# **Beauty Instruments**

## Industry Analysis Report

2012.10





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## 1. The Export Analysis of China Beauty Instruments Industry in Jan. – Aug., 2012

- 1.1. The Export Situation of Instruments and Appliances for Surgery, Dentistry, Veterinary Sciences and Others in China.
- 1.1.1. The Export Volume and Sum of Instruments & Appliances for Surgery, Dentistry, Veterinary Sciences and Others (HS:901890) in Jan. Aug., 2012 in China.

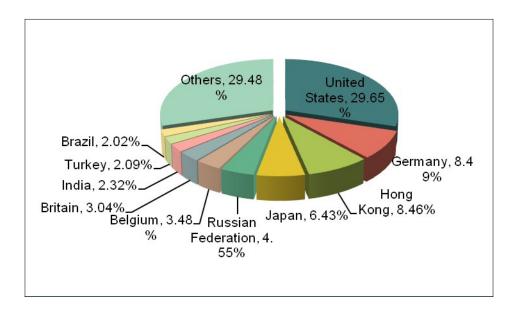
Months	Volume(Unit)	Sum(one thousand dollar)	The month Volume compared with the same period of last year	The Sum compared with the same period of last year
Jan	156,131,723	89,266.3	40.9%	-6.2%
Feb	92,324,596	64,516.3	113.8%	4.6%
Mar	138,077,568	90,025.6	4.8%	9.0%
Apr	135,064,948	97,241.8	24.8%	16.6%
May	131,382,951	98,913.4	27.1%	20.9%
Jun	124,647,618	100,014.6	33.2%	4.8%
Jul	107,921,478	101,875.1	20.3%	4.4%
Aug	100,015,203	99,057.7	14.1%	-1.9%
Total	985,566,085	740,910.9	28.3%	6.0%

### 1.1.2. The Export Countries/Regions of Instruments & Appliances for Surgery, Dentistry, Veterinary Sciences and Others (HS:901890) in Jan. – Aug., 2012 in China (Ranked by sum of export).

No.	Countries/	Total in Jan. – Aug., 2012		Over the same po	eriod of last year
INU.	Regions	Volume(Unit)	Sum(one thousand dollar)	Volume	Sum
1	USA	236,570,387	219,655.5	-9.1%	8.4%
2	Germany	71,591,169	62,879.7	33.7%	-0.7%
3	HK	10,549,815	62,697.8	20.2%	-5.6%
4	Japan	50,760,545	47,619.0	4.5%	4.8%
5	Russia	30,638,109	33,731.6	95.7%	37.3%
6	Belgium	3,261,777	25,788.4	-58.6%	6.3%
7	UK	19,840,291	22,492.3	-1.6%	27.1%
8	India	12,740,551	17,207.5	209.2%	24.4%
9	Turkey	119,177,835	15,460.2	240.2%	2.9%
10	Brazil	15,984,821	14,944.1	70.4%	11.0%
11	France	15,029,027	11,871.5	-54.1%	32.8%
12	Italy	15,622,423	11,731.0	6.6%	-9.1%
13	Netherland	20,588,117	11,560.5	-6.6%	-38.6%
14	Australia	25,438,106	10,304.3	77.5%	13.0%
15	Costa Rica	2,221,717	8,952.0	-11.2%	22.6%
16	Singapore	1,674,875	8,401.7	88.6%	3.6%
17	Venezuela	13,154,740	8,141.2	182.1%	50.2%



No.	Countries/	Total i	n Jan. – Aug., 2012	Over the same period of last yea	
INO.	Regions	Volume(Unit)	Sum(one thousand dollar)	Volume	Sum
18	Indonesia	8,353,520	6,964.8	339.9%	14.5%
19	Iran	1,345,088	5,993.8	-86.9%	-10.8%
20	Canada	45,688,148	5,509.6	237.4%	39.3%



1.1.3. The Custom Export Volume and Sum of Instruments & Appliances for Surgery, Dentistry, Veterinary Sciences and Others (HS:901890) in Jan. – Aug., 2012 in China (Ranked by sum of export).

