

2010-2013 Plastic Machinery

Industry Analysis Report

2014.02



Made-in-China.com



Produced by IAR Team
Focus Technology Co., Ltd.

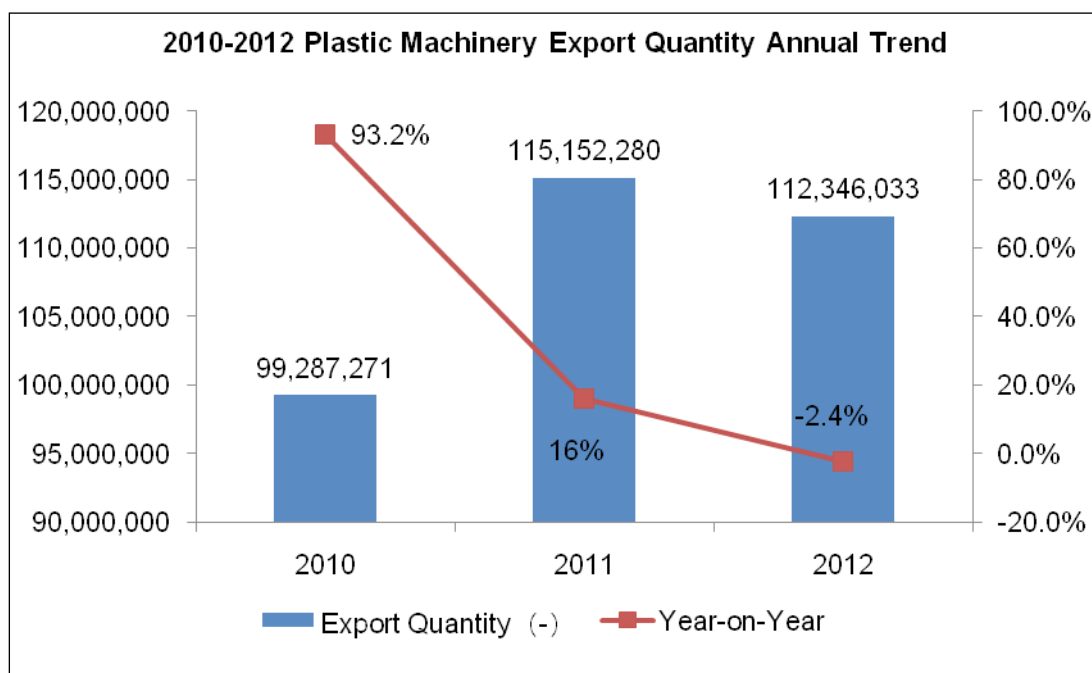
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1. 2010-2012 Chinese Plastic Machinery Export Trend Analysis

1.1. 2010-2012 Chinese Plastic Machinery Export Quantity Trend Analysis

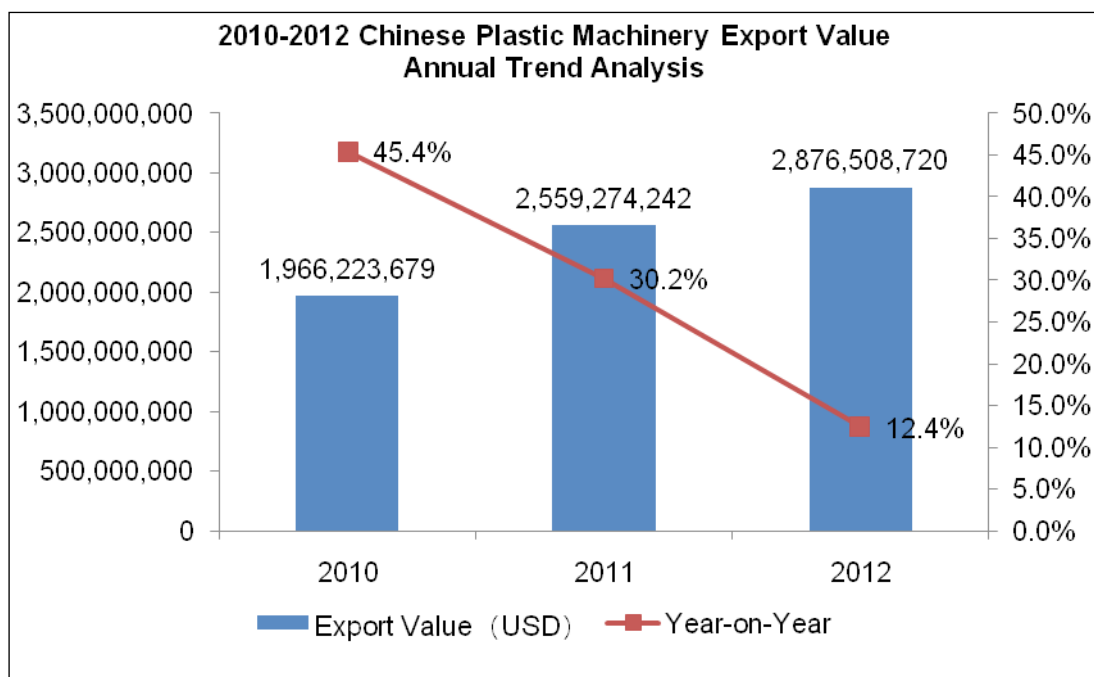
- 2010-2012 Plastic Machinery Export Quantity Annual Trend



From 2010 to 2012 Chinese plastic machinery Export quantity are 99287000, 115000000 and 112000000, with an increase of 93.2%, 16% and -2.4% compare the same time last year.

1.2. 2010-2012 Chinese Plastic Machinery Export Value Trend Analysis

- 2010-2012 Chinese Plastic Machinery Export Value Annual Trend Analysis



From 2010 to 2012, Chinese plastic machinery Export Value keep rising, but the increasing speed slows down. Chinese plastic machinery Export Value are USD 1966000000, USD 2559000000 and USD 2877000000, with an increase of 45.4%, 30.2% and 12.4% compare the same time last year.

