

2013Q3 Mixing/Stirring Machine

Industry Analysis Report

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Produced by IAR Team
Focus Technology Co., Ltd.

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1. Domestic Operating Data

- From Jan. to Oct. 2013 China Concrete Machinery Output Data Table (Province/ City)

Region	Concrete Machinery (PC)			
	Output in Oct.	Output from Jan. to Oct.	Cumulative Over Last Oct.	Cumulative Over Last Accumulation (from Jan. to Oct.)
China	40,764	433,575	9.9%	3.52%
Henan	26,322	266,993	-2.38%	10.88%
Shandong	2,552	66,191	-23.13%	-16.17%
Hunan	5,042	59,262	-6.09%	-10.63%
Guangdong	4,399	19,683	6369.12%	33.33%
Beijing	817	7,319	202.59%	22.11%
Sichuan	181	2,470	-9.95%	17.84%
Guangxi	239	1,372	/	429.73%
Xinjiang	357	1,344	/	/
Hubei	93	744	10.71%	-2.11%
Inner Mongolia	110	525	107.55%	-29.72%
Shanxi	39	512	-35%	-28.89%
Anhui	43	470	258.33%	233.33%
Tianjin	29	443	45%	5.98%
Fujian	39	386	50%	-12.67%
Zhejiang	24	367	-55.56%	-79.80%
Shanghai	41	302	105%	-33.33%
Yunnan	15	97	-16.67%	-4.90%
Liaoning	4	29	33.33%	-92.35%
Henan	26,322	266,993	-2.38%	10.88%

From Jan. to Oct., 2013 the total output of China Concrete Machinery amount to 433,575, which has an increase of 3.52% over last year. The Output in October of China Concrete Machinery amount to 40,764, which has an increase of 9.9% over last year.

- From Jan. to Oct. 2013 China Cement Special Equipment Output Data Table (Province/ City)

Region	Cement Special Equipment(t)			
	Output in Oct.	Output from Jan. to Oct.	Cumulative Over Last Oct.	Cumulative Over Last Accumulation (from Jan. to Oct.)
China	69,946	778,075	3.93%	6.76%
Liaoning	21,087	198,993	14.01%	-3.48%
Jiangsu	9,698	167,015	11.95%	14.05%
Henan	10,942	102,502	98.60%	3.95%
Anhui	5,843	80,518	-43.16%	23.77%
Sichuan	7,078	68,699	8.26%	2.81%
Shandong	6,572	64,027	6.71%	2.18%
Hebei	5,229	39,995	-1.06%	7.43%
Shanghai	467	22,088	-87.67%	31.40%
Hubei	1,000	16,700	100%	15.89%
Zhejiang	1,565	12,498	-12.78%	2.09%
Guangxi	306	3,130	172.39%	464.91%
Beijing	160	1,911	-11.86%	4.79%

From Jan. to Oct., 2013 the total output of China Cement Special Equipment amount to 778,075t, which has an increase of 6.76% over last year. The Output in October of China Cement Special Equipment amount to 69,946t, which has an increase of 3.93% over last year.

2. Export Enterprises Distribution of China Mixing/ Stirring Machine Industry

- Product Name Description corresponding HS Code

HS Code	Product Name
8474	Earth, stone, ores or other solid (including powder or paste) minerals classification, screening, separating, washing, crushing, grinding, mixing or kneading device; solid mineral fuels, ceramic paste, unhardened cement, gypsum material or other powder, mineral slurry molding machine or cohesive; foundry sand mold molding machines, in the following referred to as "mixing or stirring machines".

- From Jan. to Sep. 2013 Export Enterprises Distribution of China Mixing/ Stirring Machine (HS:8474) (sorted by exporting amount)

Region	Cumulative Export Value from Jan. to Sep.(Dollars)	Percentage
Shanghai	392,492,563	16.24%
Jiangsu	322,862,299	13.36%
Shandong	226,750,595	9.38%
Henan	218,810,533	9.05%
Guangdong	179,707,182	7.44%

