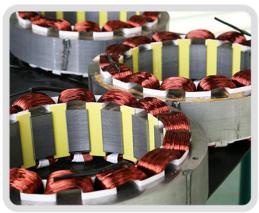
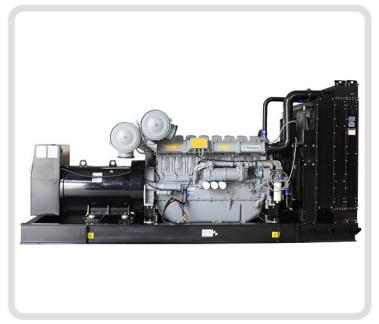
2014Q3 Power & Generating Sets

Industry Analysis Report

2015.04













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1. 2014Q3 China Power & Generating Sets Industry Export Analysis

HS Code	Product Name	Abbreviation
8501	Electric motors and generators (excluding generating sets)	Electric motors and generators
8502	Electric generating sets and rotary converters	Electric generating sets and rotary converters

1.1. China Electric Motors and Generators (HS: 8501) Export Analysis, from Jan. to Sep. 2014

1.1.1. China Electric Motors and Generators Export Volume and Value, from Jan. to Sep. 2014

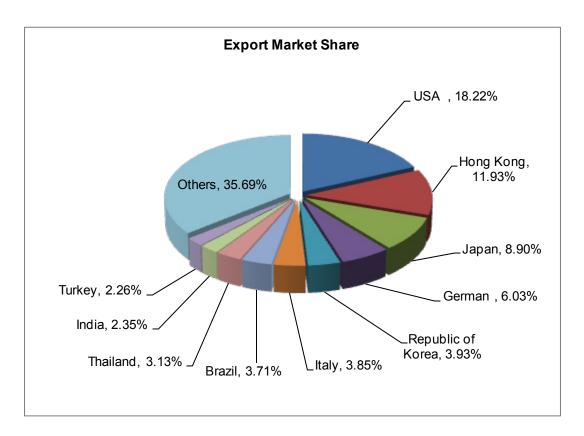
Month	Volume (PCS)	Value (USD)	Compared with the same period 2013		
WOTH	volume (FC3)		Volume	Value	
January	263,915,859	988,096,249	4.1%	25.1%	
February	158,625,424	547,732,978	-11.9%	-6.4%	
March	234,673,446	843,643,501	-5.7%	9.2%	
April	255,830,938	942,237,095	-2.9%	12.2%	
May	269,143,880	978,391,034	-0.9%	10.6%	
June	240,719,432	875,061,938	-5.6%	6.1%	
July	263,469,466	933,677,866	-2.2%	7%	
August	264,931,316	982,340,508	-2.6%	15.2%	
September	256,774,145	899,802,196	-6.2%	3.6%	
Accumulation	2,453,609,698	8,837,860,661	-3.4%	9.4%	

China Electric motors and generators Export Volume (Jan. to Sep.) achieved 2.45 billion PCS, which declined 3.4% year-on-year. The export value for 2014 amounted to 8.84 billion USD, which increased 9.4% year-on-year.



