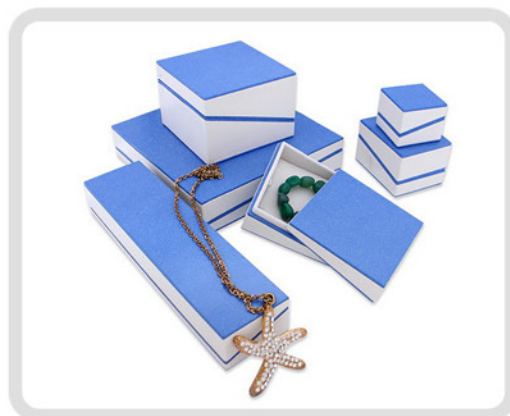


2013 Bags, Cases & Boxes

Industry Analysis Report

2014.10



Contents

1. 2013 China Bags, Cases & Boxes Exports Analysis.....	3
1.1. China Bags, Cases & Boxes Exports, from Jan. to Dec. 2013	3
1.2. China Bags, Cases & Boxes Major Export Countries/Regions	4
1.2.1. China Bags, Cases & Boxes Major Export Countries/Regions Distribution, from Jan. to Dec. 2013.....	5
1.2.2. China Special Box and Case for Offices, Shops and the like Major Export Countries/Regions Distribution, from Jan. to Dec. 2013.....	6
1.2.3. China Sacks and Bags, of a kind used for the Packing of Goods Major Export Countries/ Regions Distribution, from Jan. to Dec. 2013.....	7
1.3. China Bags, Cases & Boxes Major Original Places of Exported Goods.....	8
1.3.1. China Bags, Cases & Boxes Major Original Places of Exported Goods, from Jan. to Dec. 2013	8
1.3.2. China Special Box and Case for Offices, Shops and the like Major Original Places of Exported Goods, from Jan. to Dec. 2013.....	8
1.3.3. China Sacks and Bags, of a kind used for the Packing of Goods Major Original Places of Exported Goods, from Jan. to Dec. 2013	9
2. 2011-2013 China Bags, Cases & Boxes Export Trend Analysis	10
2.1. 2011-2013 China Bags, Cases & Boxes Export Volume Trend	10
2.1.1. 2011-2013 China Bags, Cases & Boxes Export Volume Trend	10
2.1.2. 2011-2013 China Special Box and Case for Offices, Shops and the like Export Volume Trend.....	11
2.1.3. 2011-2013 China Sacks and Bags, of a kind used for the Packing of Goods Export Volume Trend	12
2.2. 2011-2013 China Bags, Cases & Boxes Export Value Trend.....	13
2.2.1. 2011-2013 China Bags, Cases & Boxes Export Value Trend	13
2.2.2. 2011-2013 China Special Box and Case for Offices, Shops and the like Export Value Trend.....	14
2.2.3. 2011-2013 China Sacks and Bags, of a kind used for the Packing of Goods Export Value Trend	15
3. Bags, Cases & Boxes Industry Data Analysis of Made-in-China.com	16
3.1. Bags, Cases & Boxes Professional Buyers Hot Search Keywords of Made-in-China.com, from Feb. to April 2014	16
3.2. Bags, Cases & Boxes Professional Buyers Interest Analysis of Made-in-China.com.....	17
3.3. Bags, Cases & Boxes Professional Buyers Distribution of Made-in-China.com, from May 2013 to April 2014	18

1. 2013 China Bags, Cases & Boxes Exports Analysis

1.1. China Bags, Cases & Boxes Exports, from Jan. to Dec. 2013

HS	Product Name	Jan.-Dec. Total Export Volume (Kg)	Export Value	Compared with the same period last year	
			(USD)	Volume	Value
420211	Trunks, Suitcases, Vanity cases, Executive cases, Briefcases, School Satchels and other similar containers with outer surface of leather or of regenerated leather	26,833,841	10,325,916,331	-5.6%	-5.3%
420212	Trunks, Suitcases with outer surface of plastic sheeting or of textile materials	1,441,071,972	6,676,452,259	11.4%	27.0%
420219	Trunks, Suitcases, Vanity cases, Executive cases, Briefcases, School Satchels and other similar containers with outer surface of other materials	5,959,421	4,546,558,088	0.7%	7.2%
392321	Of polymers of ethylene	1,168,834,681	2,675,776,972	0.8%	7.0%
420221	With outer surface of leather or of composition leather	93,338,180	2,242,234,875	14.0%	24.6%
420222	With outer surface of plastic sheeting or of textile materials	651,794,214	1,598,801,683	0.8%	13.5%
420229	Handbag with outer surface of other materials	5,125,796	1,126,730,917	2.7%	8.9%
420291	With outer surface of leather or of composition leather	8,102,593	839,295,724	7.4%	21.5%
420292	With outer surface of plastic sheeting or of textile materials	533,826,351	453,860,236	16.3%	20.4%
420299	Other similar container with outer surface of other materials	26,464,283	166,059,319	-5.9%	20.0%
481910	Cartons, boxes and cases, of corrugated paper or paperboard	387,192,180	132,873,624	-5.1%	-0.2%
481920	Folding cartons, boxes and cases, of noncorrugated paper or paperboard	341,512,771	93,470,072	-0.5%	9.4%
481930	Sacks and bags, having a base of a width of 40cm or more	7,466,158	56,731,612	30.4%	34.5%
481940	Other sacks and bags, including cones	325,543,726	34,728,983	8.3%	7.9%
481950	Other packing containers, including record sleeves	22,098,217	30,997,760	-20.2%	-15.8%
481960	Box files, letter trays, storage boxes and similar articles. of a kind used in offices, shops or the like	12,865,381	24,000,252	-2.9%	32.7%

1.2. China Bags, Cases & Boxes Major Export Countries/Regions

Note:

HS 4202:Trunks, Suitcases, Vanity cases, Executive cases, Briefcases, School Satchels, Spectacle Cases, Binocular Cases, Camera Cases, Musical Instrument Cases, Gun Cases, Holsters And Similar Containers; Travelling bags, Insulated Food Or Beverages Bags, Toilet Bags, Rucksacks, Hand Bags, Shopping Bags, Wallets, Purses, Map cases, Cigarette cases, Tobacco pouches, Tool Bags, Sports Bags, Bottle cases, Jewellery Boxes, Powder boxes, Cutlery Cases And Similar Containers, Of Leather Or Of Composition Leather, Of Sheeting Of Plastics, Of Textile Materials, Of Vul Canised Fibre Or Of Paperboard, Or Wholly Or Mainly Covered With Such Materials Or With Paper . Hereinafter referred to as "Bags, Cases & Boxes"

HS 4819:Cartons, boxes, cases, bags and other packing containers, of paper, paperboard, cellulose wadding or webs of cellulose fibres; box files, letter trays and similar articles, of paper or paperboard of a kind used in offices, shops or the like. Hereafter refers to as "Special Box and Case for offices, shops and the like"

HS 6305:Sacks and bags, of a kind used for the packing of goods

1.2.1. China Bags, Cases & Boxes (HS: 4202) Major Export Countries/Regions Distribution, from Jan. to Dec. 2013 (by export value)

No.	Countries/Regions	Volume (Kg)	Value (USD)	Compared with the same period last year	
				Volume	Value
1	USA	634,973,570	6,247,618,485	-0.3%	0.8%
2	Hong Kong	173,486,193	2,352,468,218	-20.3%	48.8%
3	Japan	148,165,783	1,765,350,507	-5.8%	0.0%
4	United Kingdom	121,118,560	1,113,423,915	-3.2%	-2.5%
5	Germany	114,871,644	1,064,681,733	-1.9%	-0.5%
6	France	78,244,742	737,546,298	0.7%	1.8%
7	Russian Federation	53,549,246	728,844,383	19.4%	76.0%
8	Italy	78,734,762	725,031,452	-5.1%	-1.6%
9	Malaysia	61,794,998	703,796,459	-13.5%	-1.1%
10	Netherlands	66,027,670	697,285,058	-4.5%	-3.4%
11	Brazil	102,492,404	659,536,575	5.3%	5.7%
12	Spain	69,729,177	618,637,494	-4.1%	-3.0%
13	Republic of Korea	67,758,129	600,615,486	-6.4%	5.5%
14	United Arab Emirates	73,247,275	535,915,606	9.0%	16.2%
15	Canada	57,582,682	492,816,106	-1.1%	5.8%
16	Singapore	37,147,914	464,592,450	17.9%	20.9%
17	Australia	51,136,028	448,703,957	2.3%	8.0%
18	India	63,829,931	439,408,524	9.7%	32.1%
19	Belgium	51,284,949	432,050,525	-1.3%	-2.5%
20	South Africa	47,873,134	388,938,276	4.3%	7.5%

China bags, cases & boxes major export countries and regions in 2013 were the United States, Hong Kong, Japan, the United Kingdom, Germany, France, the Russian Federation, Italy, Malaysia, the Netherlands, Brazil, Spain, South Korea, the United Arab Emirates, Canada, Singapore, Australia, India, Belgium and South Africa.

1.2.2. China Special Box and Case for Offices, Shops and the like (HS: 4819) Major Export Countries/Regions Distribution, from Jan. to Dec. 2013 (by export value)

No.	Countries/Regions	Volume (Kg)	Value (USD)	Compared with the same period last year	
				Volume	Value
1	USA	246,162,915	868,204,533	3.7%	7.9%
2	Hong Kong	195,500,181	428,823,696	-8.9%	31.3%
3	United Kingdom	52,555,424	217,601,540	12.6%	7.7%
4	Japan	63,456,108	213,852,535	3.2%	1.7%
5	Australia	48,825,416	139,679,061	19.5%	16.3%
6	Germany	30,039,068	125,200,793	3.4%	-1.9%
7	France	21,623,353	103,900,422	-0.4%	6.7%
8	Singapore	13,928,824	96,985,904	20.6%	71.4%
9	Netherlands	18,147,860	88,975,162	8.2%	4.9%
10	Canada	24,986,552	85,107,563	13.8%	26.3%
11	Malaysia	15,536,916	84,481,988	7.4%	47.9%
12	Republic of Korea	22,153,062	79,886,937	6.6%	9.6%
13	Italy	18,047,534	73,515,981	6.5%	15.2%
14	Viet Nam	30,390,708	71,624,031	2.6%	14.8%
15	United Arab Emirates	13,189,237	59,704,566	12.8%	24.2%
16	Indonesia	28,534,947	59,078,225	18.4%	38.4%
17	Iran	5,991,444	53,720,510	142.6%	591.9%
18	Saudi Arabia	9,875,250	50,082,312	12.8%	3.5%
19	Russian Federation	15,350,156	46,862,434	11.2%	18.1%
20	Belgium	9,824,457	43,872,793	-6.8%	-8.1%

China special Box and Case for offices, shops and the like major export countries and regions in 2013 were the United States, Hong Kong, the United Kingdom, Japan, Australia, Germany, France, Singapore, the Netherlands, Canada, Malaysia, South Korea, Italy, Viet Nam, the United Arab Emirates, Indonesia, Iran, Saudi Arabia, the Russian Federation and Belgium. The export value to Iran had a large year-on-year increase, increasing by 591.9%.

On February 26, 2013, after an eight-month delay, representatives Iran and the “P5+1” met in Alma-Ata, the largest city in Kazakhstan today to renew negotiations about Iran’s nuclear program. On April 9, 2013, a magnitude 6.3 Mw earthquake struck the Iranian province of Bushehr, near the city of Khvormuj and the towns of Kaki and Shonbeh. At least 37 people were killed, and an estimated 850 people were injured.

