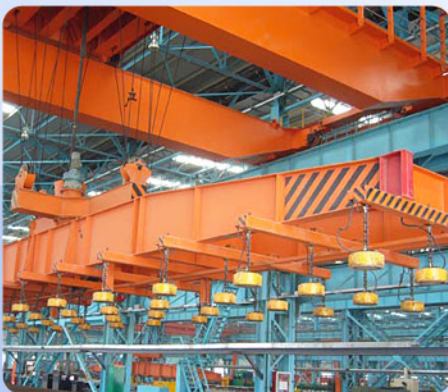


Crane

Industry Analysis Report

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Made-in-China.com



Produced by IAR Team
Focus Technology Co., Ltd.

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1. China Production Data

- Chinese Crane Production Data of Different Provinces and Cities from Jan. to Oct. in 2013

Provinces /Cities	Crane Production (Tons)			
	Oct.	Jan. To Oct.	Year on Year (Oct.)	Year on Year (Jan. To Oct.)
Total	805,444	7,625,904	8.27%	8.15%
Henan	236,376	1,994,519	12.73%	16.43%
Shandong	201,201	1,815,785	-7.82%	9.47%
Hunan	94,193	1,165,796	20.19%	-4.92%
Anhui	70,593	709,582	15.85%	14.99%
Jiangsu	42,959	400,832	3%	-16.80%
Zhejiang	43,419	373,476	60.87%	58.91%
Shanghai	33,363	357,562	0.09%	-3.59%
Jilin	17,357	162,918	15.56%	19.61%
Guangxi	13,510	127,337	-10.33%	5.57%
Sichuan	12,151	106,839	34.45%	42.68%
Liaoning	6,523	98,643	9.18%	2.12%
Shanxi	7,519	49,080	124.38%	0.97%
Hubei	4,404	40,556	-0.05%	-45.64%
Chongqing	3,621	39,922	1.43%	16.16%
Xinjiang	3,221	32,472	110.25%	175.40%
Beijing	2,564	28,867	-8.15%	0.41%
Jiangxi	2,353	25,674	-16.77%	0.77%
Guangdong	2,655	20,998	17.68%	-9.33%
Hebei	1,625	18,867	-24.39%	16.01%
Yunnan	1,715	18,690	81.48%	7%
Gansu	2,361	17,409	8.18%	35.44%
Ningxia	557	5,488	-73.85%	-62.27%
Tianjin	365	4,861	-23.32%	19.85%
Fujian	372	4,032	-26.63%	-10.91%
Heilongjiang	228	2,879	-5.79%	-5.36%
Shanxi	239	2,819	69.50%	149.25%

The accumulative production of Chinese cranes was 7,625,904 tons from Jan. to Oct. in 2013, increased by 8.15% year on year. The production of October was 805,444 tons, increased by 8.27% year on year.

Source: China Industry Research Network

2. Chinese Engineering Machinery Industry Export Enterprises Distribution

HS Code	Product Name
8426	Ships derricks; cranes, including cable cranes; mobile lifting frames, straddle carriers and works trucks fitted with a crane. Hereinafter referred to as the "crane".

- Chinese Crane (HS:8426) Export Enterprises Distribution from Jan. to Sep. in 2013 (by Value)

Provinces /Cities	Accumulative Export Value from Jan. to Sep. (USD)	Accounting
Shanghai	1,457,925,032	52.91%
Jiangsu	476,638,062	17.30%
Liaoning	147,746,210	5.36%
Hunan	119,380,219	4.33%
Fujian	116,663,248	4.23%