1.1.2. China Electric Motors and Generators Major Export Countries/ Regions Distribution, from Jan. to Sep. 2014

No.	Country	Volume (PCS)	Value (USD)	Compared with the	same period 2013
NO.	Country	volume (PCS)	value (USD)	Volume	Value
1	USA	183,442,683	1,609,857,290	5.5%	11.4%
2	Hong Kong	1,100,752,923	1,054,387,833	-14.8%	-9.8%
3	Japan	177,016,787	786,747,914	-9.8%	10.1%
4	German	141,899,413	532,866,167	28.4%	17.4%
5	Republic of Korea	124,656,668	347,636,980	5%	3.2%
6	Italy	34,104,824	339,978,853	-1.6%	6.5%
7	Brazil	46,204,130	327,900,141	1.7%	47.6%
8	Thailand	48,313,610	276,601,723	0.5%	2.9%
9	India	33,220,500	207,558,060	35.6%	-8.5%
10	Turkey	29,060,559	199,668,111	-10.6%	-9.9%
11	Indonesia	18,202,045	178,792,277	-12.7%	-7.1%
12	Mexico	40,907,666	177,431,982	-4.6%	19.4%
13	Malaysia	33,186,752	168,721,032	9.7%	12.1%
14	Netherlands	67,263,931	144,076,680	2.4%	19.8%
15	Russian	8,348,661	126,651,139	E 10/	6 20/
15	Federation	0,340,001	120,051,139	-5.1%	-6.3%
16	Iran	14,208,544	125,371,072	95.9%	60.9%
17	Canada	24,214,258	125,336,568	15.8%	10.7%
18	Taiwan	90,660,247	122,010,605	96%	62.3%
19	Viet Nam	13,007,982	117,380,929	-28.7%	32.9%
20	Spain	6,206,993	111,178,572	16.6%	23.3%



Judging from the export data (Jan. to Sep.), China Electric motors and generators Major Export Markets are USA, Hong Kong, Japan, German, Republic of Korea, Italy, Brazil, Thailand, India, Turkey and so on.

USA, Hong Kong and Japan are the first three largest export markets of China Electric motors and generators, the export value to them are accounted for 18.22%, 11.93% and 8.9% of the total. Among the twenty Electric motors and generators Export Markets, the fast-growing-one is Taiwan, which increased 62.3% year-on-year.



1.1.3. China Electric Motors and Generators Original Places of Exported Goods, from Jan. to Sep. 2014

No. Doo	Dogion	Volume (DCC)	Value (LISD)	Compared with the same period 2013	
No.	Region	Volume (PCS)	Value (USD)	Volume	Value
1	Guangdong	1,581,759,866	3,032,350,943	-7.7%	1%
2	Zhejiang	202,758,843	1,633,942,657	12.1%	14.1%
3	Jiangsu	224,183,193	1,604,128,877	14.8%	10.4%
4	Shanghai	44,771,486	694,214,952	-35.7%	12.5%
5	Tianjin	54,670,477	468,819,851	-1.4%	76.9%
6	Fujian	50,827,838	452,590,861	26.4%	13.6%
7	Liaoning	160,104,868	279,218,091	-8.5%	-2.9%
8	Shandong	19,282,636	184,839,724	3.9%	1.3%
9	Hunan	16,494,747	89,150,973	18.3%	7.8%
10	Hebei	989,932	70,052,348	32%	9.3%

Guangdong, Zhejiang and Jiangsu are the Major Original Places of Exported Goods, the total export volume of the three accounted for 81.87% of China total export volume, the value of them accounted for 70.95% of the China total export value.

Among the first ten Electric motors and generators Original Places of Exported Goods, the value to Tianjin increased 76.9% year-on-year, which grows fastest.



1.2. 2014 China Electric Generating Sets and Rotary Converters (HS: 8502) Export Analysis

1.2.1. China Electric Generating Sets and Rotary Converters Export Volume and Value, from Jan. to Sep. 2014

Month	Valuma (DCC)	Volue (USD)	Compared with the same period 2013		
Month	Volume (PCS)	Value (USD)	Volume	Value	
January	921,747	366,469,360	-3.8%	17.3%	
February	434,322	225,207,004	-38.6%	-16.8%	
March	764,245	294,053,218	-9.6%	-16.8%	
April	949,328	366,578,628	-10.4%	-1.7%	
May	1,008,432	362,476,656	-12.4%	-13.3%	
June	895,121	323,149,169	-25.7%	-22.4%	
July	1,079,269	406,182,734	7.8%	9.2%	
August	931,603	378,621,470	4.6%	2.8%	
September	839,613	364,617,247	15.1%	7.4%	
Accumulation	8,725,795	3,506,887,171	-5.2%	-1.5%	

