

Agriculture and Food Machinery

Industry Analysis Report

2013.08



Made-in-China.com



Produced by IAR Team
Focus Technology Co., Ltd.

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1. China Agriculture and Food Machinery Industry Export Enterprises Distribution

- China Agriculture and Food Machinery Export Situation (By Export Value) from Jan. to May in 2013

Product Name	Unit	Volume	Value (USD)	Year on Year	
				Volume	Value
Harvesting or threshing machinery including straw or fodder balers; grass or hay mowers; machines for cleaning, sorting or grading eggs, fruit or other agricultural produce, other than machinery of heading No. 8437	—	38,755,823	689,716,815	4.3%	0.3%
Agricultural, horticultural or forestry machinery for soil preparation or cultivation; lawn or sports ground rollers	—	43,290,443	302,974,483	7.8%	8.1%
Machinery, not specified or included elsewhere in this Chapter, for the industrial preparation or manufacture of food or drink, other than machinery for the extraction or preparation of animal or fixed vegetable fats or oils	—	5,516,699	282,717,387	-4.4%	22.5%
Other agricultural, horticultural, forestry poultry keeping or beekeeping machinery, including germination plant fitted with mechanical or thermal equipment; poultry incubators and brooders	—	9,902,588	158,687,323	-4.7%	-2.2%
Machines for cleaning, sorting or grading seed, grain or dried leguminous vegetables; machinery used in the milling industry or for the working of cereals or dried leguminous vegetables, other than farmtype machinery	—	8,856,736	122,877,927	12.6%	15.0%
Milking machines and dairy machinery	—	486,438	24,153,143	-23.3%	29.5%
Presses, crushers and similar machinery used in the manufacture of wine, cider, fruit juices or similar beverages	—	239,066	6,225,582	-1.9%	25.1%

1.1. China Agricultural, Horticultural or Forestry Machinery for Soil Preparation or Cultivation; Lawn or Sports Ground Rollers (HS: 8432) Export Enterprises Distribution (By Export Value) from Jan. to May in 2013

Regions	Jan. to May Total Export Value (100 Million USD)	In Proportion
Jiangsu	0.74	24.50%
Zhejiang	0.68	22.38%
Chongqing	0.67	21.99%
Shandong	0.52	17.20%
Liaoning	0.09	3.08%

From the export data of Jan. to May in 2013, we can see that China Agricultural, Horticultural or Forestry Machinery for Soil Preparation or Cultivation; Lawn or Sports Ground Rollers main export source areas were Jiangsu, Zhejiang and Chongqing. Among them, the export value of the three provinces accounted for 24.50%, 22.38% and 21.99% separately of total exports.

1.2. China Harvesting or Threshing Machinery Including Straw or Fodder Balers; Grass or Hay Mowers; Machines For Cleaning, Sorting or Grading Eggs, Fruit or Other Agricultural Produce, Other than Machinery of Heading No. 8437 (HS: 8433) Export Enterprises Distribution (By Export Value) from Jan. to May in 2013

Regions	Jan. to May Total Export Value (100 Million USD)	In Proportion
Jiangsu	2.48	35.90%
Zhejiang	2.02	29.23%
Guangdong	1.10	16.01%
Shandong	0.34	5.00%
Chongqing	0.29	4.14%

From the export data of Jan. to May in 2013, we can see that China Harvesting or Threshing Machinery Including Straw or Fodder Balers; Grass or Hay Mowers; Machines For Cleaning, Sorting or Grading Eggs, Fruit or Other Agricultural Produce, Other than Machinery of Heading No. 8437 main export source areas were Jiangsu, Zhejiang and Guangdong Province. Among them, the export value of Jiangsu Province accounted for 35.90% of total exports.

1.3. China Milking Machines and Dairy Machinery (HS: 8434) Export Enterprises Distribution (By Export Value) from Jan. to May in 2013

Regions	Jan. to May Total Export Value (Million USD)	In Proportion
Shanghai	6.31	26.14%
Hebei	4.46	18.46%
Jiangsu	3.62	14.98%
Zhejiang	3.46	14.34%
Tianjin	2.46	10.19%

From the export data of Jan. to May in 2013, we can see that China Milking Machines and Dairy Machinery main export source areas were Shanghai, Hebei and Jiangsu. Among them, the export value of Shanghai accounted for 26.14% of total exports.

1.4. China Presses, Crushers and Similar Machinery Used in the Manufacture of Wine, Cider, Fruit Juices or Similar Beverages (HS: 8435) Export Enterprises Distribution (By Export Value) from Jan. to May in 2013

Regions	Jan. to May Total Export Value (Million USD)	In Proportion
Jiangsu	1.83	29.35%
Guangdong	1.80	28.83%
Zhejiang	1.24	19.90%
Shandong	0.45	7.29%
Shanghai	0.27	4.31%

From the export data of Jan. to May in 2013, we can see that China Presses, Crushers and Similar Machinery Used in the Manufacture of Wine, Cider, Fruit Juices or Similar Beverages main export source areas were Jiangsu Province, Guangdong Province and Zhejiang Province. Among them, the export value of Jiangsu accounted for 29.35% of total exports.

1.5. China Other Agricultural, Horticultural, Forestry Poultry Keeping or Beekeeping Machinery, Including Germination Plant Fitted with Mechanical or Thermal Equipment; Poultry Incubators and Brooders (HS: 8436) Export Enterprises Distribution (By Export Value) from Jan. to May in 2013

Regions	Jan. to May Total Export Value (10 Million USD)	In Proportion
Jiangsu	0.57	35.95%
Zhejiang	0.25	15.93%
Shandong	0.21	13.52%
Guangdong	0.19	12.02%
Shanghai	0.11	6.74%

From the export data of Jan. to May in 2013, we can see that China Other Agricultural, Horticultural, Forestry Poultry Keeping or Beekeeping Machinery, Including Germination Plant Fitted with Mechanical or Thermal Equipment; Poultry Incubators and Brooders main export source areas were Jiangsu, Zhejiang and Shandong. Among them, the export value of Jiangsu accounted for 35.95% of total exports.

1.6. China Machines for Cleaning, Sorting or Grading Seed, Grain or Dried Leguminous Vegetables; Machinery Used in the Milling Industry or for the Working of Cereals or Dried Leguminous Vegetables, other than Farmtype Machinery (HS: 8437) Export Enterprises Distribution (By Export Value) from Jan. to May in 2013

Regions	Jan. to May Total Export Value (100 Million USD)	In Proportion
Jiangsu	0.37	30.35%
Anhui	0.21	17.02%
Hubei	0.13	10.66%
Shandong	0.12	9.79%
Hebei	0.09	7.27%

From the export data of Jan. to May in 2013, we can see that China Machines for Cleaning, Sorting or Grading Seed, Grain or Dried Leguminous Vegetables; Machinery Used in the Milling Industry or for the Working of Cereals or Dried Leguminous Vegetables, other than Farmtype Machinery main export source areas were Jiangsu, Anhui and Hubei. Among them, the export value of Jiangsu accounted for 30.35% of total exports.

