

2014Q3 Machine Tools

Industry Analysis Report

2015.05



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1. China Machine Tools Industry Export Enterprises Distribution

• Customs Code Description

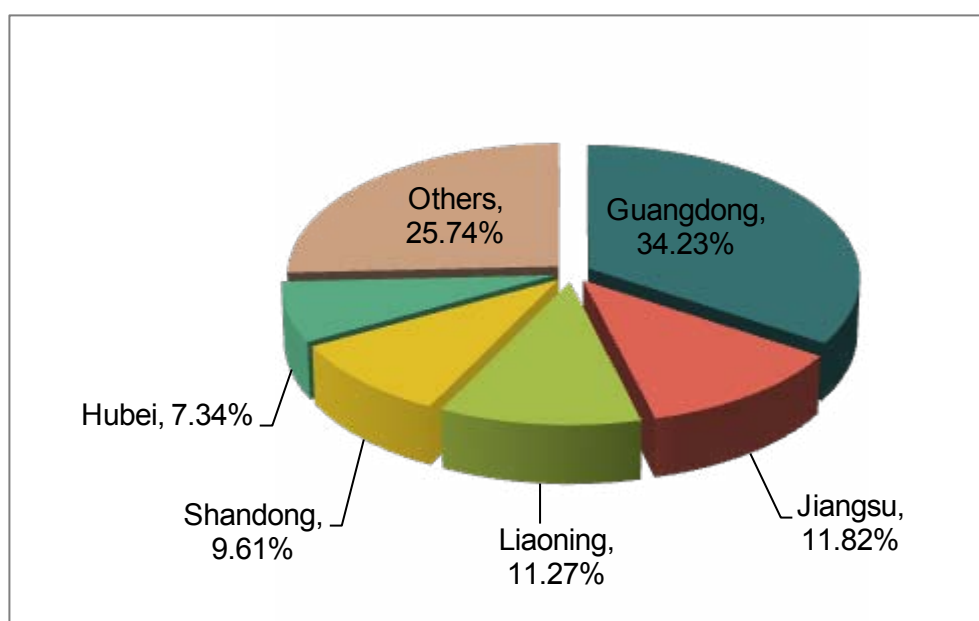
HS Code	Product name	Short name
8456	Machine-tools for working any material by removal of material, by laser or other light or photon beam, ultrasonic, electro discharge, electro-chemical, electron beam, ionic-beam or plasma arc processes; water-jet cutting machines	ionic-beam arc processes, water-jet cutting machines
8457	chining centres, unit construction machines (single station) and multi-station transfer machines, for working metal	Machining Centres, unit construction machines
8458	Lathes for removing metal	Lathes for removing metal
8459	Machine-tools (including way-type unit head machines) for drilling, boring, milling, threading or tapping by removing metal, other than lathes (including turning centres) of heading except NO.8458	Lathes (including turning centres) for removing metal, except product 8458.
8460	Machine-tools for deburring, sharpening, grinding, honing, lapping, polishing or otherwise finishing metal or cermets by means of grinding stones, abrasives or polishing products, other than gear cutting, gear grinding or gear finishing machines	sharpening metal
8461	Machine-tools for planning, shaping, slotting, broaching, gear cutting, gear grinding or gear finishing, sawing, cutting-off and other machine-tools working by removing metal or cermets, not elsewhere specified	Machine-tools for planning
8462	Machine-tools (including presses) for working metal by forging, hammering or die-stamping; machine-tools (including presses) for working metal by bending, folding, straightening, flattening, shearing, punching or notching; presses for working metal	Machine-tools for working metal by forging, die-stamping
8463	Other machine-tools for working metal or cermets, without removing material	Machine-tools for metal or cermets, without removing material
8464	Machine tools for working stone, ceramics, concrete, asbestos cement or like mineral materials or for cold working glass	ceramics and mineral materials
8465	Machine-tools (including machines for nailing, stapling, glueing or otherwise assembling) for working wood, cork, bone, hard rubber, hard plastics or similar hard materials	working wood, hard rubber and hard plastics
8466	Parts and accessories suitable for use solely or principally with the machines of headings 84.56 to 84.65, including work or tool holders, self-opening die heads, dividing heads and other special attachments for machine-tools	Machine-tools 'accessories

• Jan. to Sep. 2014, China Major Machine Tools Export Situation (Sort by Export Value)

HS Code	Product name	Measurement units	Volume	Value(USD)	Compared to the same period last year	
					Volume	Value
8465	Machine-tools for working wood, hard rubber and hard plastics	Piece	4,923,139	1,196,893,296	22.3%	97.4%
8466	Machine-tools 'accessories	Piece	277,581,802	820,875,242	27.6%	19%
8462	Machine-tools for working metal by forging, die-stamping	Piece	385,532	672,123,853	39.4%	14.2%
8456	ionic-beam arc processes, water-jet cutting machines	Piece	131,214	422,696,757	9.4%	14.7%
8464	Machine tools for working stone, ceramics, concrete, asbestos cement or like mineral materials or for cold working glass	Piece	2,500,282	411,908,071	-5.1%	
8458	Lathes (including turning centres) for removing metal	Piece	50,810	367,810,438	-1.3%	11.8%
8459	Lathes (including turning centres) for removing metal, except product 8458.	Piece	735,508	293,599,277	-3.5%	47.8%
8461	Machine-tools for planning	Piece	1,620,231	211,911,227	4.5%	26.5%
8460	sharpening metal	Piece	3,233,394	201,475,004	7%	3%
8463	Machine-tools for metal or cermets, without removing material	Piece	16,415	157,128,283	9.6%	11.8%
8457	Machining Centres, unit construction machine	Piece	7,399	127,675,986	2.6%	16.9%

1.1. Jan. to Sep. 2014, China Plasma Arc, Water-Jet Cutting Machines (HS: 8456) Export Enterprises Distribution (Sort by Export Value)

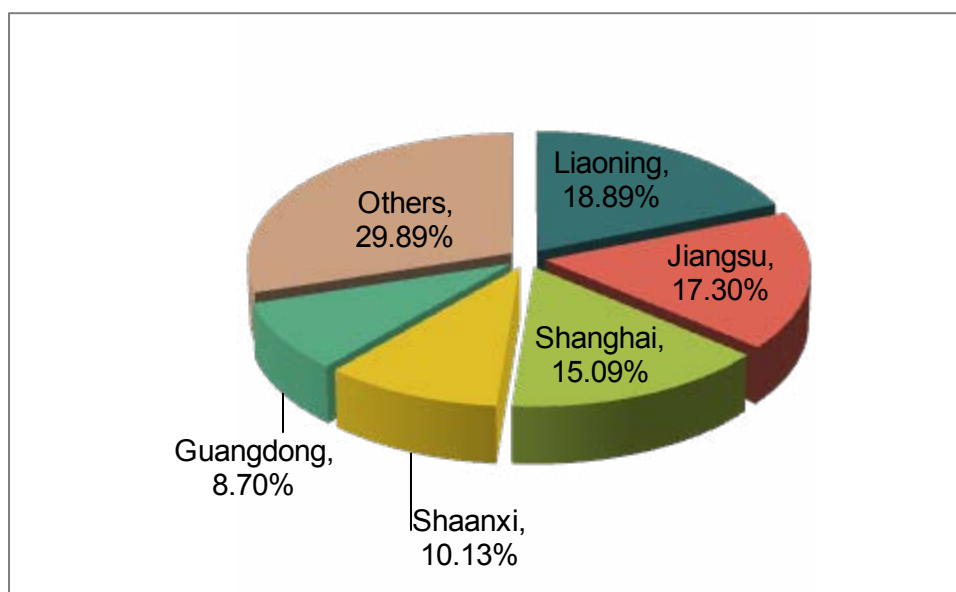
NO.	Original place	Jan. - Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Guangdong	47,349	144,681,284	22.4%	42.2%
2	Jiangsu	9,036	49,954,854	-0.3%	-12.7%
3	Liaoning	1,038	47,626,263	16%	7.7%
4	Shandong	18,830	40,628,906	-9.2%	21.1%
5	Hubei	1,345	31,004,816	7%	39.3%
6	Beijing	1,519	29,543,218	-15.8%	-35.3%
7	Shanghai	17,539	27,403,754	6.3%	24.4%
8	Fujian	387	19,753,326	-72.2%	37.6%
9	Zhejiang	28,593	15,217,276	10.2%	14.2%
10	Hebei	2,237	5,221,548	1.3%	48.2%



According to the exports data from January to September in 2014, it suggests that the ion arc processing machine tools and water jet cutting machine's main original exports place is Guangdong, Jiangsu and Liaoning province. Ion arc processing machine tools and water jet cutting machine total export amount of the three provinces accounted for 57.31% of the total export sum of commodities in China, and Guangdong ion arc processing machine tools and the amount of water jet cutting machine exports accounted for 34.23%.

1.2. Jan. to Sep. 2014, China Machining Centres, Unit Construction Machines (HS: 8457) Export Enterprises Distribution (Sort by Export Value)

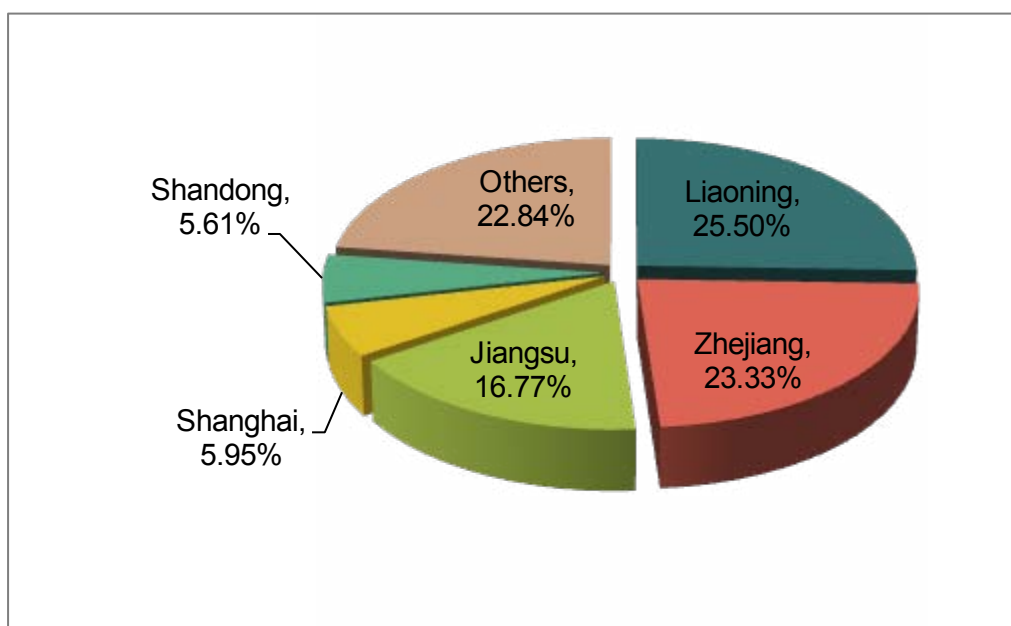
NO.	Original place	Jan. - Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Liaoning	351	24,120,420	-26.1%	52.5%
2	Jiangsu	453	22,090,698	-42.3%	6.3%
3	Shanghai	228	19,269,280	-36%	-25.1%
4	Shaanxi	228	12,932,603	714.3%	1410.6%
5	Guangdong	393	11,104,095	-45.8%	-3%
6	Zhejiang	4,581	6,729,130	22.6%	-40.8%
7	Shandong	242	6,269,092	21.6%	-18.9%
8	Fujian	178	4,476,849	29.9%	131%
9	Tianjin	122	3,671,417	110.3%	40.3%
10	Hunan	2	3,317,803	-66.7%	107.4%



According to the export data from January to September in 2014, metal machining centers and combination machine tools in China's main original export place are Liaoning, Jiangsu, Shanghai and Shanxi Province. The total export amount of metal machining centers and combination machine tools in the four provinces or cities accounted for 61.42% of the total. In the first three quarters of 2014, in Shaanxi province metal machining centers and combination machine tools export amount increased 1410.6% surprisingly compared to the same period last year.

