

2013Q2 Daily Chemical Industry Analysis Report

2013.10



Made-in-China.com



Produced by IAR Team
Focus Technology Co., Ltd.



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1. China Daily Chemical Industry Export Trend Analysis

HS Code	Product Name
3401	Soap; organic surface-active products and preparations for use as soap, in the form of bars, cakes, molded pieces or shapes, whether or not containing soap; organic surface-active products and preparations for washing the skin, in the form of liquid or cream and put up for retail sale, whether or not containing soap; paper, wadding, felt and nonwovens, impregnated, coated or covered with soap or detergent, the following text referred as "soap"
3402	Organic surface-active agents (other than soap); surface-active preparations, washing preparations (including auxiliary washing preparations) and cleaning preparations, whether or not containing soap, other than those of heading No.34. 01, the following text referred as "washing preparations"

1.1. China Soap (HS: 3401) Export Trend Analysis from Jan. to June in 2013

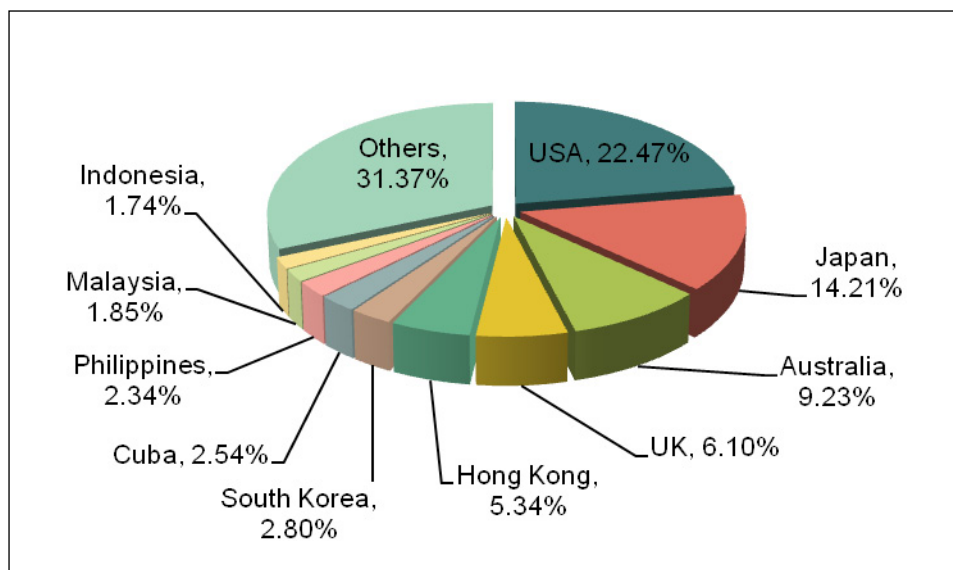
1.1.1. China Soap (HS: 3401) Export Volume and Value from Jan. to June in 2013

Month	Volume (10000 tons)	Value (Hundred Million USD)	Year on Year	
			Volume	Value
January	2.33	0.42	12.9%	25.4%
February	1.74	0.31	50.6%	54.4%
March	2.10	0.38	6.8%	6.3%
April	2.37	0.43	13.2%	13.8%
May	2.52	0.46	7.8%	7.2%
June	2.14	0.39	-5.3%	-3.7%
Jan. - Jun. Total	13.21	2.40	11.2%	13.6%

The export value of China soap amounted to 240 million dollars in the first half of 2013, with an increase of 13.6%.

