

2013Q2 Machine Tools Industry Analysis Report

2013.10



Made-in-China.com



Produced by IAR Team
Focus Technology Co., Ltd.

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1. China Export Enterprises Distribution of Machine Tools

The data shows by China Custom statistics that China metalworking machine tools import reached 8219 units on August of 2013, and import value reached \$ 950 million. And China metalworking machine tools import reached 53,739 units total of eight monthes in 2013, which dropped 25.3% compared with the same period of 2012, import value reached \$ 7.07 billion, which dropped 21.8%. From the beginning of the end of 2012, metal processing machine tool import volume kept continuous decreasing, but import cost was continued to improve .This trend still exist in 2013, import volume dropped at the first eight months, and the price has increased by 4.6%. But the situation has been changed in July and August with imports increasing and import unit cost dropping.

- China Machine Tools Export Information between Jan. and Jun. of 2013 (Ranked by export value)

Product Name	Unit	Volume	Value (USD)	Compared with the same period of last year	
				Volume	Value
8466 Parts/accessories for machine tools of 8456 to 8465 work/tool holders, self-opening dieheads	Kg	142,164,564	452,942,173	-20.2%	-16.3%
8462 Machine Tools (Including Presses) For Working Metal By Forging, Hammering Or Die-Stamping; Machine-Machinetools (including presses) for working metal by forging,hammering or diestamping; machinetools (including presses) for working metal by bending,folding,straigh tening,flattening,shearing,punching or notching; presses for working metal or metal.	Unit	192,232	413,749,328	24%	23.2%
8465 Machine tools (including machines for nailing,stapling,glueing or otherwise assembling) for working wood,cork,bone,hard rubber,hard plastics or similar hard materials	Unit	2,421,480	355,797,297	6.7%	-0.1%
8464 Machinetools for working stone,ceramics,c oncrete,asbestoscement or like mineral materials or for cold working glass	Unit	1,686,112	298,577,545	-0.8%	58.6%
8456 Machinetools (including machines for nailing,stapling,glueing or otherwise assembling) for working wood,cork,bone,hard rubber,hard plastics or similar hard materials	Unit	78,339	231,718,696	0.3%	5.3%
8458 Lathes (including turning centres) for removing metal	Unit	33,653	213,832,855	-18.6%	-17.8%
8460 Machinetools for deburring,sharpening, grinding,honing,lapping,polishing or otherwise finishing metal or cermets by means of grinding stones,abrasives or polishing products,other than gear cutting,gear grinding or gear finishing machines of heading 8461	Unit	1,899,203	129,993,857	-2.1%	2.6%
8459 Machinetools (including waytype unit head machines) for drilling,boring,milling,threading or tapping by removing metal,other than lathes (including turning centres) of heading No.8458	Unit	512,187	128,167,718	4.8%	-3.6%

Product Name	Unit	Volume	Value (USD)	Compared with the same period of last year	
				Volume	Value
8463 Other machinetools for working metal or cermets,without removing material	Unit	10,946	89,080,387	-19.6%	-15%
8457 Machining centres,unit construction machines (single station) and multistation transfer machines,for working metal	Unit	605,071	64,786,076	22410.1%	4.2%

1.1. China Export Enterprises Distribution of Machinetools (Including Machines for Nailing, Stapling, Glueing or Otherwise Assembling) for Working Wood, Cork, Bone, Hard Rubber, Hard Plastics or Similar Hard Materials from Jan. to Jun. of 2013 (Ranked by Export Value)

Region	from Jan. to Jun. total export value(USD)	Proportation
Guangdong	61,345,386	26.47%
Jiangsu	37,624,564	16.24%
Beijing	27,620,145	11.92%
Liaoning	26,621,183	11.49%
Shandong	20,611,040	8.89%

According to export data from Jan. to Jun. of 2013, the mainly China goods (Machinetools (including machines for nailing, stapling, glueing or otherwise assembling) for working wood, cork, bone, hard rubber, hard plastics or similar hard materials) delivered places are Guangdong, Jiangsu and Beijing. The export value of Guangdong took 26.74% of whole China.

1.2. China Export Enterprises Distribution of Machining Centres, Unit Construction Machines (Single Station) and Multistation Transfer Machines, for Working Metal from Jan. to Jun. Of 2013 (Ranked by Export Value)

Region	from Jan. to Jun. total export value(USD)	proportation
Shanghai	13,704,231	21.15%
Jiangsu	13,573,258	20.95%
Zhejiang	9,605,438	14.83%
Guangdong	6,691,592	10.33%
Liaoning	4,766,498	7.36%

According to export data from Jan. to Jun. of 2013, the mainly China goods (Machining centres, unit construction machines (single station) and multistation transfer machines, for working metal) delivered places are Shanghai, Jiangsu and Zhejiang. Shanghai and Jiangsu took 21.15% and 20.95% respectively of whole China export value.

1.3. China Export Enterprises Distribution of Lathes (Including Turning Centres) for Removing Metal from Jan. to Jun. of 2013 (Ranked by Export Value)

Region	from Jan. to Jun. total export value(usd)	Proportation
Liaoning	54,721,789	25.59%
Zhejiang	40,189,754	18.79%
Jiangsu	35,179,451	16.45%
Guangdong	18,556,881	8.68%
Shanghai	16,960,165	7.93%

According to export data from Jan. to Jun. of 2013, the mainly China goods (Lathes (including turning centres) for removing metal) delivered places are Liaoning, Jiangsu and Zhejiang. The export value of Guangdong took 25.59% of whole China.

1.4. China Export Enterprises Distribution of Machinetools (Including Waytype Unit Head Machines) for Drilling, Boring, Milling, Threading or Tapping by Removing Metal, Other than Lathes (Including Turning Centres) of Heading No.8458 from Jan. to Jun. of 2013 (Ranked by Export Value)

Region	from Jan. to Jun. total export value (Ten million U.S. dollars)	Proportation
Jiangsu	32,647,012	25.47%
Shandong	31,278,697	24.40%
Zhejiang	20,190,827	15.75%
Guangdong	8,074,327	6.30%
Hubei	7,809,077	6.09%

According to export data from Jan. to Jun. of 2013, the mainly China goods (Machinetools (including waytype unit head machines) for drilling, boring, milling, threading or tapping by removing metal, other than lathes (including turning centres) of heading No.8458) delivered places are Jiangsu, Shandong and Zhejiang. Jiangsu and Shandong took 25.47% and 24.40% respectively of whole China export value.

1.5. China Export Enterprises Distribution of Machinetools for Deburring, Sharpening, Grinding, Honing, Lapping, Polishing or Otherwise Finishing Metal or Cermets by Means of Grinding Stones, Abrasives or Polishing Products, Other than Gear Cutting, Gear Grinding or Gear Finishing Machines of Heading 8461 from Jan. to Jun. of 2013 (Ranked by Export Value)

Region	from Jan. to Jun. total export value(USD)	Proportation
Jiangsu	35,234,397	27.10%
Shandong	24,338,714	18.72%
Guangdong	19,888,483	15.30%
Zhejiang	16,365,772	12.59%
Shanghai	13,356,693	10.27%

According to export data from Jan. to Jun. of 2013, the mainly China goods (Machinetools for deburring, sharpening, grinding, honing, lapping, polishing or otherwise finishing metal or cermets by means of grinding stones, abrasives or polishing products, other than gear cutting, gear grinding or gear finishing machines of heading 8461) delivered places are Jiangsu, Shandong and Guangdong. The export value of Jiangsu took 27.10% of whole China.

1.6. China Export Enterprises Distribution of Machinetools for Planing, Shaping, Slotting, Broaching, Gear Cutting, Gear Grinding or Gear Finishing, Sawing, Cuttingoff and Other Machinetools Working by Removing Metal or Cermets, Not Elsewhere Specified or Included from Jan. to Jun. of 2013 (Ranked by Export Value)

Region	from Jan. to Jun. total export value (Ten million U.S. dollars)	Proportation
Jiangsu	34,408,402	32.18%
Zhejiang	26,975,182	25.23%
Shanghai	18,989,292	17.76%
Shandong	8,142,946	7.61%
Guangdong	5,477,045	5.12%

According to export data from Jan. to Jun. of 2013, the mainly China goods (Machinetools for planing, shaping, slotting, broaching, gear cutting, gear grinding or gear finishing, sawing, cuttingoff and other machinetools working by removing metal or cermets, not elsewhere specified or included) delivered places are Jiangsu, Zhejiang and Shanghai. The export value of Jiangsu took 32.18% of whole China

1.7. China Export Enterprises Distribution of Machine Tools (Including Presses) for Working Metal by Forging, Hammering or Die-Stamping; Machine-Machinetools (Including Presses) for Working Metal by Forging, Hammering or Diestamping; Machinetools (Including Presses) for Working Metal by Bending, Folding, Straightening, Flattening, Shearing ,Punching or Notching; Presses for Working Metal or Metal from Jan. to Jun. of 2013 (Ranked by Export Value)

Region	from Jan. to Jun. total export value (USD)	Proportation
Jiangsu	124,467,436	30.08%
Shandong	79,644,264	19.25%
Zhejiang	59,987,325	14.50%
Guangdong	38,631,449	9.34%
Tianjin	28,520,915	6.89%