1.3. 2010-2012 Chinese Plastic Machinery Export Country Trend Analysis

• 2010-2012 Chinese Plastic Machinery Export Country Trend

No.	Country/Region	Export Value (USD)			Compared the Same Period Last Year
		2010	2011	2012	
1	Thailand	110, 004, 503	180, 697, 370	228, 650, 134	107.86%
2	Indonesia	118, 676, 542	171, 617, 420	204, 969, 664	72.71%
3	India	158, 743, 188	188, 339, 346	187, 375, 158	18.04%
4	Brazil	123, 591, 292	172, 723, 465	152, 646, 242	23.51%
5	Japan	112, 952, 331	113, 292, 167	147, 281, 303	30.39%
6	United States	45, 084, 824	81, 822, 642	135, 481, 037	200.50%
7	Vietnam	92, 151, 136	109, 463, 467	126, 341, 589	37.10%
8	Turkey	82, 798, 195	121, 210, 403	119, 853, 007	44.75%
9	Russian federation	65, 971, 759	95, 255, 278	114, 006, 425	72.81%
10	Korea	50, 979, 694	72, 334, 361	80, 453, 077	57.81%
11	Malaysia	67, 416, 684	78, 578, 917	79, 588, 730	18.05%
12	Iran	90, 669, 326	111, 552, 268	66, 005, 096	-27.20%
13	Taiwan	63, 222, 347	83, 163, 553	65, 746, 008	3.99%
14	Germany	50, 011, 876	74, 298, 209	63, 817, 770	27.61%
15	Mexico	23, 282, 971	41, 911, 525	60, 929, 251	161.69%
16	Myanmar	10, 987, 605	10, 291, 056	48, 017, 013	337.01%
17	Egypt	32, 523, 562	38, 625, 773	47, 726, 479	46.74%
18	Hongkong	31, 826, 346	36, 762, 087	44, 995, 498	41.38%
19	Saudi Arabia	21, 570, 306	28, 534, 375	42, 019, 983	94.80%
20	Canada	33, 031, 778	40, 090, 700	40, 945, 304	23.96%

From 2010 to 2012, the main Export markets of Chinese plastic machinery are Thailand, Indonesia and India. In the year 2012, Chinese plastic machinery Export Value increased 107.86 % (Thailand), 200.50 % (United States), 161.69 % (Mexico) and 337.01 % (Myanmar) comparing the same time in the year 2010.

• 2010-2012 Chinese Plastic Machinery Export Country Changing Trend

No	Country/Region	Export Value proportion		
		2010	2011	2012
1	Thailand ↑	5.59%	7.06%	7.95%
2	Indonesia ↑	6.04%	6.71%	7.13%
3	India ↓	8.07%	7.36%	6.51%
4	Brazil	6.29%	6.75%	5.31%
5	Japan	5.74%	4.43%	5.12%
6	United States ↑	2.29%	3.20%	4.71%
7	Vietnam	4.69%	4.28%	4.39%
8	Turkey	4.21%	4.74%	4.17%
9	Russian federation ↑	3.36%	3.72%	3.96%
10	Korea	2.59%	2.83%	2.80%
11	Malaysia ↓	3.43%	3.07%	2.77%
12	Iran ↓	4.61%	4.36%	2.29%
13	Taiwan	3.22%	3.25%	2.29%
14	Germany	2.54%	2.90%	2.22%
15	Mexico ↑	1.18%	1.64%	2.12%
16	Myanmar	0.56%	0.40%	1.67%
17	Egypt	1.65%	1.51%	1.66%
18	Hongkong	1.62%	1.44%	1.56%
19	Saudi Arabia ↑	1.10%	1.11%	1.46%
20	Canada ↓	1.68%	1.57%	1.42%

In 2012, Thailand is the largest Export market of Chinese plastic machinery with the occupied amount proportion of 7.95%. Thailand became the first largest market, at the same time, India became the third one.

From 2010 to 2012, the Export Values to Thailand, Indonesia, United States, Russian federation, Saudi Arabia were increased. The Export Values to India, Malaysia, Iran, and Canada were decreased.

Customs Information Network

2. 2013 Jan. - Sep. Chinese Plastic Machinery Export Situation

Name	Unit	Quantity	Amount	Compared the Same Period Last Year	
				Quantity	Amount
847710 injection machine	piece	17, 874	700, 096, 042	-11.3%	1.2%
847780 machine for other rubber or plastic	piece	111, 879	623, 713, 525	28.1%	2.2%
847790 the parts listed in 8477	kg	84, 638, 328	318, 257, 185	0%	6.5%
847720 extruder	piece	9, 262	238, 518, 824	20.5%	-6.7%
847730 blow molding machine	piece	62, 744	126, 706, 270	534.5%	13.2%
847759 other mould machine or forming machine	piece	3, 258	104, 554, 112	21.4%	53.9%
847740 vacuum molding machine and other hot forming machine	piece	10, 079	90, 336, 845	62.1%	14.8%
847751 pneumatic tire molding or tube molding machine	piece	748	41, 872, 826	-25.9%	15.7%

From January to September in 2013, China's injection machine exported amount was the biggest with the proportion of 31.2%. The second is the machine for other rubber or plastic with the proportion of 27.79%. The following are the parts listed in 8477, extruders, blow molding machines, other molding machines, vacuum molding machines and other hot forming machines and Pneumatic tire molding or tube molding machine.

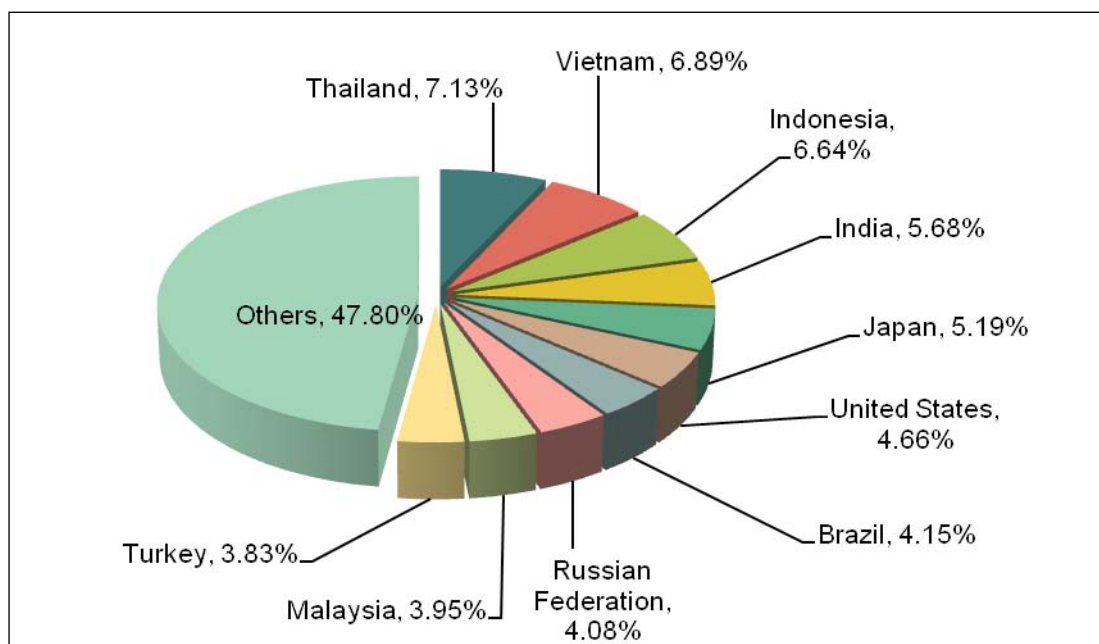
2.1. 2013 Jan. - Sep. Chinese Plastic Machinery Export Quantity & Amount

