### **2013Q2** Collections Industry Analysis Report

2013.10







Produced by IAR Team Focus Technology Co., Ltd.



## Contents

	China Collections Main Original Places of Exported Goods from Jan. to June in 133
2.	China Collections Export Trend Analysis from Jan. to June in 20134
	2.1. China Collections Export Volume and Value from Jan. to June in 20134
	2.2. China Collections Export Countries/Regions Distribution from Jan. to June in 20135
3.	Global Collections Import and Export Analysis6
	3.1. Global Import Value Trend of Collections from 2010 to 20126
	3.2. Collections Main Importing Countries in the First Quarter of 2013
	3.3. Collections Main Export Countries/Regions in the First Quarter of 20137
4.	The United States Collections Import Trend Analysis in 20138
5.	The United Kingdom Collections Import Trend Analysis in 20139
6.	India Collections Import Trend Analysis in 201310



Notor

note.	
HS Code	Product Name
97	Works of art, Collectors' pieces and antiques, hereinafter referred to as the "Collections"

## **1.** China Collections (HS: 97) Main Original Places of Exported Goods from Jan. to June in 2013

Pagiana	Regions Volume (kg)	Value (USD)	Compared to the Same Period of Last Year	
Regions			Volume	Value
Liaoning	71,147	215,509,529	108.7%	78.3%
Guangdong	2,566,867	59,350,600	-0.2%	7.9%
Fujian	926,433	20,532,604	-16.9%	53.7%
Beijing	35,490	11,189,390	-58.8%	469.4%
Zhejiang	1,428,048	7,838,790	-41%	8.1%

The total export volume of Liaoning collections accounted for 1.21% of China's total export Volume and the export value accounted for 63.57% of China's total export value, followed by Guangdong, the export volume of which accounted for 43.54% and the export value accounted for 17.51% from Jan. to June in 2013. It is noteworthy that the export volume of Beijing decreased by 58.8% year on year, while the export value increased by 469.4% year on year.

Source: Customs Information Network



2. China Collections (HS: 97) Export Trend Analysis from Jan. to June in 2013

2.1. China Collections (HS: 97) Export Volume and Value from Jan. to June in 2013

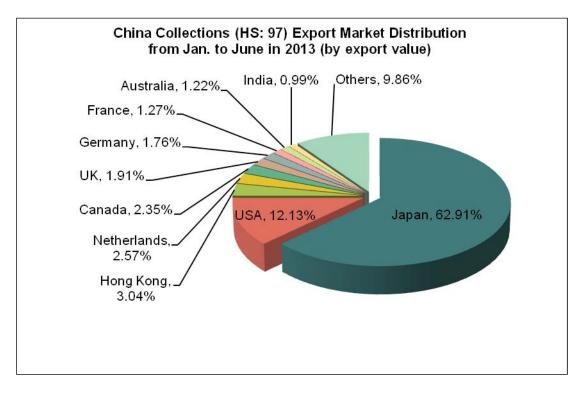
Month	Month Volume (-) Va	Value (USD)	Compared to the Same Period of Last Year	
MONUN			Volume	Value
January	1,321,118	77,178,976	27.5%	244.8%
February	1,049,592	42,805,173	152.2%	41.6%
March	797,389	78,270,951	-39.5%	152.3%
April	845,055	47,985,599	-41.4%	18%
May	922,239	34,950,324	-35.2%	-46%
June	960,309	57,817,520	-18.8%	48.9%
JanJune Total	5,895,702	339,008,543	-13.5%	48.8%

The export value of China collections amounted to 339 million US dollars, with an increase of 48.8% from Jan. to June in 2013.



2.2. China Collections (HS: 97) Export Countries/Regions Distribution from Jan. to June in 2013

No.	Countries Volume (-)	Value (USD)	Compared to the Same Period of Last Year		
INU.		volume (-)		Volume	Value
1	Japan	49,249	213,262,930	153.9%	77.3%
2	USA	1,453,273	41,114,258	-5.4%	-16.4%
3	Hong Kong	435,084	10,303,393	131.6%	227.7%
4	Netherlands	315,153	8,709,227	46.2%	28.3%
5	Canada	225,157	7,957,129	-22.6%	-2%
6	UK	359,323	6,483,045	16.7%	60.6%
7	Germany	231,528	5,963,418	-43.3%	40.4%
8	France	357,267	4,311,936	17%	-18.1%
9	Australia	163,422	4,144,235	14.4%	41.7%
10	India	54,510	3,342,090	-1.8%	1061.1%

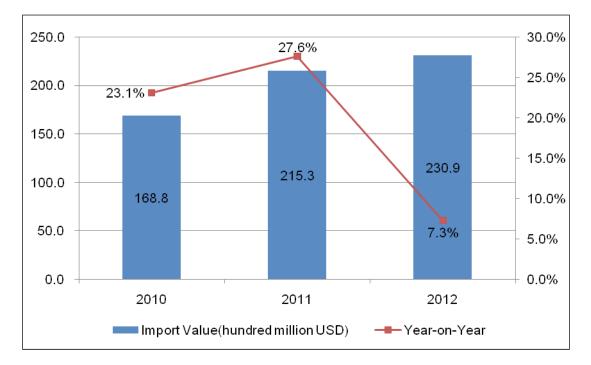


From Jan. to June in 2013, among the top ten export destination countries/regions, the export volume of Japan increased the largest (with an increase of 153.9% year on year), followed by Hong Kong (with an increase of 131.6% year on year), while the export value of India increased the largest (with an increase of 1061.1% year on year), followed by Hong Kong (with an increase of 227.7% year on year).