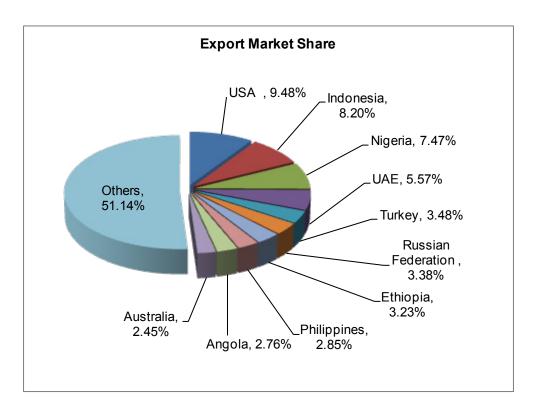
China Electric generating sets and rotary converters export volume (Jan. to Sep.) is 872.58 ten thousand PCS, which declined 5.2% year-on-year; the export value is 3.51 billion USD, which declined 1.5% year-on-year.



1.2.2. China Electric Generating Sets and Rotary Converters Major Export Countries/ Regions Distribution, from Jan, to Sep.2014

No.	No. Country Volume (PCS) Value (USD)		Compared with the	same period 2013	
NO.	Country	volume (PCS)	value (USD)	Volume	Value
1	USA	1,086,208	332,494,604	-30.7%	-33.3%
2	Indonesia	429,882	287,731,669	-21.4%	19.7%
3	Nigeria	1,799,348	261,859,455	42%	35.4%
4	UAE	713,729	195,168,287	-18.9%	-5.3%
5	Turkey	99,508	122,034,150	-2.2%	14.7%
6	Russian Federation	274,615	118,383,131	-4.4%	4.5%
7	Ethiopia	5,065	113,399,363	-20.2%	176.8%
8	Philippines	149,547	99,998,802	116.7%	32.3%
9	Angola	434,544	96,713,121	1.3%	0.8%
10	Australia	67,096	85,791,061	-11.5%	-22.1%
11	Viet Nam	59,117	80,599,550	937%	266.1%
12	Hong Kong	11,315	77,728,648	9.2%	40.3%
13	Pakistan	188,526	70,859,829	-61.3%	-48.6%
14	Saudi Arabia	38,112	70,725,905	9.3%	-2.8%
15	South Africa	109,273	69,396,608	-27.7%	-46.3%
16	Egypt	340,404	52,757,187	-15.1%	-28%
17	Kenya	31,299	51,018,040	-26.5%	193.8%
18	Singapore	11,568	47,935,668	42.5%	-3.6%
19	Iran	91,143	43,325,972	93.9%	109%
20	Canada	142,219	43,090,948	17.1%	29%





Judging from the Export data (Jan. to Sep.), China Electric generating sets and rotary converters Major Export Markets are USA, Indonesia, Nigeria, UAE, Turkey, Russian Federation ,Ethiopia, Philippines, Angola, Australia and so on.

USA, Indonesia and Nigeria are the first three largest export markets of China Electric generating sets and rotary converters, the export value to them are accounted for 9.48%, 8.2% and 7.47% of the total.

Among the twenty Electric motors and generators Export Markets, the fast-growing-one is Viet Nam, which increased 266.1% year-on-year.

1.2.3. 2014 China Electric Generating Sets and Rotary Converters Original Places of Exported Goods

No	Davian	Valuma (DCC)	Value (UCD)	Compared with the same period 2013	
No.	Region	Volume (PCS)	Value (USD)	Volume	Value
1	Jiangsu	1,848,870	864,410,450	-12.7%	-6.8%
2	Zhejiang	2,970,817	580,132,945	-0.1%	7.6%
3	Fujian	1,849,941	438,373,048	4.1%	0.1%
4	Chongqing	1,525,315	366,825,054	-17.7%	-25.4%
5	Guangdong	75,706	311,440,150	182.7%	55.4%
6	Tianjin	14,018	277,355,202	3.4%	-10.4%
7	Shanghai	327,870	262,913,298	-5.7%	14.1%
8	Beijing	1,995	133,492,170	-22%	33.8%
9	Shandong	11,996	82,654,569	-12.6%	-29.7%
10	Hubei	9,080	40,029,282	50.6%	67.9%

Jiangsu, Zhejiang, Fujian and Chongqing are the China Electric generating sets and rotary converters Major Original Places of Exported Goods, the total export volume of the four accounted for 93.92% of China total export volume (Jan. to Sep. 2014), the value of them accounted for 64.15% of the China Total Export Value.