On April 16, 2013, 7.8 magnitude earthquake struck Iran near the border with Pakistan, killing 45 people.

On June 15, 2013, Interior Minister Mostafa Mohammad Najjar announced the results of the election in Tehran, Hassan Rouhani, Iran's former nuclear negotiator and moderate conservative presidential candidate was elected the eleventh president of Iran.

1.2.3. China Sacks and Bags, of a kind used for the Packing of Goods (HS: 6305) Major Export Countries/Regions Distribution, from Jan. to Dec. 2013 (by export value)

No.	Countries/Regions	Volume (Strip)	Value (USD)	Compared with the same period last year	
				Volume	Value
1	Japan	1,197,930,080	352,160,235	3.5%	8.9%
2	USA	469,489,484	303,715,687	18.8%	12.6%
3	Republic of Korea	388,132,943	136,710,183	4.2%	6.6%
4	Russian Federation	1,067,047,117	122,773,537	2.2%	16.2%
5	Hong Kong	217,954,253	59,074,924	-1.9%	13.6%
6	Philippines	288,289,897	58,340,601	25.0%	30.3%
7	Australia	98,199,051	56,708,492	-12.1%	-17.9%
8	Kazakhstan	240,871,605	53,979,741	-17.8%	-22.1%
9	Canada	119,212,013	53,547,848	19.6%	14.2%
10	Germany	185,647,987	38,299,687	6.6%	-10.0%
11	Taiwan	16,945,115	34,759,450	-6.3%	0.2%
12	United Kingdom	63,529,716	25,190,016	21.1%	6.5%
13	Netherlands	44,565,094	23,323,796	-9.8%	0.5%
14	Malaysia	44,845,397	21,277,421	54.3%	31.0%
15	South Africa	125,686,239	19,933,819	27.9%	13.2%
16	Ukraine	259,570,954	19,271,943	-23.7%	-16.2%
17	Chile	59,220,723	17,396,666	-1.3%	6.0%
18	Italy	89,453,253	17,133,742	25.4%	10.6%
19	Poland	231,644,392	16,850,971	16.7%	24.5%
20	Kyrgyzstan	82,866,864	16,263,375	-8.3%	-7.1%

China Sacks and bags, of a kind used for the packing of goods major export countries and regions in 2013 were Japan, the United States, South Korea, the Russian Federation, Hong Kong, the Philippines, Australia, Kazakhstan, Canada, Germany, Taiwan, the United Kingdom, the Netherlands, Malaysia, South Africa, Ukraine, Chile, Italy, Poland and Kyrgyzstan.

1.3. China Bags, Cases & Boxes Major Original Places of Exported Goods

1.3.1. China Bags, Cases & Boxes (HS: 4202) Major Original Places of Exported Goods, from Jan. to Dec. 2013 (by export value)

Regions	Export Volume (Kg)	Export Value (USD)	Compared with the same period last year	
			Volume	Value
Guangdong	1,133,361,565	13,426,635,736	-4.0%	19.7%
Zhejiang	898,944,671	4,474,843,803	3.9%	7.9%
Fujian	250,107,340	2,316,284,491	-2.9%	-2.6%
Jiangsu	164,382,531	1,423,280,093	-5.8%	-16.1%
Shanghai	175,167,718	1,342,937,656	-4.2%	1.5%

According to 2013 data statistics, China bags, cases & boxes export enterprises are mainly located in Guangdong and Zhejiang. Guangdong's export value of bags, cases & boxes in 2013 accounted for 48.7% of the total export value of the whole country, and that of Zhejiang accounted for 16.2%, Fujian accounted for 8.4%.

1.3.2. China Special Box and Case for Offices, Shops and the like (HS: 4819) Major Original Places of Exported Goods, from Jan. to Dec. 2013 (by export value)

Regions	Export Volume (Kg)	Export Value (USD)	Compared with the same period last year	
			Volume	Value
Guangdong	632,910,902	2,174,831,344	2.5%	28.7%
Zhejiang	164,143,926	534,807,736	8.6%	11.7%
Shanghai	67,432,730	220,980,821	3.1%	2.3%
Jiangsu	54,135,269	163,109,356	1.2%	-7.1%
Fujian	52,118,940	154,494,291	6.8%	-12.1%

According to 2013 data statistics, China special box and case for offices, shops and the like export enterprises are mainly located in Guangdong and Zhejiang. Guangdong's export value of special box and case for offices, shops and the like in 2013 accounted for 58.2% of the total export value of the whole country, which is more than a half.

1.3.3. China Sacks and Bags, of a kind used for the Packing of Goods (HS: 6305) Major Original Places of Exported Goods, from Jan. to Dec. 2013 (by export value)

Regions	Export Volume (Strip)	Export Value (USD)	Compared with the same period last year	
			Volume	Value
Shandong	1,826,876,929	665,109,385	12.0%	9.6%
Zhejiang	1,692,549,652	307,193,510	-8.9%	-3.5%
Jiangsu	587,573,710	297,190,522	-1.0%	4.4%
Guangdong	442,832,627	163,234,892	11.9%	27.0%
Heilongjiang	446,408,158	76,439,235	33.8%	41.8%

