

2013 China Steel Seamless Pipes

Industry Analysis Report

2014.09



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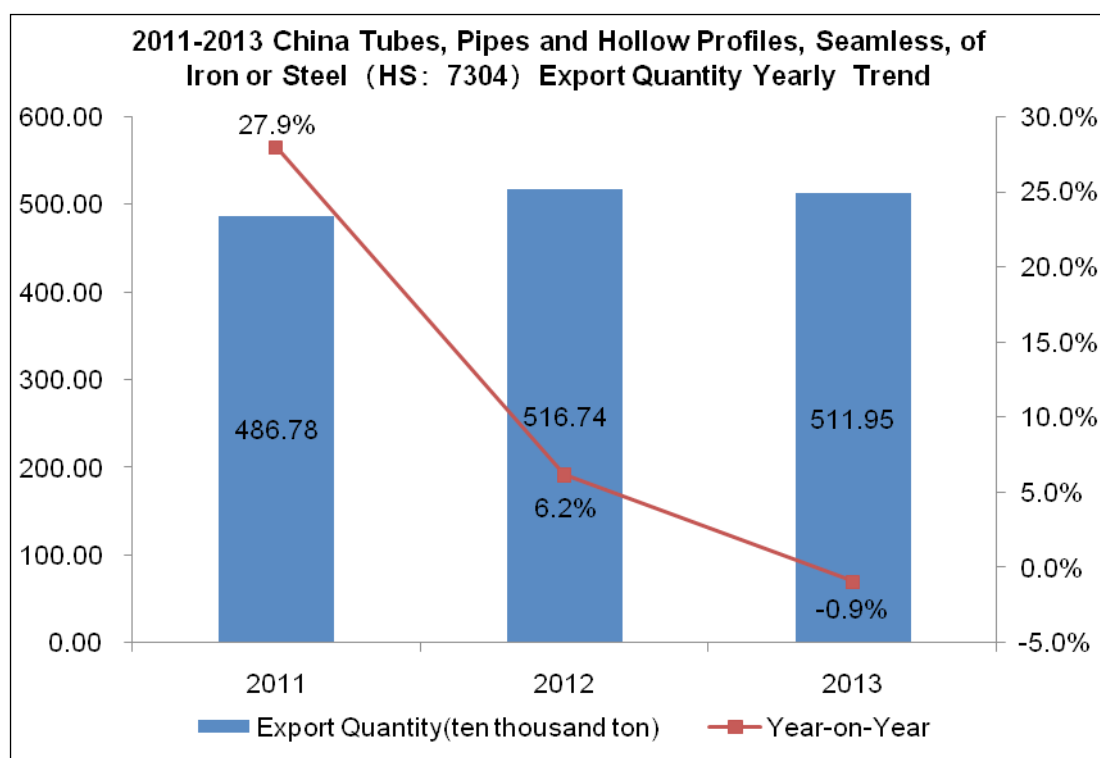
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1. 2011-2013 China Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel (HS: 7304) Export Trend Analysis

Note:

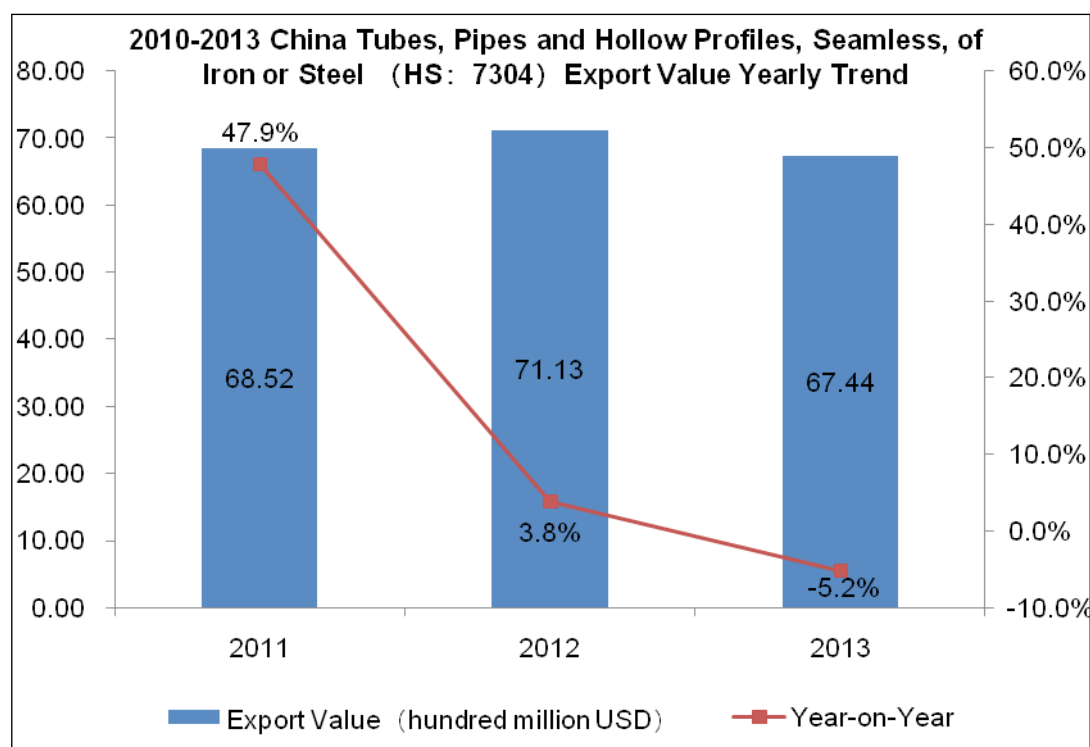
HS Code	Product Name
7304	Tubes, pipes and hollow profiles, seamless, of iron (other than cast iron) or steel, hereinafter referred to as “ Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel “

1.1. 2011-2013 China Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Export Quantity Trend



As can be seen from the above chart, China Tubes, pipes and hollow profiles, seamless, of iron or steel Export Quantity featured an inverted V year-on-year (YOY) from 2011 to 2013. The export quantity are 486.78million tons (increased 27.9%YOY), 516.74 million tons (increased 6.2%YOY), 511.95 million tons (decreased 0.9%YOY) from 2011 to 2013.

