

2014 Transportation

Industry Analysis Report

2015.06



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1.China Transportation Industry Export Enterprises Distribution

Notes:

HS Code	Product Name	Abbreviation
8609	Containers (including containers for the transport of fluids) specially designed and equipped for carriage by one or more modes of transport	Containers
8701	Tractors (other than tractors of heading No.8709)	Tractors
8702	Motor vehicles for the transport of ten or more persons, including the driver	Motor vehicles with at least ten seats
8703	Motor cars and other motor vehicles principally designed for the transport of persons (other than those of heading No. 8702), including station wagons and racing cars	Manned motor vehicles, including racing car
8704	Motor vehicles for the transport of goods	Freight vehicles
8706	Chassis fitted with engines, for the motor vehicles of headings Nos. 8701 to 8705	Motor vehicles and chassis fitted with engines
8707	Bodies (including cabs), for the motor vehicles of headings Nos. 8701 to 8705	Bodies for motor vehicles
8708	Parts and accessories of the motor vehicles of headings Nos. 8701 to 8705	Parts and accessories for motor vehicles
8709	Works trucks, self-propelled, not fitted with lifting or handling equipment, of the type used in factories, warehouses, dock Regions or airports for short distance transport of goods; tractors of the type used on railway station platforms; parts of the ...	Freight vehicles for short distance transport
8716	Trailers and semi-trailers; other vehicles, not mechanically propelled; parts thereof	Trailers and semi-trailers

1.1.China Containers(HS:8609)Export Enterprises Distribution, from Jan. to Dec. 2014(Listed by Export Value)

No.	Region	In Total		Compared to the Same Period of Last Year	
		Volume(Unit)	Value(USD)	Volume	Value
1	Guangdong	670,772	2,205,624,434	16.1%	10.2%
2	Jiangsu	477,584	2,106,919,011	20.9%	21.1%
3	Shandong	185,550	1,159,347,649	3.4%	-9.8%
4	Shanghai	183,965	889,983,166	-14.8%	-31.1%
5	Zhejiang	266,085	821,035,170	31.5%	21.3%
6	Tianjin	269,007	385,584,916	-16.2%	-0.2%
7	Liaoning	542,215	287,972,888	-26.3%	-10.2%
8	Fujian	70,773	208,716,995	16.3%	19.3%
9	Jiangxi	304	8,702,142	83.1%	83.5%
10	Shanxi	33	3,952,380	725%	1799.1%

The export data from Jan. to Dec. 2014 shows that China Containers major original places of exported goods are Guangdong, Jiangsu and Shandong.

1.2.China Tractors(HS:8701)Export Enterprises Distribution, from Jan. to Dec. 2014(Listed by Export Value)

No.	Region	In Total		Compared to the Same Period of Last Year	
		Volume(Set)	Value(USD)	Volume	Value
1	Shandong	62,853	564,754,338	0%	6.2%
2	Hubei	2,884	131,702,709	90.4%	127.7%
3	Jiangsu	34,086	119,771,169	-1.8%	15.5%
4	Jilin	2,329	96,554,820	249.7%	278.6%
5	Anhui	2,812	90,203,184	8.4%	5.6%
6	Shanxi	1,957	82,340,413	35.3%	33.8%
7	Beijing	1,933	73,105,628	-5.2%	-8.1%
8	Zhejiang	45,275	55,974,496	23.1%	14.5%
9	Henan	3,115	42,287,210	-51.5%	-65%
10	Guangxi	1,197	39,923,978	236.2%	320.7%

The export data from Jan. to Dec. 2014 shows that China Tractors major original places of exported goods are Shandong, Hubei and Jiangsu. Among this, the Tractors export value of Shandong is 4.3 times as much as that of Hubei.

1.3.China Motor Vehicles with at least Ten Seats(HS:8702)Export Enterprises Distribution, from Jan. to Dec. 2014(Listed by Export Value)

No.	Region	In Total		Compared to the Same Period of Last Year	
		Volume(Set)	Value(USD)	Volume	Value
1	Henan	5,471	526,938,213	1.1%	14%
2	Jiangsu	8,233	413,292,487	3.2%	21.3%
3	Fujian	17,290	396,763,752	14%	-1.4%
4	Shandong	12,148	217,438,183	71.6%	21.3%
5	Guangdong	981	187,784,667	12.2%	14.2%
6	Liaoning	15,941	169,041,798	73.4%	63.8%
7	Shanghai	1,988	111,709,534	56.2%	32.9%
8	Jiangxi	3,934	87,183,335	54.8%	41.4%
9	Anhui	3,020	81,385,055	-18.6%	-37%
10	Hebei	4,874	44,491,579	4.7%	-34%

The export data from Jan. to Dec. 2014 shows that China Motor vehicles with at least Ten Seats major original places of exported goods are Henan, Jiangsu and Fujian.

1.4.China Manned Motor Vehicles, including Racing Car(HS:8703)Export Enterprises Distribution, from Jan. to Dec. 2014(Listed by Export Value)

No.	Region	In Total		Compared to the Same Period of Last Year	
		Volume(Set)	Value(USD)	Volume	Value
1	Anhui	136,613	935,524,607	-5.6%	0.2%
2	Chongqing	142,273	694,111,437	12.2%	24.5%
3	Zhejiang	458,350	626,694,284	-12.7%	-39.3%
4	Guangdong	29,847	464,210,509	-25.1%	-5.4%
5	Shandong	65,060	371,684,314	-31.2%	-33%
6	Hebei	19,108	173,313,540	-27.3%	-29.8%
7	Sichuan	11,984	140,267,898	49.4%	52.8%
8	Liaoning	12,445	122,890,865	43.5%	37.3%
9	Shanghai	14,963	103,183,142	-6.1%	-4.6%
10	Jiangsu	52,981	87,790,343	0.7%	-17.1%

The export data from Jan. to Dec. 2014 shows that China Manned Motor Vehicles, including Racing Cars major original places of exported goods are Anhui, Chongqing and Zhejiang.