According to export data from Jan. to Jun. of 2013, the mainly China goods (Machine Tools (Including Presses) For Working Metal By Forging, Hammering Or Die-Stamping; Machine-Machinetools (including presses) for working metal by forging, hammering or diestamping; machinetools (including presses) for working metal by bending, folding, straightening, flattening, shearing, punching or notching; presses for working metal or metal) delivered places are Jiangsu, Zhejiang and Shandong. The export value of Jiangsu took 30.08% of whole China

1.8. China Export Enterprises Distribution of Other Machinetools for Working Metal or Cermets, Without Removing Material from Jan. to Jun. of 2013 (Ranked by Export Value)

Region	from Jan. to Jun. total export value (Ten million U.S. dollars)	Proportation
Jiangsu	25,008,976	28.07%
Zhejiang	16,168,043	18.15%
Guangdong	12,978,414	14.57%
Shanghai	8,604,973	9.66%
Hebei	6,837,011	7.68%

According to export data from Jan. to Jun. of 2013, the mainly China goods (Other machinetools for working metal or cermets, without removing material) delivered places are, Jiangsu, Zhejiang and Guangdong. The export value of Jiangsu took 28.07% of whole China

1.9. China Export Enterprises Distribution of Machinetools for Working Stone, Ceramics, Concrete, Asbestoscement or Like Mineral Materials or for Cold Working Glass from Jan. to Jun. of 2013 (Ranked by Export Value)

Region	from Jan. to Jun. total export value (USD)	Proportation
Guangdong	135,057,541	45.23%
Fujian	38,339,307	12.84%
Jiangsu	31,407,666	10.52%
Zhejiang	28,704,301	9.61%
Shandong	27,731,655	9.29%

According to export data from Jan. to Jun. of 2013, the mainly China goods (Machinetools for working stone,ceramics,concrete,asbestoscement or like mineral materials or for cold working glass) delivered places are Guangdong, Fujian and Jiangsu. The export value of Guangdong took 45.23% of whole China

1.10. China Export Enterprises Distribution of Machine Tools (Including Machines for Nailing,Stapling,Glueing or Otherwise Assembling) for Working Wood,Cork,Bone,Hard Rubber,Hard Plastics or Similar Hard Materials from Jan. to Jun. of 2013 (Ranked by Export Value)

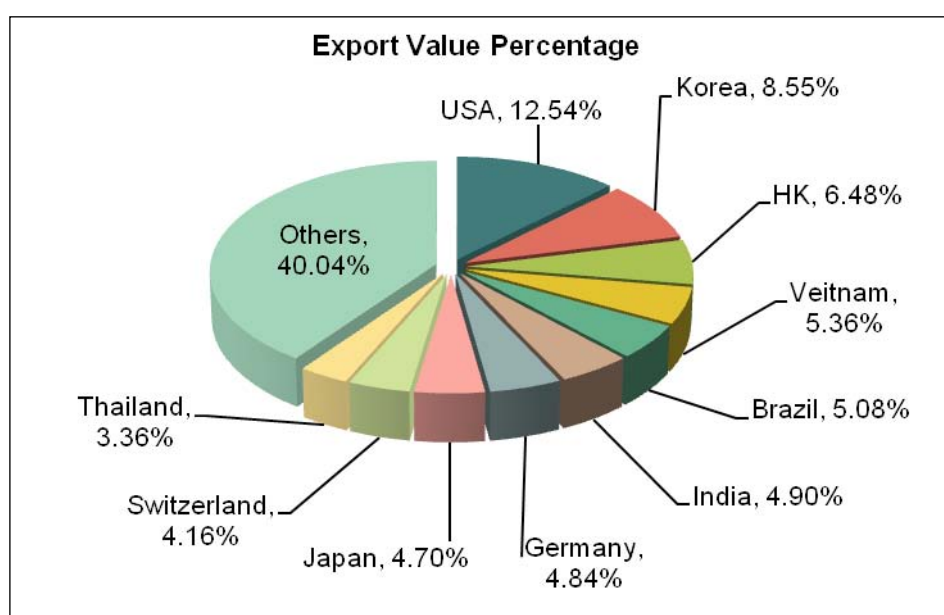
Region	from Jan. to Jun. total export value (Ten million U.S. dollars)	Proportation
Jiangsu	106,282,534	29.87%
Zhejiang	93,143,827	26.18%
Shandong	83,360,734	23.43%
Guangdong	45,483,923	12.78%
Fujian	12,506,819	3.52%

According to export data from Jan. to Jun. of 2013, the mainly China goods (Machine tools (including machines for nailing,stapling,glueing or otherwise assembling) for working wood,cork,bone,hard rubber,hard plastics or similar hard materials) delivered places are Jiangsu, Zhejiang and Shandong, which took 29.87%, 26.18% and 23.43% of whole China export value.

Data Source: China Custom

2. China Machine Tools Exports (Volume, Value and Country/Region)

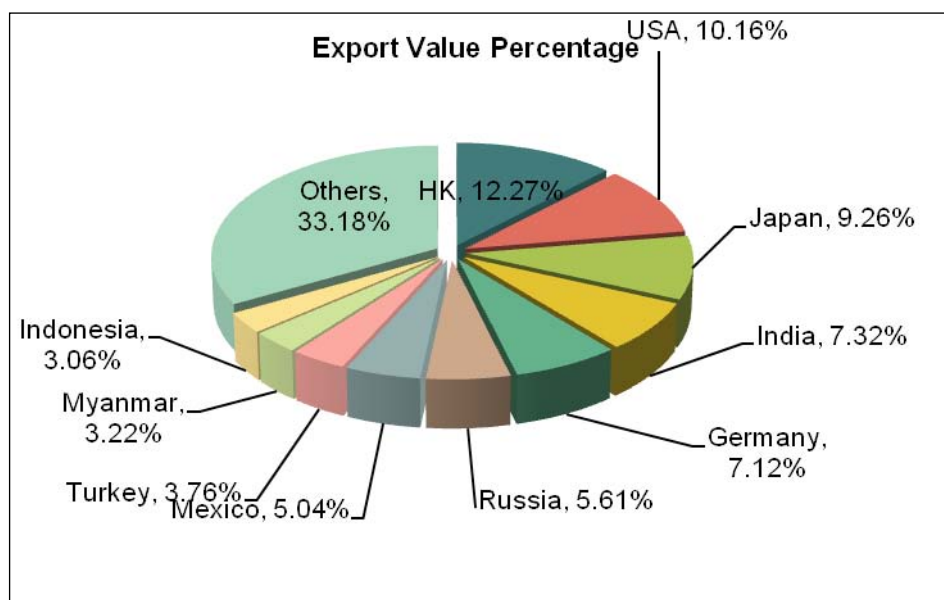
2.1. China Exports Information (Including Volume, Value And Country/Region) of Machinetools (Including Machines for Nailing, Stapling, Glueing or Otherwise Assembling) for Working Wood, Cork, Bone, Hard Rubber, Hard Plastics or Similar Hard Materials (HS: 8456) from Jan. to Jun. of 2013 (Ranked by Export Value)



No.	Country/Region	from Jan. to Jun. Total		Compared with the same period of last year	
		Volume(Unit)	Value(USD)	Volume	Value
1	USA	17,451	29,049,378	1.4%	-12.4%
2	Korea	887	19,801,274	5.6%	51.5%
3	HK	1,423	15,023,719	-40.2%	-19.0%
4	Veitnam	1,430	12,409,885	28.6%	51.6%
5	Brazil	3,792	11,766,493	139.7%	57.9%
6	India	2,094	11,357,341	-16.6%	-0.9%
7	Germany	2,035	11,208,551	-37.2%	104.4%
8	Japan	1,893	10,888,029	-4.3%	-14.6%
9	Switzerland	214	9,631,306	14.4%	28.5%
10	Thailand	2,795	7,794,772	-16.7%	-28.5%

According to export data from Jan. to Jun. of 2013, China machine tools (Machinetools (including machines for nailing, stapling, glueing or otherwise assembling) for working wood, cork, bone, hard rubber, hard plastics or similar hard materials) export value reached \$ 232 million, which increased 5.3% as before. The mainly export countries include USA, Korea, HK, Veitnam, Brazil, India, Germany, Japan, Switzerland and Thailand. As the biggest consumption market, export value to USA took 12.54% of whole value. Germany took the fastest growth for importing China machine tools at the first half of 2013, and reached 104.4%.

