

2014 Construction Machinery

Industry Analysis Report

2015.07



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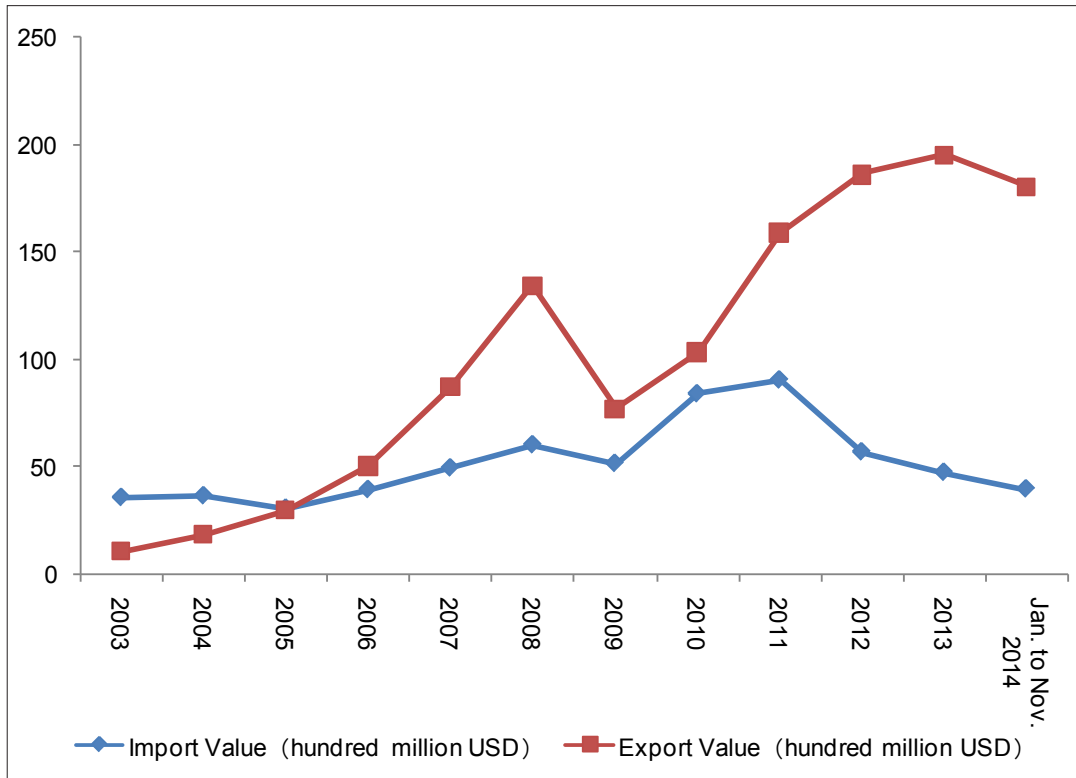
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1. The Distribution of Chinese Exporters in Construction Machinery Industry

- The Total Value Trend of Chinese Exporters in Construction Machinery Industry in 2003-2014



Imports Value (Hundred dollars); Exports Value (Hundred dollars)

According to statistics from the General Administration of Customs, the exports, imports value of Chinese Construction Machinery Industry is 24.077 billion dollars, decreasing by 0.78% compared to the same period of last year. The imports value is 4.285 billion dollars, decreasing by 9.5% compared to the same period of last year; while the exports value is 19.792 billion dollars, increasing by 1.3% compared to the same period of last year.

Data from: Huicong Machinery.

- HS code on related products name

HS Code	Products Name	Short Name
8425	Pulley tackle and hoists other than skip hoists; winches and capstans; jacks	Block and hoist; Hoists and winches
8426	Ships derricks; cranes, including cable cranes; mobile lifting frames, straddle carriers and works trucks fitted with a crane	Derricks
8427	Fork-lift trucks; other works trucks fitted with lifting or handling equipment	Fork-lift trucks
8428	Other lifting, handling, loading or unloading machinery (for example, lifts, escalators, conveyors, teleferics)	lifting, handling, loading or unloading machinery
8429	Self-propelled bulldozers, angledozers , graders, levelers , scrapers, mechanical shovels, excavators, shovel loaders, tamping machines and road rollers	Bulldozers, graders etc.
8430	Moving of clay mineral or ore, grading, leveling, scraping, excavating, tamping, compacting, extracting or boring machinery, for earth, minerals or ores; pile drivers and pile-extractors; snow ploughs and snow-blowers	Moving of earth, stone, ores; leveling machines
8431	Parts suitable for use solely or principally with the machinery of headings No.84.25 to 84.30	Industrial machinery accessories
8474	Machinery for sorting, screening, separating, washing, crushing, grinding, mixing or kneading earth, stone, ores or other mineral substances, in solid (including powder or paste) form; machinery for agglomerating, shaping or moulding solid mineral fuels	sorting of earth, stone, ores; screening, grinding, mixing machines
8705	Special purpose motor vehicles, other than those principally designed for the transport of persons or goods (for example, breakdown lorries, crane lorries, fire fighting vehicles, concretemixer lorries, road sweeper lorries, spraying lorries, mobile	Special purpose motor vehicles

- From Jan. to Dec. 2014, Chinese Major Machinery Exports (Rating from Exports Value Order)

HS Code	Products Name	Unit	Volume	Value(Dollars)	Compared to the Same Period Last Year	
					Volume	Value
8431	Industrial machinery accessories	Kg	3,112,068,009	8,157,645,462	19.5%	13%
8428	lifting, handling, loading or unloading machinery	Set	2,602,563	4,265,223,566	12.9%	7.1%
8429	Bulldozers, graders etc.	Set	86,106	3,917,395,877	-17.8%	-8.6%
8426	Derricks	Set	21,480	3,580,891,893	14.8%	-5.1%
8474	sorting of earth, stone, ores; screening, grinding, mixing machines grinding, mixing machines grinding, mixing machines	—	311,602,838	3,231,048,748	6.2%	-0.1%
8430	Moving of earth, stone, ores; leveling machines	Set	1,235,302	3,099,169,456	9.9%	0.5%
8425	Block and hoist; Hoists and winches	Set	52,681,177	1,994,650,283	7.4%	14.9%
8427	Fork-lift trucks	Set	1,708,984	1,944,225,997	-4.7%	15.4%
8705	Special purpose motor vehicles	Set	17,550	1,602,153,964	1.3%	-6.8%

1.1. From Jan. to Dec. 2014, Chinese Major Block and Hoist; Hoists and Winches Exporters Distribution (Rating from Exports Value Order) (HS: 8425)

Region	Export Value (USD)	Percentage
Zhejiang	690,940,526	34.6%
Jiangsu	484,177,540	24.3%
Shanghai	256,505,213	12.9%
Guangdong	107,910,438	5.4%
Shandong	90,551,548	4.5%

From the export data from Jan. to Dec. 2014, Chinese Block and hoist; Hoists and winches major original export places are Zhejiang, Jiangsu and Shanghai. Zhejiang's export value accounts for 34.6% of all.

1.2. From Jan. to Dec. 2014, Chinese Major Derricks Exporters Distribution (Rating from Exports Value Order) (HS: 8426)

Region	Export Value(USD)	Percentage
Shanghai	1,595,631,324	44.6%
Jiangsu	758,792,241	21.2%
Liaoning	258,261,546	7.2%
Fujian	178,563,777	5.0%
Hunan	156,511,383	4.4%

From the export data from Jan. to Dec. 2014, Chinese Derricks major original export places are Shanghai, Jiangsu and Liaoning. Shanghai's export value accounts for 44.6% of all.

1.3. From Jan. to Dec. 2014, Chinese Major Fork-lift Trucks Exporters Distribution (Rating from Exports Value Order) (HS: 8427)

Region	Export Value(USD)	Percentage
Zhejiang	591,259,966	30.4%
Jiangsu	387,397,086	19.9%
Anhui	203,946,352	10.5%
Liaoning	200,840,570	10.3%
Shandong	142,318,302	7.3%

From the export data from Jan. to Dec. 2014, Chinese Fork-lift trucks major original export places are Zhejiang, Jiangsu and Anhui. Zhejiang's export value accounts for 30.4% of all.