1.3. Jan. to Sep. 2014, China Lathes (including Turning Centres) for Removing Metal (HS: 8458) Export Enterprises Distribution (Sort by Export Value)

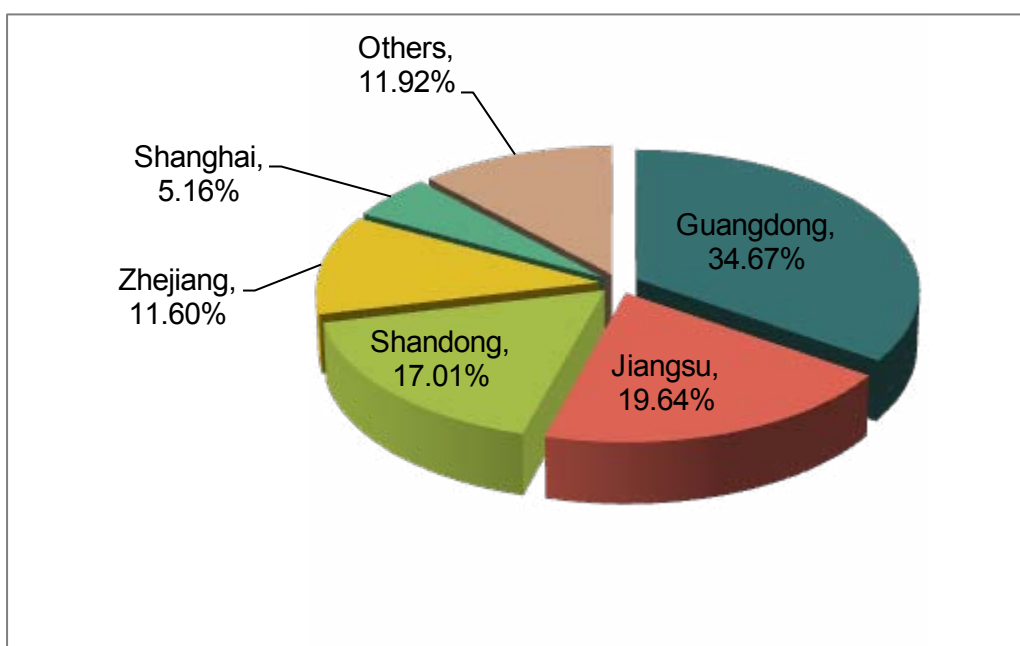
NO.	Original place	Jan. - Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Liaoning	2,905	93,802,376	9.6%	7.9%
2	Zhejiang	5,075	85,817,568	4.9%	47.4%
3	Jiangsu	15,598	61,663,557	-9.5%	14%
4	Shanghai	14,418	21,881,507	17.5%	-15.9%
5	Shandong	2,959	20,637,138	38.5%	0.8%
6	Guangdong	1,131	20,053,452	-34.3%	-23.6%
7	Shaanxi	1,258	12,816,688	-1.6%	-13.5%
8	Yunnan	986	9,801,867	-22.1%	-14.6%
9	Anhui	5,066	9,245,549	-15.5%	-9.8%
10	Heilongjiang	12	6,269,343	-69.2%	72.9%



According to the export data from January to September in 2014, Lathes (including turning centres) for removing metal in China's main original export place are Liaoning, Jiangsu, Shanghai and Shanxi Province. The total export amount of Lathes (including turning centres) for removing metal in the four provinces or cities accounted for 65.6% of the total.

1.4. Jan. to Sep. 2014, China Lathes (including Turning Centres) for Removing Metal except Product (HS: 8458) Export Enterprises Distribution (Sort by Export Value)

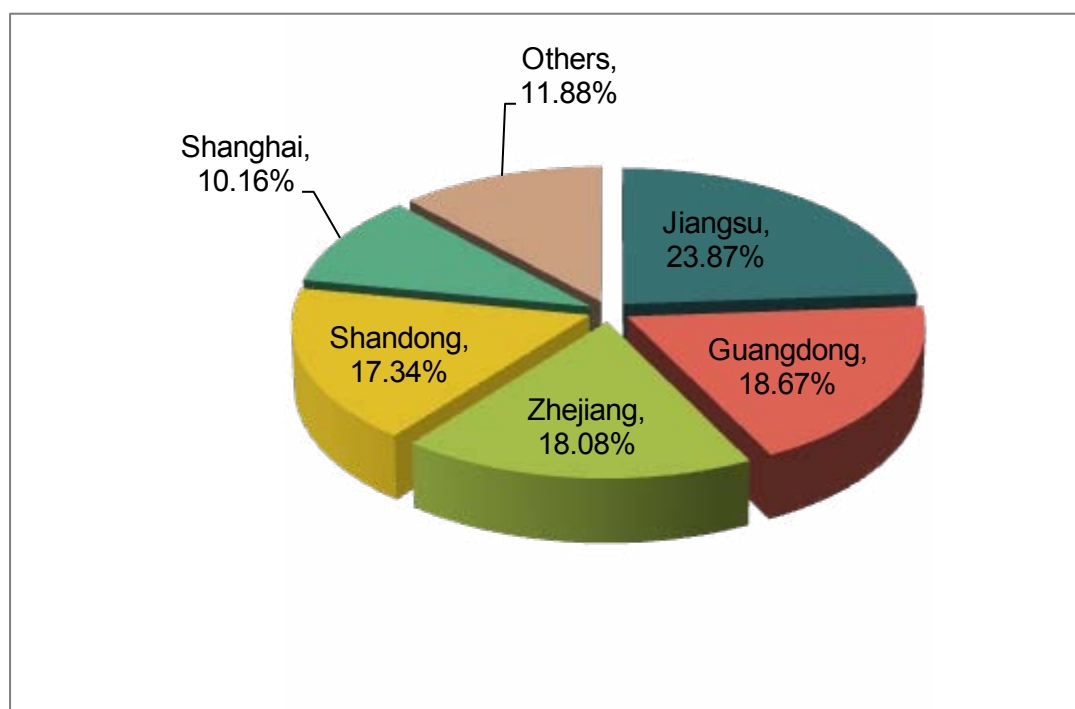
NO.	Original place	Jan. - Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Guangdong	4,741	101,784,471	125.9%	786.1%
2	Jiangsu	358,931	57,658,379	3.9%	16.1%
3	Shandong	172,280	49,954,901	-12.4%	2.5%
4	Zhejiang	139,354	34,052,015	-9.7%	6.9%
5	Shanghai	21,694	15,158,240	27.1%	34.1%
6	Liaoning	482	8,141,131	23%	-29.6%
7	Anhui	2,544	3,621,037	-2.1%	-27.2%
8	Hubei	28,147	3,292,204	-20.2%	-64%
9	Yunnan	207	3,197,318	-3.3%	-10.1%
10	Heilongjiang	36	2,685,045	38.5%	1376.1%



According to the export data from January to September in 2014, Lathes (including turning centres) for removing metal in China's main original export place are Guangdong, Jiangsu and Shandong provinces. In the first three quarters of 2014, the export value of Lathes for removing metal (except product 8458) in Guangdong province increased by 786.1%, compared to the same period last year, becoming the biggest original exports place beyond Jiangsu province, accounting for 34.67% of the total sum.

1.5. Jan. to Sep. 2014, China Machine-tools for Deburring (HS: 8460) Export Enterprises Distribution (Sort by Export Value)

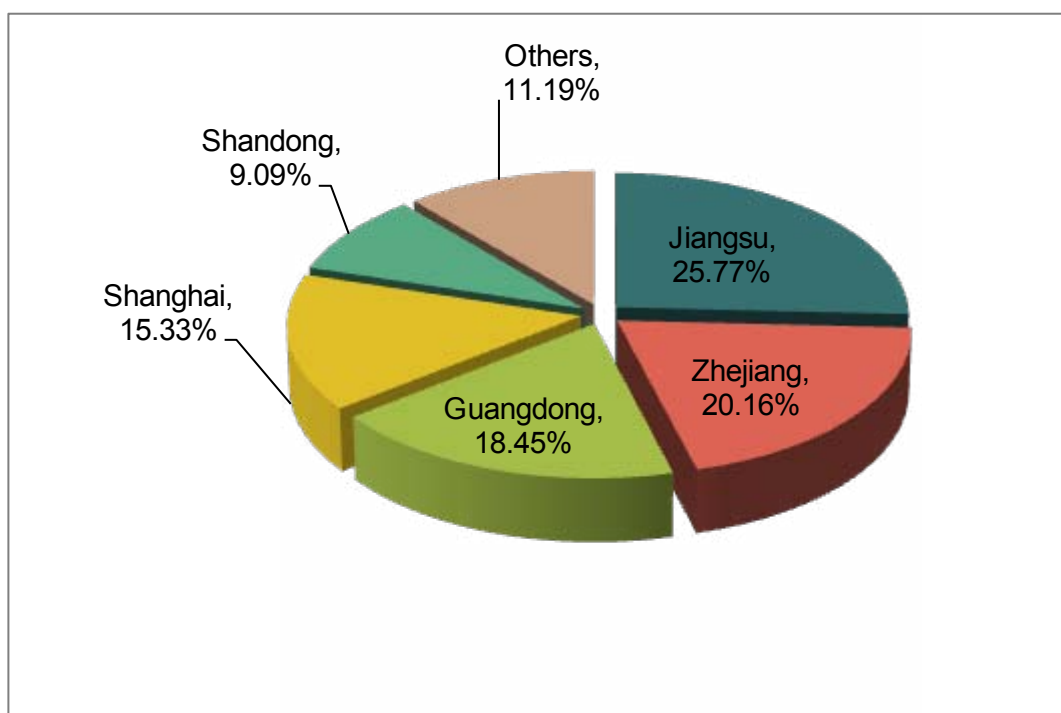
NO.	Original place	Jan. - Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Jiangsu	1,093,195	48,098,056	-5.7%	-10.4%
2	Guangdong	153,951	37,619,586	138.8%	22.4%
3	Zhejiang	1,220,393	36,430,739	27%	42.8%
4	Shandong	484,987	34,934,805	-12.8%	-5.1%
5	Shanghai	119,822	20,460,666	-16.1%	-1.7%
6	Liaoning	495	5,566,284	7.1%	65.9%
7	Hubei	87,567	2,493,492	20.3%	-29.8%
8	Hebei	18,660	2,283,878	-12.8%	27.6%
9	Henan	360	2,131,551	54.5%	96.4%
10	Guizhou	6	1,848,262	200%	517620.4%



According to the export data from January to September in 2014, China's main original export place of Machine-tools for deburring are Jiangsu, Guangdong and Zhejiang province. The total export amount of the three provinces accounted for 60% of the total amount.

1.6. Jan. to Sep. 2014, China Machine-tools for Planning/Shaping (HS: 28) Export Enterprises Distribution (Sort by Export Value)

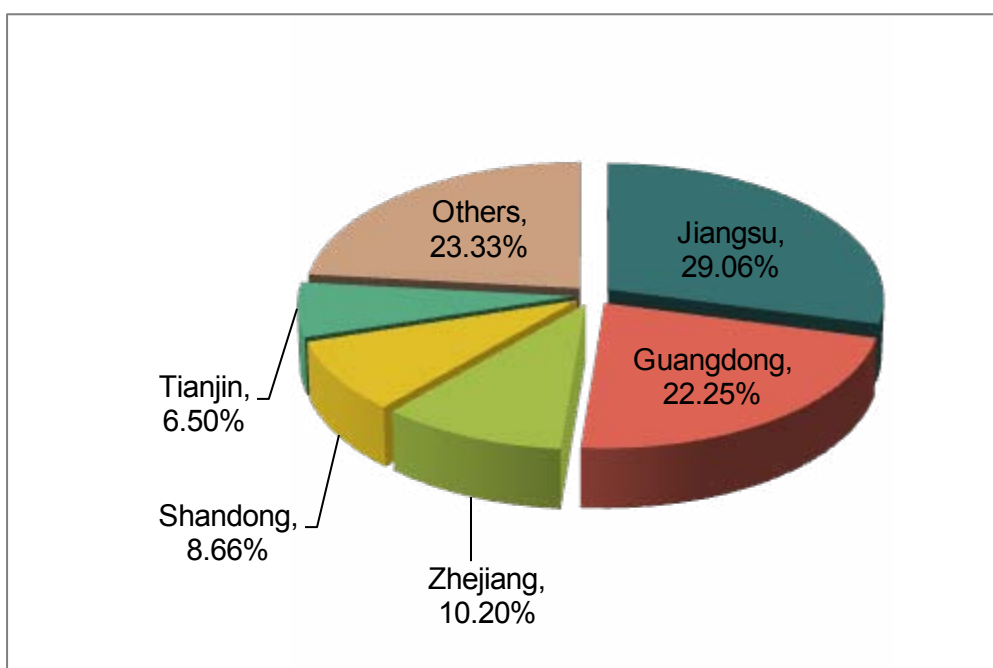
NO.	Original place	Jan. - Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Jiangsu	495,197	54,619,387	5.9%	6.5%
2	Zhejiang	645,263	42,728,627	-0.2%	-4.6%
3	Guangdong	58,903	39,106,887	254.3%	340.2%
4	Shanghai	346,142	32,483,023	-2.5%	8%
5	Shandong	34,757	19,261,073	18.8%	38.1%
6	Tianjin	414	4,704,837	43.3%	147.2%
7	Liaoning	12,375	3,951,322	46.5%	116.3%
8	Henan	2,512	2,503,386	46.5%	99.9%
9	Sichuan	2,100	2,423,536	17.3%	-1.7%
10	Beijing	1,503	2,149,873	62%	-2%



According to the export data from January to September in 2014, China's main original export places of Machine-tools for planning are Jiangsu, Zhejiang and Guangdong province, The total export amount of the three provinces accounted for two thirds of the total amount. In main original export places, the export amount of Guangdong province increased by 340.2%, at the fastest speed, compared to the same period last year.

