

2014Q2 Textile Machinery

Industry Analysis Report

2015.03



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Note:

| HS Code | Product Name | Abbreviation |
|---------|--|--|
| 8444 | Chemical textile fibers extrusion, stretching, deformation or cutting machine | |
| 8445 | Textile fibers pretreatment machine; spinning machines, line machines, twisting machines and other machines of producing textile yarn; reeling machines, winder (including weft machine) and textile and yarn auxiliary machines for HS 8446 or 8447 machines | Textile Fibers Pretreatment Machine |
| 8446 | Loom | |
| 8447 | Knitting machines, stitch machine, machines for producing rough pine spiral flower line, mesh tulle, lace, embroidery, trimmings, braids or nets and tufting machine | Knitting Machine, Stitch Machine and Tufting Machine |
| 8448 | The auxiliary machines listed in HS 8444,8445,8446 or 8447 (e.g., doobby, jacquard, automatic stopping device and shuttle changing device); spare parts and accessories exclusively or principally used in the machines listed in HS 8444,8445,8446 or 8447 parts (e.g., spindles, spindle shell, fillet, comb, spinnerets, shuttle, healds, heald frames, knitting machine needles) | Textile Auxiliary Machinery and Spare Parts |
| 8449 | Piece, Molded Felt or Nonwovens Manufacturing Finishing Machines, including felting hats making machine and cap molds | Piece, Molded Felt or Nonwovens Manufacturing Finishing Machines |

1. Export Enterprises Distribution of China Textile Machinery Industry

- China Exporting Situation of Major Textile Machinery from Jan. to Aug., 2014 (by export value)

| HS Code | Product Name | Unit | Amount | Value (\$) | Compared to the same period last year | |
|---------|---|------|------------|-------------|---------------------------------------|--------|
| | | | | | Amount | Value |
| 8447 | Knitting Machine, Stitch Machine and Tufting Machine | SET | 131,727 | 561,983,985 | 67.8% | 28.6% |
| 8448 | Textile Auxiliary Machinery and Spare Parts | — | 49,492,314 | 440,923,086 | 13.6% | 20.7% |
| 8445 | Textile Fibers Pretreatment Machine | SET | 23,468 | 342,948,389 | 227.1% | 25.9% |
| 8446 | Loom | SET | 25,560 | 231,263,145 | 22.1% | 76.7% |
| 8444 | Chemical Textile Fibers Extrusion, Stretching, Deformation or Cutting Machine | SET | 3,398 | 107,684,562 | -44.1% | -15.9% |
| 8449 | Piece, Molded Felt or Nonwovens Manufacturing Finishing Machines | KG | 20,461,215 | 40,819,983 | 170.5% | -9.8% |

From January to August, 2014, the export value of Knitting Machine, Stitch Machine and Tufting Machine (HS: 8447) is the highest in China Textile Machinery Industry, which amounted to \$ 562 million, having an increase of 28.6% compared to the same period last year. Seen from the export amount, the Textile Fibers Pretreatment Machine and the Piece, Molded Felt or Nonwovens Manufacturing Finishing Machines grew by 227.1% and 170.5%, growing rapidly, but the export value increased grew only by 25.9 % and -9.8%.

1.1. Export Enterprises Distribution of China Chemical Textile Fibers Extrusion, Stretching, Deformation or Cutting Machine (HS: 8444) from Jan. to Aug., 2014 (by export value)

| Region | Cumulative Export Value from Jan. to Aug.(dollars) | Percentage |
|----------|--|------------|
| Shanghai | 42,157,652 | 39.1% |
| Jiangsu | 40,554,269 | 37.7% |
| Beijing | 7,180,805 | 6.7% |
| Henan | 6,958,689 | 6.5% |
| Zhejiang | 4,457,014 | 4.1% |

According to the exports data from January to August 2014, it can be seen that main original places of exported goods of China Chemical Textile Fibers Extrusion, Stretching, Deformation or Cutting Machine is Shanghai, Jiangsu Province and Beijing, and Shanghai and Jiangsu export value accounted respectively for 39.1% and 37.7% of the total China exports of the product, as a total of more than 3/4.

1.2. Export Enterprises Distribution of China Textile Fibers Pretreatment Machine (HS: 8445) from Jan. to Aug., 2014 (by export value)

| Region | Cumulative Export Value from Jan. to Aug.(dollars) | Percentage |
|-----------|--|------------|
| Jiangsu | 129,177,682 | 37.7% |
| Shanxi | 45,407,431 | 13.2% |
| Zhejiang | 38,691,502 | 11.3% |
| Shandong | 36,711,767 | 10.7% |
| Guangdong | 24,319,898 | 7.1% |

According to the exports data from January to August 2014, it can be seen that main original places of exported goods of China Textile Fibers Pretreatment Machine is Jiangsu, Shanxi and Zhejiang Provinces; total export value of those three province accounted for 60% of the total China exports of the product, and Jiangsu Province's accounted for 37.7%.

1.3. Export Enterprises Distribution of China Loom (HS: 8446) from Jan. to Aug., 2014 (by export value)

| Region | Cumulative Export Value from Jan. to Aug.(dollars) | Percentage |
|-----------|--|------------|
| Shandong | 52,760,464 | 22.8% |
| Zhejiang | 52,728,630 | 22.8% |
| Guangdong | 50,643,758 | 21.9% |
| Jiangsu | 30,991,670 | 13.4% |
| Hebei | 9,091,706 | 3.9% |

According to the exports data from January to August 2014, it can be seen that main original places of exported goods of China Loom is Shandong, Zhejiang and Guangdong provinces. Among them, the export value of Shandong and Guangdong has a difference of only 0.06%, accounting for both 22.8% of total China loom exports.

1.4. Export Enterprises Distribution of China Knitting Machine, Stitch Machine and Tufting Machine (HS: 8447) from Jan. to Aug., 2014 (by export value)

| Region | Cumulative Export Value from Jan. to Aug.(dollars) | Percentage |
|-----------|--|------------|
| Zhejiang | 265,737,429 | 47.3% |
| Jiangsu | 103,400,451 | 18.4% |
| Fujian | 80,630,331 | 14.3% |
| Guangdong | 64,004,073 | 11.4% |
| Shanghai | 26,546,697 | 4.7% |

According to the exports data from January to August 2014, it can be seen that main original places of exported goods of China Knitting Machine, Stitch Machine and Tufting Machine is Zhejiang, Jiangsu and Fujian Provinces, among which Zhejiang's export value accounted for 47.3% of the total China exports of the product.

1.5. Export Enterprises Distribution of China Textile Auxiliary Machinery and Spare Parts (HS: 8448) from Jan. to Aug., 2014 (by export value)

| Region | Cumulative Export Value from Jan. to Aug.(dollars) | Percentage |
|-----------|--|------------|
| Jiangsu | 166,107,852 | 37.7% |
| Shanghai | 64,166,896 | 14.6% |
| Zhejiang | 62,954,133 | 14.3% |
| Guangdong | 37,633,109 | 8.5% |
| Shandong | 33,506,920 | 7.6% |

According to the exports data from January to August 2014, it can be seen that main original places of exported goods of China Textile Auxiliary Machinery and Spare Parts is Jiangsu Province, Shanghai and Zhejiang Province, among which Jiangsu Province's export value accounted for 37.7% of the total China exports of the product.