Month	Quantity(-)	Amount (USD)	Compared the Same Period Last Year	
			Quantity	Amount
Jan.	9, 188, 060	265, 782, 746	14.3%	-2%
Feb.	6, 428, 592	197, 160, 708	9.5%	37%
Mar.	9, 432, 126	207, 233, 299	-6%	-12.7%
Apr.	10, 148, 073	229, 548, 374	7.1%	0.0%
May	9, 747, 947	247, 107, 180	-7.1%	-5.6%
Jun.	8, 935, 294	268, 263, 297	-11.3%	8.2%
Jul.	9, 923, 078	274, 487, 036	-8.6%	4.4%
Aug.	11, 165, 682	283, 167, 397	9.8%	14.9%
Sep.	9, 885, 320	271, 305, 592	1.1%	8.4%
Jan. – Sep. Total	84, 854, 172	2, 244, 055, 629	0.1%	4.3%

From January to September in 2013, Chinese plastic machinery Export Value is USD 2244000000 increased 4.3% compared the same period last year.

2.2. 2013 Jan. - Sep. Chinese Plastic Machinery Export Country/ Region

No.	Country / Region	Quantity(-)	Amount (USD)	Compared the Same Period Last Year	
				Quantity	Amount
1	Thailand	1, 529, 839	160, 098, 122	26.4%	-6%
2	Vietnam	2, 557, 725	154, 655, 501	25.4%	63%
3	Indonesia	1, 432, 017	149, 062, 330	41.5%	-0.9%
4	India	6, 452, 320	127, 372, 396	34.6%	-9%
5	Japan	18, 821, 599	116, 469, 843	1.4%	5.6%
6	United States	5, 536, 249	104, 532, 761	-8.6%	4.5%
7	Brazil	1, 012, 742	93, 172, 672	-39.8%	-16.2%
8	Russian Federation	377, 262	91, 497, 515	-9.3%	5.2%
9	Malaysia	1, 108, 126	88, 558, 779	45.2%	64.6%
10	Turkey	320, 653	85, 995, 156	19.5%	-10%



2013 Jan. - Sep. Chinese plastic machinery Export country/ region are Thailand, Vietnam, Indonesia, India, Japan, United States, Brazil, Russian Federation, Malaysia and Turkey. Thailand is the most imported one with the proportion at 7.13%. Vietnam is the second one with an increase of 63% compared the same period last year. In 2012, the rank of Vietnam is the seventh. The growth of Malaysia is the fastest with an increase of 64.6%.

2.3. 2013 Jan. - Sep. Chinese Plastic Machinery Export Original Place

No.	Region	Export Amount (USD)	Proportion
1	Zhejiang	686, 174, 194	30.58%
2	Jiangsu	421, 371, 702	18.78%
3	Guangdong	395, 000, 057	17.60%
4	Shanghai	266, 662, 516	11.88%
5	Shandong	156, 873, 787	6.99%

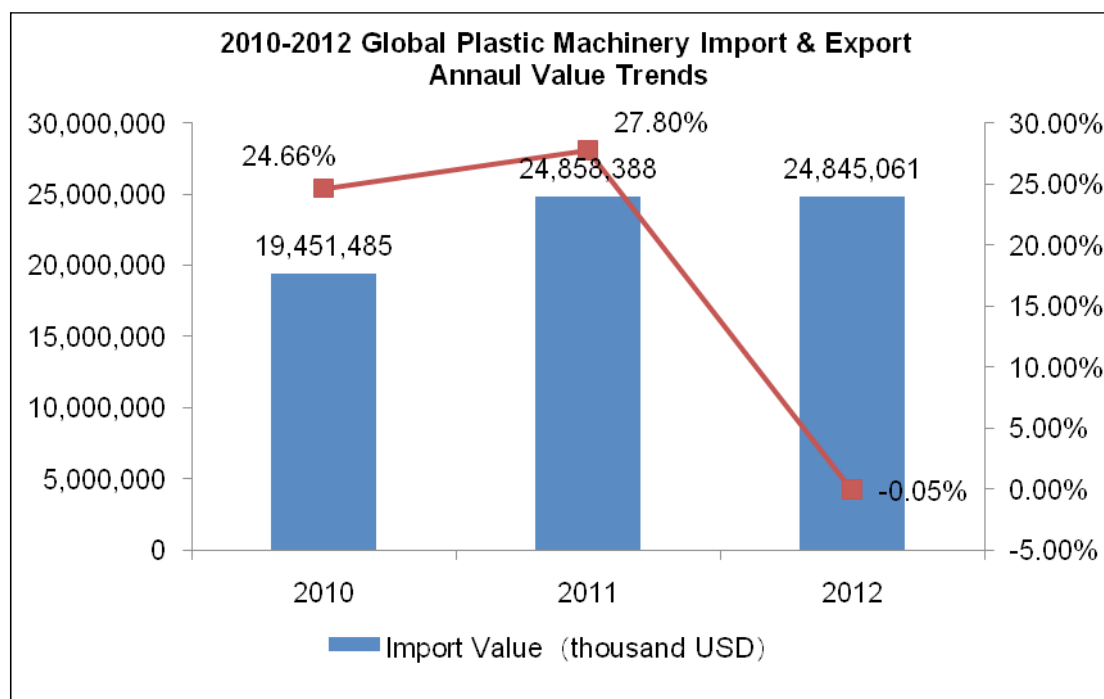
2013 January to September, Zhejiang Province, Jiangsu Province and Guangdong Province are main Chinese plastics machinery original place with the proportion of 30.58%, 18.78% and 17.60%, totally 66.96% of total Chinese plastics machinery exports.