1.2. 2011-2013 China Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Export Value Trend



As can be seen from the above chart, China Tubes, pipes and hollow profiles, seamless, of iron or steel export value featured an inverted V from 2011 to 2013. The export values are 68.52 hundred million USD (increased 47.9%YOY), 71.13 hundred million USD (increased 3.8%YOY), and 67.44 hundred million USD (decreased 5.2% YOY) from 2011 to 2013.

1.3. 2013 China Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Export Monthly Volume and Value

Month	Volume (Kg)	Value (USD)	Year-on-Year	
			Volume	Value
Jan.	442,064,989	575,234,136	8.4%	-5.4%
Feb.	432,586,560	555,979,432	35%	25.9%
Mar.	415,979,989	528,167,232	-5%	-13%
Apr.	459,299,715	616,208,961	25.2%	17.8%
May	469,284,432	627,317,795	-2.1%	-6%
Jun.	425,625,330	562,498,080	-11.8%	-16.5%
Jul.	410,196,680	553,152,739	-12.9%	-14.7%
Aug.	451,345,391	597,122,853	3.6%	-0.7%
Sep.	371,890,685	494,986,874	-24.3%	-24.5%
Oct.	394,373,365	509,674,982	1.1%	-4.6%
Nov.	427,542,351	561,033,145	-9.6%	-8.1%
Dec.	419,262,282	562,485,859	2.1%	4%

During Jan. to Dec. 2013, the peak of the export volume appears in May. Compared 2013 with 2011, the Export Quantity decreased by 2.1%, Export Value decreased by 6%.

1.4. 2011-2013 China Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Export Markets Analysis

No.	Export Countries/ Regions	Export Value(USD)			Export Value Growth Compared 2013 with 2011
		2011	2012	2013	
1	India	829,819,345	707,871,362	556,129,188	-32.98%
2	Republic of Korea	499,329,120	496,495,474	431,897,485	-13.50%
3	Venezuela	263,368,428	348,211,541	355,277,200	34.90%
4	Russian Federation	129,086,616	162,906,047	343,800,908	166.33%
5	United Arab Emirates	405,906,102	326,187,023	316,543,957	-22.02%
6	Iran	273,325,837	461,852,981	284,085,416	3.94%
7	Kazakhstan	135,609,311	174,369,507	266,343,696	96.41%
8	USA	348,344,933	340,533,477	246,322,623	-29.29%
9	Indonesia	237,825,904	281,234,363	246,001,218	3.44%
10	Turkey	88,332,634	183,678,098	208,542,311	136.09%
11	Canada	362,315,432	296,799,775	208,539,593	-42.44%
12	Saudi Arabia	135,714,661	108,021,016	187,828,277	38.40%
13	Singapore	209,651,275	275,499,081	178,862,855	-14.69%
14	Thailand	160,329,066	224,754,694	173,766,445	8.38%
15	Oman	106,824,635	234,407,264	168,235,342	57.49%
16	Kuwait	197,602,256	116,772,518	166,553,010	-15.71%
17	Iraq	128,380,493	132,948,708	161,966,435	26.16%
18	Turkmenistan	70,839,269	139,351,942	125,118,844	76.62%
19	Australia	79,901,170	136,919,698	124,262,464	55.52%
20	Egypt	116,047,155	190,765,340	120,320,007	3.68%

India, Republic of Korea and Venezuela were the first three importing countries of China Tubes, pipes and hollow profiles, seamless, of iron or steel export. Notable is 2011 China Tubes, pipes and hollow profiles, seamless, of iron or steel export value to Venezuela was only ranked 7th. 2013, Venezuela is in the top three .

2013 China Tubes, pipes and hollow profiles, seamless, of iron or steel export value to India, Republic of Korea, Venezuela amounted to 5.56 hundred million USD, 4.32 hundred million USD, 3.55 hundred million USD, compared with 2011, the export value increased by -32.98%, -13.5% and 34.9%.

Among the top twenty export markets, China Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel export to Russian Federation had the largest rise, which increased by 166.33% compared 2013 with 2011. The second country was Turkey, the 2013 export value Increased 136.09% compared to that of 2011.

1.5. 2011-2013 China Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Export Market Share Analysis

No.	Export Countries/ Regions	Value Percentage		
		2011	2012	2013
1	India↓	12.11%	9.95%	8.25%
2	Republic of Korea↓	7.29%	6.98%	6.40%
3	Venezuela↑	3.84%	4.90%	5.27%
4	Russian Federation↑	1.88%	2.29%	5.10%
5	United Arab Emirates	5.92%	4.59%	4.69%
6	Iran	3.99%	6.49%	4.21%
7	Kazakhstan↑	1.98%	2.45%	3.95%
8	USA↓	5.08%	4.79%	3.65%
9	Indonesia	3.47%	3.95%	3.65%
10	Turkey↑	1.29%	2.58%	3.09%
11	Canada↓	5.29%	4.17%	3.09%
12	Saudi Arabia	1.98%	1.52%	2.79%
13	Singapore	3.06%	3.87%	2.65%
14	Thailand	2.34%	3.16%	2.58%
15	Oman	1.56%	3.30%	2.49%
16	Kuwait	2.88%	1.64%	2.47%
17	Iraq	1.87%	1.87%	2.40%
18	Turkmenistan	1.03%	1.96%	1.86%
19	Australia	1.17%	1.93%	1.84%
20	Egypt	1.69%	2.68%	1.78%

Note: “↑”represents that the indicators listed continued to increase from 2011 to 2013, “↓”represents that the indicators listed continued to decrease from 2011 to 2013.

The data of 2013 shows, India, Republic of Korea, Venezuela, as the first three largest export markets, accounted for 8.25%, 6.4%, and 5.27% of the total Export Value of this product.

Judging from the three-year market share, the import value in proportion of Venezuela, Russian Federation, Kazakhstan, Turkey continued to rise, while that of the India, Republic of Korea, USA continued to decline.

