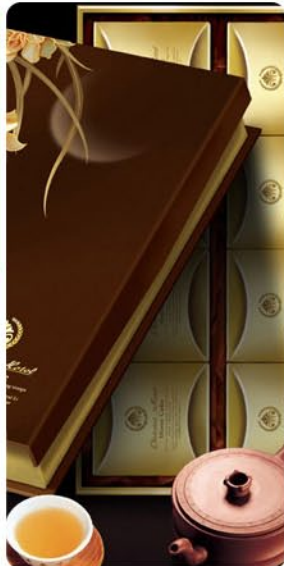
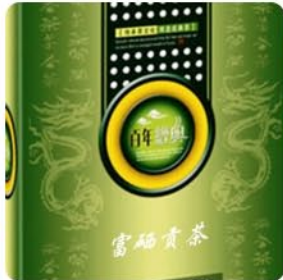


Packaging and Printing

Industry Analysis Report

2013.01



Made-in-China.com



Produced by IAR Team
Focus Technology Co., Ltd.

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1. Packaging and Printing Industry Export Enterprises Distribution in China

HS code corresponding Product Name

Hs Code	Product Name
321511	black printing ink
321519	other printing ink
4801	newsprint in rolls or sheets, the following referred to as "newsprint"
4802	Uncoated paper and paperboard for writing, printing or similar purposes, non-perforated punch cards paper and punched paper tape paper, in rolls or sheets rectangular (including square), any size, excluding Hs code 4801 and 4803 product; hand-made paper and paperboard, the following referred to as "writing and printing paper"
4804	Other uncoated kraft paper and paperboard in rolls or sheets, but excluding Hs code 4802 or 4803 product, the following referred to as "kraft paper and paperboard"
4807	Composite paper and paperboard (adhesive layers of paper or cardboard) in rolls or sheets, not surface-coated or impregnated, regardless of whether the inner layer of reinforcing material, the following referred to as "composite paper and cardboard"
4808	Corrugated paper and paperboard (whether glued with the plane paper or not) in rolls and sheets, crepe paper and paperboard, embossed paper and paperboard, perforated paper and paperboard, excluding Hs code 4803, the following referred to as "corrugated paper and paperboard"
4810	Paper and paperboard in rolls or rectangular (including square) sheets of any size, single-sided or double-sided coated with kaolin or other inorganic substances (whether using binder or not), but not coated with other paint, whether surface-colored, finishes printing or not, the following referred to as "coated printing paper"
482110	All kinds of labels made of Paper or paperboard, printed with characters and pictures, the following referred to as "tags"
842230	Container sealing, labeling machines; container encapsulating machine; machinery for aerating beverages, the following referred to as "containers sealing machine"
842240	Other packing or wrapping machinery (including heat shrink packaging machine), the following referred to as "other packaging machines"
8440	Bookbinding machines, including sewing machines, the following referred to as "book binding machine"
844110	Paper cutting machine
844120	Manufacturing bag or envelope machine, the following referred to as "bag-making machine"
844130	Machines for manufacturing boxes, tubes, drums or similar containers, the following referred to as "box making machine"
8442	Plate-making machines, appliances and equipment (Excluding Hs code 8456 to 8465 product); printing board (film), cylinders and other printing components; board (film) made for printing purposes (such as, planed, grained or polished), cylinders and slate, the following referred to as "plate setter"
8443	Hs code 8442 printing edition (film), cylinders and other printing components printing machine; Other printers, copiers and fax machines, whether combined or not; parts and accessories of the above machines, the following referred to as "printing machine"

1.1. Chinese Black Printing Ink (HS: 321511) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Guangdong Province	6,512,989	45.88%
Tianjin	2,335,757	16.45%
Shanghai	1,831,269	12.90%
Jiangsu Province	1,756,806	12.38%
Fujian Province	767,379	5.41%

1.2. Chinese Other Printing Ink (HS: 321519) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Guangdong Province	30,374,885	35.66%
Jiangsu Province	16,706,349	19.61%
Tianjin	14,518,634	17.04%
Shanghai	8,235,045	9.67%
Shandong Province	5,198,379	6.10%

