

# Bags, Cases & Boxes

## Industry Analysis Report

2013.07



[Made-in-China.com](http://Made-in-China.com)



Produced by IAR Team  
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### [Summary]

The export quantity and value for Chinese plastic containers & accessories from Jan. to March in 2013 was 490852.82 tons and 1705.211 million USD;

The major countries/regions for Chinese bags, cases & boxes export from Jan. to April in 2013 were USA, Hong Kong, Japan, Germany, United Kingdom, Russian Federation, Malaysia, France, Netherlands, Italy, South Korea, Spain, Canada, United Arab Emirates, Brazil, Belgium, India, Singapore, Mexico and Indonesia;

According to statistics from Jan. to April in 2013, the major cities/provinces for Chinese bags, cases & boxes export were Guangdong and Zhejiang.

### 1. 2012 Bags, Cases & Boxes Industry Overview

- Chinese Bags, Cases & Boxes Industry Export in 2012

According to customs statistics, the total import & export value for Chinese bags, cases & boxes (HS: 4202) from Jan. to Dec. in 2012 was 26.816 billion USD, and increased 5.98% year on year. Among them, the export value was 25.311 billion USD, occupied 94.39% of the total import & export value, increased 5.71% year on year and 60.76% month on month; the export quantity was 3.019 billion, declined 7.64% year on year, while increased 23.95% month on month; the export price was 8.38 USD/unit, and increased 14.46% year on year. The import value for bags, cases & boxes from Jan. to Dec. was 1.504 billion USD, occupied 5.61% of the total import & export value, increased 10.62% year on year.

## 2. Chinese Bags, Cases & Boxes Industry Export in 2013

### 2.1. Chinese Bags, Cases & Boxes Industry Export Overview from Jan. to April in 2013

HS	Product Name	Total Quantity from Jan. to April (KG)	Value (billion USD)	Year on Year	
				Quantity	Value
392321	PE sack & bag for conveyance or packing	357,289,251	80,041,419.6	1.0%	6.5%
420212	Plastic or fabric surface suitcase	422,435,144	321,697,786.7	-5.6%	17.9%
420222	Plastic or fabric surface handbag	187,409,578	196,242,654.8	12.8%	53.5%
420292	Other plastic or fabric surface containers	154,180,297	132,911,984.0	-6.1%	31.4%
420221	Leather or leatheroid surface handbag	25,580,288	60,044,469.8	6.0%	13.3%
481920	Non-corrugated paper or paperboard folding carton, box, case	88,827,310	38,836,454.5	7.7%	35.5%
481940	Other paper bags, including cone bag	84,186,012	28,480,042.7	0.6%	12.6%
481910	Corrugated paper or paperboard carton, box, case	111,266,440	23,376,412.1	3.8%	35.9%
420211	Leather or leatheroid surface suitcase, handbag, briefcase, school bag	6,774,340	11,526,518.2	3.9%	22.3%
420291	Other leather or leatheroid surface containers	2,803,364	3,983,754.9	18.4%	33.4%
420299	Other material surface containers	7,237,392	3,716,229.6	-9.2%	3.4%
481950	Other paper, paperboard packing containers, including record sleeve	6,380,546	2,465,602.7	11.1%	20.2%
420229	Other material surface handbags	2,305,719	1,583,019.6	-5.2%	-3.1%
420219	Other material surface suitcases, handbags, briefcases, school bags	2,058,236	1,165,515.1	4.6%	9.4%
481960	Paper or paperboard file box, letter tray, storage box	2,634,466	982,751.4	-2.7%	9.1%
481930	Paper bag with bottom width $\geq$ 40cm	2,138,217	606,382.3	-6.9%	11.4%

### 2.2. Major Countries/Regions for Chinese Bags, Cases & Boxes Industry Export

Remark:

HS 4202: Suitcase, handbag, briefcase, school bag, glasses case, telescope case, camera case, musical instrument case, gun holster, travel bag, food or drink cooler bag, cosmetic bag, canvas bag, tote bag, shopping bag, wallet, purse, map case, cigarette case, tobacco pouch, tool bag, sports bag, bottle case, jewelry box, powder box, cutlery box made or surfaced by leather or leatheroid, plastic, fabric, steel paper or paperboard are hereinafter abbreviated as “Bags, Cases & Boxes”.

HS 4819: Carton, box, case, bag made by paper, paperboard or cellulose paper, paper or

paperboard file box, letter tray for offices & shops are hereinafter abbreviated as “Boxes for Offices & Shops”.

HS 6305: Sack & Bag for Packing

### 2.2.1. Major Countries/Regions for Chinese Bags, Cases & Boxes (HS: 4202) Export from Jan. to April in 2013 (Sorted by Value)

No.	Countries/ Regions	Quantity (KG)	Value (USD)	Year on Year	
				Quantity	Value
1	USA	180,462,602	1,746,496,132	-2.8%	4.0%
2	Hong Kong	53,049,782	635,541,965	-19.5%	75.8%
3	Japan	50,295,252	581,478,928	-8.9%	-1.0%
4	Germany	39,316,404	342,247,305	1.6%	15.7%
5	United Kingdom	34,191,290	313,232,688	-5.9%	12.4%
6	Russian Federation	18,377,053	265,257,427	37.0%	144.6%
7	Malaysia	18,063,206	256,948,184	-1.2%	172.7%
8	France	27,345,152	255,083,233	0.2%	14.1%
9	Netherlands	22,728,926	242,271,123	-2.1%	22.1%
10	Italy	24,262,907	221,747,631	-12.4%	0.0%
11	South Korea	20,958,000	191,201,443	-11.1%	19.8%
12	Spain	20,499,958	186,045,619	-9.0%	9.1%
13	Canada	17,702,114	157,591,671	6.3%	29.8%
14	United Arab Emirates	19,454,858	154,481,499	6.3%	56.3%
15	Brazil	21,969,840	147,970,293	3.4%	37.8%
16	Belgium	16,161,369	136,083,613	1.7%	9.7%
17	India	18,587,719	133,922,225	-4.4%	58.9%
18	Singapore	8,624,091	125,233,864	-1.7%	80.4%
19	Mexico	14,374,617	122,367,788	5.5%	42.1%
20	Indonesia	7,007,199	118,649,187	-42.7%	165.1%

The major countries/regions for Chinese bags, cases & boxes export from Jan. to April in 2013 were USA, Hong Kong, Japan, Germany, United Kingdom, Russian Federation, Malaysia, France, Netherlands, Italy, South Korea, Spain, Canada, United Arab Emirates, Brazil, Belgium, India, Singapore, Mexico and Indonesia.

