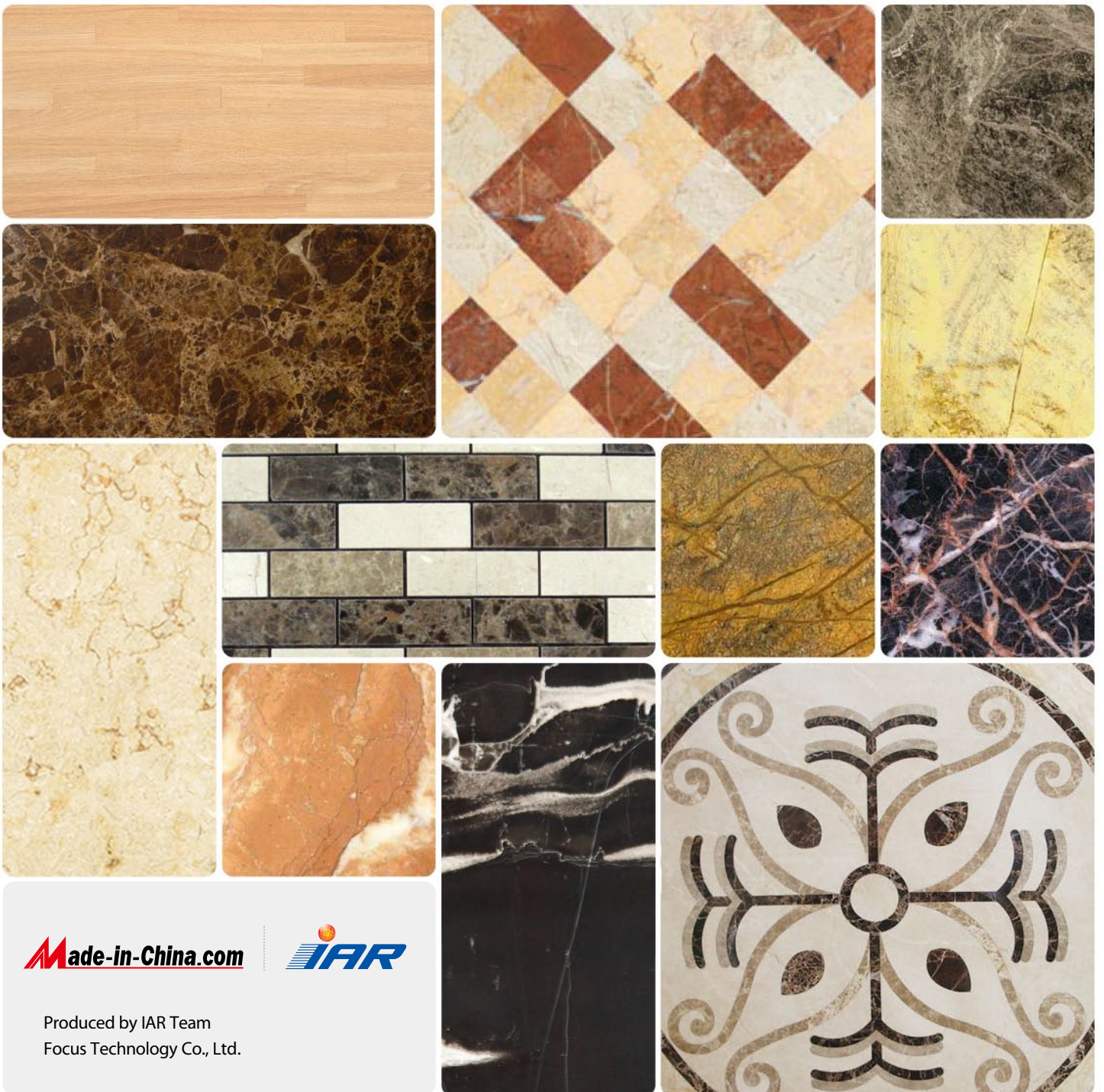


2012 Marble Industry Analysis Report

2013.05



Made-in-China.com



Produced by IAR Team
Focus Technology Co., Ltd.

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Abstract:

Since ranked the world's largest stone producing, exporting and consuming countries in 2005, china stone industry has maintained a high growth for eight consecutive years and occupied nearly 20% of global stone processing, production capacity. China stone industry is emerging as the hot spot of the world market, continuing to pull the development of global stone industry.