1.6. Export Enterprises Distribution of China Piece, Molded Felt or Nonwovens Manufacturing Finishing Machines (HS: 8449) from Jan. to Aug., 2014 (by export value)

| Region | Cumulative Export Value from Jan. to Aug.(dollars) | Percentage |
|-----------|--|------------|
| Jiangsu | 26,930,812 | 66.0% |
| Zhejiang | 8,384,517 | 20.5% |
| Shanghai | 1,711,390 | 4.2% |
| Guangdong | 1,586,191 | 3.9% |
| Chongqing | 1,011,878 | 2.5% |

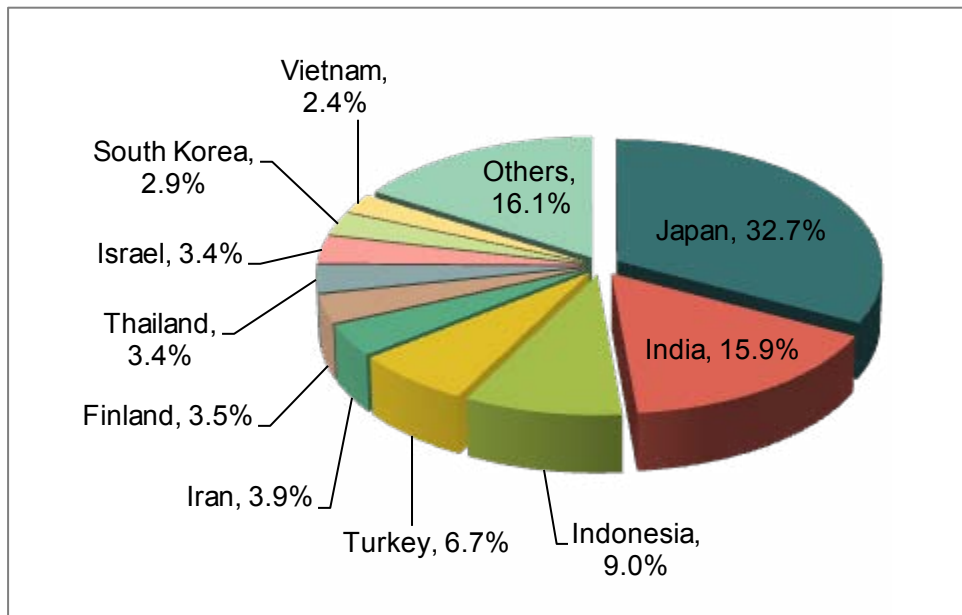
According to the exports data from January to August 2014, it can be seen that main original places of exported goods of China Piece, Molded Felt or Nonwovens Manufacturing Finishing Machines is Jiangsu Province, Zhejiang Province and Shanghai, among which Jiangsu's export value accounted for nearly two-thirds of the total China exports of the product, and the export value of Jiangsu and Zhejiang provinces accounted for more than 80% of the total China exports of the product.

Source: Customs Information Network

2. Major Export Countries/ Regions of China Textile Machinery Industry

2.1. Major Export Countries/ Regions of China Chemical Textile Fibers Extrusion, Stretching, Deformation or Cutting Machine (HS: 8444) from Jan. to Aug., 2014 (by export value)

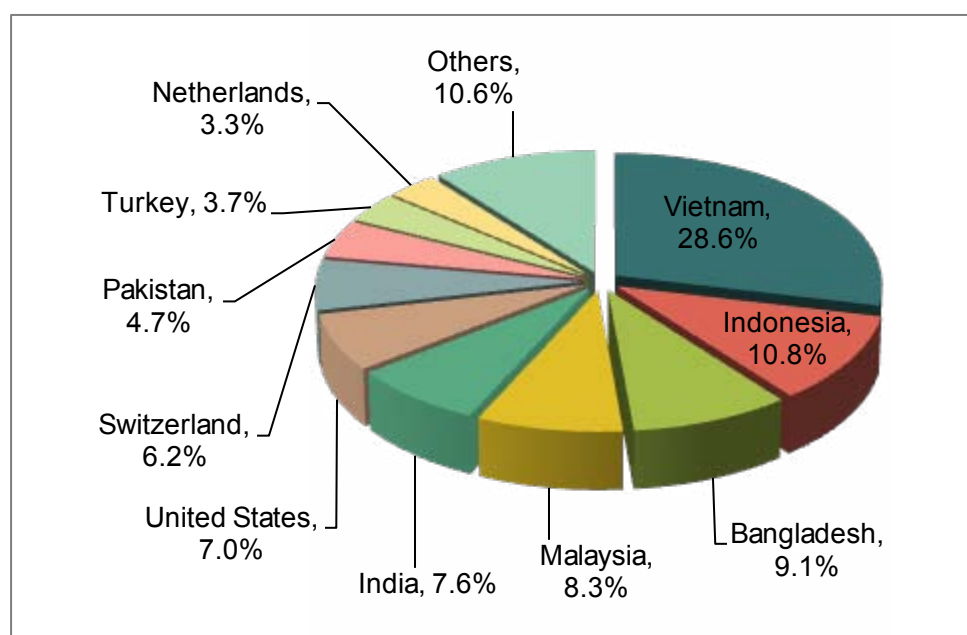
| No. | Country/ Region | Cumulative from January to August | | Compared to the same period last year | |
|-----|------------------------|-----------------------------------|-----------------|---------------------------------------|-----------|
| | | Amount (Set) | Value (Dollars) | Amount | Value |
| 1 | Japan | 275 | 35,231,734 | 189.5% | 49.8% |
| 2 | India | 645 | 17,084,927 | -2.4% | -57.5% |
| 3 | Indonesia | 41 | 9,714,961 | -75.6% | -30.2% |
| 4 | Turkey | 74 | 7,260,875 | 27.6% | -41.3% |
| 5 | Iran | 64 | 4,242,661 | -26.4% | -61.5% |
| 6 | Finland | 1 | 3,779,075 | -66.7% | 129453.5% |
| 7 | Thailand | 75 | 3,668,735 | 41.5% | -31.2% |
| 8 | Israel | 7 | 3,648,520 | 133.3% | 5301.8% |
| 9 | South Korea | 30 | 3,082,678 | -3.2% | 43.5% |
| 10 | Vietnam | 191 | 2,598,846 | 229.3% | 578.1% |
| 11 | United States | 65 | 2,215,891 | -55.8% | 8.1% |
| 12 | Pakistan | 262 | 2,143,960 | 187.9% | 503.4% |
| 13 | Egypt | 41 | 1,924,488 | -98.7% | 58.7% |
| 14 | Uzbekistan | 12 | 1,233,146 | -29.4% | 264.7% |
| 15 | Romania | 48 | 974,153 | 1100% | 1864% |
| 16 | Slovenia | 4 | 905,973 | 33.3% | 20727% |
| 17 | Bangladesh | 120 | 903,391 | 263.6% | 321.3% |
| 18 | Taiwan | 19 | 879,778 | -60.4% | -69.8 |
| 19 | Italy | 13 | 818,221 | 160% | 759.8% |
| 20 | The Russian Federation | 646 | 583,532 | 1245.8% | 112.8% |



From January to August 2014, major export countries of China Chemical Textile Fibers Extrusion, Stretching, Deformation or Cutting Machine are Japan, India, Indonesia, Turkey, Iran, Finland, Thailand, Israel, Korea and Vietnam. Japan is the main export market of China Chemical Textile Fibers Extrusion, Stretching, Deformation or Cutting Machine, whose export value accounted for 32.7% of China's total exports of such products. From January to August 2014, China's export values of Chemical Textile Fibers Extrusion, Stretching, Deformation or Cutting Machine to the top twenty largest export markets fluctuated very big. Our export values to India, Indonesia, Turkey, Iran, Thailand and Taiwan decreased by 30-70%, while our export values to Finland, Israel, Vietnam, Pakistan, Uzbekistan, Romania, Slovenia, Bangladesh, Italy and the Russian Federation increased a lot.

2.2. Major Export Countries/ Regions of China Textile Fibers Pretreatment Machine (HS: 8445) from Jan. to Aug., 2014 (by export value)

| No. | Country/ Region | Cumulative from January to August | | Compared to the same period last year | |
|-----|------------------------|-----------------------------------|-----------------|---------------------------------------|---------|
| | | Amount (Set) | Value (Dollars) | Amount | Value |
| 1 | Vietnam | 2,472 | 98,219,452 | 86.6% | 28.6% |
| 2 | Indonesia | 1,270 | 37,176,972 | -17.3% | -26.1% |
| 3 | Bangladesh | 1,193 | 31,178,572 | 51.8% | 14.7% |
| 4 | Malaysia | 432 | 28,503,366 | 251.2% | 113.1% |
| 5 | India | 505 | 26,183,811 | 69.5% | 6.2% |
| 6 | United States | 131 | 23,954,899 | 1090.9% | 1486.2% |
| 7 | Switzerland | 807 | 21,282,988 | 601.7% | 207% |
| 8 | Pakistan | 961 | 15,949,106 | 64.8% | 27.7% |
| 9 | Turkey | 715 | 12,664,726 | -7.9% | 26.3% |
| 10 | Netherlands | 569 | 11,336,100 | 236.7% | 6.5% |
| 11 | Thailand | 142 | 3,747,019 | 51.1% | 40.9% |
| 12 | Uzbekistan | 129 | 2,658,581 | -12.8% | -68.6% |
| 13 | Taiwan | 76 | 2,354,770 | 123.5% | 321.3% |
| 14 | The Russian Federation | 84 | 2,101,146 | 546.2% | 1090.3% |
| 15 | Tajikistan | 34 | 2,016,200 | 580% | 831.3% |
| 16 | Egypt | 8,937 | 1,950,087 | 4391% | 68.9% |
| 17 | Iran | 76 | 1,554,275 | 985.7% | 1985.3% |
| 18 | Germany | 1,084 | 1,540,074 | 492.3% | -2.9% |
| 19 | Kazakhstan | 33 | 1,251,162 | / | / |
| 20 | Bulgaria | 51 | 1,224,209 | 1175% | 579.8% |