1.4. From Jan. to Dec. 2014, Chinese Lifting, Handling, Loading or Unloading Machinery Exporters Distribution (Rating from Exports Value Order) (HS: 8428)

Region	Export Value(USD)	Percentage
Jiangsu	1,324,282,268	31.0%
Shanghai	634,985,890	14.9%
Zhejiang	513,815,990	12.0%
Guangdong	472,346,695	11.1%
Liaoning	363,024,793	8.5%

From the export data from Jan. to Dec. 2014, Chinese lifting, handling, loading or unloading machinery major original export places are Jiangsu, Shanghai and Zhejiang. Jiangsu's export value accounts for 31% of all.

1.5. From Jan. to Dec. 2014, Chinese Bulldozers, Graders etc. Exporters Distribution (Rating from Exports Value Order) (HS: 8429)

Region	Export Value(USD)	Percentage
Jiangsu	1,545,880,919	39.5%
Shandong	837,964,281	21.4%
Shanghai	235,353,839	6.0%
Guangxi Zhuang Autonomous Region	205,524,646	5.2%
Beijing	188,546,834	4.8%

From the export data from Jan. to Dec. 2014, Chinese major original export places of Bulldozers, Graders etc. are Jiangsu, Shandong and Shanghai. Jiangsu's export value accounts for 39.5% of all.

1.6. From Jan. to Dec. 2014, Chinese Moving of Earth, Stone, Ores; Leveling Machines Exporters Distribution (Rating From Exports Value Order) (HS: 8430)

Region	Export Value(USD)	Percentage
Sichuan	598,540,015	19.3%
Shandong	440,022,902	14.2%
Shanghai	242,363,069	7.8%
Jiangsu	229,320,400	7.4%
Beijing	210,687,068	6.8%

From the export data from Jan. to Dec. 2014, Chinese major original export places of Moving of earth, stone, ores; leveling machines are Sichuan, Shandong and Shanghai. Sichuan's export value accounts for 19.3% of all.

1.7. From Jan. to Dec. 2014, Chinese Industrial Machinery Accessories Exporters Distribution (Rating from Exports Value Order) (HS: 8431)

Region	Export Value(USD)	Percentage
Jiangsu	1,906,237,331	23.4%
Shandong	1,028,625,466	12.6%
Zhejiang	911,529,566	11.2%
Shanghai	873,170,210	10.7%
Tianjin	468,285,399	5.7%

From the export data from Jan. to Dec. 2014, Chinese major original export places of Industrial machinery accessories are Jiangsu, Shandong and Zhejiang. Jiangsu's export value accounts for 23.4% of all.

1.8. From Jan. to Dec. 2014, Chinese Sorting of Earth, Stone, Ores; Screening, Grinding, Mixing Machines Exporters Distribution (Rating from Exports Value Order) (HS: 8474)

Region	Export Value(USD)	Percentage
Shanghai	492,597,054	15.2%
Jiangsu	389,197,733	12.0%
Guangdong	384,801,254	11.9%
Shandong	355,816,699	11.0%
Henan	318,862,973	9.9%

From the export data from Jan. to Dec. 2014, Chinese major original export places of sorting of earth, stone, ores; screening, grinding, mixing machines are Shanghai, Jiangsu and Guangdong. Shanghai's export value accounts for 15.2% of all.

1.9. From Jan. to Dec. 2014, Chinese Special Purpose Motor Vehicles Exporters Distribution (Rating from Exports Value Order) (HS: 8705)

Region	Export Value(USD)	Percentage
Hunan	470,908,755	29.4%
Jiangsu	256,539,917	16.0%
Shandong	180,971,210	11.3%
Beijing	109,261,236	6.8%
Hubei	80,221,639	5.0%

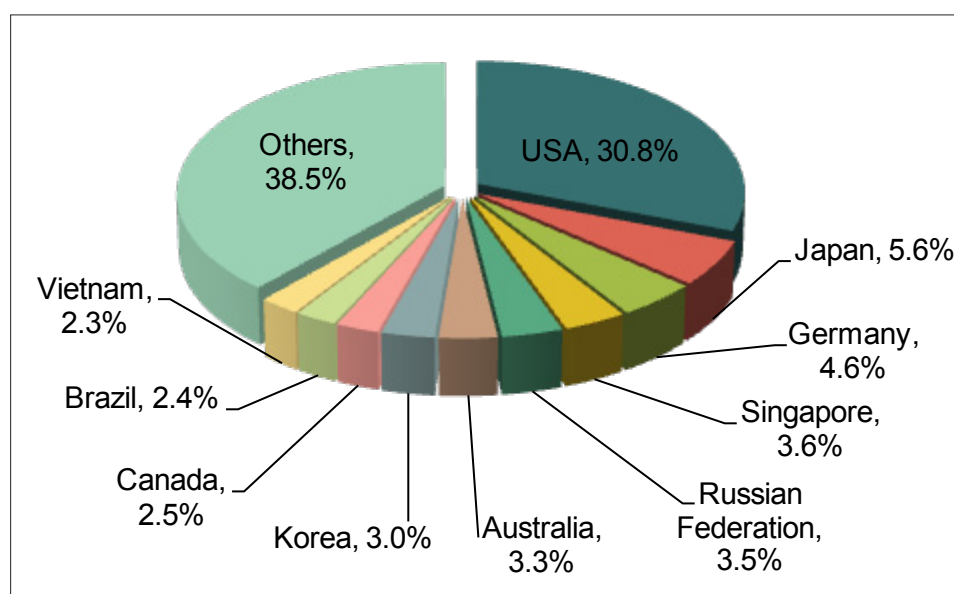
From the export data from Jan. to Dec. 2014, Chinese major original export places of Special purpose motor vehicles are Hunan, Jiangsu and Shandong. Hunan's export value accounts for 15.2% of all.

Data from: The Customs Information Network

2. Chinese Major Export Countries/ Districts in Construction Machinery Industry (Rating from Value)

2.1. From Jan. to Dec. 2014, Chinese Block and Hoist; Hoists and Winches Exporters Distribution (Rating from Exports Value) (HS: 8425)

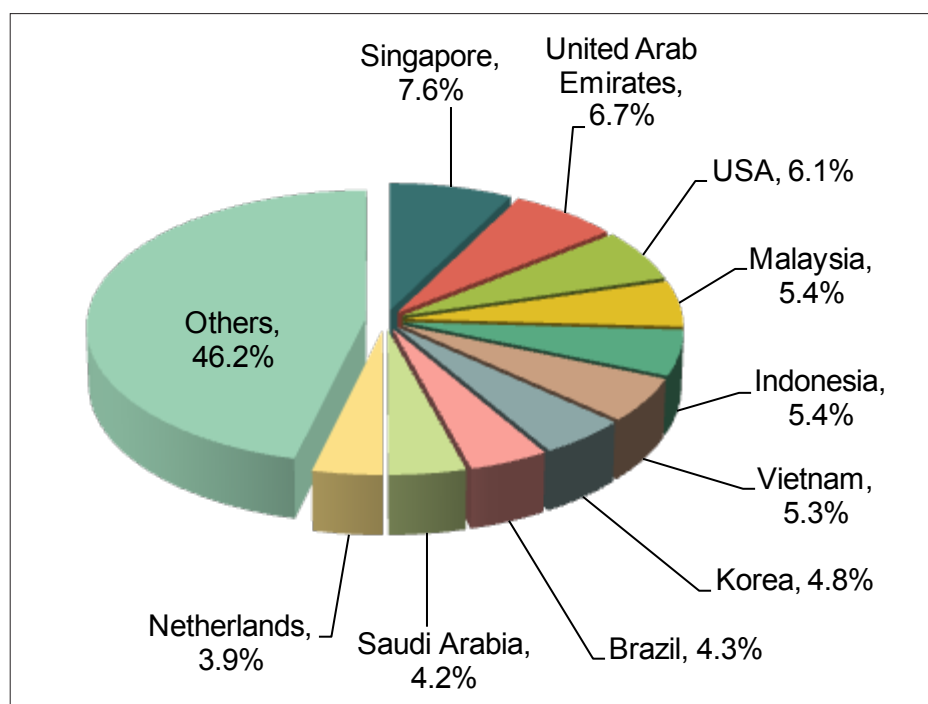
No.	Countries/Districts	Jan. - Dec.		Compared to the Same Period Last Year	
		Volume(Set)	Value(USD)	Volume	Value
1	USA	18,738,224	613,951,683	2.7%	11%
2	Japan	3,071,072	112,158,777	27.4%	30.4%
3	Germany	2,545,046	90,888,116	18.5%	21%
4	Singapore	105,530	71,568,442	41.3%	30.4%
5	Russian Federation	2,351,950	69,134,131	4.5%	1.6%
6	Australia	1,211,132	66,084,740	-6.6%	27.6%
7	Korea	905,236	60,571,273	20.3%	29.2%
8	Canada	1,844,567	49,206,135	20.2%	4.3%
9	Brazil	1,551,916	47,380,129	4.1%	6.5%
10	Vietnam	623,317	46,433,093	46.4%	72.6%



