

2013Q3 Packaging Machinery

Industry Analysis Report

2014.01



Made-in-China.com



Produced by IAR Team
Focus Technology Co., Ltd.

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1. 2013 China Package Machinery Export Volume and Value

1.1. The Export Volume and Value of China Machinery for Filling, Closing, Sealing, Capsuling or Labelling Bottles between 1-9 of 2013

Month	Volume (Unit)	Value (USD)	Compared with the same period of last year	
			Volume	Value
1	289,945	41,669,573	19.7%	-5.9%
2	228,883	37,458,304	136.1%	38.8%
3	135,168	35,525,835	-25.3%	-3.1%
4	226,668	38,266,893	-20.4%	9%
5	222,945	41,128,246	-18.2%	-8.2%
6	202,260	43,566,871	-42.7%	-0.8%
7	324,877	60,107,716	1%	41.3%
8	327,602	56,721,445	-7.9%	20.3%
9	255,936	60,866,043	-1.8%	28.3%
Total	2,214,284	415,310,926	-6.5%	12.6%

During Jan. to Sep. of 2013, the export volume of China Machinery for Filling, Closing, Sealing, Capsuling or Labelling Bottles reached 2,214,000 units, which dropped 6.5% compared with the same period of 2012. Also, the value reached \$ 415 million, which increased 12.6% compared with the same period of 2012.

1.2. The Export Volume and Value of China other Packing or Wrapping Beverages (HS:842240) between 1-9 of 2013

Month	Volume (Unit)	Value (USD)	Compared with the same period of 2012	
			Volume	Value
1	198,247	30,117,212	11.4%	23.9%
2	108,404	23,558,889	70.9%	66.9%
3	117,042	22,956,627	-14.8%	-14.6%
4	269,546	33,292,567	-16.4%	22.3%
5	191,145	37,118,105	-13.4%	15%
6	169,188	29,072,005	-10.6%	-7.9%
7	189,749	29,525,793	-12.2%	-16.2%
8	189,722	36,562,215	-11.5%	-1.3%
9	178,090	32,895,538	21.3%	-12.6%
1-9 Total	1,611,133	275,098,951	-4.6%	3.3%

During 1-9 of 2013, the export volume of China Other Packing or Wrapping Beverages reached 1,611,133 units, which dropped 4.6% compared with the same period of 2012. Also the value reached \$ 275 million, which increased 3.3% compared with the same period of 2012.

1.3. The Export Volume and Value of China Parts of Dish Washing Machines and Machinery (HS: 842290) between 1-9 of 2013

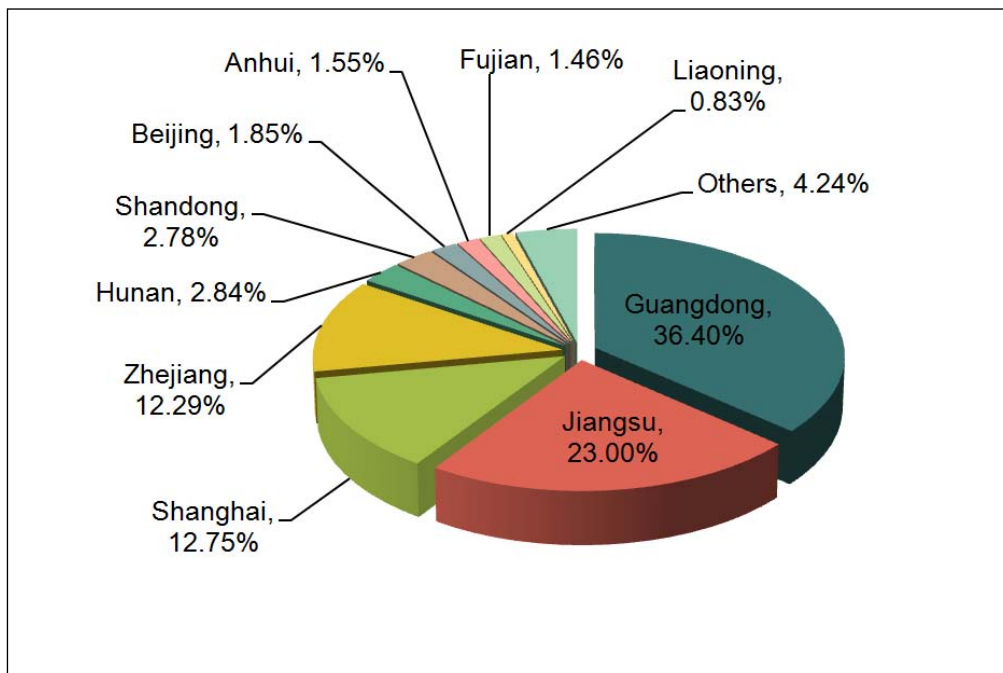
Month	Volume (Kg)	Value (USD)	Compared with the same period of 2012	
			Volume	Value
1	1,309,448	14,964,918	14.7%	22.1%
2	1,100,825	12,156,493	-6.3%	14.6%
3	1,403,593	15,056,049	-4.3%	-1.9%
4	1,554,267	16,958,301	21%	13%
5	1,261,743	15,948,894	-16.2%	11.3%
6	1,569,532	16,506,679	-2.2%	6.9%
7	1,892,208	19,278,796	19.7%	15.3%
8	1,380,398	17,154,490	-14.5%	-2%
9	1,490,931	16,860,814	-15.6%	-6.4%
1-9 Total	12,962,945	144,885,434	-1.3%	7.1%

During 1-9 of 2013, the export volume of China Parts of Dish Washing Machines and Machinery reached 12,962,945 kg, which dropped 1.3% compared with the same period of 2012. Also the value reached \$ 145 million, which increased 7.1% compared with the same period of 2012.

