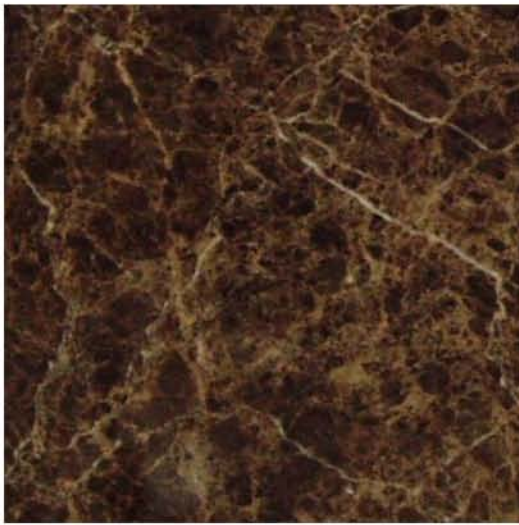


2013 Slate, Marble, Granite & Stone

Industry Analysis Report

2014.12



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1. China Stone and Stone Material Industry Export Trends Analysis

HS Code	Product Name
2515	Marble, travertine and other calcareous monumental or building stone of an apparent specific gravity ≥ 2.5 , alabaster, whether or not roughly trimmed or merely cut by sawing or otherwise rectangular (including square) plates, blocks, hereinafter referred to as text "marble, travertine and other calcareous monumental or building stone"
2516	Granite, porphyry, basalt, sandstone and other monumental or building such as stone, whether or not roughly trimmed or merely cut by sawing or otherwise rectangular (including square) plates, blocks, in the following referred to as "granite, basalt, sandstone and other monumental or building stone "
6801	Natural stone (excluding slate) Setts, curbs, flagstones, in the following referred to as "system Setts of natural stone, curbs, flagstones"
6802	Worked monumental or building stone (excluding slate) and articles thereof, except for goods of heading 6801; natural stone (including slate) mosaic stone (mosaics) and similar articles, whether or not on a backing; natural stone (including slate) artificially colored stone, stone and powder, in the following referred to as "Worked monumental or building stone and articles."
6803	Worked slate and articles of slate or cohesion, in the following referred to as "Worked Slate"

1.1. China Marble, Travertine and Other Calcareous Monumental or Building Stone (HS: 2515) Export Trend Analysis, from Jan. to Dec. 2013

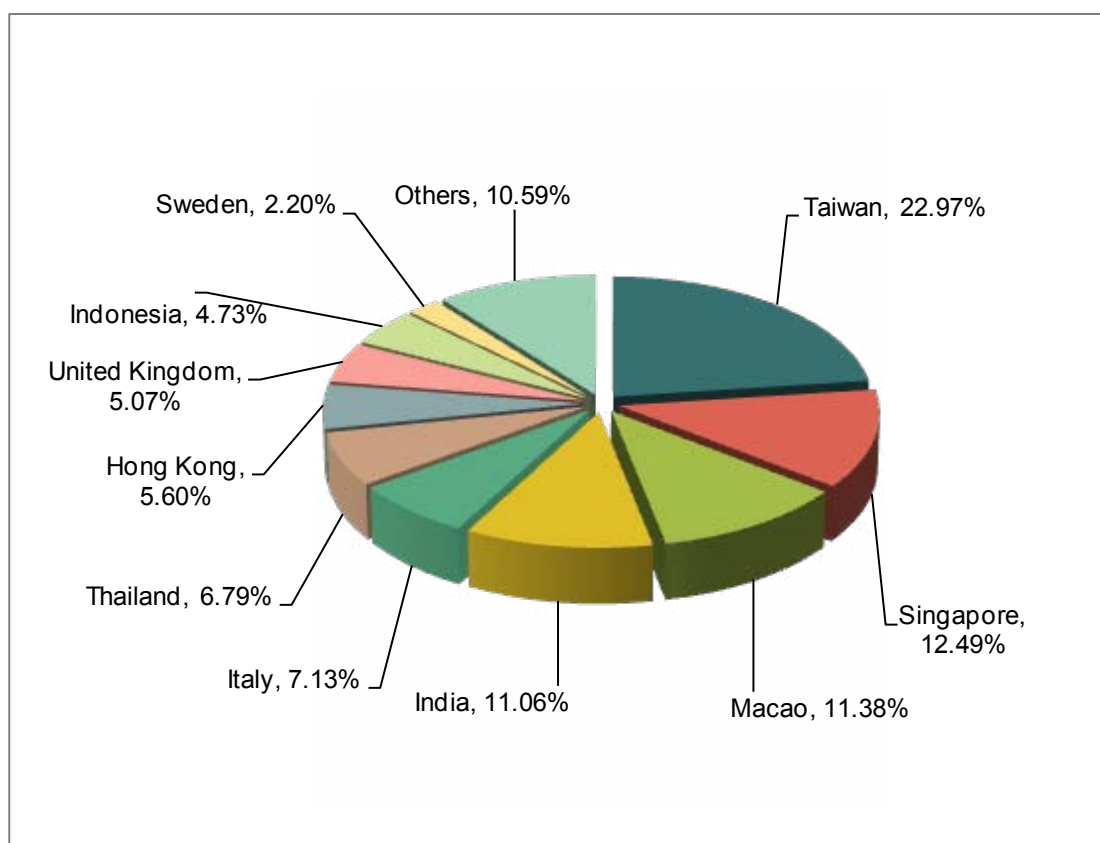
1.1.1. China Marble, Travertine and Other Calcareous Monumental or Building Stone (HS: 2515) Export Volume and Value, from Jan. to Dec. 2013

Month	Volume(KG)	Value(USD)	Compared to the same period last year	
			Volume	Value
January	6,348,596	1,963,450	-29.5%	149%
February	7,116,665	1,189,459	86.9%	305%
March	2,064,306	1,352,290	-39%	159.1%
April	13,396,532	3,908,278	110%	463.1%
May	8,458,354	1,359,132	15.3%	73.6%
June	8,764,030	995,397	-7.1%	-10.4%
July	7,989,374	1,158,299	48.2%	99.5%
August	7,371,623	1,658,578	137.7%	106%
September	3,222,965	681,116	-80.3%	-3.7%
October	9,371,379	1,289,852	326.9%	146.6%
November	11,301,724	2,179,856	10.7%	18.5%
December	2,658,510	1,093,961	-64.2%	9%
January-December Cumulative	88,064,058	18,829,668	4.8%	95.1%

From January to December 2013, China marble, travertine and other calcareous monumental or building stone cumulative export volume of about 88.1 thousand tons, exports amounted to 18.83 million USD. Exports rose 4.8%; the export value raised 95.1%.