1.5.China Freight Vehicles(HS:8704)Export Enterprises Distribution, from Jan. to Dec. 2014(Listed by Export Value)

No.	Region	In Total		Compared to the Same Period of Last Year	
		Volume(Set)	Value(USD)	Volume	Value
1	Shandong	41,121	866,755,479	16.9%	1.6%
2	Beijing	19,718	370,133,983	22.2%	13.8%
3	Shanxi	8,124	353,437,920	-0.7%	-0.2%
4	Anhui	22,318	293,563,504	-28.3%	-15.2%
5	Hubei	15,370	281,052,511	-67.3%	-25.7%
6	Chongqing	35,289	203,461,636	219.7%	81%
7	Hebei	21,861	196,760,761	-47.2%	-45.1%
8	Jiangxi	16,414	148,836,913	11.4%	-7.9%
9	Inner Mongolia	1,673	130,884,354	-6.1%	-11.3%
10	Yunnan	12,723	109,408,783	9.1%	7%

The export data from Jan. to Dec. 2014 shows that China Freight Vehicles major original places of exported goods are Shandong, Beijing and Shanxi.

1.6.China Motor Vehicles and Chassis fitted with Engines(HS:8706)Export Enterprises Distribution, from Jan. to Dec. 2014(Listed by Export Value)

No.	Region	In Total		Compared to the Same Period of Last Year	
		Volume (Set)	Value(USD)	Volume	Value
1	Jiangsu	588	27,244,398	40%	48%
2	Hebei	2,760	19,490,413	67.9%	76.1%
3	Shanxi	133	7,126,676	-28.5%	-19%
4	Jilin	218	5,052,040	21.1%	26.1%
5	Hubei	198	4,778,421	-15%	-10.3%
6	Beijing	65	3,996,812	-59.9%	-49%
7	Anhui	376	3,860,674	-21.5%	-54.1%
8	Shanghai	68	3,541,093	6700%	6644.9%
9	Shandong	80	2,489,543	-55.6%	-19.8%
10	Guangxi	65	2,237,428	-45.8%	-33.3%

The export data from Jan. to Dec. 2014 shows that China Motor Vehicles and Chassis fitted with Engines major original places of exported goods are Jiangsu, Hebei and Shanxi.

1.7.China Bodies for Motor Vehicles(HS:8707)Export Enterprises Distribution, from Jan. to Dec. 2014(Listed by Export Value)

No.	Region	In Total		Compared to the Same Period of Last Year	
		Volume (Set)	Value(USD)	Volume	Value
1	Jiangsu	36,604	31,869,493	17.9%	8.6%
2	Guangdong	9,056	21,336,018	-13.2%	86.7%
3	Shandong	13,880	18,693,647	138.8%	-2.9%
4	Hubei	4,257	16,547,859	59.4%	60.4%
5	Shanghai	4,063	15,627,783	164.9%	52.6%
6	Zhejiang	2,819	9,953,134	-77.4%	-67.1%
7	Chongqing	16,740	9,556,874	-2.2%	1%
8	Hebei	2,549	5,198,604	6.5%	-3.7%
9	Beijing	1,322	5,008,575	-48%	-8.8%
10	Liaoning	7,368	3,956,509	-3.6%	-49.7%

The export data from Jan. to Dec. 2014 shows that China Bodies for Motor Vehicles major original places of exported goods are Jiangsu, Guangdong and Shandong.

1.8.China Parts and Accessories for Motor Vehicles(HS:8708)Export Enterprises Distribution, from Jan. to Dec. 2014(Listed by Export Value)

No.	Region	In Total		Compared to the Same Period of Last Year	
		Volume(-)	Value(USD)	Volume	Value
1	Zhejiang	1,230,355,312	5,300,879,616	8.4%	0.4%
2	Jiangsu	721,002,344	4,194,001,314	11.3%	-1.6%
3	Guangdong	459,398,341	3,257,550,742	7.5%	7.8%
4	Shandong	1,431,931,669	3,227,506,818	7%	9.3%
5	Shanghai	341,801,687	2,785,901,793	4.5%	-9.7%
6	Hebei	269,195,623	1,136,626,480	7%	8.6%
7	Beijing	127,359,122	926,962,984	1.6%	11.2%
8	Fujian	291,961,507	881,313,646	3.6%	5%
9	Tianjin	125,577,985	874,082,097	-14.4%	-13.4%
10	Liaoning	193,463,819	536,013,267	8.4%	9.5%

The export data from Jan. to Dec. 2014 shows that China Parts and Accessories for Motor Vehicles major original places of exported goods are Zhejiang, Jiangsu and Guangdong.

1.9.China Trailers and Semi-Trailers(HS:8716)Export Enterprises Distribution, from Jan. to Dec. 2014(Listed by Export Value)

No.	Region	In Total		Compared to the Same Period of Last Year	
		Volume(-)	Value(USD)	Volume	Value
1	Shandong	247,574,723	981,230,993	3%	7.9%
2	Guangdong	237,876,673	925,389,794	-6.5%	3%
3	Zhejiang	57,288,033	425,848,948	-8.6%	-2.8%
4	Jiangsu	34,871,255	380,963,369	-18%	-2.3%
5	Shanghai	32,003,181	126,282,845	-2.5%	-16.7%
6	Hubei	4,625,483	47,567,626	-3.5%	-3.2%
7	Henan	1,858,216	44,682,225	40.2%	73.7%
8	Fujian	7,867,102	44,343,098	-7.7%	5.3%
9	Tianjin	2,853,677	38,335,972	61.4%	-13%
10	Liaoning	2,033,143	30,428,247	-13.1%	-29.8%

The export data from Jan. to Dec. 2014 shows that China Trailers and Semi-Trailers major original places of exported goods are Shandong, Guangdong and Zhejiang.