From the export data from Jan. to Dec. 2014, Chinese major export countries of Block and hoist; Hoists and winches are USA, Japan, Germany, Singapore, Russian Federation, Australia, Korea, Canada, Brazil and Vietnam etc. USA is the major export market, accounting for 30.8% of all. Besides USA, the export distribution of the others are scattered

2.2. From Jan. to Dec. 2014, Chinese Derricks Exporters Distribution (Rating from Exports Value) (HS: 8426)

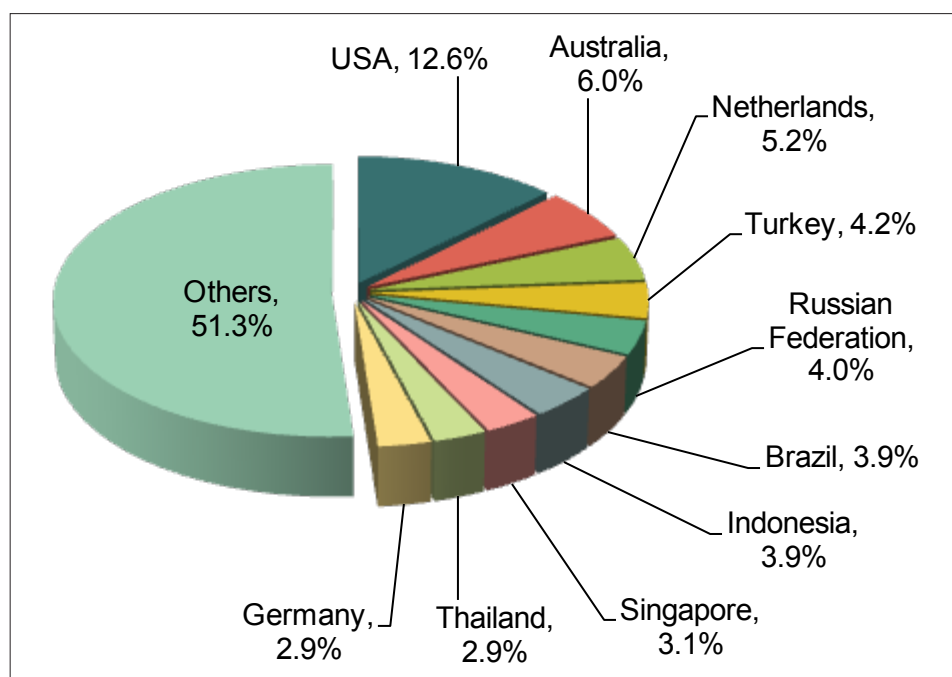
No.	Countries/Districts	Jan. - Dec.		Compared to the Same Period Last Year	
		Volume(Set)	Value(USD)	Volume	Value
1	Singapore	526	272,136,890	-18.1%	-23.2%
2	United Arab Emirates	691	240,797,026	22.5%	83%
3	USA	4,445	219,405,751	30.8%	24.8%
4	Malaysia	734	194,783,771	26.1%	41.7%
5	Indonesia	1,202	193,536,927	-6.1%	0.4%
6	Vietnam	723	190,167,265	32.4%	142.3%
7	Korea	591	171,347,445	22.6%	-11.1%
8	Brazil	316	155,528,230	-50.8%	-24.8%
9	Saudi Arabia	385	151,636,621	-22.2%	204.1%
10	Netherlands	71	137,994,480	10.9%	-8.8%



From the export data from Jan. to Dec. 2014, Chinese major export countries of derricks are Singapore, United Arab Emirates, USA, Malaysia, Indonesia, Vietnam, Korea, Brazil, Saudi Arabia and Netherlands etc. Singapore is the major export market, accounting for 7.6% of all. Among the ten biggest export markets, Chinese export value to Saudi Arabia increased by 204.1% at the fastest speed, compared to the same period of last year.

2.3. From Jan. to Dec. 2014, Chinese Fork-Lift Trucks Exporters Distribution (Rating from Exports Value) (HS: 8427)

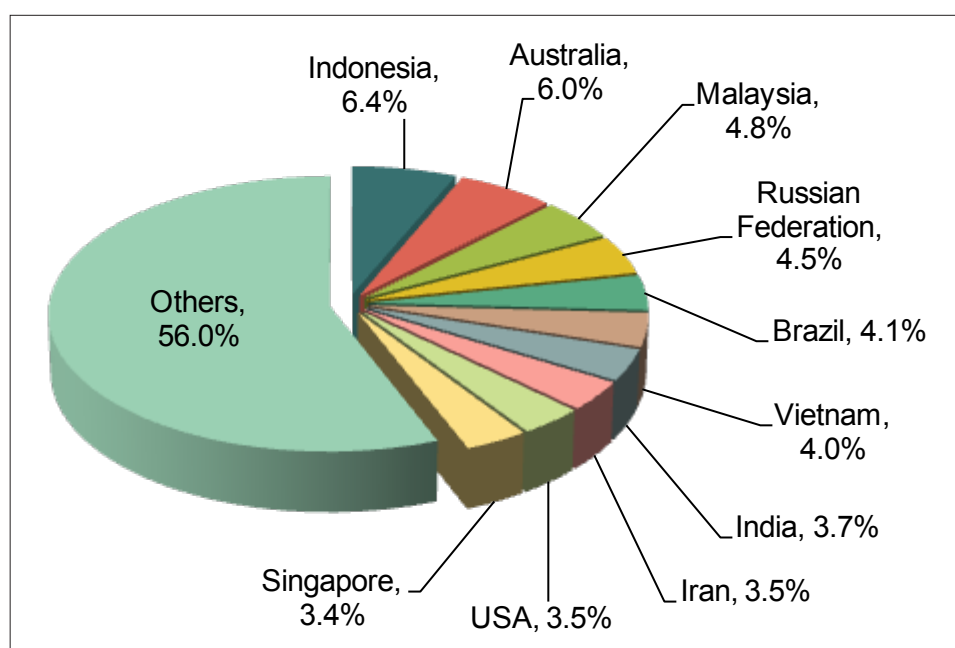
No.	Countries/Districts	Jan. - Dec.		Compared to the Same Period Last Year	
		Volume(Set)	Value(USD)	Volume	Value
1	USA	472,096	244,376,486	13.5%	22.9%
2	Australia	36,647	116,822,822	-0.8%	30%
3	Netherlands	42,216	101,082,094	20.3%	38.8%
4	Turkey	78,012	81,858,139	-7.2%	24.1%
5	Russian Federation	94,618	77,796,923	-8.9%	-20%
6	Brazil	43,137	76,398,810	-4.1%	-7.7%
7	Indonesia	33,501	75,774,538	-7.8%	26.6%
8	Singapore	14,397	60,296,622	13.7%	41.3%
9	Thailand	30,181	56,624,204	-6%	-3.8%
10	Germany	124,359	56,557,325	-21.2%	9.6%



From the export data from Jan. to Dec. 2014, Chinese major export countries of derricks are USA, Australia, Netherlands, Turkey, Russian Federation, Brazil, Indonesia, Singapore, Thailand and Germany etc. Singapore is the major export market; accounting for 7.6% of all. USA is the main export market in 2014, accounting for 12.6%.

