

2014 Agriculture & Food Industry Analysis Report

2015.08



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1. China Agriculture Industry Enterprises Export Distribution

- China Agriculture Industry Exports, from Jan. to Dec. 2014 (by Export Value)

HS Code	Product Name	Unite	Volume	Value (USD)	Year-on-Year	
					Volume	Value
03	Fish, crustaceans, molluscs and other aquatic invertebrates	Kg	3,048,847,165	14,076,383,902	6.2%	12.4%
16	Meat, fish, crustaceans, molluscs and other aquatic invertebrates products	Kg	1,446,183,612	8,882,239,823	0.7%	-1.1%
07	edible vegetables, roots and tubers	Kg	7,447,010,049	8,228,948,896	0.8%	4.6%
20	Vegetables, fruit, nuts or other parts of plants products	Kg	4,449,556,429	7,634,102,252	-6%	-2.8%
23	Edible fruit and nuts; melons or citrus fruit peels	Kg	2,890,515,579	4,317,875,203	-9.3%	3.5%
08	Food industry residues and waste; and the preparation of animal feed	Kg	4,411,958,451	3,259,246,264	21.5%	19.2%
12	Oily places and fruit; Miscellaneous child ren and nuts; Industrial or medicinal plants; Straw, straw and fodder	Kg	1,107,606,913	3,116,020,228	-2%	6.5%
21	Miscellaneous food	Kg	1,176,295,915	2,711,414,293	7.7%	10%
09	Coffee, tea, composition, and spices	Kg	782,147,740	2,451,149,188	-16.1%	9.1%
05	Other animal products	Kg	170,648,659	2,292,881,915	9.6%	4.2%
19	Beverage, wine, and vinegar	-	1,576,277,698	1,651,331,772	12%	23.1%
22	Grain, grain powder, starch, or milk products; Confectionery mug-up	Kg	796,247,338	1,573,613,738	1.3%	2.7%
17	Sugar and sugar food	Kg	1,419,301,261	1,540,281,538	-3.4%	6.1%
13	Lac; Rubber, resin and other plant liquid, juice	Kg	86,727,965	1,305,940,612	10.5%	13.4%
24	Tobacco, tobacco and tobacco substitute products	Kg	220,377,090	1,283,911,939	-13.2%	-2.8%
02	Meat and edible offal	Kg	347,395,371	1,182,001,960	12.5%	19.6%
15	Dynamic, vegetable oil, grease and its decomposition products; Refined edible oil; Plant and animal wax	Kg	273,100,405	644,553,646	23.9%	6.2%
11	Milling industry products; Malt. Starch; Inulin. gluten	Kg	821,311,220	612,294,509	-6%	0.2%

04	Dairy products, egg, natural honey, other eating animal products	Kg	267,753,266	585,988,803	4%	7.6%
01	Live animals	Kg	199,986,643	585,547,741	1.8%	0.8%
06	Cocoa, cocoa products	Kg	99,877,477	475,797,712	14%	23.2%
18	Grain	Kg	519,750,748	445,421,184	-22.4%	-13.3%
10	Living trees or other plants to live; Bulbs, roots and similar products; Flower arrangement and decorative cluster of leaves	—	866,123,586	409,935,454	30.8%	48.3%
14	Chapter knitting plant material; Other plant products	Kg	151,116,427	103,615,395	33.1%	16.1%

From Jan. to Dec. 2014, total exports of China Agriculture & Food industry was 69.37 billion US dollars, the highest was fish, crustaceans, molluscs and other aquatic invertebrates (HS: 03), export value was 14.08 billion US dollars, increased 12.4% year on year.

1.1. China Fish, Crustaceans, Molluscs and Other Aquatic Invertebrates (HS: 03) Export Enterprises Distribution (by Export Value), from Jan. to Dec. 2014

Regions	Export Value from Jan. to Dec. (Hundred Million USD)	Percentage
Fujian	35.37	25.1%
Shandong	34.36	24.4%
Liaoning	22.42	15.9%
Guangdong	16.99	12.1%
Zhejiang	12.02	8.5%

According to the export data of 2014 - December that the the original places of exported fish, crustaceans, molluscs and other aquatic invertebrates are Fujian Province, Shandong Province and Liaoning Province. The export value of fish, crustaceans, molluscs animals and other aquatic invertebrates amounted to 65.5% of the total merchandise exports.

1.2. China Edible Vegetables, Roots and Tubers (HS: 07) Export Enterprises Distribution (by Export Value), from Jan. to Dec. 2014

Regions	Export Value from Jan. to Dec. (Hundred Million USD)	Percentage
Shandong	29.44	35.8%
Hubei	8.81	10.7%
Yunnan	7.00	8.5%
Fujian	6.83	8.3%
Henan	5.57	6.8%

According to the export data of 2014 - December that the original places of exported vegetables, roots and tubers are Shandong province, Hubei and Yunnan provinces. Export value of the edible vegetables, roots and tubers of Shandong Province accounted for 35.8% of the total merchandise exports.

1.3. China Edible Fruit and Nuts; Melons or Citrus Fruit Peels (HS: 08) Export Enterprises Distribution (by Export Value), from Jan. to Dec. 2014

Regions	Export value from Jan. to Dec. (Hundred Million USD)	Percentage
Shandong	10.70	24.8%
Yunnan	8.61	19.9%
Fujian	5.01	11.6%
Liaoning	2.65	6.1%
Guangdong	2.26	5.2%

According to the export data of 2014 - December that original places of exported fruit and nuts; melons or citrus fruit peels are Shandong Province, Yunnan and Fujian provinces. The export value of fruit and nuts; Melon or peel of citrus fruit of the three provinces exports accounted for 56.3% of the total exports.

1.4. China Meat, Fish, Crustaceans, Molluscs and Other Aquatic Invertebrates Products (HS: 16) Export Enterprises (by Export Value), from Jan. to Dec. 2014

Regions	Export value from Jan. to Dec. (Hundred Million USD)	Percentage
Shandong	21.74	24.5%
Fujian	19.08	21.5%
Guangdong	17.38	19.6%
Zhejiang	7.42	8.4%
Liaoning	6.57	7.4%

According to the export data of 2014 - December that original places of exported meat, fish, crustaceans, molluscs and other aquatic invertebrates are Shandong Province, Guangdong Province and Fujian province. The export value of meat, fish, crustaceans, molluscs and other aquatic invertebrates products of Shandong Province accounted for nearly a quarter of the country's total merchandise exports.

1.5. China Vegetables, Fruit, Nuts or Other Parts of Plants Products (HS: 20) Export Enterprises Distribution (by Export Value), from Jan. to Dec. 2014

Regions	Export value from Jan. to Dec. (Million USD)	Percentage
Shandong	22.52	29.5%
Fujian	9.30	12.2%
Zhejiang	5.98	7.8%
Jiangsu	4.89	6.4%
Xinjiang	4.70	6.2%

According to the export data of 2014 - December that original places of exported vegetables, fruit, nuts or other parts of plants products are Shandong Province, Fujian Province and Zhejiang Province. The export value of vegetables, fruit, nuts or other parts of plants products from Shandong province accounted for 29.5% of the country's total merchandise exports.