No. Custom		Total in	ı Jan. – Aug., 2012	Over the same period of last year	
No.	Custom	Volume(Unit)	Sum(one thousand dollar)	Volume	Sum
1	Shanghai	267,472,870	376,718.7	-3.3%	10.3%
2	Shenzhen	21,073,877	138,217.2	5.0%	15.9%
3	Tianjin	50,081,463	48,770.6	1116.6%	4.3%
4	Beijing	1,591,039	31,928.9	-68.1%	0.3%
5	Ningbo	56,416,313	29,407.5	79.2%	15.2%
6	Huangpu	25,055,897	27,422.4	72.0%	42.2%
7	Nanjing	48,677,089	26,230.9	-2.8%	14.4%
8	Qingdao	11,944,301	14,858.5	48.8%	-6.3%
9	Dalian	484,535,571	10,210.6	38.1%	-72.3%
10	Jiangmen	892,332	8,265.1	65.1%	16.8%



1.1.4. The Export Original Production Bases of Instruments & Appliances for Surgery, Dentistry, Veterinary Sciences and Others (HS:901890) in Jan. – Aug., 2012 in China (Ranked by sum of export).

No.	Dogiono			Over the same period of last year	
INU.	Regions	Volume(Unit)	Sum(one thousand dollar)	Volume	Sum
1	Guangdong	44,019,186	183,412.8	27.5%	16.6%
2	Shanghai	33,622,883	169,919.4	-25.4%	1
3	Jiangsu	230,075,184	153,664.1	-5.7%	7.9%
4	Zhejiang	81,249,265	100,738.9	51.9%	39.4%
5	Beijing	52,489,360	52,641.6	642.8%	3.5%
6	Tianjin	3,298,861	20,525.5	-4.6%	-25.4%
7	Shandong	10,959,383	15,275.0	18.1%	-7.8%
8	Liaoning	484,421,910	10,919.1	38.1%	-70.6%
9	Anhui	29,615,412	5,730.0	167.8%	233.6%
10	Fujian	3,069,774	5,696.7	253.7%	-11.4%

The export volume of instruments & appliances (referred in surgery, dentistry, Veterinary Sciences and others) reaches 990 million units approximately from Jan. – Aug., 2012 in China, which is up 28.3% over the same period of last year. And also, the sum of export reaches \$740 million at the period, achieved 6% up compared with last year.

The export countries focus on USA, Germany and HK. And the account of U.S exports takes 29.65% of the total amount of exports.

The export customs mainly are Shanghai, Shenzhen and Tianjin. Specially, the export volume from Tianjin custom has growth 1116.6% over the same period of last year.

The export original production bases mainly focus on Guangdong, Shanghai, Jiangsu and Zhejiang.

## 1.2. The Export Situation of Mechano-Therapy Appliances, Massage Apparatus and Psychological Aptitude-Testing Apparatus in China.

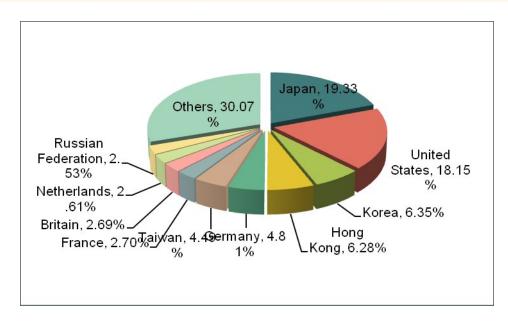
1.2.1. The Export Volume and Sum of Mechano-Therapy Appliances, Massage Apparatus and Psychological Aptitude-Testing Apparatus (HS:901910) in Jan. – Aug., 2012 in China.

Month	Volume(Unit)	Sum(one thousand dollar)	The month Volume compared with the same period of last	The month Sum compared with the same period of last
Jan	6,418,146	110,426.0	3.1%	8.2%
Feb	3,134,269	60,315.4	4.2%	13.8%
Mar	5,937,519	112,738.0	-6.4%	17.1%
Apr	6,765,120	123,339.9	7.8%	10.4%
May	6,610,874	130,667.1	-4.1%	17.8%
Jun	6,767,385	122,537.8	5.2%	6.0%
Jul	7,077,094	125,729.4	-17.7%	1
Aug	9,525,129	134,245.8	1.8%	1
Total	52,235,536	919,999.5	-1.7%	8.3%



1.2.2. The Export Countries/Regions of Mechano-Therapy Appliances, Massage Apparatus and Psychological Aptitude-Testing Apparatus (HS:901910) in Jan. - Aug., 2012 in China (Ranked by sum of export).