2.4. From Jan. to Dec. 2014, Chinese Major Lifting, Handling, Loading or Unloading Machinery Exporters Distribution (Rating from Exports Value) (HS: 8428)

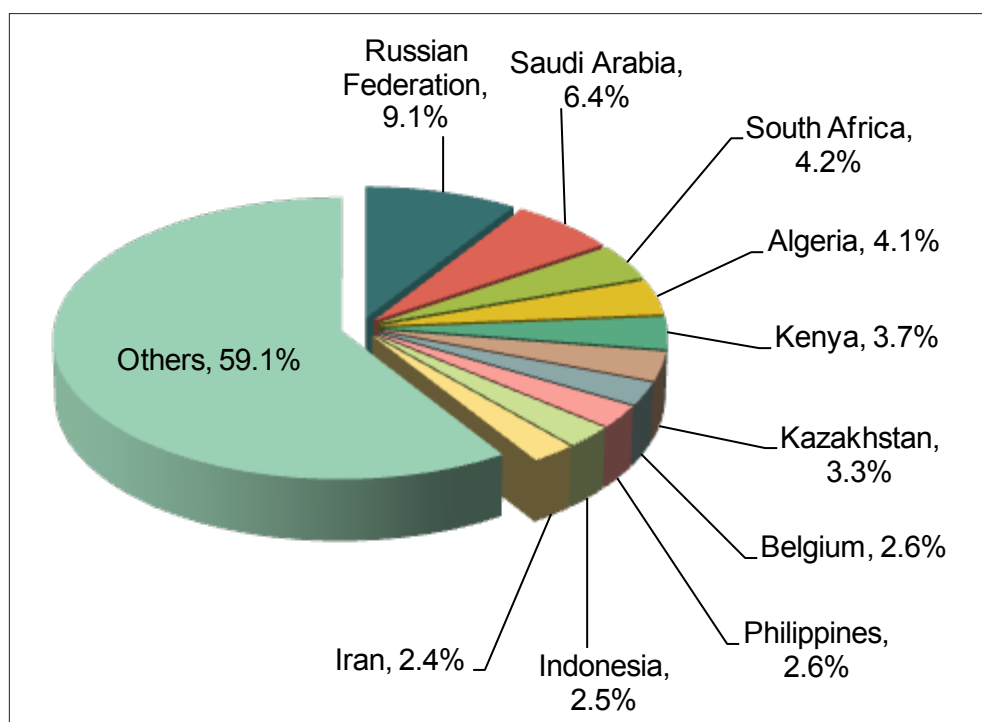
No.	Countries/Districts	Jan.-Dec.		Compared to the Same Period Last Year	
		Volume(Set)	Value(USD)	Volume	Value
1	Indonesia	19,115	273,585,297	15.1%	23.2%
2	Australia	96,342	255,557,539	25.4%	17%
3	Malaysia	19,544	204,101,785	26%	-3.4%
4	Russian Federation	41,172	192,913,306	21.2%	-0.4%
5	Brazil	40,921	176,440,733	-6.8%	9.9%
6	Vietnam	24,455	169,416,665	99.7%	-0.8%
7	India	20,112	159,891,287	37.2%	-22.1%
8	Iran	29,712	150,511,400	-20.5%	243.4%
9	USA	528,539	147,562,791	-18.4%	22%
10	Singapore	33,130	146,613,605	143.2%	4.2%



From the export data from Jan. to Dec. 2014, Chinese major export countries of lifting, handling, loading or unloading machinery are Indonesia, Australia, Malaysia, Russian Federation, Brazil, Vietnam, India, Iran, USA and Singapore etc. Indonesia is the major export market, accounting for 6.4% of all. Among the major ten biggest export markets, the export value of Iran increased by 243.4% at the fastest speed, compared to the same period of last year.

2.5. From Jan. to Dec. 2014, Chinese Major Bulldozers, Graders Exporters Distribution (Rating from Exports Value) (HS: 8429)

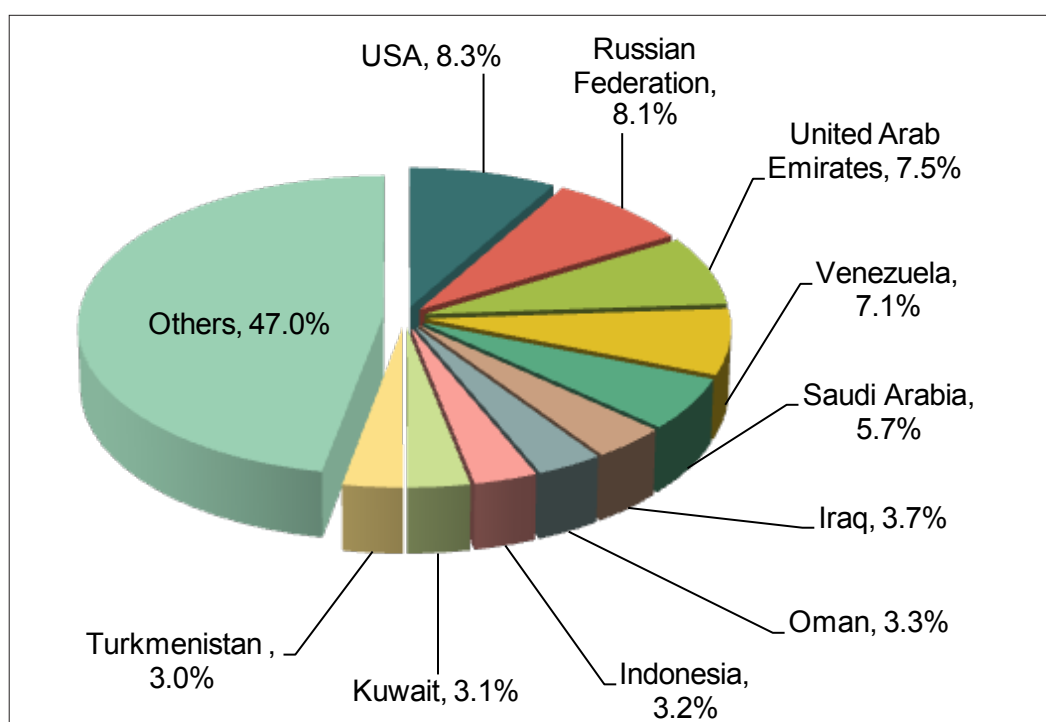
No.	Countries/Districts	Jan. - Dec.		Compared to the Same Period Last Year	
		Volume(Set)	Value(USD)	Volume	Value
1	Russian Federation	9,946	357,835,843	-24%	-26.4%
2	Saudi Arabia	3,084	248,969,456	-4.4%	41.6%
3	South Africa	2,252	162,859,076	-6.4%	12.1%
4	Algeria	2,514	159,109,867	30.9%	47.8%
5	Kenya	1,425	145,915,792	187.3%	547.1%
6	Kazakhstan	2,823	130,582,637	-30.7%	-32.9%
7	Belgium	1,056	103,205,852	78.4%	95.3%
8	Philippines	2,020	102,666,246	7.6%	1.3%
9	Indonesia	1,969	99,811,003	-50%	-36%
10	Iran	1,471	92,550,011	83.6%	191.8%



From the export data from Jan. to Dec. 2014, Chinese major export countries of Bulldozers, graders are Russian Federation, Saudi Arabia, South Africa, Algeria, Kenya, Kazakhstan, Belgium, Philippines, Indonesia and Iran etc. The export market of Bulldozers, graders is scattered, mostly locating in Russian Federation, Asian, African developing countries, each of them accounts for little share. From the export data from Jan. to Dec. 2014, Russian Federation is the major export market, accounting for 9.1% of all. In 2014, Chinese Bulldozers, graders export value to Kenya and Iran increased by 547.1%, 191.8% at fast speed.

2.6. From Jan. to Dec. 2014, Chinese Major Moving of Earth, Stone, Ores; Leveling Machines Exporters Distribution (Rating from Exports Value) (HS: 8430)