1.1.2. China Soap (HS: 3401) Main Export Country/Region Distribution from Jan. to Jun. in 2013

No.	Country	Volume (Kilo)	Value (USD)	Year on Year	
				Volume	Value
1	USA	32,219,033	53,920,086	14.4%	11.9%
2	Japan	15,728,773	34,104,478	16.8%	12.5%
3	Australia	11,993,221	22,150,300	33.0%	25.8%
4	UK	8,042,017	14,637,433	12.9%	14.5%
5	Hong Kong	6,410,697	12,822,373	-3.0%	17.0%
6	South Korea	5,177,323	6,730,189	-0.1%	-0.4%
7	Cuba	5,869,588	6,084,067	50.3%	19.2%
8	Philippines	2,867,243	5,605,877	45.1%	97.0%
9	Malaysia	1,295,481	4,450,443	-10.3%	59.0%
10	Indonesia	1,799,370	4,184,251	83.7%	111.0%
11	North Korea	5,337,689	4,057,316	-14.6%	-16.0%
12	South Africa	2,116,547	3,926,145	40.9%	34.0%
13	Benin	1,634,186	3,484,466	13.7%	23.8%
14	Canada	1,529,174	3,335,490	-22.2%	-14.8%
15	New Zealand	2,095,190	3,267,510	-6.1%	-7.6%
16	Taiwan	1,261,543	3,191,286	11.2%	-5.1%
17	Netherlands	1,366,440	3,050,350	6.0%	26.4%
18	Singapore	1,041,516	2,326,745	-13.1%	8.3%
19	UAE	972,243	2,188,123	7.2%	47.1%
20	The Russian Federation	1,001,493	1,979,532	35.7%	26.0%



In the first half of 2013, among the top twenty export destination country/region, there is a larger increase in Indonesia (with an increase of 111%) and Philippines (with an increase of 97%) seen from the export value in proportion.

The world's largest factory of L'Oreal Group is located in Indonesia. The factory with building area of 66,000 square meters is located in Jababeka Industrial Estate, West Java, Indonesia, which is about 60 kilometers away from the east of Jakarta. The total investment amounts to 100 million Euros. This new factory is L'Oreal production hub in Southeast Asia and to promote the Indonesian industry, in particular the cosmetics industry development.

1.1.3. China Soap (HS: 3401) Export Source Area from Jan. to Jun. in 2013

No.	Region	Volume (Kilo)	Value (USD)	Year on Year	
				Volume	Value
1	Zhejiang	32,356,948	53,731,741	10.6%	12.5%
2	Guangdong	19,750,619	48,701,834	2.0%	16.0%
3	Jiangsu	25,030,903	41,945,368	12.9%	15.1%
4	Shanghai	14,431,217	25,985,782	12.2%	9.3%
5	Hubei	10,082,509	20,058,558	2.7%	-7.3%
6	Anhui	7,225,118	12,598,836	31.2%	30.3%
7	Fujian	3,943,573	9,501,354	-24.5%	6.7%
8	Tianjin	6,317,223	7,617,971	150.8%	118.1%
9	Hebei	8,229,857	7,603,965	18.3%	38.4%
10	Liaoning	2,547,386	5,546,049	-21.1%	-10.7%

Zhejiang, Guangdong and Jiangsu are Chinese soap main export source areas. In the first half of 2013, among the top ten export source areas of Chinese soap, there is a larger increase of export volume in Tianjin. The export volume increased of 150.8% year on year, while the export value increased of 118.1%.

Tianjin synthetic detergent production as an example, the production statistics of Jan. to July in 2013 are as follows:

July Production (T)	The Grand Total from Jan. to July (T)	Year-on-Year Growth in July	The Grand Total of Year-on-Year Growth from Jan. to July
8,572.00	29,391.91	269.8%	285.06%