With a significant rise, the export value to Russian Federation, Malaysia and Indonesia increased 144.6%, 172.7% and 165.1% year on year respectively.

### 2.2.2. Major Countries/Regions for Chinese Boxes for Offices & Shops (HS: 4819) Export from Jan. to April in 2013 (Sorted by Value)

No.	Countries/ Regions	Quantity (KG)	Value (USD)	Year on Year	
				Quantity	Value
1	USA	56,329,759	180,596,540	2.8%	4.3%
2	Hong Kong	60,448,214	119,722,844	-6.0%	34.8%
3	Japan	20,258,233	67,525,632	0.7%	2.9%
4	United Kingdom	11,494,380	45,786,535	6.3%	11.4%
5	Australia	12,232,957	34,729,635	7.8%	31.2%
6	Germany	7,069,068	28,245,757	-7.3%	-10.2%
7	Netherlands	5,144,883	27,161,031	19.2%	41.6%
8	France	5,837,935	26,088,488	-5.4%	3.5%
9	South Korea	6,977,096	25,331,079	11.1%	26.5%
10	Malaysia	4,436,014	21,386,466	8.1%	85.1%
11	Singapore	3,549,111	20,116,215	19.3%	101.5%
12	Vietnam	8,849,869	20,051,025	3.3%	32.7%
13	Italy	4,927,075	18,593,090	7.2%	26.1%
14	Canada	5,478,326	17,226,744	-1.2%	19.9%
15	United Arab Emirates	3,857,086	16,061,396	19.8%	47.2%
16	Indonesia	7,552,672	14,587,039	8.3%	73.6%
17	Saudi Arabia	3,035,742	14,345,993	30.5%	30.5%
18	Brazil	2,441,969	14,075,782	12.0%	128.9%
19	Russian Federation	4,093,099	12,164,932	17.5%	34.9%
20	South Africa	1,817,232	11,636,240	31.9%	208.7%

The major countries/regions for Chinese boxes for offices & shops export from Jan. to April in 2013 were USA, Hong Kong, Japan, United Kingdom, Australia, Germany, Netherlands, France, South Korea, Malaysia, Singapore, Vietnam, Italy, Canada, United Arab Emirates, Indonesia, Saudi Arabia, Brazil, Russian Federation and South Africa.

With a significant rise, the export value to Singapore, Brazil and South Africa increased 101.5%, 128.9% and 208.7% year on year respectively.



### 2.2.3. Major Countries/Regions for Chinese Sack & Bag for Packing (HS: 6305) Export from Jan. to April in 2013 (Sorted by Value)

No.	Countries/ Regions	Quantity (KG)	Value (USD)	Year on Year	
				Quantity	Value
1	Japan	379,235,803	108,558,977	8.1%	4.5%
2	USA	110,778,171	77,854,174	2.6%	7.6%
3	South Korea	114,202,074	38,922,870	3.0%	-0.2%
4	Russian Federation	274,497,835	34,706,987	22.4%	53.6%
5	Hong Kong	103,271,785	25,429,401	82.5%	83.4%
6	Australia	29,837,075	16,755,657	-25.5%	-36.0%
7	Philippines	82,137,147	16,088,354	16.7%	22.1%
8	Canada	30,991,180	15,832,807	-5.5%	0.1%
9	Kazakhstan	55,695,168	14,106,041	-31.1%	-14.9%
10	Germany	64,003,063	11,965,904	15.8%	-13.8%
11	Taiwan	4,892,847	10,409,218	-14.7%	-11.1%
12	United Kingdom	17,170,776	7,855,962	18.7%	-2.5%
13	Malaysia	14,932,723	7,116,868	132.9%	58.1%
14	South Africa	35,198,118	6,552,569	-17.1%	31.3%
15	Netherlands	7,953,791	5,877,768	-50.8%	-17.6%
16	Belgium	20,803,349	5,261,164	-17.7%	-6.1%
17	Chile	17,861,703	4,992,164	-17.5%	-12.7%
18	Ukraine	57,681,811	4,918,075	-12.5%	-12.3%
19	Italy	27,331,151	4,906,636	0.5%	-13.0%
20	Poland	65,152,119	4,706,937	45.8%	32.2%

The major countries/regions for Chinese sack & bag for packing export from Jan. to April in 2013 were Japan, USA, South Korea, Russian Federation, Hong Kong, Australia, Philippines, Canada, Kazakhstan, Germany, Taiwan, United Kingdom, Malaysia, South Africa, Netherlands, Belgium, Chile, Ukraine, Italy and Poland.