Source:China Customs

2.China Transportation Industry Major Export Countries/Regions

2.1.China Containers(HS:8609)Major Export Countries/Regions, from Jan. to Dec. 2014(Listed by Export Value)

No.	Country/Region	In Total		Compared to the Same Period of Last Year	
		Volume(Unit)	Value(USD)	Volume	Value
1	USA	715,980	2,559,152,415	24%	8.1%
2	Hong Kong	534,960	1,686,903,702	13.9%	9.2%
3	Denmark	93,817	442,931,940	-20.2%	-19.4%
4	Germany	84,956	366,856,860	-1.5%	48.4%
5	United Kingdom	108,616	324,182,456	-19.8%	-59.3%
6	Taiwan	60,291	222,617,918	-8.4%	-4.3%
7	Japan	306,681	188,611,873	-34.3%	-15.3%
8	Netherlands	16,325	169,059,825	-1.8%	-16.4%
9	Singapore	90,723	167,828,356	-41.7%	-59.4%
10	Bermuda	21,149	143,978,600	3.5%	-19.7%

From Jan. to Dec. 2014, China Containers major export countries/regions are USA, Hong Kong, Denmark, Germany, United Kingdom, Taiwan, Japan, Netherlands, Singapore and Bermuda. Among these countries, USA and Hong Kong are two largest export markets.

2.2.China Tractors(HS:8701)Major Export Countries/Regions, from Jan. to Dec. 2014(Listed by Export Value)

No.	Country/Region	In Total		Compared to the Same Period of Last Year	
		Volume(Set)	Value(USD)	Volume	Value
1	Vietnam	5,214	196,744,567	791.3%	855.9%
2	Iran	4,310	185,939,868	517.5%	549.7%
3	Angola	1,968	81,692,937	101.6%	134.8%
4	Nigeria	2,132	60,023,544	-47.8%	-58.9%
5	Bangladesh	48,902	58,204,774	33.2%	30.6%
6	Russian Federation	9,882	50,890,263	-5.9%	-8.9%
7	Algeria	2,243	45,639,004	-31.4%	-31.1%
8	Tanzania	1,499	42,737,379	2.8%	16.5%
9	Myanmar	10,741	40,630,809	40.6%	15.9%
10	Malaysia	1,468	40,004,559	-37.1%	-37%

From Jan. to Dec. 2014, China Tractors major export countries/regions are Vietnam, Iran, Angola, Nigeria, Bangladesh, Russian Federation, Algeria, Tanzania, Myanmar and Malaysia. They are mostly located in the underdeveloped countries in Asia, Africa and Latin America. Vietnam, Iran

and Angola are the three largest export markets of China Tractors in 2014. The export value we have got in these three countries has increased separately by 855.9%, 549.7% and 134.8% compared to the same period of last year.

2.3.China Motor Vehicles with at least Ten Seats(HS:8702)Major Export Countries/Regions, from Jan. to Dec. 2014(Listed by Export Value)

No.	Country/Region	In Total		Compared to the Same Period of Last Year	
		Volume(Set)	Value(USD)	Volume	Value
1	Saudi Arabia	4,384	190,036,140	22.8%	5.3%
2	Venezuela	1,243	151,793,874	97%	161%
3	Hong Kong	692	138,883,397	5%	-4.2%
4	Iraq	9,864	109,558,389	72.3%	72.7%
5	Algeria	2,471	87,430,099	156.9%	89.4%
6	United Arab Emirates	4,805	84,529,507	268.2%	132.9%
7	Qatar	1,114	83,747,468	512.1%	561.7%
8	Egypt	10,705	73,701,172	16.9%	9.3%
9	Angola	5,019	67,483,496	202.7%	25.7%
10	Peru	3,245	62,424,388	-22.5%	-35.1%

From Jan. to Dec. 2014, China Motor Vehicles with at least Ten Seats major export countries/regions are Saudi Arabia, Venezuela, Hong Kong, Iraq, Algeria, United Arab Emirates, Qatar, Egypt, Angola and Peru. Among these countries, Saudi Arabia is the largest export market. The export value we have got in the markets of Venezuela, United Arab Emirates and Qatar has separately increased by 161%,132.9% and 561.7%, all exceeding 100% compared to the same period of last year.

2.4.China Manned Motor Vehicles, including Racing Cars(HS:8703)Major Export Countries/Regions, from Jan. to Dec. 2014(Listed by Export Value)

No.	Country/Region	In Total		Compared to the Same Period of Last Year	
		Volume(Set)	Value(USD)	Volume	Value
1	Iran	84,260	693,502,164	78.7%	69.6%
2	Russian Federation	101,861	484,316,878	-24%	-29.4%
3	Saudi Arabia	18,457	251,027,871	1.6%	79.1%
4	USA	133,246	166,505,088	-9.4%	8.5%
5	Chile	28,089	149,540,728	-61.3%	-63.9%
6	Egypt	28,093	144,341,661	12.1%	16.8%
7	Colombia	27,287	142,443,749	-5.2%	-13.1%
8	Belarus	11,492	116,786,847	127.9%	177.4%
9	Peru	17,326	103,060,268	-34.9%	-35.4%
10	Venezuela	15,413	99,662,722	34.9%	-9.9%

From Jan. to Dec. 2014, China Manned Motor Vehicles, including Racing Cars major export countries/regions are Iran, Russian Federation, Saudi Arabia, USA, Chile, Egypt, Colombia Belarus, Peru and Venezuela. Iran and Russian Federation are the two largest export markets. Among these countries, the export value we have got in Belarus market has enjoyed the fastest growth, increasing by 177.4% compared to the same period of last year.

2.5.China Freight Vehicles(HS:8704)Major Export Countries/Regions, from Jan. to Dec. 2014(Listed by Export Value)

No.	Country/Region	In Total		Compared to the Same Period of Last Year	
		Volume(Set)	Value(USD)	Volume	Value
1	Algeria	48,644	438,766,589	-29.8%	-3.3%
2	Vietnam	21,268	376,464,898	52.2%	72.8%
3	Myanmar	16,252	175,507,954	5.9%	-13.1%
4	Iran	7,244	144,881,518	80.6%	128.5%
5	Philippines	5,489	123,331,818	17.1%	9.3%
6	Colombia	10,475	106,629,377	26.2%	38.7%
7	Russian Federation	2,464	102,589,730	-43.1%	-32.8%
8	Angola	4,153	101,069,109	-2.8%	-2.9%
9	North Korea	4,363	95,295,921	-31.6%	-33.5%
10	Malaysia	2,941	86,509,093	-29.1%	-20.6%

From Jan. to Dec. 2014, China Freight Vehicles major export countries/regions are Algeria, Vietnam, Myanmar, Iran, Philippines, Colombia, Russian Federation, Angola, North Korea and Malaysia. Algeria is the largest export market, while the export value we have got in Iran market has enjoyed the fastest growth, increasing by 128.5% compared to the same period of last year.

