

2014 Packing Machinery

Industry Analysis Report

2015.05



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1. 2014 China Packing Machinery Export Volume and Value

1.1. China Bottling or Canning Machinery for Beverages or Liquid Food (HS: 842230) Export Volume and Value from Jan. to Dec. 2014

Month	Volume (Set)	Value (USD)	Compared with the same period of last year	
			Volume	Value
Jan.	383,547	59,442,429	32.3%	42.7%
Feb.	82,192	26,353,274	-64.1%	-29.6%
Mar.	372,982	38,435,627	175.9%	8.2%
Apr.	341,451	42,894,847	50.6%	12.1%
May	437,219	57,487,081	96.1%	39.8%
Jun.	263,282	49,127,318	30.2%	12.8%
Jul.	466,877	50,527,720	43.7%	-15.9%
Aug.	278,699	54,468,747	-14.9%	-4%
Sep.	238,131	50,411,545	-7%	-17.2%
Oct.	206,382	55,639,638	-43.9%	13.5%
Nov.	267,163	53,086,210	-1.5%	-1.7%
Dec.	198,460	62,733,070	-32.8%	23.5%
Total	3,536,385	600,607,506	12.3%	5.5%

From Jan. to Dec. 2014, our country's Bottling or canning machinery for beverages or liquid food export quantity amounted to 3.536 million sets, an increase of 12.3% YOY, and the export value amounted to 601 million US dollars, an increase of 5.5% YOY.

1.2. China other Packing or Wrapping Machinery (Including Heatshrink Wrapping Machinery) (HS: 842240) Export Volume and Value from Jan. to Dec. 2014

Month	Volume (Set)	Value (USD)	Compared with the same period of last year	
			Volume	Value
Jan.	296,630	38,411,496	49.6%	27.5%
Feb.	146,835	17,582,412	35.5%	-25.4%
Mar.	187,649	24,814,537	60.3%	8.1%
Apr.	160,919	29,969,134	-40.3%	-10%
May	267,405	31,577,682	39.9%	-14.9%
Jun.	179,997	26,844,732	6.4%	-7.7%
Jul.	326,504	31,363,840	72.1%	6.2%
Aug.	130,209	33,493,744	-31.4%	-8.4%
Sep.	175,243	31,539,469	-1.6%	-4.1%
Oct.	118,702	26,372,722	-27.4%	-3.7%
Nov.	157,023	29,717,783	-12.7%	-25.3%
Dec.	199,899	36,593,000	35.8%	23.4%
Total	2,347,015	358,280,551	11.7%	-3.7%

From Jan. to Dec. 2014, our country's Other packing or wrapping machinery (including heatshrink

wrapping machinery) export quantity amounted to 2.347 million sets, an increase of 11.7% YOY, and the export value amounted to 358 million US dollars, an increase of 3.7% YOY.

1.3. China Parts for 8422 (HS: 842290) Export Volume and Value from Jan. to Dec. 2014

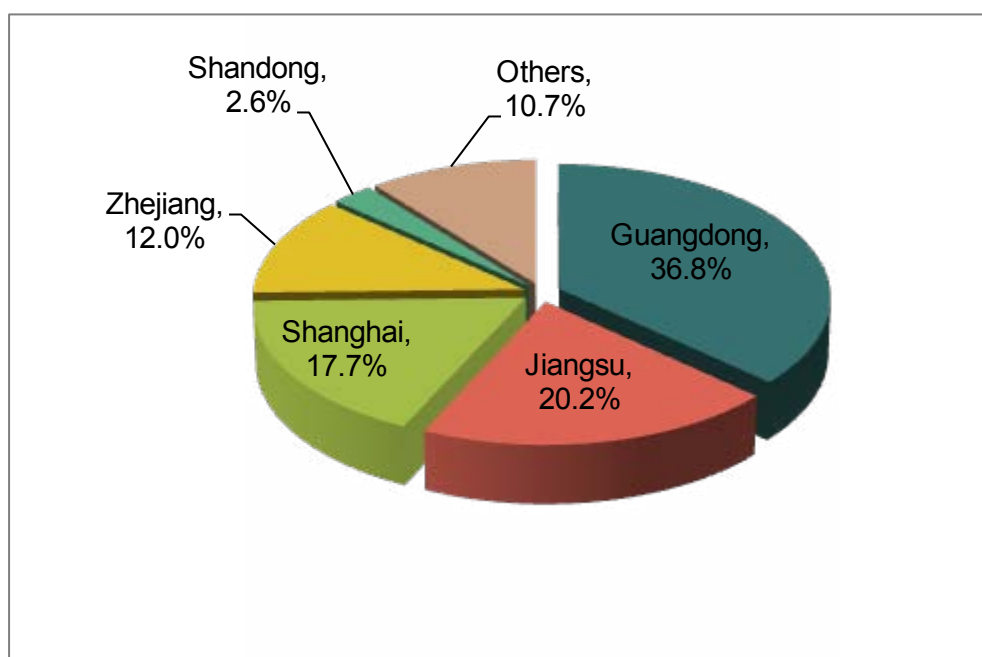
Month	Volume (Kg)	Value (USD)	Compared with the same period of last year	
			Volume	Value
Jan.	1,936,224	23,158,419	47.9%	54.8%
Feb.	1,174,653	12,932,336	6.7%	6.4%
Mar.	1,821,187	19,522,862	29.8%	29.7%
Apr.	1,796,507	21,639,468	15.6%	27.6%
May.	1,613,548	21,594,226	27.9%	35.4%
Jun.	1,969,166	22,227,858	25.5%	34.7%
Jul.	1,823,871	24,807,019	-3.6%	28.7%
Aug.	1,909,231	24,941,649	38.3%	45.4%
Sep.	1,914,712	24,818,361	28.4%	47.2%
Oct.	1,776,399	22,885,261	11.8%	36.2%
Nov.	2,045,294	23,498,989	27%	25.6%
Dec.	2,073,057	26,462,230	22%	45.7%
Total	21,853,849	268,488,678	22.4%	35.2%

From Jan. to Dec. 2014, our country's Parts for 8422 export quantity amounted to 21,900 tons, an increase of 22.4% YOY, and the export value amounted to 268 million US dollars, an increase of 35.2% YOY.

