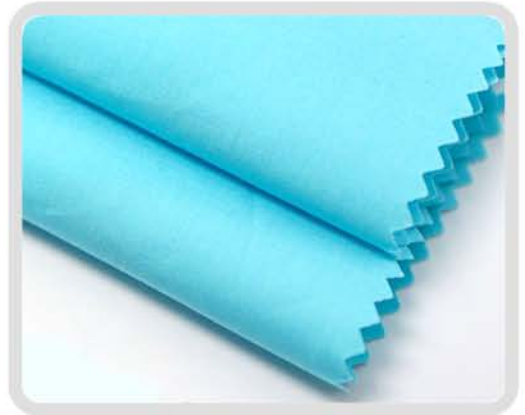
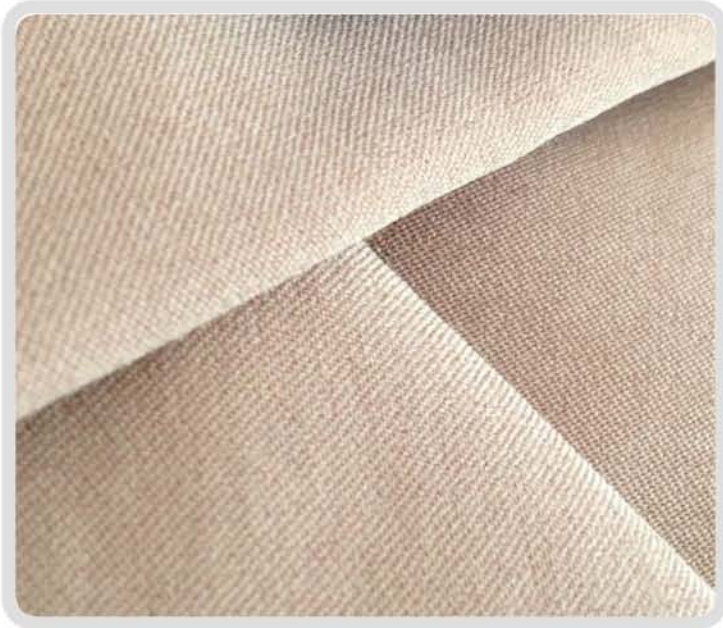