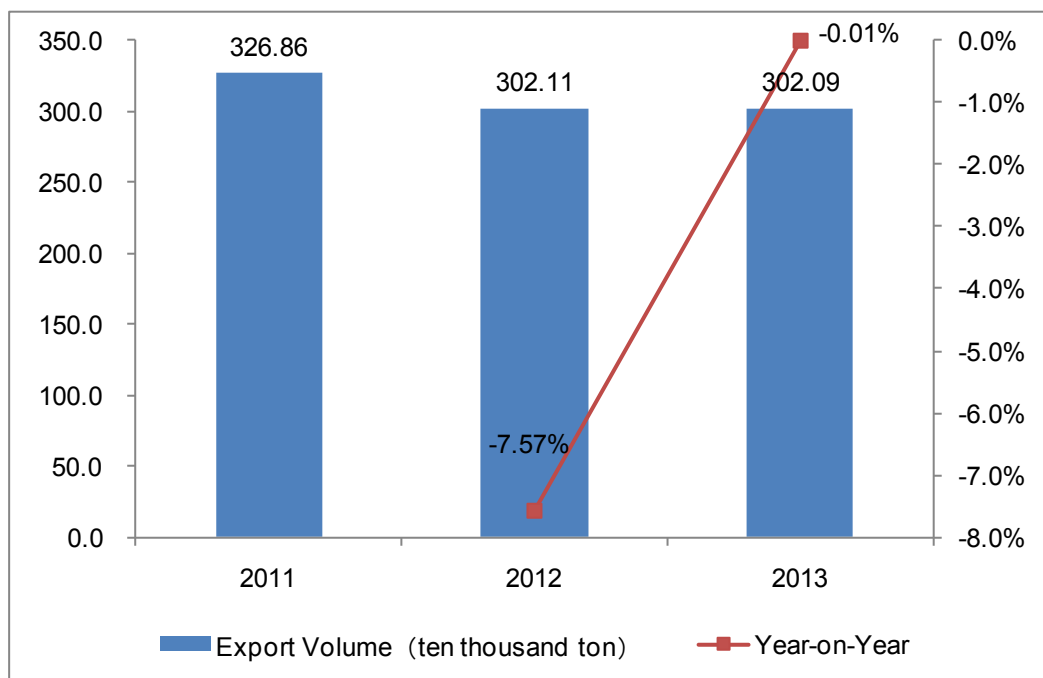
According to 2013 data statistics, China sacks and bags, of a kind used for the packing of goods export enterprises are mainly located in Shandong and Zhejiang. Shandong's export value of sacks and bags, of a kind used for the packing of goods in 2013 accounted for 35.9% of the total export value of the whole country, and that of Zhejiang accounted for 16.6%.

Source: Customs Information Network

2. 2011-2013 China Bags, Cases & Boxes Export Trend Analysis

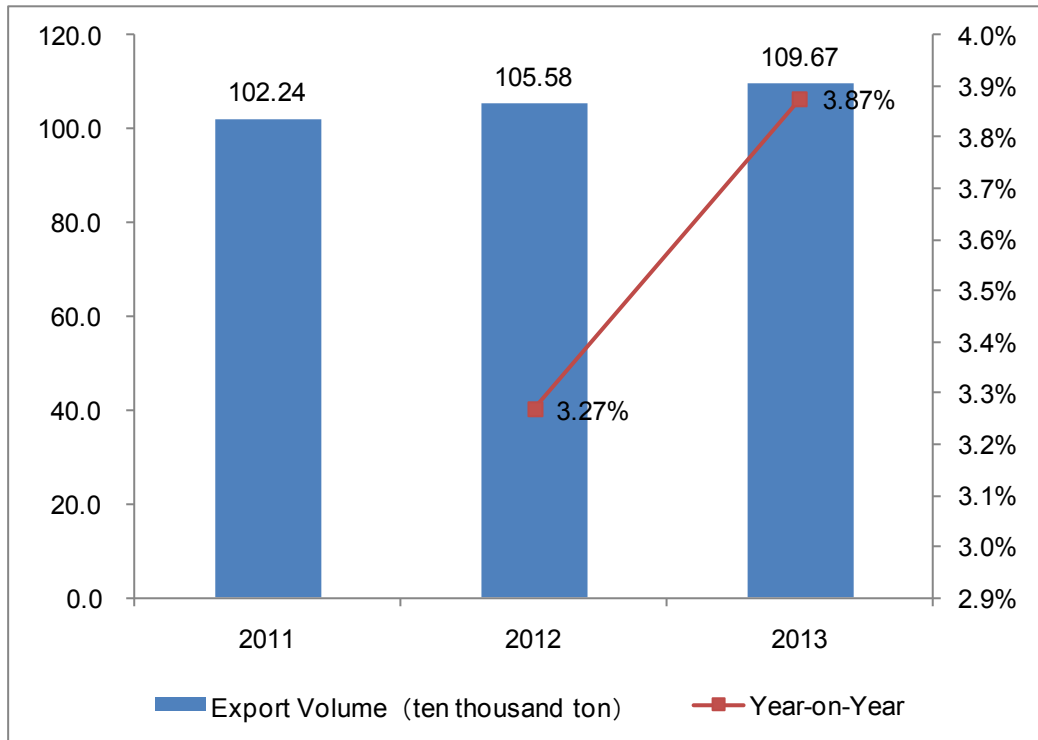
2.1. 2011-2013 China Bags, Cases & Boxes Export Volume Trend