Among the first ten Electric motors and generators Original Places of Exported Goods, the value to Hubei increased 67.9% year-on-year, which grows fastest.

(Source: www.haiguan.info)



2. 2014 Global Power & Generating Sets Import and Export Analysis

2.1. 2014 Global Electric Motors and Generators (HS:8501)

2.1.1. Global Electric Motors and Generators Major Import Markets, from Jan. to Aug. 2014

No.	Import Countries/Regions	Import Value (Thousand USD)	Compared with the same period 2013
1	USA	6,314,929	11.77%
2	German	3,192,628	14.98%
3	China	2,979,682	0.21%
4	Japan	1,212,317	17.65%
5	France	1,159,260	0.08%
6	Mexico	1,152,408	5.41%
7	Italy	1,114,463	1.71%
8	Republic of Korea	1,113,711	-1.47%
9	Canada	919,296	2.75%
10	Thailand	795,022	0.62%

Among the above ten Electric motors and generators major import markets from Jan. to Aug. 2014, USA, German and China are in the top three, the import values are 6.32 billion USD (increased 11.7% year-on-year),3.19 billion USD (increased 14.98% year-on-year) and 2.98 billion USD (increased 0.21% year-on-year)

2.1.2. Global Electric Motors and Generators Major Export Markets, from Jan, to Aug.2014

No.	Export Countries/Regions	Export Value (Thousand USD)	Compared with the same period 2013
1	China	7,094,719	10.49%
2	German	5,110,200	6.57%
3	USA	2,698,008	5.61%
4	Mexico	1,860,474	3.68%
5	Japan	1,790,190	-1.68%
6	Italy	1,345,109	3.98%
7	France	1,162,119	-2.52%
8	Switzerland	971,567	9.33%
9	Czech Republic	932,080	2.81%
10	Thailand	745,474	16.84%

Among the above ten Electric motors and generators major export markets from Jan. to Aug. 2014, China, German and USA are in the top three, the export values are 7.1 billion USD (increased 10.49% year-on-year),5.11 billion USD (increased 6.57% year-on-year) and 2.7 billion USD (increased 5.61% year-on-year).



2.2. 2014 Global Electric Generating Sets and Rotary Converters (HS:8502) Import and Export Analysis

2.2.1. 2014 Global Electric Generating Sets and Rotary Converters Major Import **Markets**

No.	Import Countries/Regions	Import Value (Thousand USD)	Compared with the same period 2013
1	Russian Federation	1,861,030	13.30%
2	China	1,063,267	26.20%
3	Canada	903,367	-0.78%
4	Mexico	855,274	45.58%
5	USA	736,011	-27.39%
6	Turkey	625,548	-21.91%
7	Thailand	548,693	81.75%
8	South Africa	534,908	67.77%
9	Australia	479,566	-12.72%
10	United Kingdom	470,312	-29.47%

Among the above ten Electric generating sets and rotary converters major import markets from Jan. to Aug. 2014, Russian Federation , China and Canada are in the top three, the import values are 1.86 billion USD (increased 13.3% year-on-year),1.06 billion USD (increased 26.2% year-onyear) and 903 million USD (declined 0.78% year-on-year).

2.2.2. Global Electric Generating Sets and Rotary Converters Major Export Markets, from Jan. to Aug. 2014

No.	Export Countries/Regions	Export Value (Thousand USD)	Compared with the same period 2013
1	China	2,722,739	-5.63%
2	USA	2,371,723	2.55%
3	German	2,244,269	-6.97%
4	Denmark	2,185,319	48.53%
5	Spain	1,379,571	51.24%
6	United Kingdom	1,024,278	-5.83%
7	Japan	519,379	-6.77%
8	Finland	500,987	15.46%
9	France	415,115	5.06%
10	Italy	368,070	31.57%

Among the above ten Electric generating sets and rotary converters major export markets from Jan. to Aug. 2014, China, USA and German are in the top three, the export values are 2.72 billion USD (declined 5.63% year-on-year),2.37 billion USD (increased 2.55% year-on-year) and 2.24 billion USD (declined 6.97% year-on-year).

