

# 2014 Bags, Cases & Boxes

## Industry Analysis Report

2015.08



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### 1. 2014 China Bags, Cases & Boxes (HS: 4202) Industry Export Analysis

HS Code	Product Name	Short Name
4202	Trunks, suitcases, vanity cases, executive cases, briefcases, school satchels, spectacle cases, binocular cases, camera cases, musical instrument cases, gun cases, holsters and similar containers; travelling bags, insulated food or beverages bags. Cosmetic bag, canvas bags, handbags, shopping bags, wallet, purse, maps, boxes, cigarette case, tobacco pouch, kit, sports bag, bottle boxes, jewelry box, cartridges, cutlery boxes, and similar containers, made from outer surface of leather, of composition leather, plastic card, or cardboard, textile material, vulcanized paper or wholly or mainly the above materials or paper cover	Bags, Cases & Boxes

### 1.1. China Bags, Cases & Boxes Exported Goods, from Jan. to Dec. 2014

Product Name	Unit of Measurement	Volume	Value	Compared to the Same Period of Last Year±%	
				Volume	Value
420212 Trunks, suitcases whose surface is made from plastic, textile material etc	Kg	1,423,099,894	10,008,201,734	-1.2%	-3.1%
42022 Handbag with outer surface of plastic sheeting or of textile materials	Kg	625,227,254	6,472,498,322	-4.1%	-3.1%
420292 Similar containers with outer surface of plastic sheeting or of textile materials	Kg	543,493,165	4,366,451,095	1.8%	-4%
420221 Handbag with outer surface of leather or of composition leather	Kg	99,242,541	2,369,778,780	6.3%	5.7%
420232 stuff in pockets and handbags with outer surface of plastic sheeting or of textile materials	Kg	199,537,985	2,181,691,478	-0.8%	-2.4%
420211 Trunks, suit-cases, vanity-cases, executive-cases, brief-cases, school satchels with outer surface of leather, of composition leather	Kg	38,142,791	609,937,122	42.1%	34.4%
420231 Pocket or purse with outer surface of leather	Kg	22,987,780	719,007,266	0.2%	0.1%
420299 other similar containers with other materials	Kg	29,583,421	188,299,702	11.8%	13.4%
420291 other similar containers with other leather, of composition leather	Kg	7,516,636	120,021,360	-7.2%	-9.7%
420219 Trunks, suit-cases, vanity-cases, executive-cases, brief-cases, school satchels with outer surface of other materials	Kg	5,998,405	36,987,303	0.7%	6.5%
420239 Stuff in pocket or purse with outer surface of other materials	Kg	4,931,851	35,324,409	14.6%	22.9%
420229 Handbag with outer surface of other materials	Kg	1,783,755	16,603,483	-65.2%	-46.4%