1.2. China Washing Preparations (HS: 3402) Export Trend Analysis from Jan. to June in 2013

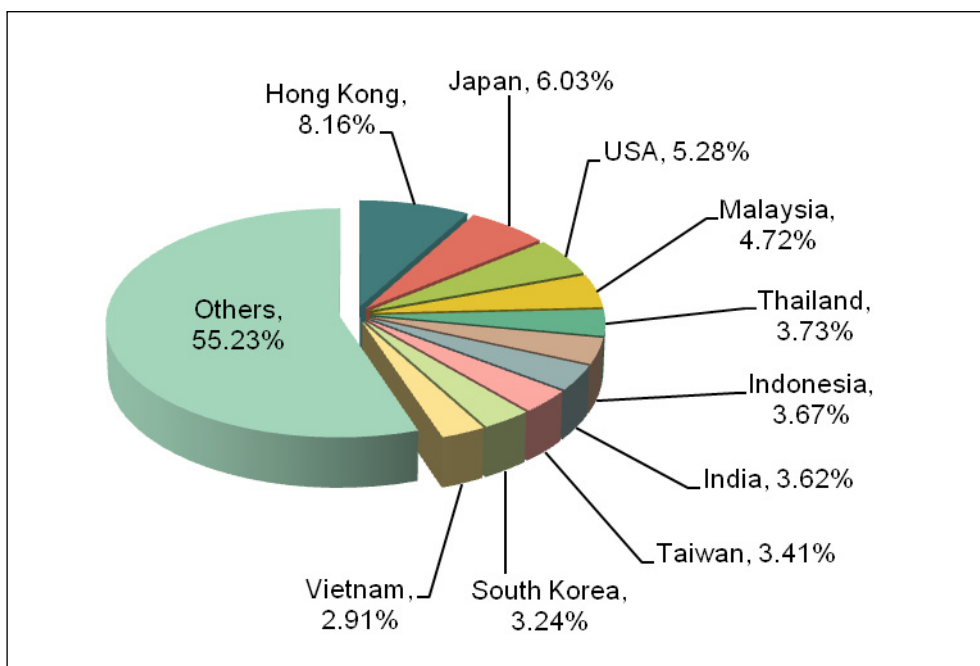
1.2.1. China Washing Preparations (HS: 3402) Export Volume and Value from Jan. to June in 2013

Month	Volume (10000 tons)	Value (Hundred Million USD)	Year on Year	
			Volume	Value
January	9.29	1.35	19.3%	30.7%
February	6.92	1.08	7.6%	19.3%
March	10.74	1.59	19.8%	26.6%
April	10.17	1.44	11.1%	9.2%
May	10.71	1.45	14.0%	-1.3%
June	9.46	1.28	12.2%	-2.6%
Jan. - Jun. Total	57.30	8.19	14.2%	12.2%

The export value of China Washing Preparations amounted to 819 million dollars in the first half of 2013, with an increase of 12.2%.

1.2.2. China Washing Preparations (HS: 3402) Main Export Country/Region Distribution from Jan. to June in 2013

No.	Country	Volume (Kilo)	Value (USD)	Year on Year	
				Volume	Value
1	Hong Kong	52,488,322	66,854,631	13.7%	30.8%
2	Japan	30,232,613	49,404,864	-0.4%	0.3%
3	USA	22,140,728	43,234,385	-22.4%	-24.6%
4	Malaysia	24,268,377	38,681,426	22.8%	48.2%
5	Thailand	12,772,619	30,570,427	0.4%	2.1%
6	Indonesia	15,923,214	30,055,491	30.8%	34.3%
7	India	11,627,721	29,640,941	-0.3%	26.9%
8	Taiwan	25,856,171	27,897,539	-1.5%	-7.8%
9	South Korea	21,275,937	26,572,463	19.6%	38.5%
10	Vietnam	11,710,577	23,811,680	36.0%	34.1%
11	UK	9,256,527	22,638,000	14.8%	5.9%
12	Singapore	10,470,650	20,348,630	1.2%	-2.1%
13	Australia	11,993,063	18,887,953	19.8%	20.5%
14	Philippines	10,242,370	17,438,330	-19.5%	-12.6%
15	UAE	9,705,253	17,304,892	11.7%	2.9%
16	Ghana	17,443,210	16,633,401	38.5%	35.3%
17	Togo	18,444,644	15,927,153	50.4%	61.8%
18	Kazakhstan	3,554,511	14,738,881	15.4%	9.0%
19	Pakistan	12,297,954	14,309,915	22.9%	0.7%
20	Iran	11,961,377	12,158,331	238.4%	107.9%



In the first half of 2013, among the top twenty export destination country/region, there was a larger increase of export volume in Iran (with an increase of 238.4%) and the export value increased of 107.9% year on year. The development of Iran daily chemical market benefited from the increase of population, economic growth and people's disposable income.