2. 2013 China Package Machinery Export Enterprises Distribution

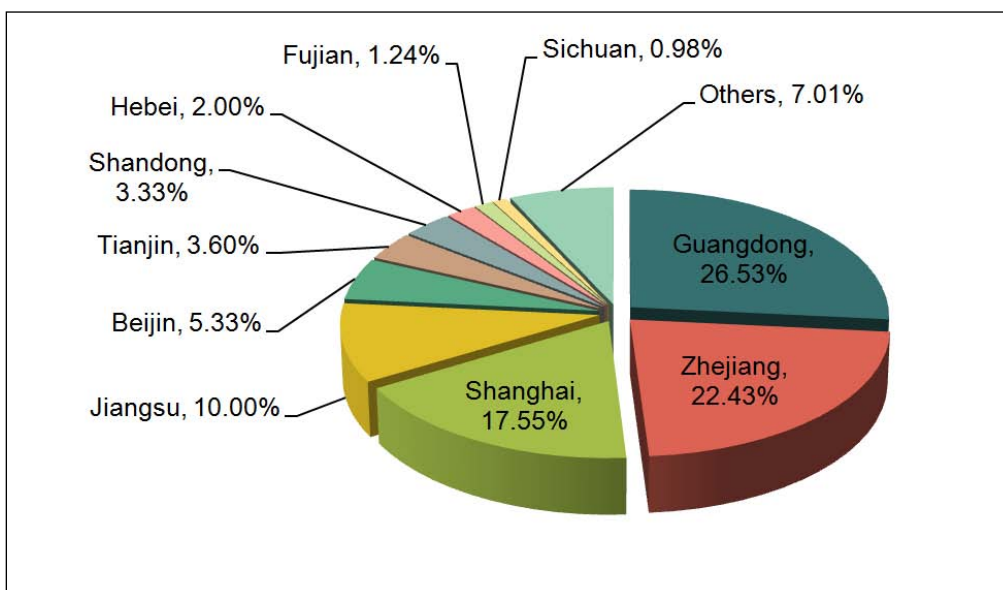
2.1. China Export Enterprises Distribution of Machinery for Filling, Closing, Sealing, Capsuling or Labelling Bottles (HS: 842230) between 1-9 of 2013 (Ranked by Export Value)

Regions	Volume (Unit)	Value (USD)	Compared with the same period of last year	
			Volume	Value
Guangdong	1,107,519	151,183,973	-21.9%	53.4%
Jiangsu	9,136	95,539,254	-22.9%	-0.5%
Shanghai	7,673	52,961,110	-7.3%	-20.8%
Zhejiang	770,251	51,021,234	-11.5%	2.3%
Hunan	615	11,814,033	831.8%	111.5%
Shandong	3,499	11,542,189	-9.8%	4.5%
Beijing	245	7,693,169	55.1%	14.1%
Anhui	3,170	6,439,426	93.3%	-43.6%
Fujian	287,318	6,082,033	536.5%	233.2%
Liaoning	7,169	3,445,197	1273.4%	-10.6%
Hebei	279	3,118,756	-36%	-40.9%
Tianjin	461	2,987,051	0.7%	17.3%
Hubei	98	2,209,315	-20.3%	51.9%
Sichuan	2,208	1,812,395	239.2%	33.5%
Henan	184	1,534,174	-50%	40.7%
Xinjiang	181	1,398,799	48.4%	21.1%
Jiangxi	2,902	1,108,964	495.9%	93.5%
Heilongjiang	105	1,086,238	59.1%	-26.3%
Guangxi	1,152	649,966	2931.6%	163.7%
Neimeng	132	628,486	1.5%	75%
Chongqing	1,804	451,251	-36%	-46.3%
Guizhou	14	278,683	-96.7%	1930%
Ningxia	2	95,574	0%	0%
Shanxi	5,473	60,815	129.7%	-15.6%
Yunnan	19	45,646	90%	-62.7%
Shanxi	806	43,459	166%	-59.4%
Xizang	1,829	28,645	2589.7%	-88.4%
Gansu	21	27,196	-94.7%	-63.3%
Jilin	9	22,155	-25%	82.8%
Hainan	10	1,740	900%	-97.6%



According to export data between 1-9 of 2013, the goods delivered places (Machinery for Filling, Closing, Sealing, Capsuling or Labelling Bottles) are Guangdong, Jiangsu and Shanghai. And the export value of Guangdong took 36.4% of whole value.