2. 2014 China Packing Machinery Export Enterprises Distribution

2.1. China Bottling or Canning Machinery for Beverages or Liquid Food (HS: 842230) Export Enterprises Distribution from Jan. to Dec. 2014 (by export value)

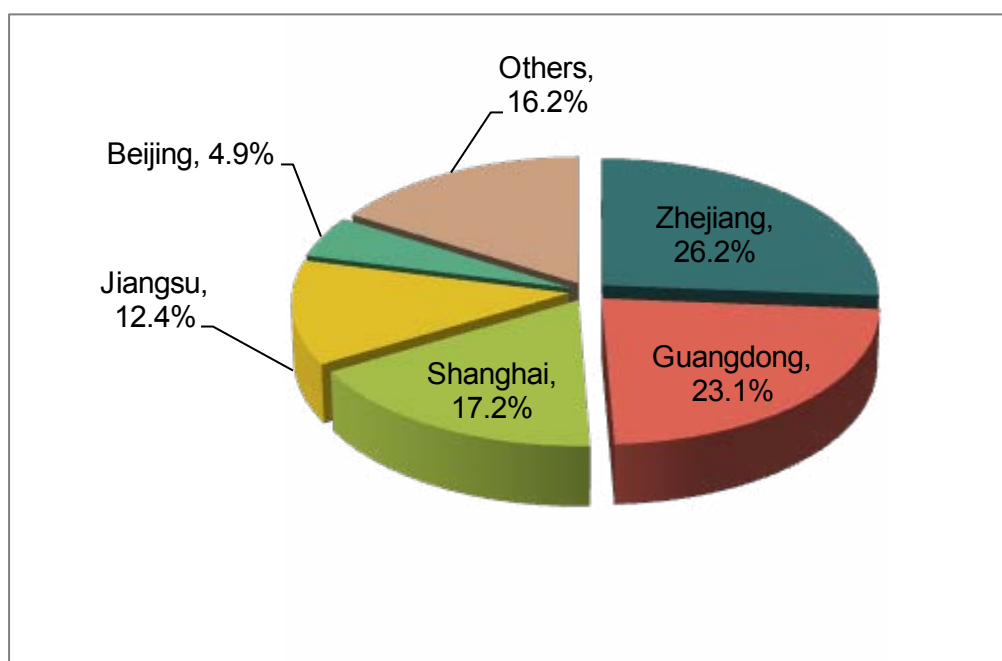
Region	Volume (Set)	Value (USD)	Compared with the same period of last year	
			Volume	Value
Guangdong	2,456,043	220,809,217	40.2%	2.7%
Jiangsu	12,920	121,037,236	-5.4%	-4%
Shanghai	11,047	106,313,524	-4.3%	47.8%
Zhejiang	861,412	72,121,442	-12.4%	5.3%
Shandong	10,629	15,841,194	111.5%	-7%
Hunan	458	12,842,796	-27.2%	-9.2%
Beijing	265	8,063,090	-14.2%	-9.4%
Hebei	555	7,304,225	37.7%	36%
Liaoning	6,361	6,625,216	-15.6%	39.8%
Anhui	907	5,576,842	-74.5%	-41.9%



As can be seen from the export data of Jan.-Dec. 2014, China Bottling or canning machinery for beverages or liquid food original places of exported goods are Guangdong, Jiangsu and Shanghai, among which, the export value of Guangdong accounted for 36.8% of the total export value of our country.

2.2. China other Packing or Wrapping Machinery (Including Heatshrink Wrapping Machinery) (HS: 842240) Export Enterprises Distribution from Jan. to Dec. 2014 (by export value)