The latest data shows: from Jan. to Dec. in 2012, the national natural marble building board production reached 128 million square meters, with an increase of 29.11%; the national natural granite output reached 413 million square meters, with an increase of 27.24%. China stone industry secured the harvest in 2012.

1. Chinese Marble Industry Export Trend Analysis

HS Code	Product Name
2515	Marble, travertine and other calcareous monumental or building stone of an apparent specific gravity ≥ 2.5 , alabaster, whether or not roughly trimmed or merely cut or other methods into rectangular (including square) plates, blocks, the following abbreviated "marble, travertine and other calcareous monumental or building stone"

1.1. Export Volume and Value of Chinese Marble, Travertine Calcareous Stone Monument or Building Stones (HS: 2515) from Jan. to Dec. in 2012

Month	Quantity (Kilogram)	Amount (USD)	Compared with last year	
			Quantity	Amount
January	9,005,990	788,381	60.2%	-21.4%
February	3,808,680	293,692	-54.4%	-45%
March	3,381,518	521,861	-16.5%	-34.2%
April	6,378,022	694,014	-25.8%	-13.6%
May	7,334,222	783,023	-21.9%	-20.9%
June	9,430,478	1,110,550	67.6%	48.4%
July	5,389,807	580,542	-24.4%	-14.2%
August	3,100,976	805,328	-67.1%	-4.3%
September	16,395,237	707,470	235.2%	3.6%
October	2,194,983	523,013	-57.9%	-31.6%
November	10,205,047	1,839,239	10.4%	116.8%
December	7,420,816	1,003,580	-18.1%	6.2%
Jan.-Dec. Total	84,045,776	9,650,693	-3%	0.2%

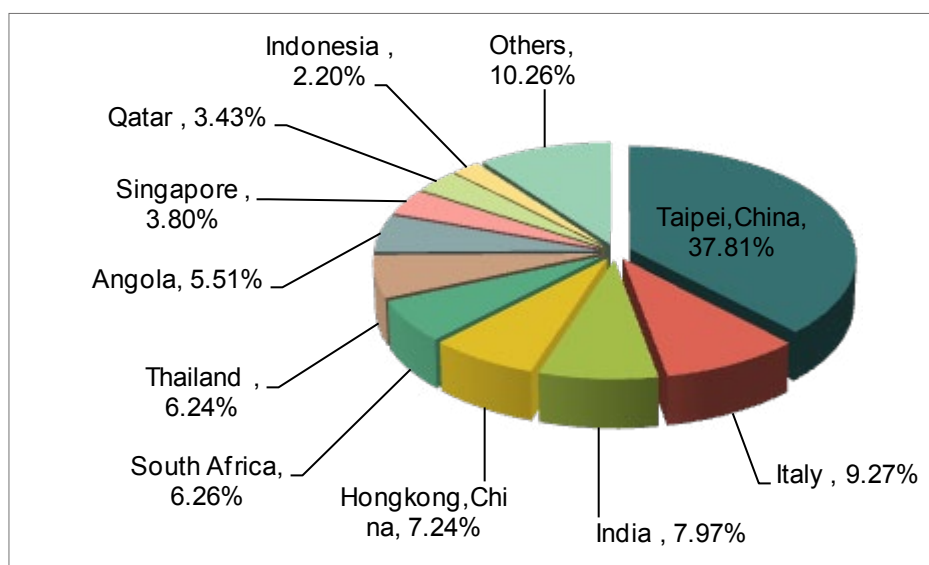
The export volume of Chinese marble, travertine calcareous stone monument or building stones from Jan. to Dec. in 2012 is about 84,000 tons, and export value amounts to 9.65 million dollars. The export volume decreases by 3% year on year and the export value increases by 0.2% year on year.