2.6.China Motor Vehicles and Chassis fitted with Engines(HS:8706)Major Export Countries/Regions, from Jan. to Dec. 2014(Listed by Export Value)

No.	Country/Region	In Total		Compared to the Same Period of Last Year	
		Volume (Set)	Value(USD)	Volume	Value
1	Venezuela	498	23,412,300	133.8%	140.1%
2	Ecuador	2,760	19,490,413	70.3%	78.3%
3	Vietnam	434	9,230,316	14.2%	2.4%
4	India	107	4,246,142	311.5%	673.9%
5	Malaysia	56	3,645,987	-53.3%	-11%
6	Ethiopia	42	3,035,000	162.5%	295.4%
7	Indonesia	54	2,048,130	-75.8%	-82.3%
8	Taiwan	27	1,827,236	50%	45.9%
9	Philippines	65	1,680,025	-3%	69.1%
10	Algeria	16	1,596,565	-72.9%	-65%

From Jan. to Dec. 2014, China Motor Vehicles and Chassis fitted with Engines major export countries/regions are Venezuela, Ecuador, Vietnam, India, Malaysia, Ethiopia, Indonesia, Taiwan, Philippines, Algeria and some other countries from Asia, Africa and Latin America. Venezuela, Ecuador and Venezuela are the three largest export markets of this particular product in 2014. The export value we have got in the markets of Venezuela, India and Ethiopia has increased separately by 140.1%, 673.9% and 295.4% compared to the same period of last year.

2.7.China Bodies for Motor Vehicles(HS:8707)Major Export Countries/Regions, from Jan. to Dec. 2014(Listed by Export Value)

No.	Country/Region	In Total		Compared to the Same Period of Last Year	
		Volume (Set)	Value(USD)	Volume	Value
1	Myanmar	30,551	19,775,350	2.8%	1%
2	Thailand	7,394	11,303,655	11.5%	240.2%
3	Iran	2,213	10,713,824	201.5%	127.3%
4	Hong Kong	1,522	10,080,286	77.6%	48.1%
5	India	3,658	8,232,524	-63%	-19.6%
6	United Kingdom	1,649	6,971,321	45.4%	15.6%
7	Ukraine	1,408	6,534,036	-85.7%	-83.2%
8	Ecuador	2,122	4,658,848	1.1%	15.9%
9	Taiwan	242	4,193,568	43.2%	11.5%
10	Vietnam	5,755	3,957,673	100.2%	-14.7%

From Jan. to Dec. 2014, China Bodies for Motor Vehicles major export countries/regions are Myanmar, Thailand, Iran, Hong Kong, India, United Kingdom, Ukraine, Ecuador, Taiwan and Vietnam. Among the ten largest Export Markets, the export value we have got in the markets of Thailand and Iran has increased separately by 240.2% and 127.3% compared to the same period of last year.

2.8.China Parts and Accessories for Motor Vehicles(HS:8708)Major Export Countries/Regions, from Jan. to Dec. 2014(Listed by Export Value)

No.	Country/Region	In Total		Compared to the Same Period of Last Year	
		Volume(-)	Value(USD)	Volume	Value
1	USA	1,810,344,348	7,475,436,126	-2.5%	-3.8%
2	Japan	338,407,102	2,252,688,514	-4.5%	-12.5%
3	Germany	190,337,085	932,037,441	-9.8%	-15.4%
4	Mexico	198,363,193	858,001,457	46.3%	9.4%
5	Republic of Korea	191,864,403	856,176,611	14.7%	-29.1%
6	Russian Federation	178,789,389	791,528,598	-13.4%	-19.8%
7	Canada	183,203,153	604,068,428	-4.4%	-8.8%
8	United Kingdom	149,450,818	567,706,499	-11.3%	-10.9%
9	India	94,272,865	503,019,751	-2.2%	-7.1%
10	Thailand	84,016,890	479,488,464	-29.6%	-35.1%

From Jan. to Dec. 2014, China Parts and Accessories for Motor Vehicles major export countries/regions are USA, Japan, Germany, Mexico, Republic of Korea, Russian Federation, Canada, United Kingdom, India and Thailand. USA is the largest export market of China Parts and Accessories for Motor Vehicles. The export value we have got in USA market is 3.3 times as much as that of Japan, which is the second largest export market.

2.9.China Trailers and Semi-Trailers(HS:8716)Major Export Countries/Regions, from Jan. to Dec. 2014(Listed by Export Value)

No.	Country/Region	In Total		Compared to the Same Period of Last Year	
		Volume(-)	Value(USD)	Volume	Value
1	USA	150,969,402	704,664,640	-10.7%	-8.2%
2	Australia	22,950,228	166,891,946	-23.9%	-19%
3	Japan	14,470,938	139,484,862	-34.8%	-23.1%
4	Germany	29,489,417	117,139,509	-21%	-12.7%
5	Vietnam	7,498,251	98,855,759	79.4%	199.9%
6	United Kingdom	26,585,601	97,516,803	1.1%	-5.7%
7	Netherlands	17,938,646	84,863,250	-30.8%	-16.8%
8	Russian Federation	17,495,778	80,481,237	-21.3%	-16.3%
9	Angola	1,518,140	64,392,929	-23.2%	88.2%
10	Malaysia	14,892,091	53,503,381	-23.9%	-27.1%

From Jan. to Dec. 2014, China Trailers and Semi-Trailers major export countries/regions are USA, Australia, Japan, Germany, Vietnam, United Kingdom, Netherlands, Russian Federation, Angola and Malaysia. USA is the largest export market of China Trailers and Semi-Trailers. The export value we have got in USA market is 4.2 times as much as that of Australia, which is the second largest export market. Among the top ten export markets, only the export value we have got in the markets of Vietnam and Angola increased, increasing by 199.9% and 88.2%

Source:China Customs

3. Global Transportation Industry Import Analysis

3.1. Global Containers(HS:8609)Import Markets, from Jan. to Sep. 2014(Listed by Import Value)

Import Country/Region	Import Value(Thousand USD)	Compared to the Same Period of Last Year
USA	512,968	60.1%
Australia	208,119	-5.8%
Germany	151,859	-24.6%
Costa Rica	119,891	-15.9%
Canada	102,747	15.6%

Global Containers major import countries are USA, Australia, Germany, Costa Rica and Canada, from Jan. to Sep. 2014. USA is the largest original country of imported Containers. USA's import value of Containers of the first 3 quarters has increased by 60.1% compared to the same time of last year, reaching 513 million USD.