# 2011-2014 Woven & Cotton Fabrics

## Industry Analysis Report

2015.01

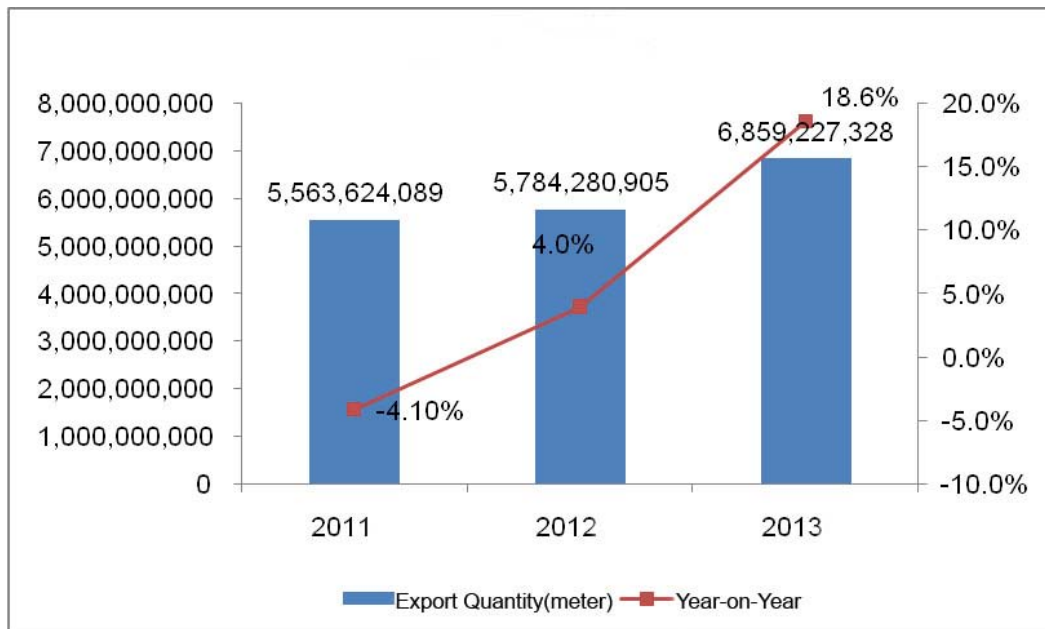


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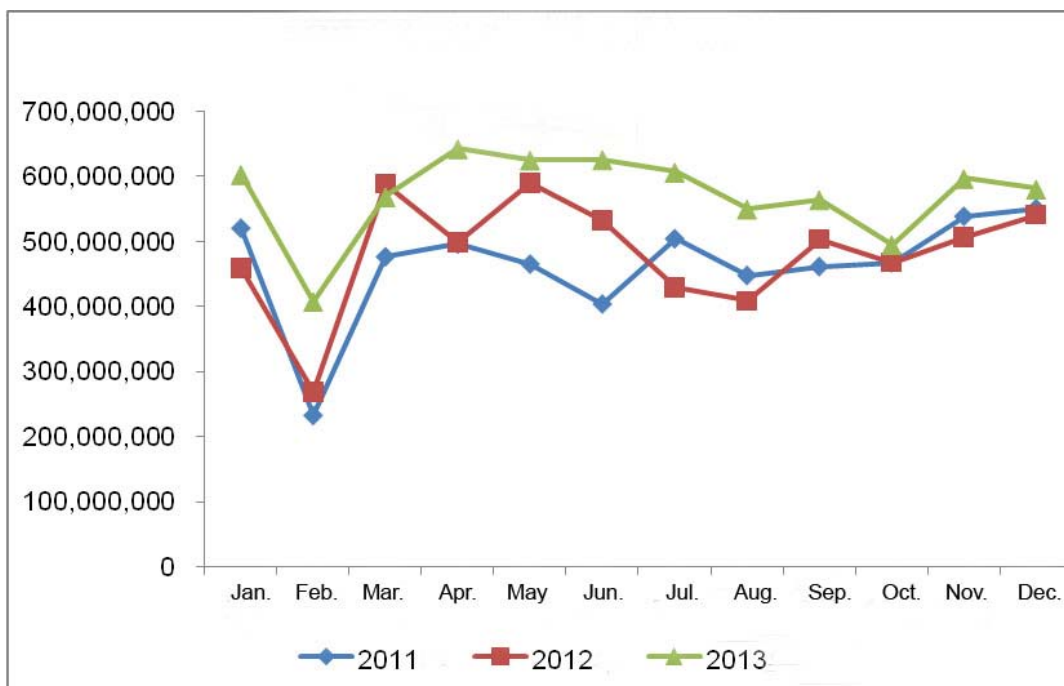
## 1. 2011-2013 China Woven & Cotton Export Trend Analysis

### 1.1. 2011-2013 China Woven & Cotton Fabrics (HS: 5208) Export Quantity Trend Analysis



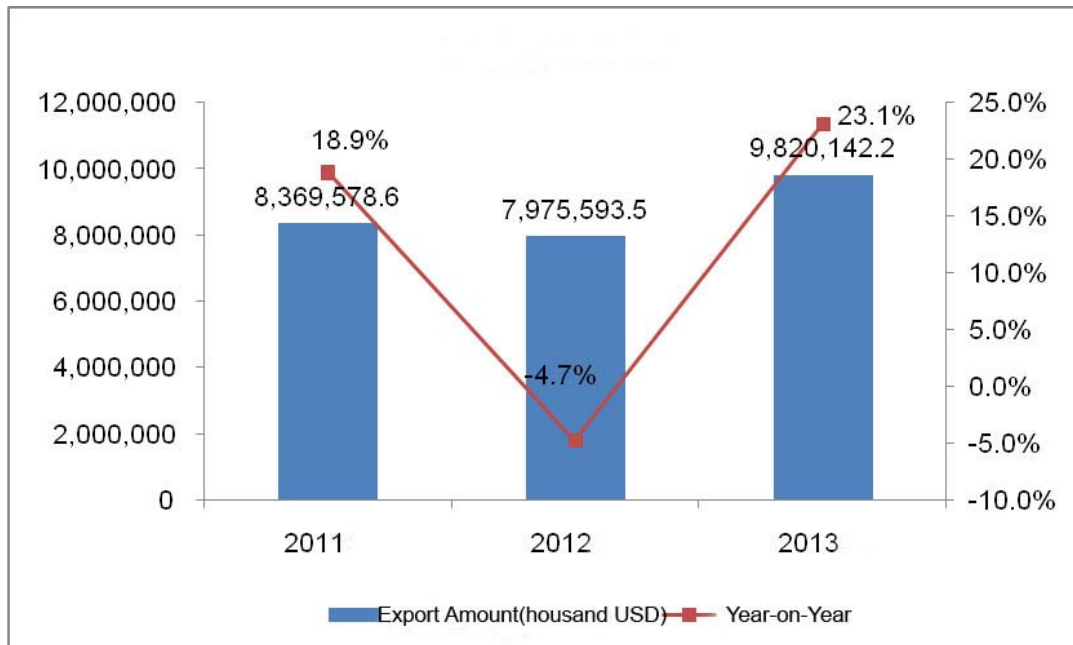
China woven & cotton fabrics exports increased year by year, with remarkable pace during 2011-2013.