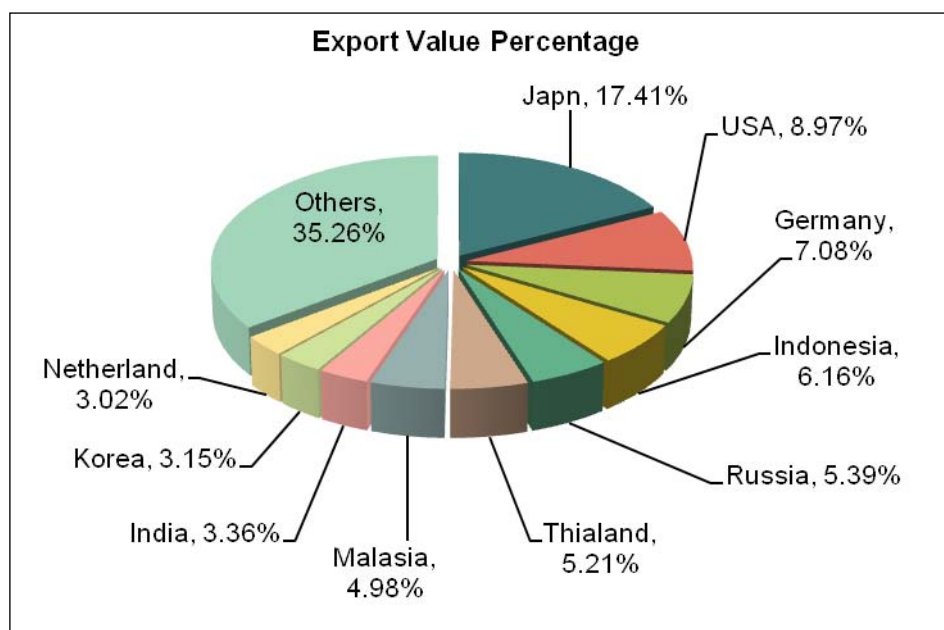
2.2. China Exports Information (Including Volume, Value and Country/Region) of Machining Centres, Unit Construction Machines (Single Station) and Multistation Transfer Machines, for Working Metal (HS: 8457) from Jan. to Jun. of 2013 (Ranked by Export Value)



No.	Country/Region	from Jan. to Jun. total		Compared with the same period of last year	
		Volume(Unit)	Value(usd)	Volume	Value
1	HK	230	7,948,882	666.7%	273.0%
2	USA	600,226	6,581,796	199975.3%	-31.9%
3	Japan	95	5,996,608	-29.6%	14.9%
4	India	247	4,741,079	59.4%	-9.9%
5	Germany	174	4,613,306	11.5%	-19.2%
6	Russia	280	3,634,907	169.2%	-28.4%
7	Mexico	98	3,266,466	15.3%	211.9%
8	Turkey	65	2,435,156	182.6%	226.7%
9	Myanmar	11	2,088,440	37.5%	-29.7%
10	Indonesia	78	1,985,030	36.8%	-0.6%

According to export data from Jan. to Jun. of 2013, China machine tools (Machining centres, unit construction machines (single station) and multistation transfer machines, for working metal) export value reached \$ 65 million, which increased 4.2% as before. The main export countries include HK, USA, Japan, India, Germany, Russia, Turkey, Mexico, Myanmar and Indonesia. As the biggest consumption market, export value to HK took 12.27% of whole value. At top 10 export markets, the growth rate of export value to HK, Mexico and Turkey is over 200% at the first half of 2013.

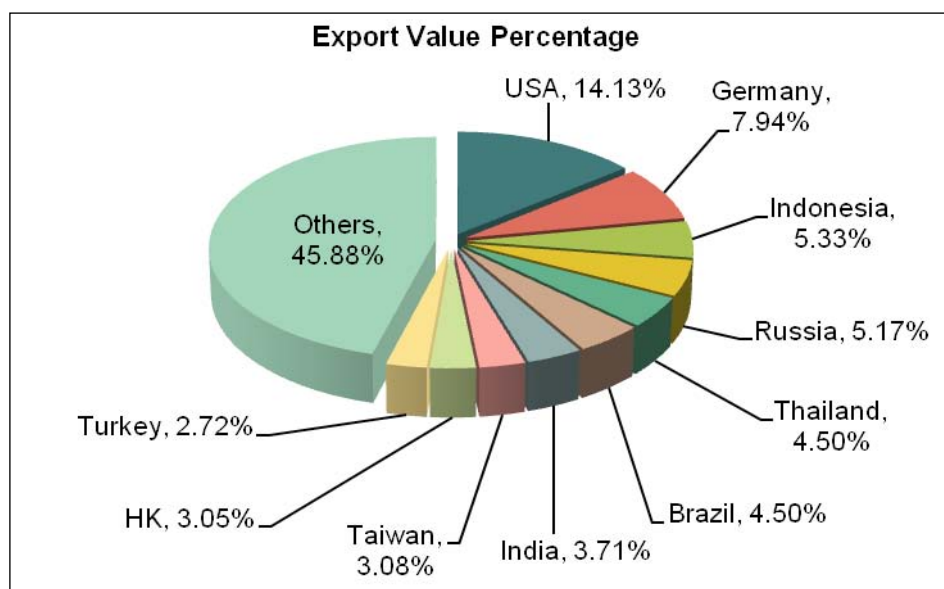
2.3. China Exports Information (Including Volume, Value and Country/Region) of Lathes (Including Turning Centres) for Removing Metal (HS: 8458) from Jan. to Jun. of 2013 (Ranked by Export Value)



No.	Country/Region	from Jan. to Jun. Total		Compared with the same period of last year	
		Volume(Unit)	Value(USD)	Volume	Value
1	Japn	1,643	37,232,254	-13.9%	-6.0%
2	USA	7,097	19,185,749	0.7%	7.1%
3	Germany	3,128	15,145,219	-22.2%	-17.8%
4	Indonesia	1,663	13,173,677	-16.9%	9.7%
5	Russia	3,226	11,526,436	23.5%	2.5%
6	Thialand	768	11,150,208	17.3%	-9.0%
7	Malasia	683	10,645,875	81.2%	88.6%
8	India	542	7,180,571	3.8%	-29.4%
9	Korea	479	6,741,230	-8.4%	-3.3%
10	Netherland	499	6,456,441	-46.0%	-58.7%

According to export data from Jan. to Jun. of 2013, China machine tools (Lathes (including turning centres) for removing metal) export value reached \$ 214 million, which dropped 17.8% as before. The mainly export countries include Japan, USA, Germany, Indonesia, Russia, Thailand, Malaysia, India, Korea and Netherland. As the biggest consumption market, export value to Japan took 17.41% of whole value at the first half of 2013.

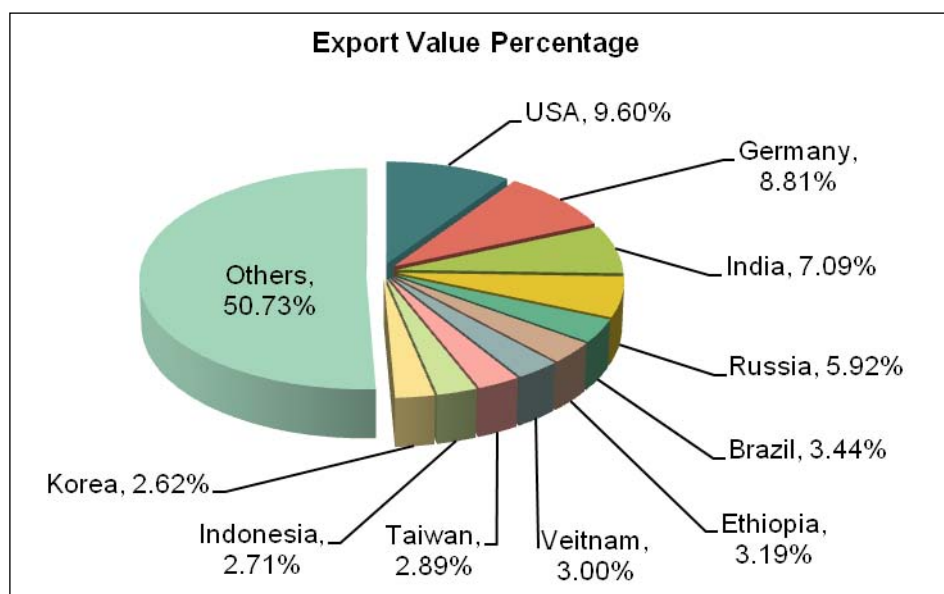
2.4. China Exports Information (Including Volume, Value And Country/Region) of Machinetools (Including Waytype Unit Head Machines) for Drilling, Boring, Milling, Threading or Tapping by Removing Metal, Other than Lathes (Including Turning Centres) of Heading No.8458 (HS: 8459) from Jan. to Jun. of 2013 (Ranked by Export Value)



No.	Country/Region	from Jan. to Jun. total		Compared with the same period of last year	
		Volume(Unit)	Value(USD)	Volume	Value
1	USA	126,352	18,105,310	10.2%	8.2%
2	Germany	37,822	10,173,206	-10.8%	-19.1%
3	Indonesia	31,862	6,830,043	15.0%	-4.2%
4	Russia	19,906	6,629,162	-11.9%	-19.8%
5	Thailand	11,756	5,769,491	-7.3%	56.0%
6	Brazil	41,091	5,768,077	81.0%	-5.5%
7	India	2,246	4,755,920	-46.6%	-35.6%
8	Taiwan	1,980	3,947,601	36.3%	380.2%
9	HK	914	3,907,155	48.4%	174.0%
10	Turkey	4,983	3,483,776	-6.4%	-17.5%

According to export data from Jan. to Jun. of 2013, China machine tools (Machinetools (including waytype unit head machines) for drilling, boring, milling, threading or tapping by removing metal, other than lathes (including turning centres) of heading No.8458) export value reached \$ 128 million, which dropped 3.6% as before. The mainly export countries include USA, Germany, Indonesia, Russia, Thailand, Brazil, India, Taiwan, HK and Turkey. As the biggest consumption market, export value to USA took 14.13% of whole value. At top 10 export markets, the growth rate of export value to HK and Taiwan is over 174% and 380.2% at the first half of 2013.