3.2. Global Tractors(HS:8701)Import Markets, from Jan. to Sep. 2014(Listed by Import Value)

Import Country/Region	Import Value(Thousand USD)	Compared to the Same Period of Last Year
USA	8,074,616	29.6%
Canada	3,030,176	0.3%
Germany	2,330,662	15.5%
France	2,101,184	-18.9%
Poland	1,388,170	-1.6%

Global Tractors major import countries are USA, Canada, Germany, France and Poland, from Jan. to Sep. 2014. USA is the largest import country of Tractors, with import value of the first 3 quarters reaching 80.75 hundred million USD.

3.3. Global Motor Vehicles with at least Ten Seats(HS:8702)Import Markets, from Jan. to Sep. 2014(Listed by Import Value)

Import Country/Region	Import Value(Thousand USD)	Compared to the Same Period of Last Year
France	673,519	-0.2%
Saudi Arabia	587,793	6.8%
USA	571,169	15.8%
Canada	546,743	15.9%
Germany	462,609	-18.0%

Global Motor Vehicles with at least Ten Seats major import countries are France, Saudi Arabia, USA, Canada and Germany, from Jan. to Sep. 2014. USA is the largest import country of Motor Vehicles with at least Ten Seats, with import value of the first 3 quarters reaching 6.74 hundred million USD.

3.4. Global Manned Motor Vehicles, including Racing Cars(HS:8703) Import Markets, from Jan. to Sep. 2014(Listed by Import Value)

Import Country/Region	Import Value(Thousand USD)	Compared to the Same Period of Last Year
USA	113,730,729	0.7%
China	44,740,082	34.5%
United Kingdom	35,600,398	22.3%
Germany	34,542,180	15.6%
France	23,118,360	7.1%

The top 5 import countries of Manned Motor Vehicles, including Racing Cars are USA, China, United Kingdom, Germany and France, from Jan. to Sep. 2014. USA is the largest import country of Manned Motor Vehicles, including Racing Cars, with import value of the first 3 quarters reaching 113.731 billion USD.

3.5. Global Freight Vehicles(HS:8704) Import Markets, from Jan. to Sep. 2014(Listed by Import Value)

Import Country/Region	Import Value(Thousand USD)	Compared to the Same Period of Last Year
USA	16,394,556	24.0%
Canada	9,565,247	-6.2%
United Kingdom	5,080,477	20.7%
France	4,392,307	5.2%
Australia	3,952,270	-15.4%

The top 5 import countries of Global Freight Vehicles are USA, Canada, United Kingdom, France and Australia, from Jan. to Sep. 2014. Among these countries, USA is the largest import country of Freight Vehicles, with import value of the first 3 quarters reaching 163.95 hundred million USD.

3.6. Global Motor Vehicles and Chassis fitted with Engines(HS:8706) Import Markets, from Jan. to Sep. 2014(Listed by Import Value)

Import Country/Region	Import Value(Thousand USD)	Compared to the Same Period of Last Year
France	201,550	9.6%
Colombia	196,086	73.3%
Austria	121,444	26.7%
Denmark	116,830	13.0%
China	105,126	9.1%

The main import countries of Global Motor Vehicles and Chassis fitted with Engines are France, Colombia, Austria, Denmark and China, from Jan. to Sep. 2014. France is the largest import country of Motor Vehicles and Chassis fitted with Engines, with import value of the first 3 quarters reaching 2.02 hundred million USD.

3.7. Global Bodies for Motor Vehicles(HS:8707)Import Markets, from Jan. to Sep. 2014(Listed by Import Value)

Import Country/Region	Import Value(Thousand USD)	Compared to the Same Period of Last Year
Russian Federation	2,383,173	-20.9%
Germany	1,092,484	-14.5%
Netherlands	994,742	21.5%
USA	642,341	9.7%
United Kingdom	484,668	20.1%

The top 5 import countries of Global Bodies for Motor Vehicles are Russian Federation, Germany, Netherlands, USA and United Kingdom, from Jan. to Sep. 2014. Russian Federation is the largest import country of Bodies for Motor Vehicles, with its import value of the first 3 quarters 2.3 times as much as that of Germany, which ranked second.

3.8. Global Parts and Accessories for Motor Vehicles(HS:8708)Import Markets, from Jan. to Sep. 2014(Listed by Import Value)

Import Country/Region	Import Value(Thousand USD)	Compared to the Same Period of Last Year
USA	47,789,844	8.3%
Germany	28,724,985	10.6%
China	20,389,029	17.4%
Mexico	17,155,501	11.6%
Canada	15,330,435	-4.5%

The main import countries of Global Parts and Accessories for Motor Vehicles are USA, Germany, China, Mexico and Canada, from Jan. to Sep. 2014. Among these countries, USA is the largest import country of Parts and Accessories for Motor Vehicles, with its import value of the first 3 quarters reaching 477.9 hundred million USD.

3.9. Global Trailers and Semi-Trailers(HS:8716)Import Markets, from Jan. to Sep. 2014(Listed by Import Value)

Import Country/Region	Import Value(Thousand USD)	Compared to the Same Period of Last Year
Canada	2,279,695	-5.5%
USA	2,025,905	17.5%
Germany	1,704,098	10.7%
France	819,299	7.9%
Russian Federation	659,343	-24.6%

The main import countries of Global Trailers and Semi-Trailers are Canada, USA, Germany, France and Russian Federation, from Jan. to Sep. 2014. Among these countries, Canada is the largest import country of Trailers and Semi-Trailers, with its import value of the first 3 quarters reaching 22.8 hundred million USD.

