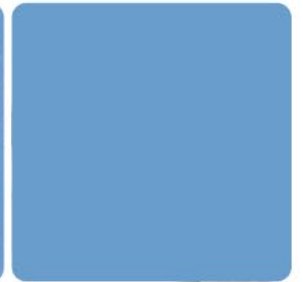


# Washing Machine

## Industry Analysis Report

2013.09



**Made-in-China.com**



Produced by IAR Team  
Focus Technology Co., Ltd.

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## 1. Chinese Washing Machine (HS: 8450) Export Trend Analysis from Jan. to May in 2013

HS Code	Product Name
8450	Household or laundrytype washing machines, including machines which both wash and dry, the following text referred to as “washing machine”

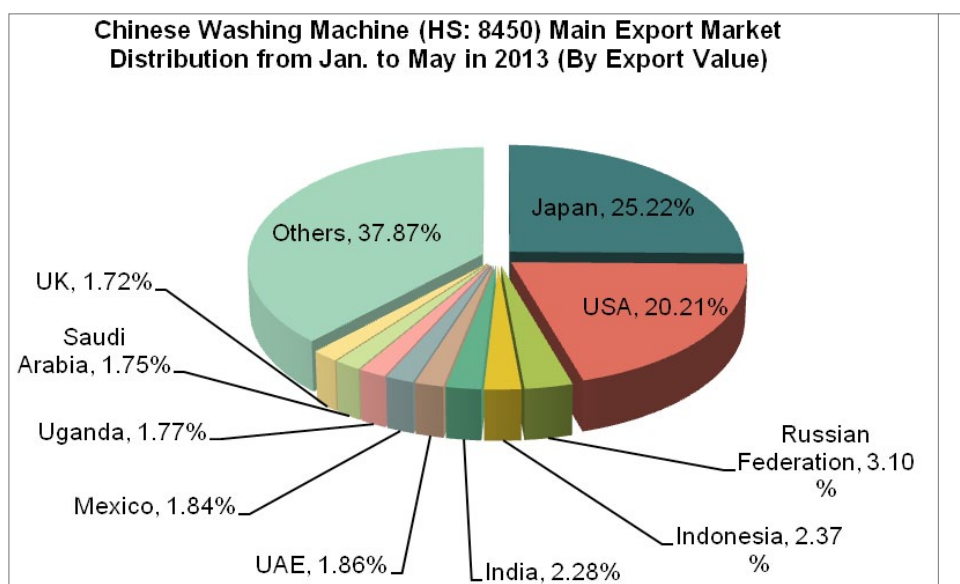
### 1.1. Chinese Washing Machine (HS: 8450) Export Volume and Value from Jan. to May in 2013

Month	Volume (-)	Value (USD)	Year on Year	
			Volume	Value
January	6,763,260	305,888,446	6.9%	10.6%
February	4,948,960	237,299,627	-4.3%	-1.4%
March	6,378,751	347,156,317	-14%	14.9%
April	6,412,517	325,318,836	-13.1%	11.1%
May	7,133,026	328,283,860	-6.7%	0.2%
Jan.-May Total	31,636,514	1,543,947,086	-6.8%	7.2%

Chinese Washing Machine export value amounted to 1.544 billion U.S. dollars from Jan. to May in 2013, with an increase of 7.2%.

### 1.2. Chinese Washing Machine (HS: 8450) Main Export Countries/Regions Distribution from Jan. to May in 2013

No.	Country	Volume (-)	Value (USD)	Year on Year	
				Volume	Value
1	Japan	7,659,045	389,364,786	-9.8%	-8.1%
2	USA	3,334,938	312,005,836	38.8%	242.3%
3	Russian Federation	2,233,460	47,877,447	66.8%	-37.6%
4	Indonesia	1,549,976	36,644,104	22.5%	12.4%
5	India	927,910	35,163,611	-9.1%	0.1%
6	UAE	440,534	28,768,430	-6.5%	-16.6%
7	Mexico	754,353	28,377,230	-17.2%	28.1%
8	Uganda	216,783	27,396,852	5.2%	27.1%
9	Saudi Arabia	437,027	26,994,957	17.9%	15.9%
10	UK	151,008	26,606,076	-41.4%	-21.3%



From Jan. to May in 2013, among the top ten export destination countries/regions, from the export volume year on year, there was a larger increase in Russian Federation (with an increase of 66.8% year on year). From the export value year on year, there was a larger increase in USA (with an increase of 242.3% year on year).