1.7. Jan. to Sep. 2014, China Machine-tools for Working Metal by Forging, Die-stamping (HS: 8462) Export Enterprises Distribution (Sort by Export Value)

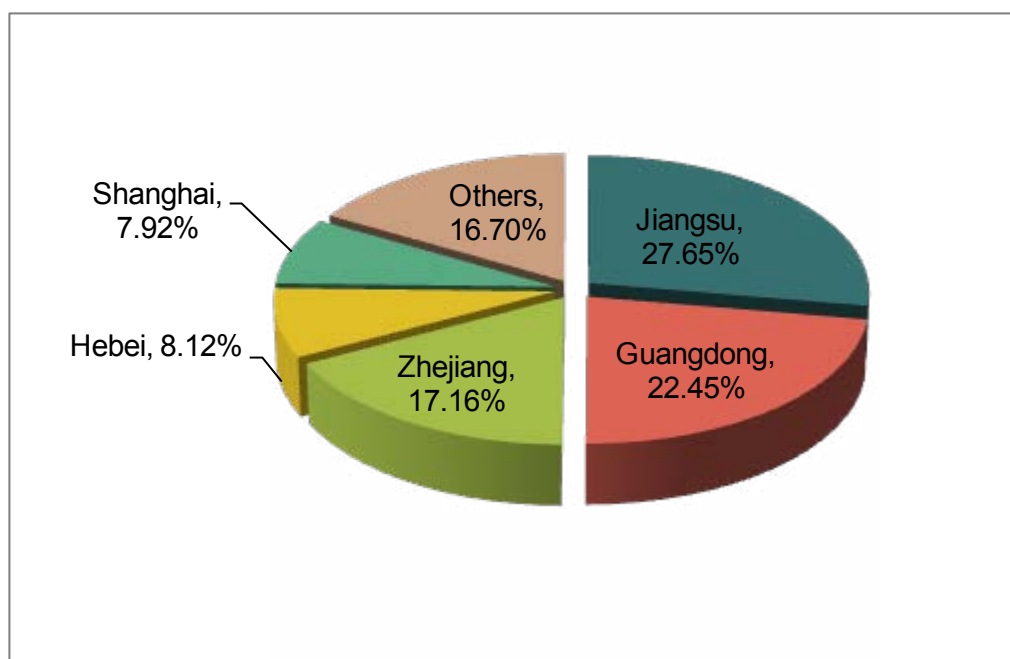
NO.	Original place	Jan. - Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Jiangsu	58,360	195,350,600	47.1%	5.6%
2	Guangdong	12,820	149,547,979	125%	135.3%
3	Zhejiang	141,132	68,558,191	41.5%	-21.8%
4	Shandong	124,923	58,218,417	36.1%	-38.8%
5	Tianjin	664	43,666,111	49.2%	37.6%
6	Shanghai	29,578	42,638,804	20%	25.5%
7	Hubei	886	23,956,851	2.9%	-0.7%
8	Anhui	1,832	20,201,132	36.5%	7.6%
9	Liaoning	557	13,263,308	190.1%	79.8%
10	Hebei	1,354	10,335,255	83%	0.7%



According to the export data from January to September in 2014, China's main original export places of Machine-tools for working metal by forging, die-stamping are Jiangsu , Guangdong and Zhejiang province. The total export amount of Zhejiang and Guangdong province accounted for more than half of the total amount.

1.8. Jan. to Sep. 2014, China Machine-tools for Metal or Cermets, without Removing Material (HS: 8463) Export Enterprises Distribution (Sort by Export Value)

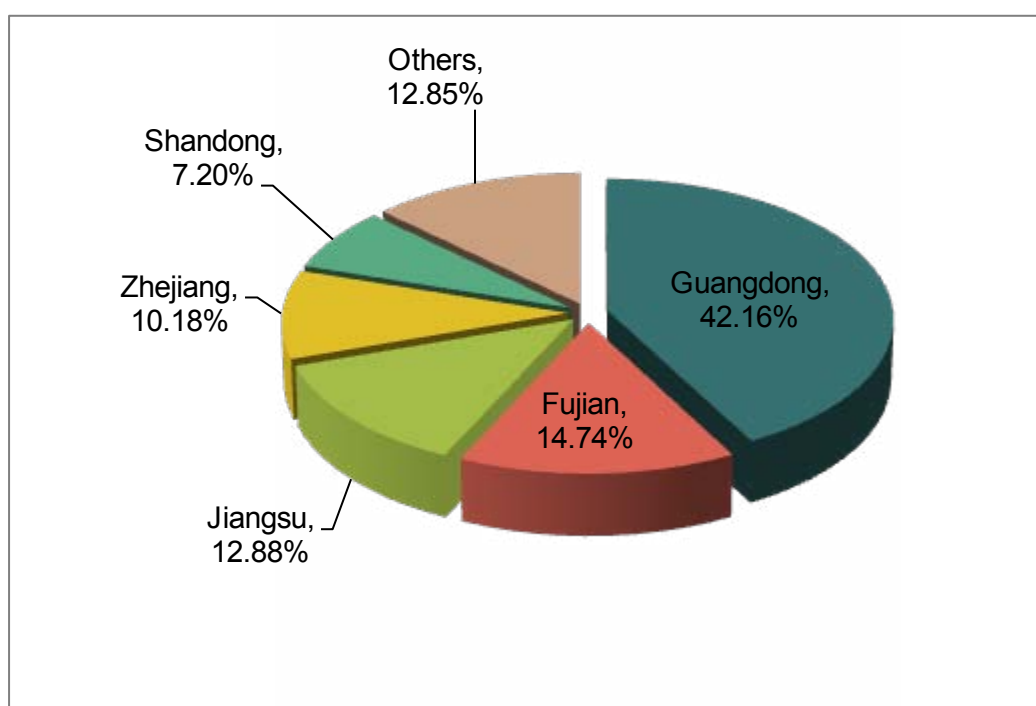
NO.	Original place	Jan. - Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Jiangsu	2,448	43,439,533	-5.3%	21.8%
2	Guangdong	2,235	35,277,016	51.1%	52.9%
3	Zhejiang	5,857	26,969,296	21.3%	12.6%
4	Hebei	1,047	12,760,265	7.1%	13.2%
5	Shanghai	866	12,439,793	-31.2%	8.2%
6	Shandong	831	3,968,422	-34.8%	-35.9%
7	Fujian	142	3,067,446	22.4%	13.5%
8	Liaoning	117	2,610,134	-2.5%	-7.7%
9	Tianjin	260	2,554,181	-35%	-40.1%
10	Beijing	313	2,093,816	36.1%	53.1%



According to the export data from January to September in 2014, China's main original export places of Machine-tools for metal or cermets, without removing material are Jiangsu, Guangdong and Zhejiang province. The total export amount of the three provinces accounted for more than two thirds of the total amount.

1.9. Jan. to Sep. 2014, China Machine-tools for Ceramics and Mineral Materials (HS: 8464) Export Enterprises Distribution (Sort by Export Value)

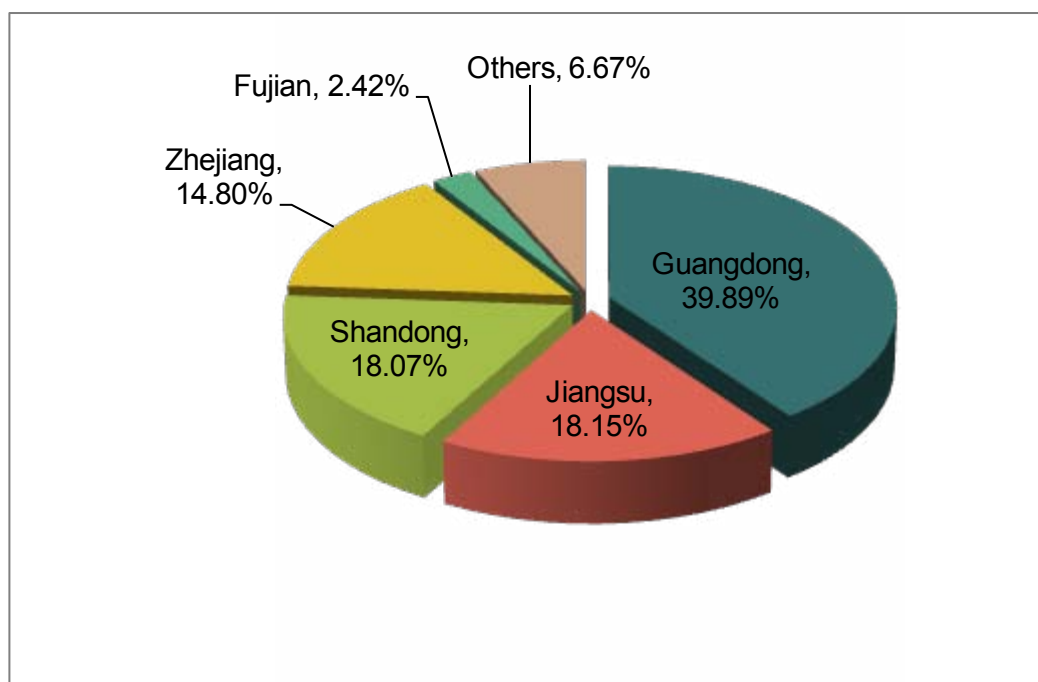
NO.	Original place	Jan. - Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Guangdong	146,063	173,644,993	-6.7%	-15.3%
2	Fujian	17,180	60,700,274	69.3%	5.2%
3	Jiangsu	770,978	53,061,916	8.3%	8.4%
4	Zhejiang	1,447,529	41,913,492	-11.2%	-6.7%
5	Shandong	17,540	29,668,542	-18.7%	-31.5%
6	Shanghai	36,104	17,175,740	-5.4%	-24.2%
7	Beijing	2,537	11,662,476	136.4%	83.1%
8	Liaoning	854	4,615,781	-63.3%	-28.9%
9	Hebei	11,074	2,959,093	35.7%	19.6%
10	Henan	249	2,730,460	-61.1%	252.3%



According to the export data from January to September in 2014, China's main original export places of Machine-tools for ceramics and mineral materials are Guangdong, Fujian and Jiangsu province. The export amount of Guangdong province accounted for 42.16% of the total amount.

1.10. Jan. to Sep. 2014, China Machine-tools for Working Wood, Hard Rubber and Hard Plastics (HS: 8465) Export Enterprises Distribution (Sort by Export Value)

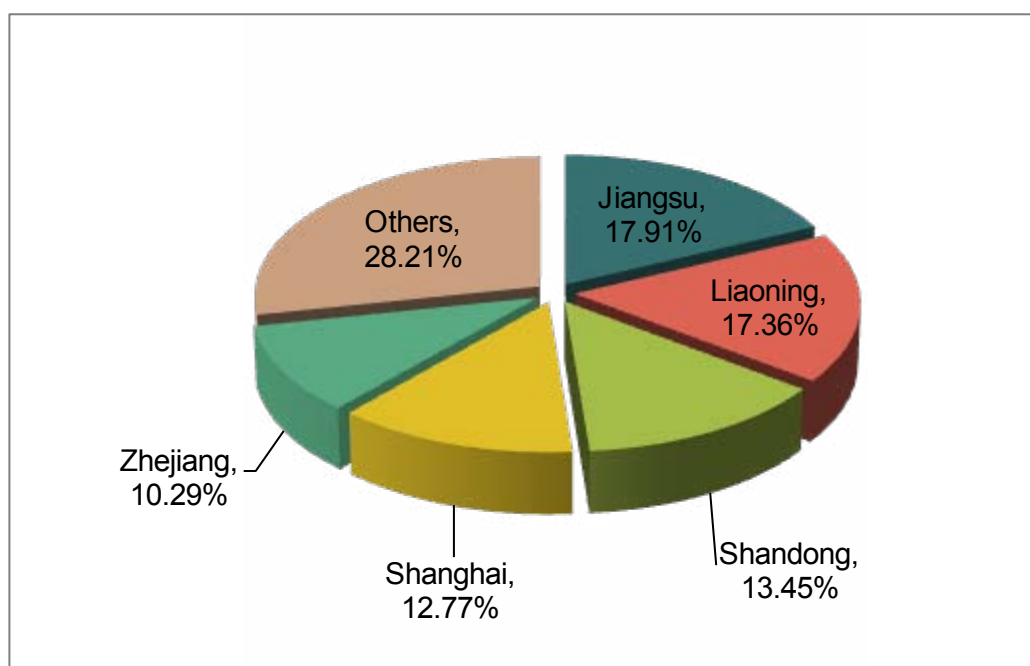
NO.	Original place	Jan. - Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Guangdong	401,400	477,391,396	49.2%	475%
2	Jiangsu	1,628,096	217,257,827	20.7%	27.4%
3	Shandong	911,885	216,311,244	25.4%	50.2%
4	Zhejiang	1,716,037	177,112,389	14.7%	10.9%
5	Fujian	172,691	28,963,381	16.9%	45.2%
6	Shanghai	52,745	20,604,661	175.2%	81.8%
7	Hebei	1,256	16,328,803	58.8%	291.5%
8	Anhui	539	12,895,777	349.2%	16081.4%
9	Liaoning	2,050	5,503,108	144.3%	58.6%
10	Jiangxi	223	3,161,140	159.3%	255.6%



According to the export data from January to September in 2014, China's main original export places of working wood, hard rubber and hard plastics are Guangdong, Jiangsu and Shandong province. The export amount of Guangdong province accounted for about three fourths of the total amount in our country, Guangdong province accounting for 39.89%.