1.3. Chinese Newsprint (HS: 4801) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Guangdong Province	1,946,589	40.80%
Shandong Province	1,180,047	24.70%
Chongqing	471,148	9.90%
Jiangxi Province	425,274	8.90%
Liaoning Province	232,109	4.90%

1.4. Chinese Writing and Printing Paper (HS: 4802) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Jiangsu Province	383,279,906	42.30%
Shandong Province	247,342,954	27.30%
Guangdong Province	121,866,342	13.40%
Zhejiang Province	79,283,304	8.70%
Henan Province	32,120,266	3.50%

1.5. Chinese Kraft Paper and Paperboard (HS: 4804) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Guangdong Province	33,027,945	28.00%
Jiangsu Province	16,461,068	13.90%
Fujian Province	14,249,157	12.10%
Chongqing	11,268,312	9.50%
Liaoning Province	10,190,844	8.60%

1.6. Chinese Composite Paper and Paperboard (HS: 4807) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Guangdong Province	36,555,911	66.70%
Chongqing	4,636,225	8.50%
Jiangsu Province	2,172,308	4.00%
Fujian Province	2,007,884	3.70%
Xinjiang	1,933,416	3.50%

1.7. Chinese Corrugated Paper and Paperboard (HS: 4808) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Guangdong Province	39,831,124	45.14%
Zhejiang Province	10,337,855	11.72%
Jiangxi Province	5,736,058	6.50%
Shandong Province	5,537,579	6.28%
Jiangsu Province	4,507,680	5.11%

1.8. Chinese Coated Printing Paper (HS: 4810) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Jiangsu Province	1,033,621,283	45.52%
Zhejiang Province	446,453,056	19.66%
Shandong Province	423,345,912	18.64%
Henan Province	140,563,791	6.19%
Guangdong Province	72,916,062	3.21%

1.9. Chinese Tag (HS: 482110) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Guangdong Province	268,889,194	63.24%
Zhejiang Province	59,163,685	13.92%
Shanghai	43,778,786	10.30%
Jiangsu Province	16,449,168	3.87%
Fujian Province	7,299,027	1.72%

1.10. Chinese Containers Sealing Machine (HS: 842230) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Guangdong Province	126,253,847	28.28%
Jiangsu Province	113,403,259	25.40%
Shanghai	79,520,382	17.81%
Zhejiang Province	59,692,893	13.37%
Shandong Province	12,957,991	2.90%

1.11. Chinese Other Packaging Machines (HS: 842240) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Guangdong Province	86,389,352	25.95%
Zhejiang Province	73,732,780	22.15%
Shanghai	53,821,947	16.17%
Jiangsu Province	42,638,964	12.81%
Beijing	16,099,296	4.84%

1.12. Chinese Bookbinding Machine (HS: 8440) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Zhejiang Province	9,455,890	44.46%
Guangdong Province	5,667,184	26.65%
Shanghai	2,940,471	13.83%
Beijing	635,577	2.99%
Liaoning Province	477,877	2.25%

1.13. Chinese Paper Cutting Machine (HS: 844110) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Zhejiang Province	37,912,925	33.83%
Guangdong Province	26,718,174	23.84%
Shanghai	14,129,190	12.61%
Jiangsu Province	8,219,107	7.33%
Tianjin	8,059,626	7.19%

1.14. Chinese Bag Making Machine (HS: 844120) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Jiangsu Province	10,381,259	35.33%
Zhejiang Province	8,801,232	29.95%
Shanghai	4,731,012	16.10%
Guangdong Province	3,517,030	11.97%
Tianjin	612,947	2.09%

1.15. Chinese Box Making Machine (HS: 844130) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Guangdong Province	30,059,641	31.92%
Zhejiang Province	23,592,603	25.05%
Shanghai	17,051,409	18.11%
Hebei Province	13,476,862	14.31%
Shandong Province	4,751,877	5.05%

1.16. Chinese Plate-making Machine (HS: 8442) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Shanghai	55,459,691	42.79%
Zhejiang Province	20,838,543	16.08%
Shanghai	19,885,183	15.34%
Guangdong Province	15,138,214	11.68%
Shandong Province	4,169,249	3.22%