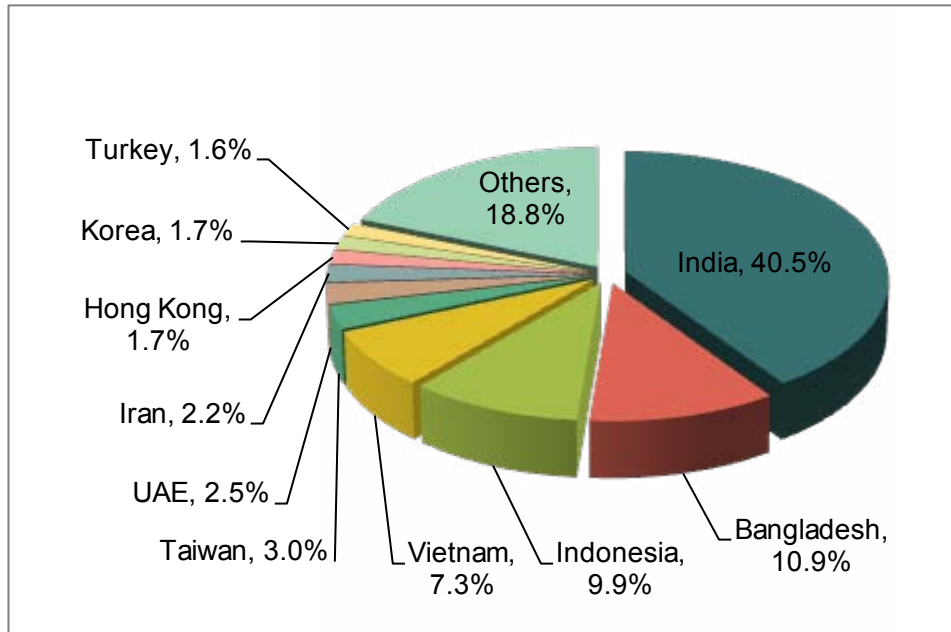
From January to August 2014, major export countries of China Textile Fibers Pretreatment Machine are Vietnam, Indonesia, Bangladesh, Malaysia, India, the United States, Switzerland,

Pakistan, Turkey and the Netherlands. Vietnam is the main export market for China Textile Fibers Pretreatment Machine, whose export value accounted for 28.6% of China's total exports of such products. Our major export countries of Textile Fibers Pretreatment Machine are Vietnam, Indonesia, Bangladesh and other Asian emerging exporters of textile and apparel production.

According to the growing speed of export value, China's export values to Malaysia, the United States, Switzerland, Taiwan, Russia, Tajikistan, Iran and Bulgaria all increased more than 100% compared to the same period last year.

2.3. Major Export Countries/ Regions of China Loom (HS: 8446) from Jan. to Aug., 2014 (by export value)

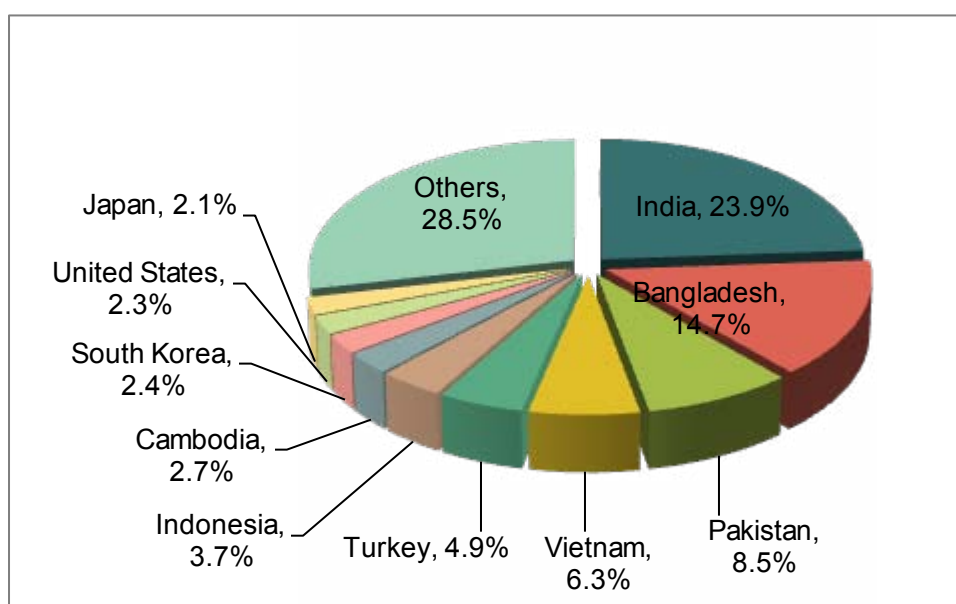
| No. | Country/ Region | Cumulative from January to August | | Compared to the same period last year | |
|-----|-----------------|-----------------------------------|-----------------|---------------------------------------|---------|
| | | Amount (Set) | Value (Dollars) | Amount | Value |
| 1 | India | 8,342 | 93,567,883 | 82.3% | 107.2% |
| 2 | Bangladesh | 8,055 | 25,176,889 | 57.5% | 95.3% |
| 3 | Indonesia | 1,569 | 22,896,400 | -32.5% | 23.6% |
| 4 | Vietnam | 1,749 | 16,854,791 | 118.4% | 145.3% |
| 5 | Taiwan | 480 | 6,887,720 | 22.4% | 225% |
| 6 | UAE | 387 | 5,826,068 | 372% | 1012.4% |
| 7 | Iran | 508 | 5,009,829 | 1781.5% | 1777.4% |
| 8 | Hong Kong | 99 | 4,040,050 | 141.5% | 1440.4% |
| 9 | Korea | 481 | 3,901,414 | -21.9% | -24.2% |
| 10 | Turkey | 266 | 3,657,045 | -15.8% | -4.7% |
| 11 | Pakistan | 519 | 2,739,778 | -0.8% | -23.7% |
| 12 | Thailand | 268 | 2,563,326 | -48.8% | -9.9% |
| 13 | Singapore | 61 | 2,543,246 | -61.4% | 54.3% |
| 14 | United States | 61 | 2,523,159 | -96.6% | 611.6% |
| 15 | Uzbekistan | 166 | 2,458,406 | 24.8% | 112.4% |
| 16 | Malaysia | 83 | 2,303,218 | -86.4% | -43.4% |
| 17 | Saudi Arabia | 105 | 2,115,370 | -83.6% | 556.3% |
| 18 | Philippines | 136 | 1,832,926 | 19.3% | 112.7% |
| 19 | Egypt | 223 | 1,785,946 | 153.4% | 47% |
| 20 | Mexico | 106 | 1,686,587 | 68.3% | 250.3% |



From January to August of 2014, major export countries/ regions of China Loom are India, Bangladesh, Indonesia, Vietnam, Taiwan, United Arab Emirates, Iran, Hong Kong, South Korea and Turkey. India is the main export market of China loom, whose export value accounted for 40.5% of China's total exports of such products. Among our top 20 exporting markets, China's export value to India, Vietnam, Taiwan, United Arab Emirates, Iran, Hong Kong, United States, Uzbekistan, Saudi Arabia, the Philippines and Mexico all grew more than 100% compared to the same period last year. Our loom exporting markets mainly located in Asia textile and apparel emerging production countries.