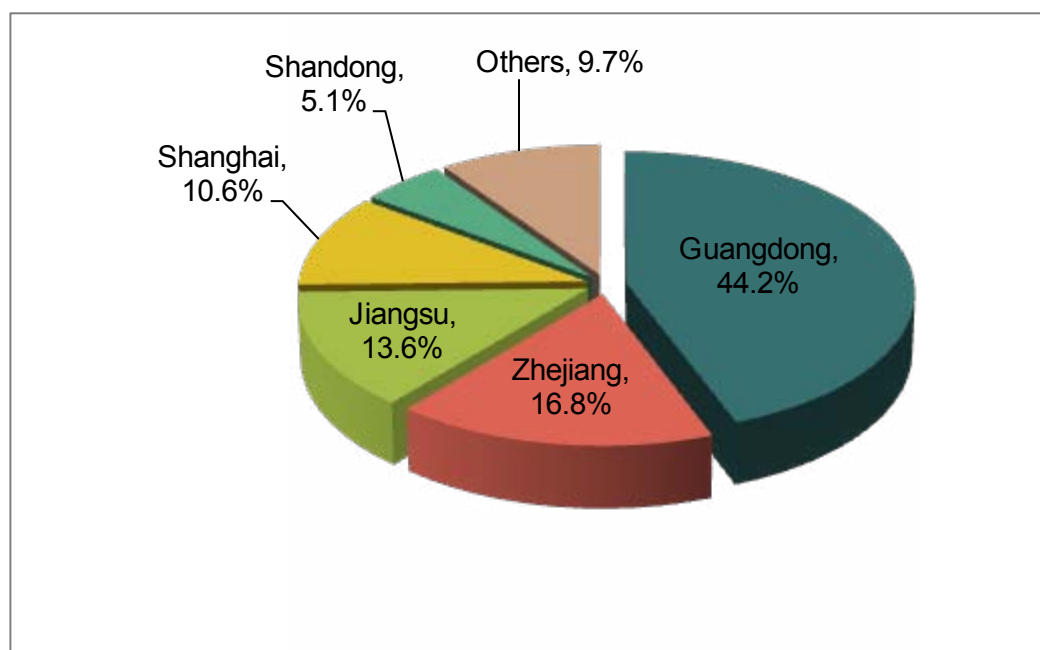
Region	Volume (Set)	Value (USD)	Compared with the same period of last year	
			Volume	Value
Zhejiang	1,188,931	93,997,300	16.1%	10.2%
Guangdong	652,580	82,801,047	-18.3%	-15.7%
Shanghai	261,893	61,476,140	160.4%	-4.2%
Jiangsu	164,211	44,433,429	70.8%	10.5%
Beijing	28,729	17,661,508	-8.3%	-9.7%
Shandong	9,272	16,578,241	-12.2%	32.2%
Hebei	3,230	7,894,395	37.2%	1.2%
Tianjin	2,211	5,598,975	97.2%	-52.5%
Fujian	16,409	5,544,143	398.3%	28.4%
Sichuan	384	3,884,678	-34.1%	1.6%



As can be seen from the export data of Jan.-Dec. 2014, China Other packing or wrapping machinery (including heatshrink wrapping machinery) original places of exported goods are Zhejiang, Guangdong and Shanghai, among which, the export value of Zhejiang and Guangdong accounted for 26.2% and 23.1% respectively of the total export value of our country.

2.3. China Parts for 8422 (HS: 842290) Export Enterprises Distribution from Jan. to Dec. 2014 (by export value)

Region	Volume (Kg)	Value (USD)	Compared with the same period of last year	
			Volume	Value
Guangdong	9,029,139	118,747,800	40.8%	90.3%
Zhejiang	4,486,085	45,122,625	6.6%	0.7%
Jiangsu	3,031,630	36,511,181	49.8%	25.1%
Shanghai	1,059,713	28,450,271	-10.9%	5.1%
Shandong	1,057,133	13,584,447	-0.2%	19.2%
Hebei	340,546	5,502,147	5.3%	-15%
Fujian	801,575	5,138,351	10%	78.5%
Anhui	1,199,112	3,891,322	-4.2%	25.3%
Beijing	295,937	3,468,934	42.9%	-17.2%
Liaoning	52,727	1,980,610	-41%	108.2%



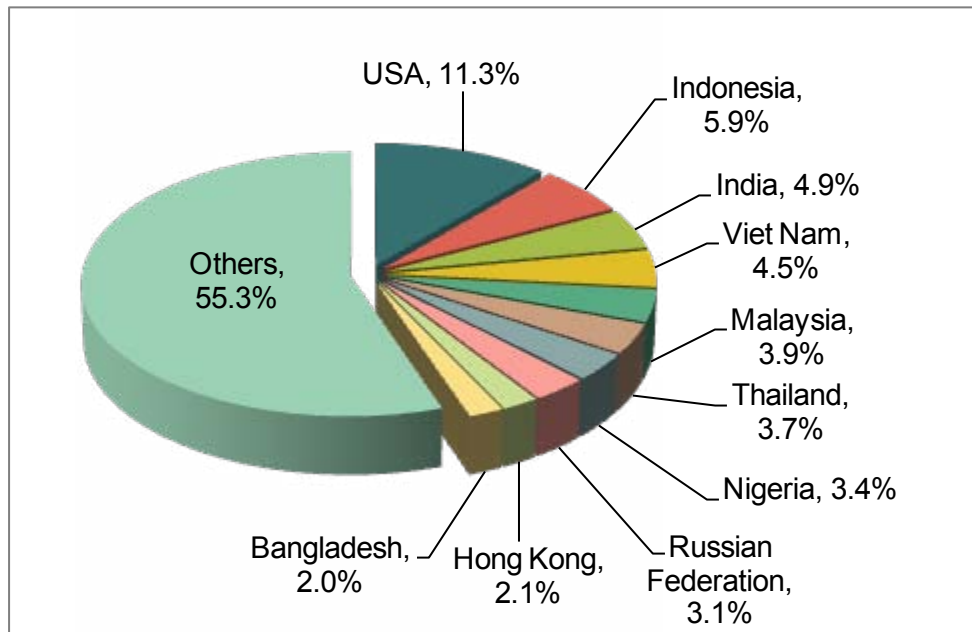
As can be seen from the export data of Jan.-Dec. 2014, China Parts for 8422 original places of exported goods are Guangdong, Zhejiang and Jiangsu, among which, the export value of Guangdong accounted for 44.2% of the total export value of our country.