Customs Information Network

3. 2010-2012 Global Plastic Machinery Import & Export Situation

3.1. 2010-2012 Global Plastic Machinery Import & Export Trends

- 2010-2012 Global Plastic Machinery Import & Export Annual Amount Trends



2010-2012 Global plastic machinery Import Value is USD19451000000, USD24858000000 and USD24845000000 with the increasings of 24.66%, 27.8% and -0.05%.

- 2010-2012 Global Plastic Machinery Import Market Trends Analyse

No.	Country / Region	Import Value (Thousand USD)			2012 Compared the Same Period 2010
		2010	2011	2012	
	Total	19,451,485	24,858,388	24,845,061	27.73%
1	China	3,038,713	3,704,920	3,466,951	14.09%
2	United States	1,749,269	2,207,842	2,401,254	37.27%
3	Thailand	564,288	800,215	1,289,114	128.45%
4	Germany	838,951	1,423,216	1,220,950	45.53%
5	Mexico	777,112	846,680	1,020,329	31.30%
6	Indonesia	540,391	740,130	906,599	67.77%
7	India	815,924	905,758	890,727	9.17%
8	Russian Federation	476,261	810,857	831,490	74.59%
9	Brazil	563,818	882,873	669,462	18.74%
10	Turkey	451,863	691,671	596,366	31.98%

2010-2012, China is the world's largest importer of plastic machinery. Imports amount in 2012 is \$ 3.467 billion with an increase of 14.09% compared with same period in 2010. United States and Thailand were ranked the second and the third with an increasing of 37.27% and 128.45%

compared the same period of 2010. From 2010 to 2012, the largest increase is in Thailand, followed by Russian federation (an increase of 74.59%) and Indonesia (an increase of 67.77%).

• 2010-2012 Global Plastic Machinery Import Market Trends Analysis

No.	Country / Region	Import Value Proportion		
		2010	2011	2012
1	China ↓	15.62%	14.90%	13.95%
2	United States	8.99%	8.88%	9.66%
3	Thailand ↑	2.90%	3.22%	5.19%
4	Germany	4.31%	5.73%	4.91%
5	Mexico	4.00%	3.41%	4.11%
6	Indonesia ↑	2.78%	2.98%	3.65%
7	India ↓	4.19%	3.64%	3.59%
8	Russian Federation ↑	2.45%	3.26%	3.35%
9	Brazil	2.90%	3.55%	2.69%
10	Turkey	2.32%	2.78%	2.40%

From 2010 to 2012, in the world's top ten import markets, Thailand, Indonesia and Russian federation's market share were up year by year. Meanwhile, China and India's market share is declining.

3.2. 2010-2012 Global Plastic Machinery Export Trends Analysis

• 2010-2012 Global Plastic Machinery Export Market Trends Analysis

No.	Country / Region	Export Value (Thousand USD)			2012 Compared the Same Period 2010
		2010	2011	2012	
	total	20,240,489	25,632,288	25,573,311	26.35%
1	Germany	4,389,078	6,254,152	5,722,476	30.38%
2	Japan	2,428,114	2,827,779	3,191,487	31.44%
3	China	1,966,224	2,559,274	2,865,721	45.75%
4	Italy	1,787,962	2,324,240	2,183,071	22.10%
5	United States	1,361,944	1,547,299	1,609,446	18.17%
6	Austria	1,169,115	1,636,432	1,608,590	37.59%
7	Taiwan	1,166,654	1,333,766	1,352,469	15.93%
8	France	867,785	934,474	991,565	14.26%
9	Canada	786,690	970,218	953,954	21.26%
10	Swiss	746,373	875,063	741,011	-0.72%

2010-2012, global exports amount of plastic machinery were \$ 20.24 billion, \$ 25.632 billion and \$ 25.573 billion. Germany is the world's largest exporter of plastic machinery. More than 1/5 is from Germany. In 2012 Germany exports amount is \$ 5.722 billion with an increase of 30.38% compared the same period 2010. Japan and China were ranked the second and the third with the proportion of 12.48% and 11.21%. In the top ten Export Country / Region, only Export Value of decline compared with 2010 with a decline of 0.72%.

- 2010-2012 Global Plastic Machinery Export Market Share Trends Analysis

No.	Country / Region	Export ValueProportion		
		2010	2011	2012
1	Germany	21.68%	24.40%	22.38%
2	Japan	12.00%	11.03%	12.48%
3	China↑	9.71%	9.98%	11.21%
4	Italy	8.83%	9.07%	8.54%
5	United States	6.73%	6.04%	6.29%
6	Austria	5.78%	6.38%	6.29%
7	Taiwan	5.76%	5.20%	5.29%
8	France	4.29%	3.65%	3.88%
9	Canada↓	3.89%	3.79%	3.73%
10	Swiss↓	3.69%	3.41%	2.90%

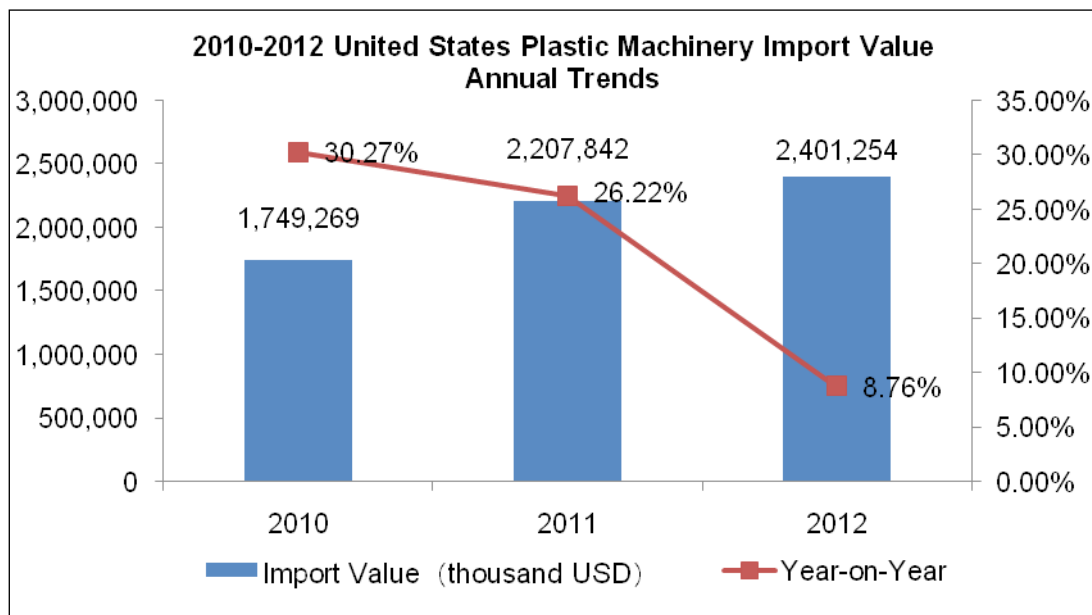
From 2010 to 2012, in the top ten export global plastics machinery Country / Region, China's market share increased year by year; Canada and the Swiss diminished market share.