2013 China cotton fabrics Export reached 6860000000 meters, with a growth of 18.6% compared to the same period.

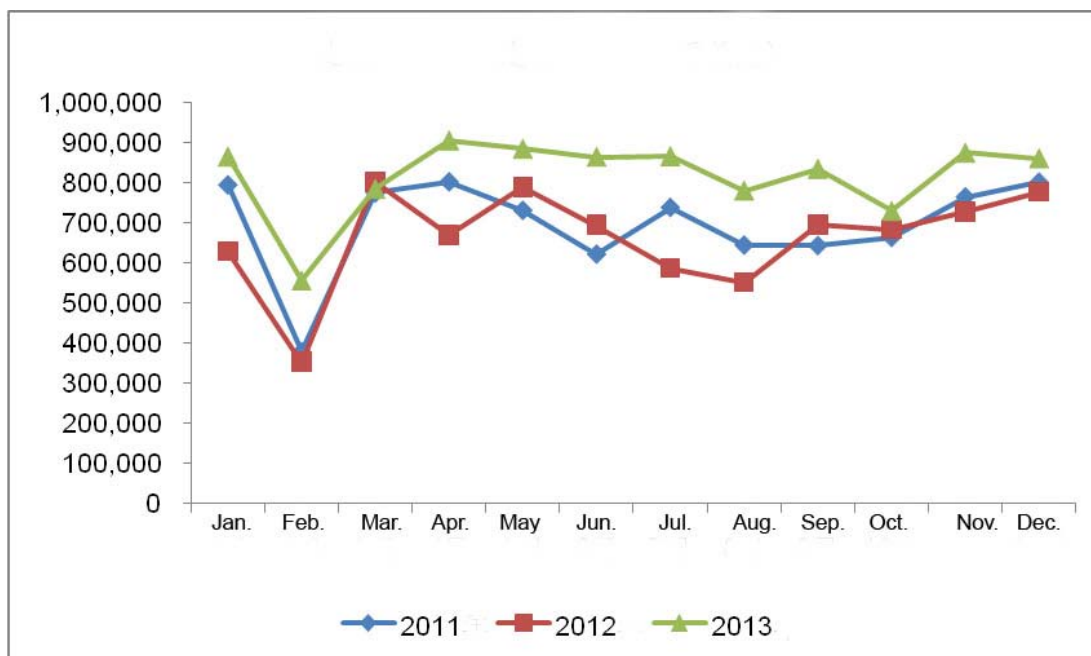


From the export quantity of monthly trend, February is the export off-season. 2013.3 export quantities is lower than the same period in 2012, other months have different degrees growth.

## 1.2. 2011-2013 China Woven & Fabric (HS: 5208) Export Amount Trend Analysis



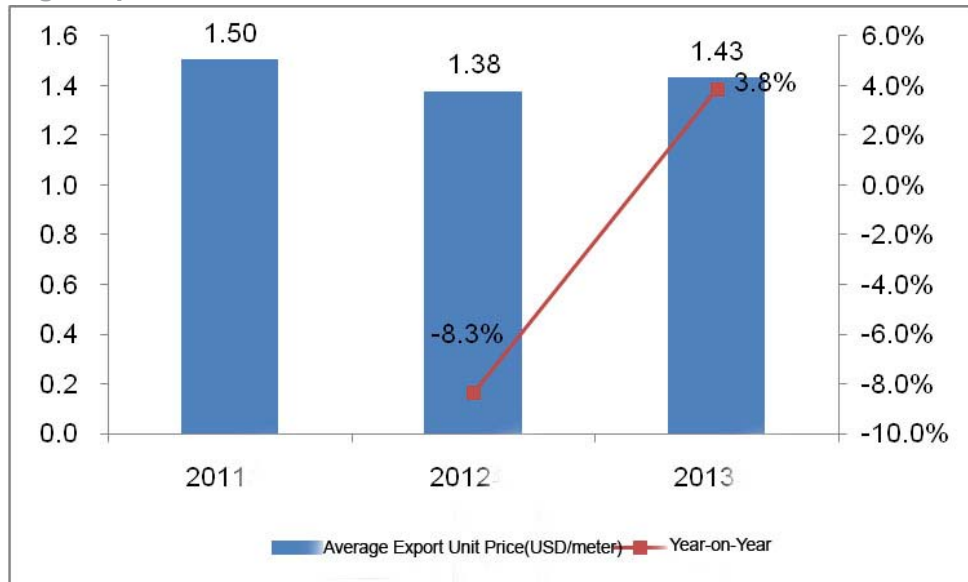
2011-2013 years the amount of China cotton fabrics, exports showed “V” type trend, in 2013 China’s exports of cotton woven fabrics were valued at US \$9820000000, growth of 23.1% year-on-year.



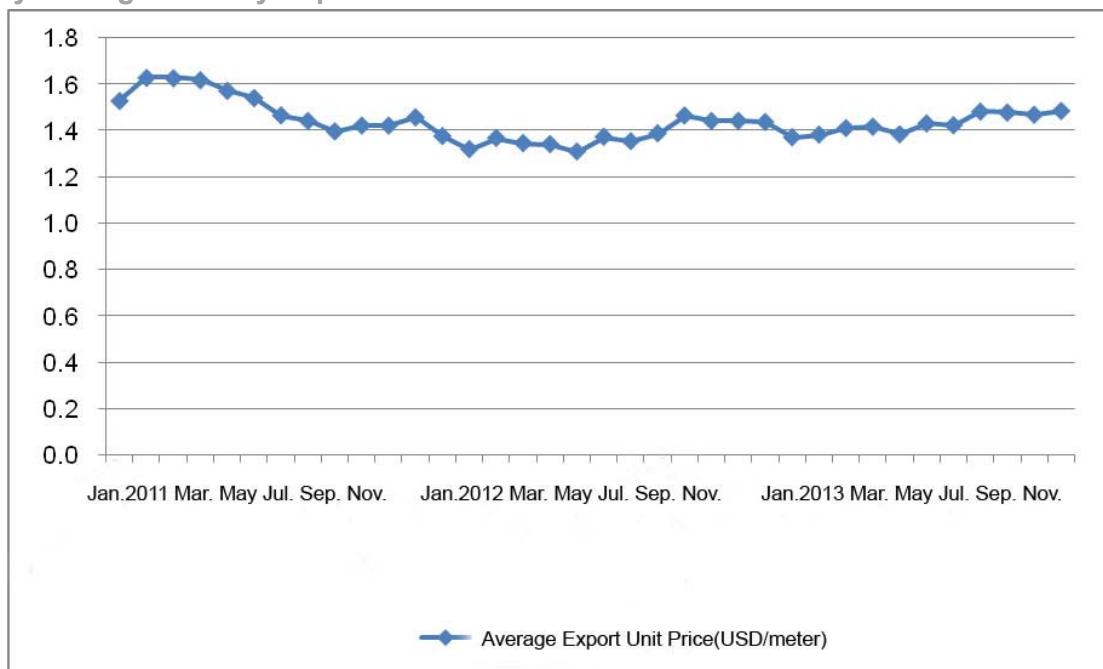
From the exports amount trend can also be seen February is the annual export bottom.