Source: Customs Information Network

3. 2014 China Packing Machinery Major Export Countries/Regions

3.1. China Bottling or Canning Machinery for Beverages or Liquid Food (HS: 842230) Major Export Countries/Regions from Jan. to Dec. 2014 (by export value)

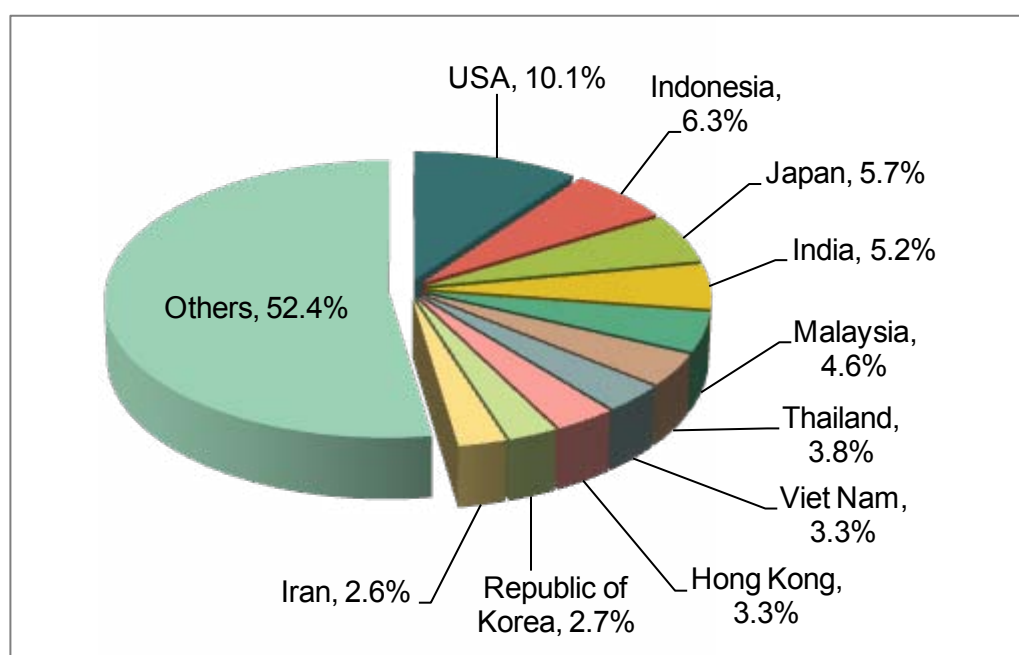
No.	Country/Region	Accumulative total from Jan.-Dec.		Accumulatively compared with the same period of last year	
		Volume (Set)	Value (USD)	Volume	Value
1	USA	1,153,372	67,804,776	-22.7%	7.9%
2	Indonesia	186,585	35,578,071	37.5%	17.1%
3	India	30,478	29,307,394	-6.6%	14.1%
4	Viet Nam	20,092	27,057,155	-10.5%	-63.6%
5	Malaysia	110,068	23,715,238	1.5%	36.1%
6	Thailand	42,372	21,992,616	36.8%	2.5%
7	Nigeria	41,985	20,311,535	-7.6%	34%
8	Russian Federation	30,090	18,703,471	5.3%	-15%
9	Hong Kong	8,853	12,448,289	15.2%	59.2%
10	Bangladesh	27,560	11,765,608	13.2%	4.5%
11	Brazil	10,738	11,319,124	-22.1%	45.1%
12	South Africa	33,947	11,205,861	27.9%	1.7%
13	Germany	216,386	10,746,985	113.9%	135.4%
14	Australia	81,228	10,513,944	83%	-2.3%
15	Egypt	26,024	10,279,568	18.7%	31%
16	Canada	135,183	10,260,079	44.4%	21.8%
17	Japan	84,180	10,149,460	-18.1%	36.6%
18	Saudi Arabia	8,637	10,137,851	38.5%	28.6%
19	Iran	13,977	9,985,931	-34.4%	103.9%
20	Singapore	99,656	9,927,134	899.8%	129.9%



Our country's Bottling or canning machinery for beverages or liquid food major export countries/ regions are the United States, Indonesia, India, Vietnam, Malaysia, Thailand, Nigeria, the Russian Federation, Hong Kong and Bangladesh and etc. from Jan. to Dec. 2014. The United States is the major export market of our country's Bottling or canning machinery for beverages or liquid food. And the export value to the United States accounted for 11.3% of the total export value of the products. Among China's top twenty export markets in 2014, the export value to Germany, Iran and Singapore increased by 135.4%, 103.9% and 129.9% respectively, which were large increase.

3.2. China other Packing or Wrapping Machinery (Including Heatshrink Wrapping Machinery) (HS: 842240) Major Export Countries/Regions from Jan. to Dec. 2014 (by export value)

