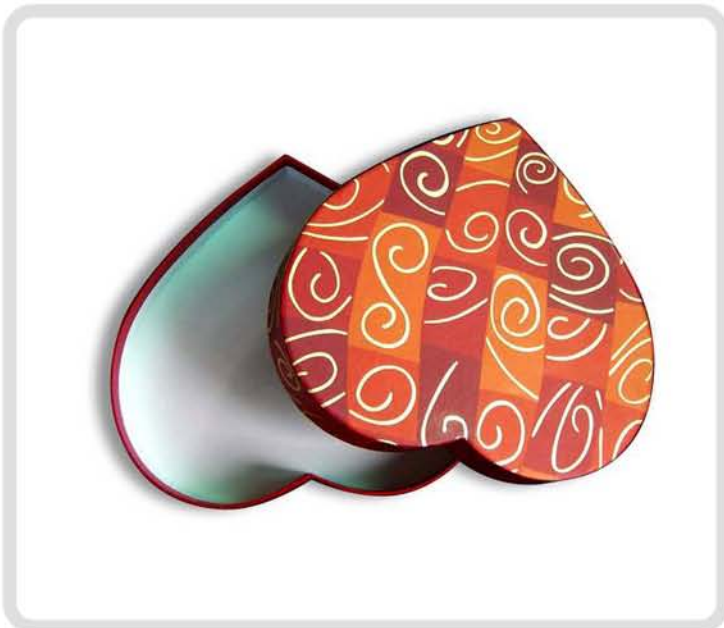


2014Q2 Bags, Cases & Boxes

Industry Analysis Report

2015.02



Contents

1. 2014 China Bags, Cases & Boxes Industry Export Analysis	3
1.1. China Bags, Cases & Boxes Industry Major Export Products, from Jan. to Jun. 2014.....	4
1.2. China Bags, Cases & Boxes Industry Export Analysis, from Jan. to Jun. 2014.....	5
2. 2014 Global Bags, Cases & Boxes Industry Import and Export Analysis.....	8
2.1. Global Bags, Cases & Boxes Industry Major Import Countries/Regions Distribution, from Jan. to May 2014	8
2.2. Global Bags, Cases & Boxes Industry Major Export Countries/Regions Distribution, from Jan. to May 2014	8
3. 2014 USA Bags, Cases & Boxes Industry Import Analysis	9
4. 2014 Japan Bags, Cases & Boxes Industry Import Analysis	10
5. 2014 France Bags, Cases & Boxes Industry Import Analysis.....	11
6. 2014 Bags, Cases & Boxes Industry Data Analysis of Made-in-China.com	12
6.1. Bags, Cases & Boxes Industry Popular Ranking on Made-in-China.com, from Jan. to Jun. 2014.....	12
6.2. Bags, Cases & Boxes Industry Professional Buyers Hot Search Keywords of Made-in-China.com, from May. To Jul. 2014.....	13
6.3. Bags, Cases & Boxes Industry Professional Buyers Distribution of Made-in-China.com, from Jan. to Jun. 2014	14

1. 2014 China Bags, Cases & Boxes (HS: 4202) Industry Export Analysis

HS Code	Product Name	Abbreviation in this paper
4202	Trunks, suitcases, vanity cases, briefcases, school satchels, spectacle cases, binocular cases, camera cases, musical instrument cases, gun cases, holsters and similar containers; traveling bags, insulated food or beverages bags, canvas bag, handbag, shopping bags, billfold, purse, small-bowled long-stemmed (tobacco) pipe, toolkit, sport bag, bottle box, jewel case, powder case, cutlery and similar containers, leather or regenerated leather, plastic sheet, textile materials, produced by hard vulcanized fiber or paperboard, or produced by the wholly or mainly materials above or covered by paper.	Bags, Cases & Boxes