1.6. China Food Industry Residues and Waste; and the Preparation of Animal Feed (HS: 23) Export Enterprises Distribution (by Export Value), from Jan. to Dec. 2014

Regions	Export value from Jan. to Dec. (Hundred Million USD)	Percentage
Shandong	10.62	32.6%
Jiangsu	4.70	14.4%
Zhejiang	2.92	9.0%
Liaoning	2.63	8.1%
Guangxi	2.13	6.5%

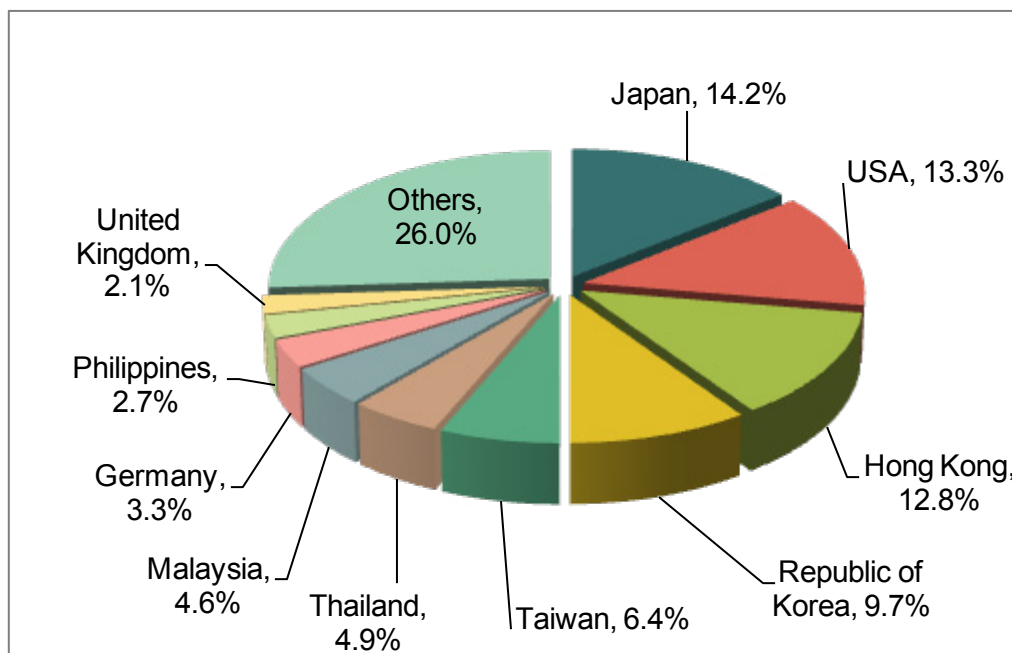
Source: Customs Information Network

According to the export data of 2014 - December that original places of exported food industry residues and waste; animal feed are Shandong Province, Jiangsu Province and Zhejiang Province. The export value of residue and waste from the food industry; prepared animal feed of Shandong province exports accounted for 32.6 percent of China's total exports.

2. Main Exporting Countries / Regions of China Agriculture & Food industry

2.1. Main Exporting Countries / Regions (HS: 03) of China Fish, Crustaceans, Molluscs and Other Aquatic Invertebrates (by Export Value), from Jan. to Dec. 2014

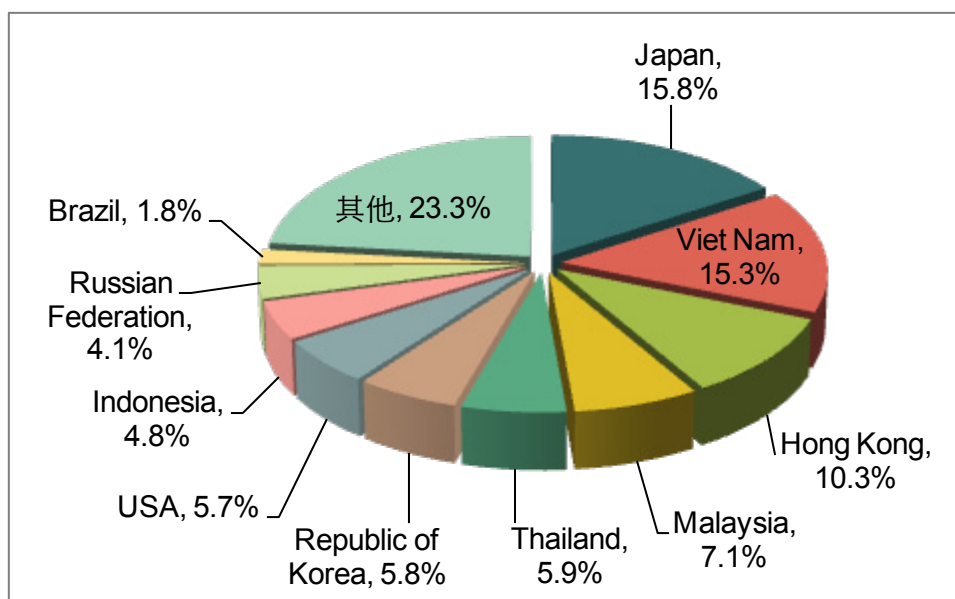
No.	Countries/Regions	Jan. to Dec.		Year on Year	
		Volume (kg)	Value (USD)	Volume	Value
1	Japan	388,506,433	2,000,307,903	6.80%	0.10%
2	USA	373,339,545	1,878,454,285	2.20%	8.10%
3	Hong Kong	175,908,416	1,794,782,024	4%	20.90%
4	Republic of Korea	407,143,793	1,366,231,522	21.10%	20%
5	Taiwan	90,452,383	907,507,352	7.30%	16.30%
6	Thailand	140,607,820	687,371,494	36.80%	68.80%
7	Malaysia	71,689,214	644,042,908	15%	37%
8	Germany	132,332,275	464,864,266	-2.30%	-0.10%
9	Philippines	124,294,452	373,415,683	8.80%	26.70%
10	United Kingdom	69,205,327	299,089,425	3.20%	5.80%



From 2014 January-December the original places of exported fish, crustaceans, molluscs and other aquatic invertebrates are Japan, USA, Hong Kong, Korea, Taiwan, Thailand, Malaysia, Germany, the Philippines and the United Kingdom. Japan is China's major export market of fish, crustaceans, molluscs and other aquatic invertebrates main. the export value to Japan accounted for 14.2% of China's total exports of such products.