1.6. 2013 China Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Original Places of Exported Goods

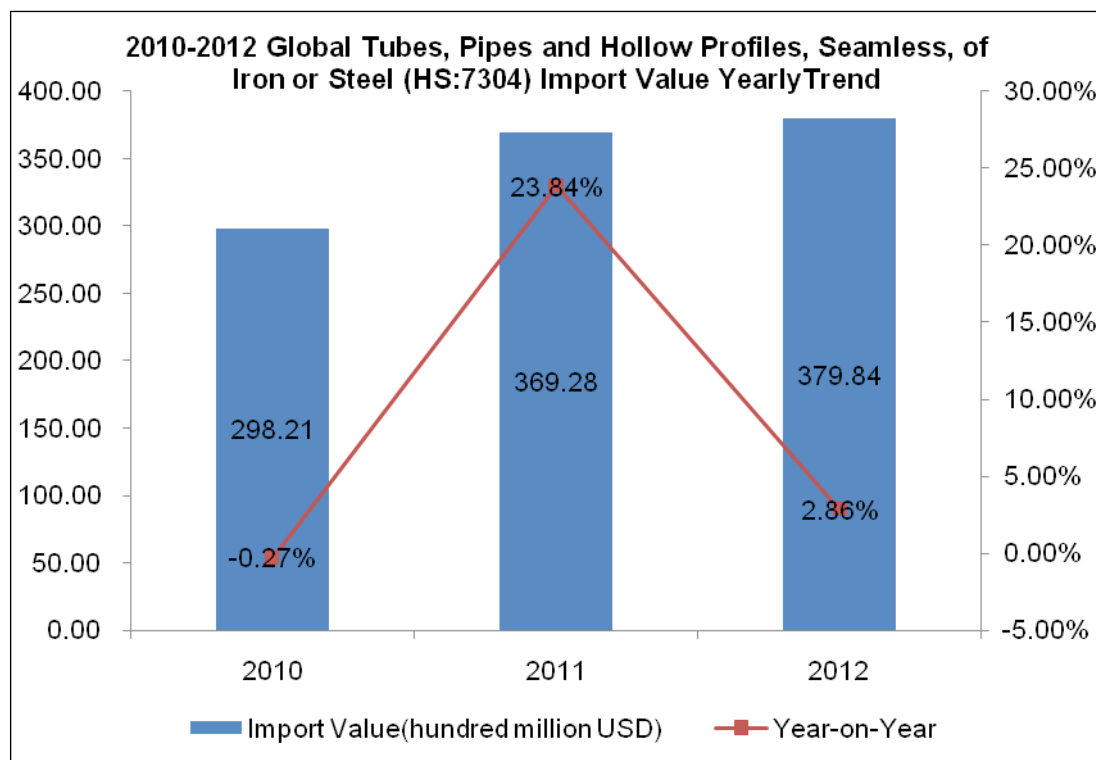
No.	Regions	Volume (Kg)	Value (USD)	Compared to the same period last year	
				Volume	Value
1	Jiangsu	1,380,878,850	2,003,850,524	1.1%	3%
2	Tianjin	981,170,866	1,181,214,812	14.6%	3.6%
3	Zhejiang	156,763,707	593,305,974	-0.4%	-8.7%
4	Shandong	496,404,319	566,962,719	-15.7%	-9.9%
5	Hunan	530,173,907	564,474,409	-8.8%	-21.8%
6	Sichuan	391,156,247	423,707,739	7.2%	-6.4%
7	Hebei	415,973,146	396,396,991	-3.5%	-9.1%
8	Shanghai	219,485,897	375,305,920	-7.9%	-7.9%
9	Anhui	208,501,974	184,021,797	-6.1%	-13.7%
10	Hubei	120,816,929	140,547,842	-7.5%	-23%

China's Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel were exported mainly from Jiangsu and Tianjin, from Jan. to Dec. 2013. Above two provinces, their export quantity accounted for 46.14% of China's total export quantity for the product, while their export value accounted for 47.23% of China's total export value for this product.

(Source: China Customs)

2. Global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel (HS: 7304) Industry demand Analysis

2.1. 2010-2012 Global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Import Value Trend



Global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel import value increased YOY from 2010 to 2012, the import value for these three years amounted to 298.21 billion US dollars(decreased 0.27%YOY), 369.28 billion US dollars(increased 23.84% YOY) and 379.84 billion US dollars(increased 2.86% YOY).

2.2. 2010-2012 Global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Major Import Countries/Regions

No.	Import Countries/ Regions	Import Value (Thousand USD)			2012 Import Value Growth compared to 2010
		2010	2011	2012	
1	USA	3,595,038	5,216,829	6,286,201	74.86%
2	Republic of Korea	1,040,465	1,550,493	1,610,983	54.83%
3	Canada	1,207,081	1,496,208	1,531,106	26.84%
4	Indonesia	1,001,305	992,714	1,354,770	35.30%
5	United Arab Emirates	905,979	1,350,675	1,242,614	37.16%
6	Singapore	768,091	1,004,420	1,197,469	55.90%
7	Germany	959,049	1,546,127	1,174,208	22.43%
8	China	1,157,297	1,175,327	1,144,690	-1.09%
9	India	972,659	1,320,665	1,121,416	15.29%
10	Russian Federation	748,624	974,322	1,054,488	40.86%
11	United Kingdom	693,427	916,225	974,308	40.51%
12	Italy	749,375	1,131,586	951,214	26.93%
13	Saudi Arabia	789,210	1,099,115	773,145	-2.04%
14	Malaysia	302,789	595,609	743,035	145.40%
15	Thailand	568,076	625,738	729,715	28.45%
16	Netherlands	446,104	910,258	708,368	58.79%
17	Oman	371,149	377,290	701,254	88.94%
18	France	593,745	746,770	663,422	11.74%
19	Norway	287,019	569,646	659,939	129.93%
20	Venezuela	366,265	484,764	638,933	74.45%

From 2010-2012, USA, Republic of Korea and Canada were the first three largest import countries of global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel. Among the top global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel import markets in 2012, the import value of Malaysia Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel increased by 145.4% compared to that of 2010, which had the largest increase, followed by Norway, the import value increased by 129.93% compared to that of 2010.