### 1.2. China Bags, Cases & Boxes Export Analysis, from Jan. to Dec. 2014

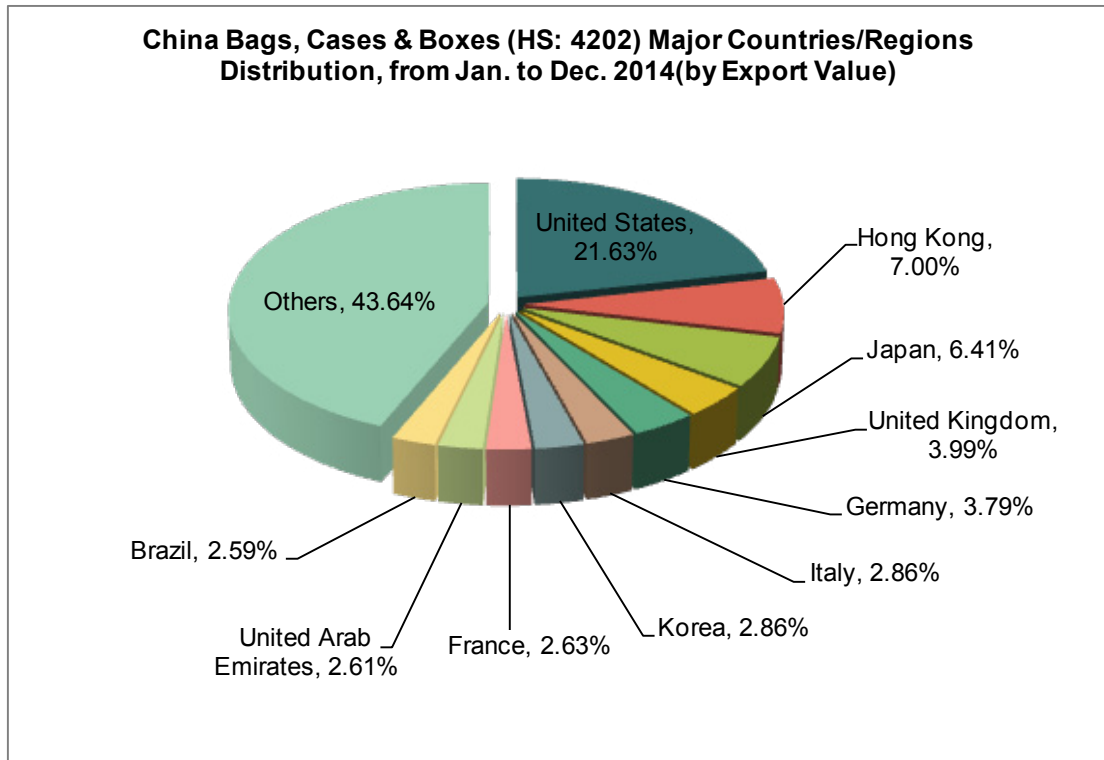
#### 1.2.1. China Bags, Cases & Boxes Export Volume and Value, from Jan. to Dec. 2014

Month	Volume(Kg)	Value (USD)	Compared to the Same Period of Last Year	
			Volume	Value
Jan.	297,549,642	2,874,094,623	11%	10%
Feb.	110,217,846	1,058,461,505	-40.9%	-41.2%
Mar.	185,406,684	1,528,947,793	13.1%	-0.3%
Apr.	279,885,326	2,229,285,546	8.8%	-0.8%
May	300,256,818	2,408,831,138	1.7%	-5.3%
Jun.	279,912,835	2,381,574,727	-2.6%	-4.1%
Jul.	281,800,219	2,584,430,033	0.1%	5.8%
Aug.	261,993,519	2,493,917,520	0.9%	8.5%
Sep.	251,146,137	2,468,710,669	-1.7%	9.4%
Oct.	254,022,862	2,294,259,949	-0.9%	-3.5%
Nov.	247,816,366	2,262,189,017	-2.1%	-6.6%
Dec.	251,537,224	2,540,099,534	-1.8%	-1.3%
In total Jan.-Dec.	3,001,545,478	27,124,802,054	-0.6%	-1.7%

From Jan. - Dec. 2014, China bags, cases & boxes export volume added up to 3001.5 thousand tons; Export value added up to 27.125 billion dollars. Export volume dropped by 0.6%, compared to the same period of last year; while export value dropped by 1.7%.