1.11. Jan. to Sep. 2014, China Machinery Parts & Accessories (HS: 8466) Export Enterprises Distribution (Sort by Export Value)

NO.	Original place	Jan. - Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Jiangsu	37,430,787	147,043,161	8.4%	11.4%
2	Liaoning	72,973,082	142,517,176	77.7%	74.5%
3	Shandong	34,767,916	110,402,699	10.5%	18.8%
4	Shanghai	25,781,566	104,862,082	23.3%	6.6%
5	Zhejiang	27,972,243	84,440,653	13.2%	8.9%
6	Guangdong	11,962,167	75,268,526	6.3%	5.9%
7	Tianjin	22,673,466	35,531,335	27.6%	12.8%
8	Hebei	17,961,559	31,355,927	65.9%	40.3%
9	Beijing	3,223,213	19,109,692	-19.2%	18.1%
10	Henan	8,149,976	16,765,582	74.3%	84.2%



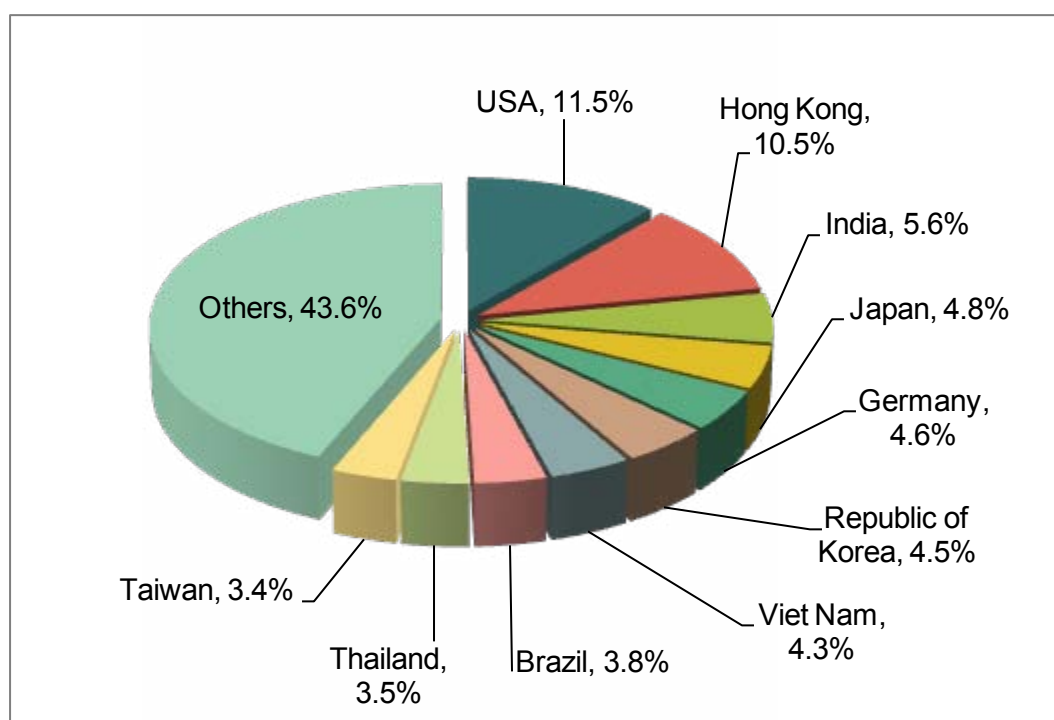
According to the export data from January to September in 2014, China's main original export places of Machine-tools 'accessories are Jiangsu, Liaoning and Shandong province. The export amount of Jiangsu and Liaoning province accounted for 17.91%, 17.36% of the total amount in our country.

Data from: The customs information network

2. China Machine-tools Major Export Countries/Regions Distribution

2.1. Jan. to Sep. 2014, China Ionic-Beam Arc Processes, Water-Jet Cutting Machines (HS: 8456) Major Export Countries/Regions Distribution (Sort by Export Value)

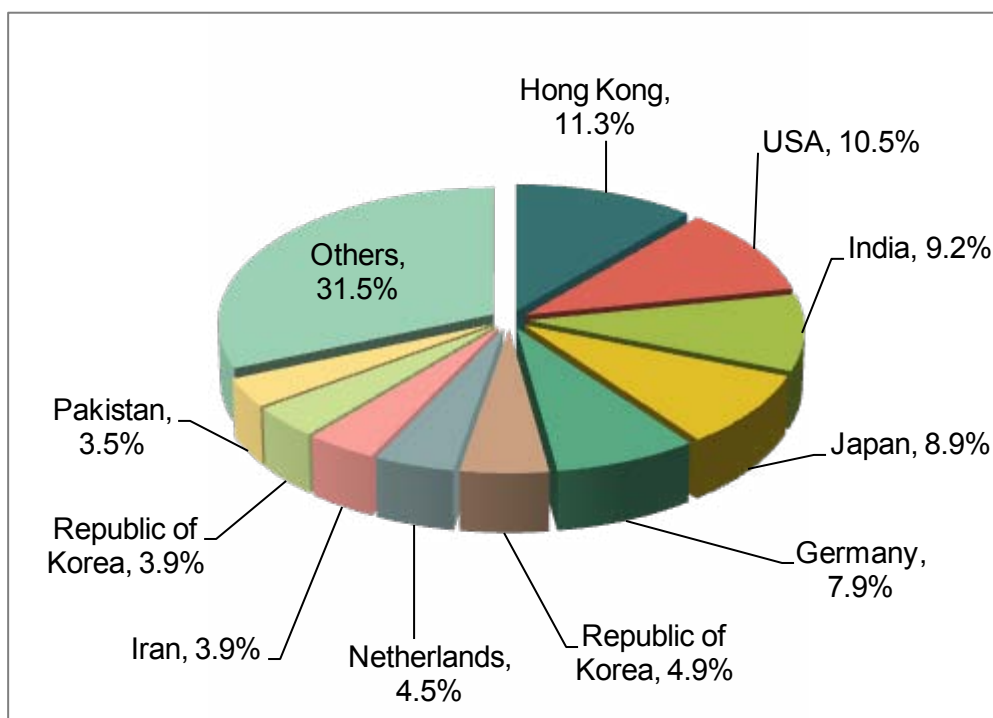
NO.	Countries/Regions	Jan. - Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	USA	27,147	48,499,604	14.2%	6.7%
2	Hong Kong	2,257	44,298,142	0.8%	96.7%
3	India	3,523	23,571,248	12.8%	40.2%
4	Japan	2,237	20,256,303	-29.9%	26.6%
5	Germany	4,364	19,592,927	35.9%	3.8%
6	Republic of Korea	1,266	19,096,695	-2.8%	-26.1%
7	Vietnam	2,778	17,970,421	-11.6%	-39.4%
8	Brazil	3,767	15,880,990	-42%	-6.7%
9	Thailand	4,583	14,926,398	11.9%	16.4%
10	Taiwan	982	14,452,017	25.7%	31.2%



From January to September in 2014, China's main original export countries/regions of ionic-beam arc processes, water-jet cutting machines are Hong Kong, India, Germany, Japan, Korea Vietnam, Brazil, Thailand and Taiwan, etc. The United States and Hong Kong is China's ion arc processing machine tools and water jet cutting machine's main export markets, accounting for 11.5% and 10.5% of the total amount of such products. From January to September in 2014, in China's top ten major ion arc processing machine tools and water jet cutting machine export market, export amount of Hong Kong rose 96.7% at the fastest increasing speed

2.2. Jan. to Sep. 2014, China Machining Centres, Unit Construction Machines (HS: 8457) Major Export Countries/Regions Distribution (Sort by Export Value)

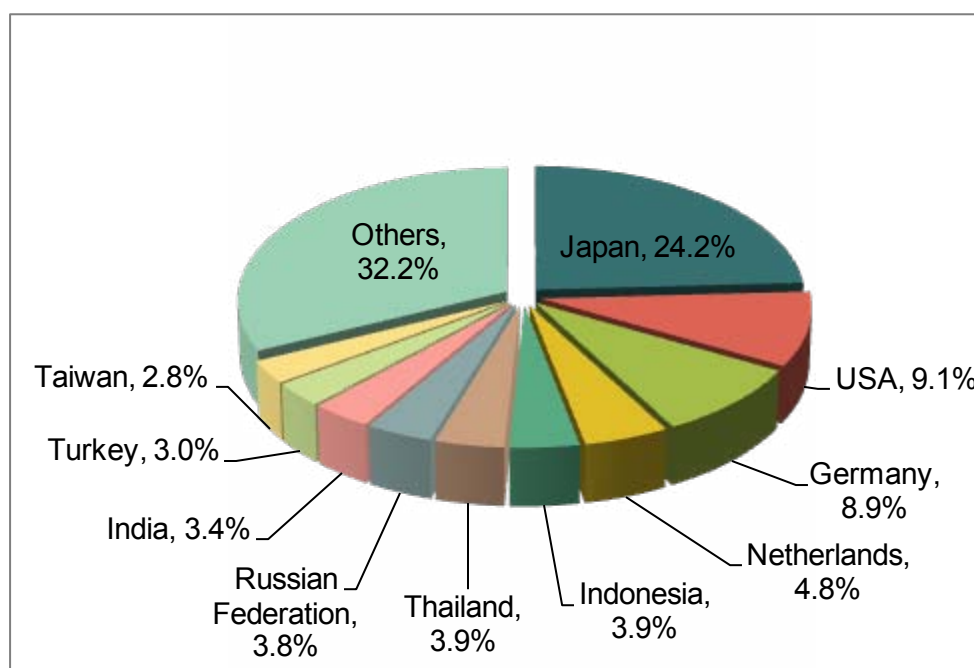
NO.	Countries/Regions	Jan.-Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Hong Kong	238	14,437,441	-23.5%	38.2%
2	USA	308	13,450,163	-12.7%	5.3%
3	India	266	11,698,070	-7%	110.2%
4	Japan	206	11,309,251	14.4%	-3%
5	Germany	108	10,141,004	-65%	-10.4%
6	Republic of Korea	154	6,270,290	-54.2%	30.1%
7	Netherlands	39	5,701,663	-15.2%	20.9%
8	Iran	180	5,038,279	650%	552.6%
9	Republic of Korea	93	4,957,880	121.4%	73.5%
10	Pakistan	291	4,517,323	-51.7%	1952.9%



From January to September in 2014, China's main original export countries/regions of Machining centres, unit construction machines are Hong Kong India Japan Germany Russia's federal Dutch Iran South Korea and Pakistan etc. The United States and Hong Kong is China's Machining centres, unit construction machines's main export markets, accounting for 11.3% and 10.5% of the total amount of such products. From January to September in 2014, in China's top ten major Machining centres, unit construction machines, export amount of India, Iran and Pakistan rose 10.2%, 552.6% and 1952.9%, at the fast increasing speed.

2.3. Jan. to Sep. 2014, China Lathes for Removing Metal (HS: 8458) Major Export Countries/Regions Distribution (Sort by Export Value)

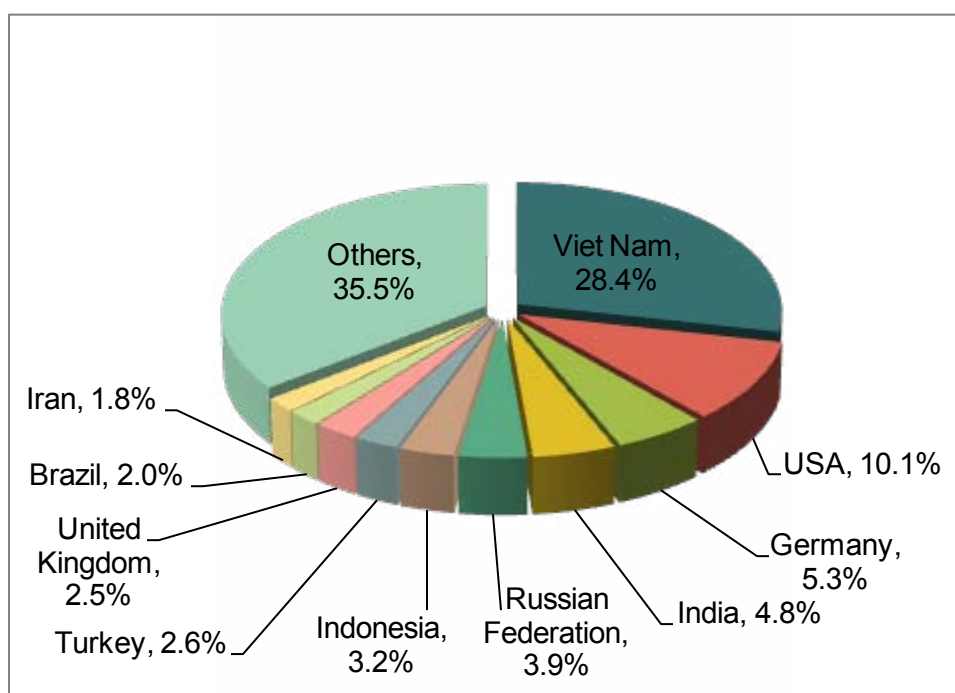
NO.	Countries/Regions	Jan.-Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Japan	3,765	88,842,473	48.6%	59.4%
2	USA	9,772	33,415,136	-6.8%	10.9%
3	Germany	5,945	32,619,781	20.3%	26.5%
4	Netherlands	976	17,654,203	19.8%	35.2%
5	Indonesia	2,027	14,441,022	-14.5%	-22.5%
6	Thailand	956	14,410,170	-5.7%	-1%
7	Russian Federation	2,950	13,869,360	-33.4%	-23.8%
8	India	739	12,568,995	-13.4%	14.5%
9	Turkey	895	11,032,543	15%	84.2%
10	Taiwan	527	10,437,413	53.2%	41.7%



Japan 24.2%, USA 9.1%, Germany 8.9%, and Netherlands 4.8%, Indonesia 3.9%,
 From January to September in 2014, China's main original export countries/regions of Lathes for removing metal are Japan, America, Germany, Netherlands, Indonesia, Thailand, Russia federal, India, Turkey and Taiwan, etc. Japan is China's Lathes for removing metal's main export markets, accounting for 24.2% of the total amount of such products.