(Source:UN COMTRADE)



3. 2014 Power & Generating Sets Industry Import Analysis

3.1. USA Electric Motors and Generators (HS:8501) Import Analysis, from Jan. to Sep.2014

Countries/Regions	2014 JanSep. Total Import Value (Thousand USD)	Year-on-Year	Shared
Total	7,100,664	11.49%	100.00%
Mexico	2,145,455	7.85%	30.21%
China	1,663,010	7.35%	23.42%
Japan	709,858	19.43%	10.00%
German	470,947	11.07%	6.63%
Republic of Korea	217,471	2.37%	3.06%
Brazil	205,381	13.39%	2.89%
Taiwan	195,392	26.63%	2.75%
Vietnam	158,560	13.85%	2.23%
Italy	158,549	20.52%	2.23%
Switzerland	130,512	1.13%	1.84%

Among the USA Electric motors and generators major import markets from Jan. to Sep. 2014, Mexico is the first import place of the USA Electric motors and generators, accounted for 30.21% of the total import value, China ranked No.2 which shared 23.42% of the total.



3.2. USA Electric Generating Sets and Rotary Converters (HS:8502) Import Analysis, from Jan. to Sep.2014

Countries/Regions	2014 JanSep. Total Import Value (Thousand USD)	Year-on-Year	Shared
Total	806,093	-28.03%	100.00%
China	344,255	-31.01%	42.71%
Japan	71,387	-77.91%	8.86%
Thailand	69,311	259.12%	8.60%
Spain	64,129	1239.93%	7.96%
United Kingdom	51,179	-5.54%	6.35%
Denmark	50,085	7320.00%	6.21%
Canada	47,082	-32.11%	5.84%
German	25,877	-59.09%	3.21%
India	21,531	1234.84%	2.67%
Poland	17,166	1978.21%	2.13%

Among the USA Electric generating sets and rotary converters major import markets from Jan. to Sep. 2014, China is the first import place of it, accounted for 42.71% of the total import value. Japan ranked No.2 which shared 8.86% of the total. China has obvious advantage.

(Source: UN COMTRADE)



4. 2014 German Power & Generating Sets Industry Import Analysis

4.1. German Electric Motors and Generators (HS:8501) Major Import Markets, from Jan. to Aug. 2014

Countries/Regions	2014 JanAug. Total Import Value (Thousand USD)	Year-on-Year	Shared
Total	3,192,628	14.98%	100.00%
China	395,262	26.25%	12.38%
Switzerland	384,953	22.26%	12.06%
France	304,911	9.07%	9.55%
Italy	283,490	11.50%	8.88%
Czech Republic	206,916	-1.76%	6.48%
Poland	177,479	64.03%	5.56%
Hungary	136,783	46.40%	4.28%
Hong Kong	120,833	19.59%	3.78%
Netherlands	115,889	10.22%	3.63%
Austria	114,959	6.29%	3.60%

Note: German's Customs Data up to Aug. 2014.

Among the German Electric motors and generators major import markets from Jan. to Aug. 2014, China is the first import place of it accounted for 12.38% of the total import value. Switzerland ranked No.2 which shared 12.06% of the total.



4.2. German Electric Generating Sets and Rotary Converters (HS:8502) Major Import Markets, from Jan. to Aug. 2014

Countries/Regions	2014 JanAug. Total Import Value (Thousand USD)	Year-on-Year	Shared
Total	439,590	33.66%	100.00%
Denmark	191,532	164.32%	43.57%
Spain	60,898	65.74%	13.85%
USA	54,121	-6.34%	12.31%
Austria	27,597	-46.32%	6.28%
Switzerland	22,227	-20.90%	5.06%
China	19,395	1.40%	4.41%
Finland	16,587	10266.88%	3.77%
France	13,542	51.07%	3.08%
Italy	9,140	-8.44%	2.08%
United Kingdom	6,990	-21.20%	1.59%

Note: German's Customs Data up to Aug. 2014.