2.3. 2010-2012 Global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Major Import Countries/Regions Market Share

No.	Import Countries/ Regions	Import Value Percentage		
		2010	2011	2012
1	USA↑	12.06%	14.13%	16.55%
2	Republic of Korea↑	3.49%	4.20%	4.24%
3	Canada	4.05%	4.05%	4.03%
4	Indonesia	3.36%	2.69%	3.57%
5	United Arab Emirates	3.04%	3.66%	3.27%
6	Singapore↑	2.58%	2.72%	3.15%
7	Germany	3.22%	4.19%	3.09%
8	China↓	3.88%	3.18%	3.01%
9	India	3.26%	3.58%	2.95%
10	Russian Federation↑	2.51%	2.64%	2.78%
11	United Kingdom↑	2.33%	2.48%	2.57%
12	Italy	2.51%	3.06%	2.50%
13	Saudi Arabia	2.65%	2.98%	2.04%
14	Malaysia↑	1.02%	1.61%	1.96%
15	Thailand	1.90%	1.69%	1.92%
16	Netherlands	1.50%	2.46%	1.86%
17	Oman	1.24%	1.02%	1.85%
18	France	1.99%	2.02%	1.75%
19	Norway↑	0.96%	1.54%	1.74%
20	Venezuela↑	1.23%	1.31%	1.68%

Note: “↑” represents that the indicators listed continued to increase from 2010 to 2012 “↓” represents that the indicators listed continued to decrease from 2010 to 2012.

Judging from the market share, from 2010 to 2012, the proportion of import value in USA, Republic of Korea, Singapore, Russian Federation, United Kingdom, Malaysia, Norway and Venezuela continued to rise, while only that of China continued to decline.

2.4. Global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Major Import Countries, from Jan. to Jun. 2013

No.	Import Countries/Regions	Import Value (Thousand USD) from Jan. to Jun. 2013	Year-on-Year
1	USA	2,480,368	-27.12%
2	Republic of Korea	865,085	8.06%
3	Russian Federation	744,711	45.94%
4	Singapore	638,828	6.06%
5	Indonesia	610,657	-10.27%
6	Canada	595,803	-25.50%
7	Germany	576,477	-13.78%
8	Italy	499,483	0.85%
9	China	493,364	-19.92%
10	India	412,432	-26.65%
11	Netherlands	408,639	23.36%
12	United Kingdom	399,194	-26.45%
13	Malaysia	344,414	6.99%
14	Thailand	338,117	5.04%
15	France	336,006	-5.65%
16	Norway	334,812	-0.99%
17	Kazakhstan	280,232	68.32%
18	Australia	258,176	-19.67%
19	Mexico	243,425	-7.83%
20	Brazil	228,653	2.66%

From Jan. to Jun. 2013, global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel main import markets were USA, Republic of Korea, Russian Federation, Singapore, Indonesia, Canada, Germany, Italy, China and India . Among the top twenty global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel import markets, Kazakhstan had the largest increase of import value year on year (68.32%).

3. Global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel (HS: 7304) Industry Competition Analysis

3.1. Global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Major Export Countries/Regions, from 2010 to 2012

No.	Export Countries/ Regions	Export Value (Thousand USD)			2012 Export Value Growth compared to 2010
		2010	2011	2012	
1	China	4,631,875	6,851,561	7,115,413	53.62%
2	Japan	3,283,848	4,250,568	4,501,861	37.09%
3	Germany	2,796,290	3,373,194	3,379,451	20.85%
4	USA	1,802,683	1,990,004	2,241,575	24.35%
5	Italy	1,445,119	1,806,859	1,734,339	20.01%
6	France	1,292,116	1,865,591	1,676,157	29.72%
7	Mexico	859,813	1,019,143	1,174,466	36.60%
8	Argentina	872,286	1,112,406	1,060,223	21.55%
9	Ukraine	760,493	1,011,391	1,021,003	34.26%
10	Austria	732,993	1,050,705	981,916	33.96%
11	Singapore	754,636	861,128	973,668	29.02%
12	Spain	690,759	990,019	938,741	35.90%
13	Russian Federation	366,745	545,026	847,762	131.16%
14	Czech Republic	628,366	818,911	733,924	16.80%
15	Romania	492,196	722,351	683,891	38.95%
16	United Kingdom	565,844	617,505	661,226	16.86%
17	Indonesia	456,009	441,428	592,093	29.84%
18	Netherlands	350,197	670,708	588,801	68.13%
19	India	410,595	585,236	572,679	39.48%
20	Republic of Korea	316,382	492,007	570,902	80.45%

From 2010 to 2012, China, Japan and Germany were the top three largest export markets of global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel. Among the top twenty Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel export markets in 2012, the export value of Russian Federation Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel increased by 131.16% compared to that of 2010, which had the largest increase, followed by Republic of Korea, the export value increased by 80.45% compared to that of 2010.

3.2. 2010-2012 Global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Major Export Countries/Regions Market Share

No.	Export Countries/ Regions	Export Value Percentage		
		2010	2011	2012
1	China↑	16.96%	19.19%	19.46%
2	Japan	12.03%	11.90%	12.31%
3	Germany↓	10.24%	9.45%	9.24%
4	USA	6.60%	5.57%	6.13%
5	Italy↓	5.29%	5.06%	4.74%
6	France	4.73%	5.22%	4.58%
7	Mexico	3.15%	2.85%	3.21%
8	Argentina↓	3.19%	3.12%	2.90%
9	Ukraine	2.79%	2.83%	2.79%
10	Austria	2.68%	2.94%	2.69%
11	Singapore	2.76%	2.41%	2.66%
12	Spain	2.53%	2.77%	2.57%
13	Russian Federation↑	1.34%	1.53%	2.32%
14	Czech Republic↓	2.30%	2.29%	2.01%
15	Romania	1.80%	2.02%	1.87%
16	United Kingdom	2.07%	1.73%	1.81%
17	Indonesia	1.67%	1.24%	1.62%
18	Netherlands	1.28%	1.88%	1.61%
19	India	1.50%	1.64%	1.57%
20	Republic of Korea↑	1.16%	1.38%	1.56%

Note: “↑”represents that the indicators listed continued to increase from 2010 to 2012“↓”represents that the indicators listed continued to decrease from 2010 to 2012.