1.2.3. China Washing Preparations (HS: 3402) Export Source Area from Jan. to Jun. in 2013

No.	Region	Volume (Kilo)	Value (USD)	Year on Year	
				Volume	Value
1	Guangdong	149,310,159	217,776,281	26.1%	38.7%
2	Jiangsu	92,327,034	196,366,653	7.5%	1.6%
3	Shandong	124,215,044	99,689,672	19.0%	3.5%
4	Zhejiang	76,317,639	89,995,833	2.8%	-3.0%
5	Shanghai	35,726,861	69,765,717	7.4%	3.0%
6	Anhui	27,049,183	25,179,907	7.8%	34.2%
7	Beijing	3,621,012	17,801,875	-12.1%	12.2%
8	Fujian	12,260,033	17,088,200	-6.1%	-5.6%
9	Hubei	10,184,221	16,165,556	92.5%	53.3%
10	Tianjin	11,195,098	15,371,246	42.5%	27.1%

Guangdong and Jiangsu are Chinese Washing Preparations main export source areas. In the first half of 2013, among the top ten export source areas of Chinese soap, there is a larger increase of export volume in Hubei, with an increase of 92.5%.

(Source: China Customs Network)

2. Global Daily Chemical Industry Imports and Exports

2.1. Global Daily Chemical Industry Imports from Jan. to May in 2013

2.1.1. Soap (HS: 3401) Main Import Country/Region from Jan. to May in 2013

No.	Import Country/Region	Import Value (Thousand USD)	Year on Year
1	USA	294,937	11.1%
2	Germany	178,856	-8.5%
3	Canada	176,484	2.8%
4	France	169,549	4.9%
5	UK	157,125	-4.7%
6	Japan	121,362	-8.9%
7	The Russian Federation	110,479	7.8%
8	Belgium	87,021	17.7%
9	Australia	78,997	7.3%
10	Netherlands	73,652	-6.2%
11	Italy	73,082	-6.3%
12	Poland	72,774	-6.4%
13	Spain	56,777	12.5%
14	China	43,737	15.6%
15	Austria	43,587	-6.8%
16	Switzerland	40,351	-0.6%
17	Czech	40,252	15.3%
18	Malaysia	39,882	10.9%
19	Turkey	39,830	30.5%
20	Mexico	39,325	9.6%

According to statistics from January to May in 2013, soap's main demand countries are USA, Germany, Canada, France, UK, Japan, The Russian Federation, Belgium, Australia, and Netherlands and so on.

2.1.2. Washing Preparations (HS: 3402) Main Import Country/Region from Jan. to May in 2013

No.	Import Country/Region	Import Value (Thousand USD)	Year on Year
1	Germany	917,994	9.5%
2	France	702,654	-0.2%
3	Canada	593,386	1.9%
4	USA	513,490	11.8%
5	UK	513,073	-6.0%
6	Belgium	484,945	3.6%
7	China	477,972	5.6%
8	Netherlands	346,261	-11.5%
9	Italy	344,534	-2.7%
10	The Russian Federation	278,692	15.3%
11	Spain	260,231	-1.2%
12	Poland	226,795	1.5%
13	Turkey	223,737	7.8%
14	Austria	191,296	7.3%
15	Sweden	175,990	7.7%
16	Japan	173,987	0.6%
17	Mexico	172,025	9.4%
18	Thailand	162,189	14.6%
19	Australia	156,155	12.7%
20	Brazil	150,790	14.5%

According to statistics from January to May in 2013, Washing Preparations' main demand countries are Germany, France, Canada, USA, UK, Belgium, China, Netherlands, Italy and The Russian Federation and so on.

2.2. Global Daily Chemical Industry Exports from Jan. to May in 2013

2.2.1. Soap (HS: 3401) Main Export Country/Region from Jan. to May in 2013

No.	Export Country/Region	Export Value (Thousand USD)	Year on Year
1	Germany	419,875	7.2%
2	USA	335,175	4.9%
3	Malaysia	210,977	-0.8%
4	UK	204,381	3.2%
5	China	201,125	17.7%
6	Turkey	187,566	10.4%
7	Canada	162,096	21.2%
8	Italy	157,783	23.7%
9	France	152,588	-6.2%
10	Poland	125,223	11.4%
11	Thailand	112,219	21.6%
12	Netherlands	74,330	-7.7%
13	Mexico	70,892	40.9%
14	Spain	69,046	8.0%
15	Belgium	65,210	-19.1%
16	Japan	43,237	-4.1%
17	Brazil	41,898	-4.9%
18	The Russian Federation	41,364	17.5%
19	India	36,245	2.8%
20	Colombia	32,036	22.4%

According to statistics from January to May in 2013, soaps' main demand countries are Germany, USA, Malaysia, UK, China, Turkey, Canada, Italy, France and Poland and so on. China ranked the fifth, with export value of about 200 million USD, a growth of 17.7% year on year.