## 2.3. Major Cities/Provinces for Chinese Bags, Cases & Boxes Industry Export

### 2.3.1. Major Cities/Provinces for Chinese Bags, Cases & Boxes (HS: 4202) Export from Jan. to April in 2013 (Sorted by Value)

Cities/Provinces	Export Quantity (KG)	Export Value (USD)	Year on Year	
			Quantity	Value
Guangdong	317,214,518	3,787,973,277	-13.1%	43.6%
Zhejiang	254,339,923	1,279,990,616	0.7%	7.0%
Fujian	77,065,835	755,413,925	5.3%	20.9%
Jiangsu	51,200,305	430,196,732	8.0%	12.9%
Shanghai	56,530,410	426,938,579	-2.2%	-1.3%

According to statistics from Jan. to April in 2013, the major cities/provinces for Chinese bags, cases & boxes export were Guangdong and Zhejiang.

### 2.3.2. Major Cities/Provinces for Chinese Boxes for Offices & Shops (HS: 4819) Export from Jan. to April in 2013 (Sorted by Value)

Cities/Provinces	Export Quantity (KG)	Export Value (USD)	Year on Year	
			Quantity	Value
Guangdong	168,491,274	524,695,173	-0.1%	37.8%
Zhejiang	41,150,081	132,124,461	11.3%	17.2%
Shanghai	18,897,908	62,235,441	-4.0%	-4.5%
Fujian	15,202,630	47,537,245	23.5%	31.7%
Jiangsu	15,487,181	42,211,801	4.3%	8.1%

According to statistics from Jan. to April in 2013, the major cities/provinces for Chinese boxes for offices & shops export were Guangdong and Zhejiang.

### 2.3.3. Major Cities/Provinces for Chinese Sack & Bag for Packing (HS: 6305) Export from Jan. to April in 2013 (Sorted by Value)

Cities/Provinces	Export Quantity (KG)	Export Value (USD)	Year on Year	
			Quantity	Value
Shandong	532,550,982	190,931,625	17.0%	3.9%
Zhejiang	485,240,552	90,907,103	-9.1%	-4.6%
Jiangsu	153,330,494	82,394,035	-13.0%	-4.5%
Guangdong	169,152,136	55,516,827	62.2%	73.4%
Heilongjiang	130,776,735	24,384,260	60.9%	103.2%

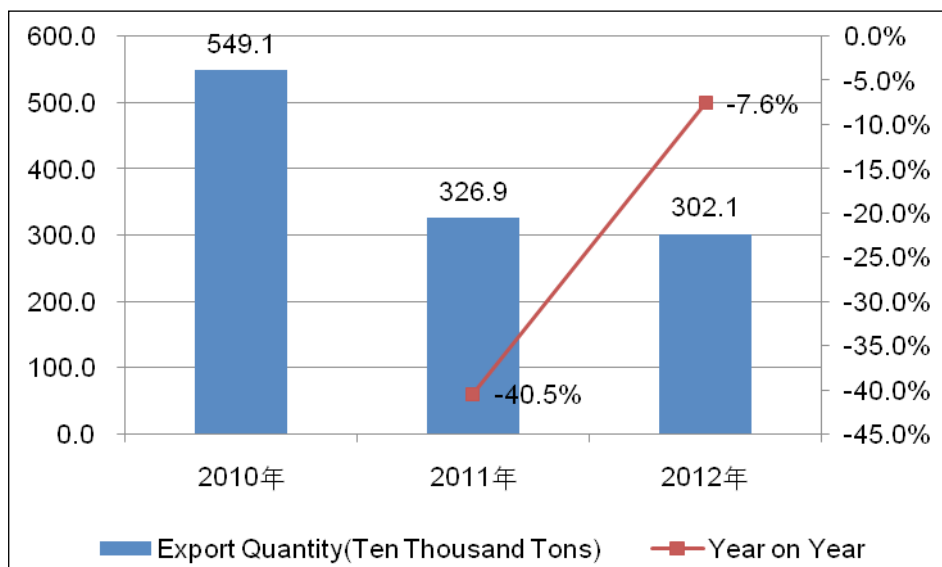
According to statistics from Jan. to April in 2013, the major cities/provinces for Chinese sack & bag for packing export were Shandong and Zhejiang.

Source: Customs Information Network

### 3. Chinese Bags, Cases & Boxes Industry Export from 2010 to 2012

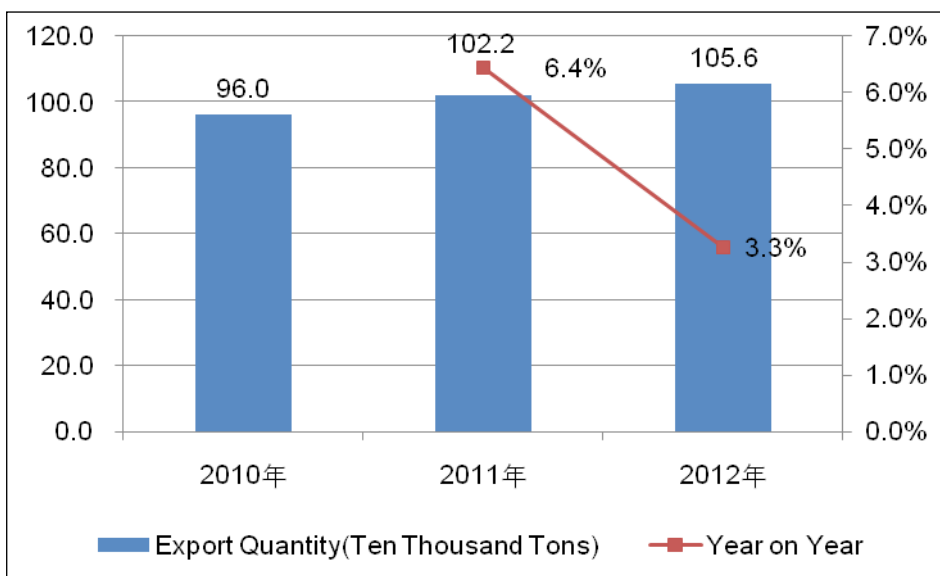
#### 3.1. Export Quantity for Chinese Bags, Cases & Boxes Industry from 2010 to 2012