2.1.1. 2011-2013 China Bags, Cases & Boxes (HS: 4202) Export Volume Trend



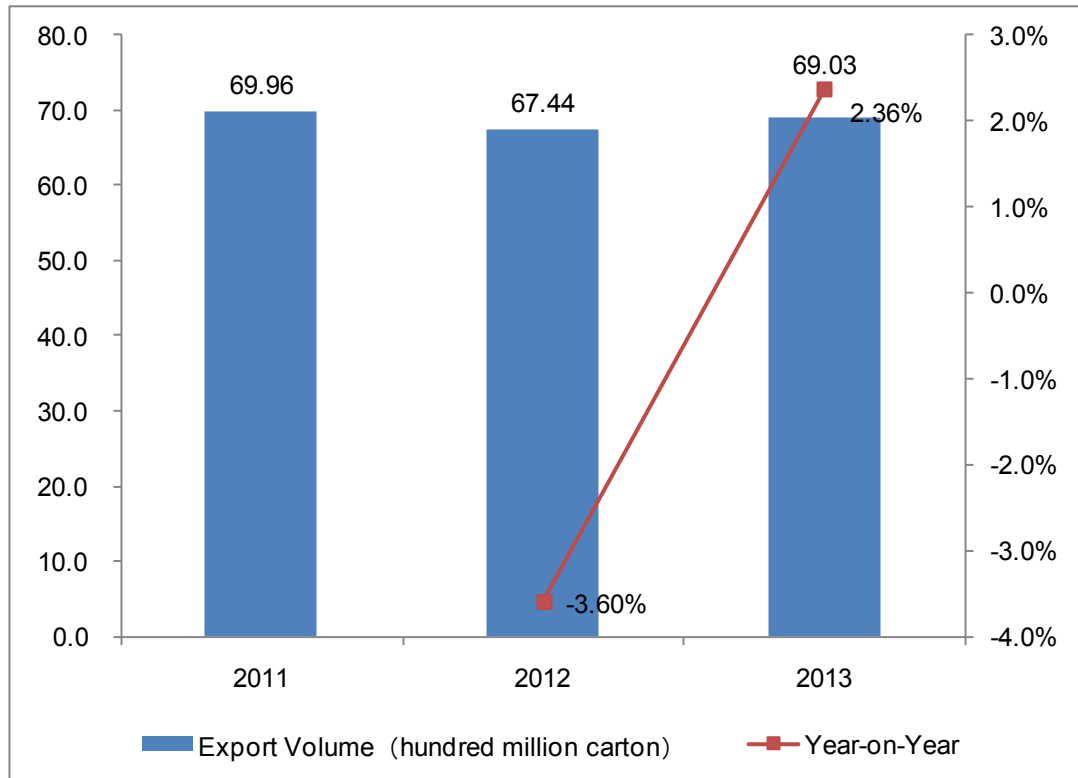
China bags, cases & boxes export volume decreased year-on-year (YOY) from 2011 to 2013. The export volume for 2013 amounted to 3.0209 million tons, a slight decrease compared with the same period in 2012.

2.1.2. 2011-2013 China Special Box and Case for Offices, Shops and the like (HS: 4819) Export Volume Trend



China special box and case for offices, shops and the like export volume increased year-on-year (YOY) from 2011 to 2013. The export volume for 2013 amounted to 1.0967 million tons, an increase of 3.87%.

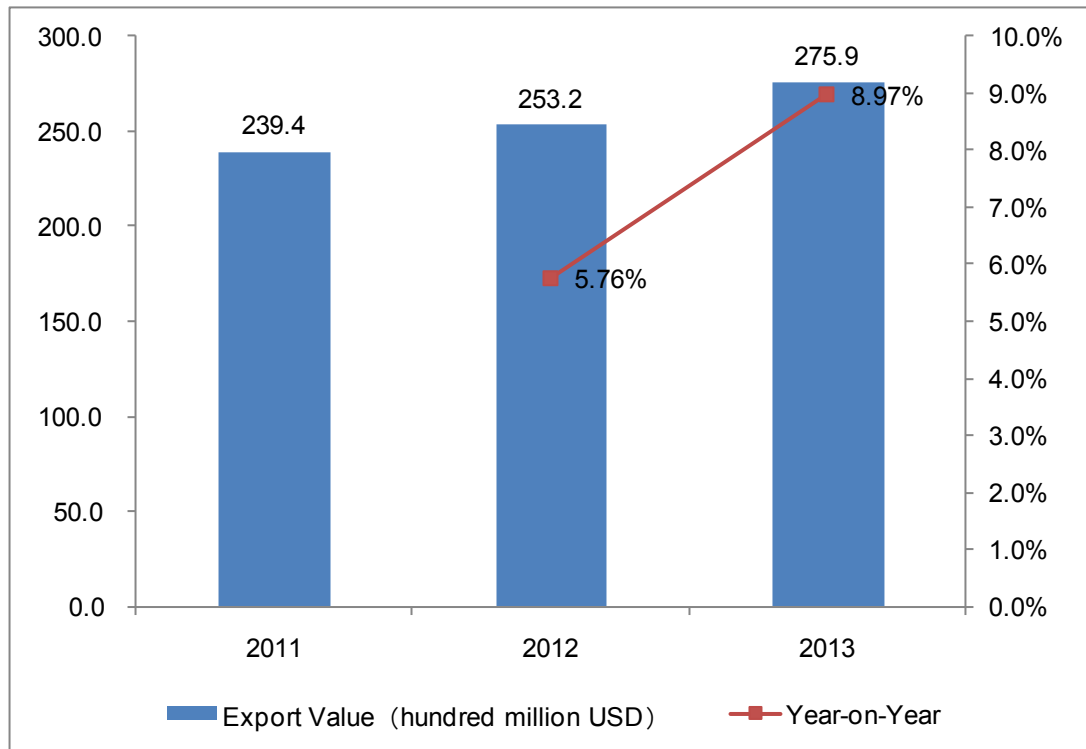
2.1.3. 2011-2013 China Sacks and Bags, of a kind used for the Packing of Goods (HS: 6305) Export Volume Trend



China sacks and bags, of a kind used for the packing of goods export volume decreased year-on-year (YOY) in 2012. The export volume for 2013 amounted to 693 million, an increase of 2.36%.