1.7. China Machinery, Not Specified or Included Elsewhere in this Chapter, for the Industrial Preparation or Manufacture of Food or Drink, other than Machinery for the Extraction or Preparation of Animal or Fixed Vegetable Fats or Oils (HS: 8438) Export Enterprises Distribution (By Export Value) from Jan. to May in 2013

Regions	Jan. to May Total Export Value (10 Million USD)	In Proportion
Guangdong	0.85	30.02%
Zhejiang	0.50	17.68%
Jiangsu	0.38	13.49%
Shanghai	0.26	9.12%
Shandong	0.24	8.39%

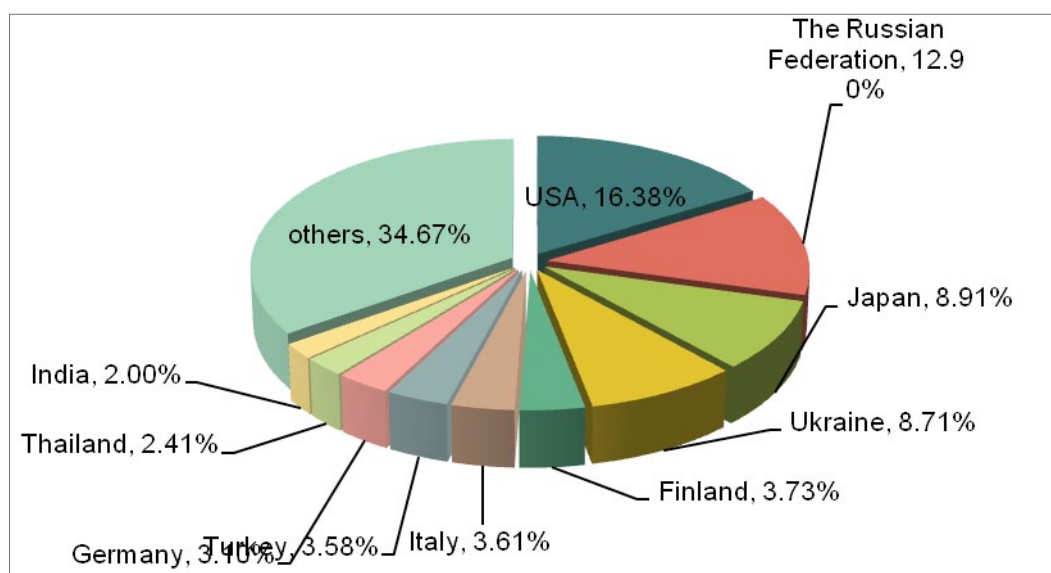
From the export data of Jan. to May in 2013, we can see that China Machinery, Not Specified or Included Elsewhere in this Chapter, for the Industrial Preparation or Manufacture of Food or Drink, other than Machinery for the Extraction or Preparation of Animal or Fixed Vegetable Fats or Oils main export source areas were Guangdong, Zhejiang and Jiangsu. Among them, the export value of Guangdong accounted for 30.02% of total exports.

Source: China Customs

2. China Agriculture and Food Machinery Industry Export Volume and Main Exporting Countries/Regions

2.1. China Agricultural, Horticultural or Forestry Machinery for Soil Preparation or Cultivation; Lawn or Sports Ground Rollers (HS: 8432) Export Volume and Main Exporting Countries/Regions (By Export Value) from Jan. to May in 2013

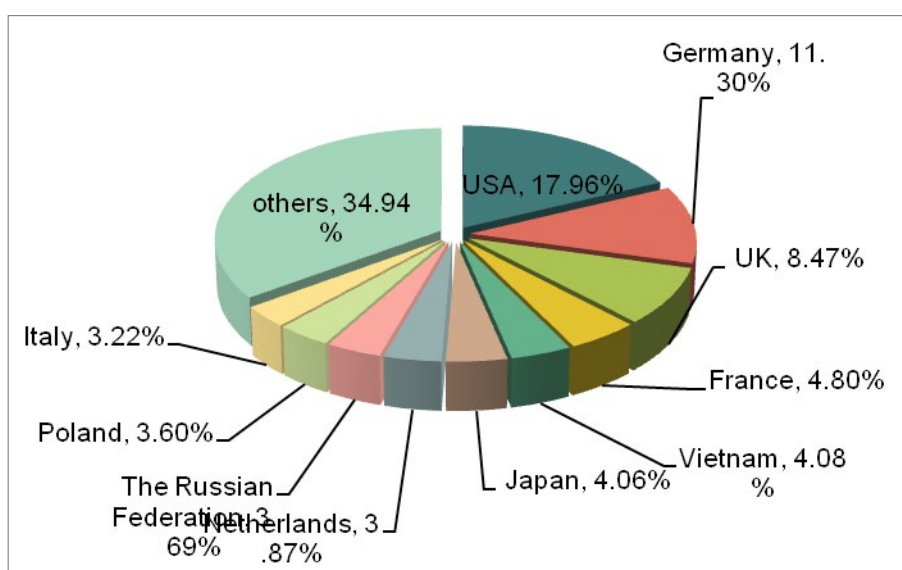
No.	Country/Region	Jan. to May Total		Total Year on Year	
		Volume (-)	Value (USD)	Volume	Value
1	USA	11,794,442	49,620,820	-8.9%	9.1%
2	The Russian Federation	1,076,832	39,084,064	20.1%	35.0%
3	Japan	4,008,641	26,990,410	22.7%	30.8%
4	Ukraine	454,578	26,394,105	-14.3%	-22.8%
5	Finland	141,255	11,302,649	-3.3%	16.0%
6	Italy	1,941,746	10,928,573	10.6%	17.9%
7	Turkey	115,322	10,843,451	20.8%	-27.9%
8	Germany	1,962,137	9,383,655	6.6%	-25.3%
9	Thailand	1,841,117	7,306,986	-5.7%	63.3%
10	India	1,502,191	6,069,728	72.6%	2.5%
11	Canada	1,767,442	5,965,079	96.2%	61.6%
12	Republic of Korea	670,593	5,846,356	21.4%	53.7%
13	Spain	636,154	5,412,197	6.7%	43.1%
14	France	1,351,907	5,277,601	3.9%	-18.8%
15	Denmark	2,990,592	5,019,906	593.9%	87.0%
16	Lithuania	130,886	4,813,132	107.2%	143.5%
17	Australia	686,915	3,969,869	-30.0%	-11.3%
18	Myanmar	306,192	3,962,151	70.8%	57.7%
19	UK	808,357	3,922,813	-30.9%	-17.5%
20	Poland	759,547	3,409,290	81.6%	38.2%



The export value of China Agricultural, Horticultural or Forestry Machinery for Soil Preparation or Cultivation; Lawn or Sports Ground Rollers amounted to 303 million USD, with an increase of 8.1% from Jan. to May in 2013. Major exporting countries / regions were the United States, the Russian Federation, Japan, Ukraine, Finland, Italy, Turkey, Germany, Thailand and India and so on. The United States was our main export market of Agricultural, Horticultural or Forestry Machinery for Soil Preparation or Cultivation; Lawn or Sports Ground Rollers, and The export value to the United States accounted for 16.38% of the total export value of the product. Among the top twenty exporting countries, the export value to Lithuania increased the fastest, with an increase of 143.5% year on year in the first five months of 2013.

2.2. China Harvesting or Threshing Machinery Including Straw or Fodder Balers; Grass or Hay Mowers; Machines For Cleaning, Sorting or Grading Eggs, Fruit or Other Agricultural Produce, Other than Machinery of Heading No. 8437 (HS: 8433) Export Volume and Main Exporting Countries/ Regions (By Export Value) from Jan. to May in 2013

No.	Country/Region	Jan. to May Total		Total Year on Year	
		Volume (-)	Value (USD)	Volume	Value
1	USA	16,953,924	123,904,616	3.2%	27.4%
2	Germany	1,774,540	77,936,834	-14.7%	-14.8%
3	UK	1,306,175	58,431,695	-6.0%	26.4%
4	France	665,594	33,137,932	29.5%	66.7%
5	Vietnam	1,788,833	28,123,102	109.6%	-14.8%
6	Japan	2,341,153	27,986,855	-5.5%	3.5%
7	Netherlands	1,159,187	26,659,269	10.0%	8.6%
8	The Russian Federation	1,041,615	25,429,002	20.0%	-8.5%
9	Poland	665,285	24,844,301	2.3%	-13.1%
10	Italy	951,038	22,242,430	-25.7%	-34.5%
11	Sweden	681,888	20,428,668	32.8%	22.4%
12	Belgium	498,268	15,188,128	21.5%	23.3%
13	Ukraine	411,678	13,975,441	45.1%	17.8%
14	Finland	254,142	12,447,548	-20.1%	-10.7%
15	Canada	455,320	12,073,740	25.4%	8.0%
16	Denmark	194,394	10,753,224	-12.5%	-2.9%
17	Australia	501,991	9,035,508	-32.4%	-63.4%
18	Philippines	23,988	8,820,814	76.2%	56.9%
19	Indonesia	256,993	8,390,853	-20.3%	-1.3%
20	Thailand	556,373	7,407,260	-48.0%	-48.7%