1.2. Main Export Countries/Regions Distribution of Chinese Marble, Travertine Calcareous Stone Monument or Building Stones (HS: 2515) from Jan. to Dec. in 2012

NO.	Country/Region	Quantity (Kilogram)	Amount (USD)	Compared with last year	
				Quantity	Amount
1	Taiwan	61,799,355	3,649,223	5.2%	-13.6%
2	Italy	3,725,377	894,780	73.7%	118.1%
3	India	3,417,833	769,552	71.9%	225.6%
4	Hong Kong	4,787,065	698,820	-33%	-31.6%
5	South Africa	139,700	604,595	290942%	373107%
6	Thailand	4,542,064	602,071	-16.5%	-4.6%
7	Angola	651,590	531,490	1647.4%	11144%
8	Singapore	928,251	366,897	-77.6%	-72%
9	Qatar	131,350	330,667	908.8%	4799.5%
10	Indonesia	1,135,499	212,589	-34.5%	7.7%

Main Export Countries/Regions Distribution of Chinese Marble, Travertine Calcareous Stone Monument or Building Stones (HS: 2515) from Jan. to Dec. in 2012 (By export value)

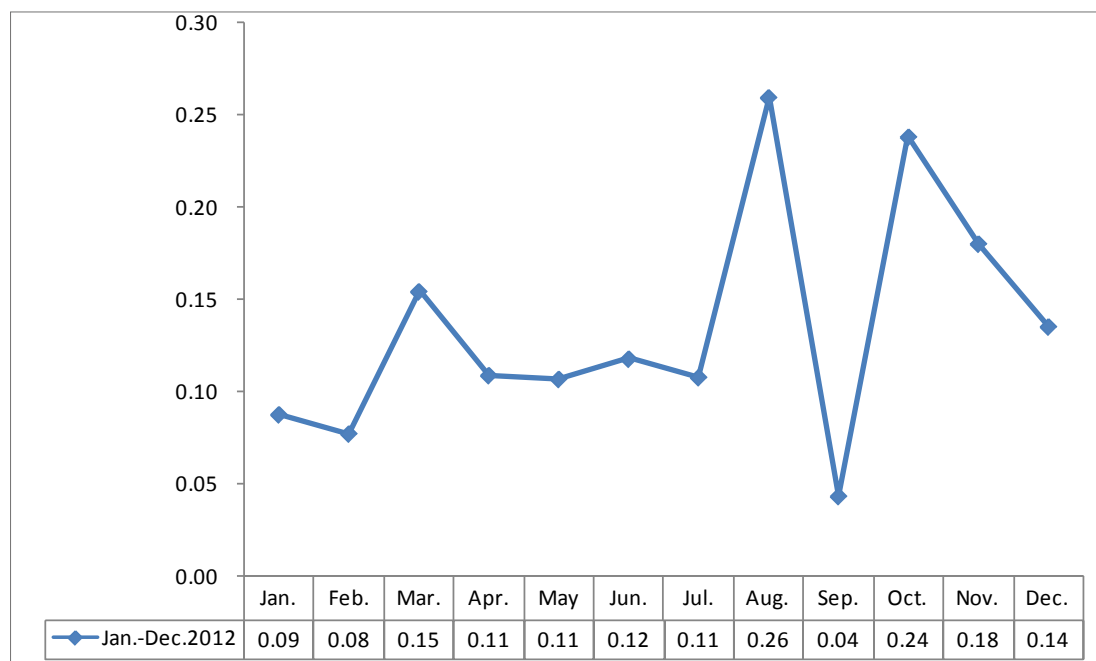
Indonesia, Qatar, Singapore, Angola, Thailand, South Africa, Hong Kong, India, Italy, Taiwan, others



From Jan. to Dec. in 2012, among the top ten export destination countries / regions, as for the export volume, there is a large increase in South Africa (an increase of 290,942%), Angola (an increase of 1647.4%) and Qatar (an increase of 908.8%); as for export value, there is a large increase in Italy (an increase of 118.1%), India (an increase of 225.6%), South Africa (an increase of 373,107%), Angola (an increase of 11,144%) and Qatar (an increase of 4799.5%).

1.3. Export Average Unit Price Monthly Trend of Chinese Marble, Travertine Calcareous Stone Monument or Building Stones (HS: 2515) from Jan. to Dec. in 2012

- Export Average Unit Price Monthly Trend of Chinese Marble, Travertine Calcareous Stone Monument or Building Stones (HS: 2515) from Jan. to Dec. in 2012(USD/ kg)



Seen from the export average unit price monthly trend of Chinese marble, travertine calcareous stone monument or building stones from Jan. to Dec. in 2012, the fluctuation of the second half of the year was relatively large.