No.	Countries/ Total		Total in Jan.–Aug.,2012		d with the same f last year
	110910110	Volume(Unit)	Sum(One thousand dollar)	Volume	Sum
1	Japan	5,505,126	177,848.0	-18.1%	0.4%
2	USA	12,867,976	166,981.7	2.7%	21.5%
3	Korea	846,897	58,410.2	98.2%	43.0%
4	HK	10,085,862	57,802.9	-1.0%	34.1%
5	Germany	3,627,438	44,214.8	3.8%	-6.1%
6	Chinese Taipei	905,397	41,273.6	8.7%	16.2%
7	France	909,942	24,838.6	-10.4%	21.1%
8	United Kingdom	1,520,096	24,789.3	12.5%	8.8%
9	Netherland	1,225,537	23,974.1	-27.4%	-3.4%
10	Russia	1,745,072	23,255.2	67.5%	38.1%
11	Malaysia	476,250	21,887.2	-21.3%	0.7%
12	Singapore	353,758	19,856.8	29.6%	30.5%
13	Australia	655,259	17,298.8	49.2%	11.8%
14	Canada	617,249	15,624.2	-20.5%	17.6%
15	Span	812,608	15,322.6	2.0%	-18.4%
16	Brazil	1,293,568	13,196.2	26.1%	25.2%
17	Italy	901,328	10,370.5	-7.2%	-37.1%
18	Saudi Arabia	159,427	9,526.4	-6.1%	37.8%
19	Sweden	339,205	8,452.1	-41.9%	-2.0%
20	India	216,396	8,438.0	31.2%	9.5%





1.2.3. The Custom Export Volume and Sum of Mechano-Therapy Appliances, Massage Apparatus and Psychological Aptitude-Testing Apparatus (HS:901910) in Jan.—Aug., 2012 in China (Ranked by sum of export).

No.	Custom	Total i	n Jan.–Aug.,2012	Over compared with the same period of last year		
		Volume(Unit)	Volume(Unit) Sum(one thousand dollar)		Sum	
1	Shanghai	4,867,526	306,544.3	-16.6%	16.6%	
2	Shenzhen	18,134,008	152,282.1	14.4%	20.8%	
3	Xiamen	5,504,357	139,077.5	-14.6%	-7.0%	
4	Ningbo	14,343,834	126,024.2	5.9%	-1.3%	
5	Huangpu	4,940,284	66,736.2	-39.0%	-0.4%	
6	Guangzhou	560,850	41,646.0	-40.2%	0.0%	
7	Fuzhou	226,430	19,652.6	44.0%	46.0%	
8	Qingdao	341,687	16,180.1	63.2%	-3.4%	
9	Nanjing	693,602	13,546.0	1218.0%	177.9%	
10	Hangzhou	324,137	12,309.0	-14.9%	-35.1%	

1.2.4. The Export Original Production Bases of Mechano-Therapy Appliances, Massage Apparatus and Psychological Aptitude-Testing Apparatus (HS:901910) in Jan.—Aug., 2012 in China (Ranked by sum of export).

No.	Regions	Total in Jan.–Aug.,2012		Over compared with the same period of last year	
		Volume(Unit)	Sum(one thousand dollar)	Volume	Sum
1	Guangdong	24,946,352	273,518.0	-2.2%	10.4%
2	Zhejiang	16,551,703	209,034.6	3.0%	3.8%
3	Fujian	5,710,966	159,239.3	-13.9%	-3.0%
4	Jiangsu	2,317,087	122,161.7	0.4%	12.8%
5	Shanghai	1,026,087	97,536.0	-17.8%	12.9%
6	Anhui	148,866	27,757.4	7.8%	56.6%
7	Shandong	346,490	16,097.5	100.6%	-2.0%
8	Hebei	246,628	5,496.0	188.5%	300.8%
9	Tianjin	150,724	3,544.6	76.4%	88.0%
10	Liaoning	659,833	3,451.2	-13.4%	0.5%

The export volume of Mechano-Therapy Appliances, Massage Apparatus and Psychological Aptitude-Testing Apparatus, reaches 50 million units approximately from Jan.—Aug. 2012 in China, which is down 28.3% over the same period of last year. And also, the sum of export reaches \$920 million at the period, achieved 8.3% up compared with last year.