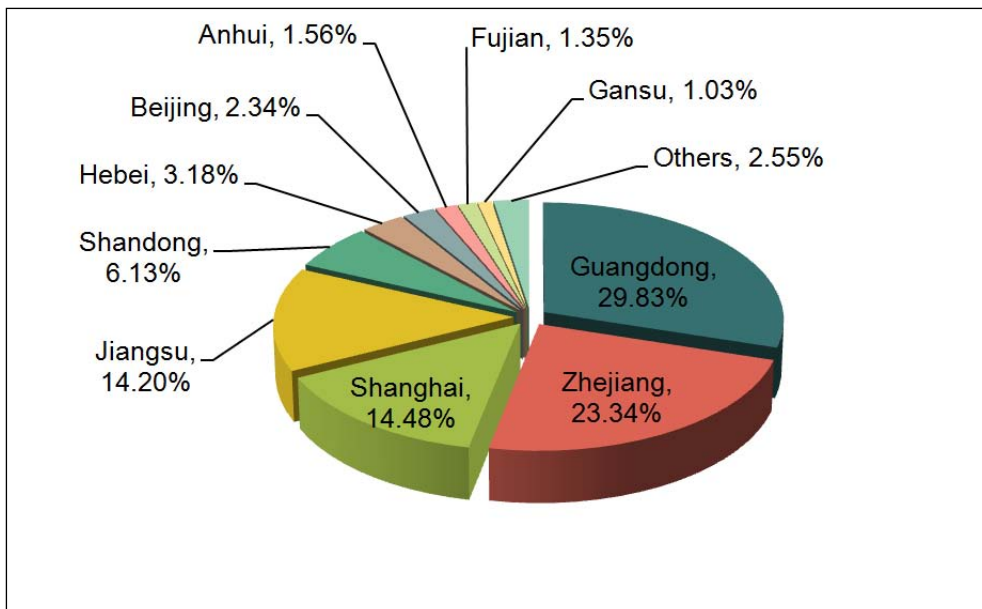
2.2. China Export Enterprises Distribution of other Packing or Wrapping Beverages (HS: 842240) between 1-9 of 2013 (Ranked by Export Value)



Regions	Volume (Unit)	Value (USD)	Compared with the same period of last year	
			Volume	Value
Guangdong	651,375	72,976,468	9.1%	8.5%
Zhejiang	747,546	61,695,102	-9.7%	4%
Shanghai	72,749	48,290,597	-14.3%	4.7%
Jiangsu	73,578	27,496,427	-23%	-19.4%
Beijin	25,937	14,664,363	-12.2%	11.2%
Tianjin	898	9,898,201	-2.7%	33.9%
Shandong	7,648	9,167,888	-12.1%	-5.2%
Hebei	1,714	5,514,816	-41.8%	12%
Fujian	2,456	3,402,876	-85.8%	8.4%
Sichuan	504	2,705,773	-75.8%	-24.9%
Anhui	1,287	2,638,302	-64.4%	-1.6%
Guizhou	38	2,612,326	-88.9%	876.2%
Jiangxi	1,550	2,349,535	90.7%	70.7%
Chongqing	14,365	2,048,762	96.1%	-24.5%
Henan	574	1,798,096	-37.8%	11%
Yunnan	114	1,728,104	225.7%	-29.3%
Liaoning	1,530	1,605,997	-54%	-35%
Hubei	133	1,413,140	-2.2%	-9.1%
Guangxi	10	729,737	-56.5%	982.6%
Heilongjiang	989	560,794	191.7%	-50.8%
Xinjiang	544	457,970	221.9%	5.4%
Huban	3,246	406,579	749.7%	235%
Xizang	983	282,226	2.8%	79.8%
Shanxi	1,055	267,049	-60.8%	85.9%
Gansu	13	165,055	-93%	-13%
Jilin	122	102,536	-23.8%	-30.7%
Shanxi	100	57,020	4900%	200.7%
Neimenggu	67	49,939	139.3%	27.3%
Hainan	8	13,273	-38.5%	-39.6%

According to exopt data between 1-9 of 2013, the goods delivered places (Other Packing or Wrapping Beverages) are Guangdong, Zhejiang and Shanghai. And the export value of Guangdong took 26.53% of whole value.

2.3. China Export Enterprises Distribution of Parts of Dish Washing Machines and Machinery (HS: 842290) between 1-9 of 2013 (Ranked by Export Value)



Regions	Volume (Kg)	Value (USD)	Compared with the same period of last year	
			Volume	Value
Guangdong	4,460,561	43,215,197	18.7%	34.1%
Zhejiang	3,151,252	33,817,023	-22.6%	-17.2%
Shanghai	968,257	20,976,700	32.8%	7.4%
Jiangsu	1,241,633	20,580,540	4.1%	26.1%
Shandong	887,476	8,886,520	-13.4%	-19.8%
Hebei	220,700	4,601,715	16.1%	15.3%
Beijing	155,867	3,390,380	27%	38.4%
Anhui	976,406	2,267,261	-16%	30.9%
Fujian	530,242	1,957,048	4.8%	36.3%
Gansu	81,905	1,497,870	133.3%	135.4%
Tianjin	35,042	767,665	-65.8%	-42.4%
Liaoning	59,673	706,390	61.2%	8.5%
Sichuan	40,888	445,187	-48.7%	-33.2%
Jiangxi	61,085	361,217	3966.9%	2430.9%
Hunan	6,600	317,613	276.9%	193%
Chongqing	29,985	252,639	-44.2%	-68.1%
Yunnan	7,275	172,723	-10.3%	-16.7%
Henan	2,662	131,981	-65.1%	-82.5%
Heilongjiang	15,747	122,842	5584.8%	1354.1%
Inner Mongolia	5,300	119,705	49.3%	60.3%
Shanxi	3,148	86,834	10393.3%	22994.1%
Shanxi	7,893	61,867	419.3%	-2.5%
Hubei	776	59,275	-95.9%	-71%
Xinjiang	8,440	58,160	-69.8%	-22.6%
Guangxi	2,242	21,987	95%	547.2%
Ningxia	1,690	7,807	0%	0%
Tibet	200	1,288	0%	0%