Judging from the market share, from 2010 to 2012, the export value in China, Russian Federation and Republic of Korea continued to rise, while that of Germany, Italy, Argentina and Czech Republic continued to decline.

3.3. Global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Major Export Countries, from Jan. to Jun. 2013

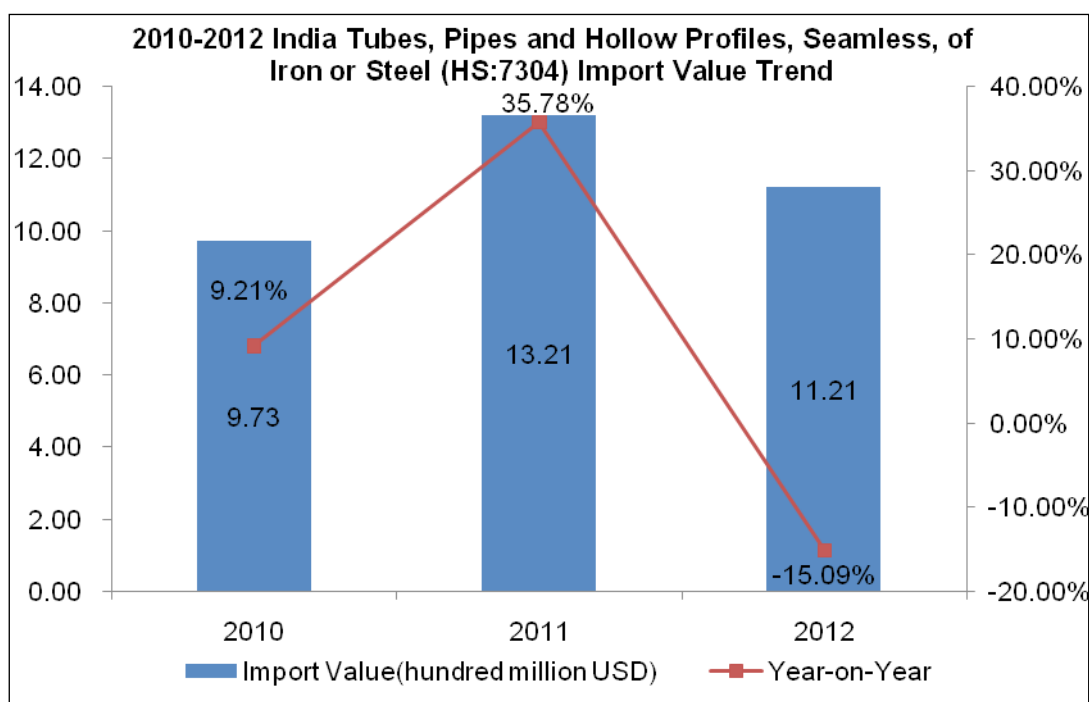
No.	Export Countries/Regions	Export Value (Thousand USD) from Jan. to Jun. 2013	Year-on-Year
1	China	3,466,199	-1.58%
2	Japan	1,875,100	-18.66%
3	Germany	1,603,211	-6.76%
4	USA	1,215,058	10.49%
5	France	875,796	2.11%
6	Italy	842,126	-11.00%
7	Mexico	634,779	-3.01%
8	Singapore	593,709	20.09%
9	Austria	513,892	-4.94%
10	Spain	491,862	-1.17%
11	Russian Federation	395,435	-12.78%
12	Netherlands	378,728	33.94%
13	United Kingdom	353,804	3.74%
14	Czech Republic	347,681	-9.76%
15	Indonesia	341,211	44.51%
16	Romania	330,642	-1.44%
17	Argentina	300,078	-37.30%
18	Sweden	281,902	-7.30%
19	Brazil	259,323	34.12%
20	Republic of Korea	223,503	-20.64%

From Jan. to Jun. 2013, global Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel main export markets were China, Japan, Germany, USA, France, Italy, Mexico, Singapore, Austria and Spanish.

(Source: UN COMTRADE)

4. 2010-2013 India Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel (HS: 7304) Important Trend Analysis

4.1. 2010-2012 India Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Import Value Trend



The India' Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel import value featured an inverted V from 2010 to 2012. The import value of 2012 amounted to 11.21 billion US dollars, increased by 15.09% year on year.

4.2. 2010-2012 India Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Import Market Analysis

No.	Import Countries/ Regions	Import Value (Thousand USD)			2012 Import Value Growth compared to 2010
		2010	2011	2012	
1	China	529,873	693,106	619,754	16.96%
2	Germany	36,175	50,371	92,270	155.07%
3	Japan	109,624	177,138	87,390	-20.28%
4	Republic of Korea	25,175	20,899	51,308	103.81%
5	Italy	82,809	73,271	44,598	-46.14%
6	France	36,821	42,343	43,118	17.10%
7	USA	30,583	50,245	38,364	25.44%
8	Spain	24,898	24,619	25,231	1.34%
9	United Kingdom	6,473	16,509	20,311	213.78%
10	Russian Federation	7,594	24,178	18,713	146.42%
11	Sweden	6,105	5,941	11,814	93.51%
12	United Arab Emirates	10,412	9,157	9,366	-10.05%
13	Singapore	7,706	27,793	5,940	-22.92%
14	Malaysia	7,938	9,163	5,523	-30.42%
15	Indonesia	2,320	3,415	4,488	93.45%
16	Czech Republic	8,148	6,558	4,429	-45.64%
17	Thailand	396	5,022	4,194	959.09%
18	Romania	7,634	14,427	4,114	-46.11%
19	Belgium	7,388	13,550	3,707	-49.82%
20	Netherlands	606	1,368	2,914	380.86%

From 2010 to 2012; China, Germany and Japan were the top three largest import markets, for the India in Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel. Among the India top twenty Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel import markets in 2012, the import value from Germany, Republic of Korea, United Kingdom, Russian Federation, Thailand and Netherlands for Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel increased by 155.07%, 103.81%, 213.78%, 146.42%, 959.09% and 380.86% compared to that of 2010, increased quickly, which had increased more than 100%.