The export countries mainly focus on USA, Korea and Japan. Meanwhile, the account of Japan exports takes 19.33% of the total amount of exports, and the account of U.S exports hold 18.15% of the total.

The export customs mainly are Shanghai, Shenzhen and Xiamen. With a huge increase, the export



volume at Nanjing custom is up 1218.0% over the same period of last year, and the export amount of growth is 177.9%.

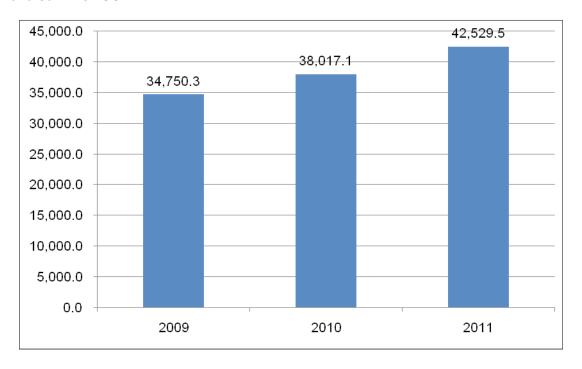
The export original production bases mainly focus on Guangdong and Zhejiang. At the top ten export original production bases, the export volume based on Hebei is up 188.5% over the same period of last year, and the export amount of growth is 300.8%.



#### 2. The Global Import Analysis of Beauty Instruments Industry.

- 2.1. The global Import Situation of Instruments and Appliances for Surgery, Dentistry, Veterinary Sciences and Others (HS: 901890) from 2009-2012.
- 2.1.1. The Global Import Amount Trend of Instruments and Appliances for Surgery, Dentistry, Veterinary Sciences and Others (HS: 901890) from 2009-2012.

Unit: hundred million USD



From 2009-2012, the global demand of instruments and appliances for surgery, dentistry, Veterinary Sciences and others, continues to rise. In 2011, the sum of import of the entire world reaches \$4253 billion dollars, growth 22.4% over the same period of 2009.

### 2.1.2. The Global Import Sum of Instruments & Appliances for Surgery, Dentistry, Veterinary Sciences and Others (HS:901890) from 2009-2012(Ranked by sum of import 2011)

No.	Countries/Basisns	Import Amount(hundred million dollars)			the 2011 growth of import
NO.	Countries/Regions	2009	2010	2011	amount compared with 2009
1	USA	62.14	71.52	78.60	26.49%
2	Germany	30.68	30.69	34.79	13.41%
3	Belgium	20.62	20.88	25.38	23.08%
4	Netherland	15.25	18.13	20.37	33.56%
5	France	17.81	18.30	19.58	9.97%
6	Japan	12.99	14.81	17.50	34.76%
7	UK	18.73	17.18	16.71	-10.75%
8	Italy	15.45	15.53	14.14	-8.45%
9	China	7.45	9.53	12.03	61.46%



No	Countries/Basians	Import Amount(hundred million dollars)			the 2011 growth of import
No.	Countries/Regions	2009	2010	2011	amount compared with 2009
10	Mexico	8.80	10.20	11.48	30.46%
11	Australia	8.67	9.87	11.38	31.17%
12	Canada	9.32	9.84	11.07	18.82%
13	Russia	5.96	8.16	10.76	80.64%
14	Span	10.32	10.62	9.88	-4.28%
15	Sweden	6.88	7.65	9.29	35.10%

#### 2.1.3. The Global Import Country/ Regions Market Share of Instruments & Appliances for Surgery, Dentistry, Veterinary Sciences and Others (HS:901890) from 2009-2012 (Ranked by sum of import 2011)