1.1.2. China Marble, Travertine and Other Calcareous Monumental or Building Stone (HS: 2515) Major Export Countries/Regions Distribution, from Jan. to Dec. 2013

No.	Country/ Region	Volume(KG)	Value(USD)	Compared to the same period last year	
				Volume	Value
1	Taiwan	61,621,692	4,324,844	-0.3%	18.5%
2	Singapore	2,386,204	2,351,461	157.1%	540.9%
3	Macao	330,320	2,142,863	1232.5%	3825.2%
4	India	5,099,572	2,082,759	49.2%	170.6%
5	Italy	4,315,767	1,342,580	15.8%	50%
6	Thailand	3,841,832	1,278,825	-15.4%	112.4%
7	Hong Kong	4,880,710	1,054,454	2%	50.9%
8	United Kingdom	252,704	953,897	14185%	10155%
9	Indonesia	1,686,687	889,813	48.5%	318.6%
10	Sweden	113,580	414,077	467.9%	6866.3%



Taiwan is China's largest marble; travertine and other calcareous monumental or building stone of the export market, from January to December 2013, China's exports to Taiwan marble, travertine and other calcareous monumental or building stone exports accumulated approximately 4.32 million U.S. dollars, an increase of 18.5%, accounting for 22.97% of the country's total exports. Followed by Singapore, accounting for 12.49% market share.

January to December 2013, the top ten export destination countries / regions, the United Kingdom's

export volume and export growth were the largest export volume increased by 14,185%; exports grew 10,155%.

1.1.3. China Marble, Travertine and Other Calcareous Monumental or Building Stone (HS: 2515) Original Places of Exported Goods, from Jan. to Dec. 2013

No.	Country/ Region	Volume(KG)	Value(USD)	Compared to the same period last year	
				Volume	Volume
1	Guangdong	12,943,644	5,154,538	28.8%	86.9%
2	Jiangxi	8,916,192	3,042,129	1076%	1447.3%
3	Liaoning	3,221,092	2,679,964	13.1%	543.2%
4	Fujian	13,871,094	1,981,544	-15.8%	-19%
5	Sichuan	752,952	1,757,237	14.4%	1916.8%
6	Shanghai	2,777,207	1,254,730	20.6%	41.1%
7	Heilongjiang	300,054	933,237	-82.7%	1719.8%
8	Guangxi Zhuang Autonomous Region	41,713,442	865,773	-0.4%	-8.5%
9	Hubei	829,202	165,500	-52%	-41.5%
10	Jiangsu	392,543	160,333	-60.3%	-14.4%

Guangdong, Jiangxi, Liaoning and Fujian is of China marble, stone main export goods, from January to December 2013, exports of travertine and other calcareous monumental or building the four provinces of marble, travertine and other calcareous monumental or building stone together accounted for 44.23 percent of China's total exports of the product, the total export value accounted for 68.29 percent of China's total exports. Marble top 10 before the country, travertine and other calcareous monumental or building stone export goods, the export volume growth in Jiangxi the largest export volume increased by 1076%; Sichuan Province, the largest increase in exports, exports rose of 1916.8%.

Guangxi Zhuang Autonomous Region marble, travertine and other calcareous monumental or building stone exports accounted for 47.37 percent of China's total exports of the product, while exports accounted for only 4.6 percent of the country's total exports.

1.2. China Granite, Basalt, Sandstone and Other Monumental or Building Stone (HS: 2516) Export Trend Analysis, from Jan. to Dec. 2013

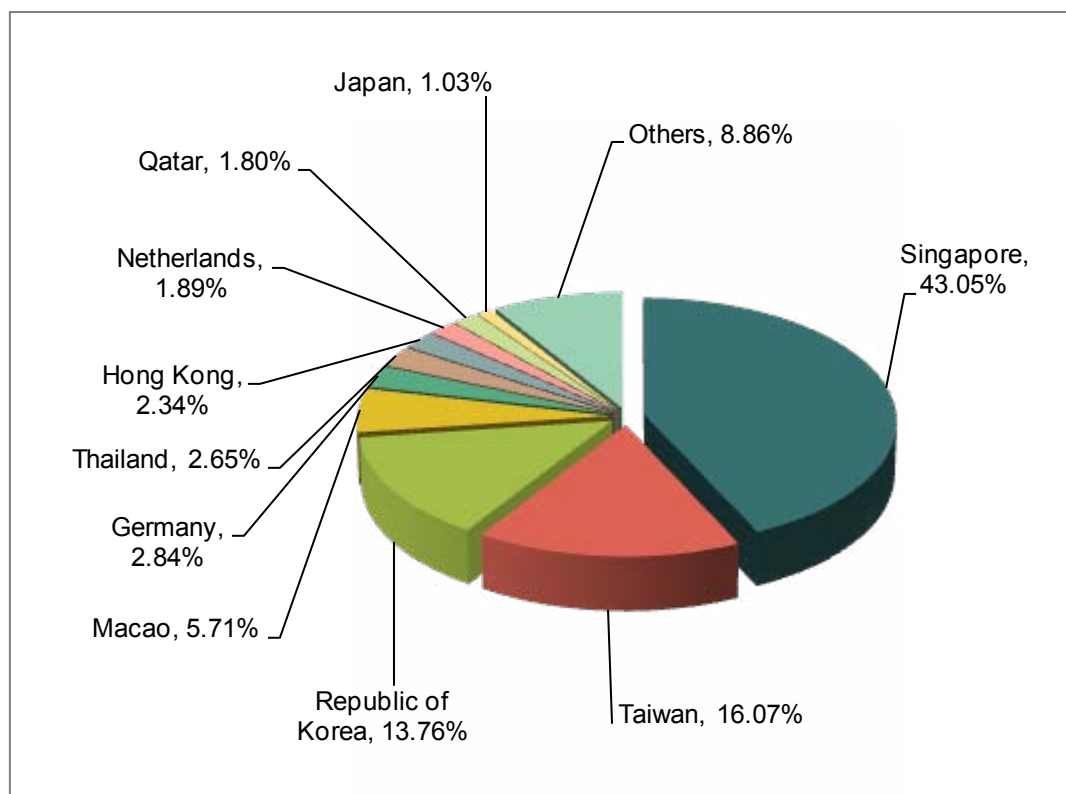
1.2.1. China Granite, Basalt, Sandstone and Other Monumental or Building Stone (HS:2516) Export Volume and Value, from Jan. to Dec. 2013