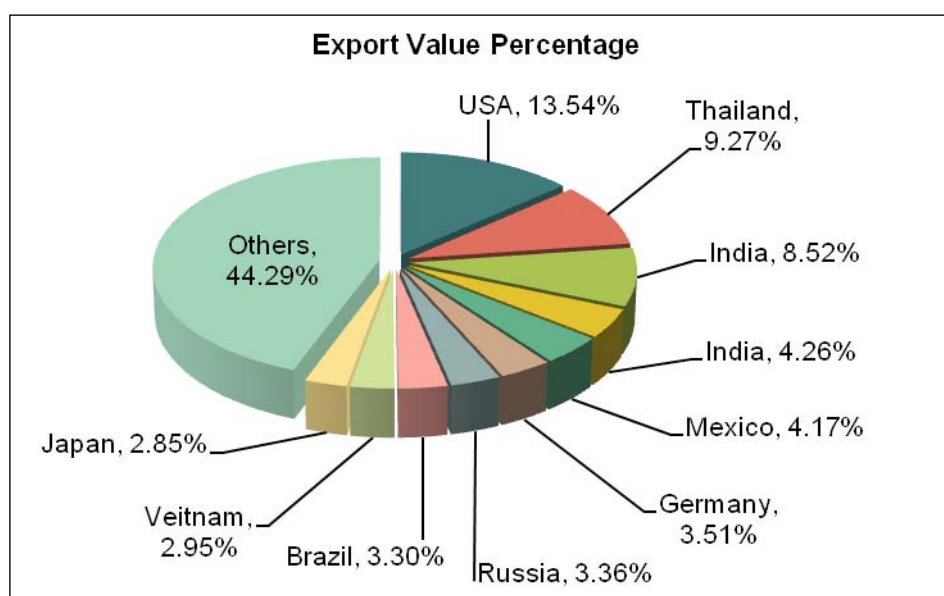
2.5. China Exports Information (Including Volume, Value and Country/Region) of Machinetools for Deburring,Sharpening,Grinding,Honing,Lapping,Polishing or Otherwise Finishing Metal or Cermets by Means of Grinding Stones,Abrasives or Polishing Products,Other than Gear Cutting,Gear Grinding or Gear Finishing Machines of Heading 8461 (HS: 8460) from Jan. to Jun. of 2013 (Ranked by Export Value)



No.	Country/Region	from Jan. to Jun. total		Compared with the same period of last year	
		Volume(unit)	Value(USD)	Volume	Value
1	USA	262,192	12,479,020	-19.8%	-15.7%
2	Germany	135,315	11,458,600	-49.0%	-1.3%
3	India	11,664	9,219,408	-35.8%	-34.9%
4	Russia	255,546	7,699,026	48.1%	-3.7%
5	Brazil	145,920	4,469,065	8.0%	1.8%
6	Ethiopia	76	4,142,666	-96.5%	5696.5%
7	Veitnam	20,103	3,900,426	-4.2%	1.0%
8	Taiwan	3,521	3,754,690	-26.8%	15.2%
9	Indonesia	24,959	3,521,629	9.3%	40.6%
10	Korea	12,019	3,406,835	-12.3%	-23.2%

According to export data from Jan. to Jun. of 2013, China machine tools (Machinetools for deburring,sharpening,grinding,honing,lapping,polishing or otherwise finishing metal or cermets by means of grinding stones,abrasives or polishing products,other than gear cutting,gear grinding or gear finishing machines of heading 8461) export value reached \$ 130 million, which increased 2.6% as before. The main export countries include USA, Germany, India, Russia, Brazil, Ethiopia, Veitnam, Taiwan, Indonesia and Korea. As the biggest consumption market, USA took 17.41% of whole export value at the first half of 2013.

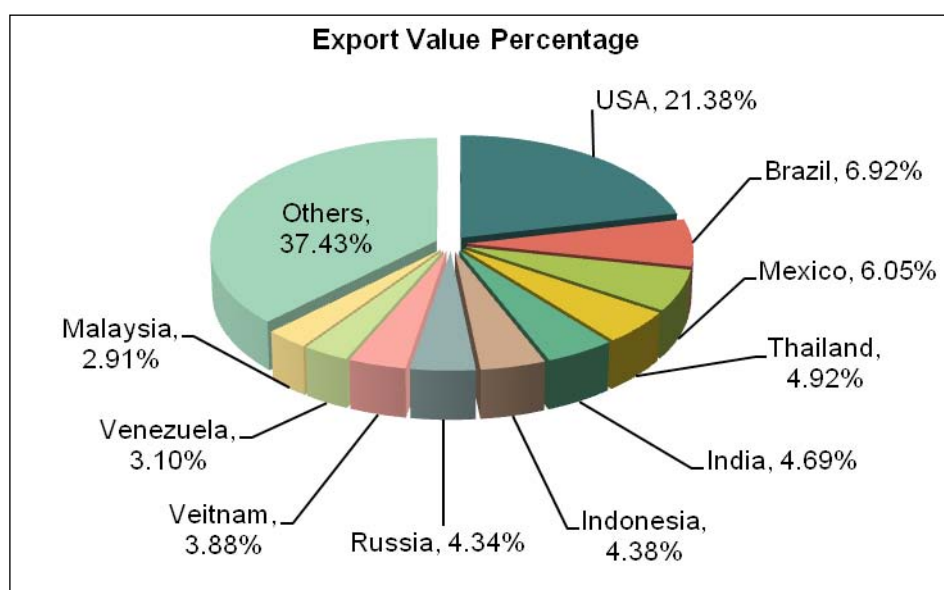
2.6. China Exports Information (Including Volume, Value and Country/Region) of Machinetools for Planing,Shaping,Slotting,Broaching,Gear Cutting,Gear Grinding or Gear Finishing,Sawing,Cuttingoff and Other Machinetools Working by Removing Metal or Cermets,Not Elsewhere Specified or Included (HS: 8461) from Jan. to Jun. of 2013 (Ranked by Export Value)



No.	Country/Region	from Jan. to Jun. total		Compared with the same period of last year	
		Volume(Unit)	Value(USD)	Volume	Value
1	USA	155,006	14,473,899	-31.2%	-30.9%
2	Thailand	127,565	9,908,676	9.3%	14.9%
3	India	94,068	9,107,973	-3.9%	1.4%
4	India	37,568	4,555,538	43.8%	27.3%
5	Mexico	51,119	4,458,426	47.4%	27.7%
6	Germany	31,940	3,748,252	-30.4%	-31.0%
7	Russia	19,391	3,590,677	-23.1%	-25.8%
8	Brazil	23,742	3,525,327	-6.4%	-14.2%
9	Veitnam	40,169	3,157,639	40.0%	14.2%
10	Japan	27,151	3,045,100	16.6%	-40.9%

Accodring to export data from Jan. to Jun. of 2013, China machine tools (Machinetools for planing,shaping,slotting,broaching,gear cutting,gear grinding or gear finishing,sawing,cuttingoff and other machinetools working by removing metal or cermets,not elsewhere specified or included) export value reached \$ 107 million, which dropped 4.7% as before. The mainly export countries include USA, Thailand, India, Indonesia, Mexico, Russia, Brazil, Veitnam and Japan. As the biggest consumption market, USA took 13.54% of whole China export value at the first half of 2013.

2.7. China Exports Information (Including Volume, Value and Country/Region) of Machine Tools (Including Presses) for Working Metal by Forging, Hammering or Die-Stamping; Machine-Machinetools (Including Presses) for Working Metal by Forging, Hammering or Diestamping; Machinetools (Including Presses) for Working Metal by Bending, Folding, Straightening, Flattening, Shearing, Punching or Notching; Presses for Working Metal or Metal (HS: 8462) from Jan. to Jun. of 2013 (Ranked by Export Value)