No	Countries/Degions	Rate of import Amount			
No.	Countries/Regions -	2009	2010	2011	
1	USA	17.88%	18.81%	18.48%	
2	Germany	8.83%	8.07%	8.18%	
3	Belgium	5.93%	5.49%	5.97%	
4	Netherland <b>↑</b>	4.39%	4.77%	4.79%	
5	France	5.12%	4.81%	4.60%	
6	Japan↑	3.74%	3.90%	4.12%	
7	UK↓	5.39%	4.52%	3.93%	
8	Italy↓	4.45%	4.09%	3.33%	
9	China↑	2.14%	2.51%	2.83%	
10	Mexico↑	2.53%	2.68%	2.70%	
11	Australia↑	2.50%	2.60%	2.68%	
12	Canada	2.68%	2.59%	2.60%	
13	Russia↑	1.71%	2.15%	2.53%	
14	Span↓	2.97%	2.79%	2.32%	
15	Sweden↑	1.98%	2.01%	2.18%	

Note: the "↑" means the proportion of import amount at 2009-2012 continues to raise. The "↓" means the proportion of import amount at 2009-2012 continues to go down.

The global import countries/regions of instruments & appliances for surgery, dentistry, Veterinary Sciences and others, mainly focus on USA, Germany, Belgium, Netherland, France, Japan, United Kingdom, Italy, China and Mexico at 2011.

At the top 15 countries ranked by import amount at 2009-2011, the proportion of import amount keeping raising mainly are Netherland, Japan, China, Mexico, Australia, Russia and Sweden. The proportion of import amount keeping going down focus on France, United Kingdom, Italy and Spain.



#### 2.2. The Global Import Country/Region of Instruments & Appliances for Surgery, Dentistry, Veterinary Sciences and Others (HS:901890) in the first half year of 2012.

No.	Countries/Regions	Amount(one thousand dollar)	Over the same period of last year
1	USA	3,906,548	0.31%
2	Germany	1,621,280	-2.91%
3	Belgium	1,280,161	-0.84%
4	France	1,005,311	2.74%
5	Japan	975,023	17.12%
6	United Kingdom	941,658	10.30%
7	Netherlands	933,111	-8.84%
8	China	717,245	32.84%
9	Italy	626,383	-21.25%
10	Australia	606,393	4.67%
11	Canada	585,641	4.62%
12	Mexico	528,450	-8.51%
13	Sweden	496,465	11.81%
14	Singapore	493,742	19.36%
15	Spain	456,053	-12.83%
16	Luxembourg	413,785	49.02%
17	Republic of Korea	326,393	-11.09%
18	Chinese Taipei	249,739	-1.15%
19	Brazil	211,764	4.28%
20	South Africa	209,145	9.44%

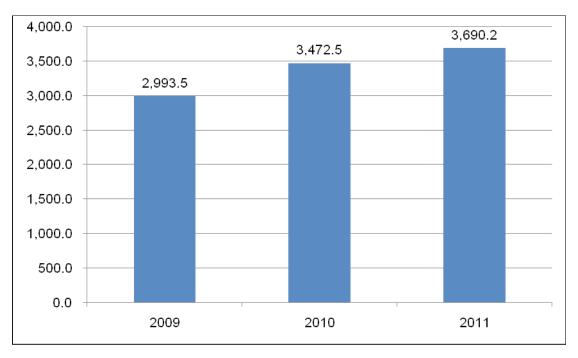
The global import countries/regions of instruments & appliances for surgery, dentistry, Veterinary Sciences and others, mainly focus on USA, Germany, Belgium, Netherland, France, Japan, United Kingdom, Italy, China and Australia at the first half year of 2012.



#### 2.3. The Global Import Situation of Mechano-Therapy Appliances; Massage Apparatus; Psychological Aptitude-Testing Apparatus(HS:901910) from 2009-2012.

2.3.1. The Global Import Amount Trend of Mechano-Therapy Appliances; Massage Apparatus; Psychological Aptitude-Testing Apparatus(HS:901910) from 2009-2012.

Unit: hundred million USD



From 2009-2012, the global demand of Mechano-Therapy Appliances; Massage Apparatus; Psychological Aptitude-Testing Apparatus(HS:901910), continues to raise. In 2011, the sum of import of the entire world reaches \$369 billion.