1.17. Chinese Printing Machine (HS: 8443) Export Enterprises Distribution from Jan. to Nov. in 2012 (Sort by export value)

Regions	Total Export Value from Jan. to Nov. (USD)	Proportion
Guangdong Province	14,725,068,811	64.57%
Jiangsu Province	3,211,658,683	14.08%
Shandong Province	1,394,864,669	6.12%
Shanghai	1,212,684,624	5.32%
Liaoning Province	850,765,770	3.73%

Source: Customs Information Network

2. Chinese Packaging and Printing Industry Export from Jan. to Nov. in 2012

2.1. Chinese Black Printing Ink (HS: 321511) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	14,195,125	-27.80%	100%
Hong Kong	3,667,206	-19.10%	25.80%
Taiwan	926,573	32.90%	6.50%
USA	920,980	-31.80%	6.50%
Singapore	898,169	-42%	6.30%
Netherlands	529,885	-19.60%	3.70%

The total export value for Chinese black printing ink from Jan. to Nov. in 2012 was about 14.195 million USD, and decreased by 27.8% year on year. Hong Kong is the largest export market for such products. From Jan. to Nov. in 2012, the value of black printing ink exported to Hong Kong was approximately 3.667 million USD, accounting for 25.8% of China's total exports over the same period.

2.2. Chinese Other Printing Ink (HS: 321519) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	85,187,657	-1.90%	100%
Hong Kong	14,753,602	-15.90%	17.30%
Taiwan	5,095,041	-20.80%	6.00%
Vietnam	5,024,022	-19.60%	5.90%
Pakistan	4,735,722	23.60%	5.60%
Japan	4,083,429	-1.40%	4.80%

The total export value for Chinese other printing ink from Jan. to Nov. in 2012 was about 85.188 million USD, and decreased by 1.9% year on year. Hong Kong is the largest export market for such products. From Jan. to Nov. in 2012, the value of other printing ink exported to Hong Kong was approximately 14.753 million USD, accounting for 17.3% of China's total exports over the same period.

2.3. Chinese Newsprint (HS: 4801) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	4,774,222	-60.30%	100%
Australia	875,078	-33.60%	18.30%
Hong Kong	487,285	-90.30%	10.20%
Cuba	409,200	/	8.60%
Vietnam	401,699	726.60%	8.40%
Mauritius	333,144	910.10%	7.00%

The total export value for Chinese newsprint from Jan. to Nov. in 2012 was about 4.774 million USD and decreased by 60.3% year on year. Exports to Vietnam and Mauritius increased considerably, and increased respectively by 726.6% and 910.1% year on year.

2.4. Chinese Writing and Printing Paper (HS: 4802) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	906,554,074	13.80%	100%
Japan	159,429,300	22.30%	18%
Australia	74,873,208	42.80%	10.20%
Hong Kong	61,939,857	18%	6.20%
Korea	50,846,915	-15.70%	3.80%
USA	49,035,948	34%	3.50%

The total export value for Chinese writing and printing paper from Jan. to Nov. in 2012 was about 0.907 billion USD and increased 13.8% year on year. Japan was the largest export market for such products, accounting for 18% of the total exports over the same period. Australia ranked second, accounting for 10.20%.

2.5. Chinese Kraft Paper and Paperboard (HS: 4804) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	118,118,810	18.40%	100%
Brazil	17,182,155	11246%	14.50%
Poland	16,771,878	/	14.20%
Indonesia	11,159,546	-2.20%	9.40%
Korea	6,773,558	6.40%	5.70%
Malaysia	6,381,362	0.80%	5.40%

The total export value for Chinese kraft paper and paperboard from Jan. to Nov. in 2012 was about 0.118 billion USD and increased 18.4% year on year. Brazil was the largest export market for such

products. The exports increased considerably from Jan. to Nov. in 2012, which achieved 17.182 million USD and increased 11246% year on year.