2.4. Jan. to Sep. 2014, China Machine-tools for Removing Metal (HS: 8459) Major Export Countries/Regions Distribution (Sort by Export Value)

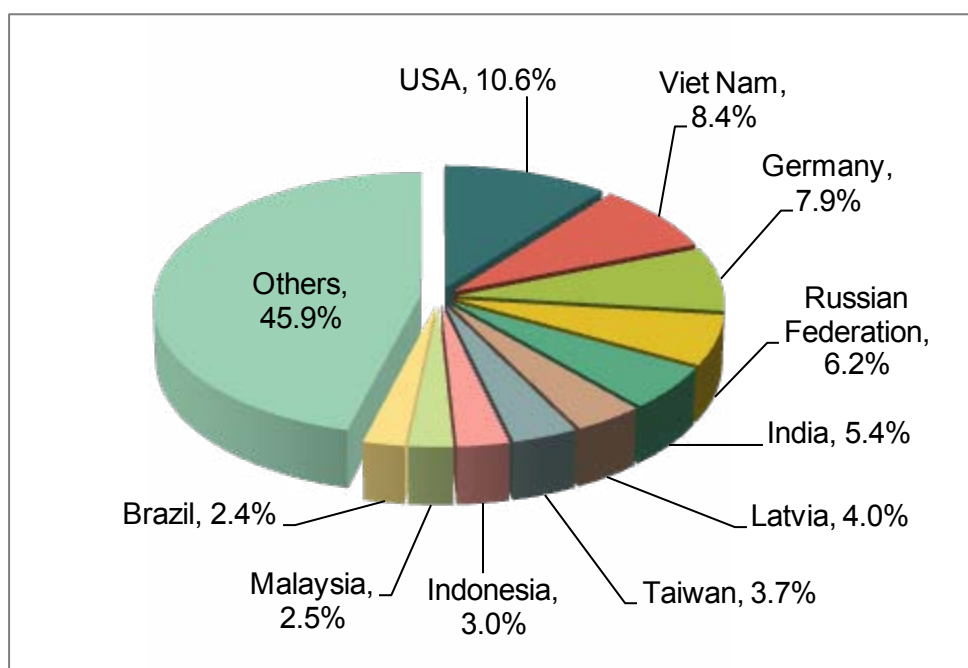
NO.	Countries/Regions	Jan.-Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Vietnam	8,536	83,318,109	-30.6%	2669.7%
2	USA	198,257	29,648,071	-3.3%	4.9%
3	Germany	59,553	15,609,895	24.1%	2.7%
4	India	4,448	14,034,056	3.5%	89.8%
5	Russian Federation	29,570	11,549,794	-2.6%	18%
6	Indonesia	29,539	9,261,555	-37%	-7.5%
7	Turkey	9,998	7,533,019	22.9%	33.3%
8	United Kingdom	29,180	7,300,477	38.3%	36.9%
9	Brazil	29,366	5,748,933	-49.9%	-42.7%
10	Iran	4,528	5,352,315	518.6%	506.9%



From January to September in 2014, China's main original export countries/regions of Machine-tools for removing metal (except product 8458) are Vietnam, America, India, Russia, German, Indonesia, Turkey, British, Brazil and Iran etc. Vietnam is China's Machine-tools for removing metal (except product 8458)'s main export markets, increasing by 2669.7%, accounting for 28.4% from January to September in 2014.

2.5. Jan. to Sep. 2014, China Machine-tools for Sharpening Metal (HS: 8460) Major Export Countries/Regions Distribution (Sort by Export Value)

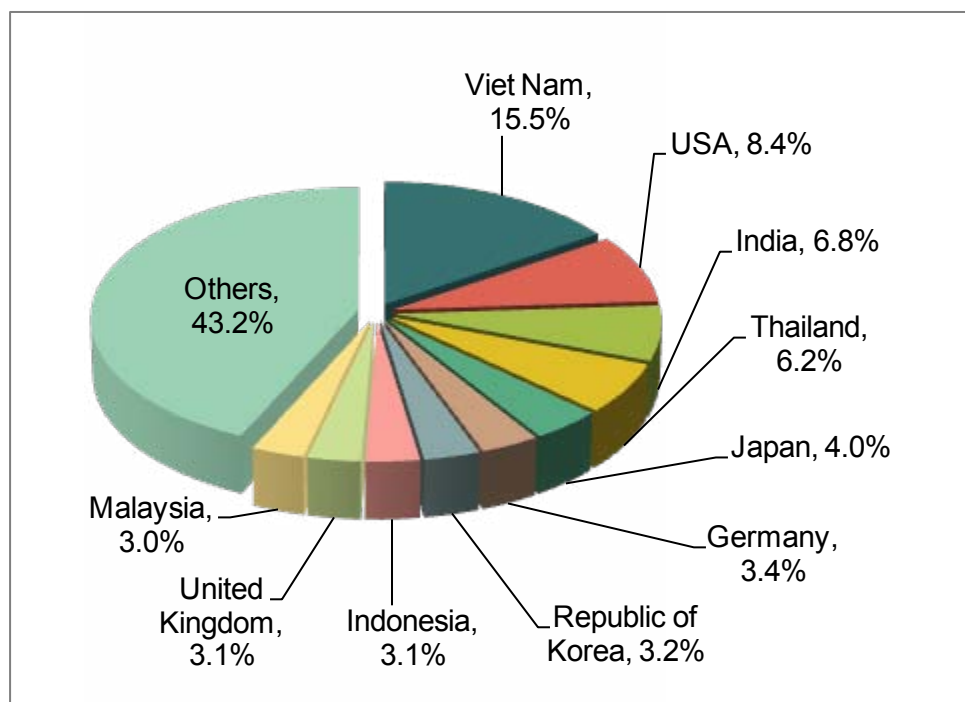
NO.	Countries/Regions	Jan.-Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	USA	558,520	21,436,655	16.4%	0.3%
2	Vietnam	38,027	16,828,382	15.9%	76.4%
3	Germany	264,791	15,817,341	36.5%	-2.1%
4	Russian Federation	343,915	12,486,664	-9.4%	4.2%
5	India	21,553	10,978,134	9.8%	-9.4%
6	Latvia	16,150	7,959,279	-69.1%	554.2%
7	Taiwan	16,273	7,547,228	267.2%	31.5%
8	Indonesia	70,799	5,997,357	113.4%	29.4%
9	Malaysia	17,424	5,135,560	91.7%	35.3%
10	Brazil	149,765	4,802,126	-37.7%	-37.4%



From January to September in 2014, China's main original export countries/regions of Machine-tools for sharpening metal are America, Vietnam Germany Russia federal Indian Latvia Taiwan, Indonesia, Malaysia and Brazil, etc. America is China's Machine-tools for sharpening metal's main export markets, accounting for 10.6% of the total amount of such products. From January to September in 2014, in China's top ten major Machine-tools for sharpening metal market, export amount of Latvia rose 554.2%, at the fastest increasing speed.

2.6. Jan. to Sep. 2014, China Machine-tools for Slotting Metal (HS: 8461) Major Export Countries/Regions Distribution (Sort by Export Value)

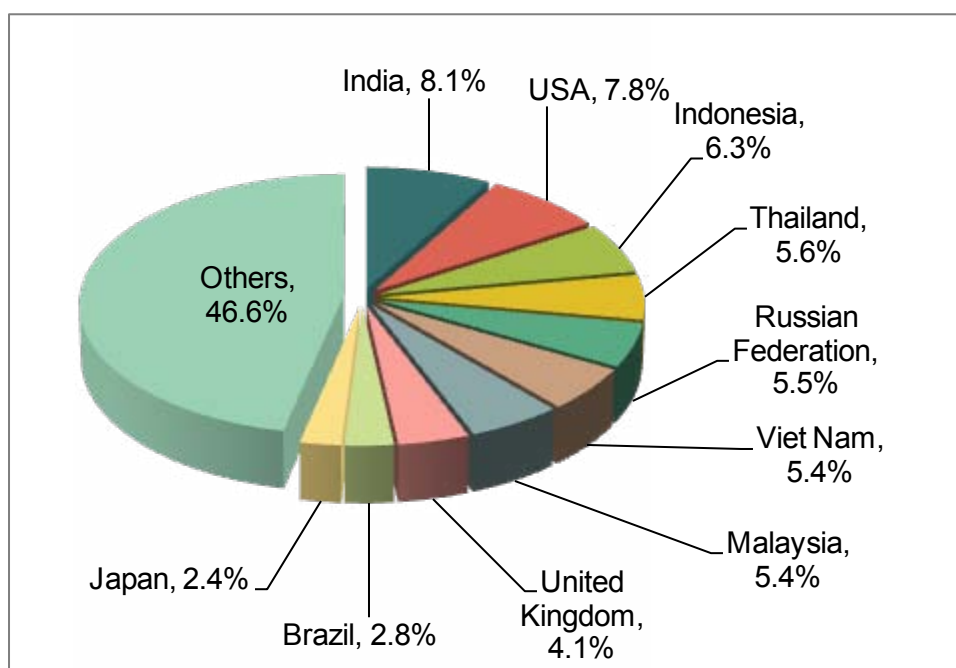
NO.	Countries/Regions	Jan.-Sep.		Compared to the same period last year	
		Volume (-)	Value (USD)	Volume	Value
1	Vietnam	142,875	32,942,200	95.1%	364.7%
2	USA	181,340	17,854,760	-19.7%	-19.6%
3	India	182,491	14,323,626	33.7%	12.2%
4	Thailand	157,936	13,206,712	-14.2%	-4.3%
5	Japan	47,730	8,494,576	27.3%	80.3%
6	Germany	49,555	7,163,853	4.9%	11.1%
7	Republic of Korea	20,831	6,808,264	71.5%	124.3%
8	Indonesia	60,745	6,603,239	9.1%	-3.1%
9	United Kingdom	72,253	6,495,727	37.4%	55.1%
10	Malaysia	26,067	6,419,505	-5.4%	26.9%



From January to September in 2014, China's main original export countries/regions of Machine-tools for slotting metal are Vietnam, Japan, America, Germany, Netherlands, Indonesia, Thailand, Russia federal, India, Turkey and Taiwan, etc. The export amount of Vietnam increased by 364.7%, compared to the same period last year, becoming the biggest China's Machine-tools for slotting metal's main export markets, accounting for 15.5% of the total amount.