#### 2.3.2. The Global Import Sum of Mechano-Therapy Appliances; Massage Apparatus; Psychological Aptitude-Testing Apparatus(HS:901910) from 2009-2012(Ranked by sum of import 2011)

No. Countries/Region		Import Amount(hundred million dollars)			the 2011 growth of import
NO.	Countries/Regions -	2009	2010	2011	amount compared with 2009
1	USA	4.77	5.60	6.51	36.47%
2	Japan	2.53	3.39	3.98	57.13%
3	Canada	1.82	2.09	2.17	19.66%
4	Germany	1.77	2.01	2.10	18.31%
5	France	1.70	2.02	1.79	5.31%
6	Russian Federation	1.04	1.33	1.49	43.50%
7	United Kingdom	1.23	1.43	1.46	18.73%
8	Netherlands	1.21	1.30	1.29	6.87%
9	Hong Kong, China	1.11	1.16	1.21	8.65%
10	Republic of Korea	0.42	0.75	0.90	115.85%
11	Belgium	0.79	0.85	0.87	10.29%



No	Countries/Degions	Import Amount(hundred million dollars)			the 2011 growth of import	
No. Countries/Regions		2009	2010	2011	amount compared with 2009	
12	Italy	0.62	0.91	0.79	26.72%	
13	Chinese Taipei	0.44	0.67	0.73	66.14%	
14	Malaysia	0.48	0.58	0.70	45.76%	
15	Australia	0.53	0.61	0.69	29.36%	

2.3.3. The Global Import Country/Region Market Share of Mechano-Therapy Appliances; Massage Apparatus; Psychological Aptitude-Testing Apparatus(HS:901910) from 2009-2012 (Ranked by sum of import 2011)

No.	Countries/Regions	Rate of import Amount			
NO.		2009	2010	2011	
1	USA↑	15.94%	16.13%	17.64%	
2	Japan <b>↑</b>	8.45%	9.76%	10.78%	
3	Canada↓	6.06%	6.03%	5.89%	
4	Germany↓	5.92%	5.78%	5.68%	
5	France	5.68%	5.82%	4.85%	
6	Russian Federation ↑	3.46%	3.84%	4.03%	
7	United Kingdom	4.10%	4.11%	3.95%	
8	Netherlands <b></b>	4.05%	3.74%	3.51%	
9	Hong Kong, China	3.71%	3.34%	3.27%	
10	Republic of Korea	1.40%	2.17%	2.45%	
11	Belgium↓	2.64%	2.44%	2.36%	
12	Italy	2.09%	2.61%	2.15%	
13	Chinese Taipei↑	1.46%	1.94%	1.97%	
14	Malaysia↑	1.61%	1.66%	1.91%	
15	Australia	1.79%	1.75%	1.87%	

**Note:** the "↑" means the proportion of import amount from 2009-2012 continues to raise. The "↓" means the proportion of import amount from 2009-2012 continues to go down.

The global import countries/regions of Mechano-Therapy Appliances; Massage Apparatus; Psychological Aptitude-Testing Apparatus, mainly focus on USA, Germany, Netherland, France, Japan, United Kingdom, Russia, HK and Korea in 2011.

At the top 15 countries ranked by import amount from 2009-2011, the proportion of import amount



keeps raising, the Korea takes No.1 with 115.85% growth. The proportion of import amount keeping going down mainly focus on USA, Japan, Russia, Korea, Chinese Taipei and Malaysia.

#### 2.4. The Global Import Country/Region of Mechano-Therapy Appliances; Massage Apparatus; Psychological Aptitude-Testing Apparatus in the first half year of 2012.

No.	Country	Amount(one thousand dollar)	Over the same period of last year
1	USA	308,810	6.57%
2	Japan	180,111	-2.36%
3	Canada	110,597	4.43%
4	France	89,560	-1.00%
5	Germany	80,285	-17.86%
6	United Kingdom	71,663	1.89%
7	Netherlands	60,418	3.70%
8	Republic of Korea	51,396	8.20%
9	Chinese Taipei	44,240	14.98%
10	Malaysia	37,380	19.70%
11	Belgium	37,229	-16.96%
12	Australia	34,555	8.88%
13	Italy	29,634	-25.37%
14	Singapore	26,388	18.29%
15	Switzerland	26,923	-14.21%
16	China	24,799	4.25%
17	Austria	24,799	3.01%
18	Poland	26,338	-17.22%
19	Turkey	22,101	-22.34%
20	Sweden	21,260	6.01%