Source: Customs Information Network



3. Global Collections (HS: 97) Import and Export Analysis



3.1. Global Import Value Trend of Collections (HS: 97) from 2010 to 2012

The total import value of global collections increased year by year from 2010 to 2012, and the import value of 2012 amounted to 23.09 billion US dollars, with an increase of 7.3% year on year.

### 3.2. Collections (HS: 97) Main Importing Countries in the First Quarter of 2013

Main Import Countries/Regions	Import Value of the First Quarter of 2013 (thousand US dollars)	Year on Year
USA	1,662,525	-9.2%
Switzerland	533,672	43.0%
France	152,651	-16.5%
China	29,816	201.7%
Japan	80,670	126.0%
South Korea	33,768	26.7%
Australia	36,706	7.9%
Thailand	1,868	190.1%
Brazil	11,778	75.4%
Czech	4,686	-16.6%

Global collections main importing countries/regions are the United States, Switzerland, France, Japan, South Korea, Australia, Brazil, New Zealand, Portugal and Ireland.



3.3. Collections (HS: 97) Main Export Countries/Regions in the First Quarter of 2013

Main Export Countries/Regions	Export Value of the First Quarter of 2013 (thousand US dollars)	Year on Year
USA	1,691,209	-15.3%
UK	1,184,545	20.5%
Switzerland	509,770	36.4%
France	378,239	1.2%
Italy	212,116	299.1%
China	198,255	137.0%
Germany	123,504	-29.7%
Canada	65,308	28.7%
Japan	46,653	90.9%
Austria	36,002	37.5%

According to statistics of the first quarter of 2013, the United States was the first exporter of collections. The United States' export value of collections in the first quarter of 2013 amounted to 1.69 billion US dollars, with a decrease of 15.3%, followed by the United Kingdom, with the export value of 1.18 billion US dollars, with an increase of 20.5%. China ranked the sixth, and the export value of which was 198 million US dollars, with an increase of 137%.

Source: UN COMTRADE



**4. The United States Collections (HS: 97) Import Trend Analysis in 2013** 

Countries/Regions	Total Import Value of JanMay 2013 (thousand US dollars)	Year on Year	Percentage
Total	3,123,757	-1.74%	100.00%
France	847,664	26.01%	27.14%
UK	577,381	-22.87%	18.48%
Italy	319,156	-18.63%	10.22%
Germany	299,824	-1.96%	9.60%
China	139,124	9.44%	4.45%
Netherlands	131,548	-2.16%	4.21%
Japan	105,942	157.95%	3.39%
Switzerland	100,281	30.89%	3.21%
Spain	87,773	-68.03%	2.81%
Belgium	57,281	0.46%	1.83%

France is the United States' largest import source country of collections, accounted for 27.14% of the total import value, followed by the United Kingdom, accounting for 18.48% of the total import value.



# **5. The United Kingdom Collections (HS: 97) Import Trend Analysis in 2013**

Countries/ Regions	Total Import Value of JanMay 2013 (thousand US dollars)	Year on Year	Percentage
Total	1,597,140	4.66%	100.00%
USA	943,804	12.63%	59.09%
Switzerland	267,158	-2.84%	16.73%
France	56,715	135.75%	3.55%
Netherlands	50,620	256.96%	3.17%
Japan	47,245	5.34%	2.96%
Brazil	43,212	4011.51%	2.71%
Norway	29,319	57.68%	1.84%
Germany	23,346	-53.73%	1.46%
Canada	19,664	390.37%	1.23%
Italy	12,895	153.34%	0.81%

The United States is the United Kingdom's largest import source country of collections, accounted for 59.09% of the total import value, followed by Switzerland, accounting for 16.73% of the total import value.



#### 6. India Collections (HS: 97) Import Trend Analysis in 2013

Countries/Regions	Total Import Value of JanMay 2013 (thousand US dollars)	Year on Year	Percentage
Total	17,682	80.56%	100.00%
Italy	9,555	18635.29%	54.04%
UK	2,765	303.06%	15.64%
USA	1,261	-79.50%	7.13%
France	891	463.92%	5.04%
Other Countries/Regions	734	305.52%	4.15%
Hong Kong	724	3710.53%	4.09%
South Africa	696	938.81%	3.94%
South Korea	199	485.29%	1.13%
Australia	193	206.35%	1.09%
Malaysia	139	18.80%	0.79%

Italy is India's largest import source country of collections, accounted for 54.04% of the total import value, followed by the United Kingdom, accounting for 15.64% of the total import value.

Source: UN COMTRADE

The IAR Team of Made-in-China.com dedicates to surveying, excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions, opinions or advices, please contact us.

Name: Ms. Zhang Li *E-mail*: iar@made-in-china.com

Web: http://www.made-in-china.com/communication/market-analysis.html





- This report is made by Focus Technology Co., Ltd, all the brands and logos are owed by the person of trade mark right, without the paper promise, any organization or individual shouldn't encroach the legal interest of the right.
- All the written languages, pictures and charts are protected by Chinese intellectual property law. Also there are some written languages and data collected from public information, without the person of the original copyright, any organization or individual can't use them for other business intention.
- The data of the report is acquired by researcher with the method of market collecting. As the confine
  of source and area,maybe the report can't absolutely reflect the market situations. We wouldn't take
  on the legal liability of the report's accuracy.
- This report is only available to be a reference for clients, not use for business purposes; we wouldn't take on the legal liability of the contents relating to legal questions.