Source: UN Comtrade

4. 2010-2013 United States Plastic Machinery Import Situation

4.1. 2010-2012 United States Plastic Machinery Import Situation

- 2010-2012 United States Plastic Machinery Import Value Annual Trends



2010-2012 United States imports a mount of plastic machinery increase year after year, the growth rate decreased year by year, which is consistent with the trend of China's annual exports of the product. United States is the world's largest plastics machinery import market except China. But United States is not the largest import market of China's plastics machinery. 2010-2012, United States plastic machinery Import Values were \$ 1.749 billion, \$ 2.208 billion and \$ 2.401 billion, an increase of 30.27%, 26.22% and 8.76%.

• 2010-2012 United States Plastic Machinery Import Market Analysis

No.	Country / Region	Import Value (Thousand USD)			2012 Compared the Same Period 2010
		2010	2011	2012	
	Total	1, 749, 269	2, 207, 842	2, 401, 254	37.27%
1	Germany	411, 311	581, 145	593, 417	44.27%
2	Canada	359, 014	430, 116	468, 068	30.38%
3	Japan	358, 618	352, 297	382, 356	6.62%
4	China	81, 767	137, 207	187, 918	129.82%
5	Austria	66, 106	130, 522	172, 552	161.02%
6	Italy	112, 430	119, 264	118, 969	5.82%
7	France	85, 768	111, 855	92, 406	7.74%
8	Swiss	57, 351	60, 485	53, 452	-6.80%
9	Taiwan	32, 526	41, 113	47, 913	47.31%
10	Thailand	24, 779	43, 026	38, 975	57.29%

2010-2012, Germany is the United States's largest plastics machinery Import sources, with the total amount of \$ 593 million and an increase of 44.27% compared the same period 2010. Canada and Japan were ranked second and third. China ranked fourth at a proportion of 7.83%. From 2010 to 2012, in the United States top ten plastic machinery import sources, Austria grew the fastest, with an increased of 161.02% compared the same period in 2010. The second is China, with an increased of 129.82% compared the same period in 2010.

• 2010-2012 United States Plastic Machinery Import Market Trends Analysis

No.	Country / Region	Import Value Proportion		
		2010	2011	2012
1	Germany	23.51%	26.32%	24.71%
2	Canada	20.52%	19.48%	19.49%
3	Japan ↓	20.50%	15.96%	15.92%
4	China ↑	4.67%	6.21%	7.83%
5	Austria ↑	3.78%	5.91%	7.19%
6	Italy ↓	6.43%	5.40%	4.95%
7	France	4.90%	5.07%	3.85%
8	Swiss ↓	3.28%	2.74%	2.23%
9	Taiwan ↑	1.86%	1.86%	2.00%
10	Thailand	1.42%	1.95%	1.62%

2012, nearly 1/4 of United States Plastic Machinery imports from Germany. China, Austria and Taiwan's market share have increased year by year; Japan, Italy and the Swiss market share declining.

4.2. 2013 United States Plastic Machinery Import Situation

• 2013 Jan. - Sep. United States Plastic Machinery Import Market

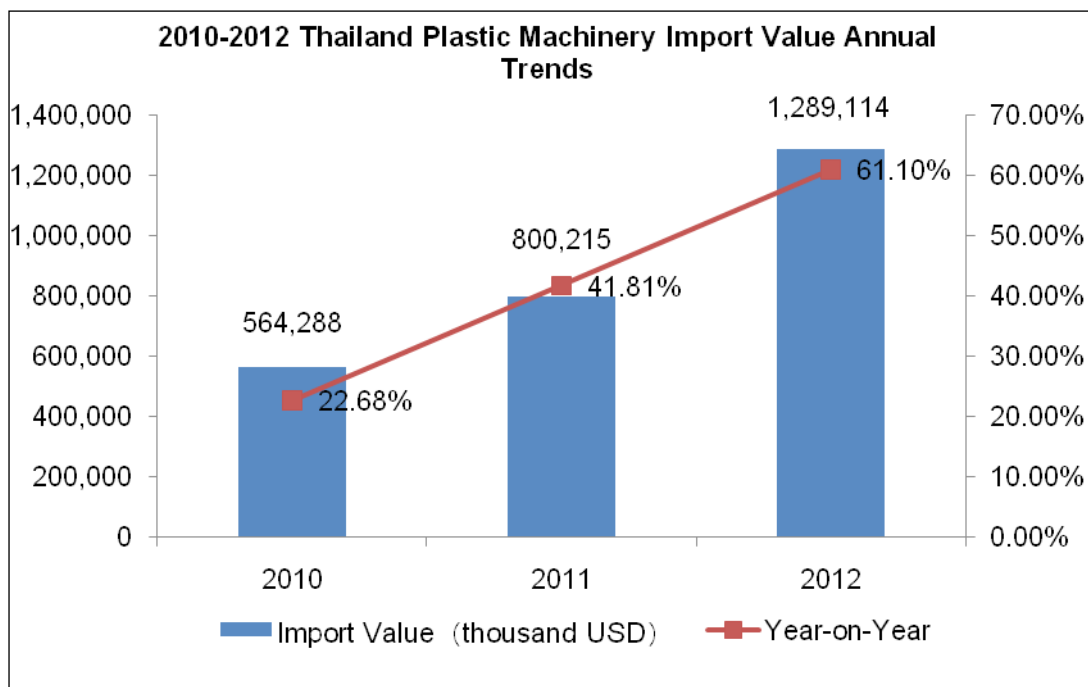
Country / Region	Imports Amount (Thousand USD)	compared with the same period	Proportion
total	2, 014, 619	19.70%	100%
Germany	574, 367	33.81%	28.51%
Canada	341, 329	7.17%	16.94%
Japan	296, 700	20.39%	14.73%
China	161, 333	17.84%	8.01%
Austria	124, 436	6.80%	6.18%
Italy	116, 388	31.85%	5.78%
France	86, 307	30.90%	4.28%
Swiss	45, 703	28.51%	2.27%
Taiwan	41, 424	11.18%	2.06%
Israel	32, 782	671.52%	1.63%

January to September in 2013, Import Value of United States plastic machinery is \$ 2.015 billion, with an increase of 19.7%. Germany is the main sources with a proportion of 28.51%. China ranked fourth with the amount of \$ 161 million and a proportion of 8.01%. The source of Israel grew fastest with an increasing of 671.52%.