## 1.3. 2011-2013 China Woven Cotton Fabrics (HS: 5208) Export Average Unit Price Analysis

Annual Average Export Unit Price Trend



Monthly Average Monthly Export Trend



2011-2013 year export average unit price of cotton fabric with “V” trend, in three years, the highest unit price showed in 2011, the export unit price is increased in 2013 compared to 2012, but still not reach 2011 situation.

From the monthly export unit price trend, in 2011, the export unit price ascent at the first two quarters. During 2012~2013, the price fluctuation of 2012-2013 years is the slow growth of the.

### 1.4. 2011-2013 China Woven & Cotton Fabrics (HS: 5208) Export Countries Trend Analysis.

No.	Country/Region	Export Amount (USD)			2013 Increase Compared to 2011
		2011	2012	2013	
1	Vietnam	1,019,591,449	833,529,085	1,605,256,234	57.4%
2	Bangladesh	804,658,351	812,423,261	914,967,407	13.7%
3	Benin	849,382,909	591,039,955	914,413,816	7.7%
4	Hong Kong	593,804,626	527,750,479	789,287,067	32.9%
5	Philippines	195,763,550	388,005,819	696,583,055	255.8%
6	Togo	583,839,021	714,806,365	507,808,115	-13.0%
7	Indonesia	396,360,696	366,794,479	358,143,393	-9.6%
8	Turkey	266,275,409	154,719,817	198,487,677	-25.5%
9	The Republic of Korea	194,800,775	189,129,369	192,759,182	-1.0%
10	Nigeria	119,635,795	184,415,067	189,696,158	58.6%
11	Thailand	189,704,670	194,542,169	188,064,180	-0.9%
12	Malaysia	118,835,763	151,270,580	176,560,261	48.6%
13	India	134,256,645	135,835,661	173,978,239	29.6%
14	The United States	155,890,945	152,582,381	169,808,308	8.9%
15	Gambia	124,635,672	120,407,404	147,560,051	18.4%
16	Sri Lanka	124,352,219	121,926,867	141,966,360	14.2%
17	The Russian Federation	88,625,531	129,374,453	139,181,248	57.0%
18	Brazil	275,599,387	142,994,767	137,484,300	-50.1%
19	The United Arab Emirates	132,926,656	142,298,704	132,020,835	-0.7%
20	Italy	229,374,955	121,260,444	131,466,304	-42.7%

2013 Our Main export cotton fabric countries are Vietnam, Bangladesh, Benin, Hong Kong, Philippines, Togo, Indonesia, Turkey, South Korea, Nigeria, Thailand, Malaysia, India, the United States, Gambia, Sri Lanka, the Russian Federation, Brazil, United Arab Emirates and Italy.

Vietnam is the largest export market of China cotton woven fabrics, exported to Vietnam in 2013 amounted to 1610000000 dollars, a growth of 57.4% compared to 2011. It is worth noting that the main export market, in 2013 exports to Philippines increased by 255.8% compared with 2011, growth range is bigger.

## 1.5. 2011-2013 China Cotton Fabrics (HS: 5208) Export Market Share Analysis

No.	Countries/Region	Export Amount Proportion		
		2011	2012	2013
1	Vietnam	12.18%	10.45%	16.35%
2	Bangladesh	9.61%	10.19%	9.32%
3	Benin	10.15%	7.41%	9.31%
4	Hong Kong	7.09%	6.62%	8.04%
5	Philippines↑	2.34%	4.86%	7.09%
6	Togo	6.98%	8.96%	5.17%
7	Indonesia↓	4.74%	4.60%	3.65%
8	Turkey	3.18%	1.94%	2.02%
9	The Republic of Korea	2.33%	2.37%	1.96%
10	Nigeria	1.43%	2.31%	1.93%
11	Thailand	2.27%	2.44%	1.92%
12	Malaysia	1.42%	1.90%	1.80%
13	India↑	1.60%	1.70%	1.77%
14	The United States	1.86%	1.91%	1.73%
15	Gambia	1.49%	1.51%	1.50%
16	Sri Lanka	1.49%	1.53%	1.45%
17	The Russian Federation	1.06%	1.62%	1.42%
18	Brazil↓	3.29%	1.79%	1.40%
19	The United Arab Emirates	1.59%	1.78%	1.34%
20	Italy↓	2.74%	1.52%	1.34%

Notice: ↑ indicate 2011~2013 the index have continued rise; ↓ Indicate 2011~2013 the index have continued decline.

2011-2013 China cotton fabrics exports which accounted for more than three years in the market, Philippines, India continued to rise; continued to decline is Indonesia, Brazil and Italy.