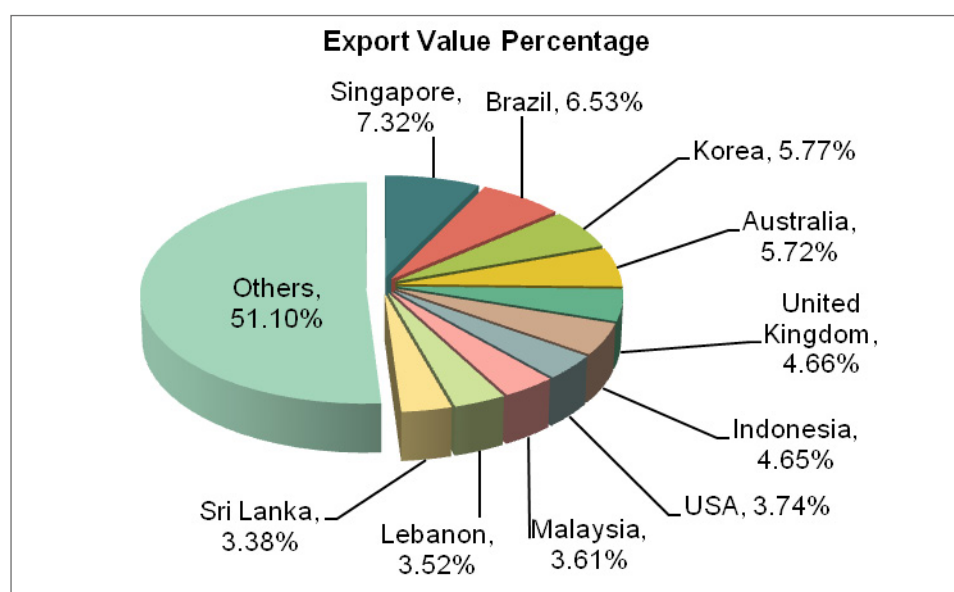
As shown in the above table, Chinese major export origins of cranes were Shanghai, Jiangsu and Liaoning from Jan. to Sept. in 2013; among which Shanghai covered 52.91% of the total value.

Source: Customs Information Network

3. Exports and Main Export Countries / Regions of Chinese Engineering Machinery Industry (by value)

- Exports and Main Export Countries / Regions of Chinese Crane (HS:8426) from Jan. to Sep. in 2013 (by Value)

No.	Countries / Regions	Accumulative Total (Jan. to Sept.)		Year on Year	
		Volume (Set)	Value (USD)	Volume	Value
1	Singapore	467	201,598,706	-26.6%	64.1%
2	Brazil	544	179,939,382	18.3%	92.4%
3	Korea	314	158,898,833	-51.8%	6.4%
4	Australia	219	157,684,156	32.7%	106.9%
5	United Kingdom	68	128,378,948	353.3%	23933%
6	Indonesia	762	128,226,163	15.3%	-3.5%
7	USA	2,067	103,103,287	141.2%	-18.1%
8	Malaysia	445	99,576,999	-42.4%	1.2%
9	Lebanon	27	97,020,000	285.7%	12139.3%
10	Sri Lanka	97	93,135,094	90.2%	344.7%



As shown in the above table, Chinese export value of cranes was about \$2.755 billion from Jan. to Sept., increased by 15.3%; the growth rate of value was much faster than volume. The major export countries were Singapore, Brazil, Korea, Australia, United Kingdom, Indonesia, USA, Malaysia, Lebanon, and Sri Lanka and so on. Among these countries, the growth rate of export volume to Indonesia and USA was much faster than value, which was the total opposite of the export industry trends. Singapore was the main export market for Chinese cranes; the total export value to Singapore covered 7.32% of the total exports of cranes. Among the top ten export markets, the export value to Australia, United Kingdom, Lebanon and Sri Lanka grew rapidly, increased respectively by 106.9%, 23933%, 12139.3% and 344.7%.

Source: Customs Information Network

4. Major Import Countries of Global Engineering Machinery Industry in 2013

- Major Import Countries of Crane (HS:8426) from Jan. to Jun. in 2013 (by Value)

Import Countries / Regions	Import Value (Thousand US Dollars)	Year on Year
Singapore	495,594	28.36%
Brazil	405,384	37.71%
Russian Federation	372,388	6.95%
Canada	361,594	32.57%
USA	350,765	-11.64%

Singapore's total import value of cranes amounted to \$ 0.496 billion from Jan. to Jun. in 2013, increased by 28.36%; which was the world's largest importer of the crane.

Source: UN Comtrade

5. Major Export Countries of Global Engineering Machinery Industry in 2013

- Major Export Countries of Crane (HS:8426) from Jan. to Jun. in 2013 (by Value)

Export Countries / Regions	Export Value (Thousand US Dollars)	Year on Year
China	1,797,785	2.56%
Germany	904,862	-5.11%
USA	748,470	1.49%
Japan	674,718	26.49%
Italy	639,166	12.69%

Chinese export value of cranes was \$1.798 billion from Jan. to Jun. in 2013, which was the world's largest exporter of the crane.

Source: UN Comtrade

The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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