2.2.2. Washing Preparations (HS: 3402) Main Export Country/Region from Jan. to May in 2013

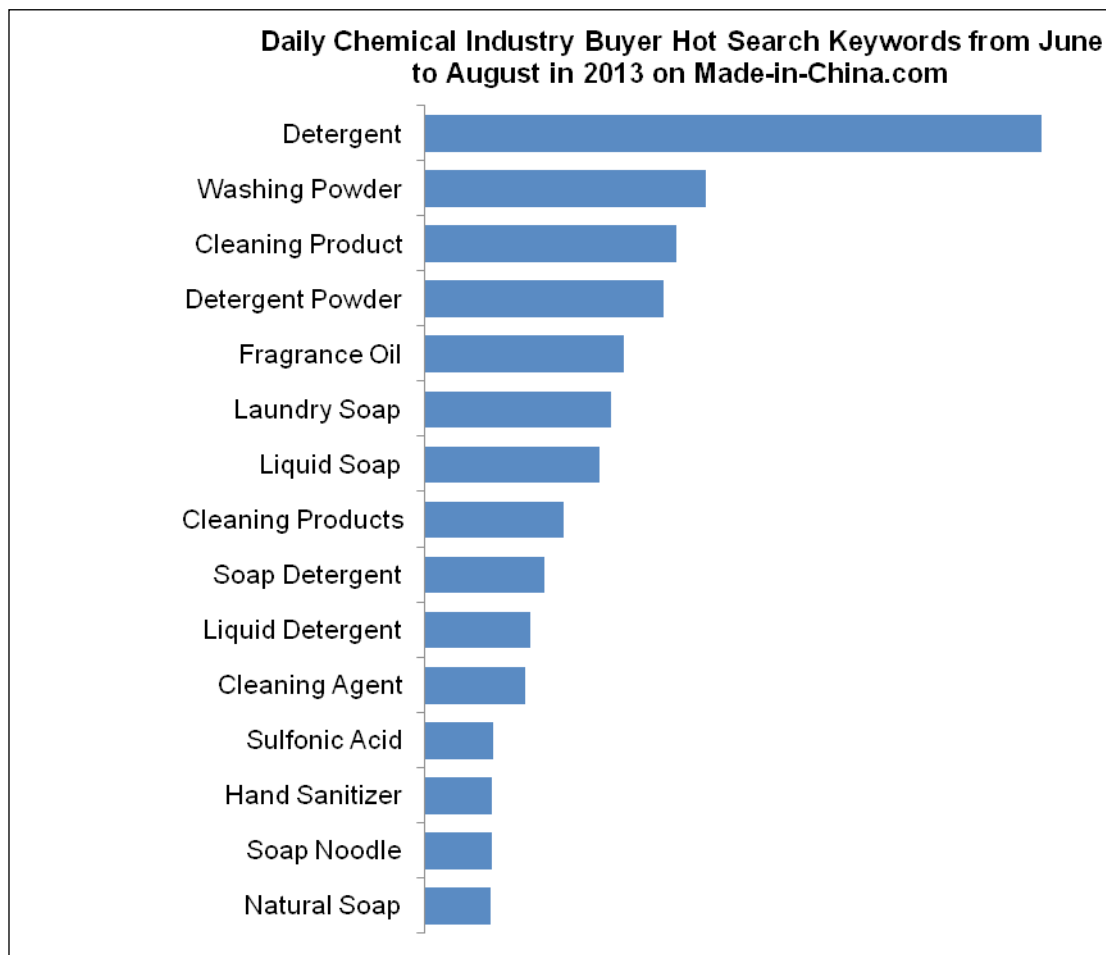
No.	Export Country/Region	Export Value (Thousand USD)	Year on Year
1	Germany	1,639,916	2.2%
2	USA	1,483,451	3.9%
3	France	772,830	0.2%
4	Belgium	764,866	9.5%
5	China	691,165	15.5%
6	Netherlands	607,859	11.4%
7	UK	593,505	6.3%
8	Italy	547,930	-2.9%
9	Poland	358,896	11.8%
10	Spain	351,462	-1.2%
11	Mexico	238,582	13.7%
12	Japan	235,370	-13.2%
13	Czech	228,416	4.8%
14	Austria	203,560	-7.1%
15	South Korea	181,029	7.6%
16	Hungary	162,330	31.9%
17	Thailand	156,010	11.7%
18	Sweden	150,155	2.1%
19	Denmark	147,970	7.7%
20	Turkey	145,027	19.0%