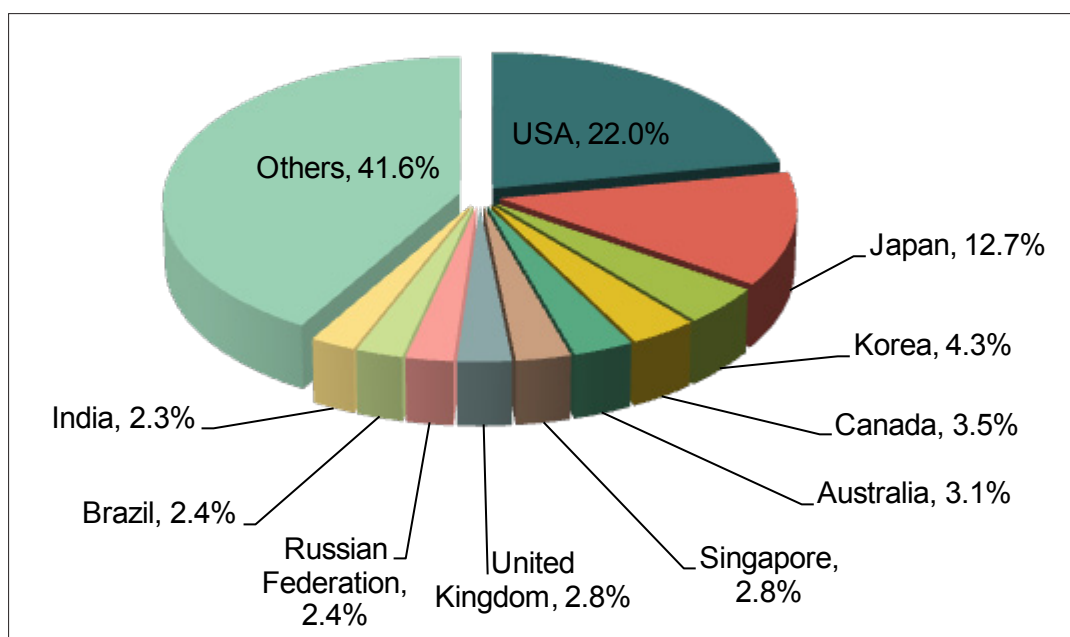
No.	Countries/Districts	Jan. - Dec.		Compared to the Same Period Last Year	
		Volume(Set)	Value(USD)	Volume	Value
1	USA	269,286	257,123,920	124.2%	-28%
2	Russian Federation	159,730	250,477,900	30.6%	46.6%
3	United Arab Emirates	16,240	233,089,729	-38.3%	17.9%
4	Venezuela	2,311	220,527,527	-56%	0.4%
5	Saudi Arabia	10,401	176,068,385	-21.2%	85.2%
6	Iraq	13,199	114,383,710	-33.6%	-41.6%
7	Oman	91	102,361,935	-99.6%	496.3%
8	Indonesia	12,511	98,284,938	-27.2%	-1.6%
9	Kuwait	329	96,569,662	-49.6%	176.6%
10	Turkmenistan	272	92,722,192	55.4%	738.7%



From the export data from Jan. to Dec. 2014, Chinese major export countries of Moving of Earth, Stone, Ores; Leveling Machines are USA, Russian Federation, United Arab Emirates, Venezuela, Saudi Arabia, Iraq, Oman, Indonesia, Kuwait and Turkmenistan etc. USA is the export market of Moving of Earth, Stone, Ores; Leveling Machines, accounting for 8.3%. Among the ten biggest export markets, Chinese Moving of Earth, Stone, Ores; Leveling Machines export value to Oman, Kuwait and Turkmenistan increased by 496.3%, 176.6% and 738.7% at faster speed, decreasing sharply compared to the last period.

2.7. From Jan. to Dec. 2014, Chinese Major Industrial Machinery Accessories Exporters Distribution (Rating from Exports Value) (HS: 8431)

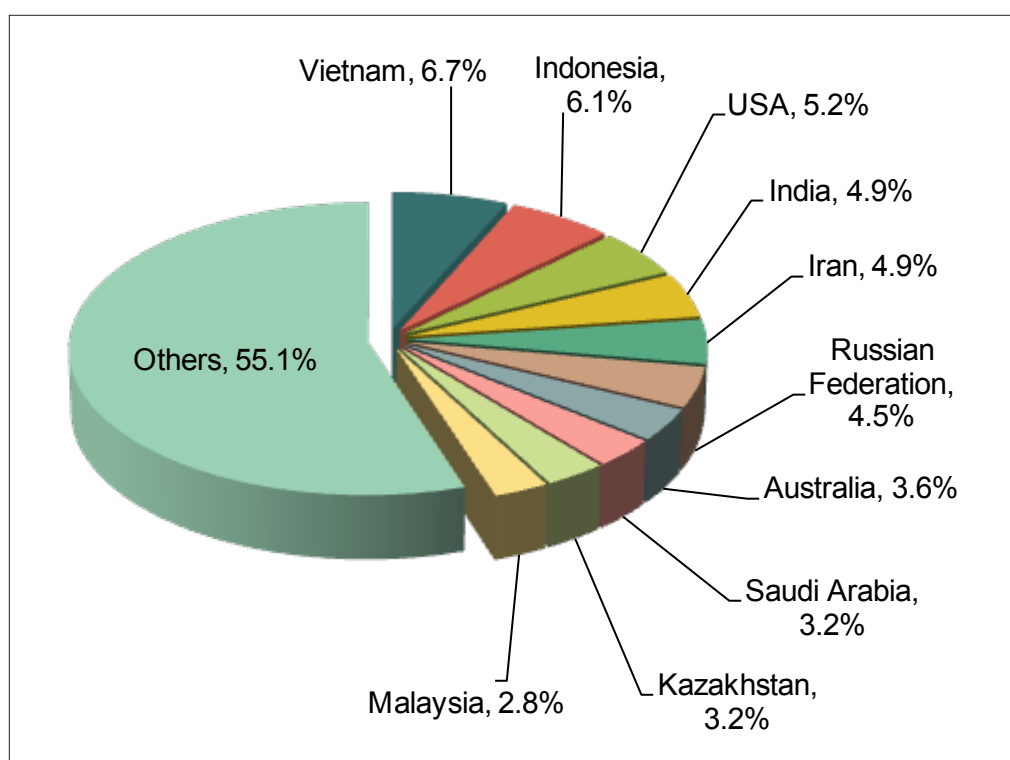
No.	Countries/Districts	Jan.-Dec.		Compared to the Same Period Last Year	
		Volume(Kg)	Value(USD)	Volume	Value
1	USA	733,664,275	1,798,117,809	53.6%	46.8%
2	Japan	491,487,465	1,032,309,326	13.6%	16.3%
3	Korea	215,363,461	348,300,658	-8.7%	-20.7%
4	Canada	103,786,154	283,377,796	27%	29.7%
5	Australia	83,659,866	252,979,589	22.3%	4.1%
6	Singapore	48,707,045	230,853,075	-10.3%	-5.2%
7	United Kingdom	105,442,247	227,070,124	13.8%	7.7%
8	Russian Federation	48,671,146	199,040,353	-1.2%	-1%
9	Brazil	72,491,629	198,497,134	20.7%	4.2%
10	India	86,100,601	190,757,883	10.8%	-0.2%



From the export data from Jan. to Dec. 2014, Chinese major export countries of Industrial machinery accessories are USA, Japan, Korea, Canada, Australia, Singapore, United Kingdom, Russian Federation, Brazil and India etc. USA is the export market of Industrial machinery accessories, accounting for 22% of all.

2.8. From Jan. to Dec. 2014, Chinese Major Sorting of Earth, Stone, Ores; Screening, Grinding, Mixing Machines Exporters Distribution (Rating from Exports Value) (HS: 8474)

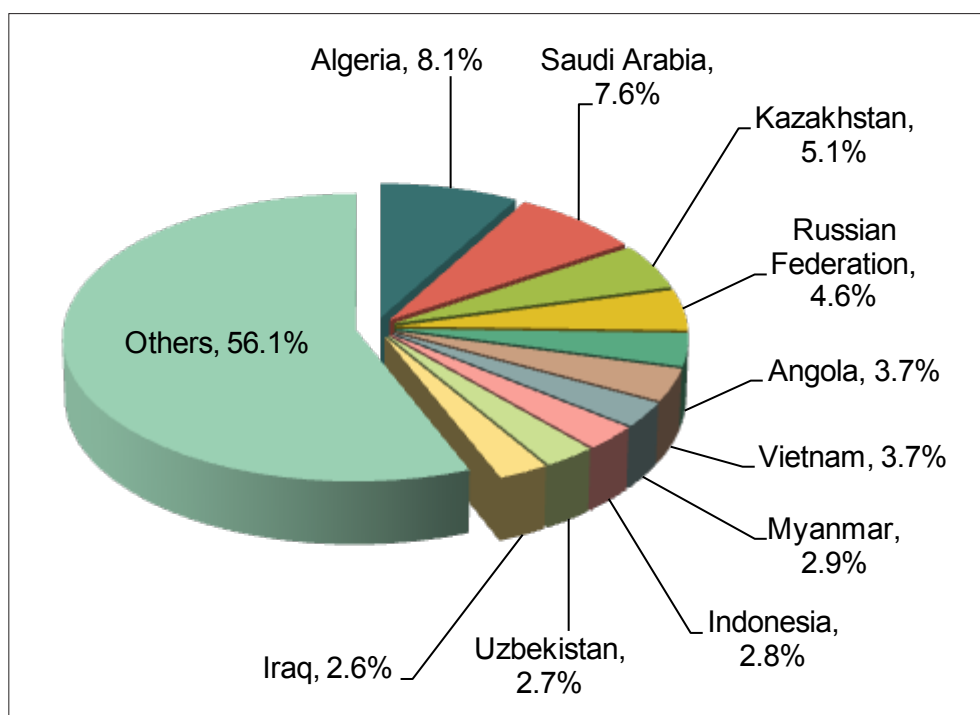
No.	Countries/Districts	Jan.-Dec.		Compared to the Same Period Last Year	
		Volume	Value(USD)	Volume	Value
1	Vietnam	6,504,827	215,019,726	-58.1%	6.1%
2	Indonesia	15,750,660	196,138,634	86.2%	-13.5%
3	USA	36,741,607	167,598,075	12.5%	10.5%
4	India	9,039,663	158,739,689	-20.6%	-24%
5	Iran	1,591,944	157,203,272	60.6%	31.5%
6	Russian Federation	8,243,846	144,624,688	25.2%	-24.2%
7	Australia	19,002,711	115,611,111	23.8%	21%
8	Saudi Arabia	9,642,770	103,923,597	4.2%	-4.7%
9	Kazakhstan	4,060,578	101,810,438	39%	86.5%
10	Malaysia	6,396,628	90,990,993	-22.3%	-25.1%