2.4. Major Export Countries/ Regions of China Knitting Machine, Stitch Machine and Tufting Machine (HS: 8447) from Jan. to Aug., 2014 (by export value)

| No. | Country/ Region | Cumulative from January to August | | Compared to the same period last year | |
|-----|------------------------|-----------------------------------|-----------------|---------------------------------------|--------|
| | | Amount (Set) | Value (Dollars) | Amount | Value |
| 1 | India | 16,267 | 134,148,987 | 16.9% | 6.2% |
| 2 | Bangladesh | 18,503 | 82,629,685 | 9.7% | 113.9% |
| 3 | Pakistan | 3,185 | 47,743,470 | 60.8% | 45.4% |
| 4 | Vietnam | 3,310 | 35,421,950 | -1.7% | 75.7% |
| 5 | Turkey | 2,064 | 27,275,778 | 129.3% | 75.4% |
| 6 | Indonesia | 5,425 | 20,963,264 | 48.8% | -28.6% |
| 7 | Cambodia | 1,736 | 15,160,923 | -34.8% | 22% |
| 8 | South Korea | 922 | 13,435,156 | -18.5% | 34.2% |
| 9 | United States | 28,136 | 12,848,147 | 1232.8% | 55.8% |
| 10 | Japan | 3,993 | 12,057,591 | 68% | 32.4% |
| 11 | Thailand | 1,719 | 11,340,725 | 42.1% | 49.1% |
| 12 | Taiwan | 334 | 10,600,553 | -16.9% | 34% |
| 13 | Mexico | 1,030 | 9,813,574 | -4.1% | 3.3% |
| 14 | Brazil | 4,506 | 8,429,512 | 506.5% | -0.8% |
| 15 | Iran | 8,313 | 7,821,325 | 1759.7% | 177.6% |
| 16 | Egypt | 1,156 | 7,449,470 | 75.7% | 48.4% |
| 17 | Italy | 392 | 7,341,955 | -20.8% | -12.1% |
| 18 | Germany | 1,857 | 6,822,435 | 780.1% | 200.3% |
| 19 | The Russian Federation | 4,997 | 6,042,570 | 156.1% | -20.7% |
| 20 | Hong Kong | 3,530 | 5,653,362 | -29.1% | 96.4% |

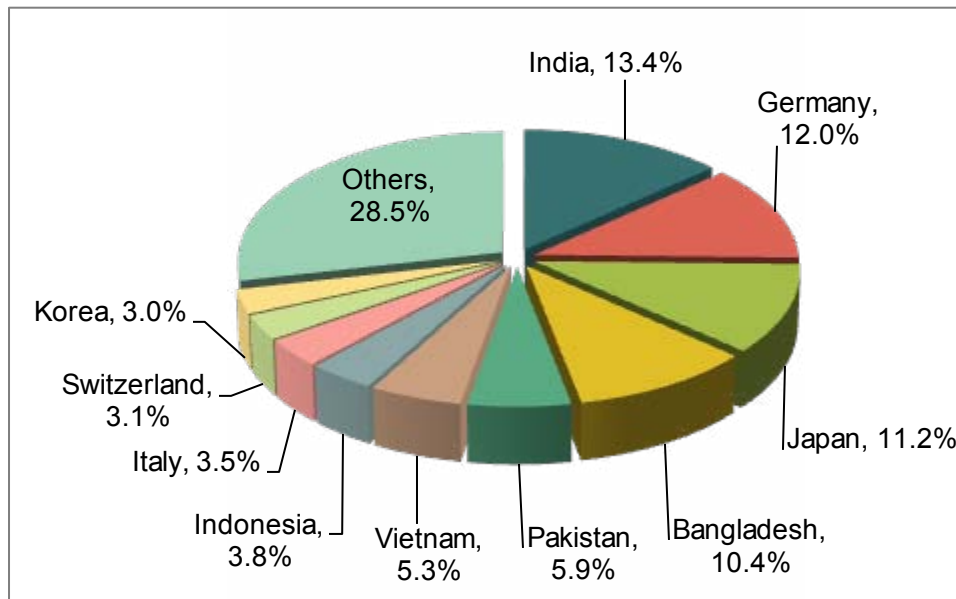


From January to August 2014, major export countries of China Knitting Machine, Stitch Machine and Tufting Machine are India, Bangladesh, Pakistan, Vietnam, Turkey, Indonesia, Cambodia,

South Korea, the United States and Japan. India is the main exporting country of China Knitting Machine, Stitch Machine and Tufting Machine, whose export value accounted for 23.9% of China's total exports of such products. From January to August 2014, China's export values to Bangladesh, Iran and Germany of our Knitting Machine, Stitch Machine and Tufting Machine increased respectively by 113.9%, 177.6% and 200.3% compared to the same period last year, which grew rapidly. In 2014, the exporting markets of China Knitting Machine, Stitch Machine and Tufting Machine mainly located in in Asia's emerging textile and apparel production countries.

2.5. Major Export Countries/ Regions of China Textile Auxiliary Machinery and Spare Parts (HS: 8448) from Jan. to Aug., 2014 (by export value)

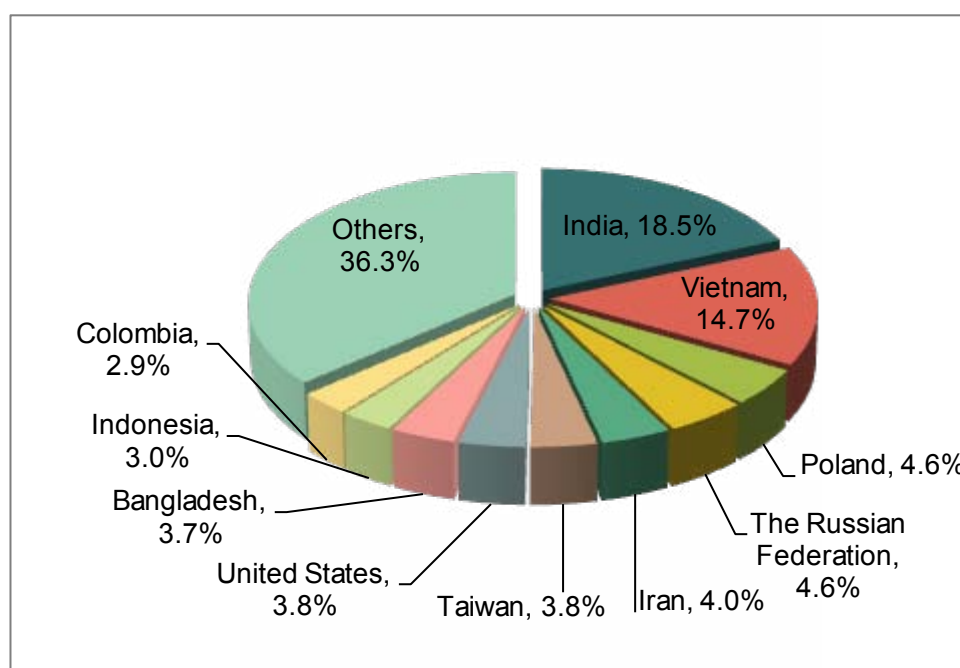
| No. | Country/ Region | Cumulative from January to August | | Compared to the same period last year | |
|-----|-----------------|-----------------------------------|-----------------|---------------------------------------|--------|
| | | Amount (-) | Value (Dollars) | Amount | Value |
| 1 | India | 6,667,132 | 58,951,676 | 35.9% | 17.7% |
| 2 | Germany | 6,660,480 | 52,795,918 | 16.6% | 5.6% |
| 3 | Japan | 5,500,115 | 49,270,803 | 21.3% | 20% |
| 4 | Bangladesh | 4,761,660 | 45,900,549 | 143.9% | 181.5% |
| 5 | Pakistan | 3,514,206 | 25,924,113 | 11.9% | 5% |
| 6 | Vietnam | 2,418,655 | 23,169,003 | -7.5% | 18.4% |
| 7 | Indonesia | 2,852,132 | 16,859,477 | -14.7% | -0.4% |
| 8 | Italy | 2,166,275 | 15,384,924 | -12.3% | -5.3% |
| 9 | Switzerland | 1,185,365 | 13,649,675 | -16.1% | -6.4% |
| 10 | Korea | 713,444 | 13,311,286 | -31.9% | 5.5% |
| 11 | Turkey | 1,162,525 | 12,797,848 | -15.3% | 9.1% |
| 12 | United States | 1,765,756 | 12,653,294 | 14.6% | 79.1% |
| 13 | Belgium | 931,981 | 12,226,567 | -49% | -10.7% |
| 14 | Iran | 1,197,850 | 12,085,734 | 119% | 281.1% |
| 15 | Taiwan | 1,427,835 | 11,919,109 | -2.7% | 17.6% |
| 16 | Thailand | 641,692 | 6,434,565 | 52.8% | 33% |
| 17 | Sweden | 241,568 | 5,040,149 | -13% | 3.6% |
| 18 | UAE | 409,033 | 4,730,320 | 753.3% | 587.3% |
| 19 | Brazil | 149,698 | 4,203,800 | -53.2% | -20.9% |
| 20 | Hong Kong | 287,506 | 3,703,936 | -48.1% | -44.7% |