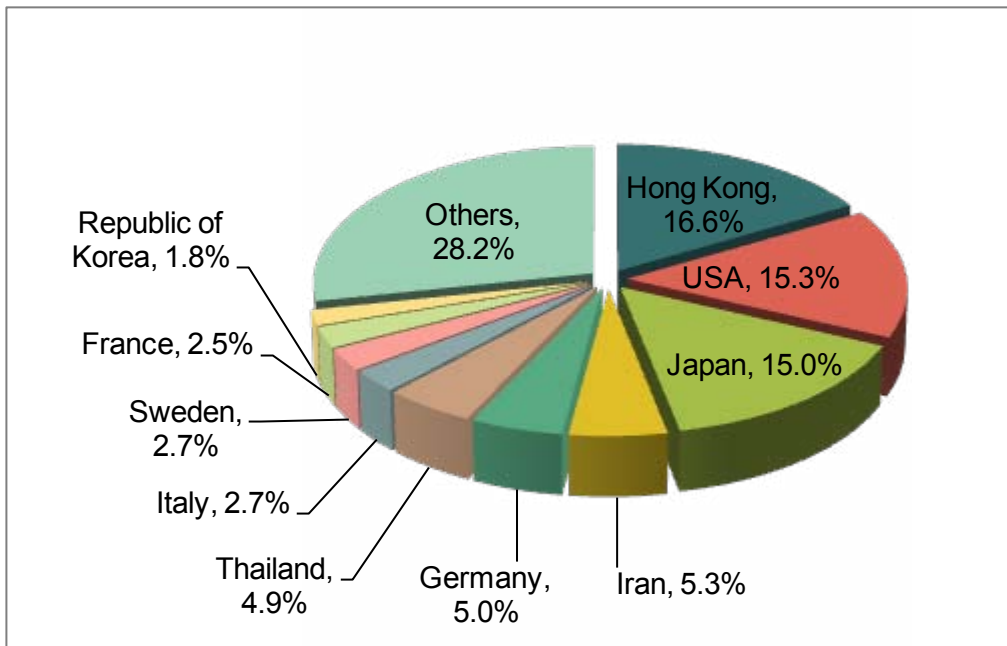
No.	Country/Region	Accumulative total from Jan.-Dec.		Accumulatively compared with the same period of last year	
		Volume (Set)	Value (USD)	Volume	Value
1	USA	514,811	36,240,720	17.9%	20.5%
2	Indonesia	146,779	22,507,683	-7.2%	-9.1%
3	Japan	132,122	20,318,537	-14.9%	-3.3%
4	India	82,918	18,750,887	100.3%	7.8%
5	Malaysia	76,023	16,606,862	-43%	-7.3%
6	Thailand	45,297	13,610,058	4.7%	10.2%
7	Viet Nam	15,307	11,869,306	48.7%	1.3%
8	Hong Kong	13,774	11,782,970	61%	-39.9%
9	Republic of Korea	9,924	9,601,602	-25.1%	22%
10	Iran	28,579	9,264,685	135.1%	206.8%
11	Russian Federation	31,034	8,544,590	11.9%	-20.2%
12	Brazil	24,602	7,826,070	-15.9%	-42.6%
13	Nigeria	13,229	7,598,865	41.4%	5.4%
14	Netherlands	117,934	6,942,467	-2.8%	10.8%
15	Taiwan	174,208	6,912,363	709.1%	63.7%
16	Germany	18,169	5,919,022	30.1%	63.9%
17	South Africa	21,184	5,604,532	37%	-26.1%
18	United Kingdom	20,013	5,541,267	-27.8%	2.6%
19	Egypt	17,235	5,371,164	-7.8%	95.2%
20	Philippines	31,925	5,349,356	25.3%	-3.3%



Seen from the export data from Jan. to Dec. 2014, our country's other packing or wrapping machinery (including heatshrink wrapping machinery) major export countries/regions are the United States, Indonesia, Japan, India, Malaysia, Thailand, Vietnam, Hong Kong, South Korea and Iran and etc. The United States is the major export market of our country's other packing or wrapping machinery (including heatshrink wrapping machinery) and the export value to the United States accounted for 10.1% of the total export value of the products. The export market of our country's other packing or wrapping machinery (including heatshrink wrapping machinery) are scattered. From Jan. to Dec. 2014, the export value to Iran increased by 206.8%, which was the fastest increase.

3.3. China Parts for 8422 (HS: 842290) Major Export Countries/Regions from Jan. to Dec. 2014 (by export value)

No.	Country/Region	Accumulative total from Jan.-Dec.		Accumulatively compared with the same period of last year	
		Volume (Kg)	Value (USD)	Volume	Value
1	Hong Kong	1,310,256	44,623,114	103.5%	191.2%
2	USA	5,791,199	40,963,821	20%	14.5%
3	Japan	4,118,993	40,175,442	11.1%	11.4%
4	Iran	2,869,841	14,233,555	43.8%	40.8%
5	Germany	293,394	13,411,832	1.6%	24.7%
6	Thailand	820,470	13,197,078	135.4%	147.6%
7	Italy	493,495	7,287,064	-4.8%	-19.7%
8	Sweden	179,861	7,137,900	26.2%	19.6%
9	France	459,688	6,666,175	5.7%	-4.1%
10	Republic of Korea	544,807	4,956,540	-25.4%	-20.8%
11	Austria	150,615	4,924,058	48.2%	47.8%
12	Nigeria	124,087	4,817,842	-46.2%	311.8%
13	Poland	121,426	4,318,178	115.5%	177.9%
14	Singapore	319,611	3,543,057	100.9%	83.4%
15	Egypt	726,543	3,532,424	50.4%	47.5%
16	India	117,528	3,419,204	-45.5%	20.8%
17	Australia	217,894	3,324,218	32.2%	56.3%
18	Malaysia	87,879	2,973,446	-55.9%	-18.5%
19	Netherlands	172,854	2,964,120	28.3%	32.7%
20	Taiwan	146,513	2,961,986	-2.2%	23.3%



Our country's Parts for 8422 major export countries/regions are Hong Kong, the United States, Japan, Iran, Germany, Thailand, Italy, Sweden, France and the Republic of Korea and etc. from Jan. to Dec. 2014. Hong Kong, the United States and Japan are the major export markets of our country's Parts for 8422. And the export value to the three markets accounted for 16.6%, 15.3% and 15% of the total export value of the products. The export value to Hong Kong increased by 191.2% YOY, which surpasses Japan and the United States to be the largest export market of our country's Parts for 8422. Furthermore, in 2014, the export value to Thailand, Nigeria and Poland increased more than 100%, which were fast increases.