1.1. China Bags, Cases & Boxes Industry Major Export Products, from Jan. to Jun. 2014

Product Name	Accumulative Total Volume, from Jan. to Dec.	Accumulative Total Value, from Jan. to Dec.	Compared With The Same Period 2013	
	(KG)	(USD)	Volume	Value
420212 With plastic or textile material for the suitcase, suitcase and etc	701,095,521	4,815,868,424	-1.6%	-7.4%
420222 With plastic or textile material for the handbag	303,948,491	2,988,984,531	-1.2%	-4.4%
420292 With plastic or textile material for the other similar containers	260,867,836	1,989,604,869	3.2%	-7.5%
420221 With leather or regenerated leather material for the handbag	42,009,079	1,011,673,284	-2.2%	2.6%
420232 With plastic or textile material in a pocket or bag items	96,673,714	979,205,938	-0.2%	-8.1%
420231 With leather surface usually placed on the items in the pocket or purse	10,027,053	288,859,008	-7.9%	-12.1%
420211 With leather or regenerated leather for the trunks, suitcases, vanity cases, briefcases, school satchels and similar containers	16,868,217	242,914,099	53.1%	30.2%
420299 With other materials for the other similar container	12,765,587	78,507,575	11.7%	23.3%
420291 With leather or regenerated leather for the other similar containers	3,164,441	47,975,180	-22.2%	-22.4%
420219 With other materials as the trunks, suitcases, vanity cases, briefcases, school satchels and similar containers	2,695,086	17,365,810	-7.9%	6.9%
420239 With other materials surface usually placed on the items in the pocket or purse	2,181,769	15,008,773	5.7%	20.8%
420229 With other materials for the handbag	945,469	8,986,973	-72.2%	-57.1%

1.2. China Bags, Cases & Boxes Industry Export Analysis, from Jan. to Jun. 2014

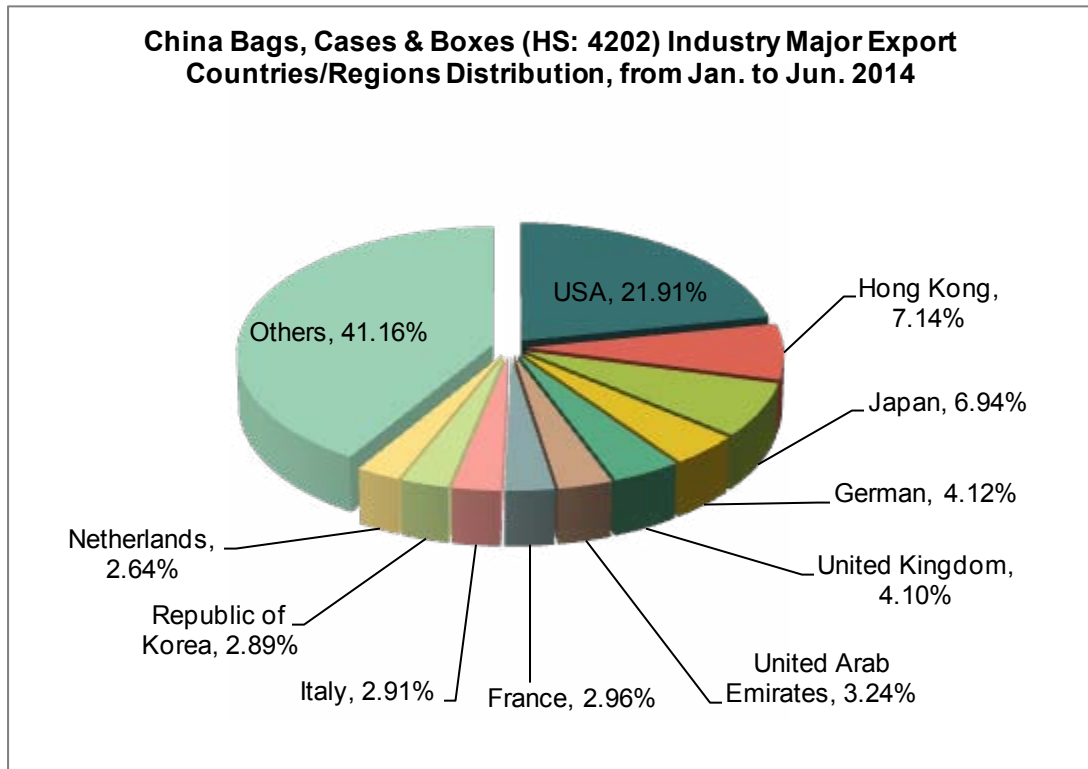
1.1.1. China Bags, Cases & Boxes Industry Export Volume and Value, from Jan. to Jun. 2014