4. Global Transportation Industry Analysis

4.1. Global Containers(HS:8609)Export Markets, from Jan. to Sep. 2014 (Listed by Export Value)

Export Country/Region	Export Value(Thousand USD)	Compared to the Same Period of Last Year
China	6,600,273	11.2%
USA	397,329	43.1%
Netherlands	127,249	-14.5%
South Africa	111,996	-14.6%
Germany	108,873	6.6%

From Jan. to Sep. 2014, Global Containers major export markets are China, USA, Netherlands, South Africa and Germany. Among these countries, China is the largest market of exported Containers.

4.2. Global Tractors(HS:8701)Export Markets, from Jan. to Sep. 2014(Listed by Export Value)

Export Country/Region	Export Value(Thousand USD)	Compared to the Same Period of Last Year
Germany	7,463,438	-0.2%
Mexico	5,703,408	39.0%
USA	4,731,115	-0.7%
Netherlands	3,588,736	4.4%
France	2,707,352	18.9%

From Jan. to Sep. 2014, Global Tractors major export markets are Germany, Mexico, USA, Netherlands and France. During this period, Germany is the largest market of exported Tractors, with export value reaching 74.63 hundred million USD.

4.3. Global Motor Vehicles with at least Ten Seats(HS:8702)Export Markets, from Jan. to Sep. 2014(Listed by Export Value)

Export Country/Region	Export Value(Thousand USD)	Compared to the Same Period of Last Year
Japan	2,317,731	-3.2%
China	1,946,154	30.4%
Germany	1,143,983	20.0%
Poland	855,839	24.7%
Turkey	821,230	8.7%

From Jan. to Sep. 2014, Global Motor Vehicles with at least Ten Seats major export markets are Japan, China, Germany, Poland and Turkey. During this period, Japan is the largest original country of exported Motor Vehicles with at least Ten Seats, with export value reaching 23.18 hundred million USD.

4.4. Global Manned Motor Vehicles, including Racing Car(HS:8703)Export Markets, from Jan. to Sep. 2014(Listed by Export Value)

Export Country/Region	Export Value(Thousand USD)	Compared to the Same Period of Last Year
Germany	123,750,937	10.3%
Japan	66,293,401	-1.5%
USA	46,214,610	9.6%
Republic of Korea	32,873,456	3.9%
Canada	32,669,004	-1.4%

From Jan. to Sep. 2014, Global Manned Motor Vehicles, including Racing Cars major export markets are Germany, Japan, USA, Republic of Korea and Canada. During this period, Germany and Japan are the two largest countries of exported Manned Motor Vehicles, including Racing Cars, with export value separately reaching 123.751 billion USD and 662.93 hundred million USD.

4.5. Global Freight Vehicles(HS:8704)Export Markets, from Jan. to Sep. 2014(Listed by Export Value)

Export Country/Region	Export Value(Thousand USD)	Compared to the Same Period of Last Year
Mexico	15,507,187	23.4%
USA	10,451,533	-14.2%
Germany	8,302,762	0.1%
Japan	7,735,485	2.2%
Thailand	7,685,396	-2.4%

From Jan. to Sep. 2014, Global Freight Vehicles major export markets are Mexico, USA, Germany, Japan and Thailand. During this period, Mexico is the largest country of exported Freight Vehicles, with export value reaching 155.07 hundred million USD, increasing by 23.4% compared to the same period of last year.

4.6. Global Motor Vehicles and Chassis fitted with Engines(HS:8706)Export Markets, from Jan. to Sep. 2014(Listed by Export Value)

Export Country/Region	Export Value(Thousand USD)	Compared to the Same Period of Last Year
Sweden	549,091	12.2%
Brazil	477,091	-1.6%
Japan	422,663	-57.3%
India	237,166	24.8%
Germany	158,160	-5.6%

From Jan. to Sep. 2014, the top 5 export countries of Global Motor Vehicles and Chassis fitted with Engines are Sweden, Brazil, Japan, India and Germany. During this period, Sweden is the largest country of exported Motor Vehicles and Chassis fitted with Engines, with export value reaching 5.49 hundred million USD, while Japan's export value of this particular produce has decreased by 57.3%, dropping from the first place to the third.

4.7. Global Bodies for Motor Vehicles(HS:8707)Export Markets, from Jan. to Sep. 2014(Listed by Export Value)

Export Country/Region	Export Value(Thousand USD)	Compared to the Same Period of Last Year
Slovakia	1,449,060	-11.5%
Germany	990,731	-10.5%
Sweden	585,754	7.5%
Belgium	528,838	-1.1%
USA	440,223	31.5%

From Jan. to Sep. 2014, the main original countries of exported Bodies for Motor Vehicles are Slovakia, Germany, Sweden, Belgium and USA. During this period, Slovakia is the largest country of exported Bodies for Motor Vehicles, with its export value of first three quarters reaching 14.49 hundred million USD.

4.8. Global Parts and Accessories for Motor Vehicles(HS:8708)Export Markets, from Jan. to Sep. 2014(Listed by Export Value)

Export Country/Region	Export Value(Thousand USD)	Compared to the Same Period of Last Year
Germany	45,913,463	10.2%
USA	31,757,856	-2.5%
Japan	24,461,783	-7.1%
China	21,186,060	13.1%
Republic of Korea	18,123,194	3.2%

From Jan. to Sep. 2014, the top 5 original countries of exported Global Parts and Accessories for Motor Vehicles are Germany, USA, Japan, China and Republic of Korea. During this period, Germany is the largest country of exported Parts and Accessories for Motor Vehicles, with export value of the first three quarters reaching 459.13 hundred million USD,