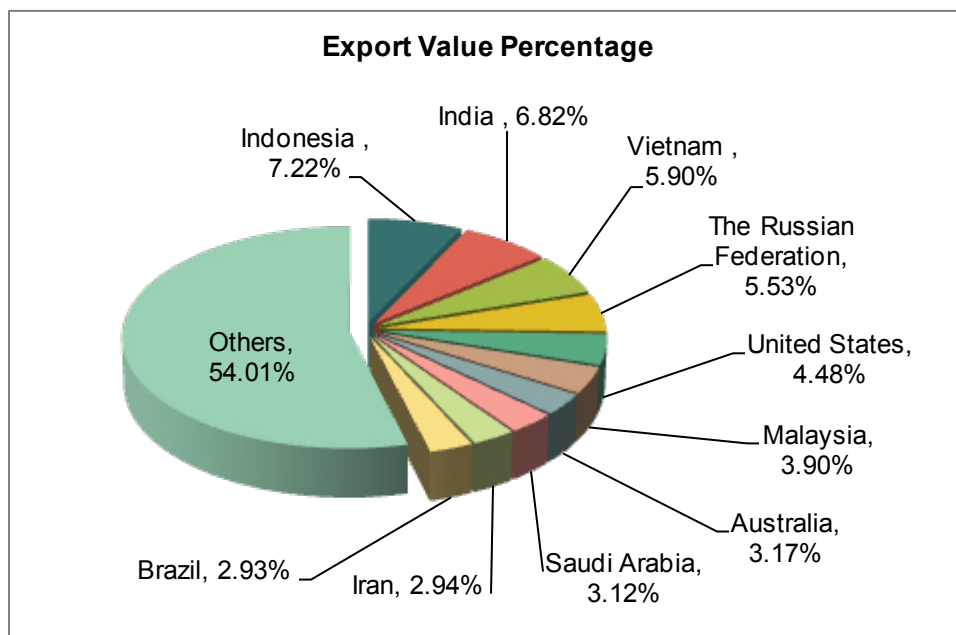
As can be seen from exporting data from January to September, 2013, the main sources of export goods in China Mixing/ Stirring Machine industry include Shanghai City, Jiangsu and Shandong provinces. And the export amount of Shanghai City accounts for 16.24% of total China export amount.

Source: Customs Information Website

3. Export Value and Main Exporting Countries and Regions of China Mixing/ Stirring Machine Industry (sorted by amount)

- From Jan. to Sep. 2013 Export Value and Main Exporting Countries and Regions of China Mixing/ Stirring Machine (HS:8474) (sorted by export amount)

No.	Country/Region	Cumulative from Jan. to Sep.		Cumulative Over Last Year	
		Quantity (-)	Amount (\$)	Quantity	Amount
1	Indonesia	5,992,971	174,468,796	8.3%	16.2%
2	India	8,990,692	164,831,633	-27.1%	-17.1%
3	Vietnam	10,991,891	142,457,949	67%	45.2%
4	The Russian Federation	4,936,103	133,546,277	33.7%	16.6%
5	United States	23,553,383	108,162,594	-3.3%	1.7%
6	Malaysia	6,173,501	94,130,060	29.6%	23%
7	Australia	11,983,889	76,496,399	-41.9%	-36.7%
8	Saudi Arabia	7,183,794	75,463,072	28.2%	18.8%
9	Iran	644,010	70,984,428	-16.7%	247%
10	Brazil	6,838,889	70,893,235	110.8%	7.3%



From January to September in 2013, the total exporting value of China Mixing/ Stirring Machine Industry is about \$ 2.417 billion, which has an increase of 11.3% over last year. The main exporting countries/ regions include Indonesia, India, Vietnam, the Russian Federation, United States, Malaysia, Australia, Saudi Arabia, Iran, Brazil and etc. The Indonesia is the main exporting market for China Mixing/ Stirring Machine Industry, whose export value accounted for 7.22% of total export value about such products.

Source: Customs Information Website

4. 2013 Main Importing Countries Situation in Global Mixing/Stirring Machine Industry

- Major Import Countries (Sorted by importing amount) of (HS: 8474) China Mixing/ Stirring Machine Industry in 2013 (Jan. to Jun.)

Importing Country/ Region	Importing Amount (thousand USD)	Cumulative Over Last Year
The Russian Federation	1,091,842	16.30%
United States	652,496	0.30%
China	495,271	-3.88%
Canada	395,287	-10.94%
Mexico	351,932	26.65%

From January to June in 2013, the importing value of the Russian Mixing/ Stirring Machine Industry is \$ 1.092 billion, which has an increase of 16.30% over last year. The Russian Federation is the world largest importer.

Source: UN Comtrade

5. Main Exporting Countries Situation in Global Mixing/ Stirring Machine Industry

- Major export Countries (Sorted by exporting amount) of (HS: 8474) China Mixing/ Stirring Machine Industry in 2013 (Jan. to Jun.)

Importing Country/ Region	Exporting Amount (thousand dollars)	Cumulative Over Last Year
China	1,620,262	13.43%
Germany	1,416,354	-4.63%
America	990,540	-5.22%
Italy	829,828	3.26%
United Kingdom	734,532	-3.45%

From January to June in 2013, the exporting value of China Mixing/ Stirring Machine Industry is \$ 1.62 billion, which has an increase of 13.43% over last year. China is the world's leading exporter of mixing or stirring machines.

Source: UN Comtrade

The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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