From January to August 2014, major export countries of China Textile Auxiliary Machinery and Spare Parts are India, Germany, Japan, Bangladesh, Pakistan, Vietnam, Indonesia, Italy, Switzerland and South Korea. India, Germany and Japan are the main exporting markets of China Textile Auxiliary Machinery and Spare Parts, and the export values of China Textile Auxiliary Machinery and Spare Parts to these three countries accounted respectively for 13.4%, 12% and 11.2% of China's total exports of such products. From January to August 2014, China's export values of China Textile Auxiliary Machinery and Spare Parts to Bangladesh, Iran and the UAE respectively grew by 181.5%, 281.1% and 587.3% compared to the same period last year, growing rapidly.

2.6. Major Export Countries/ Regions of China Piece, Molded Felt or Nonwovens Manufacturing Finishing Machines (HS: 8449) from Jan. to Aug., 2014 (by export value)

| No. | Country/ Region | Cumulative from January to August | | Compared to the same period last year | |
|-----|------------------------|-----------------------------------|-----------------|---------------------------------------|---------|
| | | Amount (Set) | Value (Dollars) | Amount | Value |
| 1 | India | 1,345,192 | 7,536,317 | -50.9% | -46.1% |
| 2 | Vietnam | 653,080 | 6,017,997 | 111.5% | 255.5% |
| 3 | Poland | 228,437 | 1,883,406 | 795.8% | 220.5% |
| 4 | The Russian Federation | 394,896 | 1,878,265 | -46.6% | -54.4% |
| 5 | Iran | 293,779 | 1,630,514 | 141.7% | 152.3% |
| 6 | Taiwan | 359,755 | 1,554,492 | 578.4% | 295.2% |
| 7 | United States | 1,125,063 | 1,552,959 | 391% | 719.2% |
| 8 | Bangladesh | 209,944 | 1,510,041 | 411.6% | 394.2% |
| 9 | Indonesia | 235,954 | 1,242,113 | 17.1% | -15.7% |
| 10 | Colombia | 160,532 | 1,181,350 | 1446.6% | 848.2% |
| 11 | Uzbekistan | 138,091 | 1,143,077 | 105.6% | 213.4% |
| 12 | Saudi Arabia | 186,506 | 1,130,004 | 956.1% | 1468.4% |
| 13 | Korea | 153,092 | 1,123,917 | -41.7% | -26.2% |
| 14 | Japan | 12,580,880 | 1,003,787 | 1017771% | -4.7% |
| 15 | Argentina | 134,830 | 880,935 | 125.8% | 24.7% |
| 16 | Egypt | 133,079 | 822,531 | -67.6% | -54.5% |
| 17 | Pakistan | 150,820 | 795,034 | -37.2% | 16% |
| 18 | Nigeria | 139,538 | 680,200 | / | / |
| 19 | Turkey | 136,541 | 676,149 | -66% | -79.4% |
| 20 | Germany | 124,484 | 650,922 | 1060.9% | 573.1% |



From January to August 2014, major export countries of China Piece, Molded Felt or Nonwovens

Manufacturing Finishing Machines are India, Vietnam, Poland, Russian Federation, Iran, Taiwan, the United States, Bangladesh, Indonesia and Colombia. India is the main exporting markets of China Piece, Molded Felt or Nonwovens Manufacturing Finishing Machines; from January to August of 2014 China's export to India of our Piece, Molded Felt or Nonwovens Manufacturing Finishing Machines fell by 46.1 % and India's export market share of such products fell by more than a third and fell to 18.5% compared to the same period last year. Among 2014 China top 20 exporting markets of Piece, Molded Felt or Nonwovens Manufacturing Finishing Machines, China's export values to Vietnam, Poland, Iran, Taiwan, the United States, Bangladesh, Colombia, Uzbekistan, Saudi Arabia and Germany all increased by more than 100%.

Source: Customs Information Network

3. Major Demanding Countries' Situation of 2013 Global Textile Machinery Industry

- 2013 Product Demands Situation of Global Textile Machinery Industry

| HS Code | Product Name | Total Import Value (thousand dollars) | Year-on-Year |
|---------|---|---------------------------------------|--------------|
| 8448 | Textile Auxiliary Machinery and Spare Parts | 4,818,834 | 8.1% |
| 8445 | Textile Fibers Pretreatment Machine | 3,703,660 | 6.3% |
| 8447 | Knitting Machine, Stitch Machine and Tufting Machine | 2,968,175 | 5.1% |
| 8446 | Loom | 2,272,696 | 15.3% |
| 8444 | Chemical Textile Fibers Extrusion, Stretching, Deformation or Cutting Machine | 1,492,869 | -13.8% |
| 8449 | Piece, Molded Felt or Nonwovens Manufacturing Finishing Machines | 615,988 | -18.9% |

Among 2013 global textile machinery industry products, the import value of textile auxiliary machinery and spare parts (HS: 8448) is the highest; the world's total imports amounted to \$ 4.819 billion; the import value of loom (HS: 8446) has the fastest growing , with a total import value of \$ 2.273 billion, having an increase of 15.3%; the total global import value of piece, molded felt or nonwovens manufacturing finishing machines (HS: 8449) fell more, having a decrease of 18.9% to \$ 6.16 billion.

3.1. Major Demanding Countries of Chemical Textile Fibers Extrusion, Stretching, Deformation or Cutting Machine (HS: 8444) in 2013 (by import value)

| Import Country/Region | Import Value (thousand dollars) | Compared to the same period last year | Percentage |
|-----------------------|---------------------------------|---------------------------------------|------------|
| China | 821,470 | -11.0% | 55.0% |
| Turkey | 132,462 | 20.4% | 8.9% |
| India | 94,800 | -20.2% | 6.4% |
| Brazil | 56,687 | -39.8% | 3.8% |
| Indonesia | 54,153 | 61.5% | 3.6% |

The total import value of 2013 global chemical textile fibers extrusion, stretching, deformation or cutting machine is \$ 1.493 billion, down by 13.8% compared to the same period last year. The import value of 2013 China chemical textile fibers extrusion, stretching, deformation or cutting machine is \$ 821 million, accounting for 55% of the global total imports, which is 6.2 times of the second Turkey's import value. China is the world's major importing country of chemical textile fibers extrusion, stretching, deformation or cutting machine; the import value of Indian chemical textile fibers extrusion, stretching, deformation or cutting machine fell by 20.2%, overtaken by Turkey, finally ranking third. Main importing countries of chemical textile fibers extrusion, stretching, deformation or cutting machine are China, Turkey, India, Indonesia and other textile producing and exporting countries.

3.2. Major Demanding Countries of Textile Fibers Pretreatment Machine (HS: 8445) in 2013 (by import value)

| Import Country/ Region | Import Value (thousand dollars) | Compared to the same period last year | Percentage |
|------------------------|---------------------------------|---------------------------------------|------------|
| China | 833,694 | -9.2% | 22.5% |
| Turkey | 565,910 | 49.6% | 15.3% |
| India | 456,924 | -3.2% | 12.3% |
| Indonesia | 255,343 | -5.2% | 6.9% |
| Pakistan | 228,702 | 104.0% | 6.2% |

2013 import value of China textile fibers pretreatment machine is \$ 834 million, and China is a major importer of global textile fibers pretreatment machine, whose import value accounted for 22.5% of total world import value. 2013 import value of Pakistan textile fibers pretreatment machine increased by 104% compared with the same period last year, growing rapidly. 2013 the main importing countries of textile fibers pretreatment machine are China, Turkey, India, Indonesia, and other textile producing and exporting countries.