According to statistics from January to May in 2013, Washing Preparations' main demand countries are Germany, USA, France, Belgium, China, Netherlands, UK, Italy, Poland and Spain and so on. China ranked the fifth, with export value of about 690 million USD, a growth of 15.5% year on year.

(Source: UN COMTRADE)

3. Daily Chemical Industry Data Analysis on Made-in-China.com

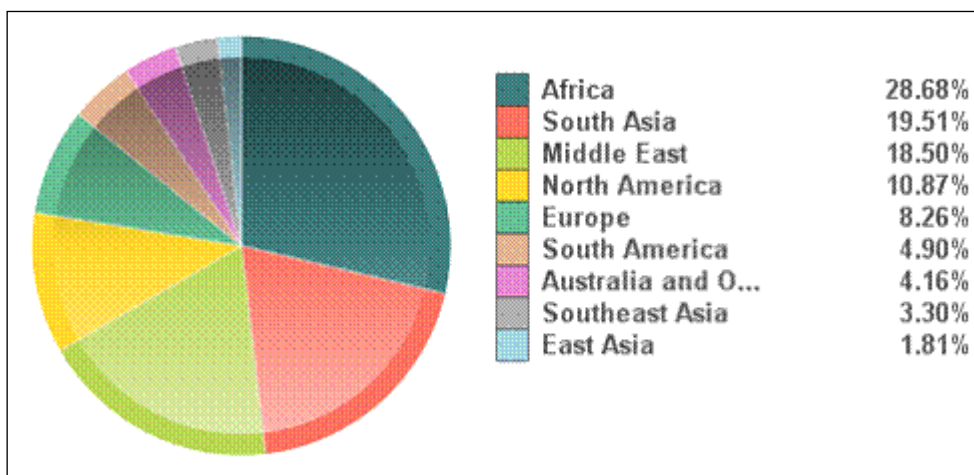
3.1. Daily Chemical Industry Buyer Hot Search Keywords from June to August in 2013



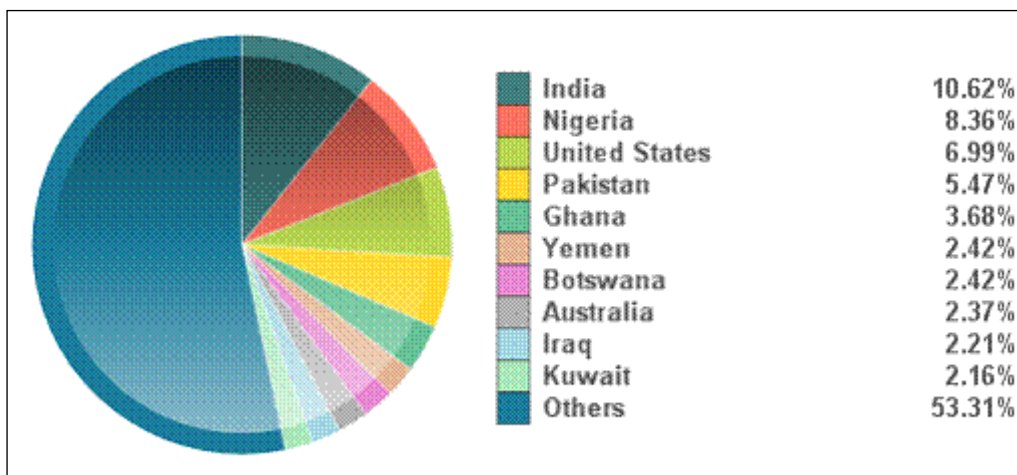
3.2. Daily Chemical Industry Buyers Distribution on Made-in-China.com (By Inquiries)

The following statistics Time: January to August in 2013

By Continent:



By Country:



(Source: Made-in-China.Com)

The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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