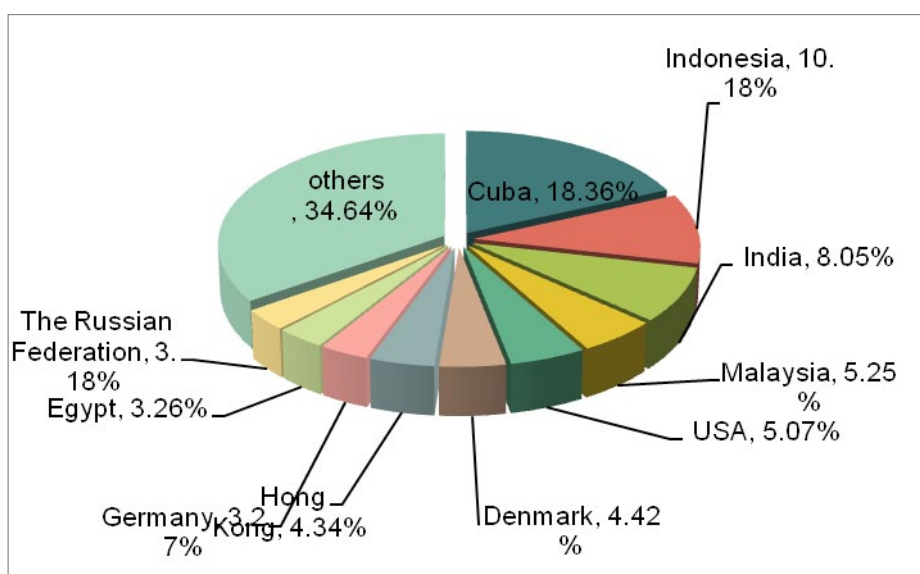


The export value of China Harvesting or Threshing Machinery Including Straw or Fodder Balers; Grass or Hay Mowers; Machines For Cleaning, Sorting or Grading Eggs, Fruit or Other Agricultural Produce, Other than Machinery of Heading No. 8437 amounted to 690 million USD, with a slight increase of 0.3% from Jan. to May in 2013. Major exporting countries / regions were the United States, Germany, Britain, France, Vietnam, Japan, the Netherlands, the Russian Federation, Poland and Italy and so on. The United States was our main export market of Harvesting or Threshing Machinery Including Straw or Fodder Balers; Grass or Hay Mowers; Machines for Cleaning, Sorting or Grading Eggs, Fruit or Other Agricultural Produce, Other than Machinery of Heading No. 8437, and the export value to the United States accounted for 17.96% of the total export value of the product.

2.3. China Milking Machines and Dairy Machinery (HS: 8434) Export Volume and Main Exporting Countries/Regions (By Export Value) from Jan. to May in 2013

No.	Country/Region	Jan. to May Total		Total Year on Year	
		Volume (-)	Value (USD)	Volume	Value
1	Cuba	2	4,433,580	0.0%	0.0%
2	Indonesia	133	2,458,810	-46.8%	4429%
3	India	4,958	1,944,457	15.1%	-46.3%
4	Malaysia	3,297	1,267,852	-25.7%	-25.4%
5	USA	73,637	1,223,463	-44.2%	-4.0%
6	Denmark	87,069	1,067,199	107.7%	140.4%
7	Hong Kong	43	1,048,406	0.0%	0.0%
8	Germany	23,225	788,925	-23.0%	-29.1%
9	Egypt	5,347	787,574	-30.9%	1.3%
10	The Russian Federation	15,924	767,036	43.1%	25.8%
11	Taiwan	3,234	721,021	170.6%	1479.2%

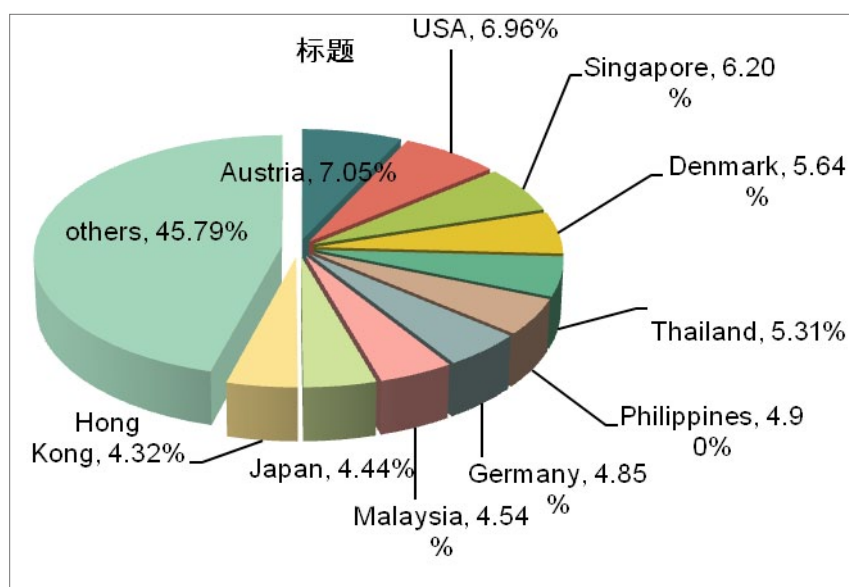
No.	Country/Region	Jan. to May Total		Total Year on Year	
		Volume (-)	Value (USD)	Volume	Value
12	Brazil	19,344	665,191	-22.5%	55.1%
13	Thailand	6,635	560,267	43.4%	279.7%
14	UK	18,828	447,076	-10.9%	-19.9%
15	Italy	33,823	354,963	-12.8%	-27.6%
16	Panama	2,615	332,167	-64.9%	49.0%
17	France	25,164	312,801	-53.5%	-54.4%
18	Netherlands	24,768	286,733	-39.9%	-26.7%
19	Tanzania	79	275,682	0.0%	0.0%
20	Belgium	18,934	253,979	28.0%	11.8%



The export value of China Milking Machines and Dairy Machinery amounted to 24 million USD, with an increase of 29.5% from Jan. to May in 2013. Major exporting countries / regions were Cuba, Indonesia, India, Malaysia, United States, Denmark, Hong Kong, Germany, Egypt and the Russian Federation and so on. Cuba was our main export market of Milking Machines and Dairy Machinery, and the export value to Cuba accounted for 18.36% of the total export value of the product. Among the top twenty exporting countries, the export value to Indonesia, Denmark, Taiwan and Thailand rose more than 100%, 4429%, 140.4%, 1479.2% and 279.7% respectively in the first five months of 2013.

2.4. China Presses, Crushers and Similar Machinery Used in the Manufacture of Wine, Cider, Fruit Juices or Similar Beverages (HS: 8435) Export Volume and Main Exporting Countries/Regions (By Export Value) from Jan. to May in 2013