##### 3.1.1. Export Quantity for Chinese Bags, Cases & Boxes (HS: 4202) from 2010 to 2012



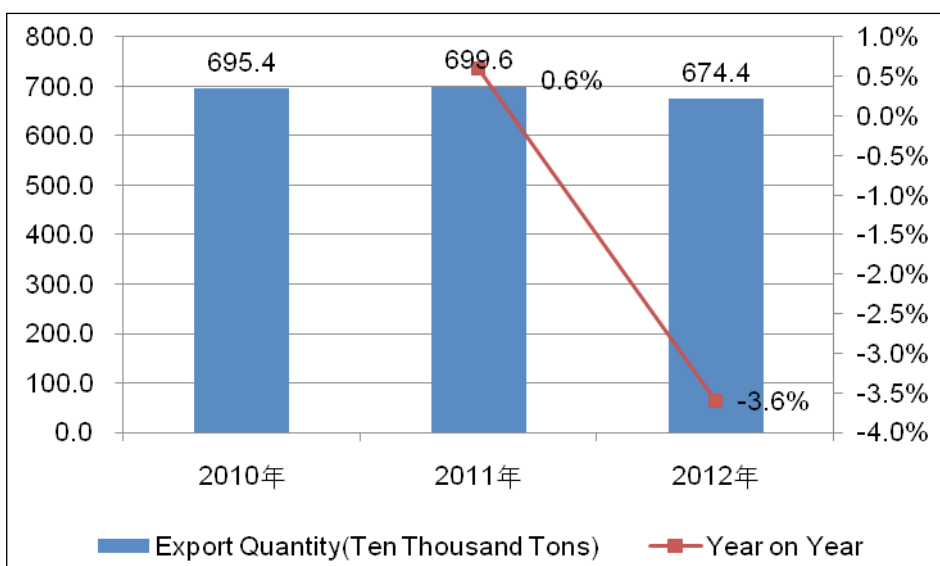
The export quantity for Chinese bags, cases & boxes from 2010 to 2012 declined year by year, 40.5% in 2011 especially and 7.6% in 2012 with a quantity of 3.021 million tons.

### 3.1.2. Export Quantity for Chinese Boxes for Offices & Shops (HS: 4819) from 2010 to 2012



The export quantity for Chinese boxes for offices & shops from 2010 to 2012 increased year by year, 3.3% in 2012 with a quantity of 1.056 million tons.

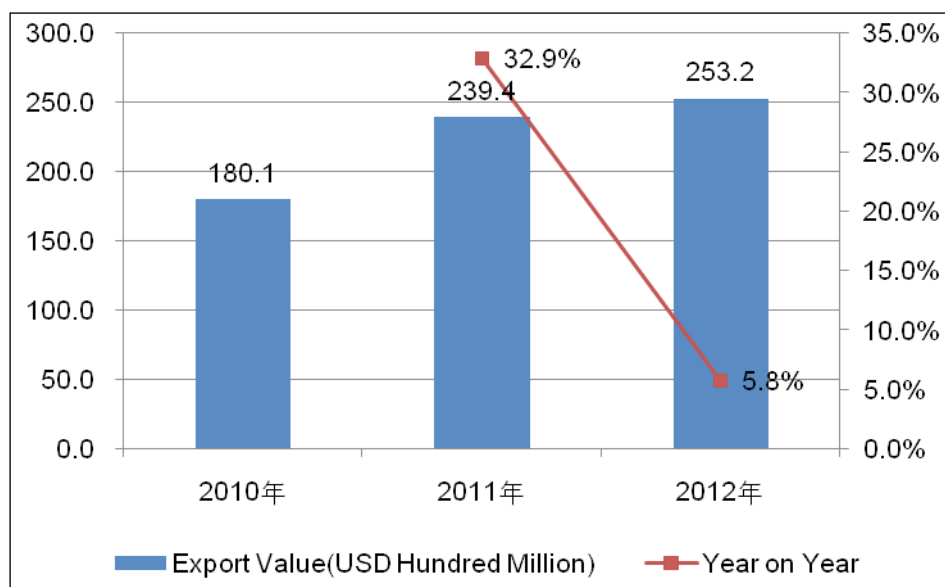
### 3.1.3. Export Quantity for Chinese Sack & Bag for Packing (HS: 6305) from 2010 to 2012



The export quantity for Chinese sack & bag for packing in 2012 reached 6.744 million tons, and declined 3.6% year on year.

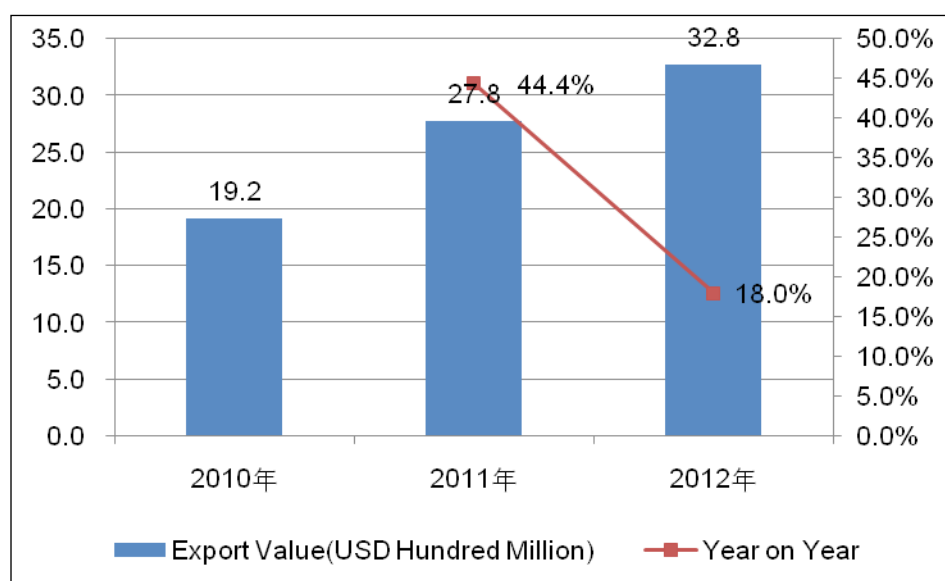
## 3.2. Export Value for Chinese Bags, Cases & Boxes Industry from 2010 to 2012