Source: Customs Information Network

4. 2014 Global Packing Machinery Major Demanding Countries Situation

4.1. China Bottling or Canning Machinery for Beverages or Liquid Food (HS: 842230) Major Demanding Countries from Jan. to Sep. 2014 (by import value)

Import Country/Region	Import Value (Thousand USD)	Compared with the same period of last year
USA	786,575	-5.1%
China	646,825	3.9%
Russian Federation	303,084	7.7%
Mexico	194,464	3.1%
France	176,749	2.7%
Thailand	169,179	1.2%
Brazil	163,865	-20.7%
Canada	150,207	-4.2%
Germany	140,085	-1.3%
United Kingdom	130,298	-12.6%

The United States' import value of Bottling or canning machinery for beverages or liquid food from Jan. to Sep. 2014 amounted to 787 million US dollar, which is global main import country. China's import value from Jan. to Sep. 2014 amounted to 647 million US dollar, which ranked the second.

4.2. China other Packing or Wrapping Machinery (Including Heatshrink Wrapping Machinery) (HS: 842240) Major Demanding Countries from Jan. to Sep. 2014 (by import value)

Import Country/Region	Import Value (Thousand USD)	Compared with the same period of last year
USA	613,013	13.4%
China	589,859	0.0%
Germany	322,427	27.9%
Russian Federation	299,233	-4.2%
France	219,527	1.3%
Turkey	212,058	25.3%
Brazil	195,970	-9.7%
Mexico	149,368	-16.4%
Australia	129,022	3.3%
Republic of Korea	113,056	43.3%

The United States and China's import value of other packing or wrapping machinery (including heatshrink wrapping machinery) from Jan. to Sep. 2014 amounted to 613 million US dollar and 590 million US dollar, which are global main import countries.

4.3. China Parts for 8422 (HS: 842290) Major Demanding Countries from Jan. to Sep. 2014 (by import value)

Import Country/Region	Import Value (Thousand USD)	Compared with the same period of last year
USA	572,864	10.9%
Germany	423,325	3.6%
France	393,222	4.3%
Spain	190,894	21.3%
United Kingdom	182,272	-11.0%
Italy	174,380	-3.9%
Poland	172,962	22.2%
Belgium	168,306	1.6%
Sweden	162,965	-2.4%
Austria	140,352	-8.8%

The United States' import value of Parts for 8422 from Jan. to Sep. 2014 amounted to 573 million US dollar, which is global main import country.

Source: UN Comtrade

5. 2014 Global Packing Machinery Major Export Countries Situation

5.1. China Bottling or Canning Machinery for Beverages or Liquid Food (HS: 842230) Major Export Countries from Jan. to Sep. 2014 (by export value)

Export Country/Region	Export Value (Thousand USD)	Compared with the same period of last year
Germany	2,061,368	8.5%
Italy	1,360,944	2.7%
China	429,264	3.3%
USA	332,519	-1.2%
Japan	217,192	-11.8%
France	191,334	-9.6%
Sweden	163,591	-4.1%
Switzerland	123,529	-12.2%
Netherlands	111,789	1.7%
Canada	108,372	1.9%

Germany's export value of Bottling or canning machinery for beverages or liquid food from Jan. to Sep. 2014 amounted to 2.061 billion US dollars, which is global main export country of Bottling or canning machinery for beverages or liquid food. China ranked the third, and the export value from Jan. to Sep. 2014 amounted to 429 million US dollars, which is approximately 1/5 of the export value of that of Germany.

5.2. China other Packing or Wrapping Machinery (Including Heatshrink Wrapping Machinery) (HS: 842240) Major Export Countries from Jan. to Sep. 2014 (by export value)

Export Country/Region	Export Value (Thousand USD)	Compared with the same period of last year
Italy	2,086,711	9.0%
Germany	1,922,565	10.9%
Switzerland	322,278	10.3%
China	265,538	-3.5%
Spain	235,251	-39.4%
Japan	215,377	7.9%
Netherlands	199,591	4.1%
France	176,224	-8.1%
USA	156,043	-6.0%
Taiwan	127,999	3.6%

Italy and Germany's export value of Other packing or wrapping machinery (including heatshrink wrapping machinery) from Jan. to Sep. 2014 amounted to 2.087 billion US dollar and 1.923 billion US dollars, which are the two main export countries of Other packing or wrapping machinery (including heatshrink wrapping machinery). China ranked the forth.

5.3. China Parts for 8422 (HS: 842290) Major Export Countries from Jan. to Sep. 2014 (by export value)

Export Country/Region	Export Value (Thousand USD)	Compared with the same period of last year
Italy	1,314,542	0.1%
Germany	1,225,278	3.9%
USA	251,829	6.9%
France	212,146	-3.8%
China	195,659	34.8%
Sweden	193,326	-5.1%
Austria	181,511	5.8%
Switzerland	173,424	7.2%
Belgium	107,996	28.5%
United Kingdom	94,608	0.0%