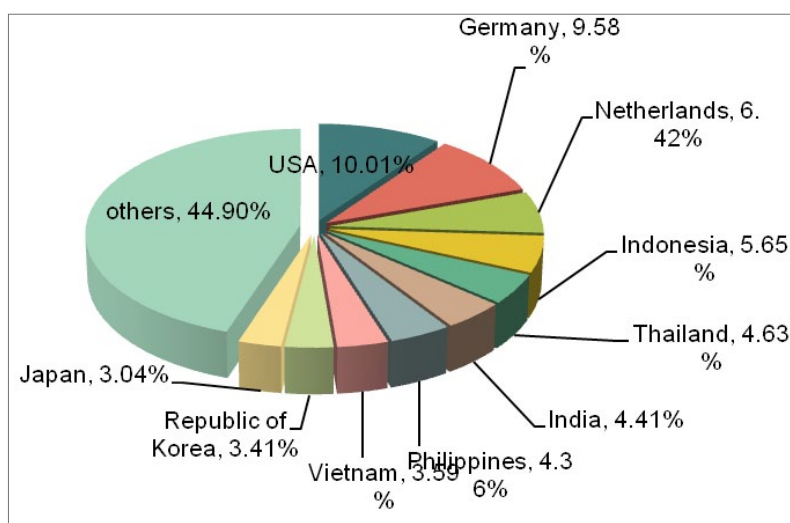
No.	Country/Region	Jan. to May Total		Total Year on Year	
		Volume (-)	Value (USD)	Volume	Value
1	Austria	5,001	438,661	-34.9%	-18.8%
2	USA	15,277	433,134	-15.7%	19.1%
3	Singapore	4,658	385,984	-7.5%	746.0%
4	Denmark	7,436	351,415	226.4%	140.0%
5	Thailand	4,548	330,756	-72.1%	12.1%
6	Philippines	12,352	304,844	1112.2%	380.0%
7	Germany	14,672	302,054	9.4%	99.6%
8	Malaysia	34,999	282,459	1.9%	-8.4%
9	Japan	22,246	276,278	-15.7%	6.1%
10	Hong Kong	11,528	269,160	784.0%	579.4%
11	Indonesia	7,410	249,488	176.1%	13.3%
12	South Africa	3,585	178,737	2838.5%	627.3%
13	India	2,660	149,421	833.3%	78.5%
14	Peru	1,199	137,185	65.2%	185.7%
15	Australia	27,324	121,206	-21.6%	-49.9%
16	Slovenia	2,993	118,434	74725.0%	3236.2%
17	Brazil	676	112,440	20.5%	1542.2%
18	UK	4,164	86,696	-0.4%	-78.9%
19	Bangladesh	654	80,555	6440.0%	2908.0%
20	Myanmar	702	73,525	-94.5%	-24.7%



The export value of China Presses, Crushers and Similar Machinery Used in the Manufacture of Wine, Cider, Fruit Juices or Similar Beverages amounted to 6,226,000 USD, with an increase of 25.1% from Jan. to May in 2013. Major exporting countries / regions were Austria, the United States, Singapore, Denmark, Thailand, the Philippines, Germany, Malaysia, Japan and Hong Kong and so on. Austria was our main export market of Presses, Crushers and Similar Machinery Used in the Manufacture of Wine, Cider, Fruit Juices or Similar Beverages, and The export value to Austria accounted for 7.05% of the total export value of the product. The export market of China Presses, Crushers and Similar Machinery Used in the Manufacture of Wine, Cider, Fruit Juices or Similar Beverages were more dispersed, the main export market---Austria, only accounted for about 7% of china export market share.

2.5. China Other Agricultural, Horticultural, Forestry Poultry Keeping or Beekeeping Machinery, Including Germination Plant Fitted with Mechanical or Thermal Equipment; Poultry Incubators and Brooders (HS: 8436) Export Volume and Main Exporting Countries/Regions (By Export Value) from Jan. to May in 2013

No.	Country/Region	Jan. to May Total		Total Year on Year	
		Volume (-)	Value (USD)	Volume	Value
1	USA	1,669,533	15,882,741	-17.1%	-4.9%
2	Germany	1,502,548	15,203,872	6.5%	-10.4%
3	Netherlands	2,362,461	10,183,676	-11.2%	-8.3%
4	Indonesia	140,126	8,971,033	-9.9%	37.4%
5	Thailand	160,914	7,341,622	-47.3%	-10.1%
6	India	93,050	6,998,227	1.3%	121.2%
7	Philippines	59,600	6,926,007	-9.8%	1.1%
8	Vietnam	158,321	5,700,087	-26.2%	-8.7%
9	Republic of Korea	478,037	5,415,251	28.9%	-20.8%
10	Japan	245,975	4,816,772	0.5%	-14.3%
11	Pakistan	17,960	4,600,702	-11.5%	-34.5%
12	UK	201,540	4,244,435	42.8%	9.1%
13	Malaysia	198,988	4,200,921	79.3%	-16.4%
14	Bangladesh	50,567	3,736,595	-12.3%	116.3%
15	Australia	239,491	3,391,935	-26.7%	-37.0%
16	Libya	5,766	2,895,795	168.6%	4491.4%
17	The Russian Federation	43,196	2,608,099	39.6%	49.0%
18	Brazil	74,066	2,518,917	278.1%	11.5%
19	Canada	259,725	2,282,329	96.0%	36.7%
20	Nigeria	107,818	2,131,396	21.6%	16.1%

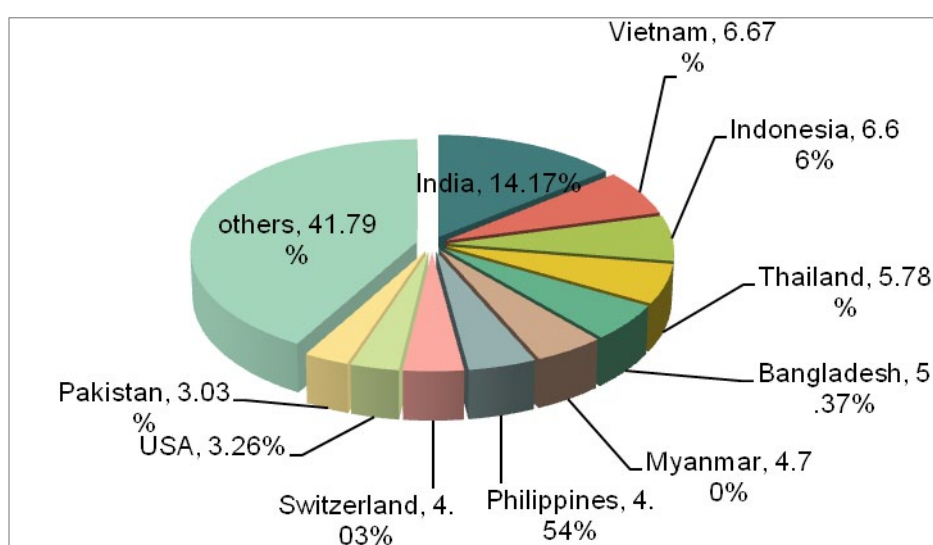


The export value of China Other Agricultural, Horticultural, Forestry Poultry Keeping or Beekeeping Machinery, Including Germination Plant Fitted with Mechanical or Thermal Equipment; Poultry Incubators and Brooders amounted to 159 million USD, with a decrease of 2.2% from Jan. to May in 2013. Major exporting countries / regions were the United States, Germany, the Netherlands, Indonesia, Thailand, India, Philippines, Vietnam, Korea and Japan and so on. The United States was our main export market of Other Agricultural, Horticultural, Forestry Poultry Keeping or Beekeeping Machinery, Including Germination Plant Fitted with Mechanical or Thermal Equipment; Poultry Incubators and Brooders, and The export value to the United States accounted for 10.01% of the total export value of the product. Among the top twenty exporting countries, the export value to India, Bangladesh and Libya rose more than 100%, 121.2%, 116.3% and 4491.4% respectively.

