

2013 Fire Extinguisher Industry Analysis Report

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Focus Technology Co., Ltd.

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HS Code	Product Name
8424	Mechanical appliances (whether or not hand-operated) for projecting, dispersing or spraying liquids or powders; fire extinguishers, whether or not charged; spray guns and similar appliances; steam or sand blasting machines and similar jet projecting, hereinafter referred to as "fire extinguisher"

1. China Fire Extinguisher (HS: 8424) Export Trend Analysis in 2013

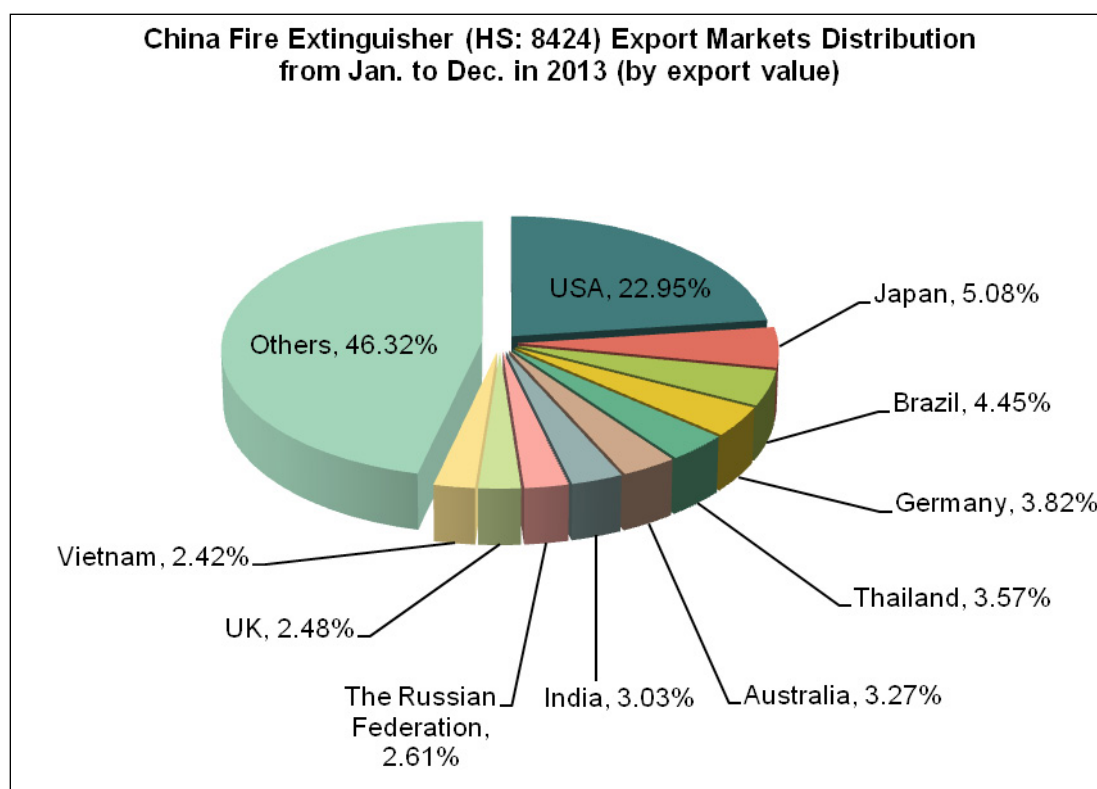
1.1. China Fire Extinguisher (HS: 8424) Export Volume and Value from Jan. to Dec. in 2013

Month	Volume (-)	Value (USD)	Compared to the Same Period of Last Year	
			Volume	Value
January	157,449,200	287,864,274	18.6%	3.6%
February	126,319,164	212,667,147	8.1%	35%
March	152,653,862	257,061,164	-11.7%	-6.6%
April	146,303,398	276,069,873	-7.1%	5.4%
May	167,865,710	264,425,852	-2.7%	-6.7%
June	204,663,171	231,565,826	23.7%	-4.9%
July	205,541,103	244,867,760	26%	12.4%
August	170,593,853	237,696,676	23.7%	7.8%
September	171,501,178	207,008,107	19.5%	-1.2%
October	157,878,789	199,738,975	35.3%	1.4%
November	175,527,725	244,057,451	28.8%	18.7%
December	220,648,887	317,494,769	45.7%	20.9%
Jan.-Dec. Total	2,056,946,040	2,980,517,874	16.4%	6%

China's export value of fire extinguisher amounted to 2.981 billion US dollars, with an increase of 6% from Jan. to Dec. in 2013.

1.2. China Fire Extinguisher (HS: 8424) Major Export Countries/Regions Distribution from Jan. to Dec. in 2013

No.	Countries	Volume (-)	Value (USD)	Compared to the Same Period of Last Year	
				Volume	Value
1	USA	200,686,568	683,997,355	3.7%	2.5%
2	Japan	27,433,008	151,481,376	4.2%	9.2%
3	Brazil	15,888,247	132,585,344	23.3%	21.4%
4	Germany	28,328,789	113,874,223	-14.3%	-6.3%
5	Thailand	46,092,074	106,301,670	-32%	-3.8%
6	Australia	47,496,012	97,483,956	75.1%	9.4%
7	India	249,748,113	90,278,455	51.3%	12.5%
8	The Russian Federation	115,763,877	77,642,965	57.6%	14.1%
9	UK	113,594,496	73,932,602	80.9%	-5.8%
10	Vietnam	42,809,866	72,246,874	34.6%	3.9%



China's main export market of fire extinguisher was the United States from Jan. to Dec. in 2013. The export value to the United States accounted for 22.95% of the total export value of the product in our country.