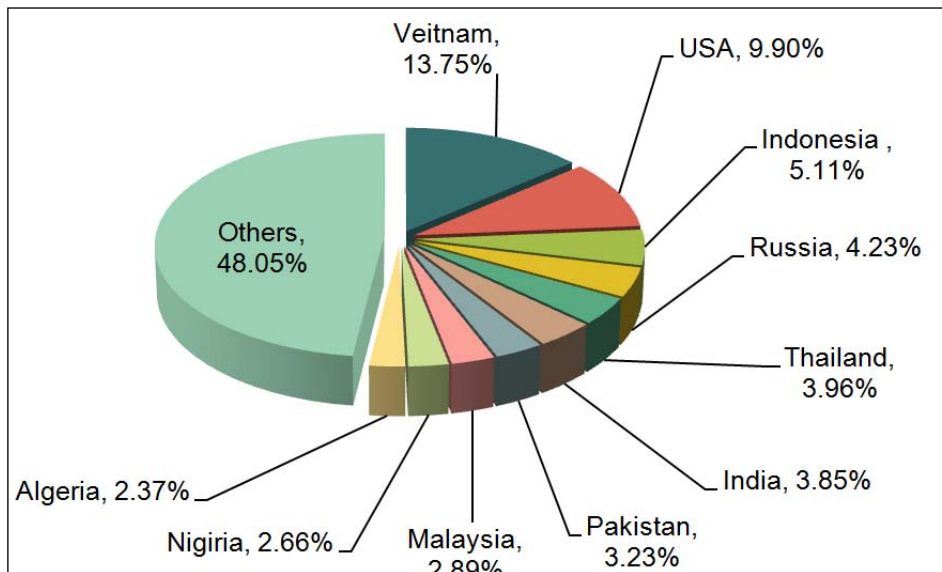
According to export data between 1-9 of 2013, the goods delivered places (Parts of Dish Washing Machines and Machinery) are Guangdong, Zhejiang and Shanghai. And the export value of Guangdong took 29.83% of whole value.

Data Source: China Custom

3. 2013 China Package Machinery Export Value & Volume and Mainly Import Country

3.1. During 1-9 of 2013, China Machinery (Machinery for Filling, Closing, Sealing, Capsuling or Labelling Bottles) Export Value & Volume and Mainly Import Country (Ranked by Export Value)

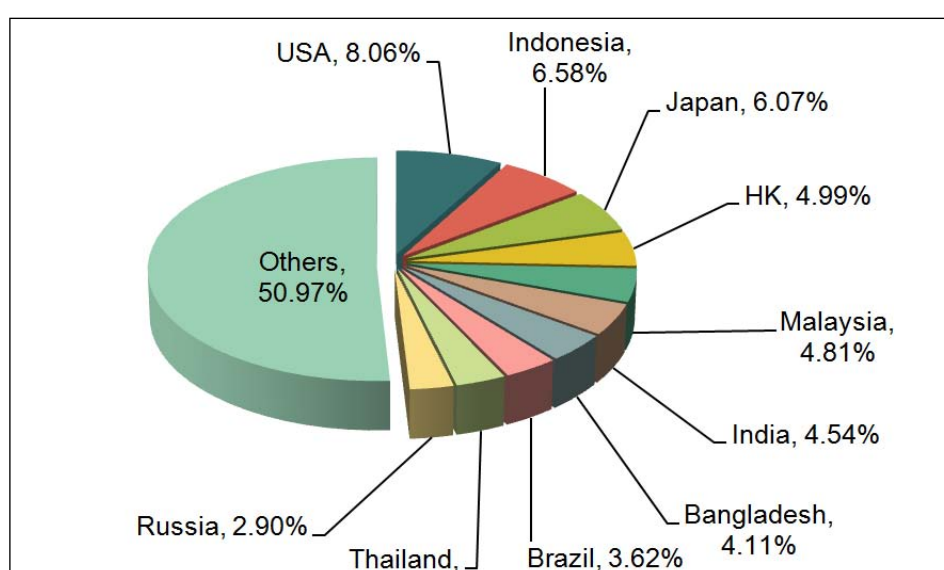
No.	Country/Region	1-9Total		Compared with the same period of last year	
		Volume (Unit)	Value (USD)	Volume	Value
1	Vietnam	20,080	57,104,372	-51.4%	218.9%
2	USA	991,072	41,113,530	12.6%	30.1%
3	Indonesia	66,024	21,216,609	23.5%	8.7%
4	Russia	20,718	17,585,057	-62.0%	78.3%
5	Thailand	23,098	16,459,697	19.6%	-6.2%
6	India	24,513	15,998,906	20.5%	-31.9%
7	Pakistan	15,439	13,394,556	-20.4%	99.8%
8	Malaysia	84,951	11,984,823	-59.5%	1.5%
9	Nigeria	31,341	11,039,455	-20.7%	-11.3%
10	Algeria	4,616	9,863,556	-48.4%	-21.9%
11	Bangladesh	20,092	8,916,923	15.1%	84.9%
12	South Africa	17,815	7,962,215	-24.0%	21.1%
13	Australia	25,232	7,233,761	-33.4%	49.7%
14	Brazil	10,779	6,603,264	5.9%	11.0%
15	Canada	71,918	6,532,153	18.2%	55.2%
16	Japan	97,750	6,498,603	54.3%	-28.0%
17	Egypt	10,864	6,397,694	-72.4%	1.7%
18	Saudi Arabia	5,197	6,119,884	-27.6%	20.6%
19	Taiwan	20,056	5,895,351	89.1%	111.0%
20	HK	6,677	5,547,394	-75.7%	-36.5%



During 1-9 of 2013, the mainly export countries of China machinery (Machinery for Filling, Closing, Sealing, Capsuling or Labelling Bottles) are Vietnam, USA, Indonesia, Russia, Thailand, India, Pakistan, Malaysia, Nigeria and Algeria. As the biggest export market, the export value took 13.75% of whole value. During three seasons of 2013, the export volume has dropped 51.4%, but the value increased 218.9%. During TOP 20 export markets, the export value to Pakistan and Taiwan also grew fast except Vietnam, which increased 99.8% and 111.0% growth rate.

