2013 Silk Industry Analysis Report

2014.03















Produced by IAR Team Focus Technology Co., Ltd.



Contents

1. China Silk Main Export Source Areas from Jan. to Dec. in 2013	3
2. China Silk Main Export Countries and Regions Distribution from Jan. to Dec. i 2013	
3. Global Demanding Trend of Silk from Jan. to September in 2013	5
4. Silk Main Export Countries/Regions from Jan. to September in 2013	6



1. China Silk (HS: 50) Main Export Source Areas from Jan. to Dec. in 2013 (by export value)

Regions	Volume (-)	Value (USD)	Compared to the Same Period of Last Year		
Regions			Volume	Value	
Zhejiang	95,475,279	686,884,735	-10.8%	-0.3%	
Jiangsu	31,024,454	336,150,026	-20.3%	-4.8%	
Sichuan	22,335,748	154,826,867	-35.3%	-24.2%	
Shandong	12,553,176	143,464,179	-13.7%	-3.8%	
Guangxi Zhuang	1,844,333	95,560,584	44%	65.5%	
Autonomous Region	1,044,333	95,500,564	44 %	00.070	

From Jan. to December in 2013, the export volume of Zhejiang totally accounted for 52.41% of the total export volume of the product, while the export value totally accounted for 42.14% of the total export value of the product, followed by Jiangsu, the export value of which accounted for 20.62%.

It is noteworthy that the export value of Guangxi Zhuang Autonomous Region increased by 65.5%, which was a large increase.

Source: Customs Information Network



2013 Silk Industry Analysis Report

2. China Silk (HS: 50) Main Export Countries and Regions Distribution from Jan. to Dec. in 2013 (By export value)

No.	Countries/	$\lambda = ($		Compared to the San	ne Period of Last Year
INU.	Regions	Volume (-)	Value (USD)	Volume	Value
1	India	21,079,553	303,505,302	-26.2%	-16.7%
2	Italy	28,462,183	247,392,744	-11.1%	6.2%
3	Pakistan	49,548,281	226,166,232	-22.1%	-9.7%
4	Japan	9,687,484	125,889,034	-12%	2%
5	Hong Kong	11,236,201	100,062,889	-24.3%	-17.1%
6	South Korea	9,502,474	94,420,191	-21.8%	-13.9%
7	UAE	9,989,052	73,501,227	0.9%	13.3%
8	Vietnam	1,817,560	57,374,845	14.5%	27.3%
9	Romania	1,065,294	54,904,267	36.3%	52.6%
10	Germany	3,577,213	47,241,793	4.9%	16.8%

From Jan. to Dec. in 2013, China silk's main export markets are India, Italy, Pakistan, Japan, Hong Kong, South Korea, the United Arab Emirates, Vietnam, Romania and Germany.

Source: Customs Information Network

ĴAR

2013 Silk Industry Analysis Report

3. Global Demanding Trend of Silk (HS: 50) from Jan. to September in 2013

No.	Import Countries/Regions	Import Value (Thousand USD)	Compared to the Same Period of Last Year
1	Italy	321,554	10.27%
2	India	185,208	-23.57%
3	Japan	140,897	7.22%
4	USA	109,713	-15.43%
5	France	93,104	7.22%
6	Romania	87,693	43.71%
7	South Korea	72,969	-10.46%
8	Germany	68,643	-3.15%
9	China	63,990	-6.91%
10	UK	44,839	3.67%
11	Madagascar	35,297	-1.91%
12	Turkey	31,984	21.02%
13	Brazil	23,031	30.94%
14	Spain	20,502	-39.22%
15	Slovakia	17,806	127.49%
16	Malaysia	16,562	16.10%
17	Portugal	16,450	-26.09%
18	The Russian Federation	14,513	298.16%
19	Switzerland	12,511	3.63%
20	Thailand	11,916	42.30%

From Jan. to September in 2013, among the top twenty silk import countries/regions, Italy, India and Japan ranked the top three respectively, with the import value of 322 million US dollars (with an increase of 10.27%), 185 million US dollars (with a decrease of 23.57%) and 141 million US dollars (with an increase of 7.22%). Among of which, that of the Russian Federation increased the largest, with an increase of 298.16%, followed by Slovakia, with an increase of 127.49%.

Source: UN COMTRADE



2013 Silk Industry Analysis Report

4. Silk (HS: 50) Main Export Countries/Regions from Jan. to September in 2013

No.	Export Countries/Regions	Export Value (Thousand USD)	Compared to the Same Period of Last Year
1	China	1,220,280	-2.05%
2	Italy	270,872	-1.30%
3	India	110,305	-12.46%
4	France	85,054	24.03%
5	Japan	70,473	-16.45%
6	Romania	67,793	21.25%
7	Germany	66,730	-3.95%
8	South Korea	64,038	-10.39%
9	UK	32,790	18.09%
10	Estonia	29,277	108333.33%
11	Brazil	27,072	11.22%
12	Spain	14,410	-24.46%
13	USA	10,544	-18.72%
14	Thailand	9,778	-11.21%
15	Switzerland	7,698	-13.77%
16	Austria	7,689	-21.91%
17	Latvia	5,077	938.24%
18	Netherlands	4,857	244.22%
19	Singapore	4,266	-16.06%
20	Belgium	4,240	-22.84%

From Jan. to September in 2013, among the top twenty silk export countries/regions, China, Italy and India ranked the top three respectively, with the export value of 1.22 billion US dollars (with a decrease of 2.05%), 271 million US dollars (with a decrease of 1.30%) and 110 million US dollars (with a decrease of 12.46%).

Source: UN COMTRADE

The IAR Team of Made-in-China.com dedicates to surveying, excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions, opinions or advices, please contact us.

Name: Ms. Zhang Li *E-mail*: iar@made-in-china.com

Web: http://www.made-in-china.com/communication/market-analysis.html





- This report is made by Focus Technology Co., Ltd, all the brands and logos are owed by the person of trade mark right, without the paper promise, any organization or individual shouldn't encroach the legal interest of the right.
- All the written languages, pictures and charts are protected by Chinese intellectual property law. Also there are some written languages and data collected from public information, without the person of the original copyright, any organization or individual can't use them for other business intention.
- The data of the report is acquired by researcher with the method of market collecting. As the confine of source and area, maybe the report can't absolutely reflect the market situations. We wouldn't take on the legal liability of the report's accuracy.
- This report is only available to be a reference for clients, not use for business purposes; we wouldn't take on the legal liability of the contents relating to legal questions.