From Jan. to Dec. in 2013, among the top ten export destination countries, the largest increase of export volume year on year was in the United Kingdom (with an increase of 80.9%), and the largest increase of export value year on year was in Brazil (with an increase of 21.4%).

1.3. China Fire Extinguisher (HS: 8424) Export Source Areas from Jan. to Dec. in 2013

No.	Regions	Volume (-)	Value (USD)	Compared to the Same Period of Last Year	
				Volume	Value
1	Zhejiang	433,963,653	1,494,795,352	31.2%	0.8%
2	Jiangsu	107,327,454	469,352,541	6%	25.3%
3	Guangdong	1,429,052,682	365,355,837	12.9%	-1%
4	Shanghai	51,233,507	344,507,439	50.1%	8.1%
5	Shandong	4,864,545	54,199,932	-25.3%	-8.8%
6	Liaoning	2,784,815	44,063,526	3.3%	-0.7%
7	Fujian	12,670,755	34,679,642	23.4%	12.3%
8	Anhui	3,142,273	28,291,908	16%	239.2%
9	Henan	74,535	25,853,309	-27.9%	398.5%
10	Beijing	505,432	22,917,659	-26%	-14.7%

Zhejiang, Jiangsu, Guangdong and Shanghai are our country's fire extinguisher major export source areas. From Jan. to December in 2013, the export volume of the above four areas totally accounted for 98.28% of the total export volume of the product, while the export value totally accounted for 89.72% of the total export value of the product. Among the top ten our country's export source areas of fire extinguisher, the export volume of Shanghai increased the largest rate, with an increase of 50.1%. The export value of Henan increased the largest rate, with an increase of 398.5%, followed by Anhui, the export value of which increased by 239.2%.

(Source: China Custom)

2. Global Fire Extinguisher Imports and Exports

2.1. China Fire Extinguisher (HS: 8424) Major Import Countries/Regions from Jan. to Sep. in 2013

No.	Import Countries/Regions	Import Value (Thousand USD)	Compared to the Same Period of Last Year
1	USA	1,759,967	1.24%
2	China	1,184,999	-2.53%
3	Germany	858,066	-6.34%
4	France	666,453	1.51%
5	Mexico	641,452	27.59%
6	The Russian Federation	632,069	17.62%
7	Canada	565,517	-2.56%
8	UK	471,629	18.40%
9	Brazil	345,367	-22.41%
10	Netherlands	345,149	19.18%
11	Australia	318,661	-9.33%
12	Italy	311,676	-0.44%
13	Thailand	268,410	-10.97%
14	Japan	255,079	-6.10%
15	India	250,359	27.96%
16	Belgium	239,191	16.55%
17	Spain	227,825	9.22%
18	Austria	217,222	1.94%
19	South Korea	216,975	1.02%
20	Turkey	180,424	8.90%

From Jan. to Sep. in 2013, among the top twenty fire extinguisher import countries/regions, the United States, China and Germany ranked the top three respectively, with the import value of 1.76 billion US dollars (with an increase of 1.24%), 1.185 billion US dollars (with a decrease of 2.53%) 858 million US dollars (with a decrease of 6.34%). Among of which, that of India increased the largest, with an increase of 27.96%, followed by Mexico, with an increase of 27.59%.

2.2. China Fire Extinguisher (HS: 8424) Major Export Countries/Regions from Jan. to September in 2013

No.	Export Countries/Regions	Export Value (Thousand USD)	Compared to the Same Period of Last Year
1	USA	2,508,058	-2.34%
2	Germany	2,450,348	-4.11%
3	China	2,219,738	3.42%
4	Italy	1,133,072	4.03%
5	Netherlands	466,544	2.44%
6	UK	453,894	5.71%
7	France	340,275	-7.30%
8	Japan	338,207	-6.35%
9	South Korea	313,695	53.64%
10	Mexico	281,704	2.27%
11	Switzerland	274,402	1.51%
12	Denmark	265,482	14.45%
13	Spain	235,617	16.17%
14	Belgium	234,809	16.36%
15	Israel	198,361	-28.71%
16	Canada	192,948	1.00%
17	Taiwan	184,831	10.55%
18	Brazil	157,558	32.52%
19	Austria	156,532	25.87%
20	Poland	149,308	29.90%

From Jan. to September in 2013, among the top twenty fire extinguisher export countries/regions, the United States, Germany and China ranked the top three respectively, with the export value of 2.508 billion US dollars (with a decrease of 2.34%), 2.45 billion US dollars (with a decrease of 4.11%) 2.22 billion US dollars (with an increase of 3.42%).

(Source: UN COMTRADE)

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Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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