### 3.2.1. Export Value for Chinese Bags, Cases & Boxes (HS: 4202) from 2010 to 2012



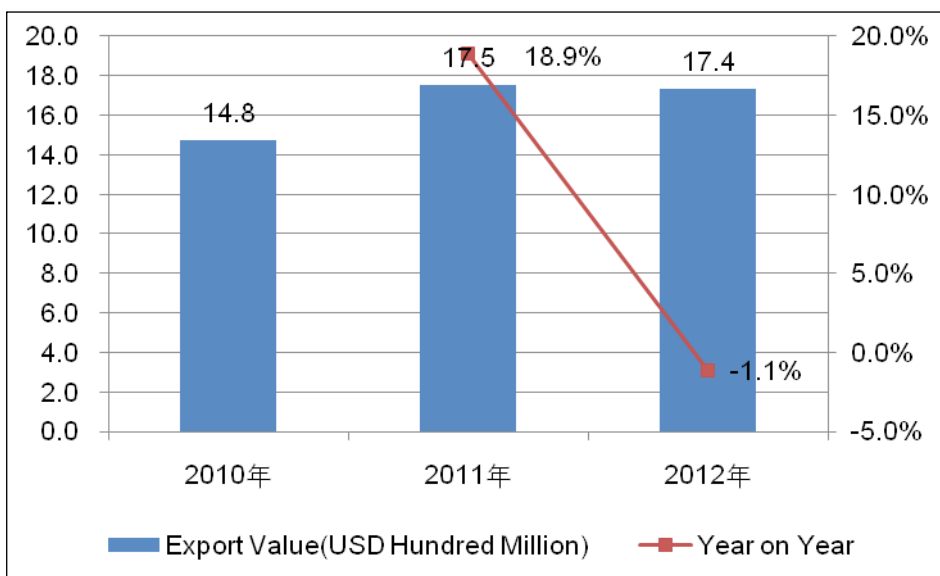
The export value for Chinese bags, cases & boxes from 2010 to 2012 increased year by year, 5.8% in 2012 with a value of 25.32 billion USD. The export quantity declined continuously this 3 year, which reflected the problem of rising export price.

### 3.2.2. Export Value for Chinese Boxes for Offices & Shops (HS: 4819) from 2010 to 2012



The export value for Chinese boxes for offices & shops from 2010 to 2012 increased year by year, 18% in 2012 with a value of 3.28 billion USD.

## 3.2.3. Export Value for Chinese Sack & Bag for Packing (HS: 6305) from 2010 to 2012



The export value for Chinese sack & bag for packing in 2012 reached 1.74 billion USD, and declined 1.1% year on year.

Source: Customs Information Network

## 4. Major Countries/Regions for Bags, Cases & Boxes Industry Import

### 4.1. Major Countries/Regions for Bags, Cases & Boxes (HS: 4202) Import in 2012 (Sorted by Value)

Countries/Regions	Import Value (USD)	Proportion	Year on Year
USA	10,482,435,000	18.80%	10.35%
Japan	5,740,976,000	10.30%	11.48%
Hong Kong	5,369,392,000	9.63%	-1.76%
France	3,346,047,000	6.00%	3.74%
United Kingdom	2,746,305,000	4.93%	7.09%
Germany	2,706,173,000	4.85%	-4.44%
Italy	2,479,854,000	4.45%	-6.06%
South Korea	1,729,901,000	3.10%	7.27%
China	1,512,524,000	2.71%	11.24%
Spain	1,224,226,000	2.20%	-8.08%

According to statistics in 2012, the major countries/regions for bags, cases & boxes import were USA, Japan, Hong Kong, France, United Kingdom, Germany, Italy, South Korea, China and Spain. The USA occupied 18.8% of the total import value for bags, cases & boxes, followed by Japan which occupied 10.3%.

### 4.2. Major Countries/Regions for Boxes for Offices & Shops (HS: 4819) Import in 2012 (Sorted by Value)

Countries/Regions	Import Value (USD)	Proportion	Year on Year
USA	2,113,478,000	10.78%	3.67%
France	1,753,322,000	8.95%	-5.84%
Germany	1,352,403,000	6.90%	-3.93%
Mexico	1,117,891,000	5.70%	0.64%
United Kingdom	938,971,000	4.79%	1.34%
Canada	729,376,000	3.72%	2.47%
Belgium	723,964,000	3.69%	-5.95%
Netherlands	721,270,000	3.68%	-17.62%
Switzerland	582,969,000	2.97%	-9.09%
Spain	453,661,000	2.31%	0.05%

According to statistics in 2012, the major countries/regions for boxes for offices & shops import were USA, France, Germany, Mexico, United Kingdom, Canada, Belgium, Netherlands, Switzerland and Spain. The USA occupied 10.78% of the total import value for boxes for offices & shops, followed by France which occupied 8.95%.