Among the German Electric generating sets and rotary converters major import markets from Jan. to Aug. 2014, Denmark is the first import place of it, accounted for 43.57% of the total import value. Spain ranked No.2 which shared 13.85% of the total. China ranked No.6, shared 4.41%. Denmark has obvious competitive advantage.

(Source:UN COMTRADE)



5. 2014 Russian Federation Power & Generating Sets Industry Import Analysis

5.1. Russian Federation Electric Motors and Generators (HS:8501) Major Import Markets, from Jan. to Sep. 2014

Countries/Regions	2014 JanSep. Total Import Value (Thousand USD)	Year-on-Year	Shared
Total	659,483	-12.18%	100.00%
China	148,115	-5.50%	22.46%
German	109,885	-12.01%	16.66%
Ukraine	91,551	-26.85%	13.88%
Italy	37,787	8.96%	5.73%
USA	29,345	-19.06%	4.45%
The Republic of Belarus	20,403	18.71%	3.09%
Switzerland	20,019	3.46%	3.04%
Hungary	19,958	25.15%	3.03%
France	19,068	-7.92%	2.89%
Austria	16,273	89.35%	2.47%

Among the Russian Federation Electric motors and generators major import markets from Jan. to Sep. 2014, China is the first import place of it, accounted for 22.46% of the total import value. German ranked No.2 which shared 16.66% of the total.

5.2. Russian Federation Electric Generating Sets and Rotary Converters (HS:8502) Major Import Markets, from Jan. to Sep. 2014

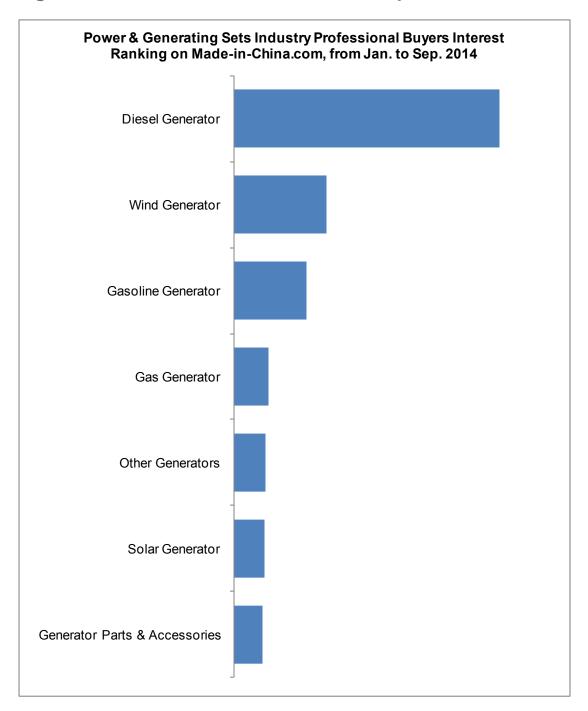
Countries/Regions	2014 JanSep. Total Import Value (Thousand USD)	Year-on-Year	Shared
Total	1,991,408	-2.91%	100.00%
China	687,141	11.47%	34.51%
United Kingdom	203,244	25.30%	10.21%
German	181,712	-58.94%	9.12%
Finland	159,621	613.65%	8.02%
USA	148,596	-22.53%	7.46%
Italy	108,314	72.10%	5.44%
Sweden	78,344	14.07%	3.93%
France	55,727	51.82%	2.80%
Czech Republic	50,929	24.74%	2.56%
Switzerland	43,739	-76.58%	2.20%

Among the Russian Electric generating sets and rotary converters major import markets from Jan. to Sep. 2014, China is the first import place of it, accounted for 34.51% of the total import value. United Kingdom ranked No.2 which shared 10.21% of the total.