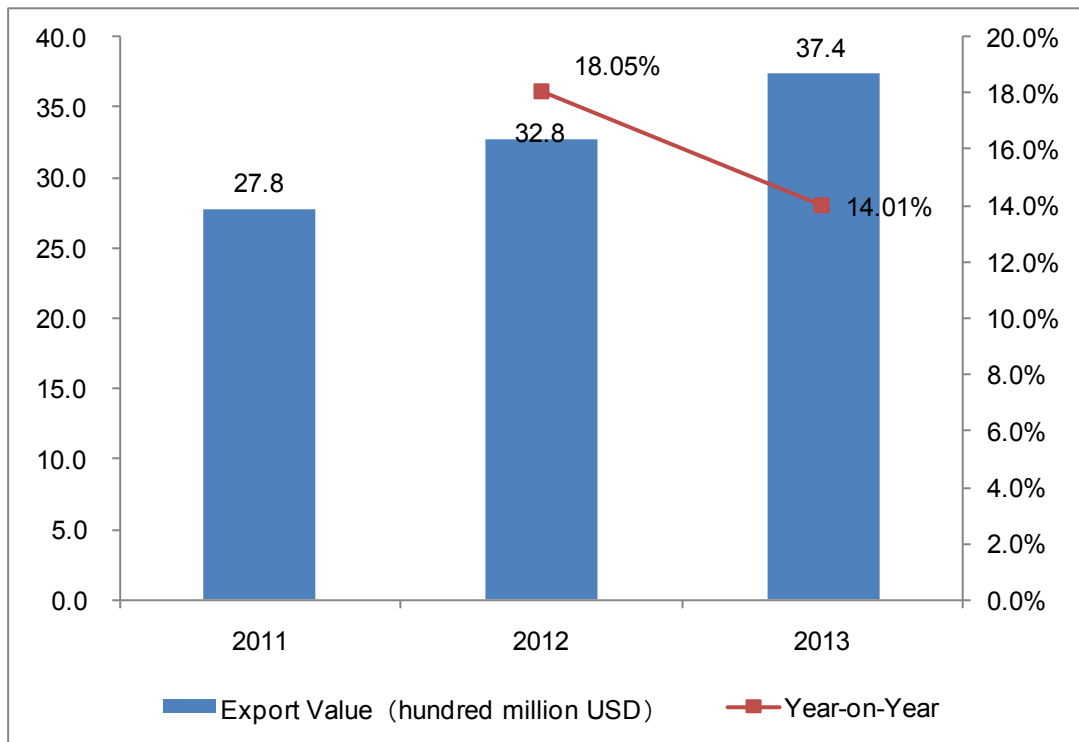
2.2. 2011-2013 China Bags, Cases & Boxes Export Value Trend

2.2.1. 2011-2013 China Bags, Cases & Boxes (HS: 4202) Export Value Trend



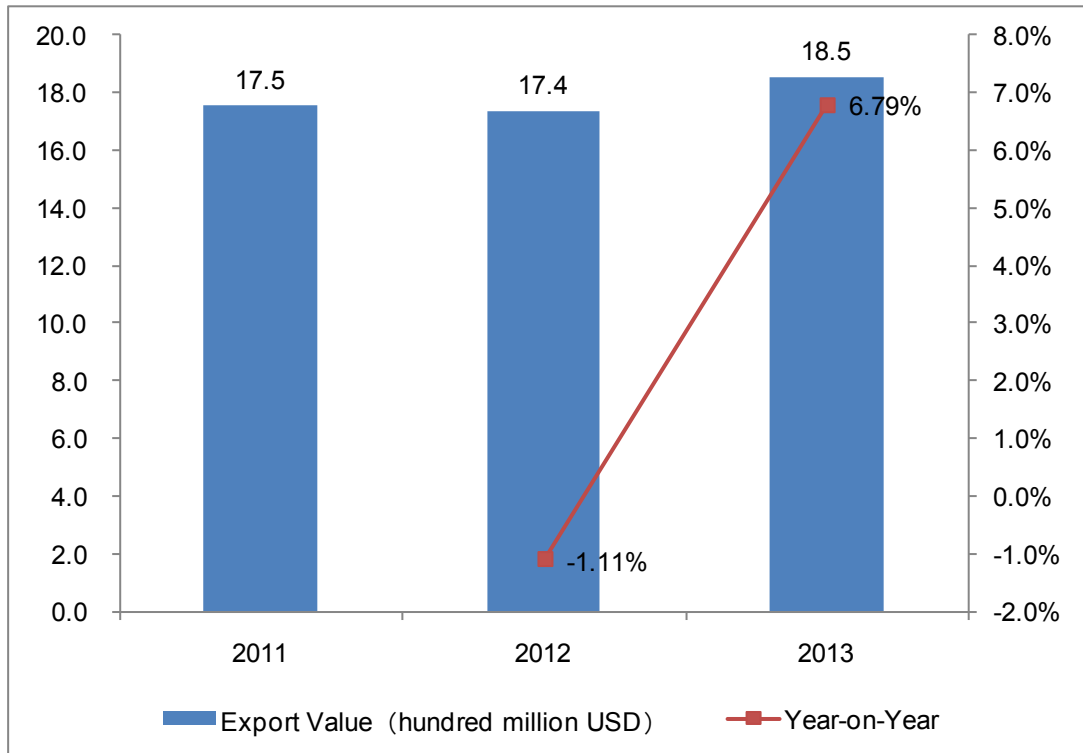
China bags, cases & boxes export value increased year-on-year (YOY) from 2011 to 2013. The export value for 2013 amounted to 27.59 billion US dollars, an increase of 8.97%. While the export volume continued to decrease in the three years, which reflecting the export price increased.

2.2.2. 2011-2013 China Special Box and Case for Offices, Shops and the like (HS: 4819) Export Value Trend



China special box and case for offices, shops and the like export value increased year-on-year (YOY) from 2011 to 2013. The export value for 2013 amounted to 3.74 billion US dollars, an increase of 14.01%.