### 1.3. Chinese Washing Machine (HS: 8450) Main Export Source Area from Jan. to May in 2013

No.	Region	Volume (-)	Value (USD)	Year on Year	
				Volume	Value
1	Jiangsu	8,454,834	720,145,236	7.6%	40.7%
2	Zhejiang	11,375,094	296,230,184	-7.6%	-13.3%
3	Guangdong	3,173,517	182,475,798	-8.6%	-3%
4	Shanghai	4,016,530	168,149,399	-12.1%	-13.4%
5	Anhui	1,597,182	89,243,383	-37.6%	-12.5%
6	Shandong	1,300,434	67,443,915	13.6%	-15.4%
7	Tianjin	959,965	13,854,250	-16.8%	-5.7%
8	Fujian	183,950	1,563,909	-31.4%	-26.6%
9	Beijing	154,181	1,527,816	38.5%	93.6%
10	Inner Mongolia Autonomous Region	13,531	962,888	-7.2%	-10.5%

Jiangsu, Zhejiang, Guangdong and Shanghai are our Washing Machine main export source area. The Washing Machine export volume of the above four provinces accounted for 85.41% of total export volume from Jan. to May in 2013, and the export value together accounted for 88.54% of total export value. Among Our top ten Washing Machine export source areas, there was the largest increase of both export volume and value in Beijing Province, with an increase of 38.5% year on year of export volume and 93.6% year on year of export value.

(Source: China Customs)

## 2. Global Washing Machine Industry Import and Export Situation

### 2.1. Washing Machine (HS: 8450) Main Import Countries/Regions in the First Quarter of 2013

No.	Import Country/Region	Import Value (Thousand USD)	Year on Year
1	USA	363,946	13.70%
2	Japan	291,143	6.39%
3	Germany	205,930	-5.04%
4	UK	200,493	5.61%
5	France	161,742	-4.07%
6	Spain	92,318	26.40%
7	Russian Federation	92,073	-24.06%
8	Canada	87,805	16.19%
9	Italy	83,049	-13.31%
10	Mexico	80,185	-0.23%
11	Australia	73,487	-1.93%
12	Netherlands	67,676	-3.18%
13	Poland	66,233	-13.29%
14	Sweden	55,130	6.61%
15	Belgium	53,355	0.17%
16	Turkey	41,940	-12.90%
17	Austria	35,813	7.86%
18	Brazil	30,319	-5.23%
19	Thailand	30,265	-24.03%
20	Czech	30,258	-10.08%

Among the above twenty Washing Machine importing countries/regions, the United States, Japan and Germany were among the top three, with import value of \$ 364 million (an increase of 13.70%), \$ 291 million (an increase of 6.39%), \$ 206 million (a decrease of 5.04%) respectively from Jan. to May in 2013.

### 2.2. Washing Machine (HS: 8450) Main Export Countries/Regions in the First Quarter of 2013

No.	Export Country/Region	Export Value (Thousand USD)	Year on Year
1	China	890,329	8.64%
2	South Korea	408,316	6.44%
3	Italy	296,234	8.55%
4	Thailand	269,937	37.24%
5	Poland	268,553	-2.24%
6	Germany	221,509	-25.85%
7	Turkey	165,095	-0.41%
8	Mexico	124,254	-29.17%