### 4.3. Major Countries/Regions for Sack & Bag for Packing (HS: 6305) Import in 2012 (Sorted by Value)

Countries/Regions	Import Value (USD)	Proportion	Year on Year
USA	548,987,000	13.78%	-1.90%
Japan	370,541,000	9.30%	-0.83%
Germany	230,939,000	5.80%	-12.28%
South Korea	195,832,000	4.92%	2.52%
France	181,883,000	4.57%	-8.66%
Thailand	129,575,000	3.25%	279.05%
Netherlands	128,662,000	3.23%	-4.37%
Australia	124,547,000	3.13%	5.88%
Russian Federation	117,227,000	2.94%	30.86%
Belgium	108,009,000	2.71%	-10.81%

According to statistics in 2012, the major countries/regions for sack & bag for packing import were USA, Japan, Germany, South Korea, France, Thailand, Netherlands, Australia, Russian Federation and Belgium. The USA occupied 13.78% of the total import value for sack & bag for packing, followed by Japan which occupied 9.30%. With a significant rise, Thailand's import value for sack & bag for packing in 2012 increased 279.05% year on year.

Source: UN COMTRADE

## 5. Major Countries/Regions for Bags, Cases & Boxes Industry Export

### 5.1. Major Countries/Regions for Bags, Cases & Boxes (HS: 4202) Export in 2012 (Sorted by Value)

Countries/Regions	Export Value (USD)	Proportion	Year on Year
China	25,315,861,000	45.22%	5.74%
Hong Kong	6,045,206,000	10.80%	-0.24%
Italy	5,976,756,000	10.68%	10.75%
France	5,696,378,000	10.17%	4.89%
Vietnam	1,597,286,000	2.85%	48.15%
Germany	1,302,915,000	2.33%	-5.83%
Belgium	1,126,669,000	2.01%	-4.35%
USA	1,078,956,000	1.93%	12.83%
India	1,002,041,000	1.79%	2.34%
Netherlands	978,118,000	1.75%	-4.72%

The major countries/regions for bags, cases & boxes export in 2012 were China, Hong Kong, Italy, France, Vietnam, Germany, Belgium, USA, India and Netherlands. China ranked first, increased 5.74% year on year, and occupied 45.22% of the total export value for bags, cases & boxes, followed by Hong Kong, Italy and France which occupied 10.80%, 10.68% and 10.17% respectively. China's competitive advantage is obvious.

### 5.2. Major Countries/Regions for Boxes for Offices & Shops (HS: 4819) Export in 2012 (Sorted by Value)

Countries/Regions	Export Value (USD)	Proportion	Year on Year
China	3,279,272,000	16.15%	18.04%
Germany	3,074,043,000	15.14%	-11.52%
USA	1,812,153,000	8.92%	1.29%
Italy	1,158,759,000	5.71%	-8.31%
Austria	793,163,000	3.91%	-3.54%
Netherlands	786,263,000	3.87%	-8.17%
Canada	727,109,000	3.58%	0.92%
Belgium	699,047,000	3.44%	-1.54%
France	624,365,000	3.07%	-8.64%
Poland	623,780,000	3.07%	-1.27%

The major countries/regions for boxes for offices & shops export in 2012 were China, Germany, USA, Italy, Austria, Netherlands, Canada, Belgium, France and Poland. China ranked first, and occupied 16.15% of the total export value for boxes for offices & shops, followed by Germany, USA and Italy which occupied 15.14%, 8.92% and 5.71% respectively.

### 5.3. Major Countries/Regions for Sack & Bag for Packing (HS: 6305) Export in 2012 (Sorted by Value)

Countries/Regions	Export Value (USD)	Proportion	Year on Year
China	1,735,006,000	39.45%	-1.12%
India	471,867,000	10.73%	0.77%
Turkey	362,801,000	8.25%	-7.27%
Vietnam	217,978,000	4.96%	19.74%
Bangladesh	172,604,000	3.92%	22.80%
Mexico	113,617,000	2.58%	-0.06%
Indonesia	113,343,000	2.58%	-10.37%
Thailand	92,472,000	2.10%	1.78%
Belgium	89,101,000	2.03%	0.42%
USA	79,352,000	1.80%	8.06%

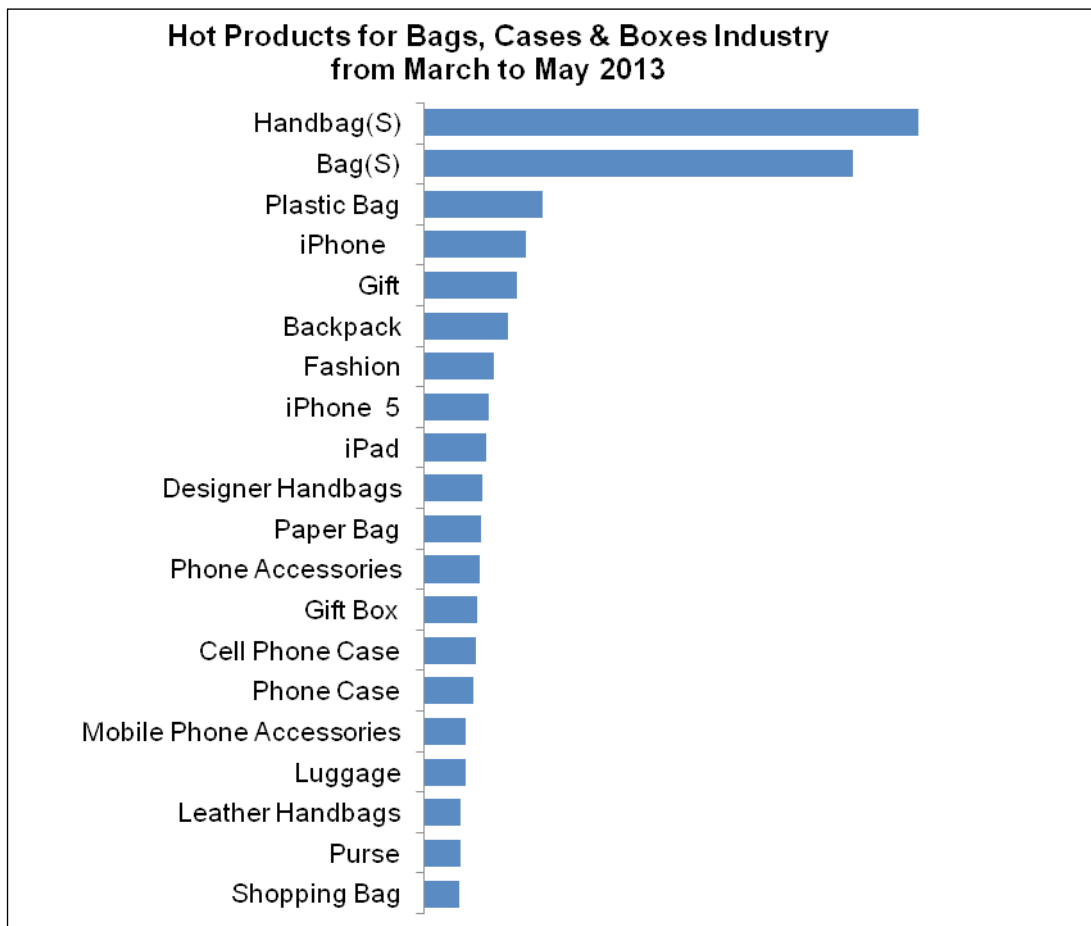
The major countries/regions for sack & bag for packing export in 2012 were China, India, Turkey, Vietnam, Bangladesh, Mexico, Indonesia, Thailand, Belgium and USA. China ranked first, and occupied 39.45% of the total export value for sack & bag for packing, followed by India, Turkey and Vietnam which occupied 10.73%, 8.25% and 4.96% respectively.