From the export data from Jan. to Dec. 2014, Chinese major export countries of sorting of earth, stone, ores; screening, grinding, mixing machines are Vietnam, Indonesia, USA, India, Iran, Russian Federation, Australia, Saudi Arabia, Kazakhstan and Malaysia etc. In 2014, Vietnam has become the main export market of sorting of earth, stone, ores; screening, grinding, mixing machines, overpassing Indonesia, accounting for 6.7%.

2.9. From Jan. to Dec. 2014, Chinese Major Special Purpose Motor Vehicles Exporters Distribution (Rating from Exports Value) (HS: 8705)

No.	Countries/Districts	Jan.-Dec.		Compared to the Same Period Last Year	
		Volume(Set)	Value(USD)	Volume	Value
1	Algeria	1,589	130,311,470	30.8%	50.5%
2	Saudi Arabia	757	121,709,264	44.7%	37.2%
3	Kazakhstan	705	81,792,190	-37.1%	-18.5%
4	Russian Federation	597	73,820,479	-29.3%	-21.2%
5	Angola	911	59,503,862	58.4%	91.5%
6	Vietnam	819	59,119,092	47.8%	50.3%
7	Myanmar	1,183	45,815,161	117.9%	36.1%
8	Indonesia	311	45,479,911	-54.2%	-35.4%
9	Uzbekistan	440	43,746,162	67.3%	60%
10	Iraq	248	42,299,929	8.3%	39.3%



From the export data from Jan. to Dec. 2014, Chinese total export value of Special purpose motor vehicles is 1.6 billion dollars, decreasing by 6.8% compared to the last period. The main export countries are Algeria, Saudi Arabia, Kazakhstan, Russian Federation, Angola, Vietnam, Myanmar, Indonesia, Uzbekistan and Iraq. The export markets are scattered. The main export market is Angola, whose export value accounts for 8.1% of all.

Data from: The Customs Information Network

3. From Jan. to Dec. 2014, Global Major Import Countries in Construction Machinery Industry

3.1. From Jan. to Dec. 2014, Chinese Major Block and Hoist; Hoists and Winches Importers Distribution (Rating from Imports Value) (HS: 8425)

Import Countries/Districts	Import Value(Thousand USD)	Compared to the Same Period Last Year
USA	1,253,763	7.3%
China	833,418	29.7%
Germany	362,871	-0.2%
Canada	354,608	8.4%
Korea	335,485	-3.9%

From the export data from Jan. to Dec. 2014, Chinese total export value of Block and hoist; Hoists and winches is 1.254 billion dollars, which is the biggest Block and hoist; Hoists and winches import countries. China rated the second place; the export value from Jan. to Dec. 2014 is 833 million.

3.2. From Jan. to Sep. 2014, Chinese Major Derricks Importers Distribution (Rating from Imports Value) (HS: 8426)

Import Countries/Districts	Import Value(Thousand USD)	Compared to the Same Period Last Year
USA	768,895	22.1%
Saudi Arabia	652,876	-0.4%
Singapore	572,734	-22.4%
Russian Federation	447,746	-13.3%
Korea	437,735	-2.2%

Note: Saudi Arabia's customs data updated until Sep.2014.

From the export data from Jan. to Dec. 2014, USA total import value of Derricks is 769 million dollars, increasing by 22.1% compared to the last period, which is the biggest Derricks import countries, while Singapore dropped by 22.4% to the third place.

3.3. From Jan. to Dec. 2014, Chinese Major Fork-lift Trucks Importers Distribution (Rating from Imports Value) (HS: 8427)

Import Countries/Districts	Import Value(Thousand USD)	Compared to the Same Period Last Year
USA	1,790,148	18.8%
France	1,340,482	7.6%
United Kingdom	938,831	31.0%
Canada	883,953	-7.6%
Germany	719,797	-0.1%

From Jan. to Dec. 2014, the import value of USA Fork-lift trucks increased by 18.8% to 1.79 billion dollars, being the biggest import country.

3.4. From Jan. to Dec. 2014, Chinese Major Lifting, Handling, Loading or Unloading Machinery Importers Distribution (Rating from Imports Value) (HS: 8428)

Import Countries/Districts	Import Value(Thousand USD)	Compared to the Same Period Last Year
USA	3,635,051	18.2%
China	2,808,061	10.9%
Russian Federation	1,406,321	-10.6%
Germany	1,076,000	6.4%
Canada	1,034,880	21.7%

From Jan. to Dec. 2014, the main import country of lifting, handling, loading or unloading machinery value is USA, whose import value is 3.64 billion dollars. Followed by China, the import value from Jan. to Dec. 2014 is 2.81 billion dollars.

3.5. From Jan. to Dec. 2014, Chinese Major Bulldozers, graders etc. Importers Distribution (Rating from Imports Value) (HS: 8429)

Import Countries/Districts	Import Value(Thousand USD)	Compared to the Same Period Last Year
USA	5,817,513	13.0%
Canada	3,212,306	3.0%
Russian Federation	1,884,559	-38.7%
Germany	1,796,149	20.3%
Netherlands	1,581,873	12.4%

From the export data from Jan. to Dec. 2014, USA total import value of Bulldozers, graders is 5.82 billion dollars, increasing by 13% compared to the last period. Among the first five biggest Bulldozers, graders import countries, only Russian Federation decreased by 38.7%.

3.6. From Jan. to Dec. 2014, Chinese Major Moving of Earth, Stone, Ores; Leveling Machines Importers Distribution (Rating from Imports Value) (HS: 8430)

Import Countries/Districts	Import Value(Thousand USD)	Compared to the Same Period Last Year
Saudi Arabia	713,309	50.9%
USA	575,001	-18.6%
Russian Federation	480,913	-46.5%
Canada	395,533	-8.4%
India	353,501	16.9%

Note: Saudi Arabia's customs data updated until Sep.2014

From Jan. to Dec. 2014, the import value of Major Moving of earth, stone, ores; leveling machines increase by 50.9% compared to the same last period to 713 billion dollars, which is the biggest import country. From Jan. to Sep. 2014, the import value of Russian moving of earth, stone, ores; leveling machines decreased by 46.5% compared to the same last period, dropping from the first to the third.

3.7. From Jan. to Dec. 2014, Chinese Major Industrial Machinery Accessories Importers Distribution (Rating from Imports Value) (HS: 8431)

Import Countries/Districts	Import Value(Thousand USD)	Compared to the Same Period Last Year
USA	8,607,223	7.9%
Singapore	4,417,938	-10.3%
Germany	3,949,360	-0.4%
France	2,710,779	-1.1%
Canada	2,615,274	2.0%

In 2014, the biggest Industrial machinery accessories import country is USA, whose import value is 8.61 billion dollars.

3.8. From Jan. to Dec. 2014, Chinese Major Sorting Of Earth, Stone, Ores; Screening, Grinding, Mixing Machines Importers Distribution (Rating from Imports Value) (HS: 8474)

Import Countries/Districts	Import Value(Thousand USD)	Compared to the Same Period Last Year
Russian Federation	1,516,564	-23.3%
USA	1,237,291	-5.9%
China	810,375	-11.8%
Canada	676,304	-6.8%
Australia	554,165	-12.2%

In 2014, the biggest sorting of earth, stone, ores; screening, grinding, mixing machines import country is Russian Federation, whose import value is 1.52 billion dollars, decreasing by 23.3%. Chinese sorting of earth, stone, ores; screening, grinding, mixing machines is 810 million dollars, which is the third import country in the world.