3.3. Major Demanding Countries of Loom (HS: 8446) in 2013 (by import value)

| Import Country/ Region | Import Value (thousand dollars) | Compared to the same period last year | Percentage |
|------------------------|---------------------------------|---------------------------------------|------------|
| China | 614,568 | 32.8% | 27.0% |
| Turkey | 443,435 | 7.5% | 19.5% |
| India | 404,851 | 21.1% | 17.8% |
| Indonesia | 105,691 | -12.5% | 4.7% |
| Pakistan | 62,259 | 99.8% | 2.7% |

2013 import value of China loom is \$ 615 million, having an increase of 32.8% compared to the same period last year, accounting for 27% of total world loom import value. China is the world's leading importing country of loom. The Pakistan import value of loom in 2013 grew by 99.8% compared to the same period last year, becoming the world's fifth largest importer of looms over Bangladesh. The world's top five importers of looms are China, Turkey, India, Indonesia and Pakistan; all of those countries are developing countries with developed textile industries.

3.4. Major Demanding Countries of Knitting Machine, Stitch Machine and Tufting Machine (HS: 8447) in 2013 (by import value)

| Import Country/ Region | Import Value (thousand dollars) | Compared to the same period last year | Percentage |
|------------------------|---------------------------------|---------------------------------------|------------|
| China | 557,088 | -4.6% | 18.8% |
| Turkey | 398,128 | 21.3% | 13.4% |
| India | 320,291 | 40.0% | 10.8% |
| Bangladesh | 165,697 | 6.5% | 5.6% |
| United States | 140,021 | 6.4% | 4.7% |

2013 major demanding countries of knitting machine, stitch machine and tufting machine is China,

whose import value is \$ 557 million. The global main demanding countries for knitting machine, stitch machine and tufting machine are concentrated in China, Turkey, India and other textile exporting countries.

Note: yellow font for mirrored data

3.5. Major Demanding Countries of Textile Auxiliary Machinery and Spare Parts (HS: 8448) in 2013 (by import value)

| Import Country/ Region | Import Value (thousand dollars) | Compared to the same period last year | Percentage |
|------------------------|---------------------------------|---------------------------------------|------------|
| China | 776,015 | 12.5% | 16.1% |
| Germany | 361,808 | 15.5% | 7.5% |
| India | 335,063 | 8.2% | 7.0% |
| United States | 308,113 | 36.8% | 6.4% |
| Japan | 304,738 | 47.4% | 6.3% |

The import value of China textile auxiliary machinery and spare parts in 2013 is \$ 776 million, which is the world's largest importing country of textile auxiliary machinery and spare parts.

3.6. Major Demanding Countries of Piece, Molded Felt or Nonwovens Manufacturing Finishing Machines (HS: 8449) in 2013 (by import value)

| Import Country/ Region | Import Value (thousand dollars) | Compared to the same period last year | Percentage |
|------------------------|---------------------------------|---------------------------------------|------------|
| Saudi Arabia | 80,670 | 134.5% | 13.1% |
| United States | 62,866 | -35.0% | 10.2% |
| China | 58,556 | -48.3% | 9.5% |
| Turkey | 45,121 | 15.3% | 7.3% |
| Malaysia | 41,156 | 336.3% | 6.7% |

In 2013, Saudi Arabia was the world's largest demanding country for Piece, Molded Felt or Nonwovens Manufacturing Finishing Machines, whose import value amounted to \$ 81 million, accounting for 13.1% of the world's total import value of this product. 2013 China import value of Piece, Molded Felt or Nonwovens Manufacturing Finishing Machines was \$ 59 million, which is the world's third largest importer.

Note: yellow font for mirrored data

Source: UN Comtrade

4. Major Exporting Countries' Situation of 2013 Global Textile Machinery Industry

4.1. Major Exporting Countries of Chemical Textile Fibers Extrusion, Stretching, Deformation or Cutting Machine (HS: 8444) in 2013 (by export value)

| Export Country/ Region | Export Value (thousand dollars) | Compared to the same period last year | Percentage |
|------------------------|---------------------------------|---------------------------------------|------------|
| Germany | 343,347 | -3.9% | 39.5% |
| China | 194,864 | -30.4% | 22.4% |
| Malaysia | 55,931 | 27.9% | 6.4% |
| South Korea | 54,518 | 287.1% | 6.3% |
| Japan | 37,707 | -23.5% | 4.3% |

Germany is the main exporting country of Chemical Textile Fibers Extrusion, Stretching, Deformation or Cutting Machine, whose export value in 2013 amounted to \$ 343 million, accounting for 39.5% of total global export value of this product. 2013 export value of China Chemical Textile Fibers Extrusion, Stretching, Deformation or Cutting Machine was \$ 195 million, decreasing by 30.4% compared with the same period in 2012, which is the world's second largest exporter.

4.2. Major Exporting Countries of Textile Fibers Pretreatment Machine (HS: 8445) in 2013 (by export value)

| Export Country/ Region | Export Value (thousand dollars) | Compared to the same period last year | Percentage |
|------------------------|---------------------------------|---------------------------------------|------------|
| Germany | 1,193,879 | 13.1% | 31.1% |
| Japan | 1,041,243 | 6.5% | 27.1% |
| Italy | 491,608 | -5.5% | 12.8% |
| China | 403,685 | 56.0% | 10.5% |
| India | 141,984 | 50.8% | 3.7% |

2013 Germany export value of textile fibers pretreatment machine was \$ 1.194 billion, accounting for 31.1% of global total export value of this product, which is the most important exporting country of this product. China and India were respectively ranked fourth and fifth place among the exporting countries of textile fibers pretreatment machine, and in 2013 China and India export value of textile fibers pretreatment machine, respectively, year on year increased by 56.0% and 50.8%.

4.3. Major Exporting Countries of Loom (HS: 8446) in 2013 (by export value)

| Export Country/ Region | Export Value (thousand dollars) | Compared to the same period last year | Percentage |
|------------------------|---------------------------------|---------------------------------------|------------|
| Japan | 598,115 | 24.7% | 43.9% |
| China | 219,428 | 6.4% | 16.1% |
| Germany | 169,987 | -9.5% | 12.5% |
| Italy | 168,522 | 12.6% | 12.4% |
| Austria | 36,323 | 29.5% | 2.7% |

2013 Japan loom exports value was \$ 598 million, which was the world's largest loom exporter, accounting for 43.9% of total global export value of loom. China only after Japan, in 2013 exports amounted to \$ 219 million.

4.4. Major Exporting Countries of Knitting Machine, Stitch Machine and Tufting Machine (HS: 8447) in 2013 (by export value)

| Export Country/ Region | Export Value (thousand dollars) | Compared to the same period last year | Percentage |
|------------------------|---------------------------------|---------------------------------------|------------|
| Germany | 777,943 | 5.5% | 27.1% |
| China | 651,511 | 14.5% | 22.7% |
| Japan | 480,938 | 17.7% | 16.7% |
| Italy | 320,013 | 8.3% | 11.1% |
| Taiwan | 177,156 | -1.7% | 6.2% |

2013 German export value of knitting machine, stitch machine and tufting machine was \$ 778 million, which is the largest exporting country of knitting machine, stitch machine and tufting machine. China is the world's second-largest exporting country of knitting machine, stitch machine and tufting machine, in 2013 whose export value was \$ 652 million.

4.5. Major Exporting Countries of Textile Auxiliary Machinery and Spare Parts (HS: 8448) in 2013 (by export value)

| Export Country/ Region | Export Value (thousand dollars) | Compared to the same period last year | Percentage |
|------------------------|---------------------------------|---------------------------------------|------------|
| Germany | 698,592 | 14.6% | 14.6% |
| Switzerland | 589,944 | 1.2% | 12.3% |
| China | 568,541 | 14.0% | 11.9% |
| Italy | 481,372 | 3.0% | 10.1% |
| France | 434,838 | 30.9% | 9.1% |

2013 German export value of textile auxiliary machinery and spare parts amounted to \$ 699 million, which is the world's largest exporting country. China ranked third among the exporting countries of Textile auxiliary machinery and spare parts, with export value of \$ 569 million in 2013.