2.7. Jan. to Sep. 2014, China Machine-tools for Forging, Hammering (HS: 8462) Major Export Countries/Regions Distribution (Sort by Export Value)

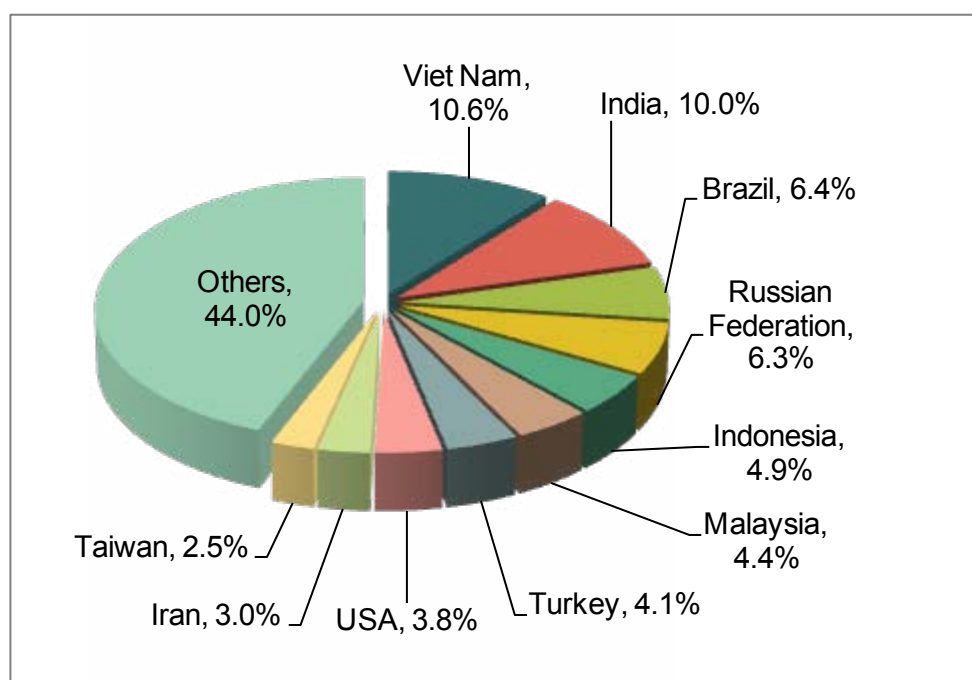
NO.	Countries/Regions	Jan.-Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	India	2,764	54,565,802	22.6%	85.7%
2	USA	121,123	52,400,348	31.9%	-45.3%
3	Indonesia	4,997	42,157,136	-7%	60.2%
4	Thailand	2,570	37,373,869	-20.6%	23.9%
5	Russian Federation	25,786	36,867,471	13.6%	3.3%
6	Vietnam	2,944	36,605,470	108.4%	68.2%
7	Malaysia	16,351	36,415,579	416.5%	94.2%
8	United Kingdom	19,810	27,626,776	83%	486.3%
9	Brazil	2,019	18,909,705	12.2%	-48.4%
10	Japan	6,497	15,926,313	69.6%	18.6%



From January to September in 2014, China's main original export countries/regions of Machine-tools for forging, hammering are India, America, Indonesia, Thailand, Russia federal, Vietnam, Japan, Malaysia, England, Brazil, Japan etc. Indian is China's Machine-tools for forging, hammering's main export markets, accounting for 8.1% of the total amount of such products. The export market of China's Machine-tools for forging, hammering is divided.

2.8. Jan. to Sep. 2014, China Machine-tools for Working Metal or Cermets (HS: 8463) Major Export Countries/Regions Distribution (Sort by Export Value)

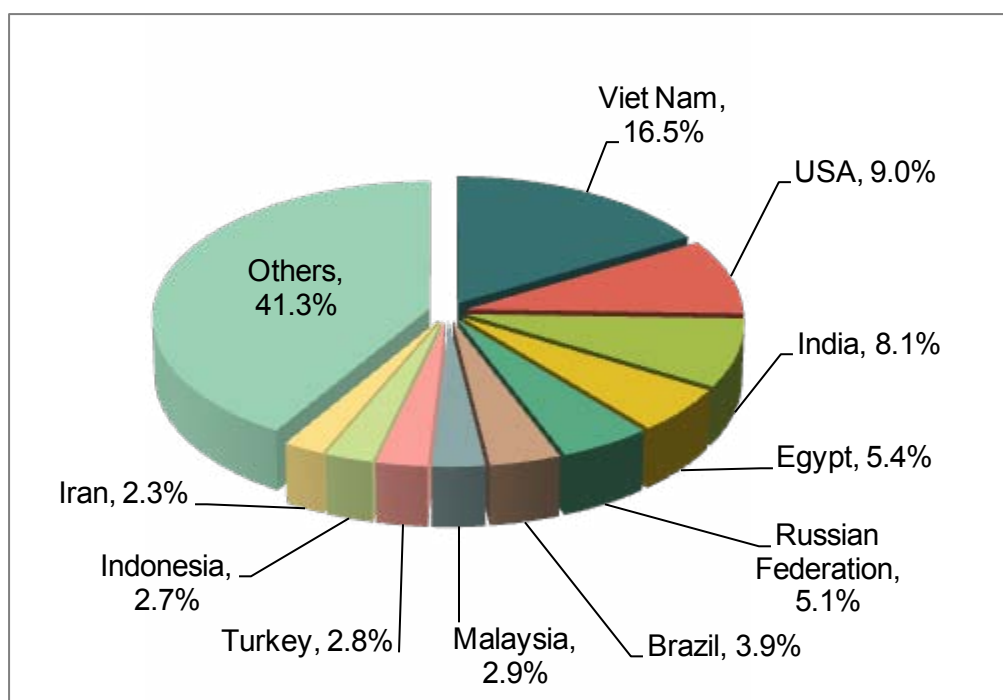
NO.	Countries/Regions	Jan.-Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Vietnam	2,258	16,717,724	135.7%	167%
2	India	811	15,669,093	-4.8%	1.1%
3	Brazil	832	10,098,191	1.2%	139.9%
4	Russian Federation	504	9,870,606	17.8%	38.3%
5	Indonesia	664	7,738,217	-36.2%	-14.1%
6	Malaysia	587	6,869,388	-2.5%	44.2%
7	Turkey	280	6,408,850	-45.7%	26.5%
8	USA	167	5,989,170	-47%	-33.7%
9	Iran	392	4,690,381	37.1%	56.4%
10	Taiwan	274	3,889,185	-3.5%	25.3%



From January to September in 2014, China's main original export countries/regions of Machine-tools for working metal or cermets are Vietnam India Brazil of the Russian federation Indonesia Malaysia Iran and Taiwan in the Turkey, America, Iran and Taiwan etc. Vietnam is China's Machine-tools for working metal or cermets 's main export markets, accounting for 10.6% of the total amount of such products. The export market of China's Machine-tools for working metal or cermets mainly concentrated in the Asian region.

2.9. Jan. to Sep. 2014, China Machine-tools for Mineral Materials or for Cold Working Glass (HS: 8464) Major Export Countries/Regions Distribution (Sort by Export Value)

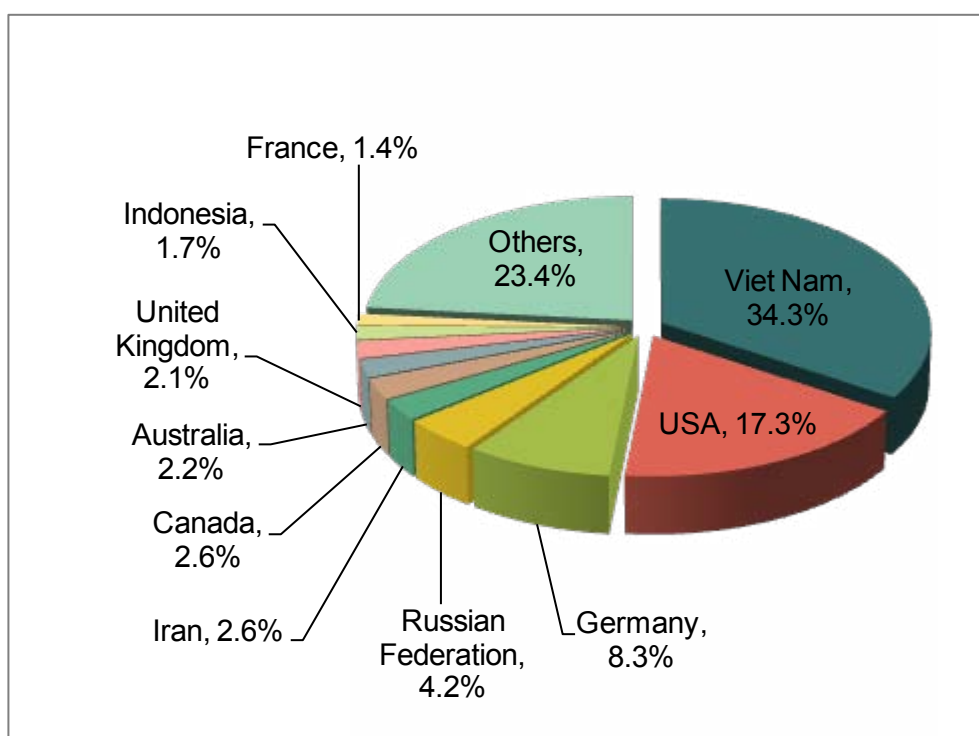
NO.	Countries/Regions	Jan.-Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Vietnam	19,469	68,016,394	-56.4%	-40.2%
2	USA	465,341	36,971,494	-20.8%	0%
3	India	69,932	33,454,172	-25.9%	-4.2%
4	Egypt	9,690	22,334,439	-14.5%	19.4%
5	Russian Federation	343,373	20,846,029	12.7%	-13.7%
6	Brazil	34,622	16,098,024	-33.7%	29.1%
7	Malaysia	24,882	12,068,529	-14.3%	-17.9%
8	Turkey	5,576	11,701,863	-23.4%	-10.9%
9	Indonesia	16,392	11,048,983	4.2%	-16.3%
10	Iran	10,147	9,421,287	31.3%	83.5%



From January to September in 2014, China's main original export countries/regions of Machine-tools for mineral materials or for cold working glass are Vietnam, America, India, Egypt, Russian federal, Brazil, Malaysia, Turkey, Indonesia, Iran etc. From January to September in 2014, Vietnam is China's Machine-tools for working metal or cermets 's main export markets, accounting for 16.5% of the total amount of such products.

2.10. Jan. to Sep. 2014, China Machine-tools for Working Wood, Hard Plastics or Similar Hard Materials (HS: 8465) Major Export Countries/Regions Distribution (Sort by Export Value)

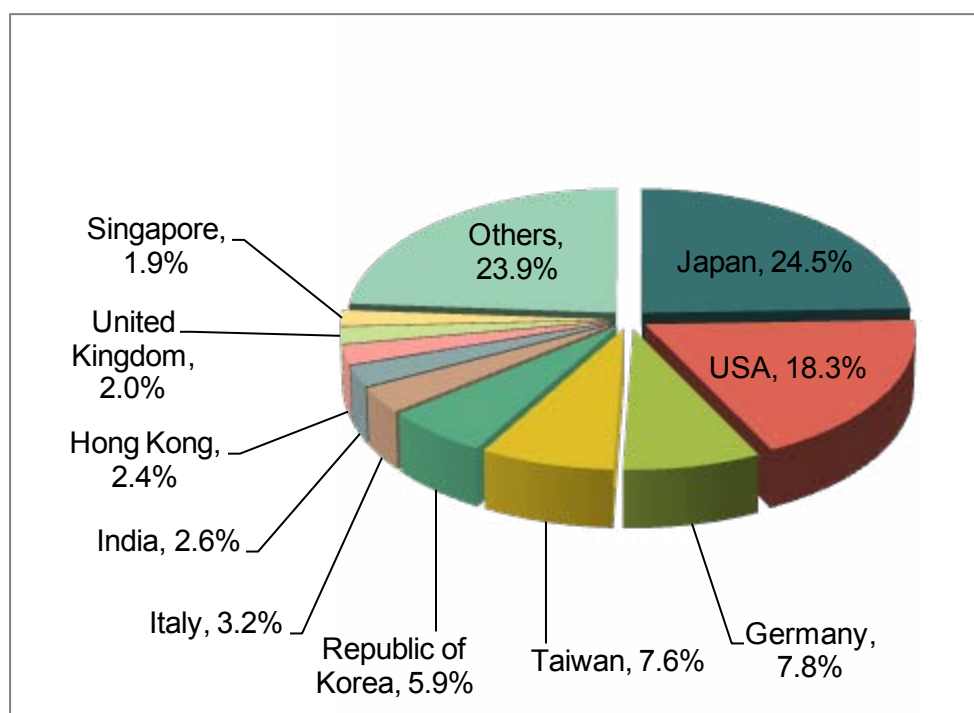
NO.	Countries/Regions	Jan.-Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Vietnam	77,834	410,795,885	359.4%	2487%
2	USA	1,742,248	206,933,476	25.7%	32.2%
3	Germany	840,014	98,785,436	19.1%	18.6%
4	Russian Federation	115,775	50,418,997	-21.3%	35.9%
5	Iran	20,269	31,155,709	243.6%	127.9%
6	Canada	266,196	30,694,053	9.8%	3.7%
7	Australia	183,427	26,028,438	11.1%	4%
8	United Kingdom	236,176	25,064,051	29.4%	42.2%
9	Indonesia	43,429	20,045,684	15.7%	26.4%
10	France	158,184	16,652,697	49.8%	28.9%



From January to September in 2014, China's main original export countries/regions of Machine-tools for working wood, hard plastics or similar hard materials are Vietnam, America, Russian federal, Iran, Canada, Australia, England, Indonesia, France etc. The export amount of Vietnam increased by 2487%, compared to the same period last year, becoming the biggest China's Machine-tools for working wood, hard plastics or similar hard materials' main export markets, accounting for 34.3% of the total amount.