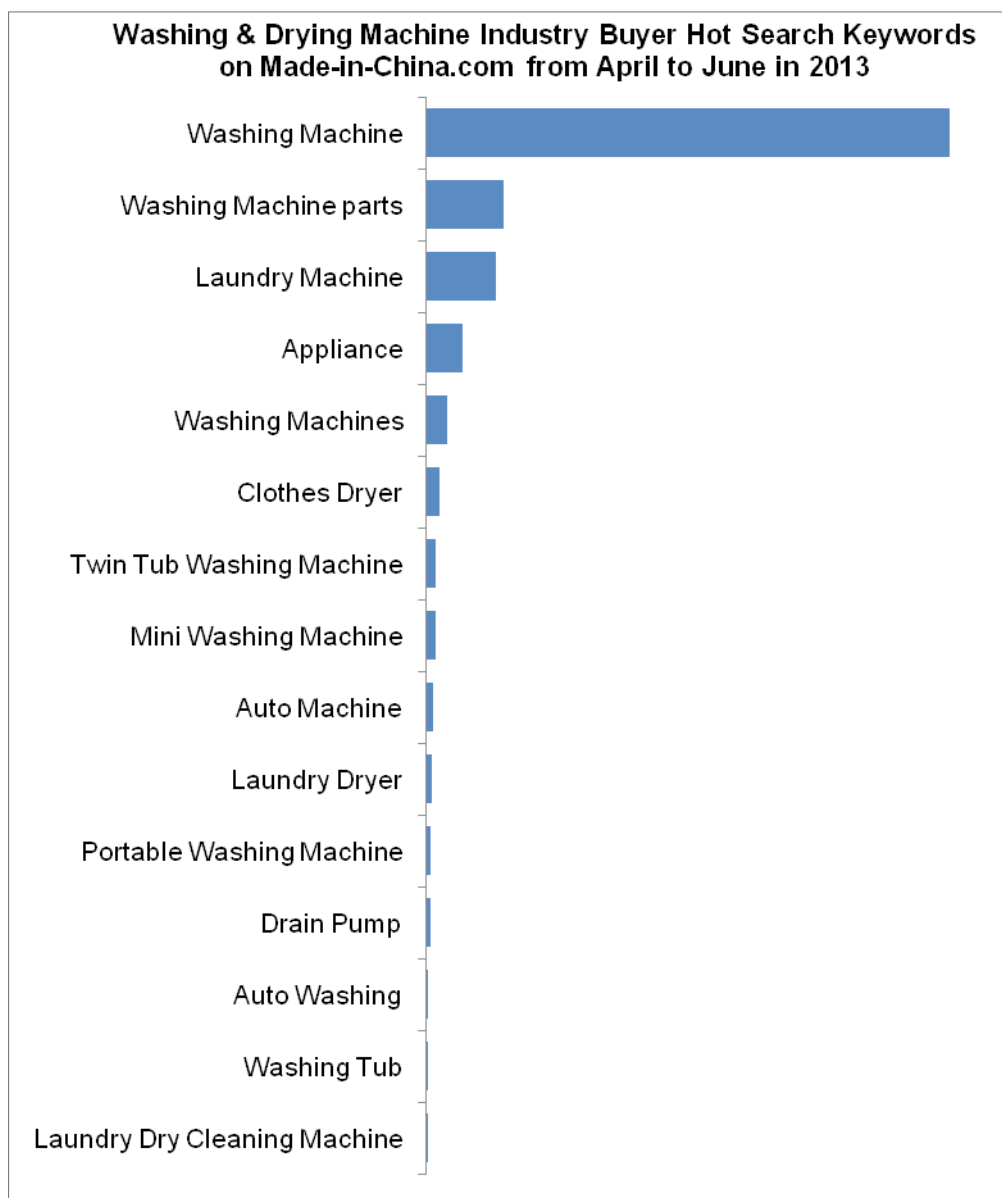
No.	Export Country/Region	Export Value (Thousand USD)	Year on Year
9	USA	111,771	-12.65%
10	Spain	89,423	30.02%
11	Slovakia	81,548	20.35%
12	Sweden	64,263	-5.53%
13	Slovenia	32,475	17.01%
14	Czech	28,707	-32.16%
15	Belgium	28,645	-4.34%
16	France	26,418	-27.86%
17	Russian Federation	24,958	15.17%
18	Netherlands	19,719	21.90%
19	UK	9,599	6.85%
20	Japan	7,636	-19.69%

Among the above twenty Washing Machine exporting countries/regions, China, South Korea and Italy were among the top three, with import value of \$ 890 million (an increase of 8.64%), \$ 408 million (an increase of 6.44%), \$ 296 million (an increase of 8.55%) respectively from Jan. to May in 2013.

(Source: UN COMTRADE)