Month	Volume(KG)	Value(USD)	Compared to the same period last year	
			Volume	Value
January	135,768,288	5,618,647	48.4%	185.1%
February	55,323,874	2,252,625	-41.8%	16.4%
March	26,279,432	3,717,910	-64.7%	92.6%
April	85,250,685	4,527,265	-24.6%	76.2%
May	87,787,971	4,337,807	-47.1%	25.1%
June	78,032,809	5,403,464	-25.6%	79.3%
July	56,475,997	7,664,655	-66.8%	138.5%
August	66,479,375	7,196,732	-57.3%	131.1%
September	52,123,264	9,632,520	-43.7%	200.4%
October	54,798,115	4,923,825	-39.8%	47.9%
November	83,267,918	18,342,391	3.9%	494.7%
December	83,746,358	24,051,765	-25.2%	439.8%
January-December Cumulative	865,334,086	97,669,606	-35.7%	176.8%

2013 January to December of granite, basalt, sandstone and other monumental or building stone of the cumulative export volume of about 865,334 tons, exports amounted to 97.67 million USD. Exports fell by 35.7%; exports amounted to an increase of 176.8%. In addition to the export volume rose in January and November, the other eight months were down, while 12-month exports have different levels rise.

1.2.2. China Granite, Basalt, Sandstone and Other Monumental or Building Stone (HS: 2516) Major Export Countries/Regions Distribution, from Jan. to Dec. 2013

No.	Country/ Region	Volume(KG)	Value(USD)	Compared to the same period last year	
				Volume	Value
1	Singapore	25,433,425	42,045,807	8686.2%	80809%
2	Taiwan	597,539,281	15,693,536	-45.6%	9.5%
3	Republic of Korea	38,642,036	13,443,659	-25.9%	153.5%
4	Macao	1,137,550	5,572,602	9861%	78410%
5	Germany	53,564,282	2,777,307	-33%	-23.5%
6	Thailand	13,242,732	2,583,725	2.4%	67.1%
7	Hong Kong	5,957,529	2,287,646	1155.4%	810.6%
8	Netherlands	46,688,085	1,843,618	51.2%	-5.7%
9	Qatar	2,938,117	1,762,269	0	0
10	Japan	12,168,632	1,009,902	209.7%	8.8%



Singapore is China's largest granite, basalt, sandstone and other monumental or building stone of the export market, from January to December 2013, China's exports to Singapore granite, basalt, sandstone and other monumental or building stone exports accumulated approximately 42.05 million U.S. dollars, an increase of 80809%, accounting for 43.05% of the country's total exports. Followed by Taiwan, accounting for 16.07% market share.

1.2.3. China Granite, Basalt, Sandstone and Other Monumental or Building Stone (HS: 2516) Original Places of Exported Goods, from Jan. to Dec. 2013

No.	Country/ Region	Volume(KG)	Value(USD)	Compared to the same period last year	
				Volume	Value
1	Liaoning	41,324,206	51,468,493	104.6%	2929.6%
2	Fujian	485,812,474	10,559,789	-55.4%	-25.4%
3	Shandong	155,692,737	9,270,535	-3.4%	2.4%
4	Jiangxi	83,574,415	6,295,927	21215%	10262%
5	Guangdong	13,416,025	4,288,862	118.2%	132%
6	Sichuan	6,240,648	4,206,062	73.9%	651.7%
7	Hainan	20,525,888	3,806,231	-7.3%	14.9%
8	Anhui	686,610	1,125,280	90.3%	2398.4%
9	Shanxi	6,212,250	1,111,683	-20.7%	-25.3%
10	Inner Mongolia Autonomous Region	7,325,750	1,051,049	8.7%	38.2%

Liaoning, Fujian, Shandong and Jiangxi is our granite, basalt, sandstone and other monumental or

building stone main export goods, from January to December 2013, exports of the four provinces of granite, basalt, sandstone and other monumental or building stone together accounted for 88.57% of China's total exports of the product, the total export value accounted for 79.45% of the country's total exports. Before the country ranked 10 granite, basalt, sandstone and other monumental or building stone export goods, the export volume and export value year on year increase of Jiangxi Province are the largest export volume rose by 21215% year on year, exports rose a 10262%.