Month	Volume (KG)	Value (USD)	Compared With The Same Period 2013	
			Volume	Value
Jan.	297,545,042	2,874,797,179	11%	10%
Feb.	110,226,418	1,059,238,087	-40.9%	-41.1%
Mar.	185,404,636	1,529,704,576	13.1%	-0.3%
Apr.	279,862,674	2,229,186,236	8.8%	-0.8%
May	300,274,892	2,409,507,678	1.7%	-5.3%
Jun.	279,928,601	2,382,520,708	-2.6%	-4%
Total from Jan. To Jun.	1,453,242,263	12,484,954,464	-0.4%	-5.6%

China Bags, Cases & Boxes Industry Export Total Volume is around 1.45 million tons, the export value is 12.49 billion USD, from Jan. to Jun. Export Volume compared with the same period last year declined 0.4%, and the export value declined 5.6% compared with 2013.

1.1.2. China Bags, Cases & Boxes Industry Major Export Countries/Regions Distribution, from Jan. to Jun. 2014

Code	Country	Volume (KG)	Value (USD)	Compared With The Same Period 2013	
				Volume	Value
1	USA	296,564,950	2,735,080,677	-3%	-6.4%
2	Hong Kong	77,905,454	891,253,294	-7.7%	-15.2%
3	Japan	72,720,081	866,481,618	-1%	2.4%
4	German	62,027,662	514,385,782	4%	-2.1%
5	United Kingdom	64,222,553	511,305,644	11.9%	-1.9%
6	United Arab Emirates	50,770,123	404,936,799	46.8%	59.1%
7	France	43,698,306	369,210,937	-0.6%	-9.1%
8	Italy	40,948,153	363,180,789	4%	1.8%
9	Republic of Korea	33,750,932	360,360,096	-2.2%	18.7%
10	Netherlands	34,596,456	329,381,426	-5.1%	-14.7%
11	Spain	37,689,188	313,692,626	13%	6.5%
12	Iran	26,711,042	289,510,016	106.2%	336.4%
13	Malaysia	23,421,943	244,047,969	-21.8%	-33.8%
14	Russian Federation	24,978,972	241,626,334	-11.9%	-37.2%
15	Brazil	37,478,430	232,658,364	-2%	-5.3%
16	Belgium	27,343,038	230,179,679	2.4%	2.7%
17	Canada	28,276,945	221,865,316	-5.6%	-14.4%
18	Singapore	20,741,198	219,001,419	34.3%	8.3%
19	Saudi Arabia	31,231,487	189,331,355	9.7%	-2.8%
20	India	28,271,242	186,850,642	-13.4%	-20.3%



Judging from the export data from Jan. to Jun. 2014, China Bags, Cases & Boxes Industry Major Export Markets are USA, Hong Kong, Japan, German, United Kingdom, United Arab Emirates, France, Italy, Republic of Korea, and Netherlands and so on.

The first three largest export markets are USA, Hong Kong and Japan, the export value to the three countries accounted for 21.91%, 7.14% and 6.94% of the total export value.

Among the above twenty export markets, from Jan. to Jun. the export value to Iran with year-on-year growth of 336.4%, which grows fastest.

1.1.3. China Bags, Cases & Boxes Industry Original Places of Exported Goods, from Jan. to Jun. 2014

Code	Region	Volume (KG)	Value (USD)	Compared With The Same Period 2013	
				Volume	Value
1	Guangdong	535,235,686	5,781,874,498	0.3%	-6.1%
2	Zhejiang	449,403,170	2,346,657,810	3.9%	8.8%
3	Fujian	126,043,116	1,145,047,317	-1.2%	-6.2%
4	Shanghai	86,080,817	705,881,158	-3.8%	6.5%
5	Jiangsu	76,113,303	649,820,098	-3.9%	-4.7%
6	Shandong	36,068,960	526,316,975	-1.6%	5.6%
7	Jiangxi	20,293,064	231,440,056	-18.7%	-32.6%
8	Xinjiang	21,195,650	214,490,436	1%	4.2%
9	Hebei	35,055,521	204,449,664	34.3%	36.4%
10	Anhui	18,518,008	136,300,754	-30.9%	-49.8%
11	Hunan	10,529,367	88,891,141	98.9%	89.2%
12	Heilongjiang	7,077,951	74,895,849	-39.7%	-70.6%
13	Sichuan	4,855,455	64,558,101	-12.7%	-29.1%
14	Tibet	1,715,469	38,962,612	7.1%	111.9%
15	Henan	3,480,552	38,918,095	25.4%	32.2%
16	Tianjin	4,940,921	37,164,261	29.1%	17.7%
17	Hubei	4,542,825	32,158,848	18.5%	29.8%
18	Liaoning	2,161,298	31,311,919	-71.9%	-67.7%
19	Shanxi	1,544,263	27,072,919	108%	115.5%
20	Chongqing	1,763,446	22,025,892	-84.7%	-88.8%

