

Apparel & Accessories, Not Knit

Industry Analysis Report

2013.9



Made-in-China.com



Produced by IAR Team
Focus Technology Co., Ltd.

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1. China Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted (HS: 62) Export Situation from Jan. to June in 2013

1.1. Product Description

HS Code	Product Name
Chapter 62	6201 Men's or boys' overcoats, car coats, capes, cloaks, anoraks (including ski jackets), windcheaters, wind jackets and similar articles, other than those of heading No. 62 03
	6202 Women's or girls' overcoats, car coats, capes, cloaks, anoraks (including ski jackets), windcheaters, wind jackets and similar articles, other than those of heading No. 62.04
	6203 Men's or boys' suits, ensembles, jackets, blazers, trousers, bib and brace overalls, breeches and shorts (other than swim wear)
	6204 Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers, bib and brace overalls, breeches and shorts (other than swimwear)
	6205 Men's or boys' shirts
	6206 Women's or gjrils' blouses, shirts and shirt blouses
	6207 Men's or boys' singlets and other vests, underpants, briefs, nightshirts, pajamas, bathrobes, dressing gowns and similar articles
	6208 Women's or girls' singlets and other vests, slips, petticoats, briefs, panties, nightdresses, pajamas, negligees, bathrobes, dressing gowns and similar articles
	6209 Babies' garments and clothing accessories
	6210 Garments, made up of fabrics of heading No. 66, 02,56, 03,59, 03,59, 06 0r 59, 07
	6211 Track suits, ski suits and swimwear; other garments
	6212 Brassieres, girdles, corsets, braces, suspenders, garters and similar articles and parts thereof, whether or not knitted or crocheted
	6213 Handkerchiefs
	6214 Shawls, scarves, mufflers, mantillas, veils and the like
	6215 Ties, bow ties and cravats
	6216 Gloves, mittens and mitts
	6217 Other made up clothing accessories; parts of garments or of clothing accessories, other than those of heading No. 62. 12

1.2. China Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted Export Volume from Jan. to Jun. in 2013

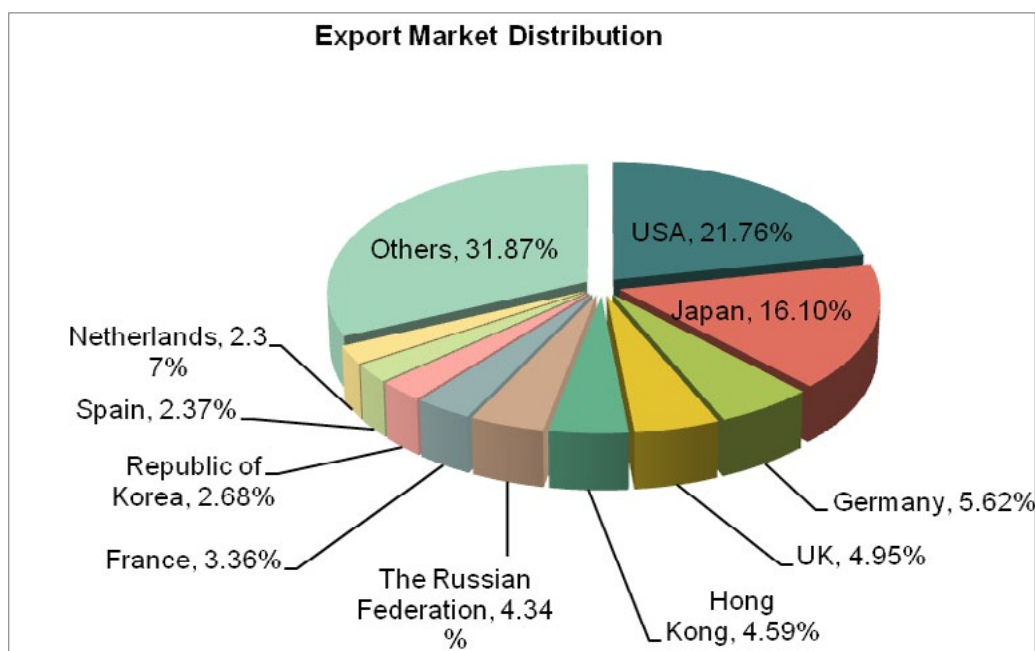
Month	Volume (-)	Value (Hundred Million USD)	Year on Year	
			Volume	Value
Jan.	1,166,500,769	59.51	-1.6%	-3.6%
Feb.	869,259,481	43.73	80.8%	86.1%
Mar.	737,306,677	33.59	-21.4%	-17.2%
Apr.	1,011,875,625	43.36	4.2%	9.1%
May	1,126,815,052	48.06	3.3%	3.6%

Month	Volume (-)	Value (Hundred Million USD)	Year on Year	
			Volume	Value
Jun.	1,135,012,935	57.43	2.1%	1.6%
Jan.-Jun. Total	6,046,770,539	285.69	4.6%	6.4%

China Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted export value amounted to 28.57 billion U.S. dollars from Jan. to June in 2013, with an increase of 6.4%.