4.6. Major Exporting Countries of Piece, Molded Felt or Nonwovens Manufacturing Finishing Machines (HS: 8449) in 2013 (by export value)

| Export Country/ Region | Export Value (thousand dollars) | Compared to the same period last year | Percentage |
|------------------------|---------------------------------|---------------------------------------|------------|
| Germany | 295,901 | -43.8% | 44.2% |
| France | 87,350 | 10.3% | 13.0% |
| China | 72,250 | -6.9% | 10.8% |
| United States | 50,964 | 33.3% | 7.6% |
| Italy | 29,458 | 3.9% | 4.4% |

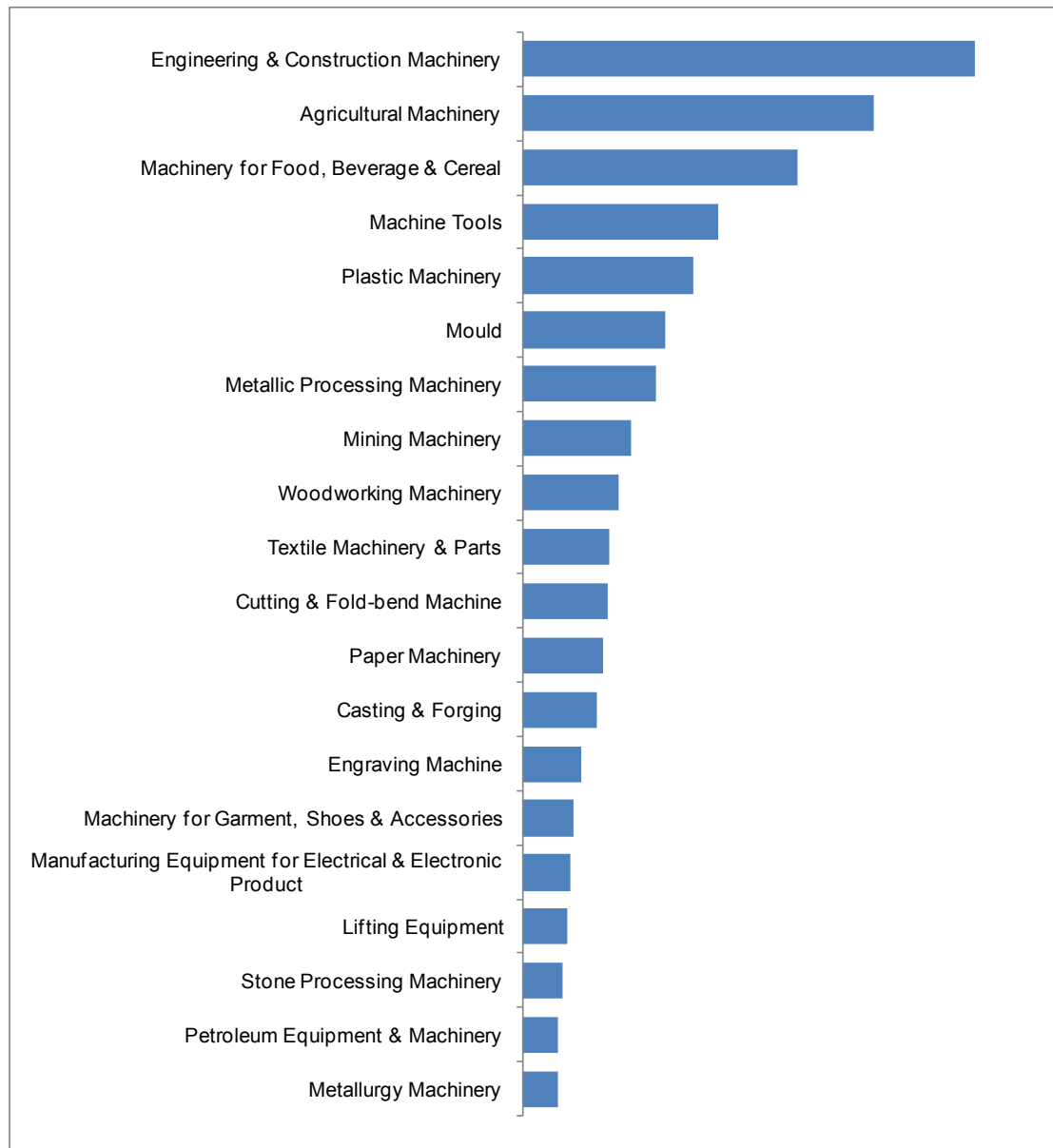
2013 Germany export value of piece, molded felt or nonwovens manufacturing finishing machines fell by 43.8%, which was \$ 296 million, and was the world's leading exporting country of this product, accounting for 44.2 % of total global export value of piece, molded felt or nonwovens manufacturing finishing machines. 2013 China export value of piece, molded felt or nonwovens manufacturing finishing machines amounted to \$ 72 million, which was the world's third largest exporter.

5. China Textile Machinery Industry Data Analysis on Made-in-China.com

5.1. China Textile Machinery Industry Professional Buyers Interest Ranking on Made-in-China.com

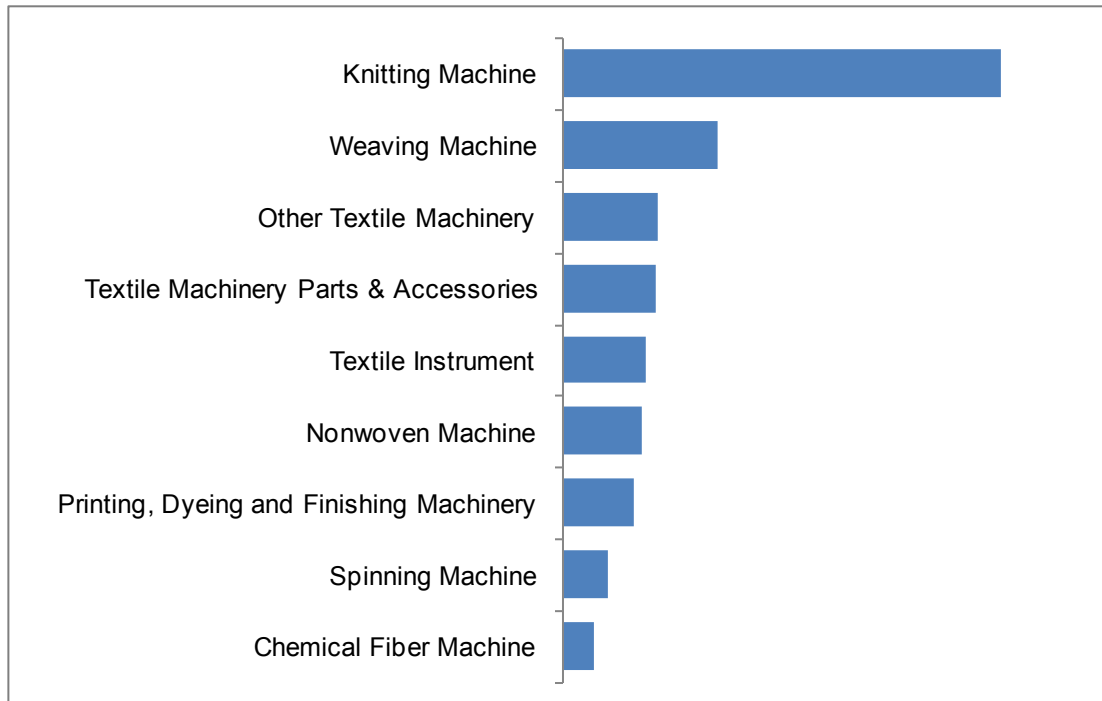
Statistics Time: From January to September, 2014

- Machine Industry Professional Buyers Interest Ranking on Made-in-China.com



From January to September 2014, textile machine professional buyers interest ranked tenth on made-in-china.com.