2.2.3. 2011-2013 China Sacks and Bags, of a kind used for the Packing of Goods (HS: 6305) Export Value Trend

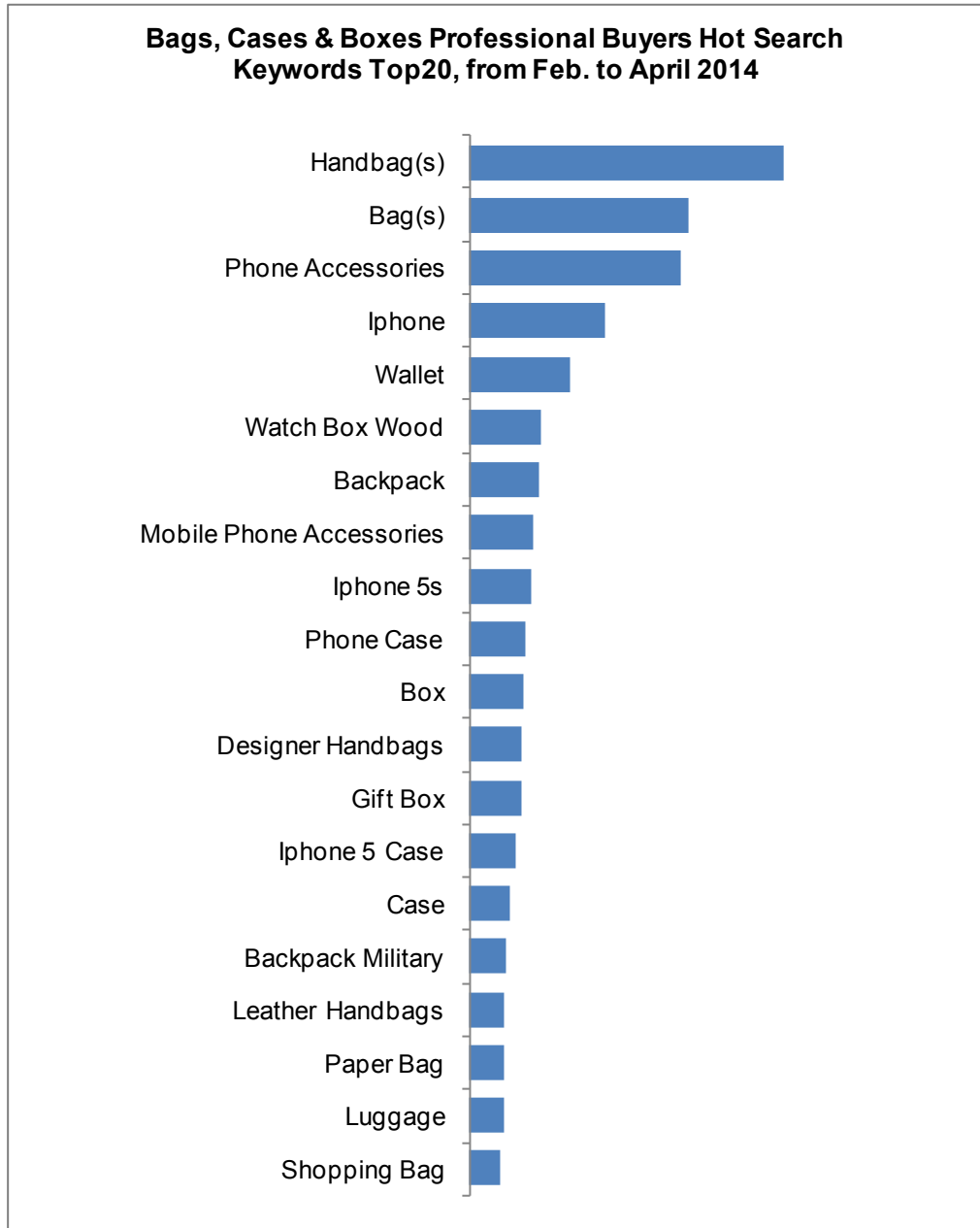


China sacks and bags, of a kind used for the packing of goods export value for 2013 amounted to 1.85 billion US dollars, an increase of 6.79%.