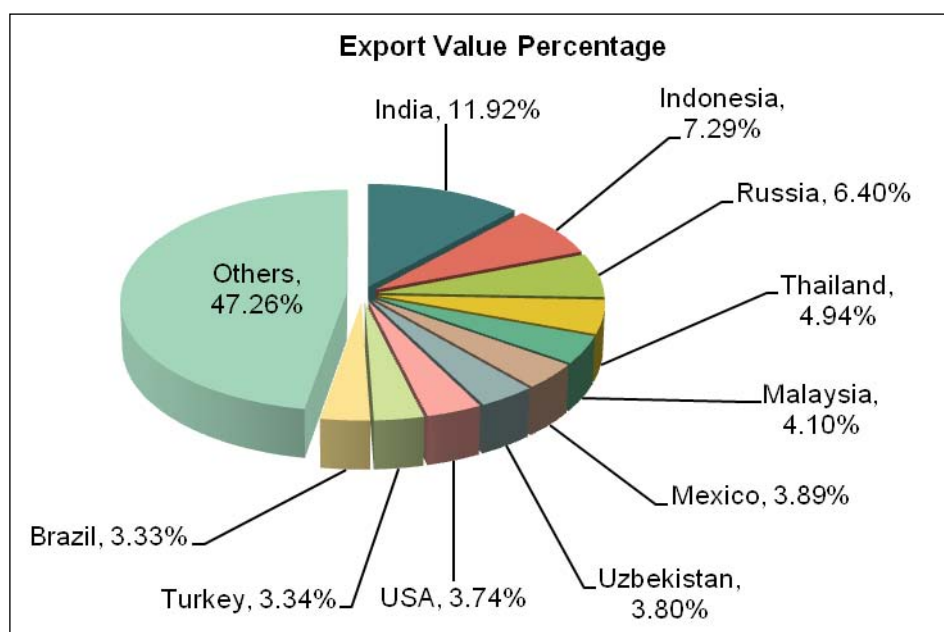


No.	Country/Region	from Jan. to Jun. total		Compared with the same period of last year	
		Voulme(Unit)	Value(USD)	Volume	Value
1	USA	65,468	88,447,551	41.4%	123.4%
2	Brazil	1,232	28,620,245	-28.5%	90.7%
3	Mexico	4,325	25,015,443	-2.0%	626.7%
4	Thailand	1,788	20,358,694	24.0%	-0.5%
5	India	1,703	19,394,257	37.3%	-61.5%
6	Indonesia	3,486	18,137,272	-8.9%	23.8%
7	Russia	13,238	17,956,403	-13.5%	24.9%
8	Veitnam	668	16,055,706	19.1%	163.1%
9	Venezuela	632	12,831,916	297.5%	692.3%
10	Malaysia	2,054	12,052,467	23.1%	1.8%

Accodring to export data from Jan. to Jun. of 2013, China machine tools (Machine Tools (Including Presses) For Working Metal By Forging, Hammering Or Die-Stamping; Machine-Machinetools (including presses) for working metal by forging, hammering or diestamping; machinetools (including presses) for working metal by bending, folding, straightening, flattening, shearing, punching or notching; presses for working metal or metal) export value reached \$ 414 million, which increased 23.2% as before. The mainly export countries include USA, Brazil, Mexico, Thailand, India, Indonesia, Russia, Veitnam, Venezuela and Malaysia. As the biggest consumption

market, USA took 21.38% of China whole value. At top 10 export markets, The growth rate of export value to USA, Mexico, Veitnam and Venezuela is over 100%, which reached 123.4%, 626.7%, 163.1% and 692.3% at the first half of 2013.

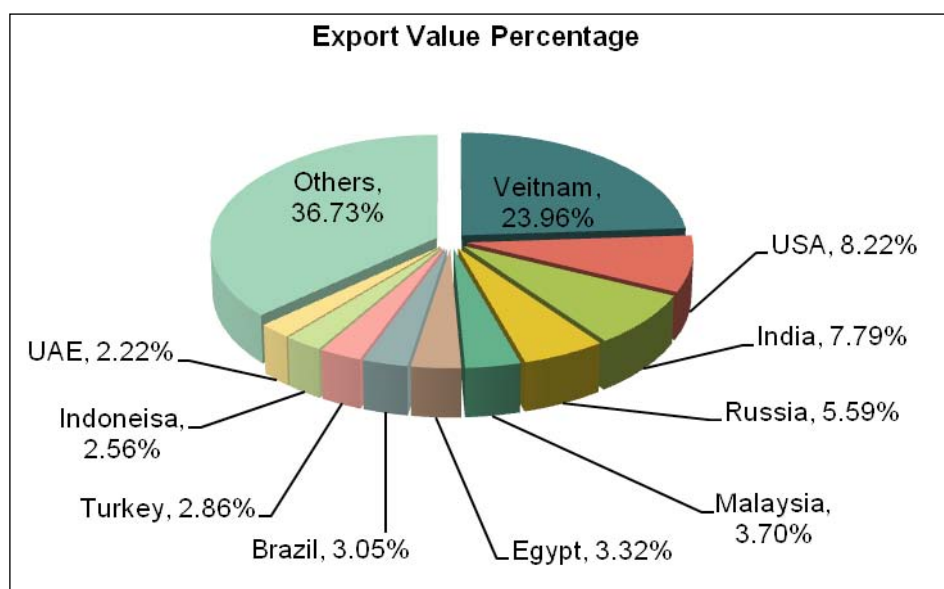
2.8. China Exports Information (Including Volume, Value and Country/Region) of Other Machinetools for Working Metal or Cermets, Without Removing Material Unit from (HS: 8463) Jan. to Jun. of 2013 (Ranked by Export Value)



No.	Country/Region	from Jan. to Jun. total		Compared with the same period of last year	
		Volume(Kg)	Value(USD)	Volume	Value
1	India	609	10,615,224	22.3%	80.5%
2	Indonesia	710	6,496,021	-18.7%	-34.8%
3	Russia	340	5,701,171	36.0%	102.8%
4	Thailand	438	4,402,848	-11.0%	-2.2%
5	Malaysia	410	3,654,833	-17.5%	-32.0%
6	Mexico	121	3,462,492	-5.5%	35.8%
7	Uzbekistan	165	3,381,151	153.8%	337.6%
8	USA	1,084	3,331,317	442.0%	-60.7%
9	Turkey	230	2,974,278	27.8%	-8.5%
10	Brazil	497	2,963,969	0.2%	18.6%

Accodring to export data from Jan. to Jun. of 2013, China machine tools (Other machinetools for working metal or cermets,without removing material Unit) export value reached \$ 89 million, which dropped 15% as before. The mainly export countries include India, Indonesia, Russia, Thailand, USA, Malaysia, Mexico, Uzbekistan, USA, Turkey and Brazil. As the biggest consumption market, India took 111.92% of China whole value. At top 10 export markets, the growth rate of export value to Russia and Uzbekistan is over 102.8% and 337.6% at the first half of 2013.

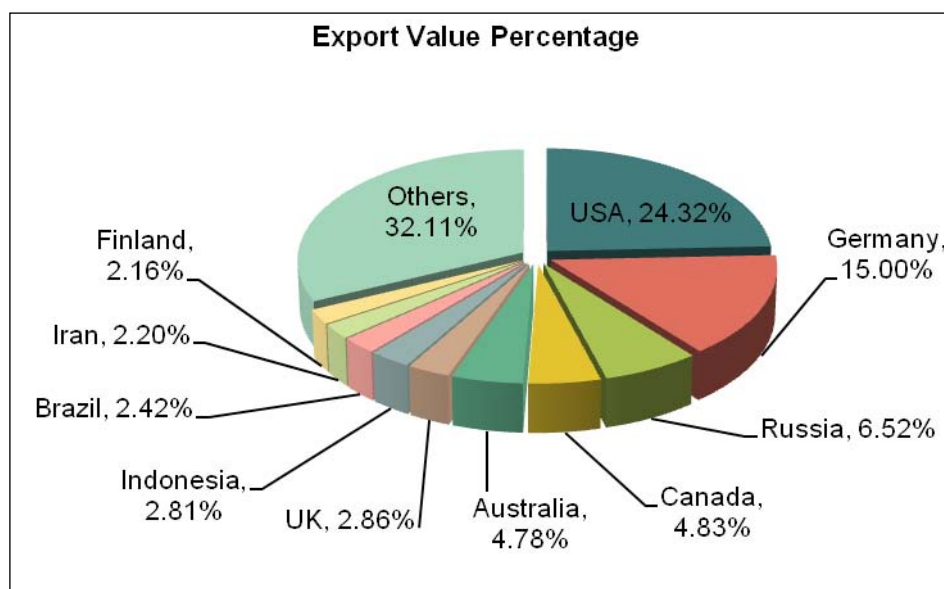
2.9. China Exports Information (Including Volume, Value and Country/Region) of Machinetools for Working Stone, Ceramics, Concrete, Asbestoscement or Like Mineral Materials or for Cold Working Glass (HS: 8464) from Jan. to Jun. of 2013 (Ranked by Export Value)



No	Country/Region	from Jan. to Jun. Total		Compared with the same period of last year	
		Volume(Unit)	Value(USD)	Volume	Value
1	Veitnam	25,918	71,526,091	8.1%	648.6%
2	USA	376,043	24,544,639	-22.2%	7.7%
3	India	61,336	23,269,496	67.2%	24.7%
4	Russia	179,418	16,685,026	25.7%	50.3%
5	Malaysia	18,133	11,059,928	122.5%	89.8%
6	Egypt	5,365	9,917,620	-16.3%	70.7%
7	Brazil	36,882	9,096,603	-19.5%	18.5%
8	Turkey	4,769	8,535,130	-36.8%	18.4%
9	Indoneisa	9,830	7,643,395	69.4%	9.9%
10	UAE	20,645	6,623,205	2.5%	146.6%

Accodring to export data from Jan. to Jun. of 2013, China machine tools (Machinetools for working stone,ceramics,concrete,asbestoscement or like mineral materials or for cold working glass) export value reached \$ 299 million, which increased 58.6% as before. The mainly export countries include veitnam, USA, India, Indonesia , Russia, Malaysia, Egypt, Brazil, Turkey, Indonesia and UAE. As the biggest consumption market, Veitnam took 23.96% of China whole value. At top 10 export markets, The growth rate of export value to UAE is over 146.6% at the first half of 2013.