2.6. China Machines for Cleaning, Sorting or Grading Seed, Grain or Dried Leguminous Vegetables; Machinery Used in the Milling Industry or for the Working of Cereals or Dried Leguminous Vegetables, other than Farmtype Machinery (HS: 8437) Export Volume and Main Exporting Countries/ Regions (By Export Value) from Jan. to May in 2013

No.	Country/Region	Jan. to May Total		Total Year on Year	
		Volume (-)	Value (USD)	Volume	Value
1	India	727,542	17,415,552	36.4%	39.2%
2	Vietnam	37,604	8,191,998	3.1%	72.4%
3	Indonesia	839,110	8,189,748	-9.7%	-10.1%
4	Thailand	168,818	7,099,048	126.3%	154.3%
5	Bangladesh	597,071	6,600,111	-35.1%	11.0%
6	Myanmar	478,783	5,769,708	2.8%	42.9%
7	Philippines	663,691	5,575,777	8.2%	-0.6%
8	Switzerland	1,161,284	4,955,587	25.9%	37.0%
9	USA	673,228	4,003,344	82.2%	48.1%
10	Pakistan	819,822	3,723,964	21.7%	26.8%
11	Sri Lanka	186,228	3,261,020	-32.8%	-1.1%
12	Egypt	155,776	2,815,318	42.1%	177.3%

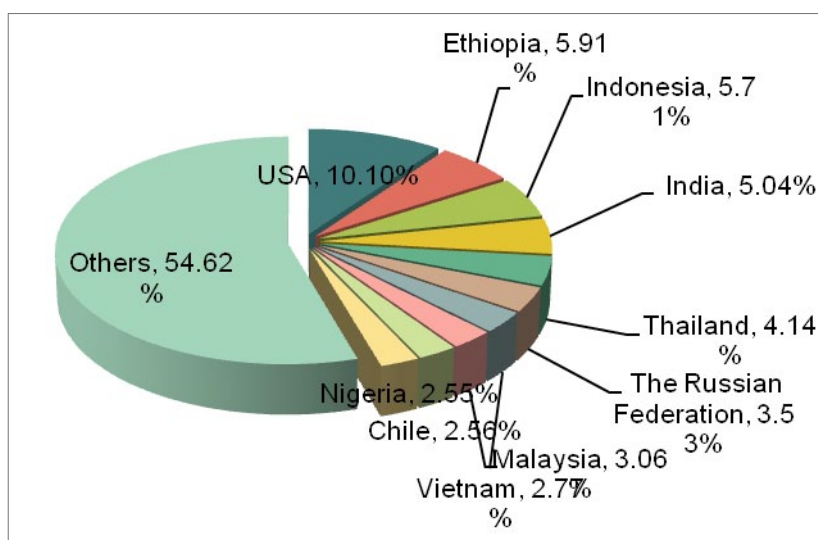
No.	Country/Region	Jan. to May Total		Total Year on Year	
		Volume (-)	Value (USD)	Volume	Value
13	Malaysia	198,181	2,131,706	14.2%	23.5%
14	Kenya	59,631	2,111,132	195.4%	71.0%
15	The Russian Federation	31,996	1,854,328	33.4%	32.3%
16	Ethiopia	8,594	1,694,243	32953.8%	-31.4%
17	Tanzania	188,862	1,688,343	-34.1%	-26.4%
18	South Africa	184,829	1,637,210	82.3%	45.1%
19	Cambodia	1,543	1,612,556	-69.9%	-30.7%
20	Madagascar	172,689	1,515,447	15.0%	46.8%



The export value of China Machines for Cleaning, Sorting or Grading Seed, Grain or Dried Leguminous Vegetables; Machinery Used in the Milling Industry or for the Working of Cereals or Dried Leguminous Vegetables, other than Farmtype Machinery amounted to 123 million USD, with an increase of 15.0% from Jan. to May in 2013. Major exporting countries / regions were India, Vietnam, Indonesia, Thailand, Bangladesh, Myanmar, the Philippines, Switzerland, the United States and Pakistan and so on. India was our main export market of Machines for Cleaning, Sorting or Grading Seed, Grain or Dried Leguminous Vegetables; Machinery Used in the Milling Industry or for the Working of Cereals or Dried Leguminous Vegetables, other than Farmtype Machinery, and The export value to India accounted for 14.17% of the total export value of the product. Among the top twenty exporting countries, the export value to Thailand and Egypt rose more than 100%, 154.3% and 177.3% respectively.

2.7. China Machinery, Not Specified or Included Elsewhere in this Chapter, for the Industrial Preparation or Manufacture of Food or Drink, other than Machinery for the Extraction or Preparation of Animal or Fixed Vegetable Fats or Oils (HS: 8438) Export Volume and Main Exporting Countries/Regions (By Export Value) from Jan. to May in 2013

No.	Country/Region	Jan. to May Total		Total Year on Year	
		Volume (-)	Value (USD)	Volume	Value
1	USA	941,148	28,542,600	38.0%	29.0%
2	Ethiopia	2,755	16,721,103	1712.5%	12686.5%
3	Indonesia	597,513	16,151,604	47.3%	-15.0%
4	India	79,724	14,235,293	18.0%	59.1%
5	Thailand	621,529	11,715,449	-54.6%	11.6%
6	The Russian Federation	30,793	9,978,169	-23.5%	32.0%
7	Malaysia	69,389	8,653,260	-41.2%	22.7%
8	Vietnam	115,072	7,843,202	-67.4%	-45.7%
9	Chile	37,605	7,245,898	287.6%	167.3%
10	Nigeria	38,521	7,206,604	39.9%	220.3%
11	Japan	165,844	7,034,947	-20.4%	7.7%
12	Hong Kong	93,832	6,348,998	2.1%	188.1%
13	Bangladesh	17,897	6,177,683	11.4%	28.7%
14	Germany	132,045	5,514,101	-47.2%	31.1%
15	Netherlands	687,649	5,486,024	134.0%	-0.8%
16	Benin	140	4,946,481	-90.6%	1260.8%
17	Philippines	8,948	4,400,363	-37.8%	-5.1%
18	Canada	43,472	4,339,364	-41.2%	7.4%
19	Australia	152,599	4,179,643	-3.2%	-11.7%
20	Italy	198,170	4,177,373	0.8%	17.9%



The export value of China Machinery, Not Specified or Included Elsewhere in this Chapter, for the Industrial Preparation or Manufacture of Food or Drink, other than Machinery for the Extraction

or Preparation of Animal or Fixed Vegetable Fats or Oils amounted to 283 million USD, with an increase of 22.5% from Jan. to May in 2013. Major exporting countries / regions were the United States, Ethiopia, Indonesia, India, Thailand, Russia, Malaysia, Vietnam, Chile and Nigeria and so on. the United States was our main export market of Machinery, Not Specified or Included Elsewhere in this Chapter, for the Industrial Preparation or Manufacture of Food or Drink, other than Machinery for the Extraction or Preparation of Animal or Fixed Vegetable Fats or Oils, and The export value to the United States accounted for 10.1% of the total export value of the product.

Source: China Customs

3. Global Agriculture and Food Machinery Industry Main Importing Countries Situation from Jan. to March in 2013

3.1. Agricultural, Horticultural or Forestry Machinery for Soil Preparation or Cultivation; Lawn or Sports Ground Rollers (HS: 8432) Main Importing Countries (By Importing Value) from Jan. to March in 2013

Import Country/Region	Import Value (Thousand USD)	Year on Year
USA	267,468	7.37%
The Russian Federation	217,684	3.96%
Canada	199,093	26.39%
France	195,347	4.03%
Germany	166,977	3.26%

The import value of USA Agricultural, Horticultural or Forestry Machinery for Soil Preparation or Cultivation; Lawn or Sports Ground Rollers amounted to 267 million USD from Jan. to March in 2013, which made USA to be the main importing country of the world and also the largest export market of Chinese same product.

3.2. Harvesting or Threshing Machinery Including Straw or Fodder Balers; Grass or Hay Mowers; Machines For Cleaning, Sorting or Grading Eggs, Fruit or Other Agricultural Produce, Other than Machinery of Heading No. 8437 (HS: 8433) Main Importing Countries (By Importing Value) from Jan. to March in 2013

Import Country/Region	Import Value (Thousand USD)	Year on Year
France	652,484	1.58%
USA	649,568	19.04%
Germany	634,062	9.22%
Canada	480,778	16.22%
Belgium	263,080	17.00%

The import value of France Harvesting or Threshing Machinery Including Straw or Fodder Balers; Grass or Hay Mowers; Machines For Cleaning, Sorting or Grading Eggs, Fruit or Other Agricultural Produce, Other than Machinery of Heading No. 8437 amounted to 652 million USD from Jan. to March in 2013, which made France to be the main importing country of the world. the import value of USA amounted to 650 million USD in the first quarter of 2013, only next to France, however, USA was the largest export market of China Harvesting or Threshing Machinery Including Straw or Fodder Balers; Grass or Hay Mowers; Machines For Cleaning, Sorting or Grading Eggs, Fruit or Other Agricultural Produce, Other than Machinery of Heading No. 8437, while France was the fourth largest export market.