3.9. From Jan. to Sep. 2014, Chinese Major Special Purpose Motor Vehicles Importers Distribution (Rating from Imports Value) (HS: 8705)

Import Countries/Districts	Import Value(Thousand USD)	Compared to the Same Period Last Year
Canada	776,705	-24.4%
USA	596,542	-2.6%
Saudi Arabia	319,279	-25.3%
Russian Federation	310,796	-15.0%
Germany	293,219	-18.3%

Note: Saudi Arabia's customs data updated until Sep. 2014

From Jan. to Sep. 2014, Canadian import value of Special purpose motor vehicles is 777 million dollars, decreasing by 24.4%, being the biggest Special purpose motor vehicles import country.

Data from: UN Comtrade

4. From Jan. to Dec. 2014, Global Major Export Countries in Construction Machinery Industry

4.1. From Jan. to Dec. 2014, Major Block and Hoist; Hoists and Winches Export Countries (Rating from Exports Value) (HS: 8425)

Export Countries/Districts	Export Value(Thousand USD)	Compared to the Same Period Last Year
China	1,995,141	15.0%
Germany	955,398	-6.5%
USA	951,661	11.6%
Italy	624,013	15.5%
France	584,738	17.1%

From Jan. to Dec. 2014, Chinese export value of Block and hoist; Hoists and winches is 1.2 billion dollars, being the biggest export country.

4.2. From Jan. to Dec. 2014, Major Derricks Export Countries (Rating from Exports Value) (HS: 8426)

Export Countries/Districts	Export Value(Thousand USD)	Compared to the Same Period Last Year
China	3,580,292	-4.7%
Germany	2,055,826	2.6%
Japan	1,521,146	13.3%
Italy	1,392,381	5.0%
USA	1,120,095	-12.2%

From Jan. to Dec. 2014, Chinese export value of Derricks is 3.58 billion dollars, being the biggest export country

4.3. From Jan. to Dec. 2014, Major Fork-Lift Trucks Export Countries (Rating From Exports Value) (HS: 8427)

Export Countries/Districts	Export Value(Thousand USD)	Compared to the Same Period Last Year
Germany	2,979,228	5.7%
USA	2,410,805	-4.0%
China	1,944,835	15.6%
Italy	1,150,714	11.1%
United Kingdom	1,073,683	9.6%

From Jan. to Dec. 2014, Germany export value of Derricks is 2.3 billion dollars, being the biggest export country. China is the third export country.

4.4. From Jan. to Dec. 2014, Major Lifting, Handling, Loading or Unloading Machinery Export Countries (Rating from Exports Value) (HS: 8428)

Export Countries/Districts	Export Value(Thousand USD)	Compared to the Same Period Last Year
Germany	4,505,913	3.8%
China	4,265,746	7.1%
USA	2,144,586	9.7%
Italy	1,970,409	9.6%
Netherlands	1,325,503	-2.1%

From Jan. to Dec. 2014, the most major export country of lifting, handling, loading or unloading machinery is Germany, whose export value is 4.51 billion dollars, followed by China.

4.5. From Jan. to Dec. 2014, Major Bulldozers, Graders etc. Machinery Export Countries (Rating from Exports Value) (HS: 8429)

Export Countries/Districts	Export Value(Thousand USD)	Compared to the Same Period Last Year
Japan	8,688,364	1.4%
USA	5,837,302	-6.4%
China	3,918,077	-8.9%
Korea	3,840,249	0.7%
Germany	3,177,825	-1.4%

From Jan. to Dec. 2014, Japanese Bulldozers, graders etc export value is 8.69 billion dollars, being the biggest export country, China rating the third.

4.6. From Jan. to Dec. 2014, Major Moving of Earth, Stone, Ores; Leveling Machines Export Countries (Rating from Exports Value) (HS: 8430)

Export Countries/Districts	Export Value(Thousand USD)	Compared to the Same Period Last Year
China	3,099,199	1.2%
USA	1,928,285	-34.7%
Germany	1,564,177	9.6%
Italy	630,564	-14.4%
Sweden	545,720	-21.0%

From Jan. to Dec. 2014, China is the biggest Moving of earth, stone, ores; leveling machines country, whose export value is 3.1 billion dollars.

4.7. From Jan. to Dec. 2014, Major Industrial Machinery Accessories Export Countries (Rating From Exports Value)

Export Countries/Districts	Export Value(Thousand USD)	Compared to the Same Period Last Year
USA	11,533,905	-4.5%
China	8,155,585	13.0%
Germany	5,457,675	-8.3%
Singapore	5,207,342	-10.6%
Italy	3,139,458	2.6%

USA is the major Industrial machinery accessories export country. From Jan. to Dec. 2014, USA export value is 11.53 billion dollars, followed by China.

4.8. From Jan. to Dec. 2014, Major Sorting of Earth, Stone, Ores; Screening, Grinding, Mixing Machines Export Countries (Rating From Exports Value) (HS: 8474)

Export Countries/Districts	Export Value(Thousand USD)	Compared to the Same Period Last Year
China	3,235,463	0.1%
Germany	2,983,806	1.9%
USA	1,811,056	-2.0%
Italy	1,688,507	-1.4%
United Kingdom	1,322,616	-5.7%

From Jan. to Dec. 2014, Chinese sorting of earth, stone, ores; screening, grinding, mixing machines export value is 3.23 billion dollars, increasing a little by 0.1%, being the biggest export country.

4.9. From Jan. to Dec. 2014, Major Special Purpose Motor Vehicles Export Countries (Rating from Exports Value)

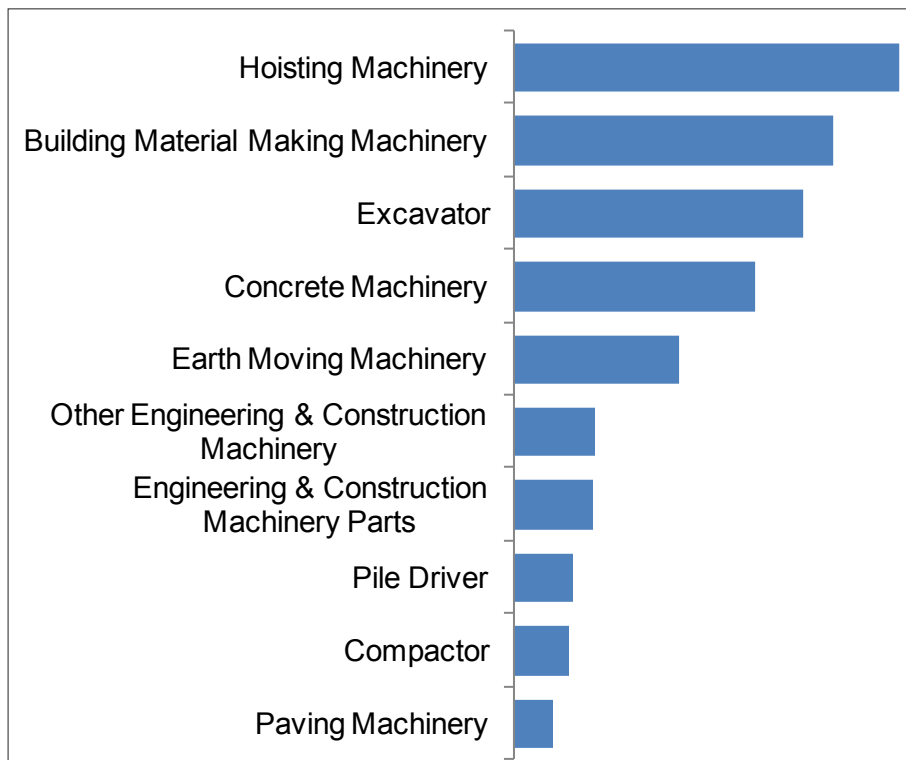
Export Countries/Districts	Export Value(Thousand USD)	Compared to the Same Period Last Year
Germany	3,854,875	-2.6%
USA	2,152,254	-12.2%
China	1,602,162	-7.0%
Italy	1,104,770	2.3%
Austria	491,490	-5.7%

From Jan. to Dec. 2014, among Special purpose motor vehicles export countries, Germany export value is the highest, up to 3.86 billion dollars. China rated the third, whose export value is 1.6 billion dollars.