2.2. China Edible Vegetables, Roots and Tubers (HS: 07) major Exporting Countries / Regions (by Export Value), from Jan. to Dec. 2014

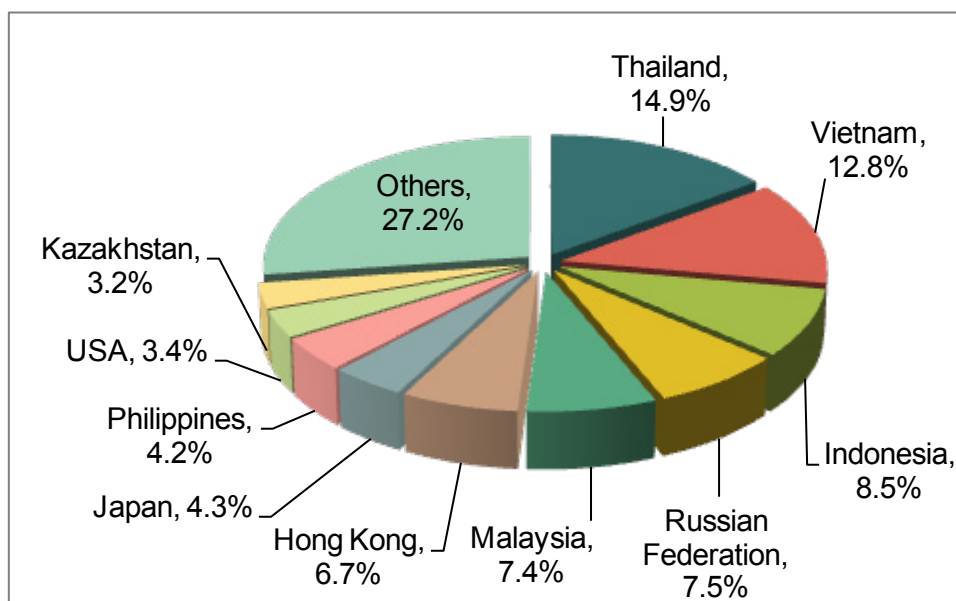
No.	Countries/Regions	Jan. to Dec		Year on Year	
		Volume (kg)	Value (USD)	Volume	Value
1	Japan	1,001,928,800	1,302,545,510	1.9%	1.3%
2	Viet Nam	620,771,976	1,259,005,432	4%	55.3%
3	Hong Kong	851,122,177	848,278,948	-3.5%	28.4%
4	Malaysia	631,389,544	586,697,366	2.8%	0.8%
5	Thailand	369,418,806	489,405,192	-1.1%	-12.2%
6	Republic of Korea	522,010,388	479,413,664	-15.3%	-2.1%
7	USA	272,379,204	468,389,634	2.1%	4.9%
8	Indonesia	558,309,036	392,928,058	11%	-4.6%
9	Russian Federation	546,707,955	333,615,989	32.9%	36.5%
10	Brazil	136,772,346	150,030,881	-62.5%	-59.7%



From January to December 2014, the original places of exported vegetables, roots and tubers are Japan, Vietnam, Hong Kong, Malaysia, Thailand, South Korea, USA, Indonesia, the Russian Federation and Brazil. Japan is China's major export market of vegetables, roots. The export value accounted for 15.8 percent of china's total exports of such products. From January to December 2014, the export value of China's exported vegetables, roots and tubers to Brazil fell by 59.7% year on year.

2.3. China Edible Fruit and Nuts; Melons or Citrus Fruit Peels (HS: 08) Main Exporting Countries / Regions (by Export Value), from Jan. to Dec. 2014

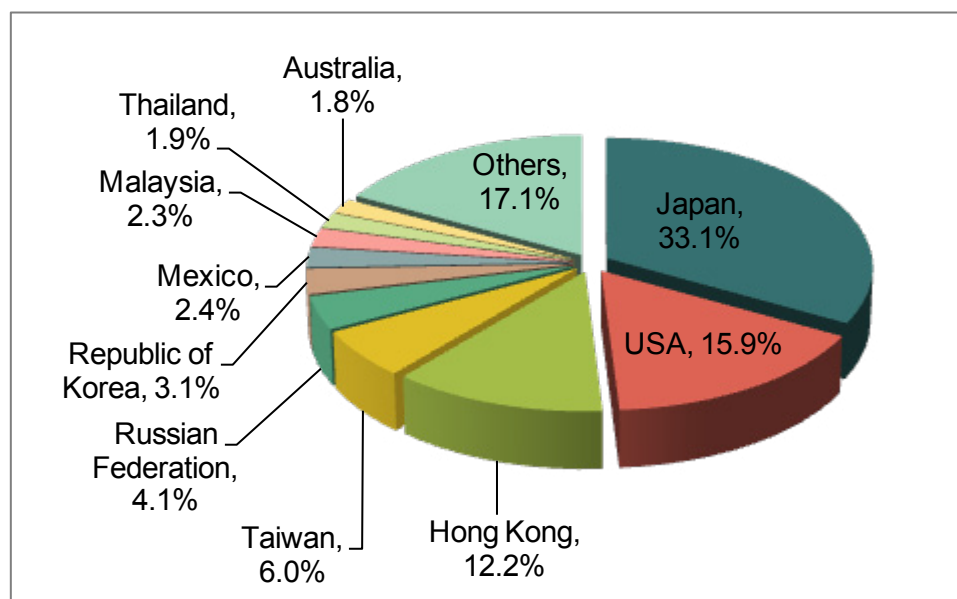
No.	Countries/Regions	Jan. to Dec		Year on Year	
		Volume (kg)	Value (USD)	Volume	Value
1	Thailand	313,981,447	643,713,166	-3.4%	9.6%
2	Vietnam	453,190,161	553,902,843	-0.8%	15.2%
3	Indonesia	273,098,315	366,436,309	-7.4%	16.3%
4	Russian Federation	316,221,766	324,044,926	-4.5%	2.9%
5	Malaysia	185,868,426	318,863,842	-33.3%	-29.1%
6	Hong Kong	202,050,976	287,677,723	-7.2%	80.8%
7	Japan	54,937,500	183,660,615	-19.2%	-7.7%
8	Philippines	125,695,682	182,162,241	-33.6%	-26.1%
9	USA	30,078,134	147,451,924	15.1%	3.7%
10	Kazakhstan	150,162,743	136,787,945	-9.1%	-4.8%



From 2014 January-December the major export countries/regions of fruit and nuts; melons or citrus fruit peels are Thailand, Vietnam, Indonesia, the Russian Federation, Malaysia, Hong Kong, Japan, the Philippines, USA and Kazakhstan. Thailand is China's major export market of fruit and nuts; melons or citrus fruit peel, export value to Thailand accounted for 14.9% of china's total exports of such products. Among the top 10 export markets, the export value to Malaysia fell by 29.1 percent significantly.