## 2. 2014 China Woven & Cotton Fabrics Export Situation

### 2.1. 2014 Jan. - June China Woven & Cotton Fabrics (HS: 5208) Export Amount & Quantity.

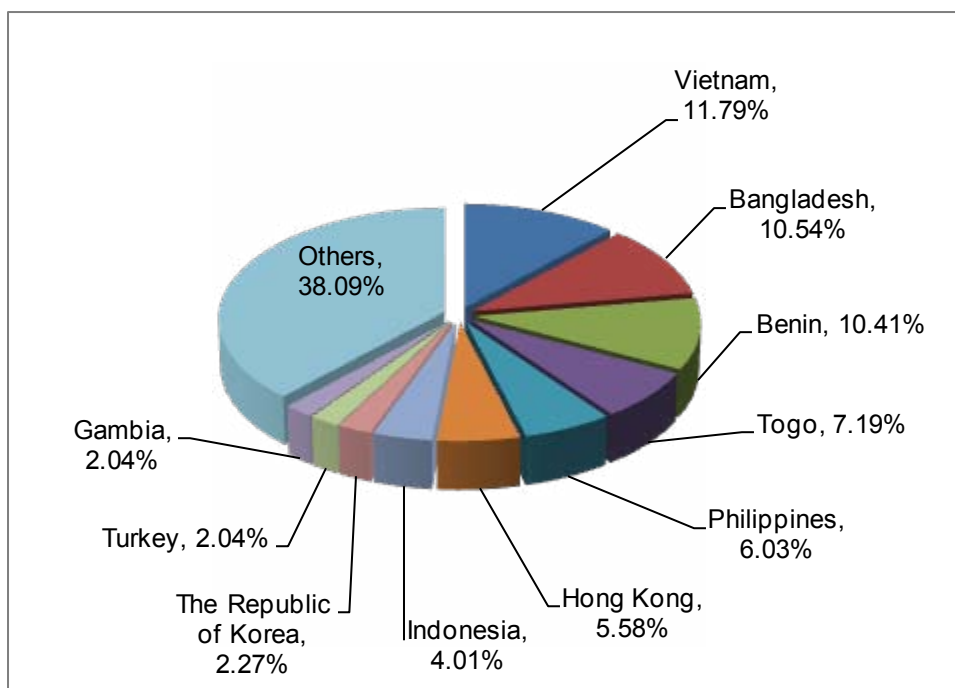
Month	Quantity (Meter)	Amount (USD)	Compared to the same period last year	
			Quantity	Amount
Jan.	593,617,897	859,087,874	-1.5%	-0.8%
Feb.	201,097,639	286,938,610	-50.5%	-48.5%
Mar.	453,794,241	651,481,399	-20.1%	-17.1%
April	572,553,916	838,377,231	-10.9%	-7.5%
May	554,397,164	798,699,109	-11.3%	-9.8%
June	484,816,441	686,541,257	-22.5%	-20.7%
Feb.-June Aggregate	2,860,277,298	4,121,125,480	-17.6%	-15.3%

The first half of 2014, China cotton fabric export quantity reached about 2.86 billion meters, with a 17.6% decrease compared to the same period last year, exports amount reached 4.12 billion dollars, with a 15.3% decrease compared to the same period last year.

### 2.2. China Woven & Cotton Fabrics Major Export Countries\Regions (HS: 5208) (By Export Amount)

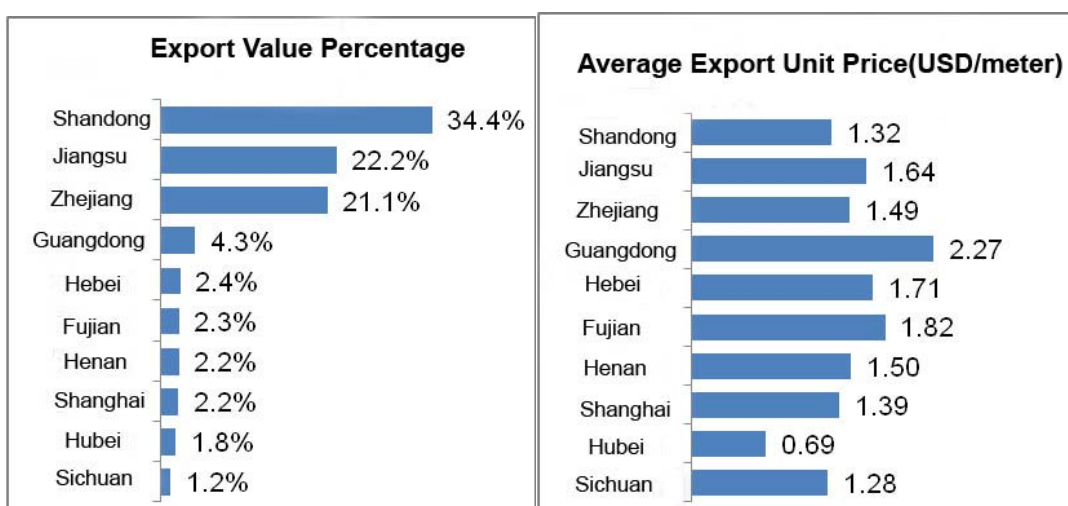
No.	Country/Region	Quantity (Meter)	Amount (USD)	Compared to the Same Period Last Year	
				Quantity	Amount
1	Vietnam	292,957,521	486,050,142	-55.2%	-49.5%
2	Bangladesh	222,789,326	434,547,911	2.3%	3.9%
3	Benin	329,673,539	429,116,652	-7.9%	-3.2%
4	Togo	241,084,081	296,386,864	15.4%	15.7%
5	Philippines	159,686,687	248,513,854	-3.9%	-9.7%
6	Hong Kong	117,596,373	229,959,019	-44.6%	-45.1%
7	Indonesia	70,733,100	165,068,879	-19.1%	-8.4%
8	The Republic of Korea	82,414,134	93,736,897	-13.8%	-4.8%
9	Turkey	50,398,472	84,095,728	-17.8%	-15.7%
10	Gambia	75,413,975	83,925,616	18.1%	22.1%





The first half of 2014 China's main export countries / cotton fabrics, the area is Benin, Togo, Vietnam, Bangladesh, Philippines, Hong Kong, Indonesia, South Korea, Turkey and Gambia. Exports to Vietnam share accounted for 11.8%, followed by Bangladesh and Benin, respectively 10.5% and 10.4%.