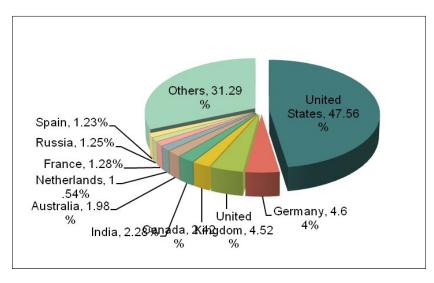
The global import countries/regions of Mechano-Therapy Appliances; Massage Apparatus; Psychological Aptitude-Testing Apparatus mainly focus on USA, Germany, Belgium, Netherland, France, Japan, United Kingdom, Chinese Taipei and Malaysia in the first half year of 2012.



#### 3. The Buyer Analysis of Beauty Instruments Industry

Data Date: January 1 to September 30, 2012

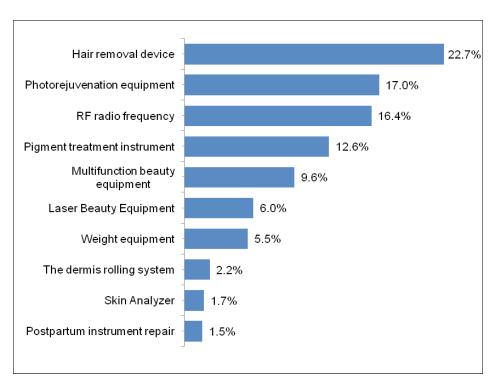
#### 3.1. The Distribution of Buyers for Beauty Instruments Industry (According to Clicks Ratio)



According to statistics from Made-in-China.com, the buyers of Beauty Instruments mainly focus on USA, the rates up to 47.65%.

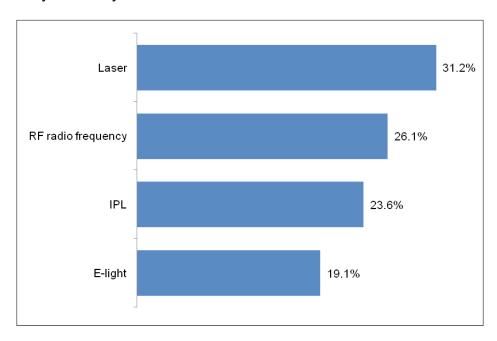
#### 3.2. The Analysis of Sourcing Buyer for Beauty Instruments Industry (According to Clicks Ratio)

By the application of beauty instruments



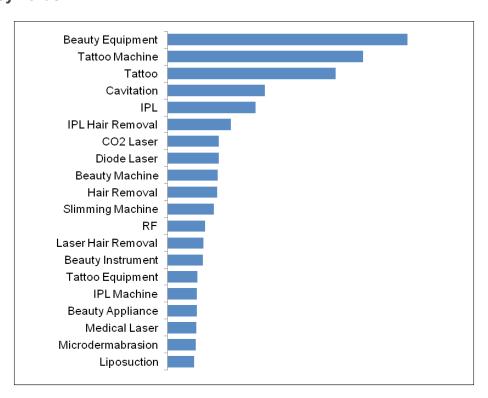


#### By the theory of beauty instruments



By the application of beauty instruments, buyers mainly focus on Hair removal device, Photorejuvenation equipment, RF frequency treatment instrument, Pigment treatment instrument and Multifunction beauty equipment. By the theory of beauty instruments, laser equipments hold a greatest attention, and next is RF frequency instrument and IPL.

#### 3.3. Hot Keywords



The hot key words of China Beauty Instruments Industry include: Tattoo Machine, Tattoo, Cavitation, IPL, IPL Hair Removal, CO2 Laser, Diode Laser, Beauty Machine and Hair Removal etc. Data Source: Made-in-China.com

The IAR Team of Made-in-China.com dedicates to surveying, excavating

and collating industry information for supplying the service of timely and

exact information analysis, providing necessary information and dates for

clients'decision.

Thanks for reading the report, if you have any questions, opinions or advices,

please contact us.

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Web: http://www.made-in-china.com/communication/market-analysis.html



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