Source: UN COMTRADE

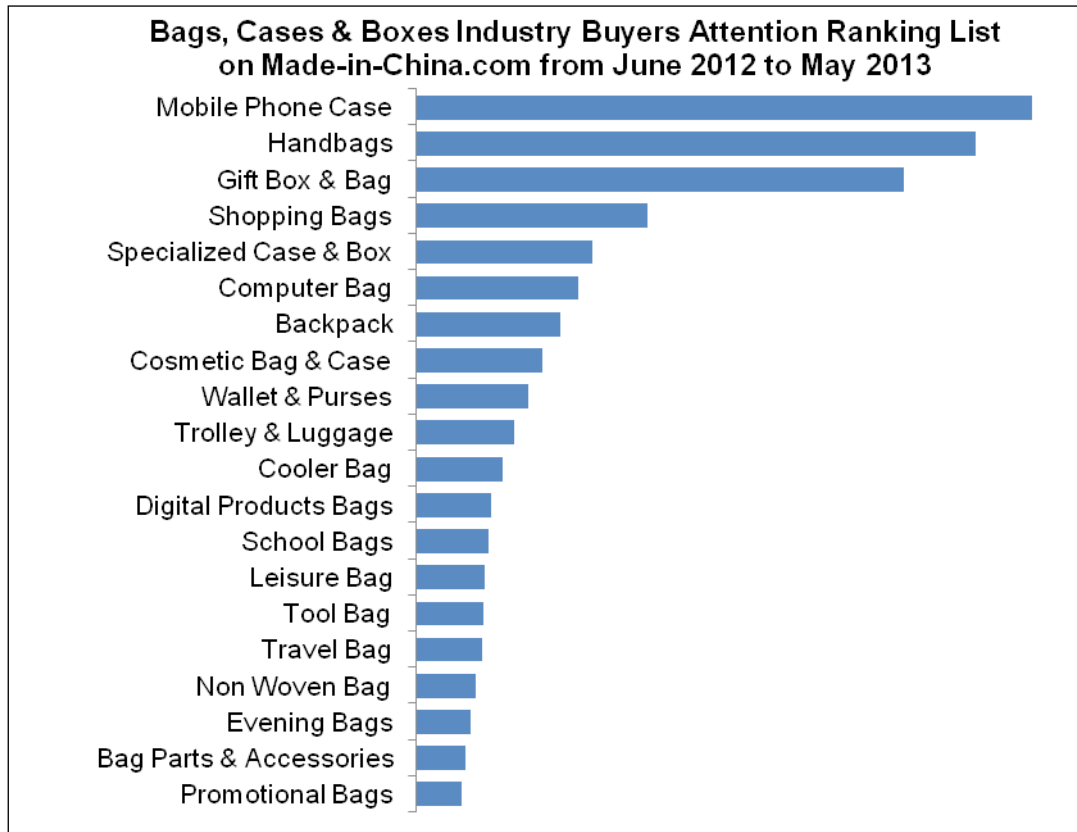
## 6. Data for Bags, Cases & Boxes Industry from Made-in-China.com