### 2.3. China Cotton Fabrics (HS: 5208) Export Original Places Analysis from Jan. - June in 2014



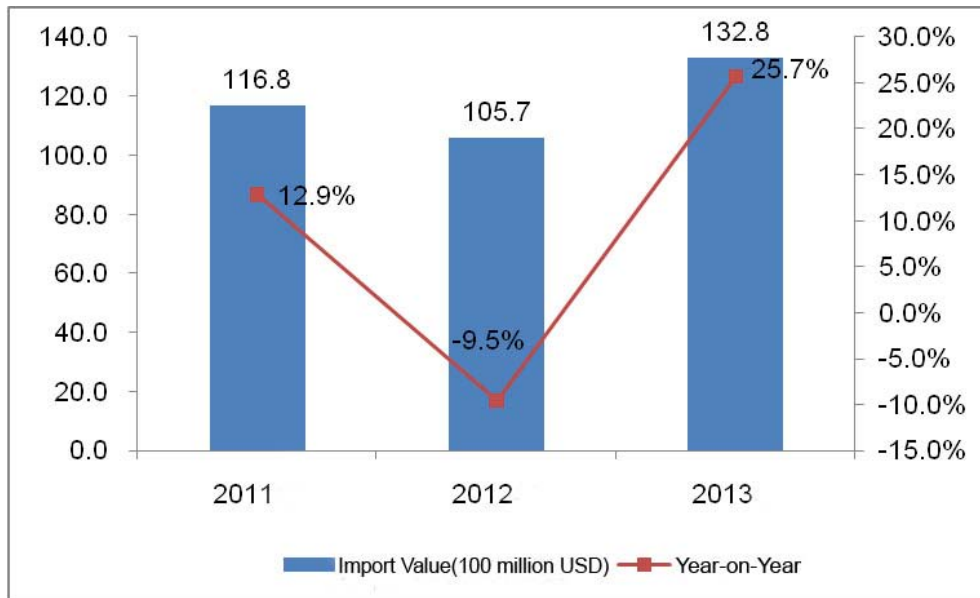
The first half of 2014 China cotton fabric export supply mainly concentrated in Shandong, Jiangsu and Zhejiang, Shandong during the first half of the amount of cotton fabrics exports accounted for half of total exports of 34.4%, Jiangsu accounted for more than 22.2%, Zhejiang accounted for more than 21.1%. Top ten export goods, ranked fourth in the Guangdong export average unit price is the highest, about 2.27 U. S. dollars / m.

(Source: Customs Information Website)

## 3. 2011-2013 Global Cotton Fabrics Import & Export Trend Analysis

### 3.1. 2011-2013 Global Cotton Fabrics (HS :5208) Import & Export Trend Analysis

#### 3.1.1. 2011-2013 Global Cotton Fabrics (HS :5208) Import & Export Amount Trend Analysis



2011-2013 , the imports amount of global cotton fabric shaped “v” movement, in 2013 Worldwide, the global import amount of cotton fabrics amounted to 13.28 billion USD, with a growth of 25.7% compared to the same period.

### 3.1.2. 2011-2013 Global Cotton Fabrics Import Countries \ Region Trend Analysis

No.	Country/Region	Import Amount (1000USD)			2013 Increase Compared to the same period last year
		2011	2012	2013	
1	Vietnam	473,028	450,922	1,681,876	255.6%
2	Bangladesh	948,849	1,016,480	1,069,303	12.7%
3	Hong Kong	759,726	584,269	884,932	16.5%
4	China	560,536	558,885	516,122	-7.9%
5	Italy	695,542	475,224	512,503	-26.3%
6	Indonesia	571,104	502,948	502,791	-12.0%
7	American	519,776	514,235	493,589	-5.0%
8	Germany	484,260	371,940	418,329	-13.6%
9	Turkey	586,735	350,460	388,955	-33.7%
10	The Republic of Korea	284,018	268,495	280,839	-1.1%
11	Nigeria	3,902	3,461	273,128	6899.7%
12	Sri Lanka	101,363	139,183	268,260	164.7%
13	The United Arab Emirates	240,200	264,576	258,716	7.7%
14	Tunisia	306,893	255,193	258,587	-15.7%
15	Romania	238,040	190,333	209,763	-11.9%
16	Japan	264,338	212,318	199,865	-24.4%
17	India	162,612	164,787	198,469	22.1%
18	France	274,566	202,914	192,662	-29.8%
19	Gambia	22	138,075	169,527	770477.3%
20	Spain	217,897	164,733	162,082	-25.6%

The main demanding markets of woven & cotton fabrics in 2013 were Viet Nam, Bangladesh, Hong Kong, China, Italy, Indonesia, the United States, Germany, Turkey and the Republic of Korea and etc. Viet Nam's import value of woven & cotton fabrics in 2013 increased by 255.6% compared with that in 2011, which was a large increase. Among the top twenty demanding markets, Nigeria and Gambia's import value growth rate is particularly high, and the import value in 2013 increased by 6899.7% and 770477.3% respectively compared with that in 2011.