### 1.2.2. China Bags, Cases & Boxes Major Countries/Regions Distribution, from Jan. to Dec. 2014

No.	Countries	Volume(Kg)	Value(USD)	Compared to the Same Period of Last Year	
				Volume	Value
1	United States	620,434,131	5,865,938,289	-2.3%	-6.1%
2	Hong Kong	152,624,667	1,897,770,136	-12%	-19.3%
3	Japan	143,918,545	1,737,666,882	-2.9%	-1.6%
4	United Kingdom	127,749,684	1,082,849,993	5.5%	-2.7%
5	Germany	116,760,522	1,028,641,665	1.6%	-3.4%
6	Italy	81,852,220	775,431,433	4%	7%
7	Korea	67,859,926	775,353,857	0.2%	29.1%
8	France	81,056,854	714,223,940	3.6%	-3.2%
9	United Arab Emirates	90,157,188	706,923,705	23.1%	31.9%
10	Brazil	102,443,189	702,496,834	0	6.5%
11	Netherlands	67,971,661	687,840,125	2.9%	-1.4%
12	Russia	53,139,739	664,806,390	-0.8%	-8.8%
13	Spain	75,053,782	642,207,026	7.6%	3.8%
14	Malaysia	53,441,620	611,458,965	-13.5%	-13.1%
15	Iran	48,903,111	582,462,166	59.3%	81.1%
16	Singapore	49,839,101	575,774,080	34.2%	23.9%
17	Canada	57,783,275	463,595,846	0.3%	-5.9%
18	Belgium	50,829,895	434,566,037	-0.9%	0.6%
19	Australia	49,066,280	427,462,993	-4%	-4.7%
20	India	58,315,600	394,541,801	-8.6%	-10.2%



Basing on the export data from Jan. to Dec. 2014, major export markets of China bags, cases & boxes are the United States, Hong Kong, Japan, United Kingdom, Germany, Italy, Korea, France, United Arab Emirates and Brazil etc.

The United States, Hong Kong and Japan are the first three biggest export markets. China export value to the three countries respectively accounts for 21.63%, 7.00% and 6.41% of total export value about the product.

From Jan. to Dec. 2014, among the first 20 biggest export markets, the export value to Iran increased by 81.1% at the fastest speed, compared to the same period of 2013.

### 1.2.3. China Bags, Cases & Boxes Original Places of Exported Goods, from Jan. to Dec. 2014

No.	Regions	Volume(Set)	Value(USD)	Compared to the Same Period of Last Year	
				Volume	Value
1	Guangdong	1,129,361,595	13,111,352,931	-0.4%	-2.3%
2	Zhejiang	922,222,124	4,922,389,379	2.6%	10%
3	Fujian	248,213,706	2,248,744,457	-0.8%	-2.9%
4	Shanghai	169,459,098	1,421,480,383	-3.3%	5.8%
5	Jiangsu	151,888,127	1,335,175,774	-7.6%	-6.2%
6	Shandong	72,271,933	1,061,382,790	-2.5%	0
7	Xinjiang	44,129,570	495,807,362	-10.7%	1%
8	Jiangxi	38,624,841	453,101,682	-12%	-17.9%
9	Hebei	76,737,727	448,892,247	29%	27.2%
10	Heilongjiang	18,588,789	280,315,976	-11%	-38.1%
11	Anhui	37,082,303	277,666,405	-23%	-34.1%
12	Hunan	23,149,875	231,928,674	54.1%	56.8%
13	Sichuan	8,030,205	112,423,546	-17.9%	-22.5%
14	Henan	9,108,429	93,873,656	59%	33.1%
15	Tianjin	10,757,769	81,500,631	27.9%	9%
16	Tibet	3,502,776	80,848,548	-1.8%	34.1%
17	Hubei	9,676,609	69,012,541	-2.9%	-1.5%
18	Chongqing	4,431,320	63,268,295	-68.7%	-73%
19	Shaanxi	4,332,246	57,507,024	-8.1%	-18.5%
20	Liaoning	3,686,128	53,516,272	-71.5%	-68.3%

Guangdong, Zhejiang and Fujian are major original places of exported goods. From Jan. to Dec. 2014, the total export volume of above three provinces accounts for 76.62% of total export volume. Export value accounts for 74.77% of all, Guangdong export volume accounting for 37.63%, export value accounting for 48.34%.