6. 2014 Power & Generating Sets Industry Data Analysis of Madein-China.com

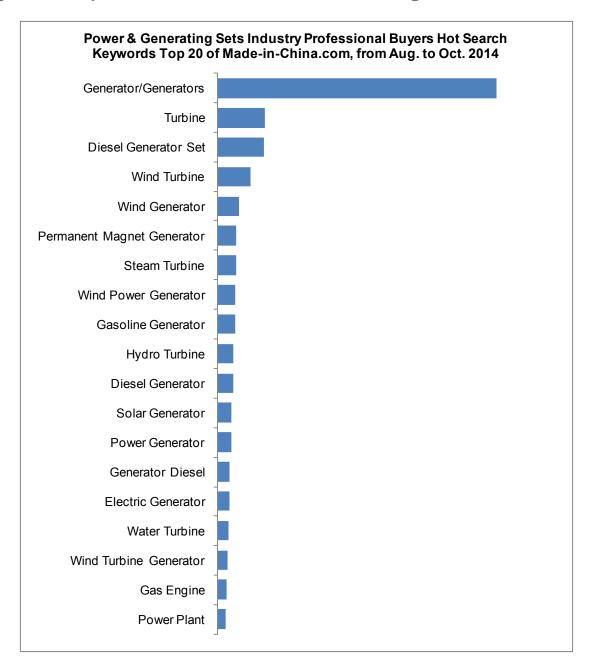
6.1. Power & Generating Sets Industry Professional Buyers Interest Ranking on Made-in-China.com, from Jan. to Sep. 2014



According to the statistical data of Made-in-China.com from Jan. to Sep. 2014, among the subindustry of the generating equipment, Diesel Generator is the most popular one; its awareness is three times than the second, followed by Wind Generator.



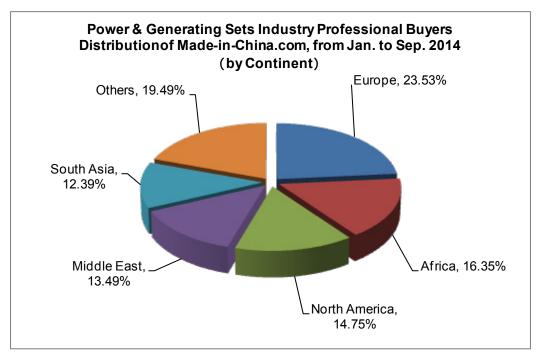
6.2. Power & Generating Sets Industry Professional Buyers Hot Search Keywords Top 20 of Made-in-China.com, from Aug. to Oct. 2014

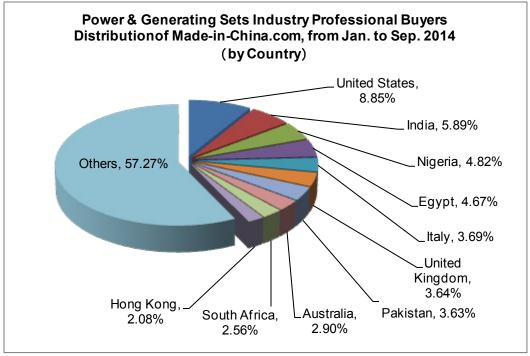


Power & Generating Sets Industry Professional Buyers Hot Search Keyword is Generator/ Generators, followed by Turbine, from Aug. to Oct. 2014 on Made-in-China.com



6.3. Power & Generating Sets Industry Professional Buyers Distribution of Made-in-China.com, from Jan. to Sep. 2014





From Jan. to Oct. 2014, the major buyers for Power & Generating Sets Industry on Made-in-China. com were mainly from Europe, Africa, South Asia, the Middle East, South Asia and other regions when divided by continents. From Jan. to Oct. 2014, the major buyers for Power & Generating Sets Industry on Made-in-China.com were mainly from USA, India, Nigeria, Egypt and other countries when divided by country.

(Source:Made-in-China.Com)

The IAR Team of Made-in-China.com dedicates to surveying, excavating

and collating industry information for supplying the service of timely and

exact information analysis, providing necessary information and dates for

clients'decision.

Thanks for reading the report, if you have any questions, opinions or advices,

please contact us.

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