2.6. Chinese Composite Paper and Paperboard (HS: 4807) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	54,794,174	130.10%	100%
USA	11,031,123	-3.10%	20.10%
Malaysia	8,733,188	7.20%	15.90%
India	2,631,910	-14.30%	4.80%
South Africa	2,504,166	-6.70%	4.60%
Australia	1,937,372	16.70%	3.50%

The total export value for Chinese composite paper and paperboard from Jan. to Nov. in 2012 was about 54.794 million USD and increased 130.1% year on year. USA was the largest export market for such products, accounting for 20.1% of the total exports over the same period. Malaysia ranked second, accounting for 15.9%.

2.7. Chinese Corrugated Paper and Paperboard (HS: 4808) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	88,240,794	67.80%	100%
USA	13,374,729	184.60%	15.20%
Malaysia	10,494,160	-14.80%	11.90%
Hong Kong	8,026,579	13.10%	9.10%
Singapore	4,329,166	541%	4.90%
United Kingdom	2,387,929	532.40%	2.70%

The total export value for Chinese corrugated paper and paperboard from Jan. to Nov. in 2012 was about 88.241 million USD and increased 67.8% year on year. USA was the largest export market for such products, accounting for 11.9% of the total exports over the same period. Malaysia ranked second, accounting for 11.9%. It is noteworthy that the exports to UK, China's fifth largest export market for the corrugated paper and paperboard, amounted to 2.388 million USD from Jan. to Nov. in 2012, representing a substantial increase of 532.4% year on year.

2.8. Chinese Coated Printing Paper (HS: 4810) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	2,270,628,797	1.80%	100%
Japan	409,934,076	15.60%	18.10%
Hong Kong	133,370,307	-5.40%	5.90%
India	126,429,439	-21.50%	5.60%
USA	106,109,424	71.80%	4.70%
Taiwan	103,568,540	21%	4.60%

The total export value for Chinese coated printing paper from Jan. to Nov. in 2012 was about 2.27 billion USD and increased 1.8% year on year. It is noteworthy that the exports to USA, China's fourth largest export market for coated printing paper, amounted to 0.106 billion USD from Jan. to Nov. in 2012, and increased 71.8% year on year.

2.9. Chinese Tag (HS: 482110) Major Export markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	425,170,223	8.70%	100%
Hong Kong	210,499,636	7%	49.50%
USA	61,105,979	9.10%	14.40%
Vietnam	13,720,347	7.40%	3.20%
United Kingdom	12,350,972	34.20%	2.90%
Japan	11,919,812	18.50%	2.80%

The total export value for Chinese tag from Jan. to Nov. in 2012 was about 425 million USD and increased 8.7% year on year. Hong Kong was the largest export market for such products, accounting for 49.5% of the total exports over the same period. USA ranked second, accounting for 14.4%.

2.10. Chinese Containers Sealing Machine (HS: 842230) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	446,409,794	23.90%	100%
USA	39,511,882	0.40%	8.90%
India	27,193,970	24.40%	6.10%
Vietnam	23,548,416	4.10%	5.30%
Indonesia	22,800,346	70%	5.10%
Thailand	21,348,037	107.20%	4.80%

The total export value for Chinese containers sealing machine from Jan. to Nov. in 2012 was about

446 million USD and increased 23.9% year on year. The top five export markets showed year on year growth of exports, and Thailand increased considerably amounting to 107.2% year on year.,

2.11. Chinese Other Packaging Machines (HS: 842240) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	332,911,614	39%	100%
USA	23,594,731	21.50%	7.10%
Japan	17,927,768	30.90%	5.40%
Indonesia	17,505,269	56%	5.30%
Vietnam	17,191,442	126.90%	5.20%
Thailand	15,224,251	38.70%	4.60%

The total exports value for Chinese other packaging machines from Jan. to Nov. in 2012 were about 333 million USD and increased 39% year on year. USA was the largest export market for seamless steel pipe. The total value from Jan. to Nov. in 2012 was approximately 23.595 million USD, and increased 21.5% year on year. It is noteworthy that the exports to Vietnam, China's fourth largest export market for other packaging machines, amounted to 17.191 million USD from Jan. to Nov. in 2012, and increased 126.9% year on year.