2.4. China Meat, Fish, Crustaceans, Molluscs and Other Aquatic Invertebrates Products (HS: 16) Main Exporting Countries / Regions (by Export Value), from Jan. to Dec. 2014

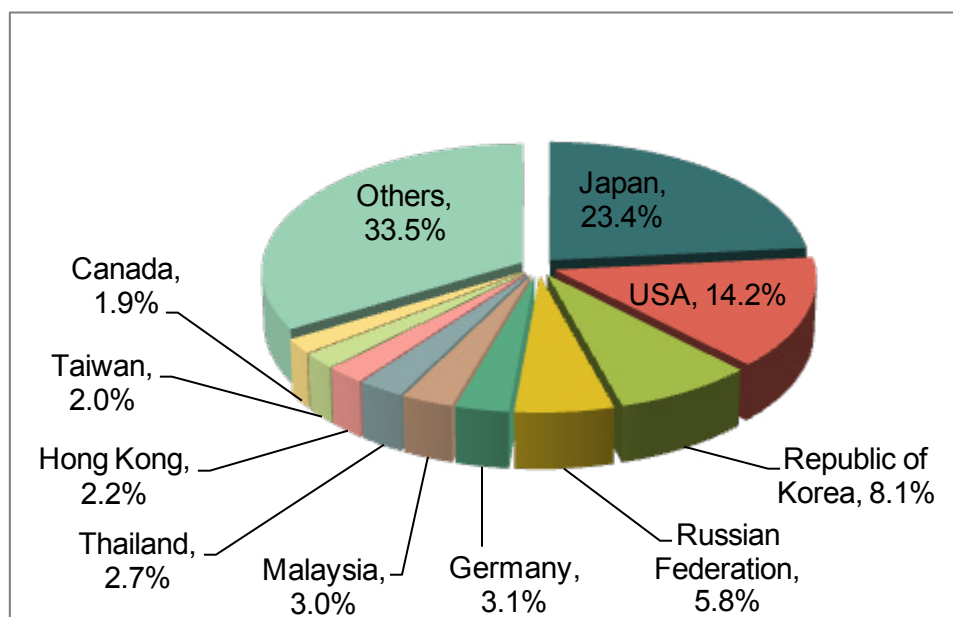
No.	Countries/Regions	Jan. to Dec		Year on Year	
		Volume (kg)	Value (USD)	Volume	Value
1	Japan	523,826,954	2,941,566,827	-1.4%	-5.4%
2	USA	198,270,550	1,411,133,918	3.2%	5.8%
3	Hong Kong	148,329,356	1,079,549,653	-1.8%	-3.1%
4	Taiwan	28,801,677	533,962,484	14.8%	46.6%
5	Russian Federation	38,279,242	368,515,656	10.6%	-0.4%
6	Republic of Korea	79,982,362	275,310,543	12.7%	4.4%
7	Mexico	33,850,513	217,512,968	16.1%	5.8%
8	Malaysia	40,441,772	204,471,776	-19.6%	-35%
9	Thailand	25,663,290	170,187,367	-5.9%	-21.7%
10	Australia	18,348,642	161,007,901	-3.9%	1.3%



From January to December 2014, China's major export countries/regions of meat, fish, crustaceans, molluscs and other aquatic invertebrates products are Japan, USA, Hong Kong, Taiwan, Russia, South Korea, Mexico, Malaysia, Thailand and Australia. Japan is china's major market of meat, fish, crustaceans, molluscs and other aquatic invertebrates products. The export value to Japan accounted for 33.1 percent of total exports of such products.

2.5. China Vegetables, Fruit, Nuts or Other Parts of Plants Products (HS: 20) Main Exporting Countries / Regions (by Export Value), from Jan. to Dec. 2014

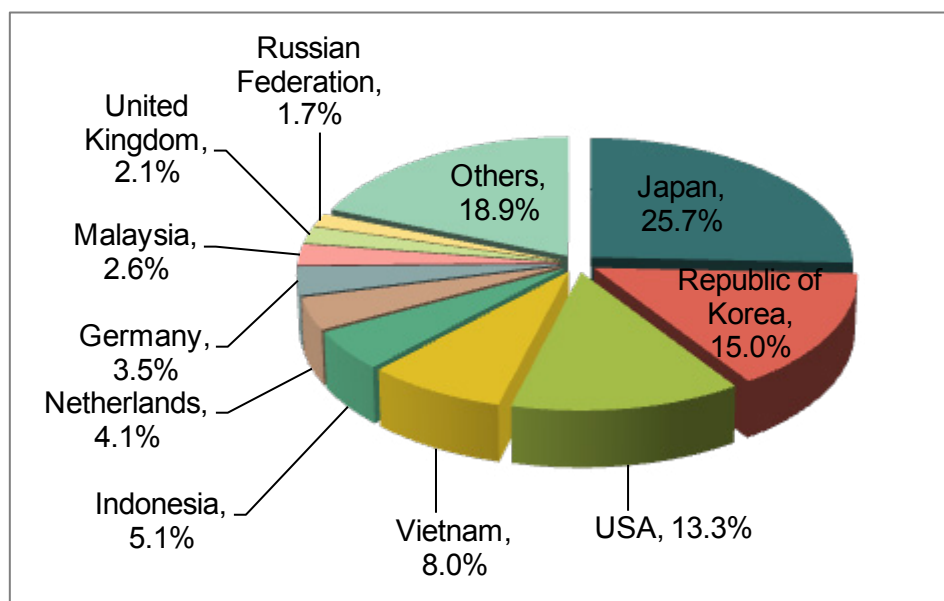
No.	Countries/Regions	Jan. to Dec		Year on Year	
		Volume (kg)	Value (USD)	Volume	Value
1	Japan	831,505,534	1,788,092,093	-6%	-8.1%
2	USA	719,988,770	1,081,745,968	-15.3%	-14.7%
3	Republic of Korea	416,998,132	617,905,162	-2.7%	17.8%
4	Russian Federation	297,444,066	440,807,046	4.3%	10.2%
5	Germany	120,787,172	238,194,108	-12.1%	3.8%
6	Malaysia	100,779,961	230,074,229	3%	13.9%
7	Thailand	87,668,029	204,469,283	-16.8%	-10%
8	Hong Kong	55,819,557	170,357,287	-4.2%	3.6%
9	Taiwan	40,075,130	154,409,616	-1%	9.4%
10	Canada	84,827,234	147,071,578	-7.5%	-7%



From January to December 2014, the major export countries/regions of vegetables, fruit, nuts or other parts of plants products are Japan, USA, South Korea, Russia, Germany, Malaysia, Thailand, Hong Kong, Taiwan and Canada. Japan is the major export market of vegetables, fruit, nuts and other parts of plants products. The export value to Japan accounted for 23.4% of total exports of such products.