4.3. 2010-2012 India Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Import Market Share Analysis

No.	Import Countries/ Regions	Import Value Percentage		
		2010	2011	2012
1	China	54.48%	52.48%	55.27%
2	Germany↑	3.72%	3.81%	8.23%
3	Japan	11.27%	13.41%	7.79%
4	Republic of Korea	2.59%	1.58%	4.58%
5	Italy↓	8.51%	5.55%	3.98%
6	France	3.79%	3.21%	3.84%
7	USA	3.14%	3.80%	3.42%
8	Spain	2.56%	1.86%	2.25%
9	United Kingdom↑	0.67%	1.25%	1.81%
10	Russian Federation	0.78%	1.83%	1.67%
11	Sweden	0.63%	0.45%	1.05%
12	United Arab Emirates	1.07%	0.69%	0.84%
13	Singapore	0.79%	2.10%	0.53%
14	Malaysia↓	0.82%	0.69%	0.49%
15	Indonesia↑	0.24%	0.26%	0.40%
16	Czech Republic↓	0.84%	0.50%	0.39%
17	Thailand	0.04%	0.38%	0.37%
18	Romania	0.78%	1.09%	0.37%
19	Belgium	0.76%	1.03%	0.33%
20	Netherlands↑	0.06%	0.10%	0.26%

Note: “↑”represents that the indicators listed continued to increase from 2010 to 2012“↓”represents that the indicators listed continued to decrease from 2010 to 2012.

Judging from the three year market share, the proportion of import value for Germany, United Kingdom, Indonesia and Netherlands continued to rise, while only that of Italy, Malaysia and Czech Republic continued to decline.

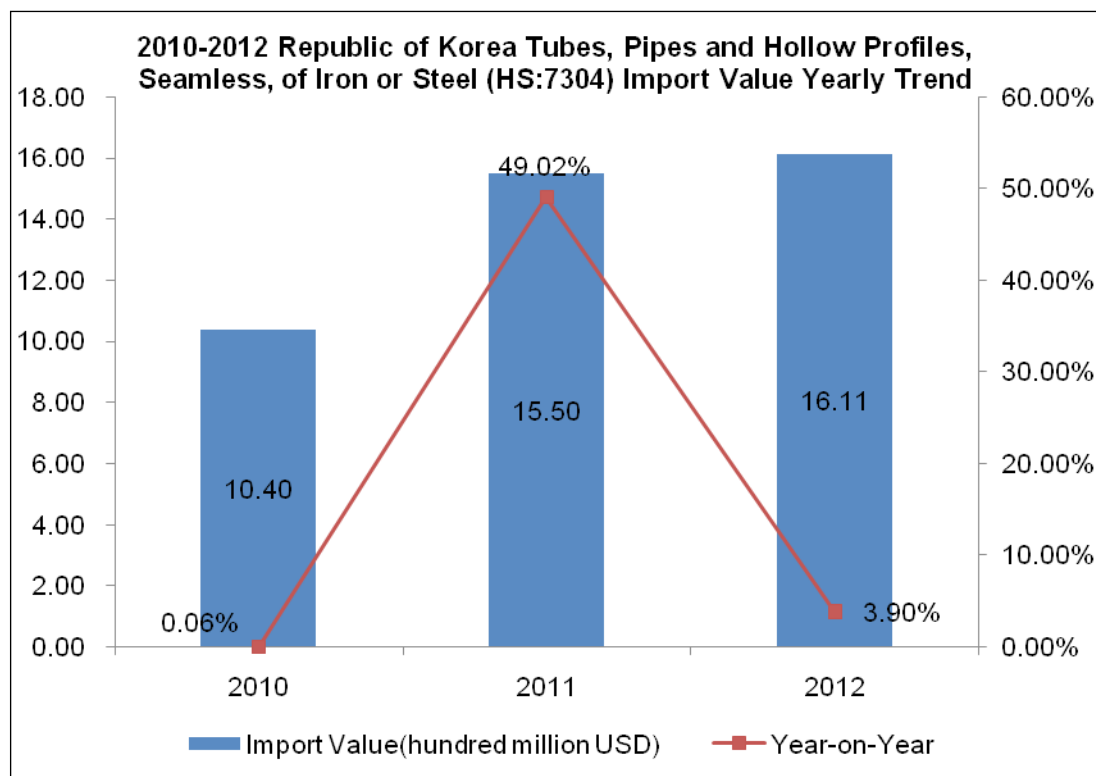
4.4. India Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Import from Jan. to Nov. 2013

Countries/Regions	Total Imports (Thousand USD) from Jan. to Dec. 2013	Year-on-Year	Percentage
Total	780,692.00	-25.28%	100.00%
China	417,907.00	-26.84%	53.53%
Japan	82,545.00	1.30%	10.57%
Germany	64,176.00	-27.20%	8.22%
France	46,681.00	15.67%	5.98%
Italy	44,568.00	15.70%	5.71%
USA	27,191.00	-28.52%	3.48%
Spain	19,837.00	-18.82%	2.54%
Republic of Korea	13,132.00	-73.55%	1.68%
Belgium	8,566.00	163.08%	1.10%
Czech Republic	6,702.00	54.50%	0.86%

Among the import Countries/Regions of India Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel, China and Japan were the major Original country of imported goods, the import value amounted to 53.53% and 10.57% respectively of the total import value.

5. 2010-2013 Republic of Korea Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel (HS: 7304) Important Trend Analysis

5.1. 2010-2012 Republic of Korea Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Import Value Trend



The Republic of Korea' Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel import value increased year on year from 2010 to 2012. The import value of 2012 amounted to 16.11billion US dollars, increased by 3.9% year on year.