1.3. China Setts, Curbs, Flagstones Made of Natural Stone (HS: 6801) Export Trend Analysis, from Jan. to Dec. 2013

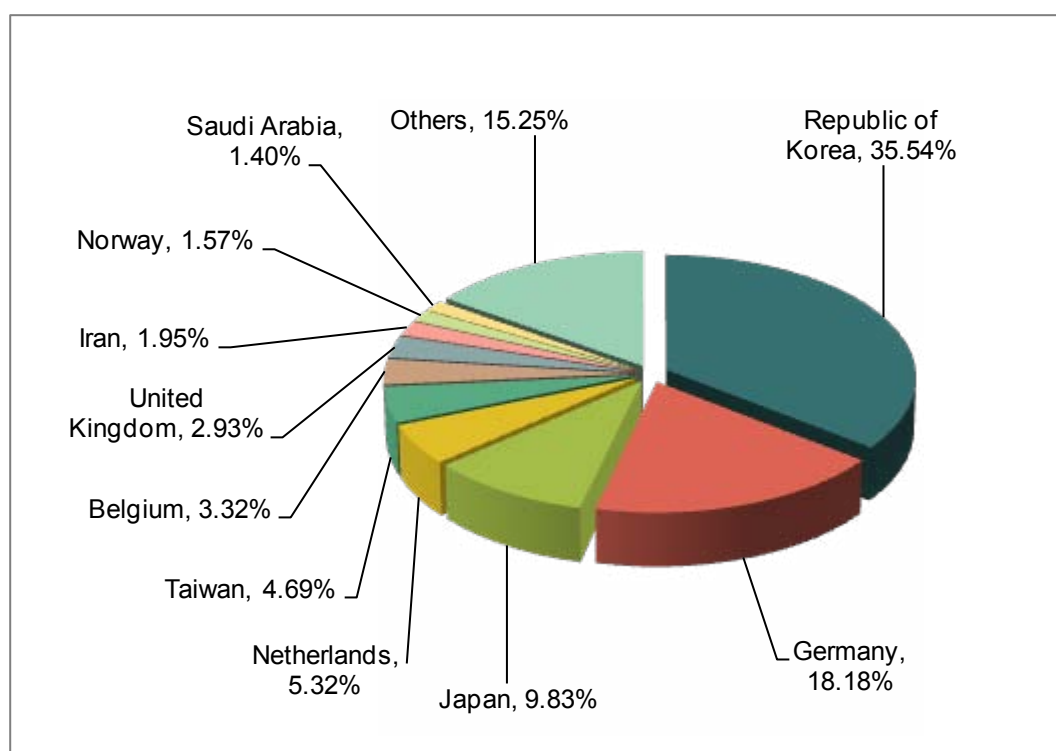
1.3.1. China Setts, Curbs, Flagstones Made of Natural Stone (HS: 6801) Export Volume and Value, from Jan. to Dec. 2013

Month	Volume(KG)	Value(USD)	Compared to the same period last year	
			Volume	Value
January	56,725,597	7,710,025	27.5%	100.5%
February	46,844,703	4,635,632	9.4%	67.6%
March	78,134,193	8,395,710	-0.3%	37%
April	88,874,975	10,784,684	-21.8%	24.5%
May	94,505,321	12,896,632	-15.4%	42.7%
June	79,417,790	12,082,799	-14.9%	66.8%
July	76,049,048	16,859,862	-17.5%	122.8%
August	98,194,004	26,954,015	14.3%	249.9%
September	86,572,056	20,384,767	-0.5%	178.1%
October	72,745,636	15,971,169	-14.1%	87.5%
November	72,084,422	14,336,346	-16.2%	42.3%
December	79,818,731	17,998,058	-9.8%	37.7%
January-December Cumulative	929,966,476	169,009,699	-7.8%	83.8%

2013 January to December of system Setts of natural stone, curbs, flagstones cumulative exports about 930 thousand tons, exports amounted to USD 169 million. Exports fell 7.8%, the export value rose 83.8 percent.

1.3.2. China Setts, Curbs, Flagstones Made of Natural Stone (HS: 6801) Major Export Countries/Regions Distribution, from Jan. to Dec. 2013

No.	Country/ Region	Volume(KG)	Value(USD)	Compared to the same period last year	
				Volume	Value
1	Republic of Korea	396,706,266	60,066,172	-12.4%	53.2%
2	Germany	162,096,825	30,726,663	-14.5%	107.5%
3	Japan	50,854,389	16,618,603	1.1%	110.7%
4	Netherlands	64,571,751	8,986,648	30.3%	129.5%
5	Taiwan	34,792,778	7,932,298	33.6%	158.6%
6	Belgium	35,036,373	5,618,042	-18.1%	58%
7	United Kingdom	12,115,102	4,947,857	41.5%	408.1%
8	Iran	11,700,970	3,303,958	348.3%	186.5%
9	Norway	28,011,647	2,659,590	-17.8%	9.9%
10	Saudi Arabia	13,077,555	2,371,648	57.4%	228.1%



South Korea is China's largest natural stone system Setts, curbs, flagstones export market, from January to December 2013, China's exports to South Korea made Setts of natural stone, curbs, flagstones export the cumulative amount of approximately 60.07 million USD, an increase of 53.2%, accounting for 35.54% of the country's total exports. Followed by Germany, the market share accounted for 18.18%.

January to December 2013, the top ten export destination countries / regions, the export volume growth of Iran's largest export volume grew 348.3%; biggest increase in exports to the United Kingdom, exports grew 408.1%.

1.3.3. China Setts, Curbs, Flagstones Made of Natural Stone (HS: 6801) Original Places of Exported Goods, from Jan. to Dec. 2013

No.	Country/ Region	Volume(KG)	Value(USD)	Compared to the same period last year	
				Volume	Value
1	Jiangxi	102,777,590	55,458,341	1188.4%	1283.8%
2	Shandong	531,439,367	53,886,731	15.9%	76.6%
3	Fujian	218,693,470	31,387,213	-54%	-38.3%
4	Guangdong	39,796,127	20,267,292	-19.8%	531.2%
5	Zhejiang	3,122,346	2,330,640	5725.7%	7734.6%
6	Sichuan	7,734,384	1,830,574	561.1%	518.6%
7	Gansu	8,865,000	1,250,013	0	0
8	Jiangsu	3,485,946	585,615	196.3%	118.5%
9	Inner Mongolia Autonomous Region	5,363,630	425,965	294.2%	205.6%
10	Chongqing	1,339,050	248,576	1655%	480.1%

Jiangxi, Shandong, Fujian and Guangdong is China-made Setts of natural stone, curbs, flagstones main export goods, from January to December 2013, these four provinces made Setts of natural stone, curbs, the total export volume flagstones China's exports accounted for 95.99% of total product exports together accounted for 95.26 percent of the country's total exports. Made of natural stone front rank 10 Setts, curbs, flagstones export goods, the export volume and export volume year on year increase in Zhejiang Province are the largest export volume increased by 5725.7% year on year, exports rose of 7734.6%.