## 3. Washing & Drying Machine Industry Data Analysis on Made-in-China.com

### 3.1. Washing & Drying Machine Industry Buyer Hot Search Keywords on Made-in-China.com from April to June in 2013

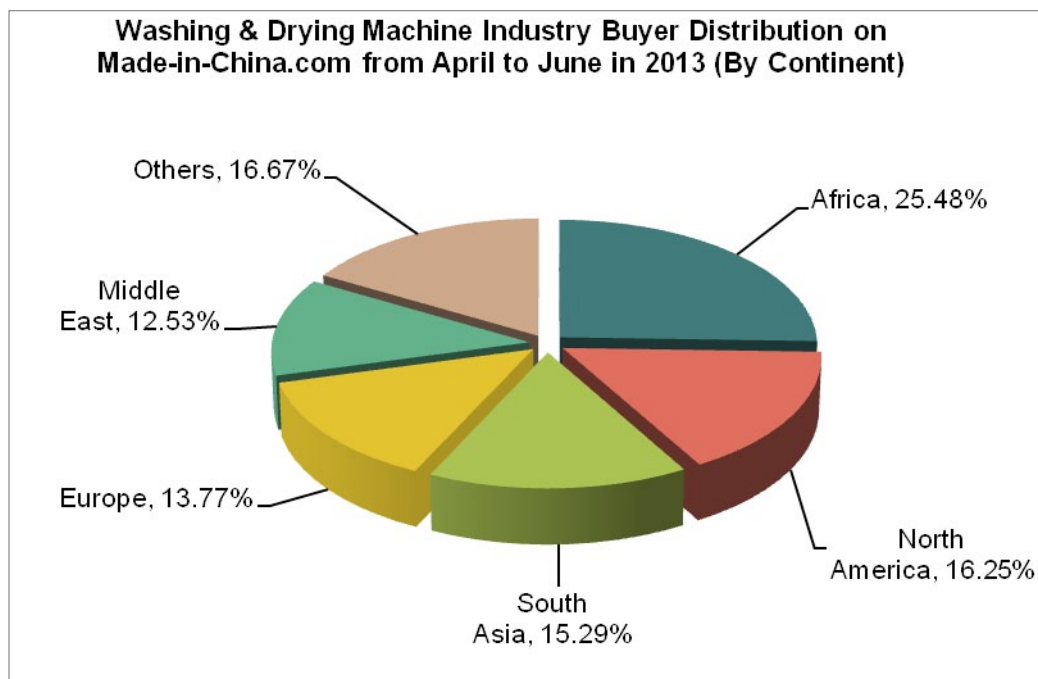




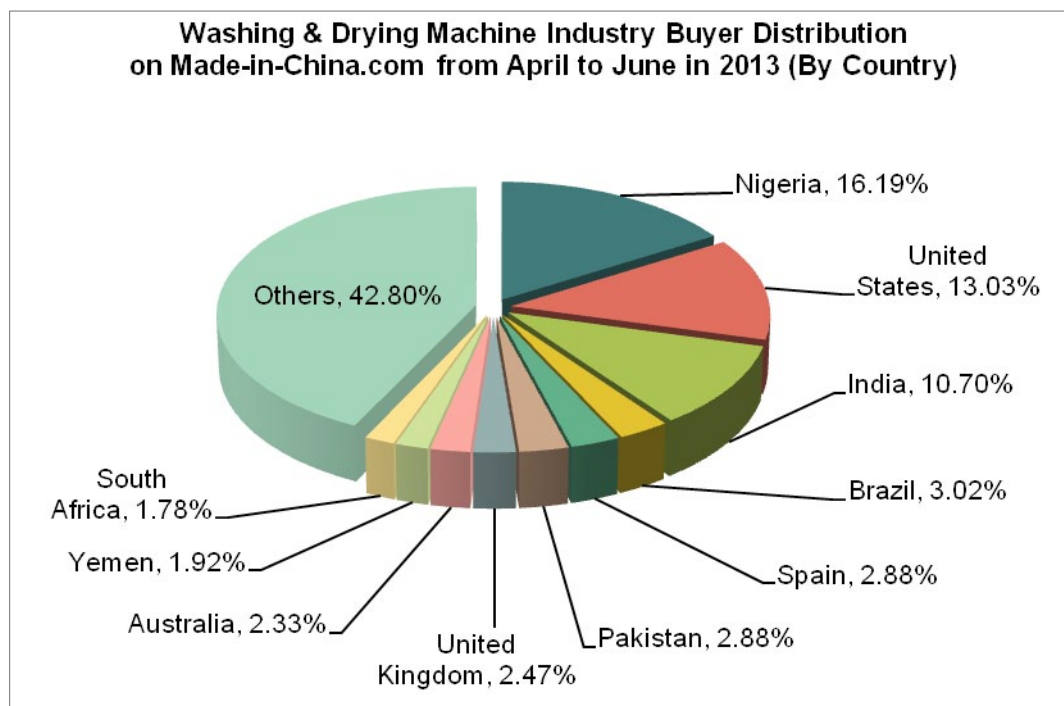
## 3.2. Washing & Drying Machine Industry Buyer Distribution (By Enquiries) on Made-in-China.com

The following statistics date from: 2013 Jan. to June.

By Continent:



By Country:



(Source: Made-in-China.Com)



The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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