2.12. Chinese Bookbinding Machine (HS: 8440) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	21,268,459	-4.40%	100%
Russian Federation	1,891,962	60.20%	8.90%
Germany	1,463,725	49.80%	6.90%
USA	1,328,036	-48.30%	6.20%
Hong Kong	1,282,818	-27.20%	6.00%
Brazil	846,798	3.80%	4.00%

The total export value for Chinese bookbinding machine from Jan. to Nov. in 2012 was about 21.268 million USD and decreased by 4.4% year on year. Russian Federation was the largest export market for such products, accounting for 8.9% of the total exports over the same period. Germany ranked second, accounting for 6.9%.

2.13. Chinese Paper Cutting Machine (HS: 844110) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	112,062,113	-2.80%	100%
USA	20,498,511	14.90%	18.30%
Indonesia	6,866,586	-0.70%	6.10%
India	6,201,244	-6.40%	5.50%
Japan	5,817,673	-24%	5.20%
Vietnam	5,195,159	-36.70%	4.60%

The total export value for Chinese paper cutting machine from Jan. to Nov. in 2012 was about 112 million USD and decreased by 2.8% year on year. USA was the largest export market for Chinese paper cutting machine. The total value from Jan. to Nov. in 2012 was approximately 20.499 million USD, and increased 14.9% year on year, accounting for 18.3% of total exports.

2.14. Chinese Bag Making Machine (HS: 844120) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	29,384,318	53.90%	100%
Philippine	8,601,616	478.20%	29.30%
Indonesia	2,355,356	197.10%	8.00%
Brazil	1,754,167	38.40%	6.00%
India	1,712,198	-22%	5.80%
Saudi Arabia	1,297,700	490%	4.40%

The total export value for Chinese bag Making Machine from Jan. to Nov. in 2012 was about 29.384 million USD and increased 53.9% year on year. Philippine was the largest export market for Chinese bag Making Machine. The total value from Jan. to Nov. in 2012 was 8.601 million USD, and increased 478.2% year on year, accounting for 29.3% of total exports. In addition, exports to Vietnam and Saudi Arabia increased considerably, and increased respectively by 197.1% and 490% year on year from Jan. to Nov. in 2012.

2.15. Chinese Box Making Machine (HS: 844130) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	94,164,981	44.50%	100%
Vietnam	23,006,777	739%	24.40%
India	14,232,270	-10.70%	15.10%
Indonesia	6,508,215	78.10%	6.90%
Russian Federation	4,284,761	27.60%	4.60%
Thailand	2,831,645	-20.40%	3.00%

The total export value for Chinese box making machine from Jan. to Nov. in 2012 was about

94.164 million USD and increased 2.8% year on year. Vietnam was the largest export market for Chinese box making machine. The total value from Jan. to Nov. in 2012 was 23.006 million USD, and increased substantially 739% year on year, accounting for 24.4% of total exports.

2.16. Chinese Plate-making Machine (HS: 8442) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	129,609,710	-5.50%	100%
USA	13,637,043	-17.10%	10.50%
Belgium	13,473,200	-26.60%	10.40%
Indonesia	11,779,268	24.90%	9.10%
India	8,704,546	3.20%	6.70%
Turkey	7,745,258	33.50%	6.00%

The total export value for Chinese plate-making machine from Jan. to Nov. in 2012 was about 0.13 billion USD and decreased by 5.5% year on year. USA was the largest export market for Chinese plate-making machine. The total value from Jan. to Nov. in 2012 was 13.637 million USD, and fell 17.1% year on year, accounting for 10.5% of total exports.

2.17. Chinese Printing Machine (HS: 8443) Major Export Markets from Jan. to Nov. in 2012 (Sort by export value)

Countries/Regions	Export Value (USD)	Year on Year	Proportion
Total	22,803,780,150	-0.5%	100%
USA	5,657,494,764	-4.3%	24.80%
Hong Kong	3,932,495,647	-2.3%	17.20%
Netherlands	2,981,840,554	-7%	13.10%
Japan	2,697,709,938	11.5%	11.80%
Germany	1,522,316,698	-5.1%	6.70%

The total export value for Chinese printing machine from Jan. to Nov. in 2012 was about 22.8 billion USD and slightly decreased by 0.5% year on year. USA was the largest export market for Chinese printing machine. The total value from Jan. to Nov. in 2012 was 5.66 billion USD, and fell 4.3% year on year, accounting for 24.8% of total exports. Hong Kong ranked second, accounting for 17.2%.