1.4. China Worked Monumental or Building Stone and Articles (HS:6802) Export Trend Analysis, from Jan. to Dec. 2013

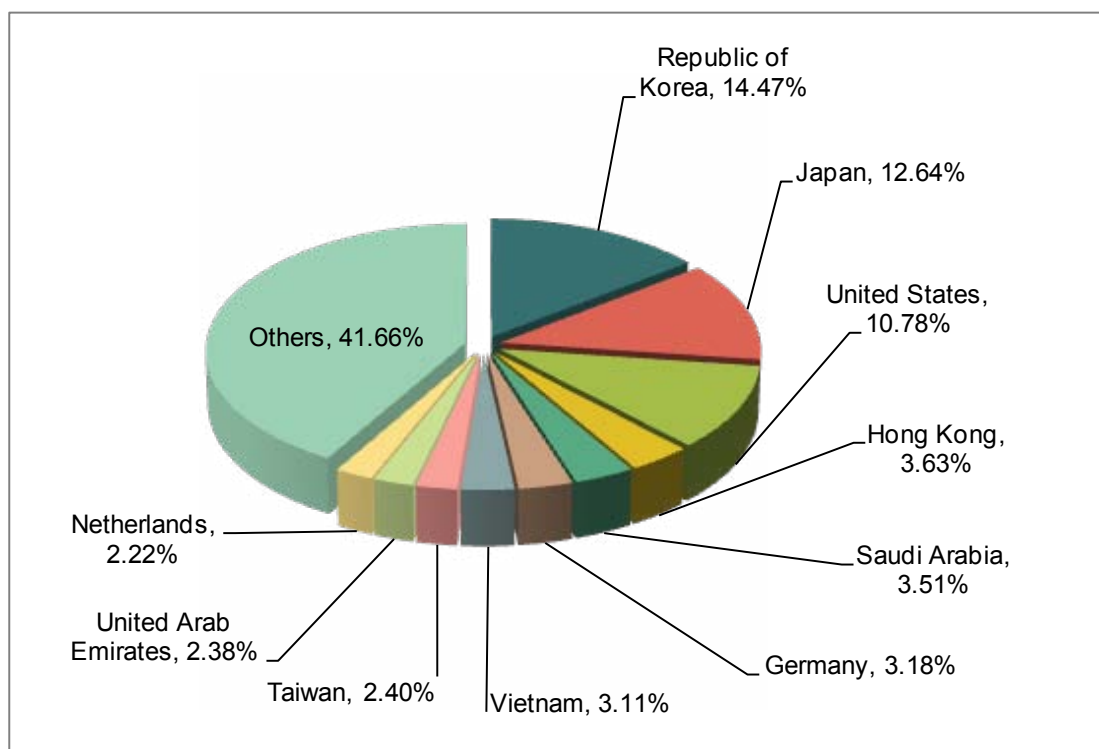
1.4.1. China Worked Monumental or Building Stone and Articles (HS: 6802) Export Volume and Value, from Jan. to Dec. 2013

Month	Volume(KG)	Value(USD)	Compared to the same period last year	
			Volume	Value
January	812,805,475	474,165,232	10.7%	44.6%
February	396,584,893	244,762,059	-19.1%	16%
March	702,278,673	384,332,336	-21.4%	-4.6%
April	904,215,816	515,154,143	-3.4%	20%
May	945,028,749	552,237,587	-3.7%	11.3%
June	825,125,285	491,742,734	-7.1%	8.4%
July	817,806,036	487,667,553	-5.6%	2.8%
August	844,858,343	490,543,713	0.4%	15.7%
September	843,358,273	487,845,882	12.4%	25.8%
October	846,406,138	536,029,013	13.9%	32.5%
November	807,773,354	521,217,146	9.2%	26.8%
December	840,852,317	565,661,837	5.3%	13.3%
January-December Cumulative	9,587,093,352	5,751,359,235	-0.8%	16.8%

January to December 2013, China has processed monumental or building stone and articles about 9.59 million tons of accumulated export volume, exports amounted to 5.751 billion USD. Exports fell 0.8%, the export value rose 16.8%.

1.4.2. China Worked Monumental or Building Stone and Articles (HS: 6802) Major Export Countries/Regions Distribution, from Jan. to Dec. 2013

No.	Country/ Region	Volume(KG)	Value(USD)	Compared to the same period last year	
				Volume	Value
1	Republic of Korea	1,978,322,076	831,970,336	-4.9%	5.4%
2	Japan	915,712,532	727,108,328	-5%	4.4%
3	United States	543,212,815	620,228,386	13%	14.6%
4	Hong Kong	203,558,515	208,910,682	-12.5%	53.5%
5	Saudi Arabia	379,069,251	202,099,788	7.1%	51.8%
6	Germany	490,310,117	182,923,530	-10.7%	-4.7%
7	Vietnam	462,373,108	178,950,229	17.7%	59.8%
8	Taiwan	241,186,553	138,305,445	2%	24.1%
9	United Arab Emirates	194,106,122	136,935,497	4.7%	34.8%
10	Netherlands	309,964,179	127,810,541	-7.6%	6.9%



South Korea is China's largest Worked monumental or building stone and articles of export markets, from January to December 2013, China's exports to Korea have been processed monumental or building stone and articles thereof exports accumulated about 832 million USD, up growth of 5.4%, accounting for 14.47 percent of the country's total exports. Followed by Japan, accounting for 12.64 percent market share.