1.4. Export Source Area of Chinese Marble, Travertine Calcareous Stone Monument or Building Stones (HS: 2515) from Jan. to Dec. in 2012

NO.	Region	Quantity (Kilogram)	Amount (USD)	Compared with last year	
				Quantity	Amount
1	Guangdong	10,052,471	2,758,553	-28.6%	23.5%
2	Fujian	16,469,104	2,446,210	-21.4%	-15.9%
3	Guangxi	41,875,375	946,535	30.6%	-4.7%
4	Shanghai	2,301,875	889,538	-45.6%	-22.4%
5	Liaoning	2,847,652	416,648	124.8%	99.6%
6	Shaanxi	285,600	380,952	/	/
7	Hubei	1,727,929	283,109	20.9%	20.9%
8	Shandong	731,563	229,594	-36.1%	-4.5%
9	Yunnan	1,150,720	215,198	1.2%	47.8%
10	Jiangxi	758,150	196,615	-56.9%	-30.7%

Guangdong, Fujian and Guangxi are our main export source areas of marble, travertine and other calcareous monumental or building stone. From Jan. to Dec. in 2012, the export volume of the

above three provinces accounted for 81.38% of the total export volume of the product in China; and the export value accounted for 63.74% of the total export value. Among the top ten export source areas of marble, travertine and other calcareous monumental or building stone, both the export volume and value growth of Liaoning province are the biggest, with an increase of 124.8% in export volume and 99.6% in export value.

(Source:China Customs)

2. Global Marble Industry Imports and Exports

2.1. Main Import Countries/Regions of Chinese Marble, Travertine Calcareous Stone Monument or Building Stones (HS: 2515) from Jan. to Dec. in 2012

NO.	Import countries/regions	Import amount (Thousand USD)	Compared with last year
1	China	1,663,174	2.00%
2	India	204,819	45.13%
3	Taiwan	107,183	6.35%
4	Italy	103,192	-0.46%
5	Indonesia	24,094	57.05%
6	Singapore	19,920	-12.78%
7	UK	15,710	-28.03%
8	Jordan	14,454	-8.80%
9	Greece	14,310	-40.45%
10	Spain	13,576	-36.22%
11	Canada	13,550	47.22%
12	France	13,424	8.69%
13	Brazil	12,763	-2.49%
14	Thailand	12,512	3.70%
15	Germany	11,371	-5.34%
16	Portugal	10,703	2.37%
17	Belgium	10,169	0.46%
18	Netherlands	9,002	-49.58%
19	Egypt	8,914	-83.02%
20	USA	7,758	66.80%

From Jan. to Dec. in 2012, the 20 importing countries/regions above of marble, travertine and other calcareous monumental or building stone, China, India and Taiwan are among the top three, with import value of 1.66 billion dollars (an increase of 2%), 205 million dollars (an increase of 45.13%), 107 million dollars (an increase of 6.35%) respectively. Among them, USA shows the biggest increase, with an increase of 66.8%, followed by Indonesia, with an increase of 57.05% year on year.

2.2. Main Export Countries/Regions of Chinese Marble, Travertine Calcareous Stone Monument or Building Stones (HS: 2515) from Jan. to Dec. in 2012