5. 2010-2013 Thailand Plastic Machinery Import Situation

5.1. 2010-2012 Thailand Plastic Machinery Import Situation

- 2010-2012 Thailand Plastic Machinery Import Value Annual Trends



2010-2012, Thailand plastic machinery products Import Value and increasing speed were both increasing. Imports amount were \$ 564 million, \$ 800 million and \$ 1.289 billion in 2010, 2011 and 2012 with increasings of 22.68%, 41.81% and 61.1%. The imports amount in 2012 was increased rapidly by 128.45% over 2010.

• 2010-2012 Thailand Plastic Machinery Import Market Trends Analysis

No.	Country / Region	Import Value (Thousand USD)			2012 Compared the Same Period 2010
		2010	2011	2012	
	total	564, 288	800, 215	1, 289, 114	128.45%
1	Japan	217, 873	327, 074	647, 031	196.98%
2	China	102, 187	162, 529	251, 659	146.27%
3	Taiwan	88, 225	93, 020	133, 338	51.13%
4	Germany	57, 840	84, 366	99, 040	71.23%
5	Korea	13, 122	25, 100	32, 986	151.38%
6	United States	12, 625	19, 747	21, 926	73.67%
7	Italy	15, 228	16, 975	19, 543	28.34%
8	Malaysia	7, 343	7, 837	17, 656	140.45%
9	Austria	4, 318	7, 733	13, 029	201.74%
10	Singapore	4, 322	5, 828	11, 994	177.51%

Thailand is the world's third-largest plastic machinery import market and China's most important export market. The rubber plantation industry is an important pillar industry of Thailand. Thailand has large and stable demand for plastic and rubber processing machinery .

2010-2012, Japan is Thailand's largest sources of imports source, and China and Taiwan were ranked second and third.

Since Thailand plastic machinery Import Value grew rapidly. In 2012, the increasings of imports amount from Japan, China, Korea, Malaysia, Austria and Singapore were all more than 100%,. The increasing of Austria rose to 201.74%.

• 2010-2012 Thailand Plastic Machinery Import Market Share Trends Analysis

No.	Country / Region	Import Value Proportion		
		2010	2011	2012
1	Japan ↑	38.61%	40.87%	50.19%
2	China	18.11%	20.31%	19.52%
3	Taiwan ↓	15.63%	11.62%	10.34%
4	Germany	10.25%	10.54%	7.68%
5	Korea	2.33%	3.14%	2.56%
6	United States	2.24%	2.47%	1.70%
7	Italy ↓	2.70%	2.12%	1.52%
8	Malaysia	1.30%	0.98%	1.37%
9	Austria ↑	0.77%	0.97%	1.01%
10	Singapore	0.77%	0.73%	0.93%

In 2012, more than 1/2 of Thailand imported plastic machineries were imported from Japan, plastic, nearly 1/5 of the machineries were imported from China. The source from Japan, China and Taiwan accounted for 80% of total imports. From 2010 to 2012, rising sources were Japan and Austria, and dropping sources were Taiwan and Italy

5.2. 2013 Thailand Plastic Machinery Import Situation

• 2013 1-9 Month Thailand plastic Machinery Importmarket

Country / Region	2013 Jan. - Sep. Imports Amount (Thousand Usd)	Compared With The Same Period	Proportion
total	646, 362	-35.00%	100%
Japan	214, 516	-58.91%	33.19%
China	152, 312	-17.47%	23.56%
Germany	83, 644	20.26%	12.94%
Taiwan	80, 035	-17.95%	12.38%
Korea	26, 078	18.43%	4.03%
United States	19, 985	19.82%	3.09%
Italy	18, 225	5.07%	2.82%
Netherlands	3, 121	54.66%	0.48%
France	5, 131	17.23%	0.79%
India	5, 046	98.04%	0.78%

From January to September in 2013, Import Value of Thailand plastic machinery was \$ 646 million; drop by 35% compared to the same period in 2012. Japan remained Thailand's main sources, but also with a decreased by 58.91%, higher than the average decline. Japan's market share decreased from more than 1/2 down to less than 1/3. This market share lost mainly went to China, Germany, Taiwan and Korea.

From January to September in 2013, in the top ten import markets, the amount of plastic machinery imports from India grew by 98.04%. It was the fastest-growing sources. The imports from Japan, China and Taiwan decreased.

6. 2010-2013 Indonesia Plastic Machinery Import Situation

6.1. 2010-2012 Indonesia Plastic Machinery Import Situation

- 2010-2012 Indonesia Plastic Machinery Import Value Annual Trends



2010-2012, the imports amount of Indonesia's plastic machinery has increased steadily, but Import Value Increase declined. The Import Value was \$ 540 million, \$ 740 million and \$ 907 million, with an increase of 54.95%, 36.96% and 22.49%.

- 2010-2012 Indonesia Plastic Machinery Import Market Trends Analysis

No.	Country / Region	Import Value (USD)			2012 Compared the Same Period 2010
		2010	2011	2012	
	total	540, 391	740, 130	906, 599	67.77%
1	Japan	108, 045	176, 500	211, 709	95.95%
2	China	106, 792	164, 428	182, 188	70.60%
3	Germany	83, 998	118, 784	122, 584	45.94%
4	Korea	34, 538	40, 926	103, 807	200.56%
5	Taiwan	71, 454	91, 588	93, 806	31.28%
6	Italy	35, 172	21, 367	46, 942	33.46%
7	Netherlands	5, 016	15, 984	19, 480	288.36%
8	Singapore	11, 788	13, 733	19, 216	63.01%
9	Austria	3, 368	11, 083	14, 724	337.17%
10	Malaysia	17, 623	13, 579	14, 690	-16.64%

2010-2012, Japan is Indonesia's largest plastic machinery import sources with the import amount of 212 million U.S. dollars and an increase of 95.95% which is higher than the average lever. China is the second largest importe sources with the amount of 1.82 billion U.S. dollars.

