Fertilizer Industry Analysis Report 2012.06





Contents

1. China's Fertilizer Export Quantity and Value from Jan. to Apr., 2012	.3
2. Main Importers for China's Fertilizer Export from Jan. to Apr., 2012	.3
3. The U.S. Fertilizer Imports from Jan. to Apr., 2012	.5
4. Japan Fertilizer Imports from Jan. to Apr., 2012	.5
5. South Korea Fertilizer Imports from Jan. to Apr., 2012	.6



1. China's Fertilizer(HS:31)Export Quantity and Value from Jan. to Apr., 2012

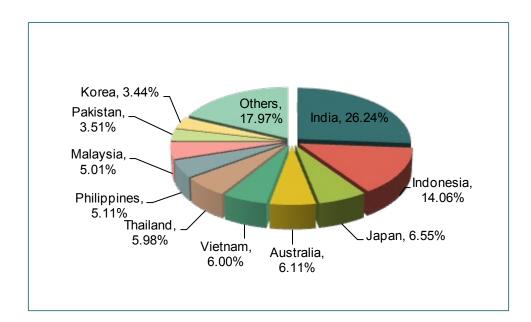
Manth	Export Quantity(kg)	Export Value (thousand USD)	Year-on-year growth (± %)	
Month			Quantity	Value
Jan.	783,815,233	338,210.6	-23.8	-7.3
Feb.	404,299,177	168,733.1	-23.9	-2.3
Mar.	360,064,599	136,548.3	-46.4	-41.3
Apr.	311,786,163	119,509.3	-41.8	-31.8
Total	1,859,965,172	763,001.2	-32.8	-19.3

In the first four months of 2012, China fertilizer export quantity accumulated to 186 million kg, falling by 32.8% over the previous year, and export value amounted to \$ 763 million, decreasing by 19.3% year-on-year.

2. Main Importers for China's Fertilizer Export from Jan. to Apr., 2012(ranked by export value)

No.	Importers	from Jan. to Apr. 2012		Year-on-year growth (± %)	
INU.		Quantity (kg)	Value(thousand USD)	Quantity	Value
1	India	449,473,750	200,244.5	39.5	83.6
2	Indonesia	263,077,447	107,268.5	29.9	71.2
3	Japan	103,285,970	50,010.3	-8.7	7.4
4	Australia	103,713,421	46,645.4	-26.3	-15.6
5	Vietnam	150,696,635	45,786.3	-58.2	-61.2
6	Thailand	127,863,605	45,658.7	-29.1	-35.9
7	Philippines	110,540,317	38,992.6	-27.7	-11.3
8	Malaysia	131,355,075	38,195.7	-6.6	33.8
9	Pakistan	53,222,025	26,819.2	202.5	219
10	South Korea	65,998,480	26,275.8	-30.5	-9.5
11	Iran	34,702,157	24,697.6	-49	-24.9
12	Bengal	47,667,568	23,700.7	-53.1	-42.6
13	Myanmar	39,611,450	17,258.8	-18.2	-6.2
14	Nigeria	27,750,000	11,071.7	-2	6.4
15	Sri Lanka	25,569,561	9,425.0	-68.2	-63.7
16	Taiwan	17,449,893	7,483.1	-76.6	-72.5
17	United States	20,827,547	6,525.4	-75.9	-77.6
18	Korea	21,748,516	6,317.8	-54	-31.5
19	Ecuador	8,160,767	2,680.6	191.8	288.5
20	Peru	2,845,648	2,060.3	-88.1	-81





From Jan. to Apr. in 2012, Main importers for China's fertilizer were as follow: India, Indonesia, Japan, Australia, Vietnam, Thailand, Philippines, Malaysia, Pakistan and South Korea. India is the largest importer for China's fertilizer, to whom the exports accounted for 26.24% of China's fertilizer total exports.

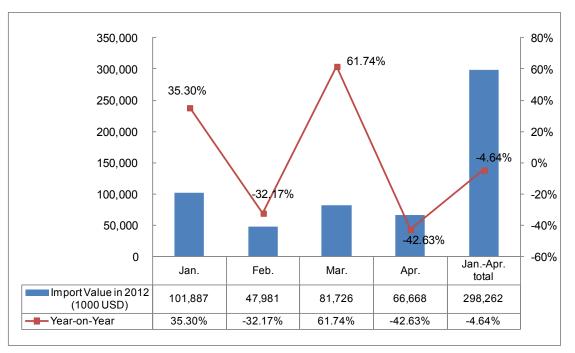




3. The U.S. Fertilizer Imports from Jan. to Apr., 2012

The US fertilizer imports from Jan. to Apr. in 2012 amounted to \$ 3.16 billion, down 16.1% year-onyear. The import value year-on-year growth was negative from January to March, while in April the figure grew by 13.54%.

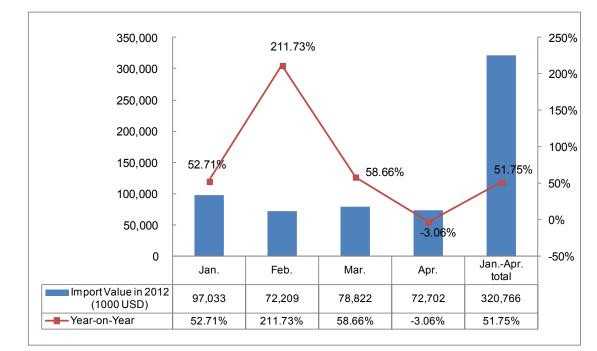
4. Japan Fertilizer Imports (HS: 31) from Jan. to Apr., 2012



From January to April in 2012, Japan fertilizer imports amounted to \$ 298 million, down 4.64% over 2011. The import year-on-year growth fluctuated much in the first four months of 2012.

5





5. South Korea Fertilizer Imports (HS: 31) from Jan. to Apr., 2012

Korea fertilizer import amounted to \$ 320 million in the first four months of 2012 increasing by 51.75% over the previous year. Every month showed positive year-on-year growth except April. In February, the year-on-year growth obtained 211.73%.

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Thanks for reading the report, if you have any questions, opinions or advices, please contact us.

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