1.4.3. China Worked Monumental or Building Stone and Articles (HS: 6802) Original Places of Exported Goods, from Jan. to Dec. 2013

No.	Region	Volume(KG)	Value(USD)	Compared to the same period last year	
				Volume	Value
1	Fujian	5,889,376,014	3,114,126,671	-7.4%	4.5%
2	Guangdong	679,667,005	1,188,825,365	5.1%	44.4%
3	Shandong	1,556,533,594	338,458,588	-1.2%	8.6%
4	Jiangxi	411,151,681	323,960,270	539.3%	356.8%
5	Xinjiang Uygur Autonomous Region	64,705,153	120,664,516	38.8%	79%
6	Hebei	165,370,567	89,491,834	7.6%	18.9%
7	Jiangsu	141,893,077	87,406,719	-1.3%	-21.1%
8	Zhejiang	40,787,035	56,919,068	109.5%	81%
9	Liaoning	30,176,411	52,227,718	0.5%	18.5%
10	Sichuan	37,162,388	50,865,138	78.8%	38.2%

Fujian, Guangdong, Shandong and Jiangxi, China has processed is monumental or building stone and articles mainly export goods, from January to December 2013, these four provinces have been

processed monumental or building stone exports of its products together accounted for 89.04% of the total exports, exports together accounted for 86.33 percent of the country's total exports. Have been processed before the country ranked 10 monumental or building stone and articles thereof export goods, the increase in export volume and export growth in Jiangxi Province were the largest export volume increased by 539.3% year on year, exports increased by 356.8 percent year on year.

1.5. China Worked Slate (HS: 6803) Export Trend Analysis, from Jan. to Dec. 2013

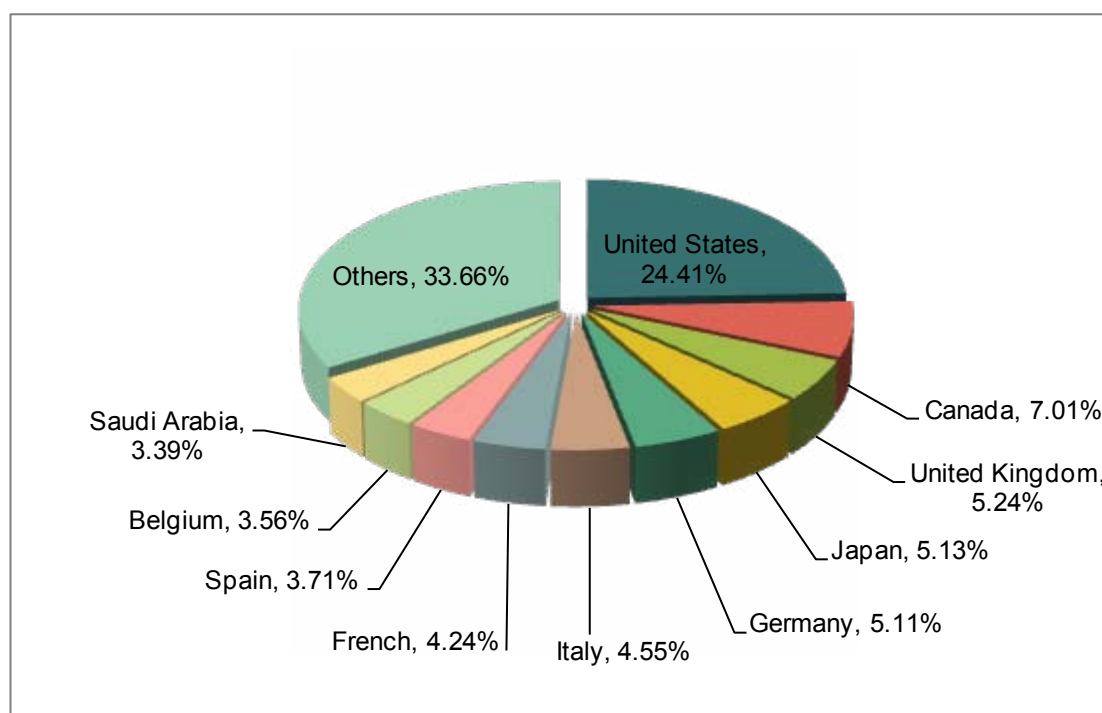
1.5.1. China Worked Slate (HS: 6803) Export Volume and Value, from Jan. to Dec. 2013

Month	Volume(KG)	Value(USD)	Compared to the same period last year	
			Volume	Value
January	30,365,299	11,158,309	-10.6%	-7.2%
February	24,556,241	9,574,215	57.7%	69%
March	16,920,915	6,320,394	-49.2%	-46.5%
April	40,347,829	15,455,892	2.7%	10.2%
May	51,188,059	19,055,540	21.9%	27.6%
June	35,991,253	14,596,135	-16.9%	-7.9%
July	42,251,796	16,118,430	26%	24.4%
August	46,935,101	18,580,249	12.1%	22.7%
September	34,186,314	13,645,499	-4.8%	-0.5%
October	34,435,562	15,899,268	32.3%	66.1%
November	33,554,860	13,832,059	-2.6%	10.6%
December	34,076,802	14,589,020	3.2%	11.5%
January-December Cumulative	424,810,031	168,825,010	3.1%	11.6%

Slate export quantity of the processed from January to December 2013 a total of about 424.8 thousand tons, exports amounted to USD 169 million. Exports rose by 3.1%, the export value rose 11.6%.