The import increasings from Korea, Netherlands and Austria are 200.56%, 288.36% and 337.17%. Only the amount from Malaysia decreased with a decline of 16.64%.

• 2010-2012 Indonesia Plastic Machinery Import Market Share Trends Analysis

No.	Country / Region	Import Value Proportion		
		2010	2011	2012
1	Japan	19.99%	23.85%	23.35%
2	China	19.76%	22.22%	20.10%
3	Germany	15.54%	16.05%	13.52%
4	Korea	6.39%	5.53%	11.45%
5	Taiwan ↓	13.22%	12.37%	10.35%
6	Italy	6.51%	2.89%	5.18%
7	Netherlands	0.93%	2.16%	2.15%
8	Singapore	2.18%	1.86%	2.12%
9	Austria ↑	0.62%	1.50%	1.62%
10	Malaysia ↓	3.26%	1.83%	1.62%

Indonesia's plastic machinery import market share fluctuated very much. Japan and China occupied the market share about 1/5. From 2010 to 2012, the share of Austria kept rising, and the share of Taiwan and Malaysia kept decreasing.

6.2. 2013 Indonesia Plastic Machinery Import Market

• 2013 1-7month Indonesia Plastic Machinery Import Market

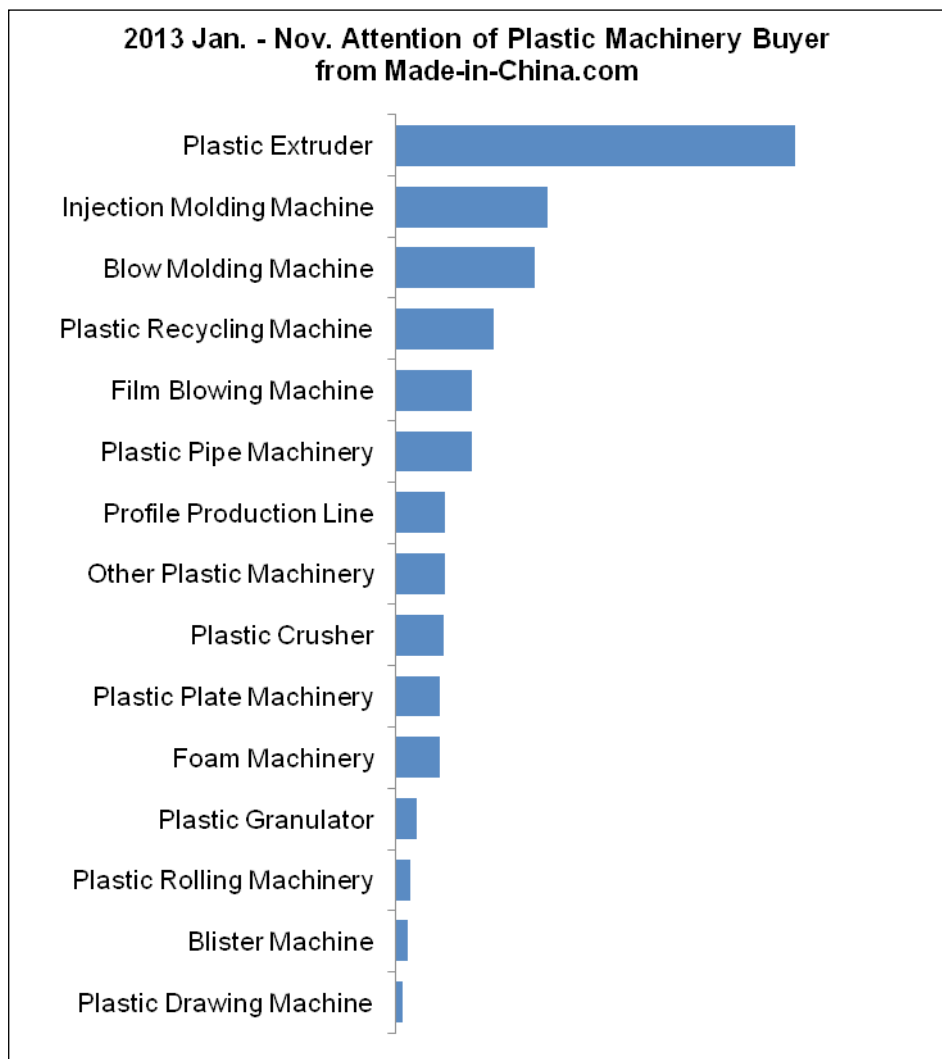
Country / Region	2013 1-7 Month Import Amount (Thousand USD)	Compared with the Same Period	Proportion
total	455, 512	-22.88%	100%
China	106, 660	-10.11%	23.42%
Japan	93, 193	-36.72%	20.46%
Germany	60, 411	-21.06%	13.26%
Taiwan	50, 953	-16.70%	11.19%
Korea	34, 679	-51.46%	7.61%
Italy	24, 498	-18.89%	5.38%
Swiss	17, 130	331.59%	3.76%
Austria	12, 727	63.02%	2.79%
Malaysia	9, 326	-12.91%	2.05%
Netherlands	7, 820	-16.27%	1.72%

From January to July in 2013, Import Value of Indonesia plastic machinery is \$ 456 million with a decrease of 22.88% compared the same period in 2012. China surpassed Japan to become Indonesia's main sources of plastic machinery, and it occupied 23.42% of market share. Japan's share decreased by 36.72%. Only the Import Value from Swiss and Austria increased by 331.59% and 63.02%. Others decreased.