2.11. Jan. to Sep. 2014, China Dividing Heads and Other Special Attachments for Machine-Tools (HS: 8466) Major Export Countries/Regions Distribution (Sort by Export Value)

NO.	Countries/Regions	Jan.-Sep.		Compared to the same period last year	
		Volume	Value (USD)	Volume	Value
1	Japan	89,496,332	200,812,227	67.7%	44.2%
2	USA	59,434,629	150,091,203	40.3%	29.1%
3	Germany	16,042,044	64,233,806	15%	27.6%
4	Taiwan	26,535,492	62,243,219	15.8%	26.7%
5	Republic of Korea	32,966,894	48,725,439	8.1%	2.6%
6	Italy	6,775,469	26,206,762	6.3%	9%
7	India	2,671,344	21,075,773	-13.3%	16.2%
8	Hong Kong	1,379,950	19,325,419	-11.7%	-2.2%
9	United Kingdom	4,377,224	16,657,915	-3.5%	-6%
10	Singapore	5,067,218	15,597,210	12.8%	11.4%



From January to September in 2014, China's main original export countries/regions of Machine-tools for mineral materials or for cold working glass are Japan, Germany, South Korea, American, Taiwan, Italy, India, Hong Kong, the UK and Singapore etc. Japan is the main export market of China's dividing heads and other special attachments for machine-tools, from January to September in 2014, accounting for 24.5% of the total amount of such products.

Data from: customs information network

3. 2014 Global machine tool Industry Major Import Countries Analysis

3.1. Jan. to Jun. 2014, Inorganic Chemicals (HS: 8456) Major Import Countries (Sort by Import Value)

Import Countries/Regions	Import Value (Thousand USD)	Compared to the same period last year
China	540,238	21.98%
Germany	336,124	39.45%
USA	295,747	11.16%
Republic of Korea	147,736	-30.61%
Taiwan	137,016	22.94%

From January to June in 2014, Chinese ion arc processing machine and water jet cutting machine import amount is 540 million dollars, which is the world's most important ion arc processing machine and water jet cutting machine import country. During the first half of 2014, in the five demand markets of plasma arc processing machine and water jet cutting, only Korean import amount drops compared to the same period, dropping over a third.

3.2. From January to June in 2014, for Machining Centres, unit construction machines main demanding countries. (Rating from the imports amount) (HS: 8457)

Import Countries/Regions	Import Value (Thousand USD)	Compared to the same period last year
China	1,937,842	-2.80%
USA	691,231	-0.03%
Germany	256,649	6.74%
Russian Federation	235,504	49.66%
Republic of Korea	204,605	80.48%

From January to June in 2014, Chinese Machining Centres, unit construction machine tools import amount is 1 billion 938 million dollars, which is the world's main Machining Centres, unit construction machine tools import country. From January to June in 2014, in the five demand markets of Machining Centres, unit construction machine tools, Korean import amount increased by 80.48% at the fastest speed, compared to the same period.

3.3. From January to June in 2014, for Lathes (including turning centres) for removing metal main demanding countries (Rating from the imports amount) (HS: 8458)

Import Countries/Region	Import Value (Thousand USD)	Compared to the same period last year
USA	529,521	-15.91%
China	372,868	-3.00%
Germany	296,013	15.52%
Thailand	203,048	23.73%
Belgium	183,806	23.71%

From January to June in 2014, American Lathes (including turning centres) for removing metal

import amount is 540 million dollars, which is the world's most important Lathes (including turning centres) for removing metal import country. During the first half of 2014, China is the second import country of the product, whose import sum is 373 million dollars.

3.4. From January to June in 2014, or Lathes (including turning centres) for removing metal except product HS: 8458 main demanding countries. (Rating from the imports amount) (HS: 8459)

Import Countries/Regions	Import Value (Thousand USD)	Compared to the same period last year
China	307,601	-11.76%
USA	195,408	-7.52%
Thailand	147,777	48.32%
Germany	116,378	-5.91%
India	82,710	-21.61%

From January to June in 2014, the main source of demand for Lathes (including turning centres) for removing metal except product HS: 8458 is China, whose import amount is 308 million dollars.

3.5. From January to June in 2014, for Machine-tools for Deburring Main Demanding Countries. (Rating from the imports amount) (HS: 8460)

Import Countries/Regions	Import Value (Thousand USD)	Compared to the same period last year
China	636,948	-10.83%
USA	224,029	-9.51%
Germany	191,042	-4.14%
Thailand	112,849	-5.42%
Republic of Korea	107,826	10.68%

From January to June in 2014, Machine-tools for deburring import amount in China is 637 million dollars, which is the world's biggest Machine-tools for deburring import country. During the first half of 2014, the four biggest deburring import countries' import sum drop to some extent.

3.6. From January to June in 2014, for Machine-tools for Planning Main Demanding Countries. (Rating from the imports amount). (HS: 8461)

Import Countries/Regions	Import Value (Thousand USD)	Compared to the same period last year
China	202,001	-28.16%
USA	123,880	-21.28%
Thailand	88,540	-6.69%
Germany	66,436	3.97%
India	64,254	-0.94%

From January to June in 2014, China is the world's biggest demand country, whose import sum is 202 million dollars. During the first half of 2014, among the five biggest planning import countries, except German, the other four countries' import sum drop to some extent.

3.7. From January to June in 2014, for Machine-tools for Working Metal By Forging, Die-Stamping Main Demanding Countries. (Rating from the imports amount). (HS: 8462)

Import Countries/Regions	Import Value (Thousand USD)	Compared to the same period last year
China	820,021	-10.86%
USA	478,776	4.43%
Thailand	338,802	-5.16%
Mexico	309,963	-15.58%
Russian Federation	263,195	-5.29%

From January to June in 2014, China is the world's biggest Machine-tools for working metal by forging, die-stamping demand country, whose import sum is 82 million dollars. During the first half of 2014, among the five biggest Machine-tools for working metal by forging, die-stamping import countries, except America, the other four countries' import sum drop to some extent.

3.8. From January to June in 2014, for Machine-tools for Machine-tools for Metal or Cermets, without Removing Material Main Demanding Countries. (Rating from the imports amount)(HS: 8463)

Import Countries/Regions	Import Value (Thousand USD)	Compared to the same period last year
China	128,128	-27.06%
USA	82,197	-1.84%
Mexico	66,134	40.31%
Turkey	38,836	32.83%
Germany	38,307	31.42%

From January to June in 2014, China is the world's biggest Machine-tools for metal or cermets, without removing material demand country, whose import sum is 12.8 million dollars.

3.9. From January to June in 2014, for Machine-tools for Ceramics and Mineral Materials Main Demanding Countries. (Rating from the imports amount)(HS: 8464)

Import Countries/Regions	Import Value (Thousand USD)	Compared to the same period last year
China	351,225	59.17%
USA	127,037	13.76%
Russian Federation	126,334	89.06%
India	52,963	57.78%
Brazil	49,642	-18.98%

From January to June in 2014, Chinese Machine-tools for ceramics and mineral materials import sum increased by 59.17%, accounting for 35.1 million dollars, being the biggest Machine-tools for ceramics and mineral materials import demand country.

3.10. From January to June in 2014, Machine-tools for Working Wood, Hard Rubber and Hard Plastics Main Demanding Countries. (Rating from the imports amount)(HS: 8465)

Import Countries/Regions	Import Value (Thousand USD)	Compared to the same period last year
USA	482,869	14.97%
Russian Federation	247,558	8.70%
China	182,061	-17.08%
Germany	177,493	10.95%
Canada	120,189	-10.60%

From January to June in 2014, America is the world's biggest Machine-tools for working wood, hard rubber and hard plastics import demand country, whose import sum is 18.3 million dollars. From January to June in 2014, Chinese Machine-tools for ceramics and mineral materials import sum is 18.2 million dollars, being the third import country.

3.11. From January to June in 2014, for Machine-tools for Accessories Main Demanding Countries. (Rating from the imports amount)(HS: 8464)

Import Countries/Regions	Import Value (Thousand USD)	Compared to the same period last year
USA	1,173,849	6.41%
China	957,150	9.88%
Germany	895,455	2.08%
France	375,638	0.58%
Japan	366,795	23.19%

From January to June in 2014, America is the world's biggest Machine-tools for accessories main demanding country, whose import sum is 1 billion 17.4 million dollars. From January to June in 2014, Chinese Machine-tools for accessories import sum is 95.7 million dollars, being the second import country

Data from: UN Comtrade

4. From January to June in 2014, global Major Export Countries of Machine-tools

4.1. From January to June in 2014, Major Export Countries of Ionic-Beam Arc Processes, Water-Jet Cutting Machines. (Rating from the exports amount) (HS: 8456)

Export Countries/Regions	Export Value (Thousand USD)	Compared to the same period last year
Germany	632,875	16.13%
Switzerland	497,305	35.37%
Japan	476,575	15.57%
China	258,123	11.39%
USA	247,441	-6.65%

German is the Major Export Countries of ionic-beam arc processes, water-jet cutting machines. From January to June in 2014, Germany ionic-beam arc processes, water-jet cutting machines' export sum is 63.3 dollars. From January to June in 2014, Chinese ionic-beam arc processes, water-jet cutting machines' export sum is 25.8 dollars, rating the fourth. The original export countries of ionic-beam arc processes, water-jet cutting machines are developed countries.

4.2. From January to June in 2014, Major Export Countries of Machining Centres, Unit Construction Machines. (Rating from the exports amount) (HS: 8457)

Export Countries/Regions	Export Value (Thousand USD)	Compared to the same period last year
Japan	2,044,797	25.40%
Germany	1,298,511	-1.60%
Taiwan	593,845	13.73%
USA	357,114	-4.43%
Republic of Korea	230,677	-7.23%

From January to June in 2014, Japanese Machining Centres, unit construction machines export sum is 2 billion 45 million dollars, being the Major Export Countries of Machining Centres, unit construction machines. The original export countries of Machining Centres, unit construction machines are mostly developed countries.

4.3. From January to June in 2014, Major Export Countries of Lathes (including turning centres) for Removing Metal. (Rating from the exports amount) (HS: 8458)

Export Countries/Regions	Export Value (Thousand USD)	Compared to the same period last year
Japan	943,818	0.07%
Germany	526,331	-0.88%
Taiwan	395,869	6.43%
Republic of Korea	338,963	-6.29%
China	234,195	9.45%

From January to June in 2014, Japanese Lathes (including turning centres) for removing metal export sum is 944 million dollars, being the biggest Export Countries of Lathes (including turning centres) for removing metal. From January to June in 2014, Chinese export sum is 234 million dollars, being the fifth biggest original export country in the world. The original export countries of Lathes (including turning centres) for removing metal are mostly developed countries.

4.4. From January to June in 2014, Major Export Countries of Lathes (including turning centres) for Removing Metal, except Product 8458. (Rating from the exports amount) (HS: 8459)

Export Countries/Regions	Export Value (Thousand USD)	Compared to the same period last year
Germany	403,865	-30.23%
Japan	261,311	-15.37%
Italy	227,744	-7.09%
Taiwan	188,259	-1.20%
China	143,051	11.67%

From January to June in 2014, Germany Lathes (including turning centres) for removing metal, except product 8458 export sum is 404 million dollars, which is the biggest export country. Chinese export sum is 143 million dollars, rating the fifth. The original export countries of Lathes (including turning centres) for removing metal, except product 8458 are mostly developed countries.

4.5. From January to June in 2014, Major Export Countries of Machine-tools for Sharpening Metal. (Rating from the exports amount) (HS: 8460)

Export Countries/Regions	Export Value (Thousand USD)	Compared to the same period last year
Germany	512,686	-17.28%
Japan	409,640	-12.78%
Switzerland	249,512	-1.07%
Italy	164,306	-22.65%
Taiwan	148,975	28.86%

From January to June in 2014, Germany Machine-tools for sharpening metal export sum is 513 million dollars, which is the biggest export country. The original export countries of Machine-tools for sharpening metal are mostly developed countries.

4.6. From January to June in 2014, Major Export Countries of Machine-tools for Planning. (Rating from the exports amount) (HS: 8461)

Export Countries/Regions	Export Value (Thousand USD)	Compared to the same period last year
Germany	337,987	-12.28%
Japan	167,692	-4.33%
China	127,709	19.43%
USA	100,982	-12.83%
Taiwan	100,289	1.94%

From January to June in 2014, Germany Machine-tools for planning metal export sum is 338 million dollars, which is the biggest export country in the world. The original export countries of Machine-

tools for planning metal are mostly developed countries.

4.7. From January to June in 2014, Major Export Countries of Machine-tools for Working Metal by Forging, Die-Stamping. (Rating from the exports amount) (HS: 8462)

Export Countries/Regions	Export Value (Thousand USD)	Compared to the same period last year
Germany	892,890	-1.51%
Italy	704,757	12.19%
Japan	704,060	-1.16%
China	429,507	3.81%
USA	368,095	-0.32%

From January to June in 2014, Germany Machine-tools for working metal by forging, die-stamping is 893 million dollars, which is the biggest export country in the world. Chinese export sum is 430 million dollars, rating the fourth. The original export countries of Machine-tools for working metal by forging, die-stamping are mostly developed countries.

4.8. From January to June in 2014, Major Export Countries of Machine-tools for Metal or Cermets, without Removing Material. (Rating from the exports amount) (HS: 8463)

Export Countries/Regions	Export Value (Thousand USD)	Compared to the same period last year
Germany	238,135	12.36%
Italy	141,136	-8.34%
China	106,164	19.18%
Japan	102,877	-6.19%
Switzerland	62,665	38.18%

From January to June in 2014, Germany Machine-tools for metal or cermets, without removing material is 238 million dollars, which is the biggest export country in the world. During the first half of the year, Chinese export sum is 106 million dollars, rating the third. The original export countries of Machine-tools for metal or cermets, without removing material are mostly developed countries.