### 3.1.3. 2011-2013 Global Woven & Cotton Fabrics Import Market Percentage Analysis

No.	Countries/Regions	Import Value Percentage		
		2011	2012	2013
1	Viet Nam↑	4.05%	4.27%	12.66%
2	Bangladesh	8.12%	9.62%	8.05%
3	Hong Kong	6.50%	5.53%	6.66%
4	China	4.80%	5.29%	3.89%
5	Italy↓	5.95%	4.50%	3.86%
6	Indonesia↓	4.89%	4.76%	3.78%
7	USA	4.45%	4.87%	3.72%
8	Germany↓	4.15%	3.52%	3.15%
9	Turkey↓	5.02%	3.32%	2.93%
10	Republic of Korea	2.43%	2.54%	2.11%
11	Nigeria↑	0.03%	0.03%	2.06%
12	Sri Lanka↑	0.87%	1.32%	2.02%
13	United Arab Emirates	2.06%	2.50%	1.95%
14	Tunisia↓	2.63%	2.41%	1.95%
15	Romania↓	2.04%	1.80%	1.58%
16	Japan↓	2.26%	2.01%	1.50%
17	India	1.39%	1.56%	1.49%
18	France↓	2.35%	1.92%	1.45%
19	Gambia	0.00%	1.31%	1.28%
20	Spain↓	1.87%	1.56%	1.22%

Note: “↑” represents that the indicators listed continued to increase from 2011 to 2013, “↓” represents that the indicators listed continued to decrease from 2011 to 2013.

Judging from the demanding markets percentage analysis from 2011 to 2013, the market share for Viet Nam, Nigeria and Sri Lanka continued to rise, while that for Italy, Indonesia, Germany, Turkey, Tunisia, Romania, Japan, France and Spain continued to decline.

### 3.2. 2011-2013 Global Woven & Cotton Fabrics (HS :5208) Export Trend Analysis

#### 3.2.1. 2011-2013 Global Woven & Cotton Fabrics Export Country/Region Trend Analysis

No.	Countries/Regions	Export Value (Thousand USD)			Growth Compared 2013 with 2011
		2011	2012	2013	
1	China	8,369,579	7,974,359	9,821,329	17.3%
2	India	963,967	899,262	979,496	1.6%
3	Pakistan	789,914	728,088	746,714	-5.5%
4	Italy	844,912	704,928	638,026	-24.5%
5	Germany	604,114	509,729	528,179	-12.6%
6	Turkey	285,652	250,024	309,239	8.3%
7	Netherlands	240,509	248,473	264,933	10.2%
8	Thailand	272,930	236,320	245,885	-9.9%
9	Republic of Korea	273,507	267,035	244,417	-10.6%
10	Austria	242,422	218,895	222,110	-8.4%
11	Japan	302,643	260,331	212,734	-29.7%
12	Czech Republic	196,428	188,534	195,086	-0.7%
13	Spain	195,999	146,678	157,509	-19.6%
14	Switzerland	186,891	156,931	155,609	-16.7%
15	Indonesia	137,468	141,679	148,114	7.7%
16	Belgium	184,981	137,727	147,009	-20.5%
17	France	236,000	175,662	143,214	-39.3%
18	Hong Kong	716,843	577,141	128,966	-82.0%
19	United Kingdom	111,375	107,414	112,422	0.9%
20	Portugal	110,480	83,504	93,889	-15.0%

The main export source countries of woven & cotton fabrics in 2013 were China, India, Pakistan, Italy, Germany, Turkey, the Netherlands, Thailand, South Korea and Austria and etc. China is the largest export country of woven & cotton fabrics, and the export value in 2013 increased by 17.3% compared with that in 2011.

### 3.2.2. 2011-2013 Global Woven & Cotton Fabrics Export Market Percentage Analysis

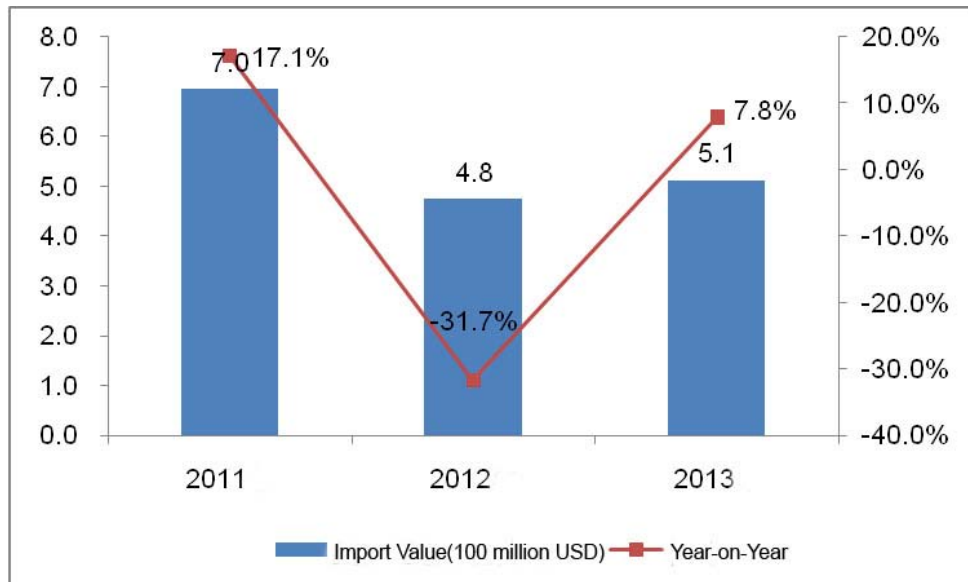
No.	Countries/Regions	Export Value Percentage		
		2011	2012	2013
1	China↑	51.65%	53.40%	59.77%
2	India	5.95%	6.02%	5.96%
3	Pakistan	4.87%	4.88%	4.54%
4	Italy↓	5.21%	4.72%	3.88%
5	Germany↓	3.73%	3.41%	3.21%
6	Turkey	1.76%	1.67%	1.88%
7	Netherlands	1.48%	1.66%	1.61%
8	Thailand↓	1.68%	1.58%	1.50%
9	Republic of Korea	1.69%	1.79%	1.49%
10	Austria↓	1.50%	1.47%	1.35%
11	Japan↓	1.87%	1.74%	1.29%
12	Czech Republic	1.21%	1.26%	1.19%
13	Spain↓	1.21%	0.98%	0.96%
14	Switzerland↓	1.15%	1.05%	0.95%
15	Indonesia	0.85%	0.95%	0.90%
16	Belgium↓	1.14%	0.92%	0.89%
17	France↓	1.46%	1.18%	0.87%
18	Hong Kong↓	4.42%	3.86%	0.78%
19	United Kingdom	0.69%	0.72%	0.68%
20	Portugal	0.68%	0.56%	0.57%