Source: UN Comtrade

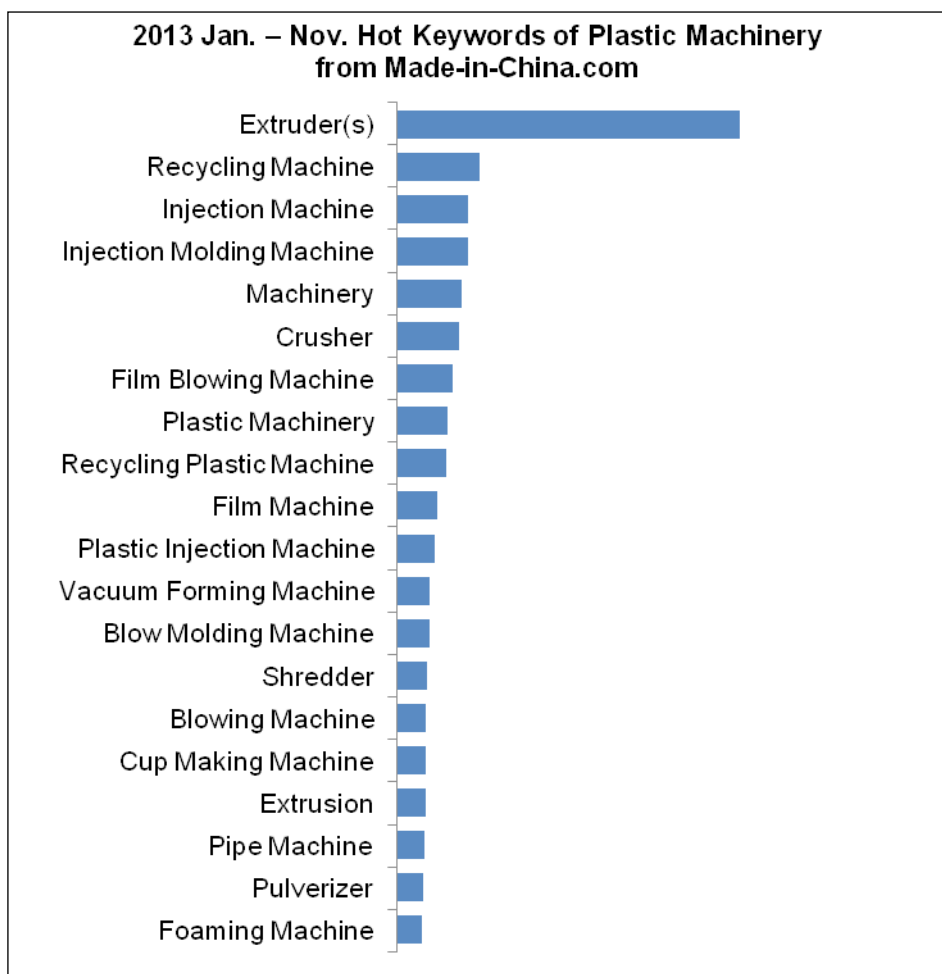
7. Attention Rank of Plastic Machinery Buyer from Made-in-China.Com

7.1. Attention of Plastic Machinery Buyer from Made-in-China.com



From 2013 Jan. – Nov., buyers pay more attention on Plastic Extruder Products of plastic machinery Industry than Injection Molding Machine and Blow Molding Machine.

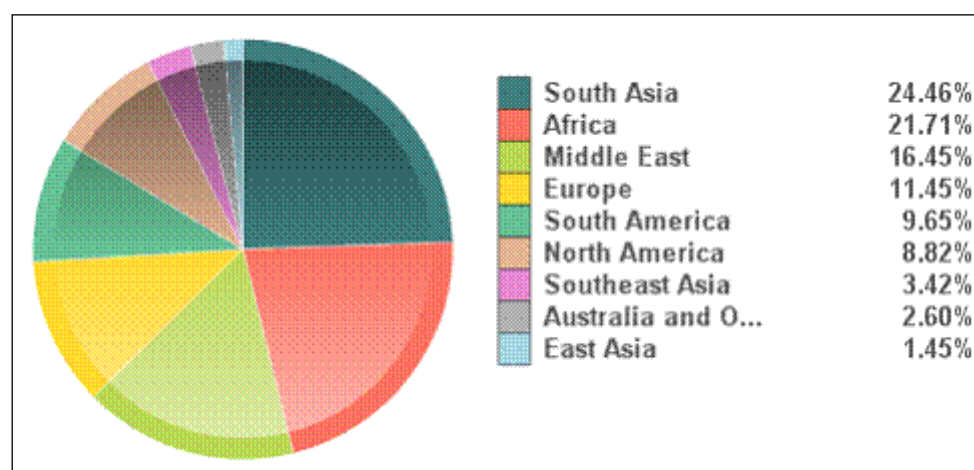
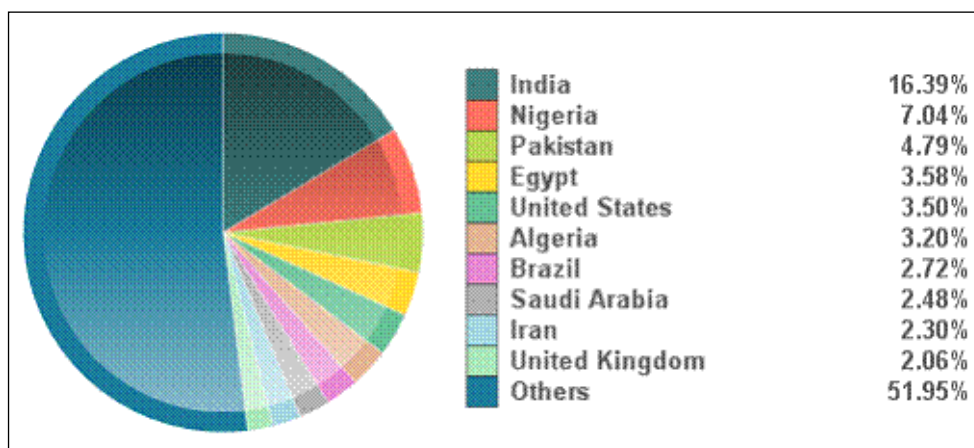
7.2. Hot Keywords of Plastic Machinery from Made-in-China.com



From September to November in 2013, the most popular search keywords is the Extruder (s), followed by the Recycling Machine and Injection Machine. The extruder sourcing frequency is 4 times as more as recycling machine.

7.3. Plastic Machinery Buyers from Made-in-China.com Distribution (by Inquiries)

Time: From January to November in 2013



From January to November in 2013, inquiries of plastic machinery from Made-in- China.com are mainly from India, Nigeria and Pakistan. Inquiries from India accounted for 16.39% of total industry inquiry. Inquiries of plastic machinery from Made-in- China.com are often from South Asia, Africa and the Middle East.

Source: Made-in-China.com

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Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

Name: Ms. Zhang Li *E-mail:* iar@made-in-china.com

Web: <http://www.made-in-china.com/communication/market-analysis.html>



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