1.3. China Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted Export Country/Region Distribution from Jan. to June in 2013

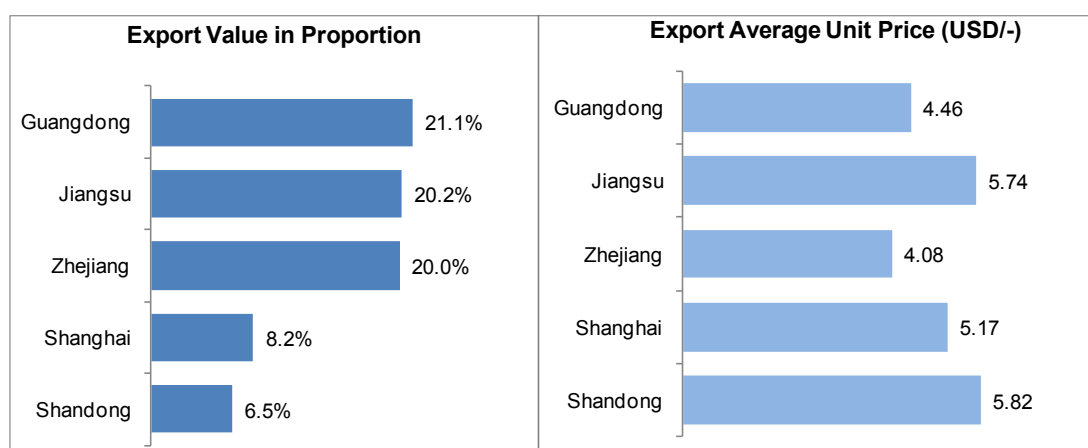
No.	Country/Region	Volume (-)	Value (Hundred Million USD)	Year on Year	
				Volume	Value
1	USA	1,486,815,491	62.17	7.3%	9.6%
2	Japan	611,723,871	45.99	-2.9%	-0.7%
3	Germany	310,584,378	16.06	0.3%	-0.7%
4	UK	246,575,707	14.15	9.5%	12.9%
5	Hong Kong	235,915,938	13.10	10.1%	10.6%
6	The Russian Federation	138,129,258	12.39	29.9%	58.1%
7	France	197,125,133	9.59	0.7%	-1.4%
8	Republic of Korea	141,318,338	7.65	-1.1%	7.4%
9	Spain	134,275,678	6.78	-7.1%	-1.2%
10	Netherlands	130,775,333	6.76	3.5%	7.1%



Statistical results of the first half of 2013 showed that USA, Japan, Germany, UK and Hong Kong

is our country's top five export markets of Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted. The total export value to USA amounted to 6.22 billion U.S. dollars in the first half year, with an increase of 9.6% year on year. China's export value of Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted in the first half year accounted for 21.76% of the products' total export value, followed by Japan, accounting for 16.1%.

1.4. China Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted Export Source Area and Average Unit Price from Jan. to June in 2013

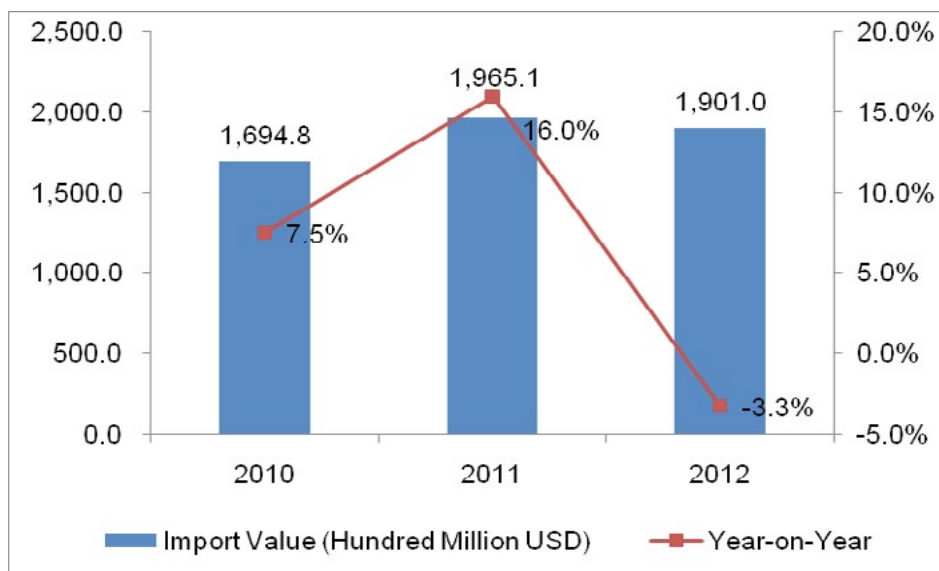


Guangdong, Jiangsu and Zhejiang are China Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted main export source areas. In the first half year of 2013, Guangdong's export value of Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted accounted for 21.1% of our country's total export value, followed by Jiangsu (20.2%) and Zhejiang (20%).

Source: Customs Information Network

2. Global Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted (HS: 62) Import Trend from 2010 to 2013

2.1. Global Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted Import Value Trend from 2010 to 2012



Global import value of Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted showed a tendency to pour “V” from 2010 to 2012, with an increase of 16% of the import value in 2011 year on year and a decrease of 3.3% in 2012 year on year.