China Bags, Cases & Boxes Industry Major Original Places of Exported Goods are Guangdong, Zhejiang and Fujian Province from Jan. to Jun. 2014. The export volume to the three provinces accounted for 76.43% of the total export volume of these product, the export value accounted for 74.28% of the total value.

Among the above twenty Original Places of Exported Goods, the export value of Shanxi Province with year-on-year growth of 115.5%, which grows faster.

(Source: www.haiguan.info)

2. 2014 Global Bags, Cases & Boxes (HS: 4202) Industry Import and Export Analysis

2.1. Global Bags, Cases & Boxes Industry Major Import Countries/Regions Distribution, from Jan. to May 2014

Code	Import Country/Region	Import Value (Thousand USD)	Compared With The Same Period 2013
1	USA	4,405,947	6.56%
2	Japan	2,271,510	2.19%
3	France	1,462,122	9.66%
4	German	1,291,545	7.61%
5	United Kingdom	1,086,440	11.64%
6	Italy	1,044,088	8.53%
7	Republic of Korea	844,398	10.39%
8	China	694,617	14.17%
9	Spain	536,617	10.64%
10	Netherlands	497,971	-1.53%

Among the above ten import markets of Global Bags, Cases & Boxes Industry, from Jan. to May 2014, USA, Japan and France are in the top three, the imports is 4.41 billion USD (with year-on-year growth of 6.56%), 2.27 billion USD (with year-on-year growth of 2.19%) and 1.46 billion USD (with year-on-year growth of 9.66%) respectively.

2.2. Global Bags, Cases & Boxes Industry Major Export Countries/Regions Distribution, from Jan. to May 2014

Code	Export Country/Region	Export Value (Thousand USD)	Compared With The Same Period 2013
1	China	10,100,768	-5.94%
2	Italy	2,961,042	9.89%
3	France	2,406,426	5.87%
4	German	606,270	11.83%
5	India	513,194	17.12%
6	Belgium	491,411	9.55%
7	USA	443,839	1.55%
8	Netherlands	435,554	-7.24%
9	Spain	406,385	30.48%
10	United Kingdom	306,052	0.38%

Among the above ten export markets of Global Bags, Cases & Boxes Industry, from Jan. to May 2014, China, Italy and France are in the top three, the exports is 10.1 billion USD (with year-on-year declined of 5.94%), 2.96 billion USD (with year-on-year growth of 9.89%) and 2.41 billion USD (with year-on-year growth of 5.87%) respectively..

(Source: UN COMTRADE)

3. 2014 USA Bags, Cases & Boxes (HS: 4202) Industry Import Analysis

- USA Bags, Cases & Boxes (HS:4202) Industry Major Import Countries/Regions Distribution, from Jan. to Jun. 2014

Country/Region	Accumulative Total Imports From Jan. to Jun. (Thousand USD)	Year-On-Year	Value Percentage
Total	5,475,511	6.36%	100.00%
China	3,691,755	3.03%	67.42%
Viet Nam	463,216	38.24%	8.46%
Italy	428,912	12.07%	7.83%
France	256,418	0.63%	4.68%
India	106,657	7.21%	1.95%
Philippines	78,711	48.39%	1.44%
Mexico	71,770	36.08%	1.31%
Indonesia	57,527	3.66%	1.05%
Thailand	48,469	4.68%	0.89%
Spain	41,667	-1.71%	0.76%

China is the largest import country among USA Bags, Cases & Boxes Industry Major Import Countries, accounted for 67.42% of the total import value, followed by Viet Nam, accounted for 8.46%. The advantage of China is obvious.