3.3. Milking Machines and Dairy Machinery (HS: 8434) Main Importing Countries (By Importing Value) from Jan. to March in 2013

Import Country/Region	Import Value (Thousand USD)	Year on Year
Germany	38,867	21.02%
France	38,482	13.13%
USA	31,105	54.81%
The Russian Federation	20,712	33.59%
UK	20,476	-3.80%

The import value of German Milking Machines and Dairy Machinery amounted to 39 million USD from Jan. to March in 2013, which made German to be the largest importing country of the world. Followed by France, the import value of the first quarter of 2013 amounted to 38 million USD, which was only about 1% less than German.

3.4. Presses, Crushers and Similar Machinery Used in the Manufacture of Wine, Cider, Fruit Juices or Similar Beverages (HS: 8435) Main Importing Countries (By Importing Value) from Jan. to March in 2013

Import Country/Region	Import Value (Thousand USD)	Year on Year
Chile	4,754	6.66%
Germany	3,198	8.48%
USA	3,179	16.92%
Poland	2,874	721.14%
Australia	2,775	12.53%

Chile was the main demanding country of Presses, Crushers and Similar Machinery Used in the Manufacture of Wine, Cider, Fruit Juices or Similar Beverages from Jan. to March in 2013, with import value of 4,750,000 USD.

3.5. Other Agricultural, Horticultural, Forestry Poultry Keeping or Beekeeping Machinery, Including Germination Plant Fitted with Mechanical or Thermal Equipment; Poultry Incubators and Brooders (HS: 8436) Main Importing Countries (By Importing Value) from Jan. to March in 2013

Import Country/Region	Import Value (Thousand USD)	Year on Year
USA	156,351	2.58%
The Russian Federation	142,256	-8.12%
Germany	81,344	-4.03%
Canada	65,555	2.49%
France	62,542	0.54%

The import value of USA Other Agricultural, Horticultural, Forestry Poultry Keeping or Beekeeping Machinery, Including Germination Plant Fitted with Mechanical or Thermal Equipment; Poultry Incubators and Brooders amounted to 156 million USD from Jan. to March in 2013, which made USA to be the largest importing country of the world and also the largest export market of Chinese same products.

3.6. Machines for Cleaning, Sorting or Grading Seed, Grain or Dried Leguminous Vegetables; Machinery Used in the Milling Industry or for the Working of Cereals or Dried Leguminous Vegetables, other than Farmtype Machinery (HS: 8437) Main Importing Countries (By Importing Value) from Jan. to March in 2013

Import Country/Region	Import Value (Thousand USD)	Year on Year
India	118,623	32.16%
The Russian Federation	98,078	15.17%
Venezuela	87,071	22.26%
USA	73,809	9.66%
Germany	52,913	9.95%

India was the main demanding country of global Machines for Cleaning, Sorting or Grading Seed, Grain or Dried Leguminous Vegetables; Machinery Used in the Milling Industry or for the Working of Cereals or Dried Leguminous Vegetables, other than Farmtype Machinery from Jan. to October in 2012, and was also Chinese same products main export market, with import value of 119 million USD.

3.7. Machinery, Not Specified or Included Elsewhere in this Chapter, for the Industrial Preparation or Manufacture of Food or Drink, other than Machinery for the Extraction or Preparation of Animal or Fixed Vegetable Fats or Oils (HS: 8438) Main Importing Countries (By Importing Value) from Jan. to March in 2013

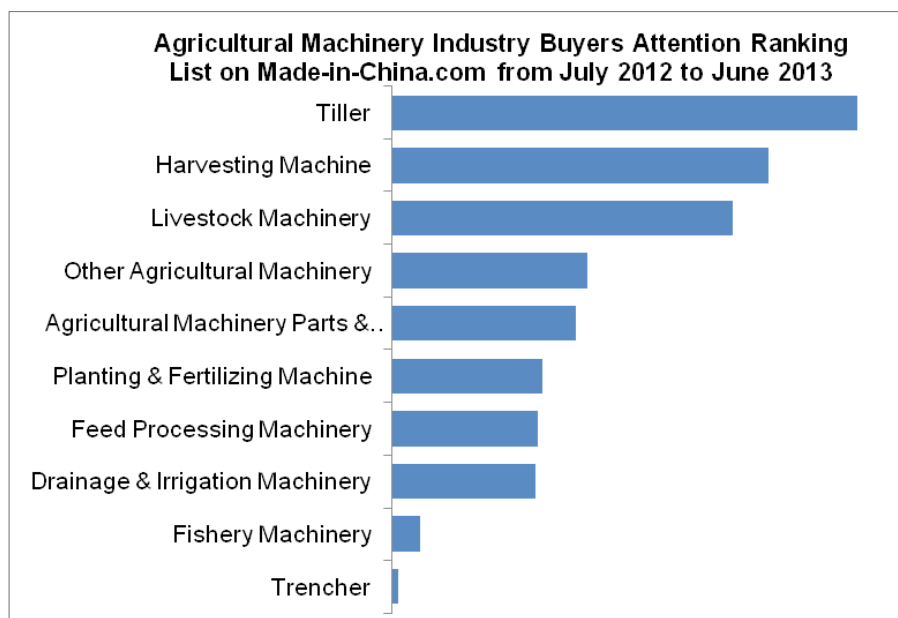
Import Country/Region	Import Value (Thousand USD)	Year on Year
USA	257,383	24.06%
The Russian Federation	208,386	14.20%
UK	109,524	25.64%
Germany	104,404	11.56%
France	94,252	-4.56%

USA was the main demanding country of Machinery, Not Specified or Included Elsewhere in this Chapter, for the Industrial Preparation or Manufacture of Food or Drink, other than Machinery for the Extraction or Preparation of Animal or Fixed Vegetable Fats or Oils in the first quarter of 2013, with import value of 257 million USD. And USA was also Chinese Machinery, Not Specified or Included Elsewhere in this Chapter, for the Industrial Preparation or Manufacture of Food or Drink, other than Machinery for the Extraction or Preparation of Animal or Fixed Vegetable Fats or Oils main export market.