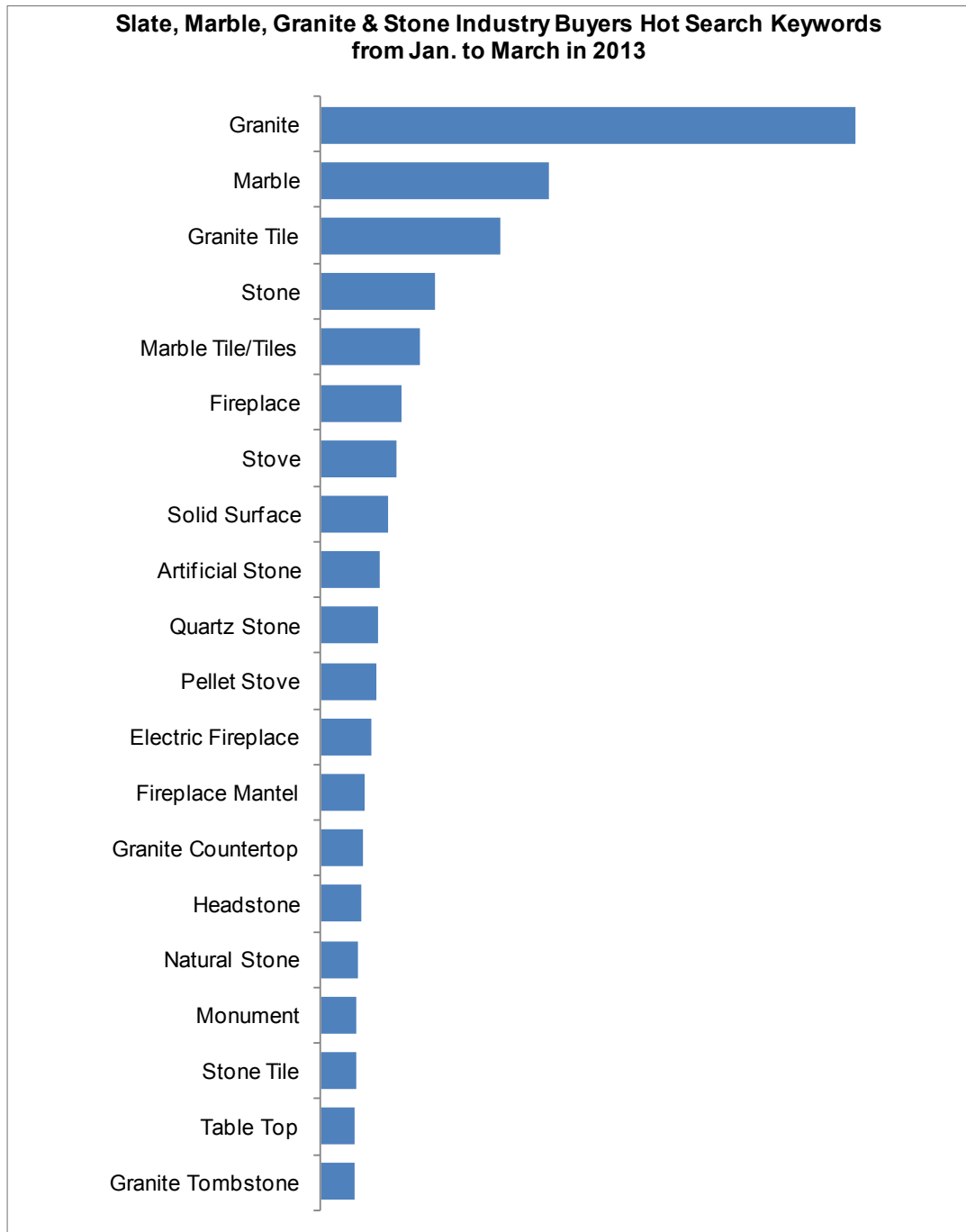
NO.	Export countries/regions	Export amount (Thousand USD)	Compared with last year
1	Turkey	929,063	20.45%
2	Italy	391,543	-2.65%
3	Spain	313,409	-0.33%
4	Greece	122,486	13.41%
5	Portugal	87,290	-2.09%
6	India	42,963	32.08%
7	Egypt	42,693	-70.30%
8	Germany	28,981	-39.52%
9	Pakistan	20,943	-49.05%
10	Indonesia	17,381	-35.59%
11	USA	17,111	3.38%
12	Mexico	16,317	49.04%
13	Belgium	15,368	-22.73%
14	Croatia	13,857	-33.98%
15	China	9,651	-0.44%
16	France	8,636	-38.07%
17	Canada	4,417	497.70%
18	Brazil	3,588	38.91%
19	Jordan	2,908	34.57%
20	Bulgaria	2,807	-12.74%

From Jan. to Dec. in 2012, the 20 exporting countries/regions above of marble, travertine and other calcareous monumental or building stone, Turkey, Italy and Spain are among the top three, with export value of 929 million dollars (an increase of 20.45%), 392 million dollars (an decrease of 2.65%), 313 million dollars (an decrease of 0.33%) respectively. China ranked NO.14, with export value of about 9,651,000 US dollars, which decreased -0.44% year on year.