5. Buyers Interest Rating in Construction Machinery Industry of Made-in-China.com

5.1. Products Interest Rating in Construction Machinery Industry

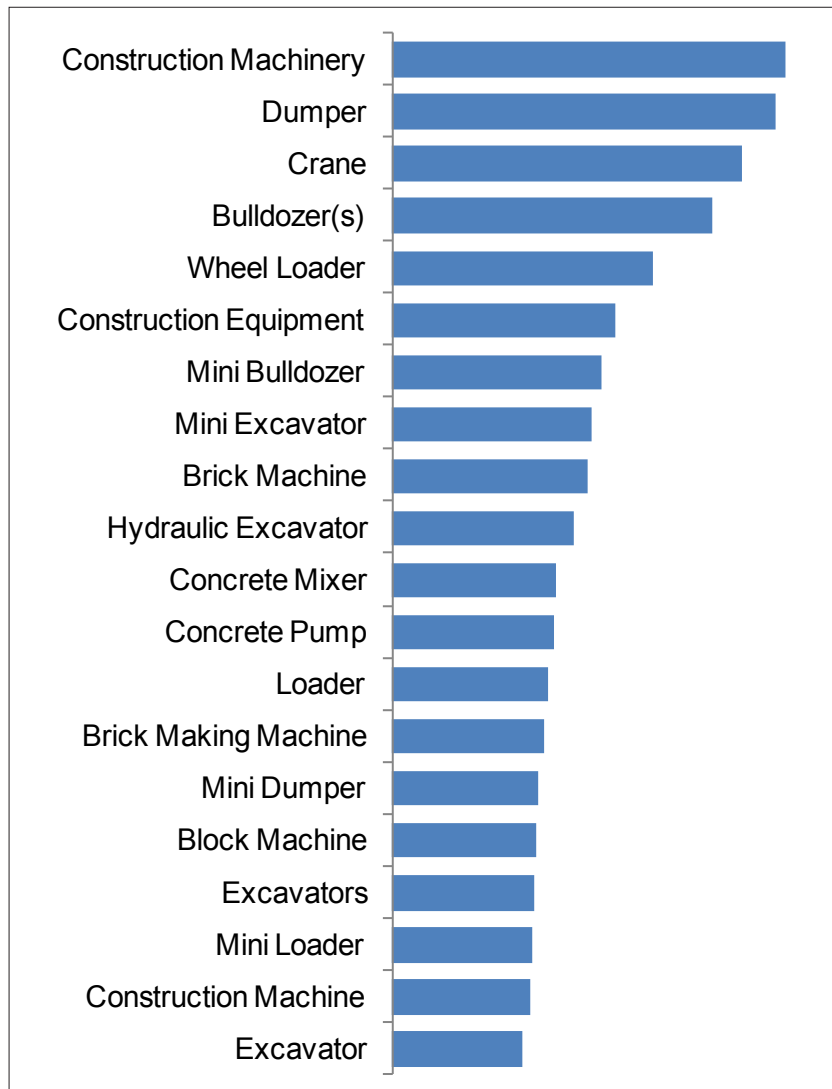
From Jan. to Dec. 2014, Products Interest Rating in Construction Machinery Industry of Made-in-China.com.



From Jan. to Dec. 2014, data from Made-in-China shows the Hoisting Machinery interest rating is the first, followed by Building Material Making Machinery and Excavator.

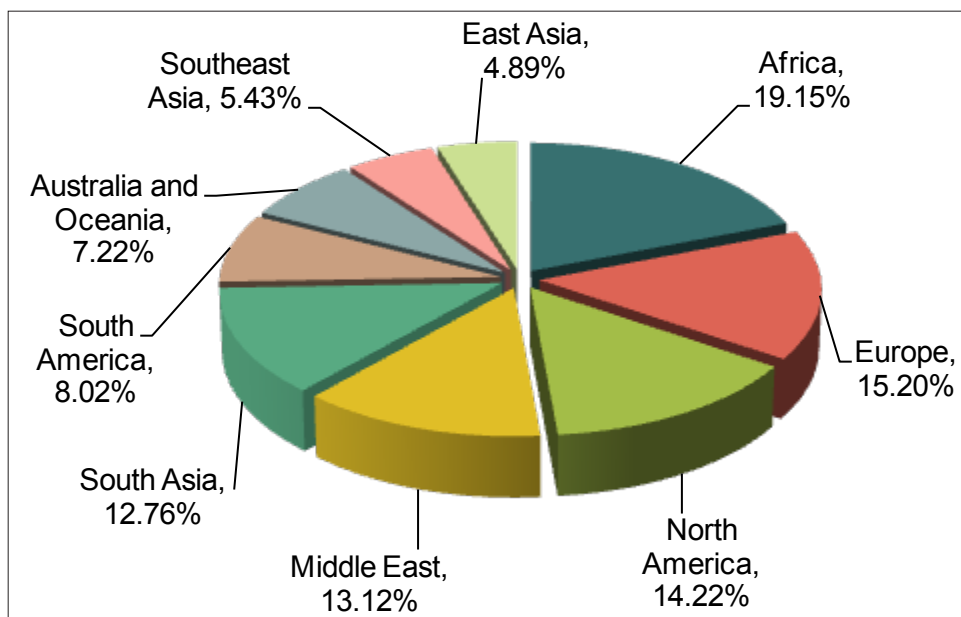
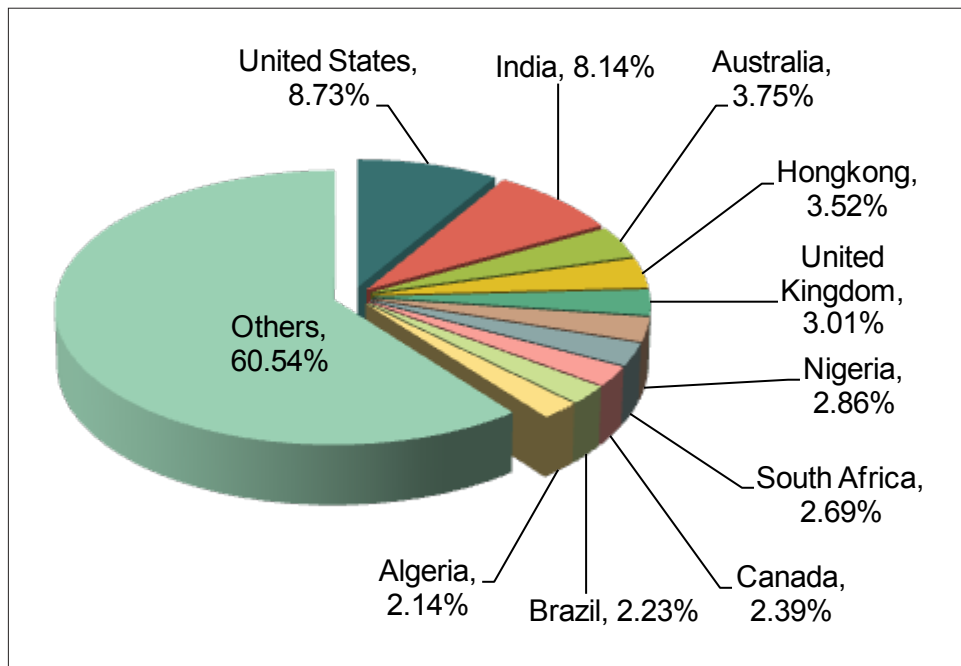
5.2. Hot Search Keywords in Construction Machinery Industry and Professional Buyers Distribution

From Jan. to Mar. 2015 Hot Search Keywords in Construction Machinery Industry of Made-in-China.com.



From Jan. to Mar. 2015, the hottest Search Keywords in Construction Machinery Industry is Construction Machinery, followed by Dumper and Crane.

5.3. Construction Machinery Industry Professional Buyers Distribution



From Jan. to Dec. 2014, construction machinery industry professional buyers on Made-in-China.com are mostly from USA, India and Australia. Buyers from USA, India accounts for 8.73%, 8.14%. Divided by continents, from Jan. to Dec. 2014, construction machinery industry professional buyers on Made-in-China.com are mostly from Africa, Europe, North America and the Middle East.

Data from: Made-in-China.com

The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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