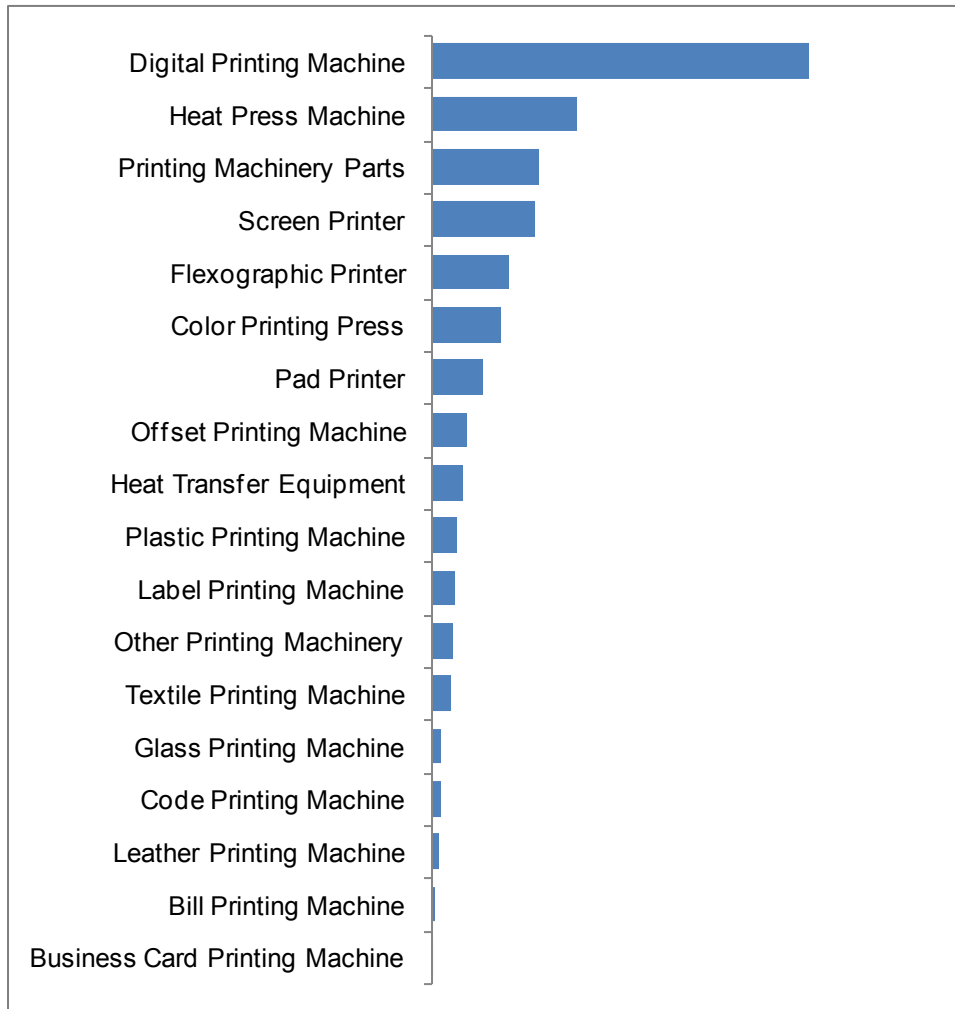
Italy and Germany's export value of Parts for 8422 from Jan. to Sep. 2014 amounted to 1.315 billion US dollar and 1.225 billion US dollars, which are the two global main export countries. China's export value from Jan. to Sep. 2014 amounted to 196 million US dollar, which ranked the fifth.