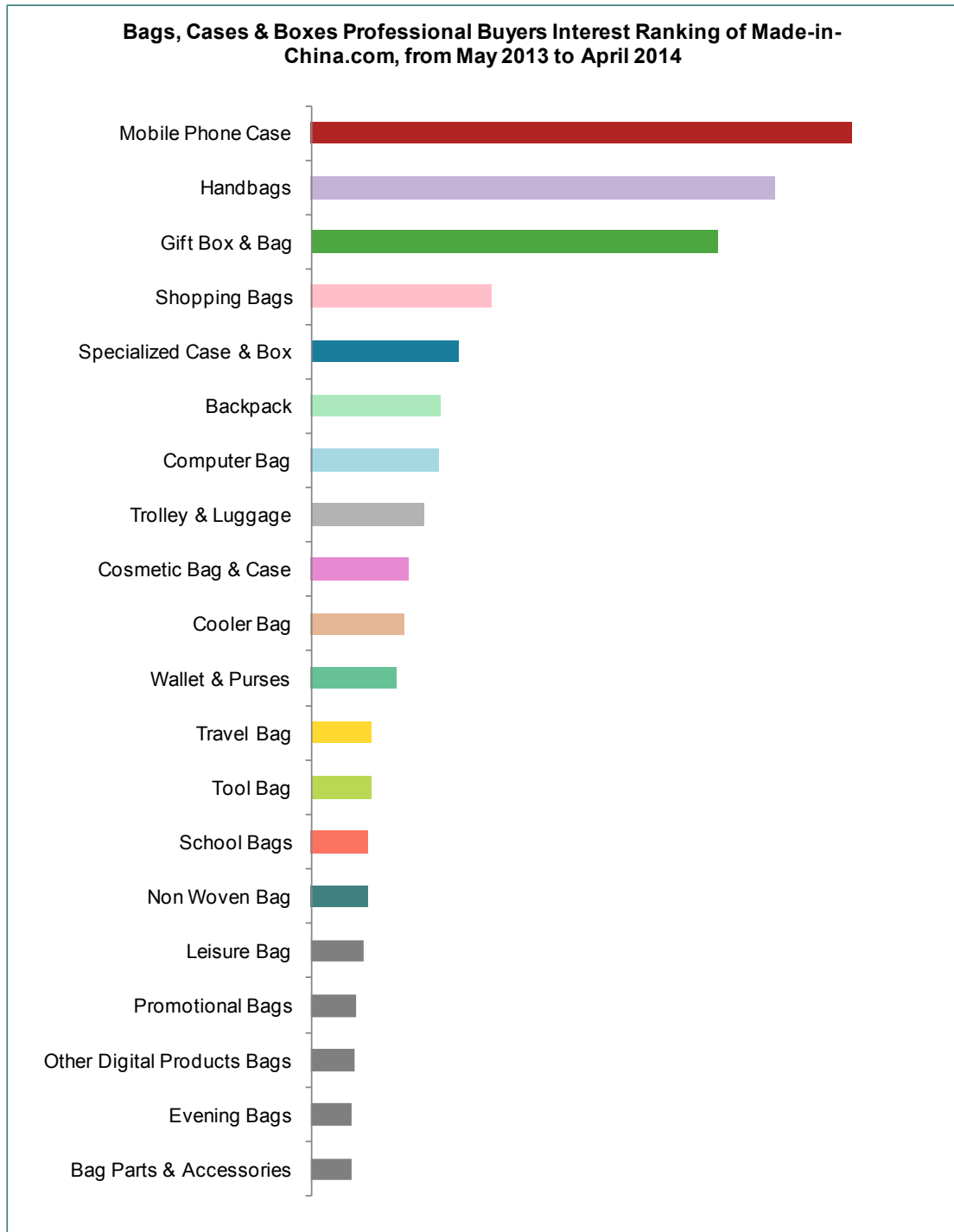
Source: Customs Information Network

3. Bags, Cases & Boxes Industry Data Analysis of Made-in-China.com

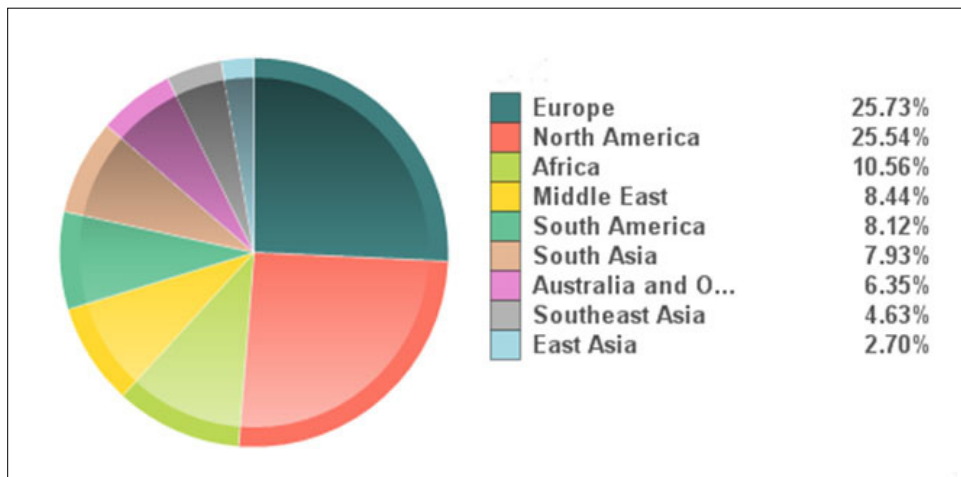
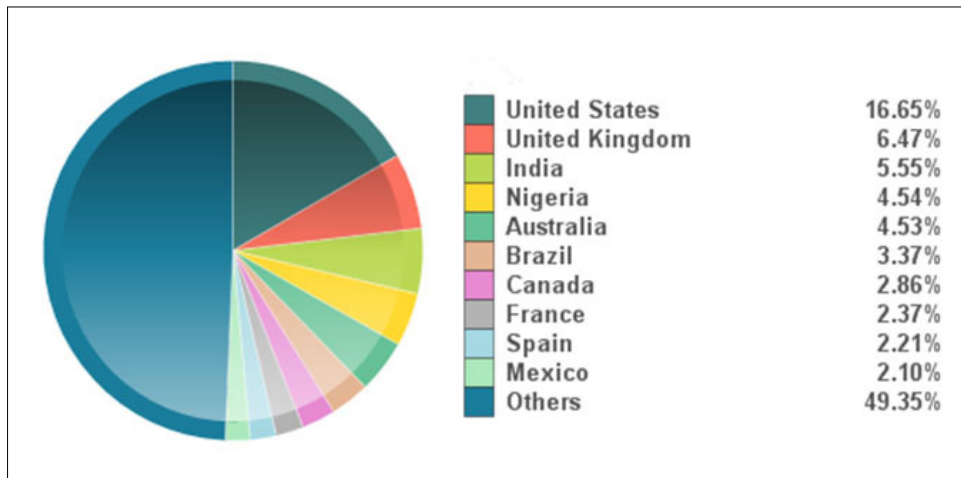
3.1. Bags, Cases & Boxes Professional Buyers Hot Search Keywords of Made-in-China.com, from Feb. to April 2014



3.2. Bags, Cases & Boxes Professional Buyers Interest Analysis of Made-in-China.com



3.3. Bags, Cases & Boxes Professional Buyers Distribution of Made-in-China.com, from May 2013 to April 2014



Source: Made-in-China.com

The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

E-mail: iar@made-in-china.com

Web: <http://www.made-in-china.com/communication/market-analysis.html>



Made-in-China.com
Connecting Buyers with China Suppliers



- The copyright of this report belongs to Focus Technology Co., LTD. All contents, including words, pictures and charts, are protected by relevant laws and regulations of Chinese intellectual property rights. Without the written permission, any organization or individual cannot use the information of this report in any form.
- Parts of the words and data of this report have been collected from public information sources and the copyrights belong to the original copyright holder. Without the permission of the holder and Focus Technology Co., LTD., any organization or individual cannot reuse the information in any form.
- Figures released in this report may not fully reflect actual market situation, due to the limit of research methods and the scope of samples. Focus Technology Co., LTD. does not assume legal responsibility for the accuracy of the figures in this report.