3.2. During 1-9 of 2013, China Machinery (Other Packing or Wrapping Beverages) (HS: 842240) Export Value & Volume and Mainly Import Country (Ranked by Export Value)

No.	Country/Region	Total		Compared with the same period of last year	
		Volume (Unit)	Value (USD)	Volume	Value
1	USA	329,113	22,176,824	13.7%	11.2%
2	Indonesia	116,651	18,091,444	-1.4%	26.9%
3	Japan	124,612	16,706,008	44.5%	13.5%
4	HK	6,885	13,717,993	-40.8%	115.2%
5	Malaysia	91,315	13,241,691	-2.8%	37.6%
6	India	33,222	12,492,638	-22.2%	22.1%
7	Bangladesh	3,970	11,303,276	-62.0%	176.8%
8	Brazil	11,888	9,951,018	-83.3%	-27.8%
9	Thailand	24,917	9,214,528	-14.1%	-21.0%
10	Russia	20,974	7,986,311	-28.3%	-15.3%
11	Veitnam	7,556	7,919,765	-84.2%	-36.1%
12	Sourth Africa	11,625	6,138,973	-22.8%	70.2%
13	Nigeria	8,381	5,643,843	-5.6%	19.2%
14	Korea	9,707	5,449,212	3.1%	4.6%
15	Netherland	110,563	4,863,003	20.3%	-5.1%
16	Australia	42,181	4,453,972	-6.8%	-24.3%
17	Philippines	17,341	4,162,350	-36.6%	26.2%
18	UAE	26,623	4,143,148	-23.6%	9.0%
19	UK	15,099	4,067,877	3.9%	-12.0%
20	Turkey	19,045	3,802,252	85.1%	43.0%

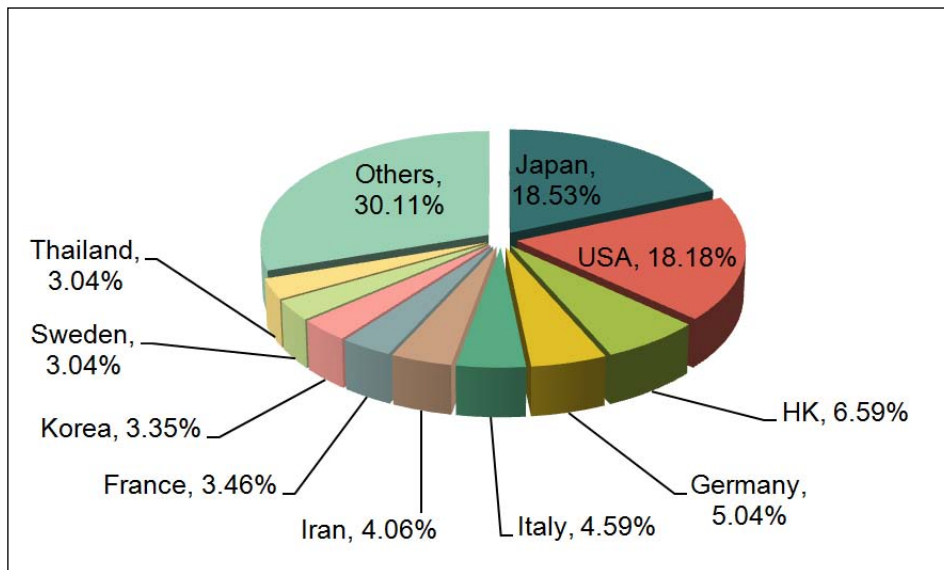


During 1-9 of 2013, the mainly export countries of China machinery (Other Packing or Wrapping Beverages) are USA, Indonesia, Japan, HK, Malaysia, India, Bangladesh, Brazil, Thailand and

Russia. As the biggest export market, the export value to USA took 8.06% of whole value. During the first three seasons of 2013, the export value to HK and Bangladesh also took a fast growth, which increased 115.2% and 176.8% growth rate.

