# **Fertilizer Industry Analysis Report** 2012.06





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### **1.** China's Fertilizer(HS:31)Export Quantity and Value from Jan. to Apr., 2012

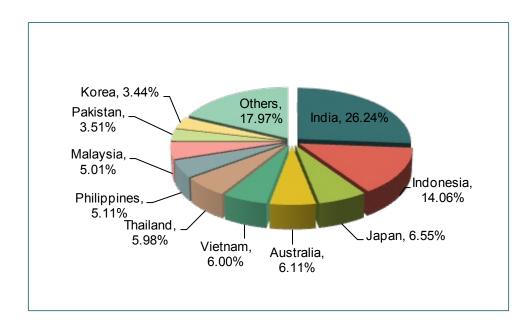
Manth	Export Quantity(kg)	Export Value (thousand USD)	Year-on-year growth (± %)	
Month			Quantity	Value
Jan.	783,815,233	338,210.6	-23.8	-7.3
Feb.	404,299,177	168,733.1	-23.9	-2.3
Mar.	360,064,599	136,548.3	-46.4	-41.3
Apr.	311,786,163	119,509.3	-41.8	-31.8
Total	1,859,965,172	763,001.2	-32.8	-19.3

In the first four months of 2012, China fertilizer export quantity accumulated to 186 million kg, falling by 32.8% over the previous year, and export value amounted to \$ 763 million, decreasing by 19.3% year-on-year.

### 2. Main Importers for China's Fertilizer Export from Jan. to Apr., 2012(ranked by export value)

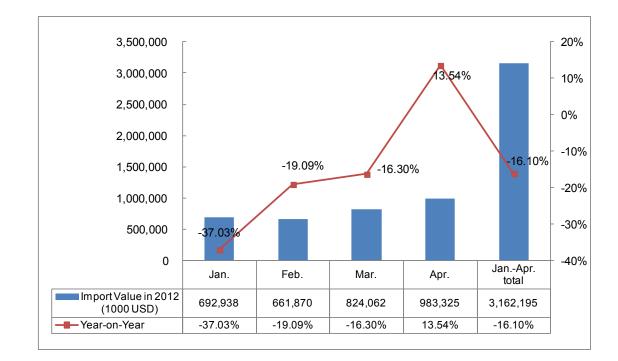
No.	Importers	from Jan. to Apr. 2012		Year-on-year growth (± %)	
INU.		Quantity (kg)	Value(thousand USD)	Quantity	Value
1	India	449,473,750	200,244.5	39.5	83.6
2	Indonesia	263,077,447	107,268.5	29.9	71.2
3	Japan	103,285,970	50,010.3	-8.7	7.4
4	Australia	103,713,421	46,645.4	-26.3	-15.6
5	Vietnam	150,696,635	45,786.3	-58.2	-61.2
6	Thailand	127,863,605	45,658.7	-29.1	-35.9
7	Philippines	110,540,317	38,992.6	-27.7	-11.3
8	Malaysia	131,355,075	38,195.7	-6.6	33.8
9	Pakistan	53,222,025	26,819.2	202.5	219
10	South Korea	65,998,480	26,275.8	-30.5	-9.5
11	Iran	34,702,157	24,697.6	-49	-24.9
12	Bengal	47,667,568	23,700.7	-53.1	-42.6
13	Myanmar	39,611,450	17,258.8	-18.2	-6.2
14	Nigeria	27,750,000	11,071.7	-2	6.4
15	Sri Lanka	25,569,561	9,425.0	-68.2	-63.7
16	Taiwan	17,449,893	7,483.1	-76.6	-72.5
17	United States	20,827,547	6,525.4	-75.9	-77.6
18	Korea	21,748,516	6,317.8	-54	-31.5
19	Ecuador	8,160,767	2,680.6	191.8	288.5
20	Peru	2,845,648	2,060.3	-88.1	-81





From Jan. to Apr. in 2012, Main importers for China's fertilizer were as follow: India, Indonesia, Japan, Australia, Vietnam, Thailand, Philippines, Malaysia, Pakistan and South Korea. India is the largest importer for China's fertilizer, to whom the exports accounted for 26.24% of China's fertilizer total exports.

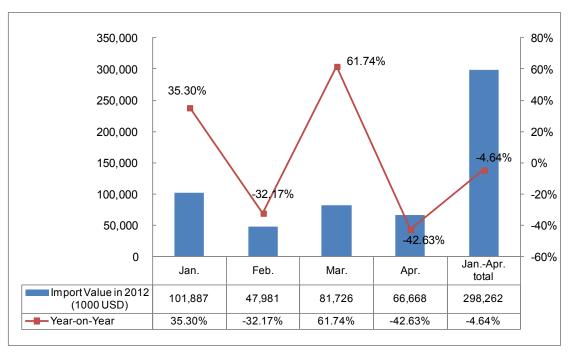




#### **3.** The U.S. Fertilizer Imports from Jan. to Apr., 2012

The US fertilizer imports from Jan. to Apr. in 2012 amounted to \$ 3.16 billion, down 16.1% year-onyear. The import value year-on-year growth was negative from January to March, while in April the figure grew by 13.54%.

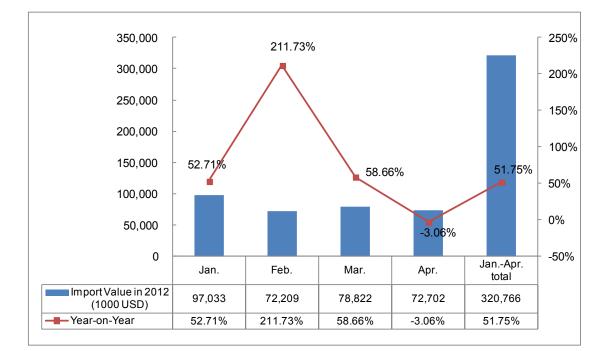
#### 4. Japan Fertilizer Imports (HS: 31) from Jan. to Apr., 2012



From January to April in 2012, Japan fertilizer imports amounted to \$ 298 million, down 4.64% over 2011. The import year-on-year growth fluctuated much in the first four months of 2012.

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### 5. South Korea Fertilizer Imports (HS: 31) from Jan. to Apr., 2012

Korea fertilizer import amounted to \$ 320 million in the first four months of 2012 increasing by 51.75% over the previous year. Every month showed positive year-on-year growth except April. In February, the year-on-year growth obtained 211.73%.

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Thanks for reading the report, if you have any questions, opinions or advices, please contact us.

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