2.10. China Exports Information (Including Volume, Value and Country/Region) of Machine Tools (Including Machines for Nailing,Stapling,Glueing or Otherwise Assembling) for Working Wood,Cork,Bone,Hard Rubber,Hard Plastics or Similar Hard Materials (HS: 8465) from Jan. to Jun. of 2013 (Ranked by Export Value)



No	Country/Region	from Jan. to Jun. total		Compared with the same period of last year	
		Volume(Unit)	Value(USD)	Volume	Value
1	USA	777,797	86,519,404	22.5%	24.1%
2	Germany	443,590	53,359,432	14.3%	12.3%
3	Russia	95,745	23,190,552	-5.4%	-15.5%
4	Canada	145,811	17,199,328	-24.0%	-20.0%
5	Australia	99,726	16,999,585	20.2%	8.8%
6	UK	107,115	10,191,352	-2.8%	-6.2%
7	Indonesia	23,950	9,983,478	112.4%	27.5%
8	Brazil	49,468	8,594,183	21.5%	-0.6%
9	Iran	3,238	7,810,128	-36.1%	-6.5%
10	Finland	50,587	7,690,310	44.2%	35.6%

According to export data from Jan. to Jun. of 2013, China machine tools (Machinetools for working stone,ceramics,concrete,asbestoscement or like mineral materials or for cold working glass) export value reached \$ 356 million, which dropped 0.1% only as before. The mainly export countries include USA, Germany, Russia, Canada, Australia, UK, Indonesia, Brazil, Iran and Finland. As the biggest consumption market, USA took 24.32% of China whole value.

Data Source: China Custom

3. 2013 Global Machine Tools Import Countries

3.1. Global Import Countries of Machinetools (Including Machines for Nailing, Stapling, Glueing or Otherwise Assembling) for Working Wood, Cork, Bone, Hard Rubber, Hard Plastics or Similar Hard Materials from Jan. to May of 2013 (Ranked by Import Value)

Import Country	Import Value(a thousand USD)	Compared with the same period of last year
China	338,679	-8.57%
USA	229,441	-4.04%
Germany	187,811	-11.21%
Korea	169,229	26.34%
Russia	80,034	42.07%

As the biggest import country of Machinetools (including machines for nailing, stapling, glueing or otherwise assembling) for working wood, cork, bone, hard rubber, hard plastics or similar hard materials, China import value reached \$ 339 million from Jan. to May of 2013.

3.2. Global Import Countries of Machining Centres, Unit Construction Machines (Single Station) and Multistation Transfer Machines, for Working Metal from Jan. to May of 2013 (Ranked by Import Value)

Import Country	Import Value(a thousand USD)	Compared with the same period of last year
China	1,697,644	-22.63%
USA	579,212	-23.34%
Mexico	202,180	-5.72%
Germany	195,605	-7.67%
Russia	119,306	5.30%

As the biggest import country of Machining centres, unit construction machines (single station) and multistation transfer machines, for working metal, China import value reached \$ 17 million from Jan. to May of 2013.

3.3. Global Import Countries of Lathes (Including Turning Centres) for Removing Metal from Jan. to May of 2013 (Ranked by Import Value)

Import Country	Import Value(a thousand USD)	Compared with the same period of last year
USA	530,554	-11.23%
China	322,865	-11.61%
Germany	206,226	-16.23%
Russia	156,565	47.80%
Thailand	144,375	-39.02%

As the biggest import country of Lathes (including turning centres) for removing metal, China import value reached \$ 323 million from Jan. to May of 2013.

3.4. Global Import Countries of Machinetools (Including Waytype Unit Head Machines) for Drilling,Boring,Milling,Threading or Tapping by Removing Metal,Other than Lathes (Including Turning Centres) of Heading No.8458 from Jan. to May of 2013 (Ranked by Import Value)

Import Country	Import Value(a thousand USD)	Compared with the same period of last year
China	293,774	-2.73%
USA	180,373	-2.92%
Germany	91,326	-7.53%
Russia	89,633	1.43%
India	89,121	-39.05%

As the biggest import country of Machinetools (including waytype unit head machines) for drilling,boring,milling,threading or tapping by removing metal,other than lathes (including turning centres) of heading No.8458, China import value reached \$ 294 million from Jan. to May of 2013.

3.5. Global Import Countries of Machinetools for Deburring,Sharpening,Grinding,Honing,Lapping,Polishing or Otherwise Finishing Metal or Cermets by Means of Grinding Stones,Abrasives or Polishing Products,Other than Gear Cutting,Gear Grinding or Gear Finishing Machines of Heading 8461 from Jan. to May of 2013 (Ranked by Import Value)

Import Country	Import Value(a thousand USD)	Compared with the same period of last year
China	613,494	-14.96%
USA	203,321	5.29%
Germany	147,682	-8.46%
India	110,439	19.10%
Thailand	107,952	-46.83%

As the biggest import country of Machinetools for deburring,sharpening,grinding,honing,lapping,polishing or otherwise finishing metal or cermets by means of grinding stones,abrasives or polishing products,other than gear cutting,gear grinding or gear finishing machines of heading 8461, China import value reached \$ 613 million from Jan. to May of 2013.

3.6. Global Import Countries of Machinetools for Planing, Shaping, Slotting, Broaching, Gear Cutting, Gear Grinding or Gear Finishing, Sawing, Cuttingoff and Other Machinetools Working by Removing Metal or Cermets, Not Elsewhere Specified or Included from Jan. to May of 2013 (Ranked by Import Value)

Import Country	Import Value(a thousand USD)	Compared with the same period of last year
China	236,686	-16.77%
USA	121,276	-24.10%
Thailand	82,183	-35.76%
India	56,820	-39.06%
Germany	50,337	-22.32%

As the biggest import country of Machinetools for planing,shaping,slotting,broaching,gear cutting,gear grinding or gear finishing,sawing,cuttingoff and other machinetools working by removing metal or cermets,not elsewhere specified or included, China import value reached \$ 613 million from Jan. to May of 2013.

3.7. Global Import Countries of Machine Tools (Including Presses) for Working Metal by Forging, Hammering or Die-Stamping; Machine-Machinetools (Including Presses) for Working Metal by Forging,Hammering or Diestamping; Machinetools (Including Presses) for Working Metal by Bending,Folding,Straightening,Flattening,Shearing ,Punching or Notching; Presses for Working Metal or Metal from Jan. to May of 2013 (Ranked by Import Value)

Import Country	Import Value(a thousand USD)	Compared with the same period of last year
China	759,398	-17.17%
USA	360,748	-1.80%
Thailand	303,097	-14.07%
Mexico	287,843	56.35%
Russia	226,815	3.93%

As the biggest import country of Machine Tools (Including Presses) For Working Metal By Forging, Hammering Or Die-Stamping; Machine-Machinetools (including presses) for working metal by forging, hammering or diestamping; machinetools (including presses) for working metal by bending, folding, straightening, flattening, shearing, punching or notching; presses for working metal or metal, China import value reached \$ 759 million from Jan. to May of 2013.

3.8. Global Import Countries of other Machinetools for Working Metal or Cermets, Without Removing Material from Jan. to May of 2013 (Ranked by Import Value)

Import Country	Import Value(a thousand USD)	Compared with the same period of last year
China	149,373	-6.30%
USA	70,183	17.31%
Thailand	40,604	17.00%
Mexico	40,473	9.86%
India	31,392	-4.94%

As the biggest import country of other machinetools for working metal or cermets, without removing material, China import value reached \$ 149 million from Jan. to May of 2013.

3.9. Global Import Countries of Machinetools for Working Stone, Ceramics, Concrete, Asbestoscement or Like Mineral Materials or for Cold Working Glass from Jan. to May of 2013 (Ranked by Import Value)

Import Country	Import Value(a thousand USD)	Compared with the same period of last year
China	187,888	-28.64%
USA	90,520	-1.79%
Brazil	53,907	19.14%
Russia	52,283	14.87%
Germany	39,653	0.82%

As the biggest import country of Machinetools for working stone, ceramics, concrete, asbestoscement or like mineral materials or for cold working glass, China import value reached \$ 188 million from Jan. to May of 2013.

3.10. Global Import Countries of Machine Tools (Including Machines for Nailing,Stapling,Glueing or otherwise Assembling) for Working Wood,Cork,Bone,Hard Rubber,Hard Plastics or Similar Hard Materials from Jan. to May of 2013 (Ranked by Import Value)

Import Country	Import Value(a thousand USD)	Compared with the same period of last year
USA	342,818	13.42%
Russia	185,913	-10.97%
China	178,892	-6.36%
Germany	120,234	6.23%
Canada	103,900	4.14%

As the biggest import country of Machine tools (including machines for nailing,stapling,glueing or otherwise assembling) for working wood,cork,bone,hard rubber,hard plastics or similar hard materials, USA import value reached \$ 343 million from Jan. to May of 2013. China ranked after USA and Russia, which import value was \$ 179 million.