4.9. Global Trailers and Semi-Trailers(HS:8716)Export Markets, from Jan. to Sep. 2014(Listed by Export Value)

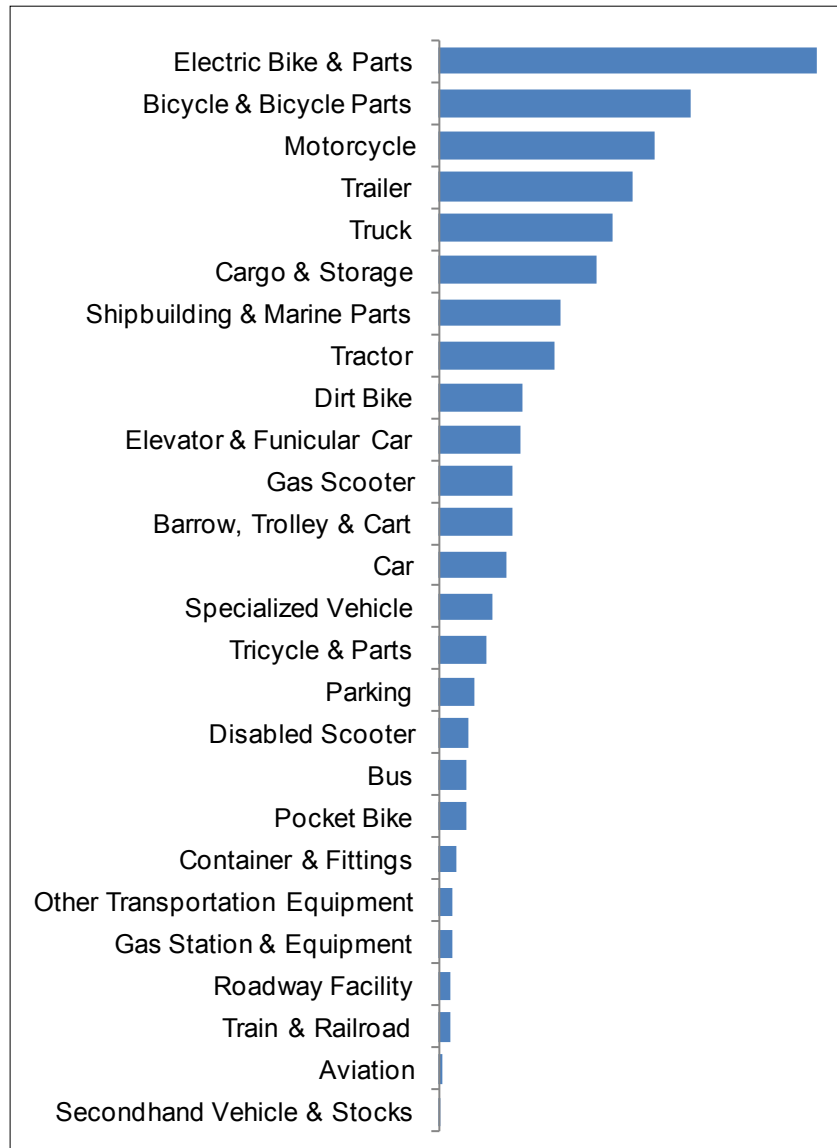
Export Country/Region	Export Value(Thousand USD)	Compared to the Same Period of Last Year
Germany	4,611,770	13.5%
USA	3,148,959	-1.7%
China	2,560,015	10.8%
Mexico	760,166	37.2%
Poland	648,747	3.9%

From Jan. to Sep. 2014, the major original countries of exported Trailers and Semi-Trailers are Germany, USA, China, Mexico and Poland. During this period, Germany is the largest country of exported Trailers and Semi-Trailers, with export value of the first three quarters reaching 46.12 hundred million USD.

5. Transportation Industry Professional Buyers Interest Ranking on Made-in-China.com

5.1. Transportation Industry Products Interest Ranking

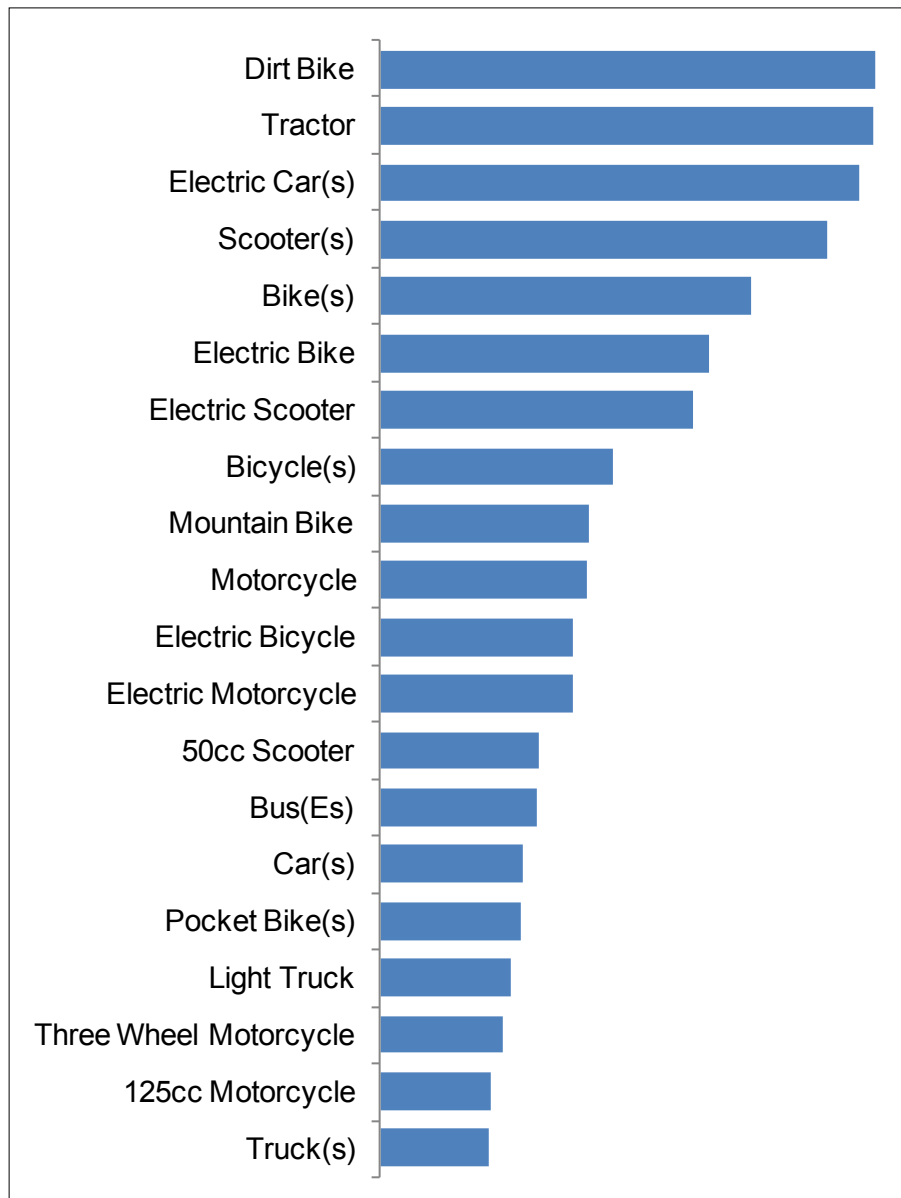
Transportation Industry Products Interest Ranking, from Jan. to Dec. 2014