2.6. China Food Industry Residues and Waste; and the Preparation of Animal Feed (HS: 23) Main Exporting Countries / Regions (by Export Value), from Jan. to Dec. 2014

No.	Countries/Regions	Jan. to Dec		Year on Year	
		Volume (kg)	Value (USD)	Volume	Value
1	Japan	1,498,373,007	837,194,557	42.1%	35.7%
2	Republic of Korea	1,205,484,642	488,606,019	-11.5%	7.9%
3	USA	161,324,247	434,482,360	-2.3%	-11.1%
4	Vietnam	360,121,341	261,716,559	81.7%	72%
5	Indonesia	260,505,857	164,874,604	437.9%	433.2%
6	Netherlands	144,992,983	133,500,898	3.4%	1.9%
7	Germany	24,811,839	115,276,436	61.6%	17.8%
8	Malaysia	117,597,977	85,253,375	74.5%	68.7%
9	United Kingdom	37,824,444	68,568,464	-14.4%	2.2%
10	Russian Federation	55,085,442	53,952,040	25.4%	14%



From 2014 January-December major export countries of China food industry residues and waste; and animal feed formulated are Japan, South Korea, USA, Vietnam, Indonesia, the Netherlands, Germany, Malaysia, the United Kingdom and the Russian Federation. Japan is the major export market of China's food industry residues and waste; animal feed preparation, the export value of which accounted for 25.7% of the country's total merchandise exports. From January to December 2014, among the top 10 largest export market for China's food industry residues and waste; animal feed preparation of animal feed, the exports to Indonesia grew by 433.2%.

Source: Customs Information Network

3. 2014 Global Agricultural & Food Industry Import and Export

3.1. 2014 Global Agricultural & Food Industry Import and Export Countries/Regions Analysis

Note: The HS code of the Agricultural & Food industry used in this part is 01-24.

- 2014 Global Agricultural & Food Industry Import Countries/Regions

Countries/Regions	Import Value (Thousand USD)	Year on Year
USA	140,749,319	6.9%
China	108,222,760	7.4%
Germany	105,997,690	1.3%
Japan	71,763,436	-3.9%
United Kingdom	69,766,070	3.1%
Netherlands	69,415,627	3.8%
France	65,233,926	2.9%
Italy	53,200,960	2.8%
Belgium	42,439,942	-3.6%
Russian Federation	39,307,738	-8.9%

- 2014 Global Agricultural & Food Industry Export Countries/Regions

Countries/Regions	Export Value (Thousand USD)	Year on Year
USA	155,249,430	5.8%
Netherlands	107,794,256	5.5%
Germany	91,842,243	1.3%
Brazil	80,661,356	-5.0%
France	77,672,308	-1.4%
China	69,374,612	6.1%
Spain	50,803,123	4.3%
Canada	50,750,979	5.2%
Belgium	45,978,534	-5.0%
Italy	45,436,260	3.4%

In 2014, the major import markets for agriculture and food industry are USA, China, Germany, Japan, Britain, the Netherlands, France, Italy, Belgium, the Russian Federation and other countries. Original places for export are USA, the Netherlands, Germany, Brazil, France, China, Spain, Belgium, Canada and Italy.

USA is not only the largest agriculture and food market in the globe, but also the largest original place of export in the market. In 2014, the total import value of its agriculture and food industry was US \$ 140.749 billion, while totally export was \$ 155.249 billion.

China is the world's second largest agriculture and food importer and the sixth largest exporter. The total import value and export value were \$ 108.222 billion and \$ 69.375 billion.

3.2. 2014 Global Agricultural & Food Industry Import and Export Countries/Regions Analysis (by Category)

- 2014 Global Live Animals; Animal Products (Hs: 01-05) Import Countries/Regions

Countries/Regions	Import Value (Thousand USD)	Year on Year
USA	32,412,078	21.3%
Germany	25,526,748	1.7%
Japan	23,799,536	2.9%
China	20,230,389	11.8%
Italy	18,179,981	1.6%

- 2014 Global Live Animals; Animal Products (Hs: 01-05) Export Countries/Regions

Countries/Regions	Export Value (Thousand USD)	Year on Year
USA	31,186,864	6.7%
Germany	27,528,052	1.0%
Netherlands	28,339,824	6.2%
France	17,401,546	1.9%
New Zealand	18,982,095	11.6%

In 2014, major import countries for global live animals; animal products (HS: 01-05) are USA, Germany, Japan, China and Italy. Major export countries are USA, Germany, the Netherlands, France and New Zealand.

- 2014 Global Plant Products (Hs: 06-14) Import Countries/Regions

Countries/Regions	Import Value (Thousand USD)	Year on Year
China	61,746,413	10.3%
USA	44,008,088	4.3%
Germany	36,507,210	0.8%
Japan	21,332,477	-9.5%
Netherlands	22,354,943	2.2%

- 2014 Global Plant Products (Hs: 06-14) Export Countries/Regions

Countries/Regions	Export Value (Thousand USD)	Year on Year
USA	74,763,976	7.9%
Brazil	35,535,534	-1.6%
Netherlands	31,508,529	4.9%
India	20,531,307	-10.6%
Canada	23,299,806	6.0%

In 2014, major import countries for the global plant products (HS: 06-14) are China, USA, Germany, Japan and the Netherlands. Major export countries are USA, Brazil, the Netherlands, India and Canada.

- 2014 Global Fats and Oils (Hs: 15) Import Countries/Regions

Countries/Regions	Import Value (Thousand USD)	Year on Year
India	10,669,205	8.6%
China	9,122,097	-15.7%
USA	6,156,794	0.6%
Netherlands	5,961,994	-10.2%
Italy	4,773,476	15.8%

- 2014 Global Fats and Oils (Hs: 15) Export Countries/Regions

Countries/Regions	Export Value (Thousand USD)	Year on Year
Indonesia	17,949,342	-6.6%
Malaysia	15,832,031	-0.4%
Netherlands	5,748,123	-4.8%
Spain	4,882,205	18.9%
Argentina	3,833,014	-26.0%

Note: the yellow figure is mirror data

In 2014, major import countries for the global fats and oils (HS: 15) are India, China, USA, the Netherlands and Italy, major export countries are Indonesia, Malaysia, the Netherlands, Spain and Argentina.

- Global Food, Beverage, Tobacco (Hs: 16-24) Import Countries/Regions

Countries/Regions	Import Value (Thousand USD)	Year on Year
USA	58,172,359	2.6%
Germany	39,250,442	1.8%
United Kingdom	34,942,482	3.9%
France	28,495,704	3.7%
Japan	25,129,936	-5.0%

- Global Food, Beverage, Tobacco (Hs: 16-24) Export Countries/Regions

Countries/Regions	Export Value (Thousand USD)	Year on Year
USA	45,889,336	3.3%
Germany	45,695,673	3.7%
Netherlands	42,197,780	6.9%
France	39,603,289	1.9%
Brazil	26,012,940	-14.1%

In 2014, major import countries for global food, beverage, tobacco (HS: 16-24) are USA, Germany, Britain, France and Japan, major export countries are USA, Germany, the Netherlands, France and Brazil.