Data Source: UN Comtrade

4. Global Machine Tools Export Country Information from Jan. to May Of 2013

4.1. Global Export Countries of Machinetools (Including Machines for Nailing, Stapling, Glueing or otherwise Assembling) for Working Wood, Cork, Bone, Hard Rubber, Hard Plastics or Similar Hard Materials from Jan. to May of 2013 (Ranked by Export Value)

Exporter	Export Value(a thousand USD)	Compared with the same period of last year
Germany	426,867	2.35%
Japan	337,037	-19.15%
Switzerland	298,506	-8.72%
USA	213,938	18.10%
China	188,435	5.65%

As the biggest export country of Machinetools (including machines for nailing, stapling, glueing or otherwise assembling) for working wood, cork, bone, hard rubber, hard plastics or similar hard materials, Germany export value reached \$ 427 million from Jan. to May of 2013. China ranked No.5, which export value was \$ 188 million.

4.2. Global Export Countries of Machining Centres, Unit Construction Machines (Single Station) and Multistation Transfer Machines, for Working Metal 2012 (Ranked by Export Value)

Exporter	Export Value(a thousand USD)	Compared with the same period of last year
Japan	5,508,877	21.38%
Germany	2,454,494	16.78%
Taiwan	1,416,102	1.65%
USA	724,484	14.33%
Korea	622,577	38.33%

As the biggest export country of Machining centres, unit construction machines (single station) and multistation transfer machines, for working metal, Japan export value reached \$ 551 million from Jan. to May of 2013.

4.3. Global Export Countries of Lathes (Including Turning Centres) for Removing Metal 2012 (Ranked by Export Value)

Exporter	Export Value(a thousand USD)	Compared with the same period of last year
Japan	2,424,799	2.61%
Germany	1,187,387	2.12%
Taiwan	958,910	14.16%
Korea	784,654	9.46%
China	509,488	12.01%

As the biggest export country of Lathes (including turning centres) for removing metal, Japan export value reached \$ 242 million from Jan. to May of 2013. China ranked No.5, which export value was \$ 509 million from Jan. to May of 2013.

4.4. Global Export Countries of Machinetools (Including Waytype Unit Head Machines) for Drilling,Boring,Milling,Threading or Tapping by Removing Metal,other than Lathes (Including Turning Centres) of Heading No.8458 at 2012 (Ranked by Export Value)

Exporter	Export Value(a thousand USD)	Compared with the same period of last year
Germany	1,043,493	14.06%
Japan	969,437	5.93%
Italy	634,649	16.88%
Taiwan	396,787	-0.86%
USA	310,220	9.65%

As the biggest export country of Machinetools (including machines for nailing,stapling,glueing or otherwise assembling) for working wood,cork,bone,hard rubber,hard plastics or similar hard materials, Germany export value reached \$ 1040 million at 2012.

4.5. Global Export Countries of Machinetools for Deburring,Sharpening,Grinding,Honing,Lapping,Polishing or Otherwise Finishing Metal or Cermets by Means of Grinding Stones,Abrasives or Polishing Products,other than Gear Cutting,Gear Grinding or Gear Finishing Machines of Heading 8461 at 2012 (Ranked by Export Value)

Exporter	Export Value(a thousand USD)	Compared with the same period of last year
Japan	1,522,600	18.25%
Germany	1,270,907	2.33%
Switzerland	645,792	-0.76%
Italy	445,028	24.12%
Taiwan	402,187	58.76%

As the biggest export country of Machinetools for deburring,sharpening,grinding,honing,lapping,po lishing or otherwise finishing metal or cermets by means of grinding stones,abrasives or polishing products,other than gear cutting,gear grinding or gear finishing machines of heading 8461, Japan export value reached \$ 1520 million at 2012.

4.6. Global Export Countries of Machinetools for Planing, Shaping, Slotting, Broaching, Gear Cutting, Gear Grinding or Gear Finishing, Sawing, Cuttingoff and other Machinetools Working by Removing Metal or Cermets, Not Elsewhere Specified or Included from Jan. to May of 2013 (Ranked by Export Value)

Exporter	Export Value(a thousand USD)	Compared with the same period of last year
Germany	286,410	-19.86%
Japan	154,436	-21.51%
Switzerland	99,207	7.77%
USA	87,411	-6.69%
China	83,206	-8.96%

As the biggest export country of Machinetools for planing,shaping,slotting,broaching,gear cutting,gear grinding or gear finishing,sawing,cuttingoff and other machinetools working by removing metal or cermets,not elsewhere specified or included, Germany export value reached \$ 286 million from Jan. to May of 2013. China ranked No. 5, which export value reached \$ 83 million.

4.7. Global Export Countries of Machine Tools (Including Presses) for Working Metal by Forging, Hammering or Die-Stamping; Machine-Machinetools (Including Presses) for Working Metal by Forging,Hammering or Diestamping; Machinetools (Including Presses) for Working Metal by Bending,Folding,Straightening,Flattening,Shearing ,Punching or Notching; Presses for Working Metal or Metal from Jan. to May of 2013 (Ranked by Export Value)

Exporter	Export Value(a thousand USD)	Compared with the same period of last year
Japan	686,862	-15.77%
Italy	591,631	-5.74%
Germany	512,284	-6.86%
USA	307,196	-8.65%
China	286,645	17.84%

As the biggest export country of Machine Tools (Including Presses) For Working Metal By Forging, Hammering Or Die-Stamping; Machine-Machinetools (including presses) for working metal by forging,hammering or diestamping; machinetools (including presses) for working metal by bending ,folding,straightening,flattening,shearing,punching or notching; presses for working metal or metal, Japan export value reached \$ 687 million from Jan. to May of 2013. China is only country whose export value took growth rate (17.84%) at the top 5, which export value reached \$ 287 million.

4.8. Global Export Countries of other Machinetools for Working Metal or Cermets, Without Removing Material from Jan. to May of 2013 (Ranked by Export Value)

Exporter	Export Value(a thousand USD)	Compared with the same period of last year
China	176,639	14.20%
Germany	127,054	-17.86%
Japan	88,619	-33.13%
USA	70,716	-11.65%
Italy	61,064	17.43%

China is the biggest export country for other machinetools for working metal or cermets, without removing material. USA export value reached \$ 177 million from Jan. to May of 2013.

4.9. Global Export Countries of Machinetools for Working Stone, Ceramics, Concrete, Asbestoscement or Like Mineral Materials or for Cold Working Glass from Jan. to May of 2013 (Ranked by Export Value)

Exporter	Export Value(a thousand USD)	Compared with the same period of last year
Italy	343,354	-2.39%
China	249,766	61.84%
Japan	102,304	-42.97%
Germany	55,450	-31.92%
USA	42,979	12.69%

As the biggest export country of Machinetools for working stone, ceramics, concrete, asbestoscement or like mineral materials or for cold working glass, Italy export value reached \$ 343 million from Jan. to May of 2013. China ranked No.2, which export value reached \$ 250 million.

4.10. Global Export Countries of Machine Tools (Including Machines for Nailing,Stapling,Glueing or otherwise Assembling) for Working Wood,Cork,Bone,Hard Rubber,Hard Plastics or Similar Hard Materials from Jan. to May of 2013 (Ranked by Export Value)

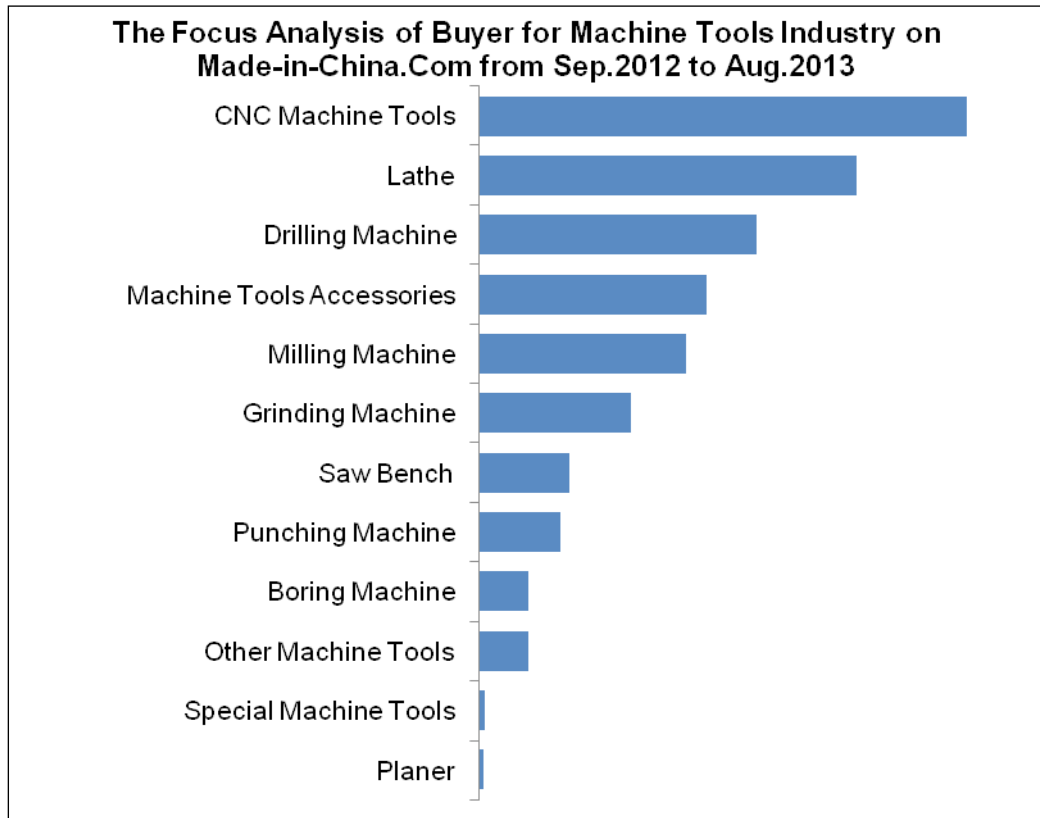
Exporter	Export Value(a thousand USD)	Compared with the same period of last year
Germany	1,449,554	-18.53%
Italy	1,152,557	-8.05%
China	743,858	-4.76%
Taiwan	486,259	-9.57%
Austria	372,712	-8.71%