From Jan. to Dec. 2014, among the sub-sectors of Transportation Industry, buyers pay the most attention to Electric Bike & Parts, followed by Bicycle & Bicycle Parts and Motorcycle, according to the statistics collected by Made-in-China.com.

5.2. Transportation Industry Professional Buyers Hot Search Keywords

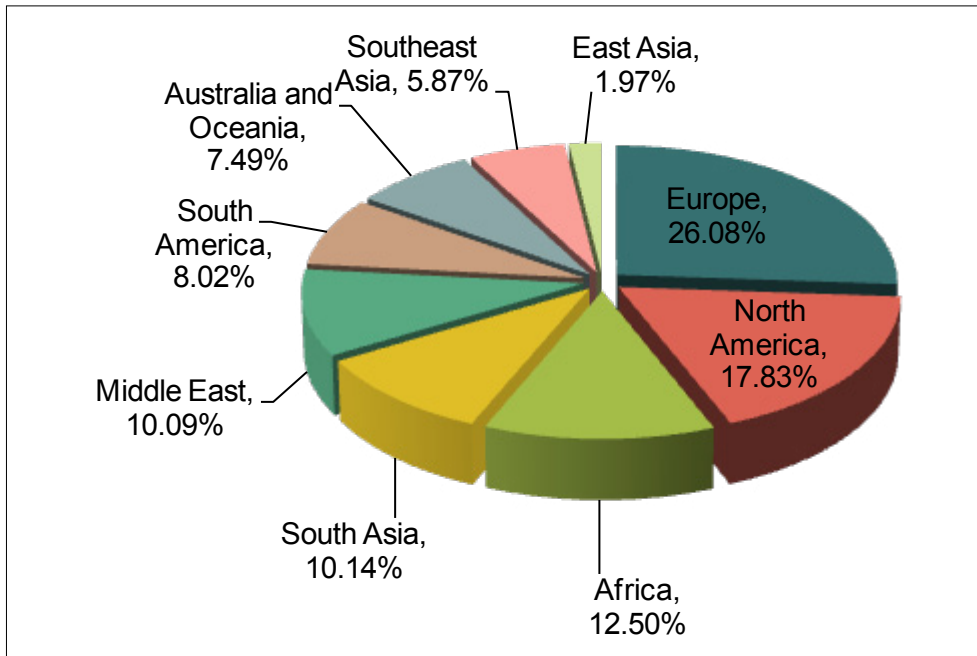
Transportation Industry Professional Buyers Hot Search Keywords, from Jan. to Mar. 2015



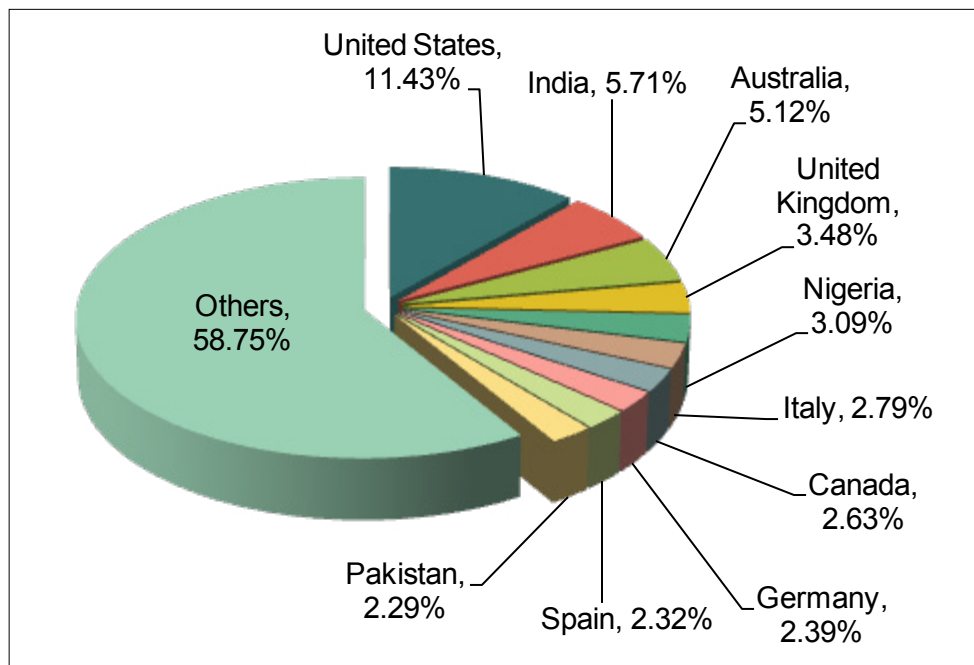
From Jan. to Mar. 2015, the most popular search keyword in Transportation Industry is Dirt Bike on Made-in-China.com, followed by Tractor and Electric Car(s).

5.3. Transportation Industry Professional Buyers Distribution

Transportation Industry Professional Buyers Distribution, from Jan. To Dec. 2014 (by Continent)



Transportation Industry Professional Buyers Distribution, from Jan. To Dec. 2014 (by Country)



Divided by continent, Transportation industry professional buyers of Made-in-China.com mainly come from Europe, North America, Africa and South Asia, from Jan. to Sep. 2014.

Divided by country, Transportation industry professional buyers of Made-in-China.com mainly come from America, India and Australia, from Jan. to Sep. 2014.

The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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Web: <http://www.made-in-china.com/communication/market-analysis.html>



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