3.3. During 1-9 of 2013, China Machinery (Parts of Dish Washing Machines and Machinery) (HS: 842290) Export Value & Volume and Mainly Import Country (Ranked by Export Value)

No.	Country/Region	1-9 Total		Compared with the same period of last year	
		Volume (Kg)	Value (USD)	Volume	Value
1	Japan	2,751,797	26,848,129	10.4%	-13.5%
2	USA	3,550,353	26,345,838	-23.8%	-8.0%
3	HK	437,689	9,544,839	14.9%	27.7%
4	Germany	225,565	7,301,656	20.4%	127.4%
5	Italy	366,782	6,656,418	-7.0%	-6.0%
6	Iran	1,231,679	5,887,208	371.8%	379.6%
7	France	305,928	5,011,816	-18.1%	-28.0%
8	Korea	605,993	4,852,248	-16.7%	-10.5%
9	Sweden	98,762	4,406,156	-16.5%	-0.7%
10	Thailand	320,045	4,399,305	8.3%	22.0%
11	Indonesia	164,055	3,137,954	252.9%	114.3%
12	Malaysia	167,385	2,745,936	122.5%	65.5%
13	Austra	78,955	2,558,659	6.8%	0.4%
14	India	178,207	2,282,104	39.8%	87.8%
15	Egypt	396,141	1,881,335	-55.7%	-53.4%
16	Veitnam	82,746	1,846,377	32.7%	12.9%
17	Irasel	112,784	1,786,391	1199.7%	119.0%
18	Taiwan	99,377	1,758,693	-23.4%	8.8%
19	UK	104,592	1,687,424	13.1%	-1.7%
20	Netherland	97,909	1,677,563	27.9%	64.7%



During 1-9 of 2013, the mainly export countries of China machinery (Parts of Dish Washing Machines and Machinery) are Japan, USA, HK, Germany, Italy, Iran, France, Korea, Sweden and Thailand. As the biggest export markets, the export value to Japan & USA took 18.53% and 18.18% of whole value. During the first three seasons of 2013, the export value to Germany, Iran, Indonesia and Irasel also took a fast growth, which increased 127.4%, 114.3% and 119% growth rate.

Data Source: China Custom

4. 2013 Mainly Global Package Machinery Consumption Market Analysis

4.1. Mainly Global Package Machinery (Machinery for Filling, Closing, Sealing, Capsuling or Labelling Bottles) Consumption Market Analysis at 1-6 of 2013 (Ranked by Import Value)

Import Country/Region	Import Value (a thousand Dollar)	Compared with the same period of last year
USA	561,256	10.84%
China	372,782	-1.91%
Russia	184,139	-12.64%
Mexico	130,786	-6.31%
Brazil	118,791	21.61%
France	117,166	-12.00%
Thailand	113,716	3.64%
Canada	111,532	26.45%
UK	110,277	55.23%
Turkey	88,503	75.25%

As the biggest importer, the USA machinery (Machinery for Filling, Closing, Sealing, Capsuling or Labelling Bottles) reached \$ 561 million. China is the second one; the import value reached \$ 373 million at the first half year of 2013.

4.2. Mainly Global Package Machinery (other Packing or Wrapping Beverages) (HS: 842240) Consumption Market Analysis at 1-6 of 2013 (Ranked by Import Value)

Import Country/Region	Import Value (a thousand dollar)	Compared with the same period of last year
China	367,017	-6.39%
USA	346,163	0.16%
Russia	223,596	26.89%
Brazil	163,141	78.12%
France	152,564	18.85%
Germany	149,614	-15.71%
Mexico	127,211	57.81%
Indonesia	118,103	59.36%
Turkey	105,614	-3.71%
UK	94,591	35.89%

The machinery (Other Packing or Wrapping Beverages) import value for China and USA reached \$ 367 million and \$ 346 million at the first half year of 2013; both countries are the biggest importer of machinery (Other Packing or Wrapping Beverages).

4.3. Mainly Global Package Machinery (Parts of Dish Washing Machines and Machinery) (HS: 842290) Consumption Market Analysis at 1-6 of 2013 (Ranked by Import Value)

Importer	Import Value (a thousand USD)	Compared with the same period of last year
USA	349,013	11.68%
Germany	261,285	9.13%
France	244,828	7.79%
UK	135,333	20.52%
Italy	121,387	13.75%
Belgium	113,323	18.00%
Sweden	107,305	17.08%
Austra	98,648	16.69%
Spain	94,171	-0.25%
Poland	84,062	41.90%

As the biggest importer, the machinery (Parts of Dish Washing Machines and Machinery) import value for USA reached \$ 349 million at the first half year of 2013.

Data Source: UN Comtrade

5. 2013 Mainly Global Package Machinery Export Country Analysis

5.1. Mainly Global Package Machinery (Machinery for Filling, Closing, Sealing, Capsuling or Labelling Bottles) Export Country Analysis at 1-6 of 2013 (Ranked by Export Value)

Exporter	Export Value (a thousand USD)	Compared with the same period of last year
Germany	1,191,987	3.48%
Italy	830,765	10.23%
China	237,666	2.39%
USA	226,269	16.14%
France	164,152	10.91%
Japan	150,192	-3.31%
Sweden	123,986	4.15%
Switzerland	95,663	-7.80%
UK	87,259	29.43%
Taiwan	71,864	2.50%

As the biggest exporter of machinery (Machinery for Filling, Closing, Sealing, Capsuling or Labelling Bottles), the export value of Germany reached \$ 1.192 billion at 1-6 of 2013. China is third one, and export value reached \$ 238 million, only took 1/5 of Germany and 28.64% of Italy.

5.2. Mainly Global Package Machinery (other Packing or Wrapping Beverages) (HS: 842240) Export Country Analysis at 1-6 of 2013 (Ranked by Export Value)

Exporter	Export Value (a thousand USD)	Compared with the same period of last year
Italy	1,252,583	8.74%
Germany	1,129,405	8.08%
Switzerland	177,919	-11.83%
China	176,153	12.90%
Japan	132,840	-13.37%
Netherlands	129,637	22.77%
Spain	125,819	-5.60%
France	123,195	29.85%
USA	118,860	-5.33%
Austria	87,198	199.23%

As the biggest both exporters of machinery (Other Packing or Wrapping Beverages), the export value of Italy and Germany reached \$ 1.253 Billion and \$ 1.129 Billion at 1-6 of 2013. China is fourth one, and export value reached \$ 176 million, only took 15.6% of Germany and 14% of Italy.