As the biggest export country of Machine tools (including machines for nailing,stapling,glueing or otherwise assembling) for working wood,cork,bone,hard rubber,hard plastics or similar hard materials, Germany export value reached \$ 1450 million from Jan. to May of 2013. China ranked No.3, which export value reached \$ 744 million.

Data Source: UN Comtrade

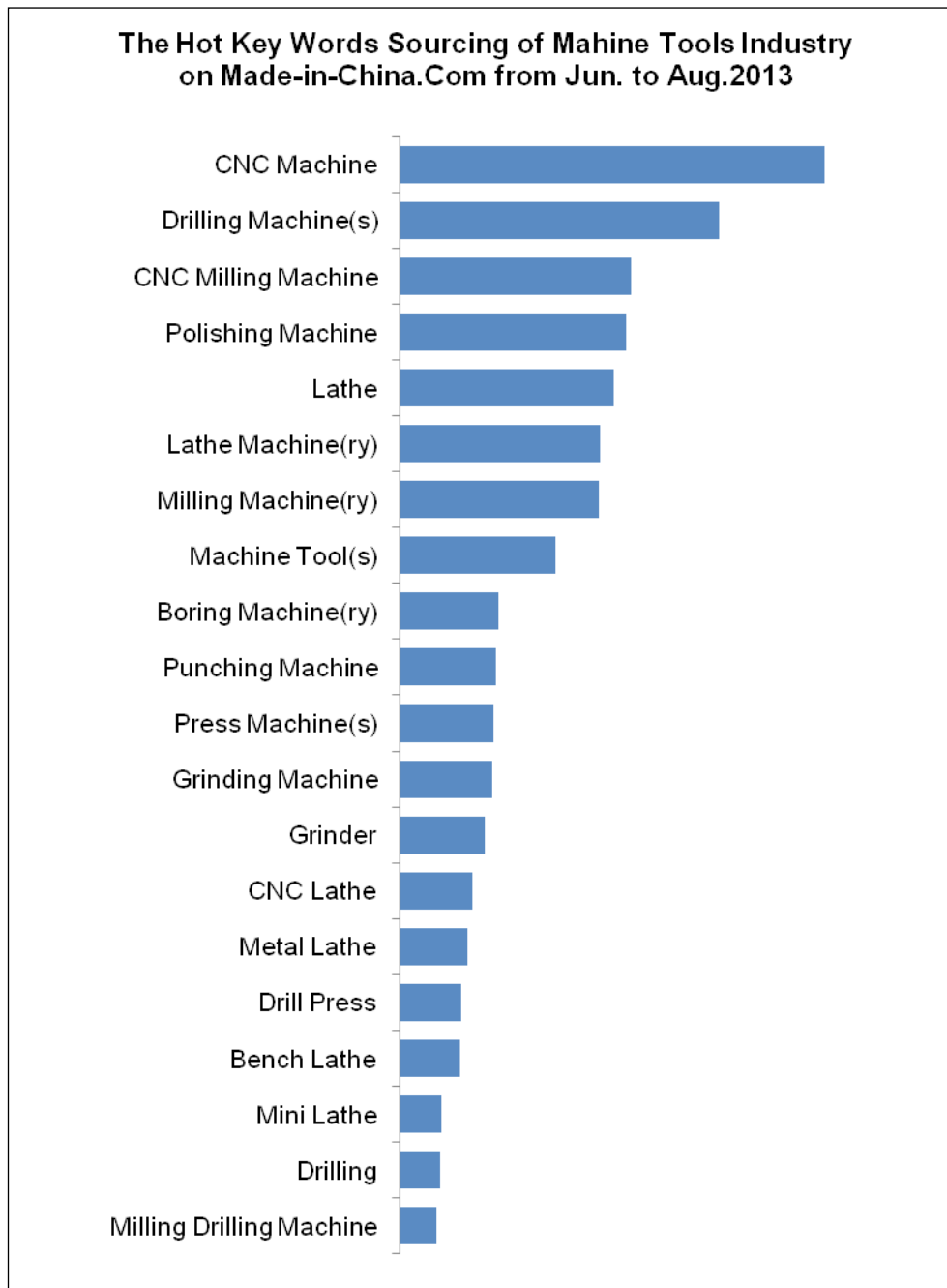
5. The Focus Ranking of Buyer for Machine Tools Industry on Made-in-China.Com

5.1. The Focus Analysis of Buyer for Machine Tools Industry on Made-in-China.Com



During 9.2012 to 8.2013, the highest focus of buyer for machine tools Industry is CNC Machine Tools and Lathe.

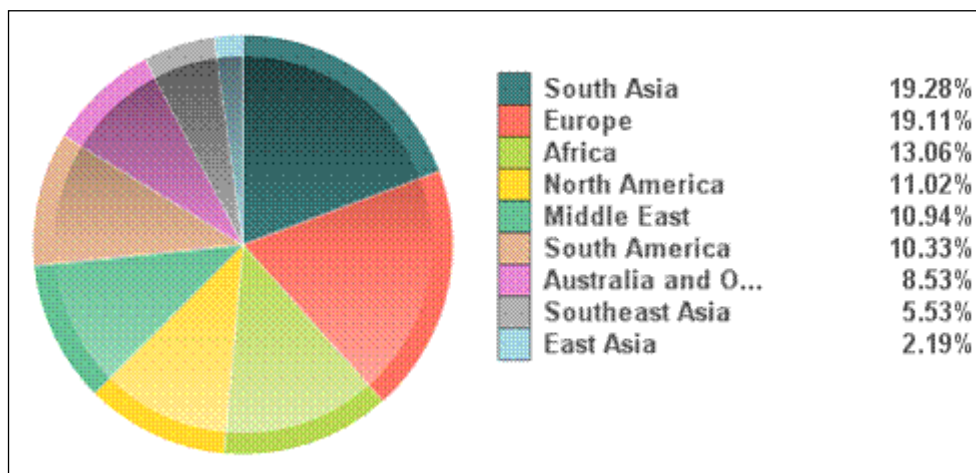
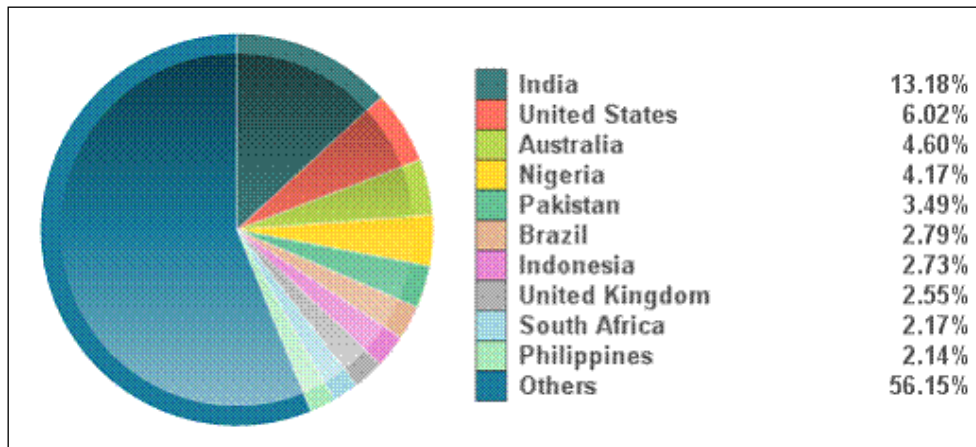
5.2. The Hot Key Words Sourcing of Machine Tools Industry on Made-in-China.Com



The hot key words sourcing of machine tools industry are CNC Machine, Drilling Machine(s) and CNC Milling Machine from Jun. to Aug. 2013.

5.3. The Buyers Distribution of Machine Tools Industry on Made-in-China.Com (by Inquiries)

Statistical Time: 2012.6 -2013.5



The inquiries of machine tools industry mainly focuses on India (13.18%), USA and Australia from Sep.2012 to Aug.2013. But the inquiries of machine tools industry mainly focuses on South Asia, Europe and Africa.

Data Source: Made-in-China.com

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Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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