4. 2014 Japan Bags, Cases & Boxes (HS: 4202) Industry Import Analysis

- Japan Bags, Cases & Boxes (HS:4202) Industry Major Import Countries/Regions Distribution, from Jan. to Jun. 2014

Country/Region	Accumulative Total Imports From Jan. to Jun.2014 (Thousand USD)	Year-On-Year	Value Percentage
Total	2,653,591	1.64%	100.00%
China	1,386,053	-4.69%	52.23%
Italy	469,210	0.05%	17.68%
France	246,201	7.98%	9.28%
Viet Nam	197,223	35.34%	7.43%
Spain	88,129	26.23%	3.32%
Thailand	34,717	15.48%	1.31%
Philippines	31,518	36.21%	1.19%
India	28,059	7.06%	1.06%
Taiwan	19,022	-1.71%	0.72%
USA	17,077	-13.79%	0.64%

China is the largest import country among Japan Bags, Cases & Boxes Industry Major Import Countries, accounted for 52.23% of the total import value; Italy is the second, accounted for 17.68%.

5. 2014 France Bags, Cases & Boxes (HS: 4202) Industry Import Analysis

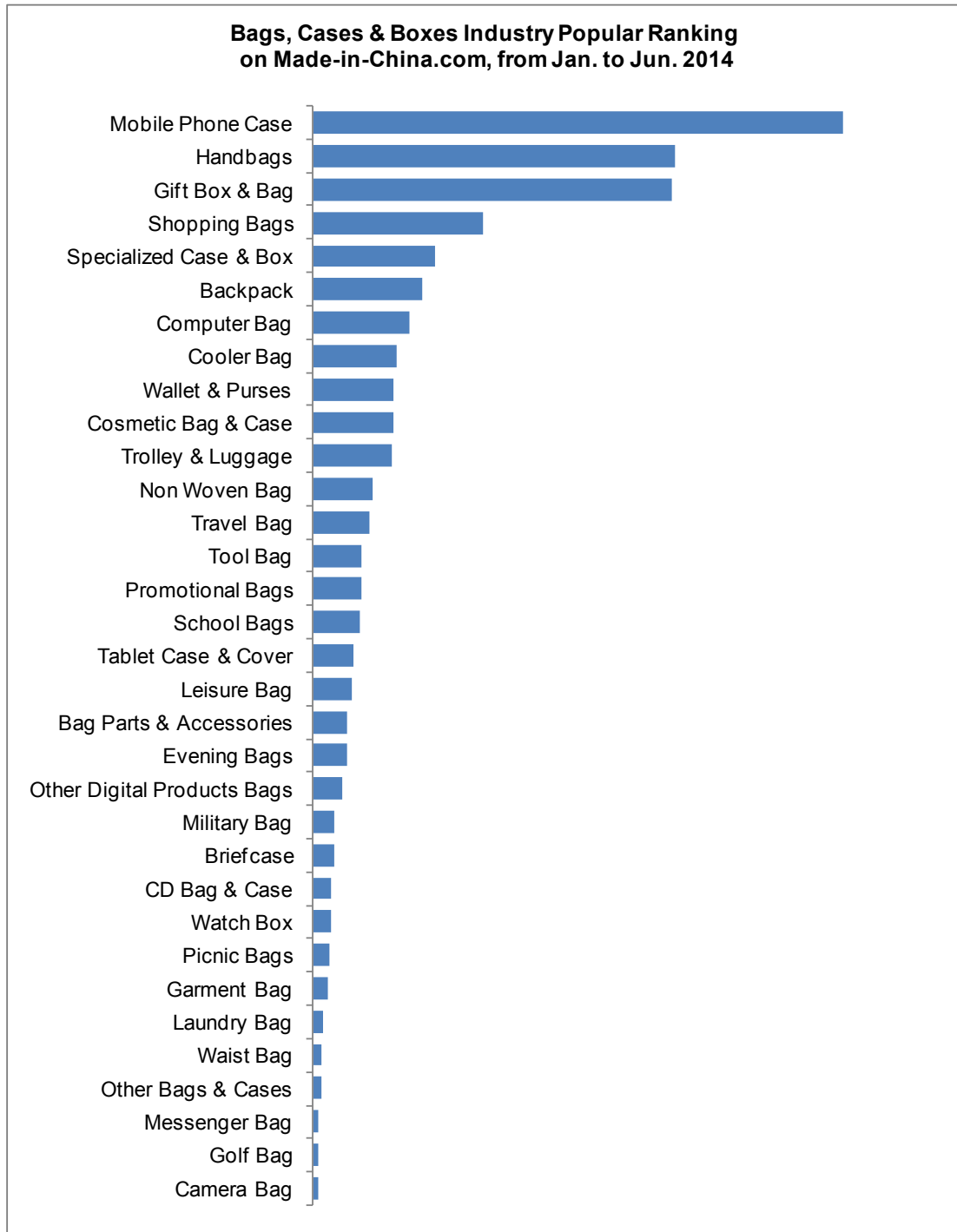
- France Bags, Cases & Boxes (HS: 4202) Industry Major Import Countries/Regions Distribution, from Jan. to Jun. 2014