2.2. Global Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted Main Import Country/Region Trend from 2010 to 2012

2.2.1. Global Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted Main Import Country/Region Imports Growth from 2010 to 2012

No.	Import Country/Region	Import Value (Hundred Million USD)			Import Value Growth Compared 2012 to 2010
		2010	2011	2012	
1	USA	356.9	382.4	380.9	6.7%
2	Germany	167.0	197.1	175.7	5.2%
3	Japan	126.2	158.9	164.0	30.0%
4	UK	108.2	124.5	118.0	9.1%
5	France	103.7	116.2	105.9	2.2%
6	Italy	77.6	87.5	73.8	-4.9%
7	Hong Kong	69.1	73.5	70.9	2.6%
8	Spain	71.1	81.0	70.7	-0.5%
9	Netherlands	42.5	54.7	49.1	15.5%
10	Canada	36.8	42.4	42.2	14.8%

USA is the world's biggest importer of Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted, increased by 6.7% compared 2012 to 2010. The export value of Germany and Japan ranked the second and third respectively.

2.2.2. Global Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted Main Import Country/Region Market Share Trends from 2010 to 2012

No.	Import Country/Region	Import Value in Proportion		
		2010	2011	2012
1	USA	21.06%	19.46%	20.04%
2	Germany	9.85%	10.03%	9.24%
3	Japan ↑	7.45%	8.08%	8.63%
4	UK ↓	6.38%	6.33%	6.21%
5	France ↓	6.12%	5.91%	5.57%
6	Italy ↓	4.58%	4.45%	3.88%
7	Hong Kong ↓	4.08%	3.74%	3.73%
8	Spain ↓	4.19%	4.12%	3.72%
9	Netherlands	2.51%	2.78%	2.58%
10	Canada	2.17%	2.16%	2.22%

Note: ↑ represents indicators listed continues to increase from 2010 to 2012, ↓ represents indicators listed continues to decrease from 2010 to 2012

Among the top ten major importing countries and regions, the market share of imports of Japan continued to increase from 2010 to 2012, while UK, France, Italy, Hong Kong and Spain continued to decrease.

2.3. Global Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted Main Import Country/Region from Jan. to April in 2013

No.	Import Country/Region	Import Value (Thousand USD)	Year on Year
1	USA	12,879,902	3.79%
2	Germany	5,829,806	-4.29%
3	Japan	5,189,259	-2.99%
4	France	3,841,654	1.44%
5	UK	3,386,455	-0.63%
6	Spain	2,610,776	13.98%
7	Italy	2,386,468	-8.24%
8	Netherlands	1,828,950	-1.26%
9	The Russian Federation	1,408,603	7.68%
10	Republic of Korea	1,366,192	9.20%

Source: UN Comtrade

3. Global Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted (HS: 62) Main Export Country/Region

3.1. Global Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted Main Export Country/Region Exports Growth from 2010 to 2012

No.	Export Country/Region	Export Value (Hundred Million USD)			Export Value Growth Compared 2012 to 2010
		2010	2011	2012	
1	China	543.6	630.7	612.4	12.6%
2	Italy	112.3	131.9	125.3	11.5%
3	Bangladesh	72.1	98.3	109.1	51.2%
4	Germany	91.0	107.1	99.9	9.8%
5	Hong Kong	104.1	107.9	99.7	-4.2%
6	Vietnam	52.2	69.1	83.4	59.7%
7	India	60.4	79.4	74.3	23.1%
8	France	53.0	58.5	55.2	4.1%
9	Turkey	46.4	51.3	54.4	17.2%
10	Spain	42.2	50.7	54.4	28.8%

China is the biggest Exporter of Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted, increased by 12.6% of export value compared 2012 to 2010, Followed by Italy, with an increase of 11.5%. Bangladesh and Vietnam's export value relatively increases larger.

3.2. Global Articles of Apparel & Clothing Accessories-Not Knitted or Crocheted Main Export Country/Region Market Share Trends from 2010 to 2012

No.	Export Country/Region	Export Value in Proportion		
		2010	2011	2012
1	China ↓	32.23%	31.65%	31.25%
2	Italy ↓	6.66%	6.62%	6.39%
3	Bangladesh ↑	4.28%	4.93%	5.57%
4	Germany ↓	5.39%	5.37%	5.10%
5	Hong Kong ↓	6.17%	5.42%	5.09%
6	Vietnam ↑	3.09%	3.47%	4.25%
7	India	3.58%	3.98%	3.79%
8	France ↓	3.14%	2.94%	2.81%
9	Turkey	2.75%	2.57%	2.77%
10	Spain ↑	2.50%	2.54%	2.77%

Note: ↑ represents indicators listed continues to increase from 2010 to 2012, ↓ represents indicators listed continues to decrease from 2010 to 2012

Export market share continued to grow in Bangladesh, Vietnam and Spain from 2010 to 2012. In the three years, China's market share went up and down.

Source: UN Comtrade

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Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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