4. 2014 Major Global Agriculture & Food Industry Demanding Countries Analysis

4.1. Fish, Crustaceans, Molluscs and Other Aquatic Invertebrates (HS:03) Major Demanding Countries (by Import Value) from Jan. to Dec. 2014

Countries/Regions	Import Value (Thousand USD)	Year on Year
USA	16,691,025	13.4%
Japan	11,395,666	-3.3%
China	6,588,364	9.9%
Spain	5,903,509	10.6%
France	5,149,293	3.1%

From January-December 2014, the import value of fish, crustaceans, molluscs and other aquatic invertebrates was 16.691 billion US dollars, making the global major imports of such products. The import value of China's fish, crustaceans, molluscs and other aquatic invertebrates was \$ 6.588 billion, ranking third.

4.2. Edible Vegetables, Roots and Tubers (Hs: 07) Major Demanding Countries (by Import Value) from Jan. to Dec. 2014

Countries/Regions	Import Value (Thousand USD)	Year on Year
USA	8,954,773	2.1%
Germany	6,712,632	-2.2%
United Kingdom	4,479,403	-1.2%
France	3,496,874	0.9%
Russian Federation	2,928,943	1.6%

From January-December 2014, the import value of US edible vegetables, roots and tubers was \$ 8.955 billion, making the world major import country of such products.

4.3. Edible Fruit and Nuts; Melons or Citrus Fruit Peels (HS: 08) Major Demanding Countries (by Import Value) from Jan. to Dec. 2014

Countries/Regions	Import Value (Thousand USD)	Year on Year
USA	13,983,449	11.9%
Germany	10,168,689	1.0%
Netherlands	6,754,021	13.5%
United Kingdom	6,174,108	6.7%
Russian Federation	5,407,336	-15.5%

From January-December 2014, the import value of US Edible fruit and nuts; melons or citrus fruit peels was 13.983 billion US dollars, making the world's leading importer of such products.

4.4. Meat, Fish, Crustaceans, Molluscs and Other Aquatic Invertebrates Products (HS: 16) Major Demanding Countries (by Import Value) from Jan. to Dec. 2014

Countries/Regions	Import Value (Thousand USD)	Year on Year
Japan	6,051,091	-5.4%
USA	5,117,208	8.0%
United Kingdom	4,999,501	4.8%
Germany	3,013,049	-2.6%
France	2,404,821	2.9%

From January-December 2014, the main source of demand for meat, fish, crustaceans, molluscs and other aquatic invertebrates was Japan. The import value was \$ 6.051 billion.

4.5. Vegetables, Fruit, Nuts or Other Parts of Plants Products (Hs: 20) Major Demanding Countries (by Import Value) from Jan. to Dec. 2014

Countries/Regions	Import Value (Thousand USD)	Year on Year
USA	7,434,113	1.6%
Germany	5,520,009	1.0%
France	4,507,215	6.2%
Japan	3,500,276	-6.7%
United Kingdom	3,750,621	1.3%

From January-December 2014, the import value of USA vegetables, fruit, nuts or other parts of plants products was \$ 7.434 billion, making the world's largest importer of such products.

4.6. Residues and Waste from the Food Industries; Prepared Animal Feed (HS: 23) Major Demanding Countries (by Import Value) from Jan. to Dec. 2014

Countries/Regions	Import Value (Thousand USD)	Year on Year
Netherlands	5,239,049	0.9%
Germany	4,856,212	1.7%
China	3,983,100	9.0%
France	3,631,404	1.3%
United Kingdom	3,329,514	2.6%

From January-December 2014, the world's largest source of demand for residues and wastes, formulated animal feed was the Netherlands. The import value was \$ 5.239 billion. While the import value of China was \$ 3.983 billion, making the world's third largest importer.

Source: UN Comtrade

5. Major Global Agriculture & Food Industry Export Countries, from Jan. to Dec., 2014

5.1. Fish, Crustaceans, Molluscs and Other Aquatic Invertebrates (HS:03) Major Export Countries (by Export Value) from Jan. to Dec. 2014

Countries/Regions	Export Value (Thousand USD)	Year on Year
China	14,076,456	12.4%
Norway	10,521,973	3.9%
USA	5,255,939	2.5%
India	5,366,877	6.6%
Viet Nam	4,731,153	10.5%

Note: the yellow figure is mirror data

From January to December 2014, China was the major export country for fish, crustaceans, molluscs and other aquatic invertebrates.

5.2. Edible Vegetables, Roots and Tubers (Hs: 07) Major Export Countries (by Export Value) from Jan. to Dec. 2014

Countries/Regions	Export Value (Thousand USD)	Year on Year
Netherlands	7,779,207	-1.6%
China	8,229,434	4.5%
Spain	6,329,803	-0.6%
Mexico	5,497,363	-0.1%
USA	4,503,113	2.5%

From January-December 2014, the Netherlands import value of edible vegetables, roots and tubers was \$ 7.779 billion, making the major exporter. China was only second to the Netherlands; the export value was \$ 8.229 billion.

5.3. Edible Fruit and Nuts; Melons or Citrus Fruit Peels (HS: 08) Major Export Countries (by Export Value) from Jan. to Dec. 2014

Countries/Regions	Export Value (Thousand USD)	Year on Year
USA	14,876,831	2.3%
Spain	9,266,517	0.1%
Chile	4,660,546	-17.0%
Netherlands	6,106,755	13.9%
China	4,317,867	3.5%

From January-December 2014, the US export value of Edible fruit and nuts; melons or citrus fruit peels was 14.877 billion US dollars, making the world's largest exporter of such products. China ranked fifth, the export value of 2014 exports was \$ 4.318 billion.

5.4. Meat, Fish, Crustaceans, Molluscs and Other Aquatic Invertebrates Products (HS: 16) Major Export Countries (by Export Value) from Jan. to Dec. 2014

Countries/Regions	Export Value (Thousand USD)	Year on Year
China	8,882,589	-1.1%
Thailand	6,463,629	-9.2%
Germany	3,675,857	2.3%
USA	2,408,687	8.2%
Netherlands	2,003,720	10.0%

From January-December, 2014 China's export value of meat, fish, crustaceans, molluscs and other aquatic invertebrates products was 8.883 billion US dollars, making the world's largest exporter of meat, fish, crustaceans, molluscs and other aquatic invertebrates products.