Source: UN Comtrade

6. Packing Machinery Professional Buyers' Attention Ranking on Made-in-China.com

6.1. Packing Machinery Professional Buyers' Attention on Made-in-China.com

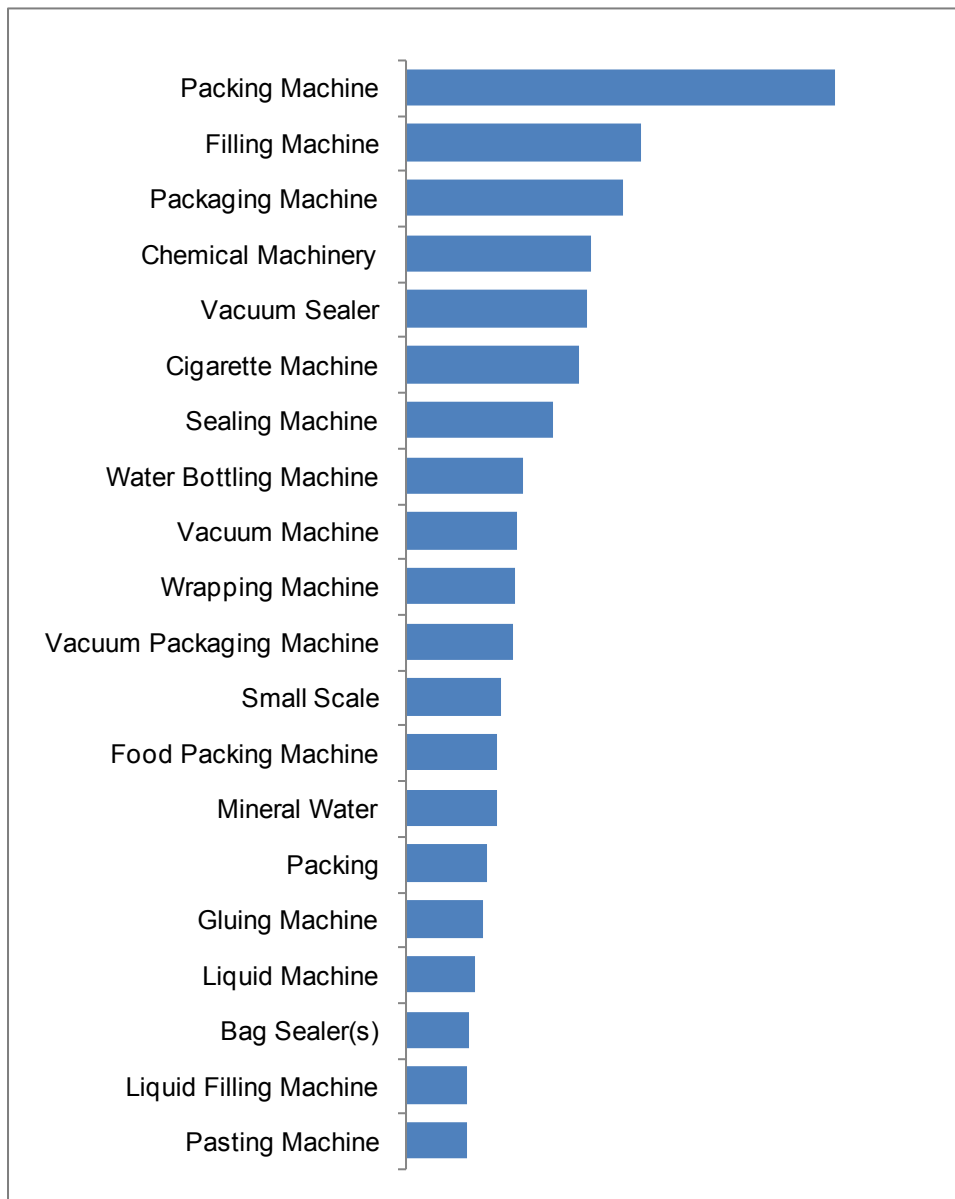
Statistics Time: Jan.-Dec. 2014



From Jan. to Dec. 2014, among the sub-sectors of Packing Machinery, buyers pay the most attention to products under the catalog of Digital Printing Machine, followed by products under the catalog of Heat Press Machine and Printing Machinery Parts.

6.2. Packing Machinery Hot Keywords on Made-in-China.com

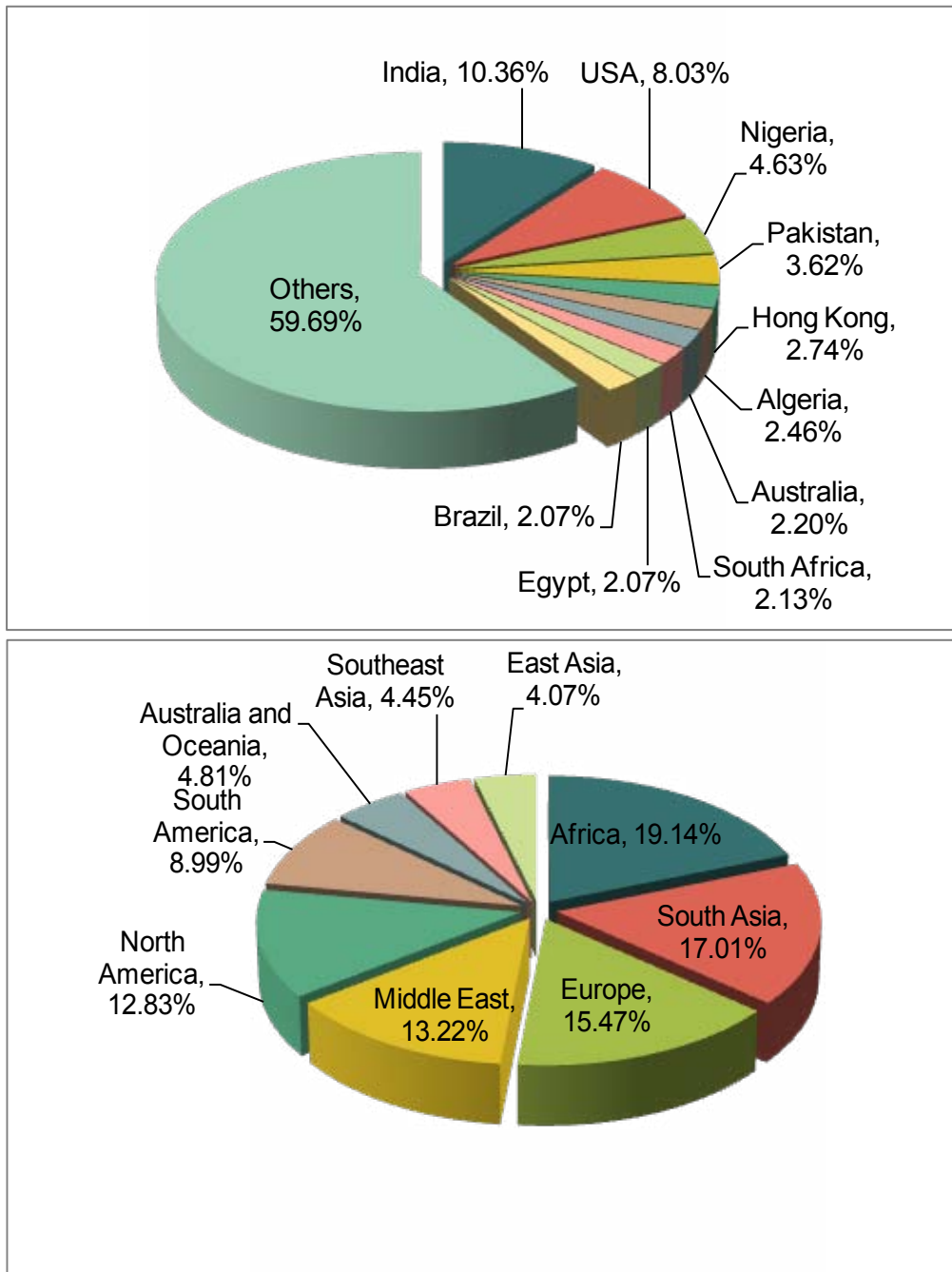
Statistics Time: October-Dec. 2014



From October to Dec. 2014, the most popular search keyword in Packing Machinery is Packing Machine on Made-in-China.com, followed by Filling Machine and Packaging Machine.

6.3. Packing Machinery Professional Buyers Distribution on Made-in-China.com (By inquiries)

Statistics Time: Jan.-Dec. 2014



Buyers of Packing Machinery on Made-in-China.com are mainly from India, USA and Nigeria from Jan. to Dec. 2014, among which, buyers from India accounted for 10.36% of the total buyers. By continent, buyers of Packing Machinery on Made-in-China.com are mainly from Africa, South Asia and Europe.

Source: Made-in-China.com

The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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