5.2. 2010-2012 Republic of Korea Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Import Market Analysis

No.	Import Countries/ Regions	Import Value (Thousand USD)			2012 Import Value Growth compared to 2010
		2010	2011	2012	
1	China	332,884	535,733	550,919	65.50%
2	Japan	395,557	511,266	515,848	30.41%
3	Germany	71,021	134,551	124,495	75.29%
4	USA	102,435	117,125	72,891	-28.84%
5	Italy	31,816	45,318	71,078	123.40%
6	France	20,609	51,629	61,818	199.96%
7	India	18,026	29,456	39,207	117.50%
8	Spain	16,903	26,259	26,824	58.69%
9	United Kingdom	7,400	16,045	23,495	217.50%
10	Mexico	177	3,312	20,362	11403.95%
11	Sweden	11,565	15,850	18,700	61.69%
12	Brazil	951	8,404	18,590	1854.78%
13	Singapore	4,506	3,325	7,879	74.86%
14	United Arab Emirates	1,697	3,685	7,738	355.98%
15	Netherlands	2,047	6,029	7,352	259.16%
16	Norway	6,008	5,182	6,063	0.92%
17	Australia	1,015	1,298	5,868	478.13%
18	Romania	160	3,086	5,391	3269.38%
19	Ukraine	762	3,750	3,723	388.58%
20	Austria	939	2,434	3,190	239.72%

From 2010 to 2012; China, Japan and Germany were the top three largest import markets, for the Republic of Korea in Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel. Among the Republic of Korea top twenty Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel import markets in 2012, the import value from Italy, France, India, United Kingdom, Mexico, Brazil, United Arab Emirates, Netherlands, Australia, Romania, Ukraine and Austria for Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel increased by 123.40%,199.96%,117.50%,217.50%,11403.95%,1854.78%,355.98%,259.16%,478.13%,3269.38%,388.58% and 239.72% compared to that of 2010, increased quickly ,which had increased more than 100%.

5.3. 2010-2012 Republic of Korea Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Import Market Share Analysis

No.	Import Countries/Regions	Import Value Percentage		
		2010	2011	2012
1	China	31.99%	34.55%	34.20%
2	Japan↓	38.02%	32.97%	32.02%
3	Germany	6.83%	8.68%	7.73%
4	USA↓	9.85%	7.55%	4.52%
5	Italy	3.06%	2.92%	4.41%
6	France↑	1.98%	3.33%	3.84%
7	India↑	1.73%	1.90%	2.43%
8	Spain	1.62%	1.69%	1.67%
9	United Kingdom↑	0.71%	1.03%	1.46%
10	Mexico↑	0.02%	0.21%	1.26%
11	Sweden	1.11%	1.02%	1.16%
12	Brazil↑	0.09%	0.54%	1.15%
13	Singapore	0.43%	0.21%	0.49%
14	United Arab Emirates↑	0.16%	0.24%	0.48%
15	Netherlands↑	0.20%	0.39%	0.46%
16	Norway	0.58%	0.33%	0.38%
17	Australia	0.10%	0.08%	0.36%
18	Romania↑	0.02%	0.20%	0.33%
19	Ukraine	0.07%	0.24%	0.23%
20	Austria↑	0.09%	0.16%	0.20%

Note: “↑”represents that the indicators listed continued to increase from 2010 to 2012“↓”represents that the indicators listed continued to decrease from 2010 to 2012.

Judging from the three year market share, the proportion of import value for France, India, United Kingdom, Mexico, Brazil, United Arab Emirates, Netherlands, Romania and Austria continued to rise, while only that of Japan and USA continued to decline.

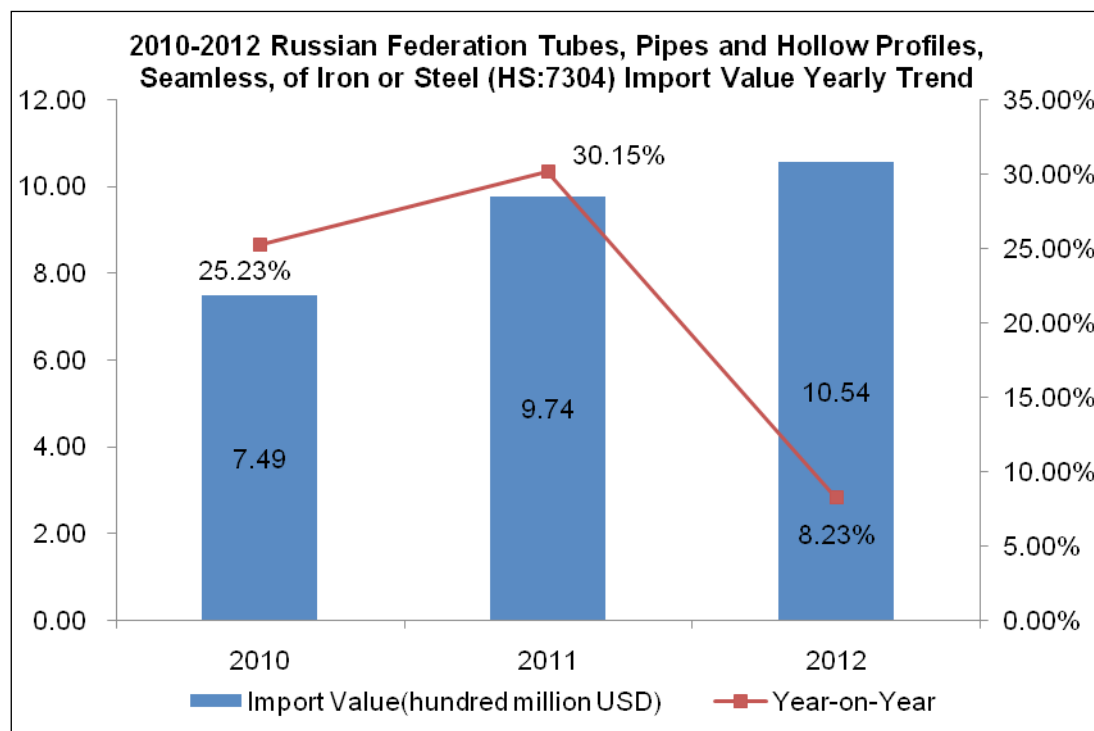
5.4. Republic of Korea Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Import from Jan. to Nov. 2013