4.9. From January to June in 2014, Major Export Countries of Machine-tools for Ceramics and Mineral Materials. (Rating from the exports amount) (HS: 8464)

Export Countries/Regions	Export Value (Thousand USD)	Compared to the same period last year
Italy	444,390	5.11%
China	263,371	-11.77%
Japan	152,962	21.06%
Germany	103,569	29.92%
Taiwan	49,213	20.03%

From January to June in 2014, Italian Machine-tools for ceramics and mineral materials is 444 million dollars, which is the biggest export country in the world. From January to June in 2014, Chinese Machine-tools for ceramics and mineral materials export sum is 263 million dollars,

following Italy.

4.10. From January to June in 2014, Major Export Countries of Machine-tools for Working Wood, Hard Rubber and Hard Plastics. (Rating from the exports amount) (HS: 8465)

Export Countries/Regions	Export Value (Thousand USD)	Compared to the same period last year
Germany	818,460	15.96%
China	598,735	68.28%
Italy	576,533	12.34%
Taiwan	295,214	20.46%
Austria	218,639	22.54%

From January to June in 2014, Germany Machine-tools for working wood, hard rubber and hard plastics is 818 million dollars, which is the biggest export country in the world. From January to June in 2014, Chinese Machine-tools for working wood, hard rubber and hard plastics export sum is 599 million dollars, rating the second.

4.11. From January to June in 2014, Major Export Countries of Machine-tools' Accessories. (Rating from the exports amount) (HS: 8466)

Export Countries/Regions	Export Value (Thousand USD)	Compared to the same period last year
Germany	1,828,334	5.84%
USA	1,033,710	-4.23%
Japan	824,652	7.97%
Italy	812,246	13.26%
Switzerland	614,780	7.33%

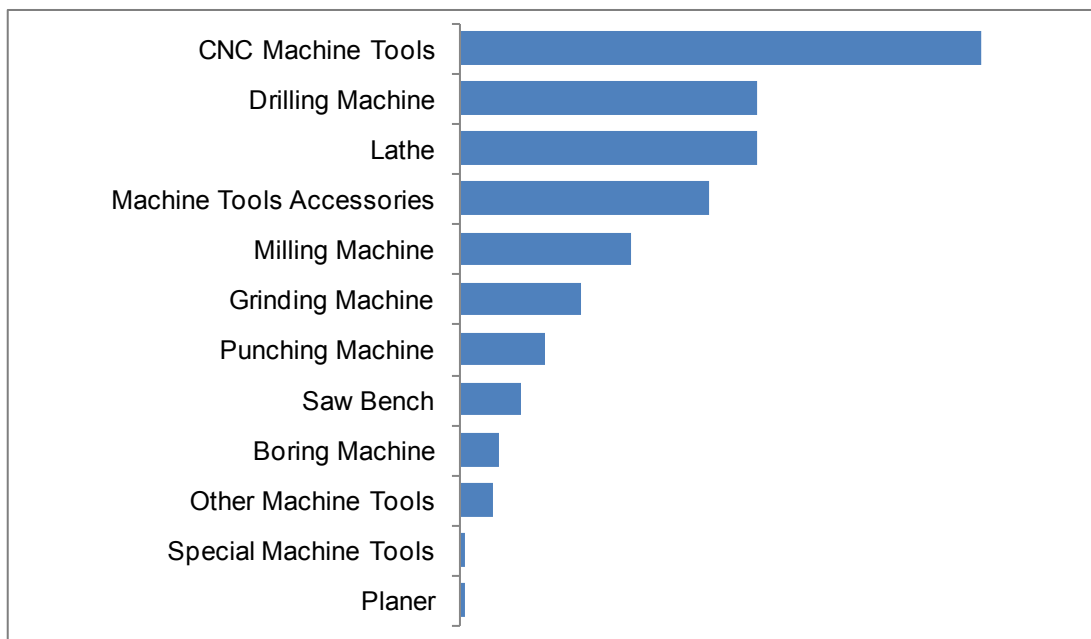
From January to June in 2014, Germany Machine-tools 'accessories is 1billion 828 million dollars, which is the biggest export country in the world. The original export countries of Machine-tools 'accessories are mostly developed countries.

Data from: UN Comtrade

5. Machine-tools Industry Data Analysis of Made-in-China.com

5.1. Machine-tools Industry Professional Buyers Interest of Made-in-China.com

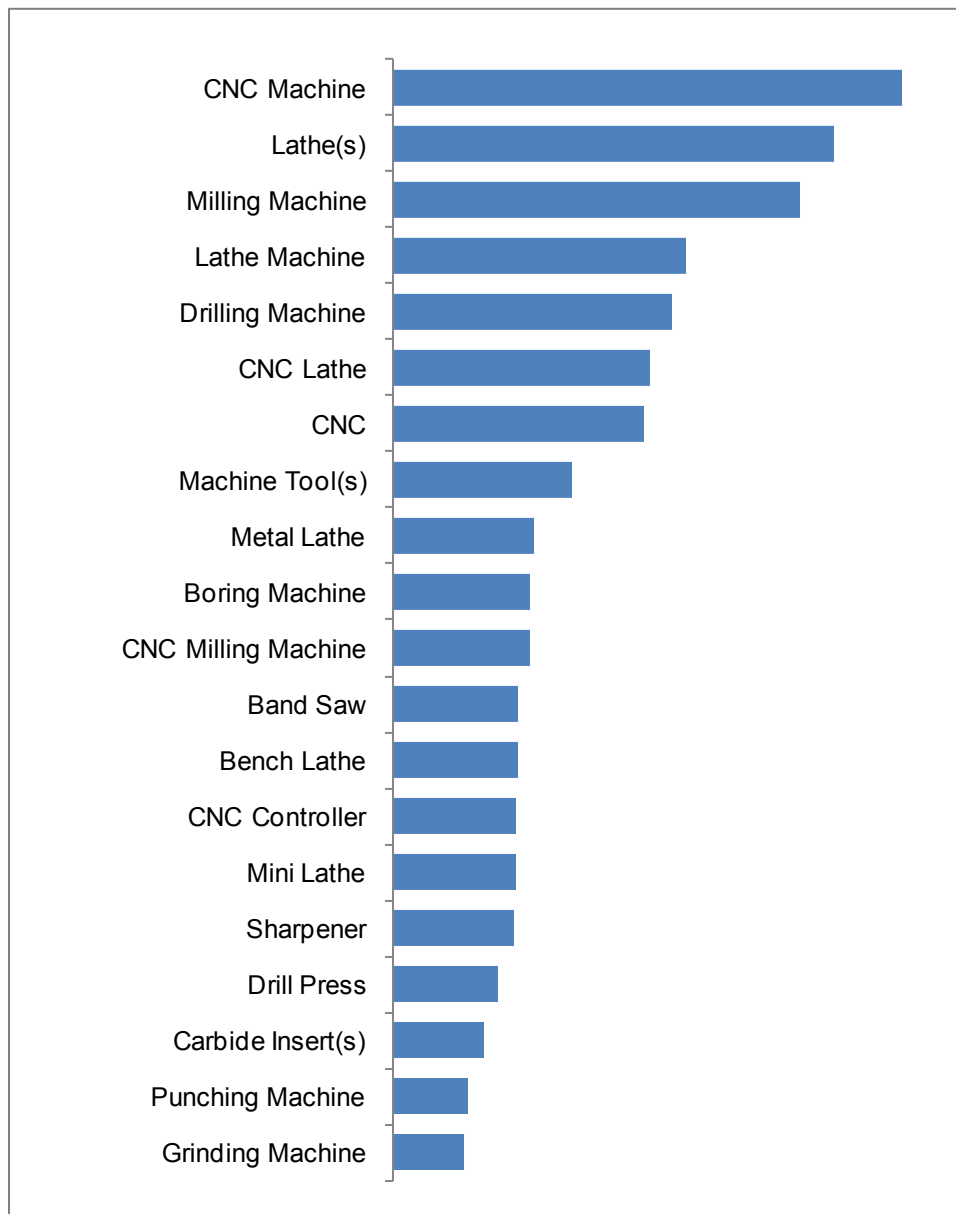
Statistical time: From Jan. to Dec. in 2014



From January to December in 2014, the most popular items in industry of Machine-tools is CNC Machine Tools, followed by Drilling Machine and Lathe.

5.2. Machine-tools Industry Professional Buyers Hot Search Keywords of Made-in-China.com

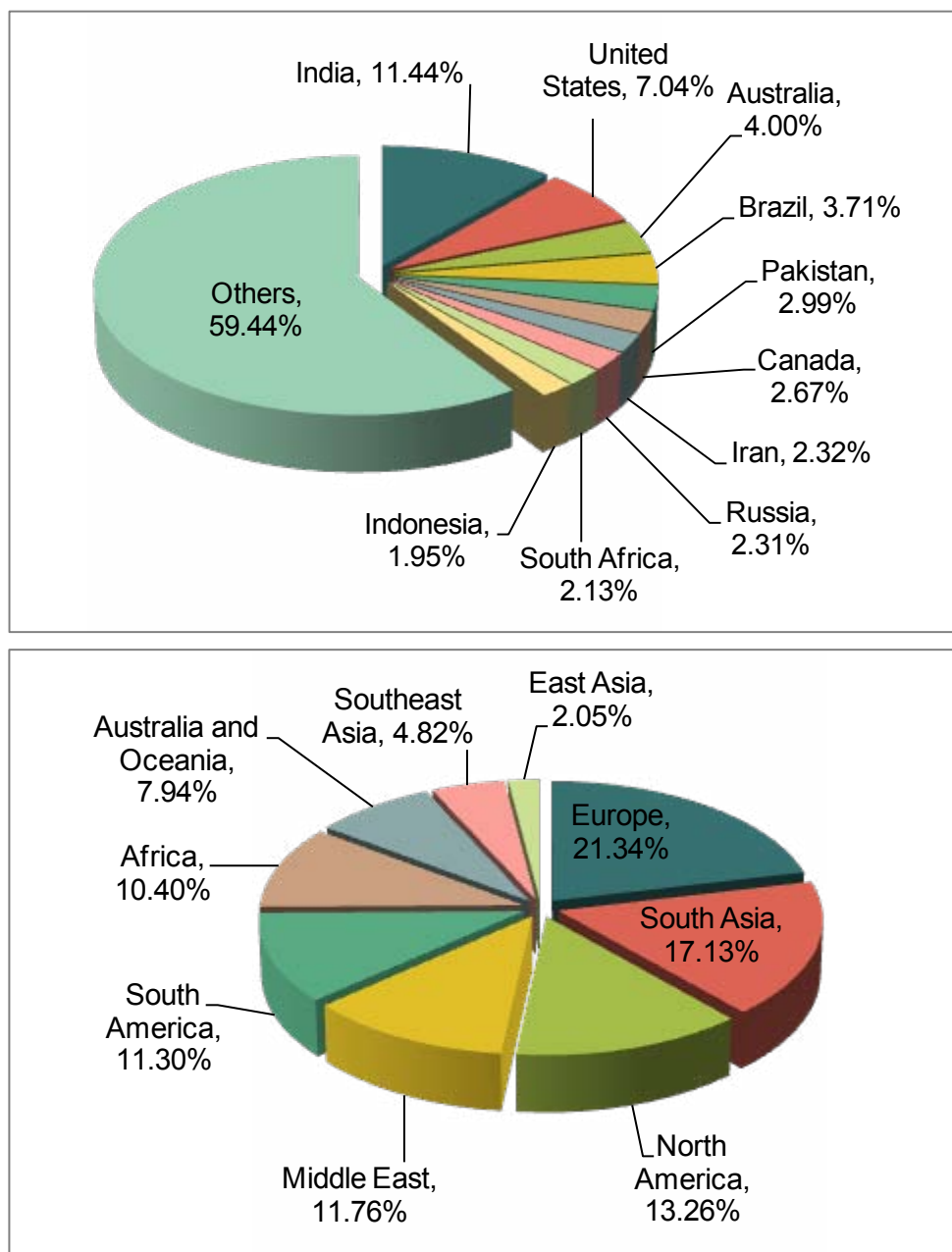
Machine-tools Industry Professional Buyers Hot Search Keywords from Oct. to Dec. in 2014.



From October to December in 2014, the hottest Search Keywords in industry of Machine-tools is CNC Machine, followed by Lathe(s) and Milling Machine.

5.3. Machine-tools Industry Professional Buyers Distribution of Made-in-China.com

Statistical time: From Jan. to Dec. in 2014



From January to December in 2014, the buyers of Machine-tools on Made-in-china.com are mostly from India, America and Australia. Among them, buyers from India accounts for 11.44%. On continents aspect, buyers of Machine-tools on Made-in-china.com are mostly from European, South-Asian and North-American district.

Data from: Made-in-China.com

The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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