Country/Region	Accumulative Total Imports From Jan. to Jun.2014 (Thousand USD)	Year-On-Year	Value Percentage
Total	1,840,637	11.22%	100.00%
China	552,439	2.15%	30.01%
Italy	372,191	17.73%	20.22%
Switzerland	230,411	28.85%	12.52%
Belgium	191,686	3.81%	10.41%
Spain	129,393	20.05%	7.03%
German	70,600	14.37%	3.84%
Netherlands	47,890	-9.52%	2.60%
United Kingdom	33,395	0.38%	1.81%
India	31,687	21.29%	1.72%
Viet Nam	30,062	21.19%	1.63%

China is the largest import Country among France Bags, Cases & Boxes Industry Major Import Countries, accounted for 30.1% of the total import value; Italy is the second, accounted for 20.22%.

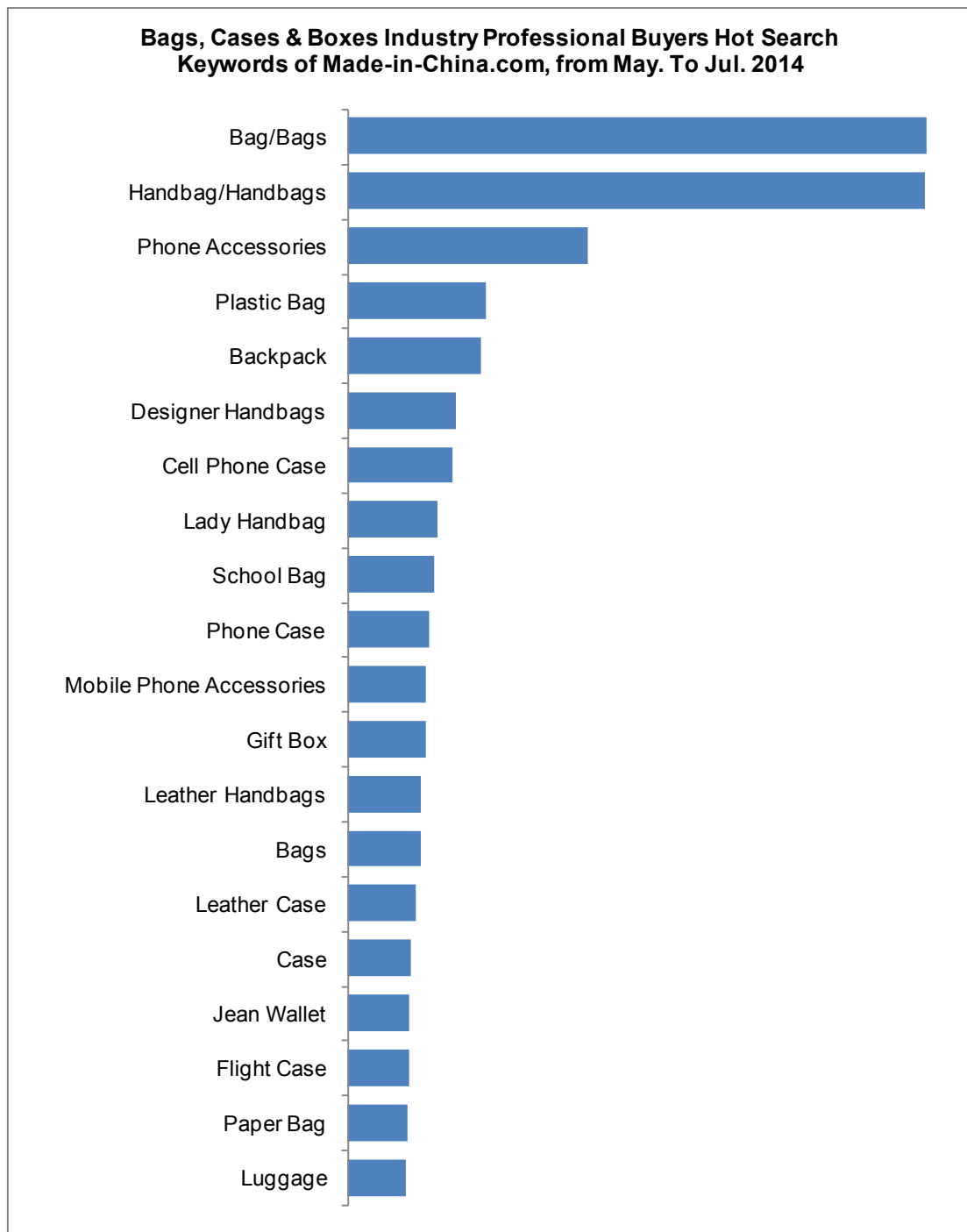
6. 2014 Bags, Cases & Boxes Industry Data Analysis of Made-in-China.com