5.3. Mainly Global Package Machinery (Parts of Dish Washing Machines and Machinery) (HS: 842290) Export Country Analysis at 1-6 of 2013 (Ranked by Export Value)

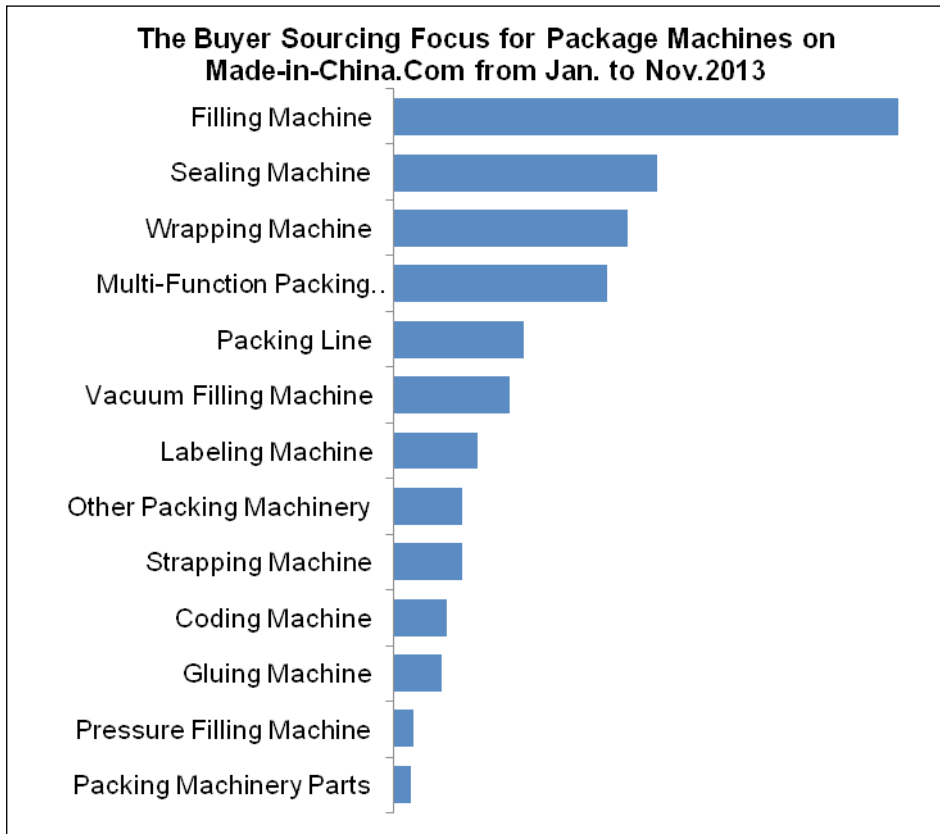
Exporter	Export Value (a thousand USD)	Compared with the same period of last year
Italy	877,218	6.72%
Germany	778,663	9.49%
USA	156,777	-2.09%
France	152,283	1.47%
Sweden	143,081	9.44%
Austra	111,326	-19.88%
Switzerland	109,131	5.97%
Spain	98,014	85.54%
China	91,877	10.71%
UK	64,620	2.52%

As the biggest both exporters of machinery (Parts of Dish Washing Machines and Machinery), the export value of Italy and Germany reached \$ 877 million and \$ 779 million at 1-6 of 2013. China is ninth one, and export value reached \$ 92 million.

Data Source: UN Comtrade

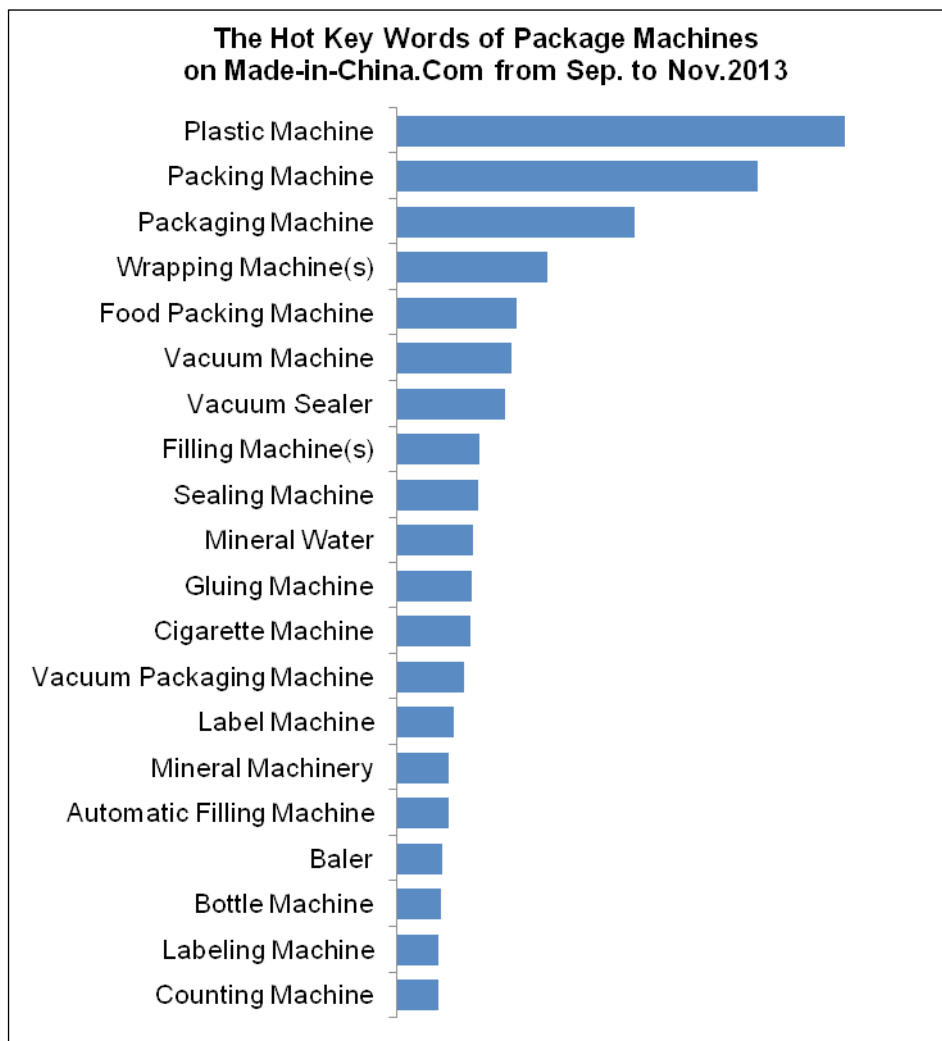
6. The Ranking of Buyer Sourcing Focus for Package Machines on Made-in-China.Com