Source: Customs Information Network

3. Major Countries for Global Packaging and Printing Industry Import in 2012

3.1. Black Printing Ink (HS: 321511) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value).

Countries/Regions	Import Value (USD thousand)	Year on Year
Germany	73,366	-8.75%
France	65,343	-38.27%
United Kingdom	65,151	-1.50%
USA	63,313	0.96%
Canada	39,247	9.52%

France imports of black printing ink decreased by 38.27% from Jan. to Nov. in 2012.

3.2. Other Printing Ink (HS: 321519) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value)

Countries/Regions	Import Value (USD thousand)	Year on Year
France	356,998	5.33%
Germany	337,843	-11.26%
China	235,375	-9.13%
USA	223,296	3.27%
United Kingdom	171,309	-2.55%

France imports of other printing ink were 357 million USD from Jan. to Nov. in 2012, increased 38.27% year on year.

3.3. Newsprint (HS: 4801) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value)

Countries/Regions	Import Value (USD thousand)	Year on Year
USA	1,062,801	-9.55%
India	625,170	-13.64%
Germany	485,979	-13.40%
United Kingdom	325,647	-13.42%
Italy	303,488	-12.55%

USA imports of Newsprint were 1.063 billion USD from Jan. to Nov. in 2012, decreased by 9.55% year on year.

3.4. Writing and Printing Paper (HS: 4802) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value)

Countries/Regions	Import Value (USD thousand)	Year on Year
USA	2,167,323	-10.73%
Germany	1,545,255	-10.65%
United Kingdom	1,206,617	-6.29%
France	943,994	-16.88%
Japan	682,037	19.45%

USA imports of writing and printing paper were 217 million USD from Jan. to Nov. in 2012, decreased by 9.55% year on year.

3.5. Kraft Paper and Paperboard (HS: 4804) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value)

Countries/Regions	Import Value (USD thousand)	Year on Year
Germany	897,768	-15.08%
Italy	683,542	-18.63%
Mexico	543,096	6.23%
China	502,947	-13.95%
USA	480,722	-6.62%

Germany imports of kraft paper and paperboard were 898 million USD from Jan. to Nov. in 2012, decreased by 15.08% year on year.

3.6. Composite Paper and Paperboard (HS: 4807) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value)

Countries/Regions	Import Value (USD thousand)	Year on Year
USA	50,867	10.12%
United Kingdom	47,514	-5.71%
Germany	41,409	-22.53%
Belgium	38,792	-20.65%
France	24,126	-15.96%

USA imports of composite paper and paperboard were 50.867 million USD from Jan. to Nov. in 2012, increased by 10.12% year on year.

3.7. Corrugated Paper and Paperboard (HS: 4808) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value)

Countries/Regions	Import Value (USD thousand)	Year on Year
Mexico	171,931	9.36%
Belgium	68,804	-9.94%
Canada	63,685	9.25%
Germany	60,825	-15.51%
Czech	51,326	-6.89%

Mexico imports of corrugated paper and paperboard were 0.19 billion USD from Jan. to Nov. in 2012, increased by 9.36% year on year.

3.8. Coated Printing Paper (HS: 4810) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value)

Countries/Regions	Import Value (USD thousand)	Year on Year
Germany	2,680,810	-11.76%
USA	1,775,876	/
United Kingdom	1,453,467	-13.27%
France	1,400,902	-13.02%
China	982,561	-2.53%

USA imports of coated printing paper were 887 million USD from Jan. to Nov. in 2012, increased by 7.2% year on year.

3.9. Tag (HS: 482110) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value).

Countries/Regions	Import Value (USD thousand)	Year on Year
China	186,617	-6.66%
France	176,073	-11.88%
USA	170,080	1.40%
Mexico	145,308	-1.42%
Germany	136,256	-4.87%

China imports of tag were 187 million USD from Jan. to Nov. in 2012, decreased by 6.66% year on year.