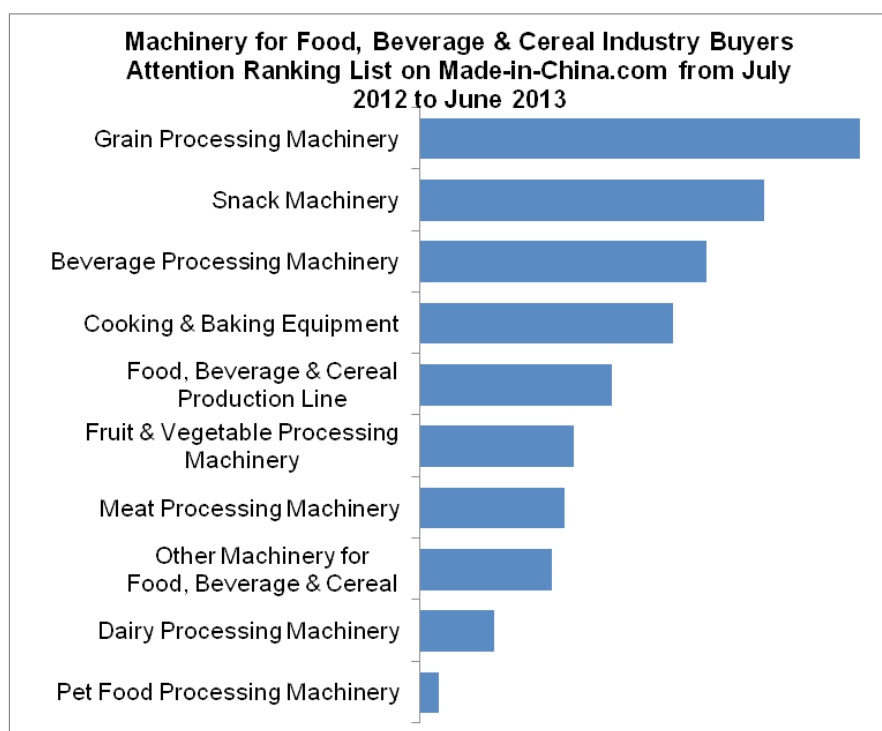
Source: UN Comtrade

4. Agriculture and Food Machinery Industry Buyers Attention Ranking List on Made-in-China.com

4.1. Agriculture and Food Machinery Industry Buyers Attention on Made-in-China.com

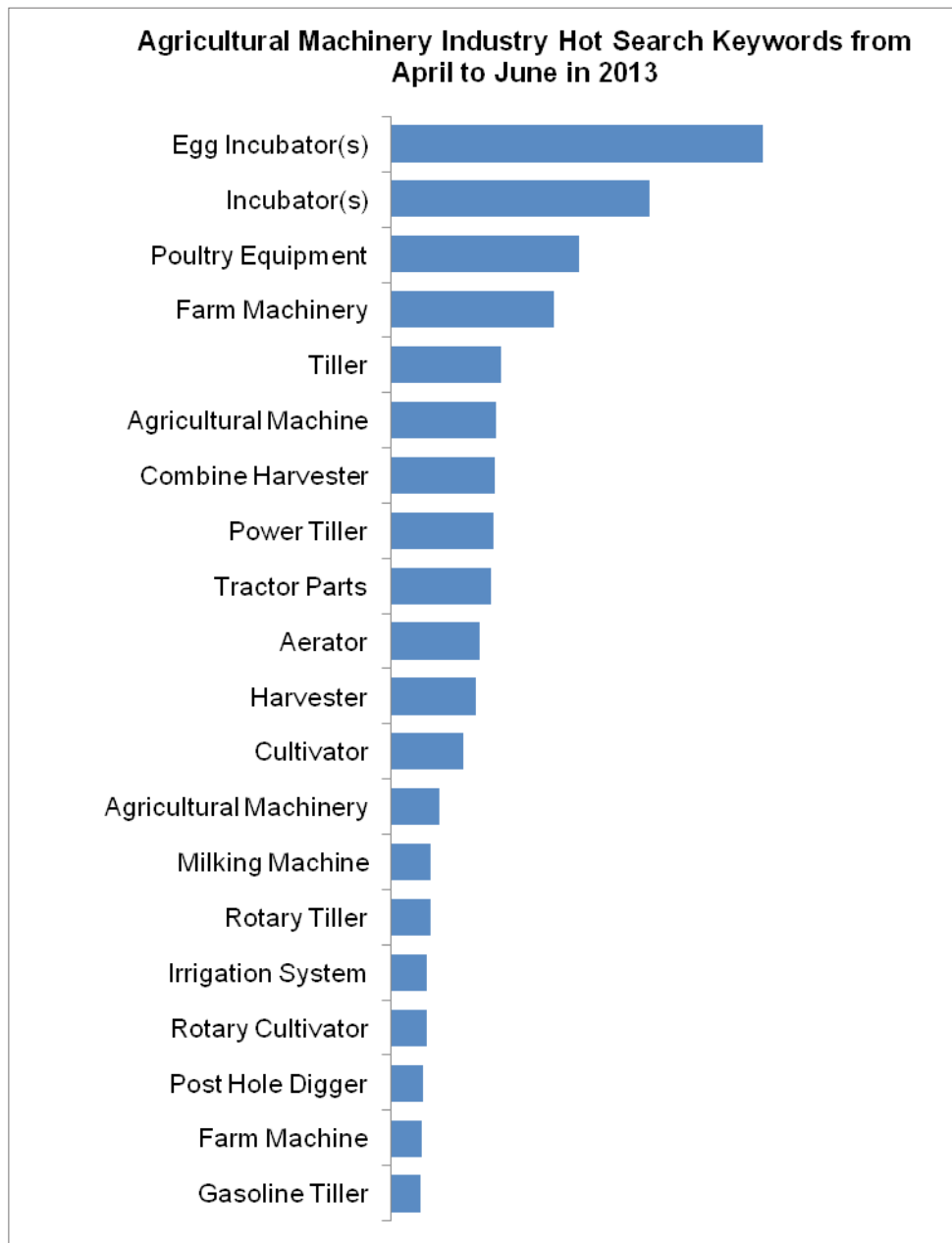


Agricultural Machinery Industry buyers' highest concern was Tiller, followed by Harvesting Machine from July 2012 to June 2013.

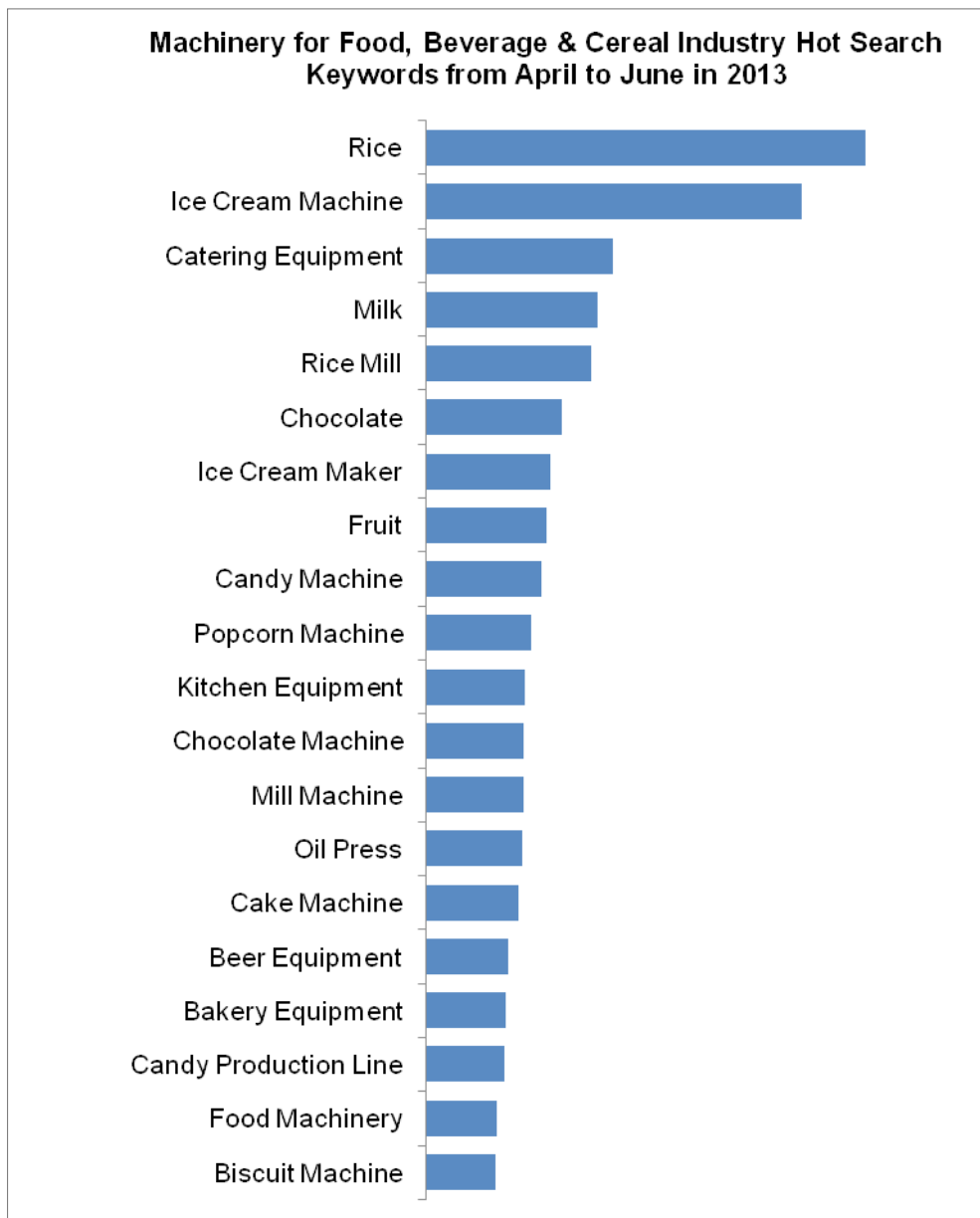


Machinery for Food, Beverage & Cereal Industry buyers' highest concern was Grain Processing Machinery, followed by Snack Machinery from July 2012 to June 2013.