Note: “↑” represents that the indicators listed continued to increase from 2011 to 2013, “↓” represents that the indicators listed continued to decrease from 2011 to 2013.

Judging from export markets percentage analysis from 2011 to 2013, the market share for China continued to rise, while that for Italy, Germany, Thailand, Austria, Japan, Spain, Switzerland, Belgium, France, Hong Kong continued to decline.

### 4. Italy Woven & Cotton Fabrics (HS: 5208) Import Trend Analysis from Jan.-June 2011-2014

#### 4.1. Italy Woven & Cotton Fabrics (HS :5208) Import Trend Analysis from Jan.-June 2011-2014



Italy import value of woven & cotton fabrics showed a V-shaped trend from 2011 to 2013, and the import value for 2013 amounted to 510 million US dollars (a year-on-year increase of 7.8%).

### 4.2. Italy Woven & Cotton Fabrics Import Countries\Region Trend Analysis from Jan.-June 2011-2014

No.	Countries/Regions	Import Value (Thousand USD)			Growth Compared 2013 with 2011
		2011	2012	2013	
1	China	216,324	116,815	125,890	-41.8%
2	Pakistan	104,717	65,696	79,073	-24.5%
3	Turkey	42,961	33,996	39,939	-7.0%
4	Czech Republic	40,555	36,752	38,611	-4.8%
5	India	60,228	38,580	33,412	-44.5%
6	Germany	37,500	28,024	31,708	-15.4%
7	Belgium	24,397	23,977	23,339	-4.3%
8	Egypt	16,445	17,716	17,134	4.2%
9	Hungary	8,456	10,719	15,981	89.0%
10	France	16,010	8,767	11,057	-30.9%
11	Indonesia	5,684	7,087	8,521	49.9%
12	Portugal	15,047	8,935	8,292	-44.9%
13	Switzerland	8,577	7,380	7,495	-12.6%
14	Spain	11,751	7,396	7,311	-37.8%
15	Tunisia	14,452	7,254	6,997	-51.6%
16	Austria	8,058	8,125	6,790	-15.7%
17	Romania	6,326	4,848	6,680	5.6%
18	United Kingdom	6,277	5,044	5,686	-9.4%
19	Thailand	9,230	4,271	4,921	-46.7%
20	Lithuania	2,449	3,396	4,484	83.1%

The main import source countries of Italy woven & cotton fabrics were China, Pakistan, Turkey, Czech Republic, India, Germany, Belgium, Egypt, Hungary and France and etc. Italy's import value of woven & cotton fabrics from China in 2013 decreased by 41.8% compared with that in 2011.



### 4.3. Italy Woven & Cotton Fabrics Import Market Percentage Analysis Trend during 2011-2013

No.	Countries/Regions	Import Value Percentage		
		2011	2012	2013
1	China↓	31.1%	24.58%	24.56%
2	India	15.1%	13.8%	15.4%
3	Pakistan↑	6.2%	7.2%	7.8%
4	Italy	5.8%	7.7%	7.5%
5	Germany↓	8.7%	8.1%	6.5%
6	Turkey↑	5.4%	5.9%	6.2%
7	Netherlands	3.5%	5.0%	4.6%
8	Thailand	2.4%	3.7%	3.3%
9	Republic of Korea↑	1.2%	2.3%	3.1%
10	Austria	2.3%	1.8%	2.2%
11	Japan↑	0.8%	1.5%	1.7%
12	Czech Republic↓	2.2%	1.9%	1.6%
13	Spain	1.2%	1.6%	1.5%
14	Switzerland↓	1.7%	1.6%	1.4%
15	Indonesia↓	2.1%	1.5%	1.4%
16	Belgium	1.2%	1.7%	1.3%
17	France↑	0.9%	1.0%	1.3%
18	Hong Kong	0.9%	1.1%	1.1%
19	United Kingdom	1.3%	0.9%	1.0%
20	Portugal↑	0.4%	0.7%	0.9%

Note: “↑” represents that the indicators listed continued to increase from 2011 to 2013, “↓” represents that the indicators listed continued to decrease from 2011 to 2013.

Judging from the demanding markets of Italy woven & cotton fabrics percentage analysis from 2011 to 2013, the market share for Pakistan, Turkey, South Korea, Japan, France and Portugal continued to rise, while that for China, Germany, Czech Republic, Switzerland and Indonesia continued to decline.

(Source: UN COMTRADE)

The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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