3.10. Containers Sealing Machine (HS: 842230) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value)

Countries/Regions	Import Value (USD thousand)	Year on Year
USA	802,050	21.31%
China	596,068	-16.54%
Russian Federation	299,269	-1.46%
Mexico	193,385	1.49%
Thailand	193,243	47.22%

USA imports of containers sealing machine were 802 million USD from Jan. to Nov. in 2012, increased by 21.31% year on year.

3.11. Other Packaging Machines (HS: 842240) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value)

Countries/Regions	Import Value (USD thousand)	Year on Year
China	596,444	-18.31%
USA	502,228	-12.29%
Russian Federation	278,202	5.10%
Germany	246,846	-5.64%
France	195,098	-8.11%

China imports of other packaging machines were 596 million USD from Jan. to Nov. in 2012, decreased by 18.31% year on year.

3.12. Bookbinding Machine (HS: 8440) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value)

Countries/Regions	Import Value (USD thousand)	Year on Year
USA	87,879	-5.73%
Germany	75,222	-15.90%
China	49,572	-11.76%
United Kingdom	44,802	2.87%
France	43,140	-9.55%

Among the above five bookbinding machine importers, USA, Germany, China and France imports decreased of different degrees from Jan. to Nov. in 2012, except United Kingdom.

3.13. Paper Cutting Machine (HS: 844110) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value)

Countries/Regions	Import Value (USD thousand)	Year on Year
USA	111,137	20.96%
China	103,207	-4.90%
Russian Federation	35,709	-12.34%
Germany	31,749	-17.88%
India	29,635	-18.93%

USA imports of paper cutting machine were 113 million USD from Jan. to Nov. in 2012, increased by 20.96% year on year.

3.14. Bag Making Machine (HS: 844120) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value)

Countries/Regions	Import Value (USD thousand)	Year on Year
China	19,777	128.29%
USA	15,939	-2.85%
Italy	12,184	25.30%
Brazil	11,444	0.01%
Australia	11,091	2295.46%

China imports of bag making machine were 19.777 million USD from Jan. to Nov. in 2012, increased by 128.29% year on year. It is noteworthy that Australia imports of bag making machine were 11.091 million USD, representing a substantial increase of 2295.46% year on year.

3.15. Box Making Machine (HS: 844130) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value)

Countries/Regions	Import Value (USD thousand)	Year on Year
USA	100,019	10.58%
Russian Federation	38,920	41.37%
France	31,172	-46.07%
Germany	29,908	-33.16%
Brazil	26,885	77.93%

USA imports of box making machine were 0.1 billion USD from Jan. to Nov. in 2012, increased by 10.58% year on year. It is noteworthy that Brazil imports of box making machine were 26.885 million USD, significantly

Significantly increased by 77.93% year on year.

3.16. Plate-making Machine (HS: 8442) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value)

Countries/Regions	Import Value (USD thousand)	Year on Year
Belgium	273,247	-14.18%
Germany	139,568	-18.84%
Malaysia	105,290	365.16%
USA	82,285	-6.03%
France	65,858	-17.11%

Belgium imports of plate-making machine were 273 million USD from Jan. to Nov. in 2012, decreased by 14.18% year on year. It is noteworthy that Malaysia imports of plate-making machine were 150 million USD, significantly increased by 365.16% year on year.