1.5.2. China Worked Slate (HS: 6803) Major Export Countries/Regions Distribution, from Jan. to Dec. 2013

No.	Country	Volume(KG)	Value(USD)	Compared to the same period last year	
				Volume	Value
1	United States	85,903,239	41,211,985	14.6%	29.5%
2	Canada	31,757,268	11,832,514	5.3%	13.2%
3	United Kingdom	21,350,201	8,850,528	-8.5%	7.6%
4	Japan	20,270,479	8,661,332	10.6%	15.8%
5	Germany	23,169,550	8,620,888	-18.5%	-19.4%
6	Italy	18,445,552	7,680,728	-12.5%	2.5%
7	French	17,947,113	7,152,667	-14.3%	-16.6%
8	Spain	18,502,376	6,261,674	-12.8%	-14.7%
9	Belgium	14,969,941	6,004,813	35.7%	39%
10	Saudi Arabia	17,669,290	5,719,223	44.1%	38.3%



The United States is China's largest Worked Slate export market, from January to December 2013, China's exports to the U.S. have been processed slate exports accumulated approximately 41.21 million USD, an increase of 29.5%, of which exports accounted for 2.41% of the total. Followed by Canada, accounting for 7.01% market share.

1.5.3. China Worked Slate (HS: 6803) Original Places of Exported Goods, from Jan. to Dec. 2013

No.	Region	Volume(KG)	Value(USD)	Compared to the same period last year	
				Volume	Value
1	Hebei	302,675,351	113,670,459	9.1%	13.9%
2	Jiangxi	47,036,982	17,128,179	-1.2%	7.9%
3	Guangdong	3,524,614	10,152,441	56.5%	220.1%
4	Beijing	21,374,786	6,099,966	-12.9%	-14.5%
5	Tianjin	18,576,359	5,871,165	-10.9%	-12.3%
6	Hubei	12,889,041	4,837,992	-22.9%	-22.1%
7	Shanxi	6,889,511	3,198,525	-14.9%	-3.9%
8	Zhejiang	1,011,469	1,600,608	14.3%	37.1%
9	Fujian	2,387,650	1,027,101	-31%	-41.3%
10	Henan	946,385	911,067	-48.2%	-32.6%

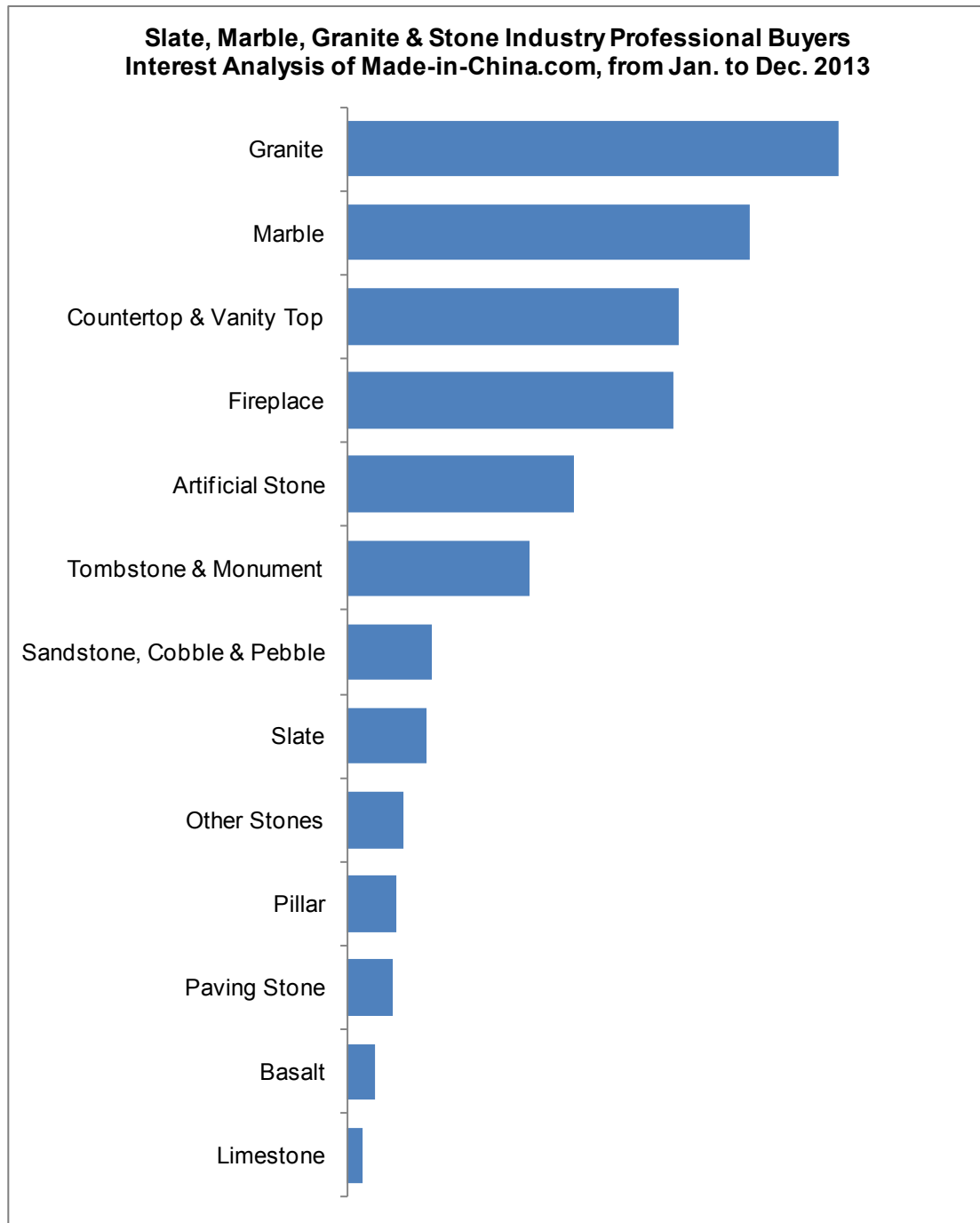
Hebei is China has processed slate main export goods, from January to December 2013, exports of processed slate Hebei Province accounted for 71.25 percent of China's total exports of the product, with exports accounting for China's total exports of the product 67.33%. Worked slate of major export goods, the export volume and export volume growth year on year in Guangdong Province were the largest export volume rose by 56.5%, exports increased by 220.1 percent year on year.