Countries/Regions	Total Imports (Thousand USD) from Jan. to Dec. 2013	Year-on-Year	Percentage
Total	1,722,297	6.66%	100.00%
Japan	537,162	-1.08%	31.19%
China	458,869	-12.84%	26.64%
Germany	190,332	52.88%	11.05%
USA	131,187	80.75%	7.62%
France	119,606	132.57%	6.94%
Spain	66,366	146.28%	3.85%
Italy	58,341	-28.67%	3.39%
Norway	22,202	1016.24%	1.29%
United Kingdom	16,797	-0.25%	0.98%
India	16,462	-24.02%	0.96%

According to the data statistics from Jan. to Dec., Japan was the first largest Original country of imported goods, amounted for 31.19% of Republic of Korea's total imports. The second largest Original country of imported goods was China, which amounted to 26.64% of its total imports. The third largest original country of imported goods was Germany, which amounted for 11.05% of its total imports.

6. 2010-2013 Russian Federation Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel (HS: 7304) Important Trend Analysis

6.1. 2010-2012 Russian Federation Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Import Value Trend



The Russian Federation' Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel import value increased year on year from 2010 to 2012. The import value of 2012 amounted to 10.54billion US dollars, increased by 8.23% year on year.

6.2. 2010-2012 Russian Federation Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Import Market Analysis

No.	Import Countries/ Regions	Import Value (Thousand USD)			2012 Import Value Growth compared to 2010
		2010	2011	2012	
1	Ukraine	316,971	403,412	420,782	32.75%
2	China	139,508	152,909	168,066	20.47%
3	Japan	71,994	71,463	74,915	4.06%
4	USA	29,616	40,382	49,350	66.63%
5	Germany	41,540	54,928	49,118	18.24%
6	Mexico	6,500	23,785	42,223	549.58%
7	Republic of Azerbaijan	21,456	95,234	39,488	84.04%
8	Austria	15,523	9,211	38,490	147.95%
9	Italy	12,005	26,094	29,479	145.56%
10	France	9,235	13,072	24,883	169.44%
11	Kazakhstan	0	0	15,665	/
12	Argentina	15,464	7,240	13,125	-15.13%
13	Malaysia	517	6,180	13,004	2415.28%
14	Romania	3,781	8,044	12,536	231.55%
15	Canada	7,909	8,799	8,900	12.53%
16	Sweden	6,421	7,158	7,436	15.81%
17	United Kingdom	18,455	3,282	6,248	-66.14%
18	Belarus	0	0	5,694	/
19	Indonesia	70	146	3,898	5468.57%
20	Singapore	1,387	9,167	3,451	148.81%

From 2010 to 2012, Ukraine, China and Japan were the top three largest import markets, for the Russian Federation in Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel. Among the Russian Federation top twenty Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel import markets in 2012, the import value from Mexico, Austria, Italy, France, Malaysia, Romania, Indonesia and Singapore for Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel increased by 549.58%, 147.95%, 145.56%, 169.44%, 2415.28%, 231.55%, 5468.57% and 148.81% compared to that of 2010, which increased quickly.

6.3. 2010-2012 Russian Federation Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Import Market Share Analysis

No.	Import Countries/ Regions	Import Value Percentage		
		2010	2011	2012
1	Ukraine ↓	42.34%	41.40%	39.90%
2	China	18.64%	15.69%	15.94%
3	Japan ↓	9.62%	7.33%	7.10%
4	USA ↑	3.96%	4.14%	4.68%
5	Germany	5.55%	5.64%	4.66%
6	Mexico ↑	0.87%	2.44%	4.00%
7	Republic of Azerbaijan	2.87%	9.77%	3.74%
8	Austria	2.07%	0.95%	3.65%
9	Italy ↑	1.60%	2.68%	2.80%
10	France ↑	1.23%	1.34%	2.36%
11	Kazakhstan	0.00%	0.00%	1.49%
12	Argentina	2.07%	0.74%	1.24%
13	Malaysia ↑	0.07%	0.63%	1.23%
14	Romania ↑	0.51%	0.83%	1.19%
15	Canada ↓	1.06%	0.90%	0.84%
16	Sweden ↓	0.86%	0.73%	0.71%
17	United Kingdom	2.47%	0.34%	0.59%
18	Belarus	0.00%	0.00%	0.54%
19	Indonesia	0.01%	0.01%	0.37%
20	Singapore	0.19%	0.94%	0.33%

Note: “↑” represents that the indicators listed continued to increase from 2010 to 2012 “↓” represents that the indicators listed continued to decrease from 2010 to 2012.

Judging from the three year market share, the proportion of import value for USA, Mexico, Italy, France, Malaysia and Romania continued to rise, while only that of Ukraine, Japan, Canada and Sweden continued to decline.

6.4. Russian Federation Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel Import from Jan. to Nov. 2013

Countries/Regions	Total Imports (Thousand USD) from Jan. to Dec. 2013	Year-on-Year	Percentage
Total	1,257,554	19.83%	100.00%
Ukraine	344,411	-18.15%	27.39%
China	333,130	99.39%	26.49%
Japan	114,863	93.43%	9.13%
Kazakhstan	73,014	1066.17%	5.81%
USA	54,796	-23.56%	4.36%
Austria	54,222	47.60%	4.31%
Germany	52,000	14.96%	4.14%
Republic of Azerbaijan	37,665	-8.68%	3.00%
Mexico	28,966	49.63%	2.30%
Italy	26,325	-10.70%	2.09%

According to the data statistics from Jan. to Dec.2013, the total import value of Russian Federation Tubes, Pipes and Hollow Profiles, Seamless, of Iron or Steel amounted to 12.58 thousand USD, increased by 19.83% year on year. Ukraine was the first largest Original country of imported goods, amounted to 27.39% respectively of the total import value. The second largest Original country of imported goods was China, amounted to 26.49% respectively of the total import value.

(Source: UN COMTRADE)

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