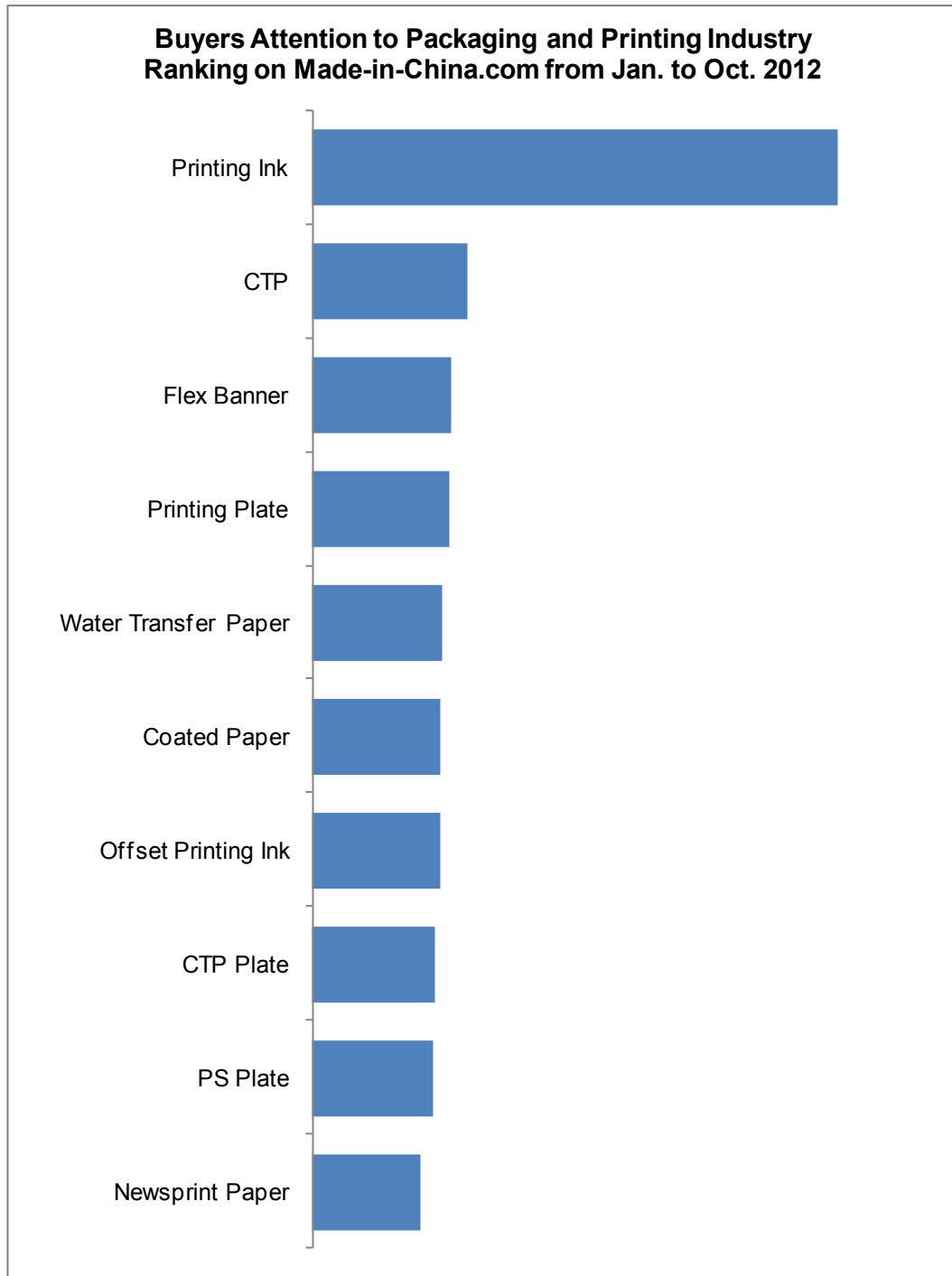
3.17. Printing Machine (HS: 8443) Major Import Countries from Jan. to Nov. in 2012 (Sort by import value)

Countries/Regions	Import Value (USD thousand)	Year on Year
USA	14,551,323	-3.16%
China	8,596,781	-0.76%
Germany	8,024,306	-17.91%
Netherlands	6,415,320	-8.66%
Japan	4,094,510	15.72%

USA imports of printing machine were 14.55 billion USD from Jan. to Nov. in 2012, decreased by 3.16% year on year.

Source: UN COMTRADE

4. Buyers Attention to Packaging and Printing Industry Ranking on Made-in-China.com



According to Made-in-China.com statistics, packing machinery buyers show the highest degree of concern, followed printing machinery, and package & conveyance ranked third.

Source: Made-in-China.com

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Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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