5.5. Vegetables, Fruit, Nuts or Other Parts of Plants Products (Hs: 20) Major Export Countries (by Export Value) from Jan. to Dec. 2014

Countries/Regions	Export Value (Thousand USD)	Year on Year
China	7,637,772	-2.7%
USA	5,196,926	2.2%
Netherlands	5,537,775	9.8%
Belgium	3,903,336	-6.6%
Italy	3,982,434	2.8%

From January-December 2014, China export value of vegetables, fruit, nuts or other parts of plants was 7.638 billion US dollars, making the largest exporter of such products.

5.6. Residues and Waste From the Food Industries; Prepared Animal Feed (HS: 23) Major Export Countries (by Export Value) from Jan. to Dec. 2014

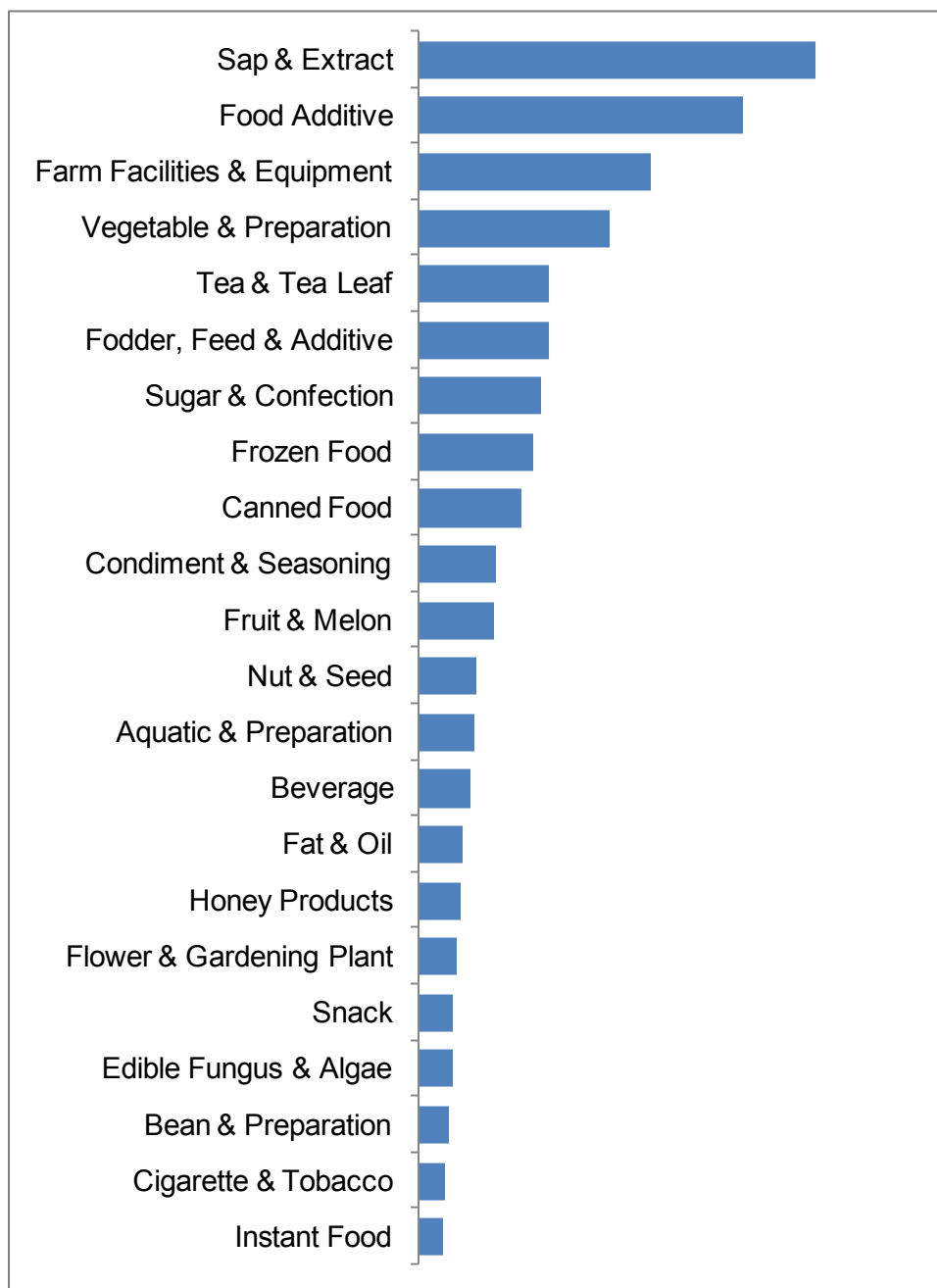
Countries/Regions	Export Value (Thousand USD)	Year on Year
Argentina	6,707,446	22.3%
USA	6,642,021	13.8%
Brazil	3,657,988	20.5%
Netherlands	3,517,322	-1.4%
Germany	2,507,975	3.2%

Note: Argentina customs data update to June 2014

From January-June 2014, the export value of Argentina Residues and waste from the food industry; prepared animal feed was \$ 6.707 billion, making the world's leading exporter of such goods.