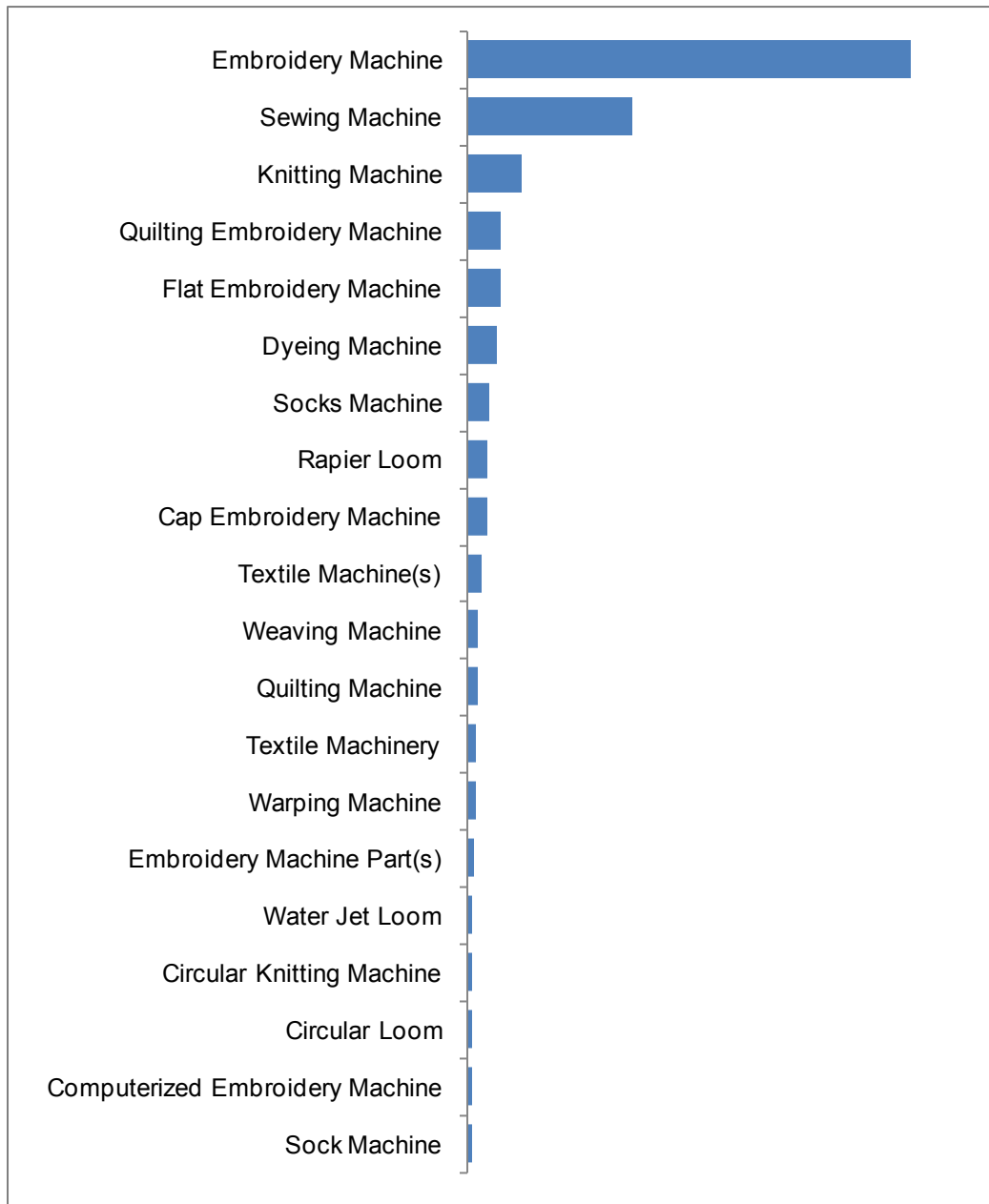
- Textile Machinery Industry Professional Buyers Interest Ranking on Made-in-China.com



From January to September 2014, textile machinery industry directory which has buyers' highest attention is Knitting Machine, followed by Weaving Machine.

5.2. China Textile Machinery Industry Hot Search Keywords on Made-in-China.com

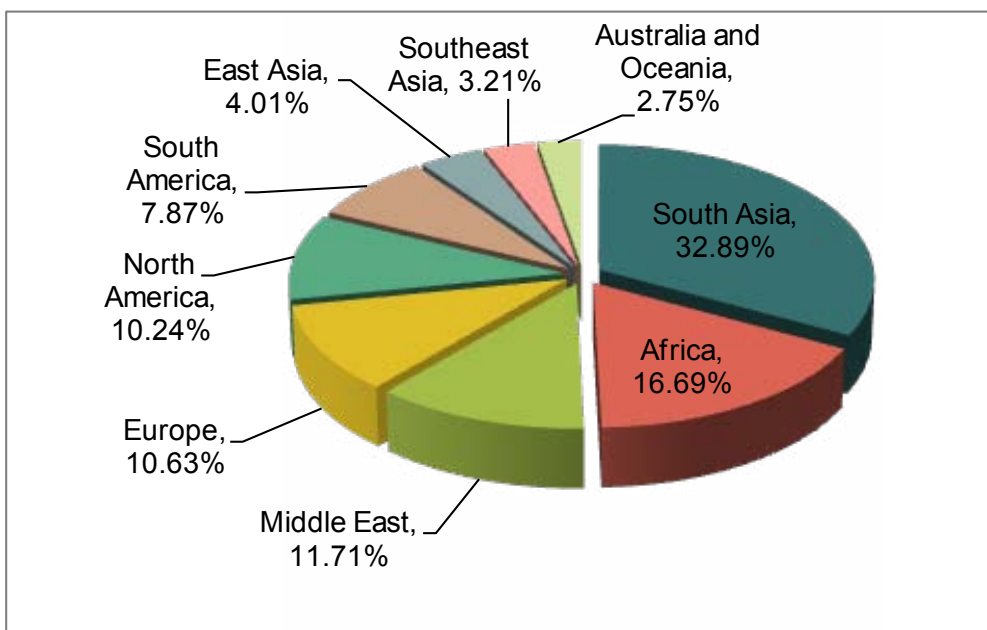
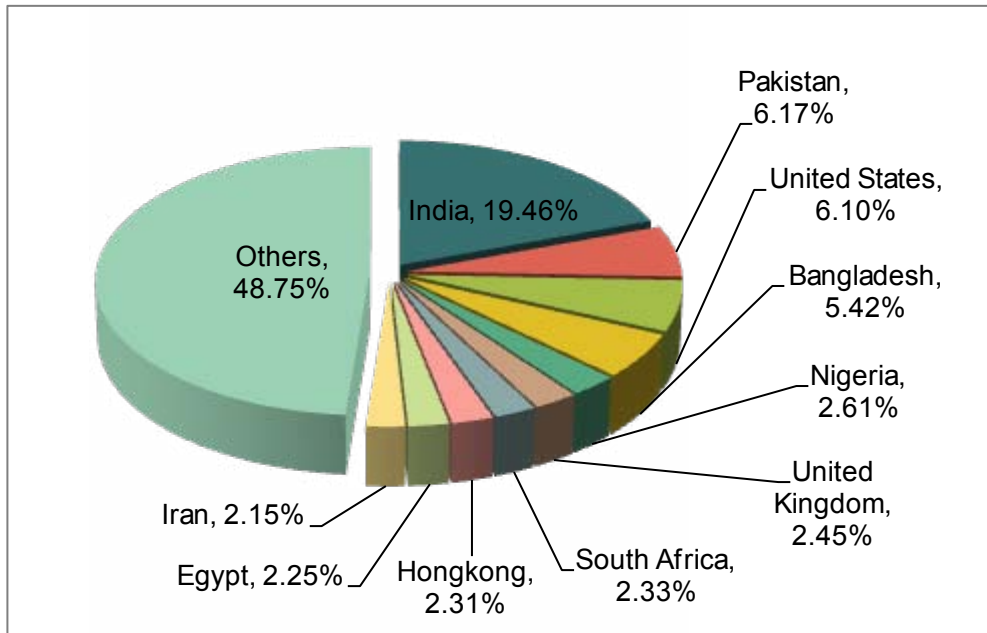
- Textile Machinery Industry Hot Search Keywords from July to September, 2014



From July to September 2014, textile machinery industry's most popular search keyword is Embroidery Machine, whose searching volume is 2.68 times of Sewing Machine in second place.

5.3. China Textile Machinery Industry Professional Buyers Distribution on Made-in-China.com

Statistics Time: From January to September, 2014



From January to September 2014, textile machinery industry buyers on Made-in-China.com, mainly come from India, Pakistan and the United States, and among them Indian buyers accounted for 19.46% of total buyers. Textile machinery industry buyers, mainly come from South Asia, Africa, the Middle East and other developing regions.

Source: Made-in-China.com

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Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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