Source: Made-in-China.com

### 6.1. Hot Products for Bags, Cases & Boxes Industry from March to May 2013 on Made-in-China.com

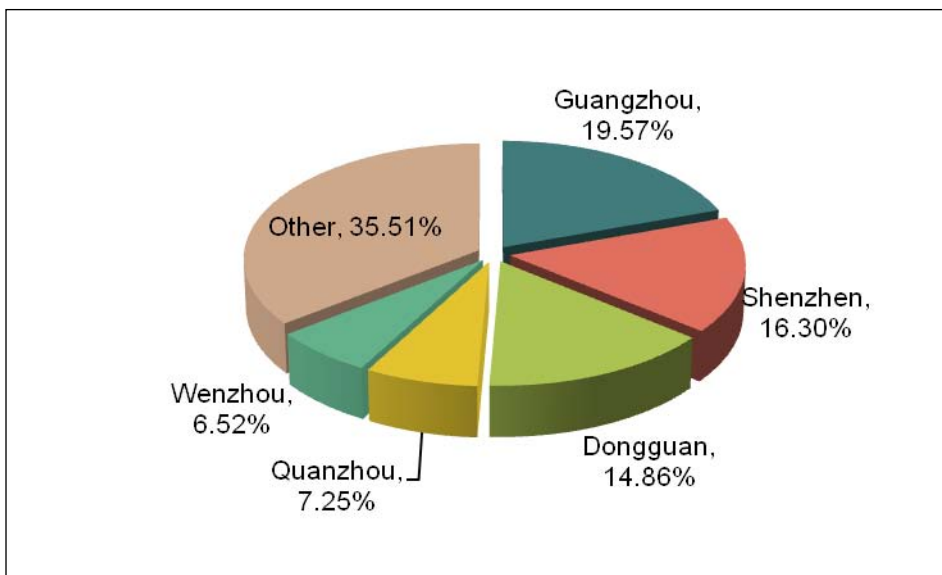
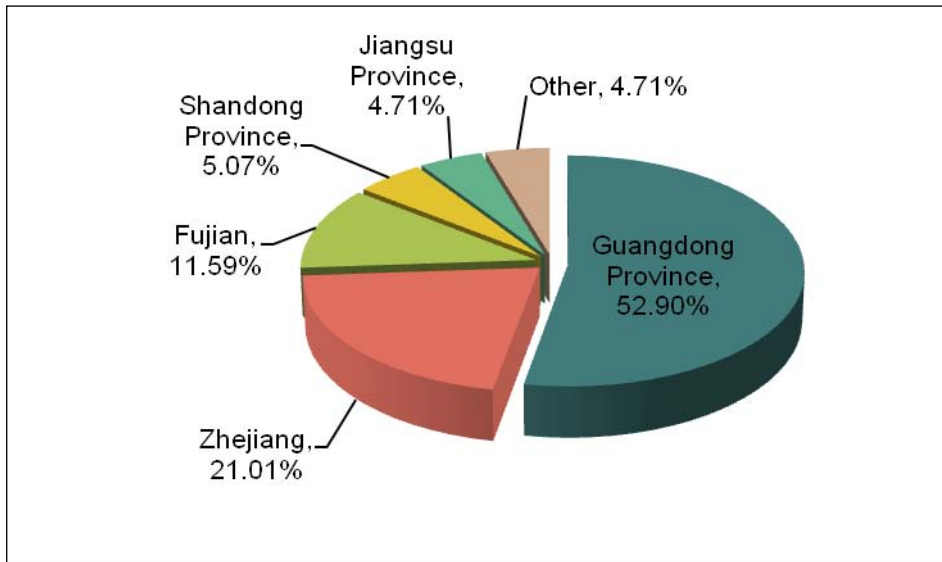


## 6.2. Buyer's Demand for Bags, Cases & Boxes Industry on Made-in-China.com (Sorted by Hit)

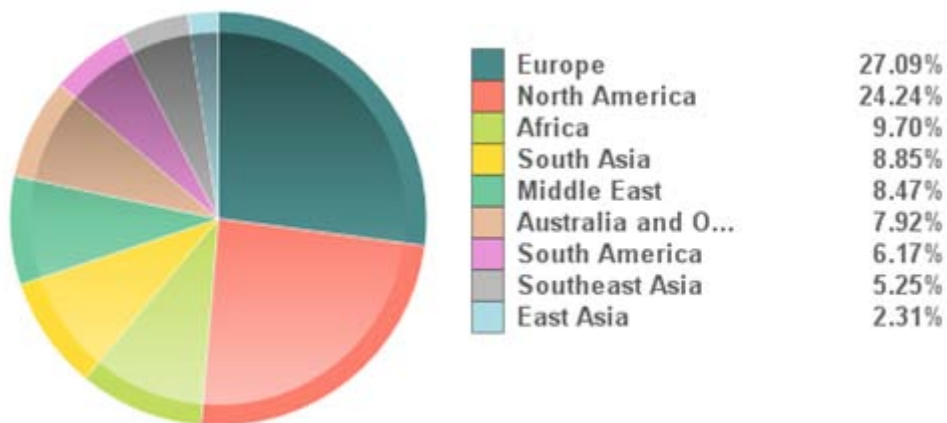
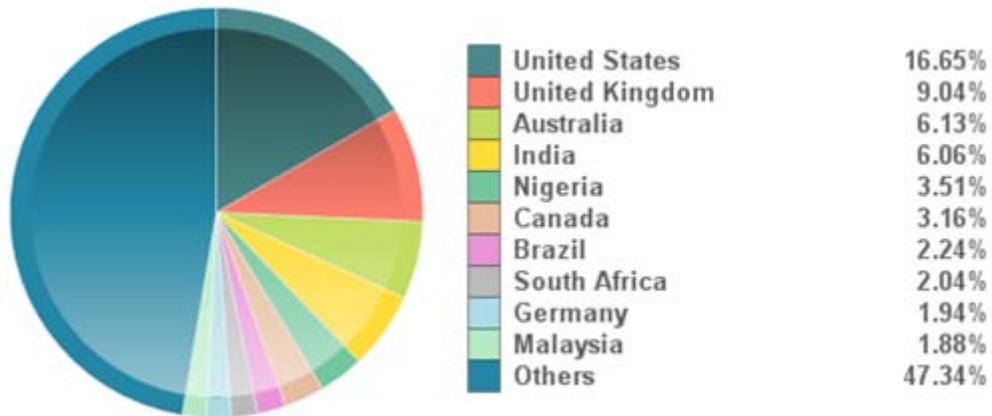


## 6.3. Premium Member's Distribution for Bags, Cases & Boxes Industry on Made-in-China.com

Statistics on May 2013



## 6.4. Buyer's Distribution for Bags, Cases & Boxes Industry from June 2012 to May 2013 on Made-in-China.com



The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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