6. Agriculture & Food Industry Data Analysis of Made-in-China.com

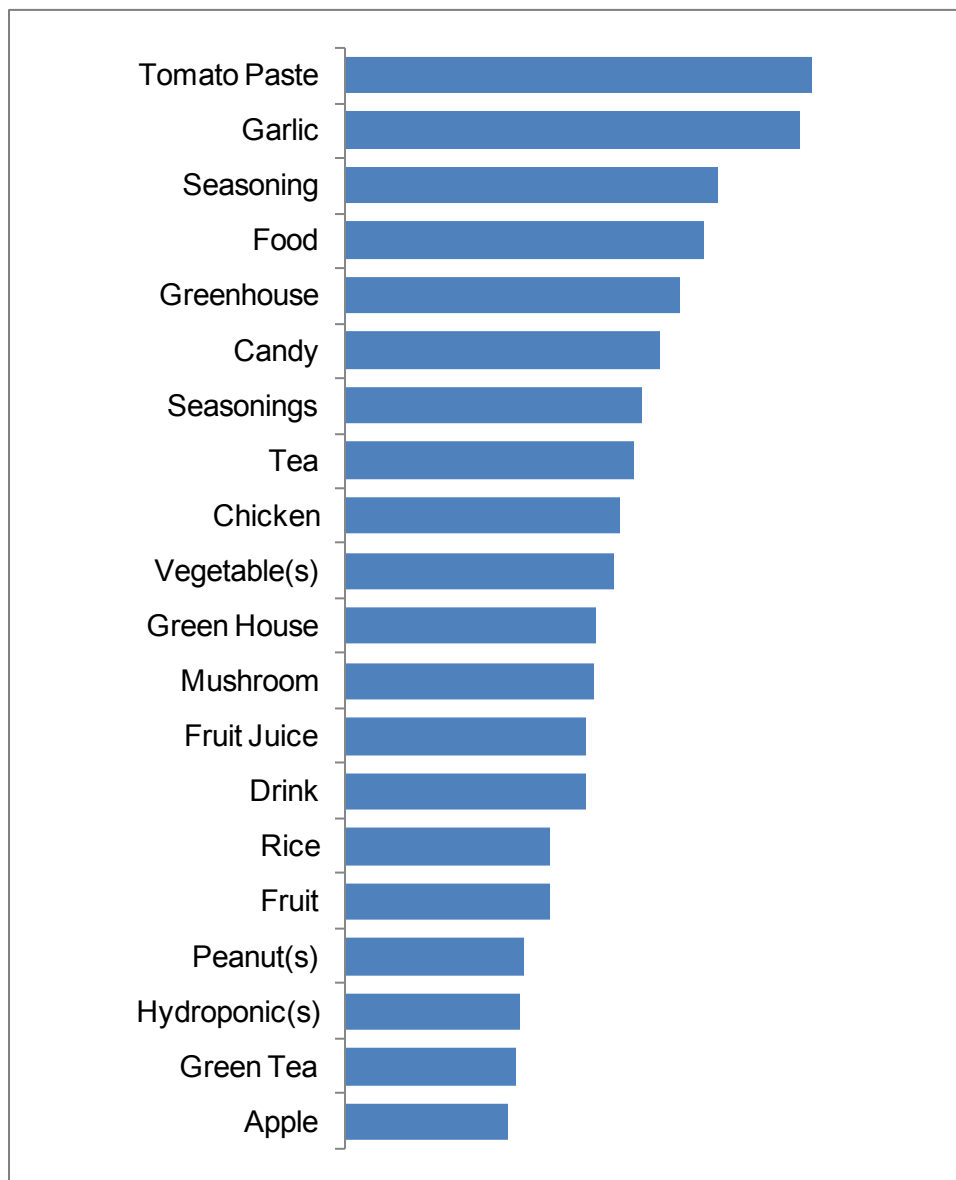
6.1. Agriculture & Food Professional Buyers Interest Ranking on Made-in-China.com, from Jan. to Dec. 2014



During January-December 2014, buyers paid the most attention to the catalog Sap & Extract, followed by Food Additive.

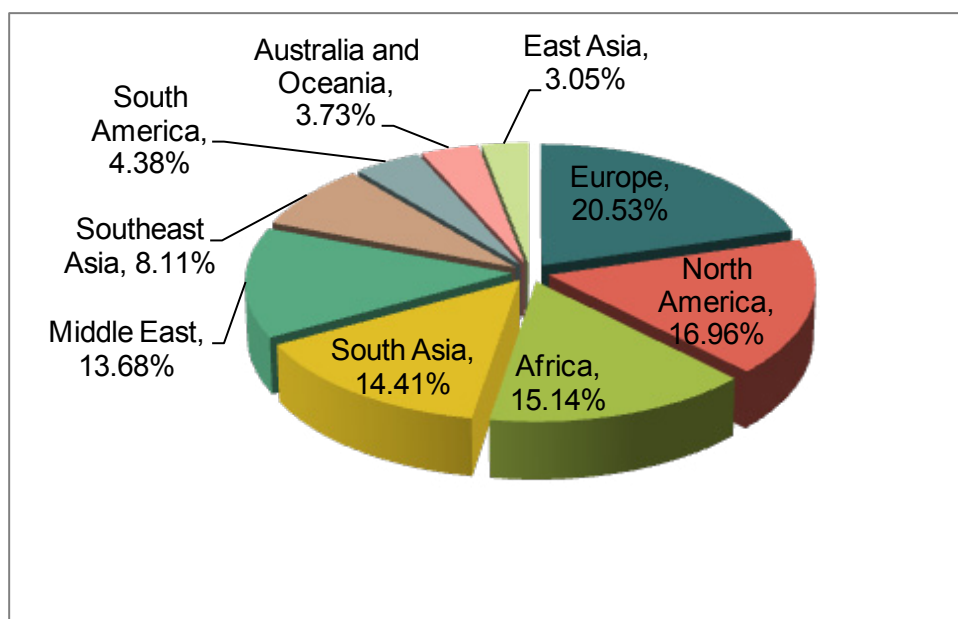
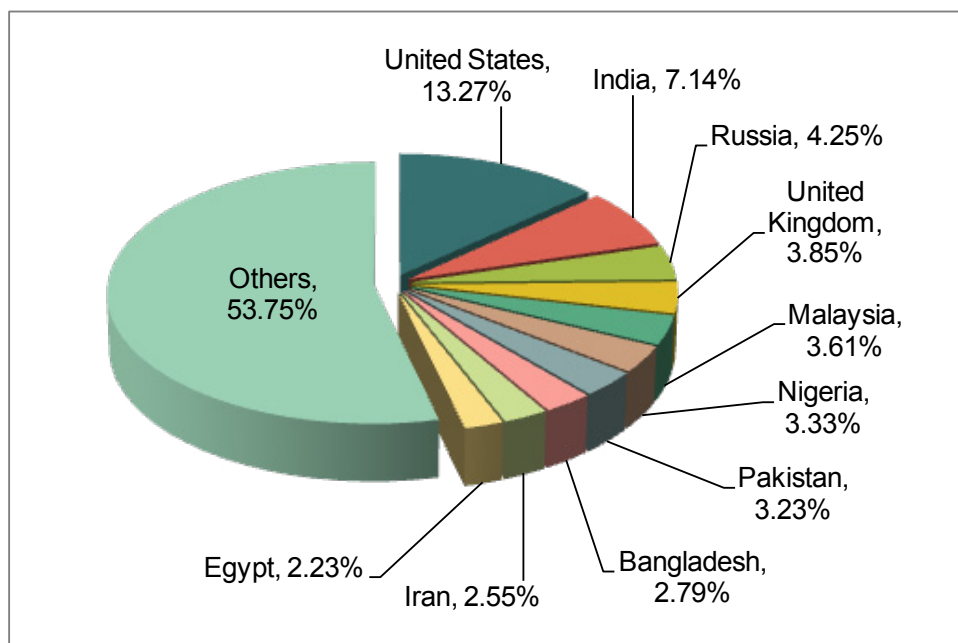
6.2. Agriculture & Food Hot Search Keywords of Made-in-China.com

Agriculture & Food Hot Search Keywords Top 20 of Made-in-China.com from Jan. to Dec. 2014



During January-March 2015, the most searched keywords is Tomato Paste, followed by Garlic and Seasoning.

6.3. Agriculture & Food Professional Buyers Distribution for Made-in-China.com, from Jan. to Dec. 2014



During January-December 2014, agriculture and food industry buyers at made-in-china.com are mainly from USA, India and Russia. Buyers from USA accounted for 13.27% of the total industry buyers. Agriculture and Food industry buyers at made-in-china.com are mainly from Europe, North America and Africa.

Source: Made-in-China.com

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Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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