(Source: China Customs Network)

2. Slate, Marble, Granite & Stone Industry Data Analysis of Made-in-China.com

2.1. Slate, Marble, Granite & Stone Industry Professional Buyers Interest Analysis of Made-in-China.com, from Jan. to Dec. 2013

Slate, Marble, Granite & Stone Industry Professional Buyers Interest Analysis of Made-in-China.com, from Jan. to Dec. 2013

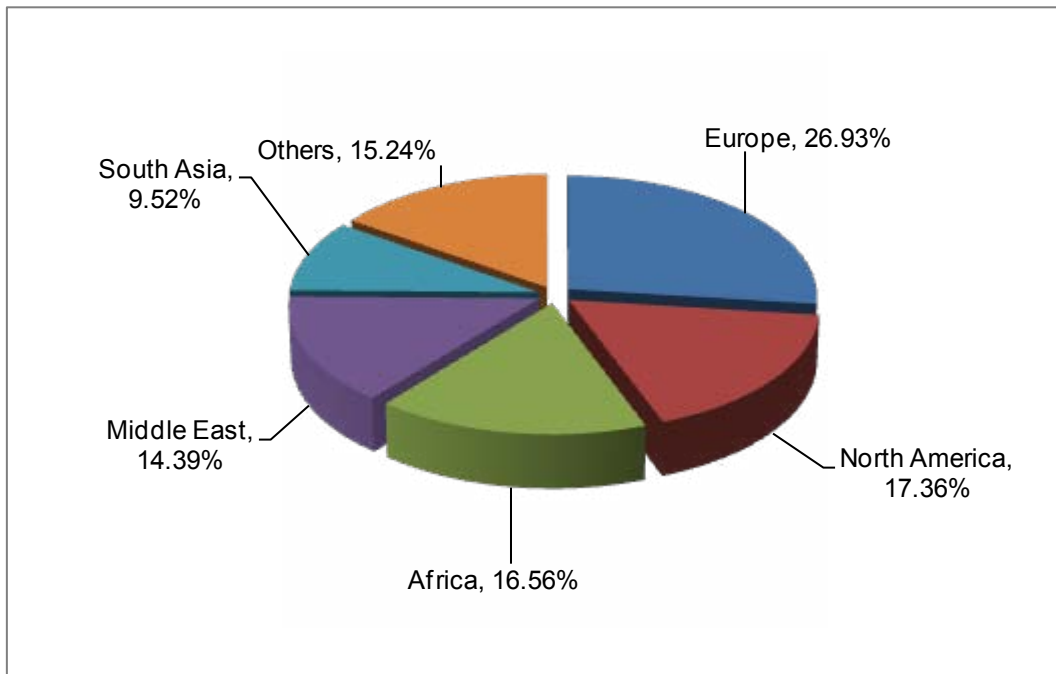


January to December 2013, according to traffic statistics, the highest Made in China stone industry buyers' attention of Granite, followed by Marble.

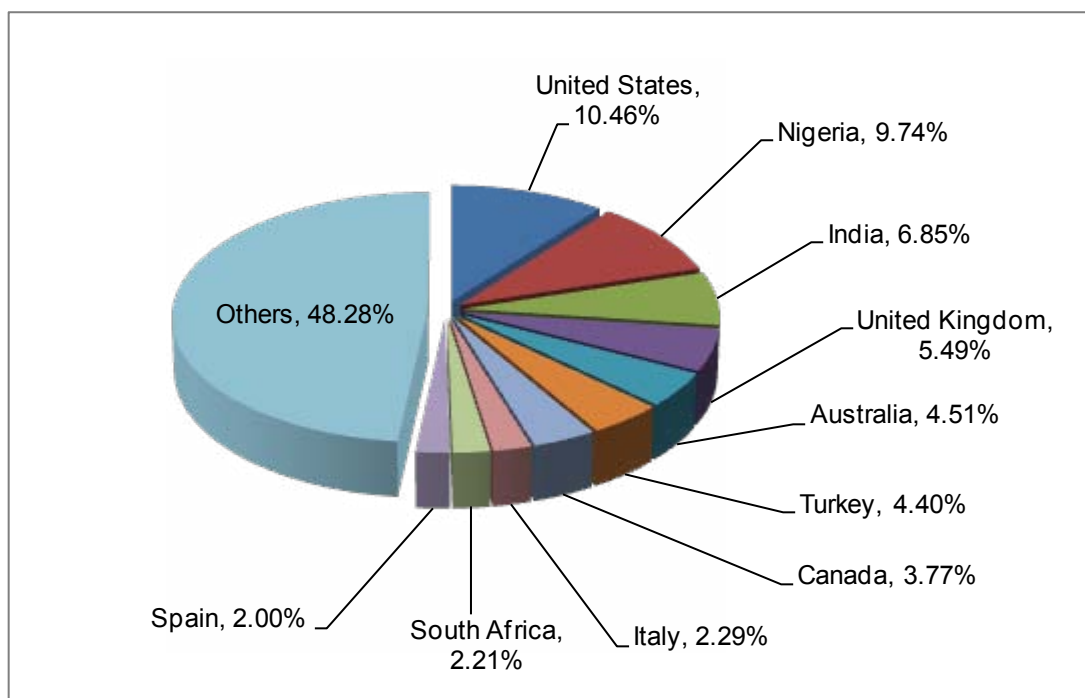
2.2. Slate, Marble, Granite & Stone Industry Professional Buyers Distribution of Made-in-China.com, from Jan. to Dec. 2013

The following statistics Time: January to December 2013.

Statistics by continent:



Statistics by country



According to Statistics from Made-in-China.com, 2013 January-December Slate, Marble, Granite & Stone industry buyers were mainly from the United States, Nigeria and India, where inquiries from the United States accounted for 10.46% of total industry inquiry.

(Source: Made-in-China.Com)

The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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Web: <http://www.made-in-china.com/communication/market-analysis.html>



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