6.1. The Buyer Sourcing Focus for Package Machines on Made-in-China.Com



The highest buyer sourcing focus for package machines on Made-in-China.com is from catalog of filling machine and catalog of sealing machine between 1-11 of 2013.

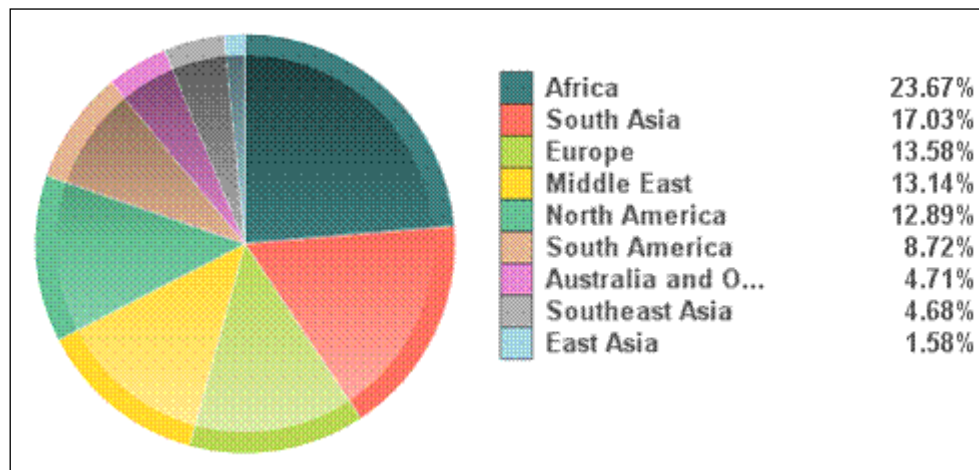
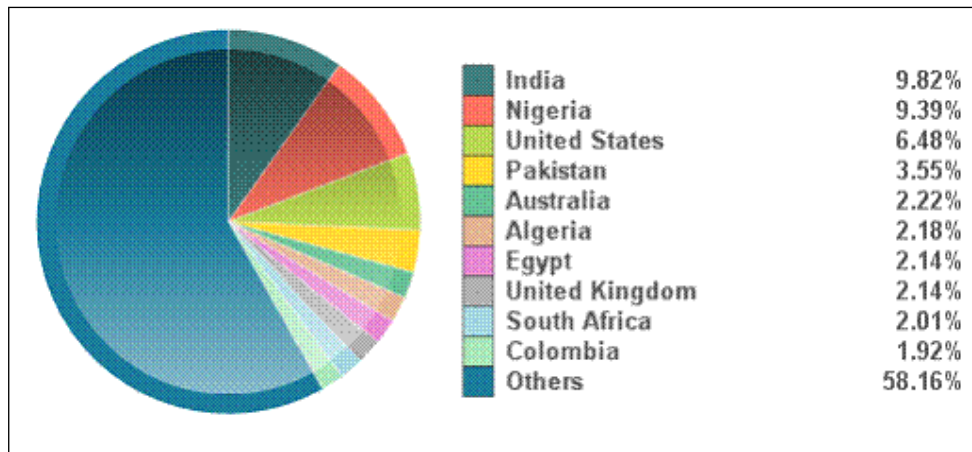
6.2. The Hot Key Words of Package Machines on Made-in-China.Com



The hot sourcing key words of package machines are plastic machine, packing machine and packaging machine between 9-11 of 2013.

6.3. The Buyers Distribution of Packaging Machinery on Made-in-China.Com (by Inquiries)

Statistical Time: January -November of 2013



During 1-11 of 2013, the inquiries of packaging machinery on Made-in-China.com are mainly from India, Nigeria and USA, and the inquiries from India took 9.82%. Also, the inquiries of packaging machinery on Made-in-China.com are from Africa, North Asia and Europe.

Data Source: Made-in-China.com

The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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