6.1. Bags, Cases & Boxes Industry Popular Ranking on Made-in-China.com, from Jan. to Jun. 2014



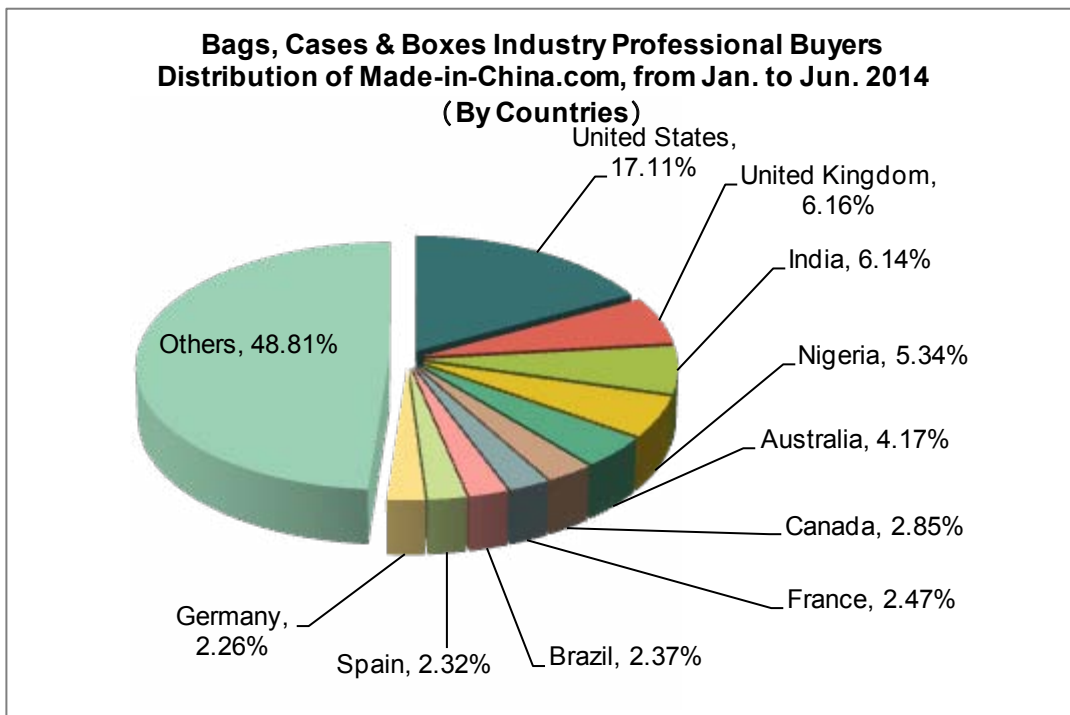
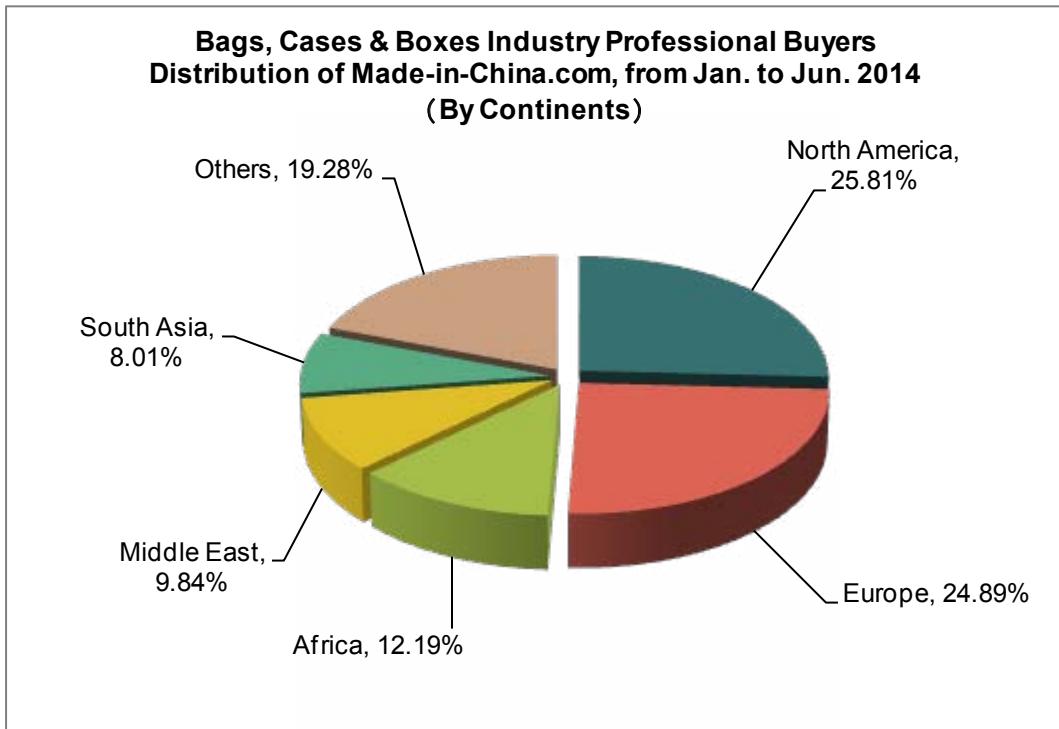
According to the statistical data of Made-in-China.com, among the sub-sectors of Bags, Cases & Boxes Industry, buyers pay the most attention to Mobile Phone Case, followed by Handbags.

6.2. Bags, Cases & Boxes Industry Professional Buyers Hot Search Keywords of Made-in-China.com, from May. To Jul. 2014



From May to Jul. 2014, Bags, Cases & Boxes Industry Professional Buyers Hot Search Keywords of Made-in-China.com are Bag/Bags, followed by Handbag/Handbags.

6.3. Bags, Cases & Boxes Industry Professional Buyers Distribution of Made-in-China.com, from Jan. to Jun. 2014



According to the statistical data of Made-in-China.com, from Jan. to Jun. 2014, Bags, Cases & Boxes Industry Professional Buyers Major Distributions are North America, Europe, Africa, the Middle East, South Asia and other regions. Buyers are mainly from USA, United Kingdom, India and other countries.

(Source: Made-in-China.Com)

The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

E-mail: iar@made-in-china.com

Web: <http://www.made-in-china.com/communication/market-analysis.html>



Made-in-China.com
Connecting Buyers with China Suppliers



- The copyright of this report belongs to Focus Technology Co., LTD. All contents, including words, pictures and charts, are protected by relevant laws and regulations of Chinese intellectual property rights. Without the written permission, any organization or individual cannot use the information of this report in any form.
- Parts of the words and data of this report have been collected from public information sources and the copyrights belong to the original copyright holder. Without the permission of the holder and Focus Technology Co., LTD., any organization or individual cannot reuse the information in any form.
- Figures released in this report may not fully reflect actual market situation, due to the limit of research methods and the scope of samples. Focus Technology Co., LTD. does not assume legal responsibility for the accuracy of the figures in this report.