4.2. Agriculture and Food Machinery Industry Hot Search Keywords on Made-in-China.com



Agricultural Machinery Industry Hot Search Keywords was Egg Incubator(s), followed by Incubator(s) from April to June in 2013.

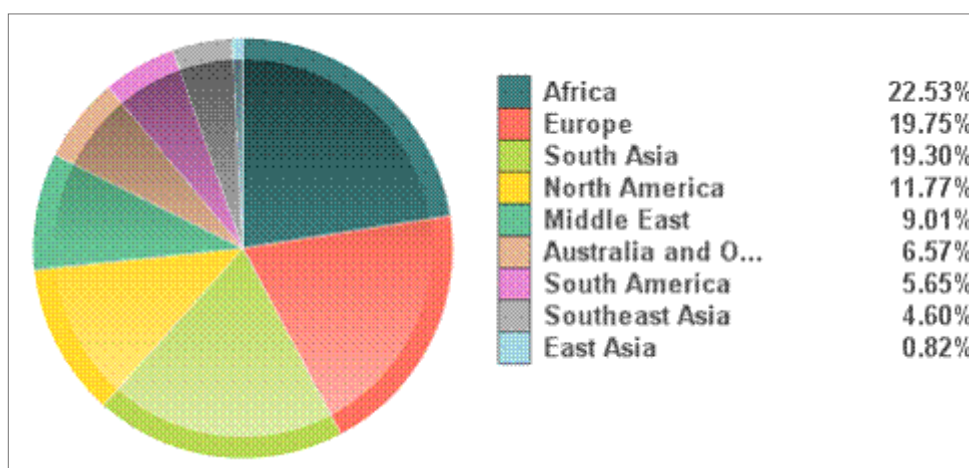
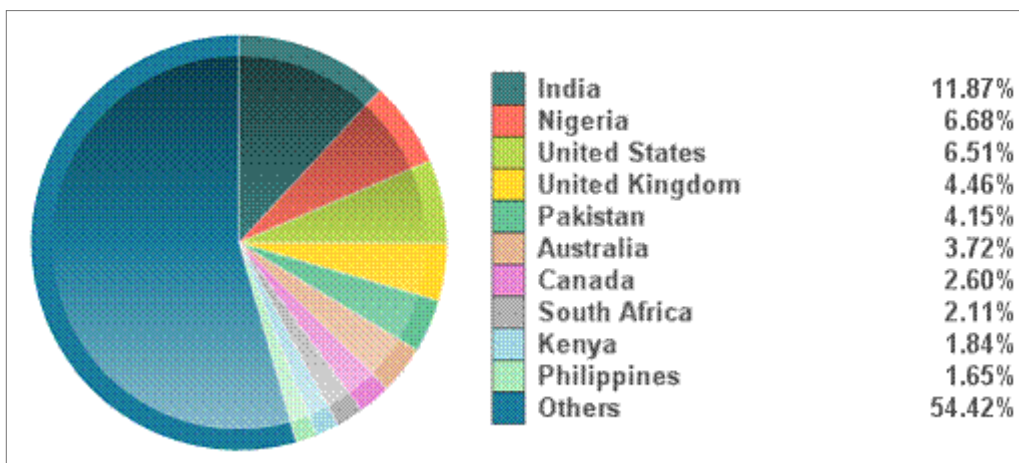


Machinery for Food, Beverage & Cereal Industry Hot Search Keywords was Rice, followed by Ice Cream Machine from April to June in 2013.

4.3. Agriculture and Food Machinery Industry Buyers Distribution on Made-in-China.com (By Inquiries)

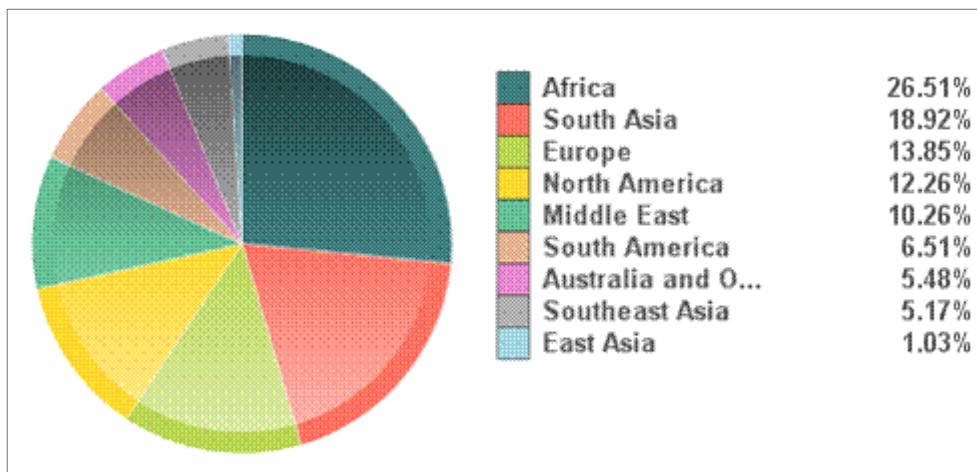
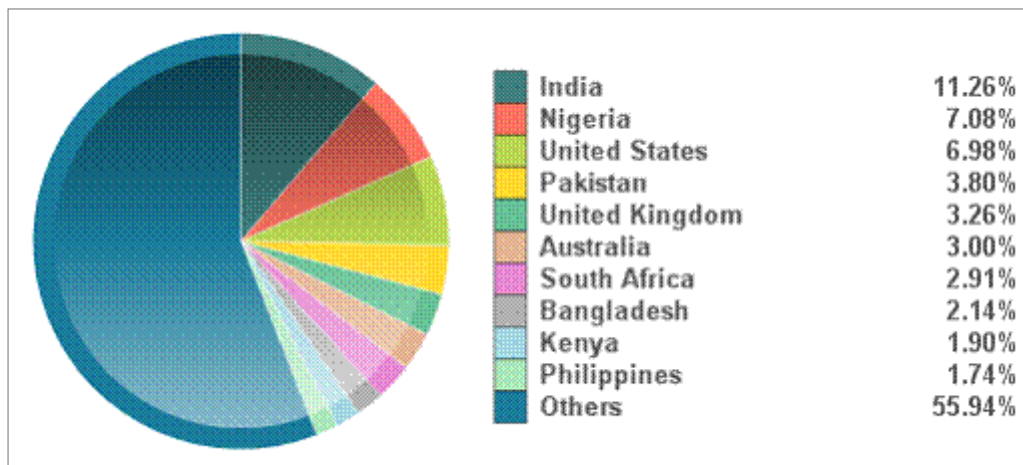
The following statistics date from: July 2012 to June 2013

Agricultural Machinery Industry Buyers Distribution



Agricultural Machinery industry inquiries were mainly from India, Nigeria and the United States, among which, inquiries from India accounted for 11.87% of the total inquiries of this industry from July 2012 to June 2013 on Made-in-China.com. Inquiries on Made-in-China.com mainly come from Africa, Europe and South Asia.

Machinery for Food, Beverage & Cereal Buyers Distribution



Machinery for Food, Beverage & Cereal industry inquiries were mainly from India, Nigeria and the United States, among which, inquiries from India accounted for 11.26% of the total inquiries of this industry from July 2012 to June 2013 on Made-in-China.com. Inquiries on Made-in-China.com mainly come from Africa, Europe and South Asia.

Source: Made-in-China.com

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Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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