(Source:UN COMTRADE)

3. Slate, Marble, Granite & Stone Industry Data Analysis on Made-in-China.com

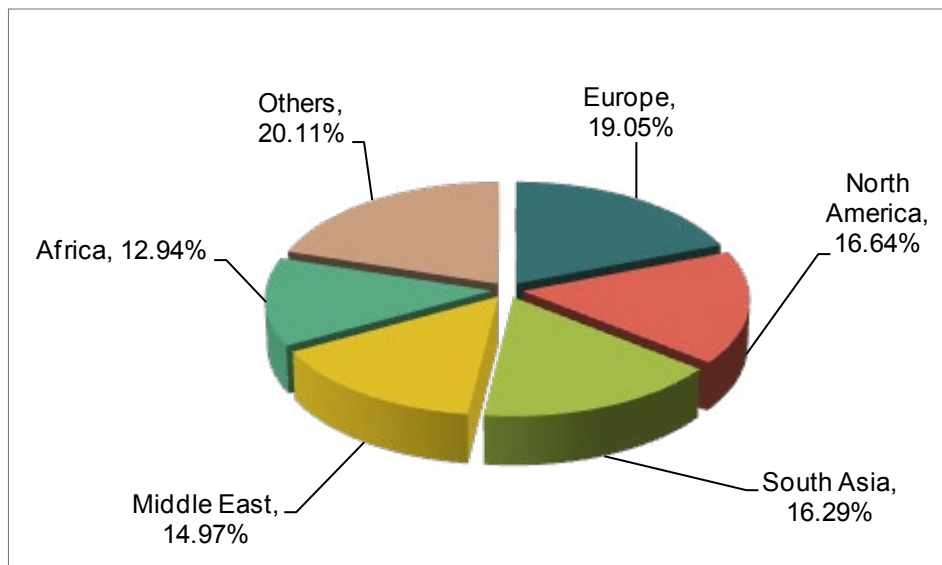
3.1. Slate, Marble, Granite & Stone Industry Buyers Hot Search Keywords from Jan. to March in 2013



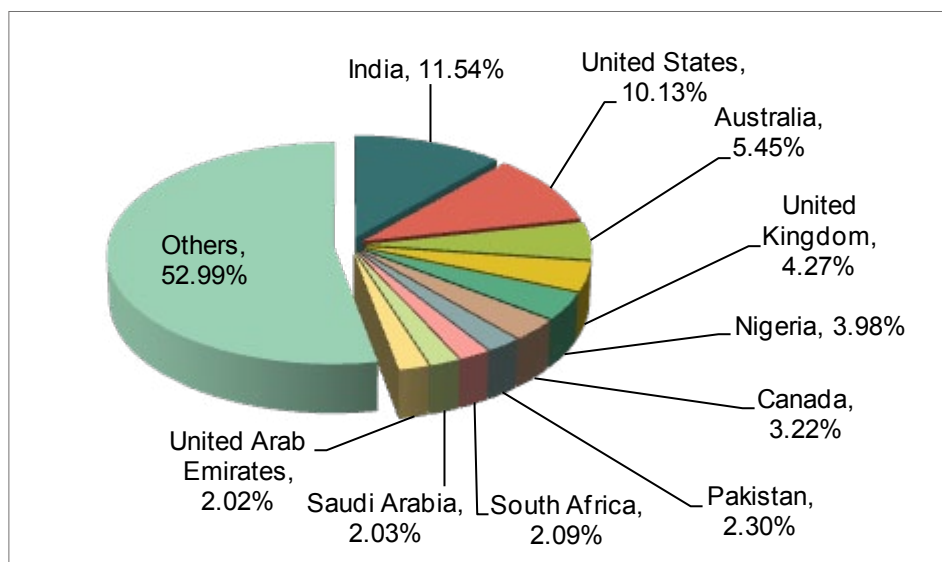
3.2. Slate, Marble, Granite & Stone Industry Buyers Distribution on Made-in-China.com (By Inquiry)

The following data statistical time: Jan. to Dec. in 2012.

- Slate, Marble, Granite & Stone industry buyers distribution from Jan. to Dec. in 2012 (By Continent)



- Slate, Marble, Granite & Stone industry buyers distribution from Jan. to Dec. in 2012 (By Country)



(Source:Made-in-China.Com)

The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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Web: <http://www.made-in-china.com/communication/market-analysis.html>



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