Source: China Customs



## 2. 2014 Global Bags, Cases & Boxes (HS: 4202) Import and Export Analysis

### 2.1. Global Bags, Cases & Boxes Major Import Markets, from Jan. to Dec. 2014

No.	Import Countries/Regions	Import Value(Thousand USD)	Compared to the Same Period of Last Year
1	United States	11,467,248	3.76%
2	Japan	5,214,754	-1.99%
3	France	3,704,508	7.66%
4	Germany	3,215,029	6.34%
5	United Kingdom	2,873,527	7.24%
6	Italy	2,706,288	9.39%
7	Republic of Korea	2,023,366	10.56%
8	China	1,684,612	7.73%
9	Spain	1,391,801	11.94%
10	Canada	1,271,499	2.34%

From Jan. to Dec. 2014, among above ten bags, cases & boxes import markets, the United States, Japan and France rated the first three places. Their import value is respectively 11.47 billion dollars (increasing by 3.76% compared to the same period before), 5.22 billion dollars (dropping by 1.99% compared to the same period before), and 3.71 billion dollars (increasing by 7.66% compared to the same period before)

### 2.2. Global Bags, Cases & Boxes Major Export Markets, from Jan. to Dec. 2014

No.	Export Countries/Regions	Export Value(Thousand USD)	Compared to the Same Period of Last Year
1	China	27,127,106	-1.69%
2	Italy	7,301,601	7.01%
3	France	5,960,599	2.05%
4	Germany	1,520,152	9.04%
5	Belgium	1,263,446	3.41%
6	India	1,261,151	12.98%
7	United States	1,152,237	-1.00%
8	Netherlands	1,113,924	-0.62%
9	Spain	982,778	23.36%
10	United Kingdom	765,457	-1.07%

From Jan. to Dec. 2014, among above ten bags, cases & boxes import markets, China, Italy and France rated the first three places. Their export value is respectively 27.13 billion dollars (dropping by 1.69% compared to the same period before), 7.30 billion dollars (increasing by 7.01% compared to the same period before), and 5.96 billion dollars (increasing by 2.05% compared to the same period before)

Source: UN COMTRADE

### 3. 2014 the United States Bags, Cases & Boxes (HS: 4202) Import Analysis

- The United States Bags, Cases & Boxes Major Import Markets, from Jan. to Dec. 2014

Countries/Regions	Total Import Value From Jan.-Dec.2014 (Thousand USD)	Compared to the Same Period	Percentage
Total	11,467,248	3.76%	100.00%
China	7,649,666	-1.33%	66.71%
Vietnam	932,100	29.44%	8.13%
Italy	916,704	10.33%	7.99%
France	565,518	9.28%	4.93%
India	226,711	6.07%	1.98%
Philippines	169,830	48.38%	1.48%
Mexico	148,235	23.86%	1.29%
Indonesia	108,187	1.39%	0.94%
Thailand	106,160	14.46%	0.93%
Korea	99,051	2.96%	0.86%

From Jan. to Dec. 2014, among the major bags, cases & boxes import markets, China is the first original place of import goods in the United States, accounting for 66.71% of all. Vietnam rated the second, accounting for 8.13%. China overweighed the others.

Source: UN COMTRADE

### 4. 2014 Japan Bags, Cases & Boxes (HS: 4202) Import Analysis

- Japan Bags, Cases & Boxes Major Import Markets, from Jan. to Dec. 2014

Countries/Regions	Total Import Value From Jan.-Dec.2014 (Thousand USD)	Compared to the Same Period	Percentage
Total	5,214,754	-1.99%	100.00%
China	2,727,985	-7.74%	52.31%
Italy	929,525	-2.76%	17.82%
France	476,289	4.75%	9.13%
Vietnam	395,794	24.69%	7.59%
Spain	162,697	7.57%	3.12%
Thailand	68,498	1.96%	1.31%
Philippines	62,757	41.44%	1.20%
India	51,520	3.81%	0.99%
United States	38,869	4.05%	0.75%
Taiwan	37,852	-7.43%	0.73%

From Jan. to Dec. 2014, among the major bags, cases & boxes import markets, China is the first original place of import goods in Japan, accounting for 52.31%. Italy rated the second, accounting for 17.82%.

Source: UN COMTRADE

### 5. 2014 France Bags, Cases & Boxes (HS: 4202) Import Analysis

- France Bags, Cases & Boxes Major Import Markets, from Jan. to Dec. 2014

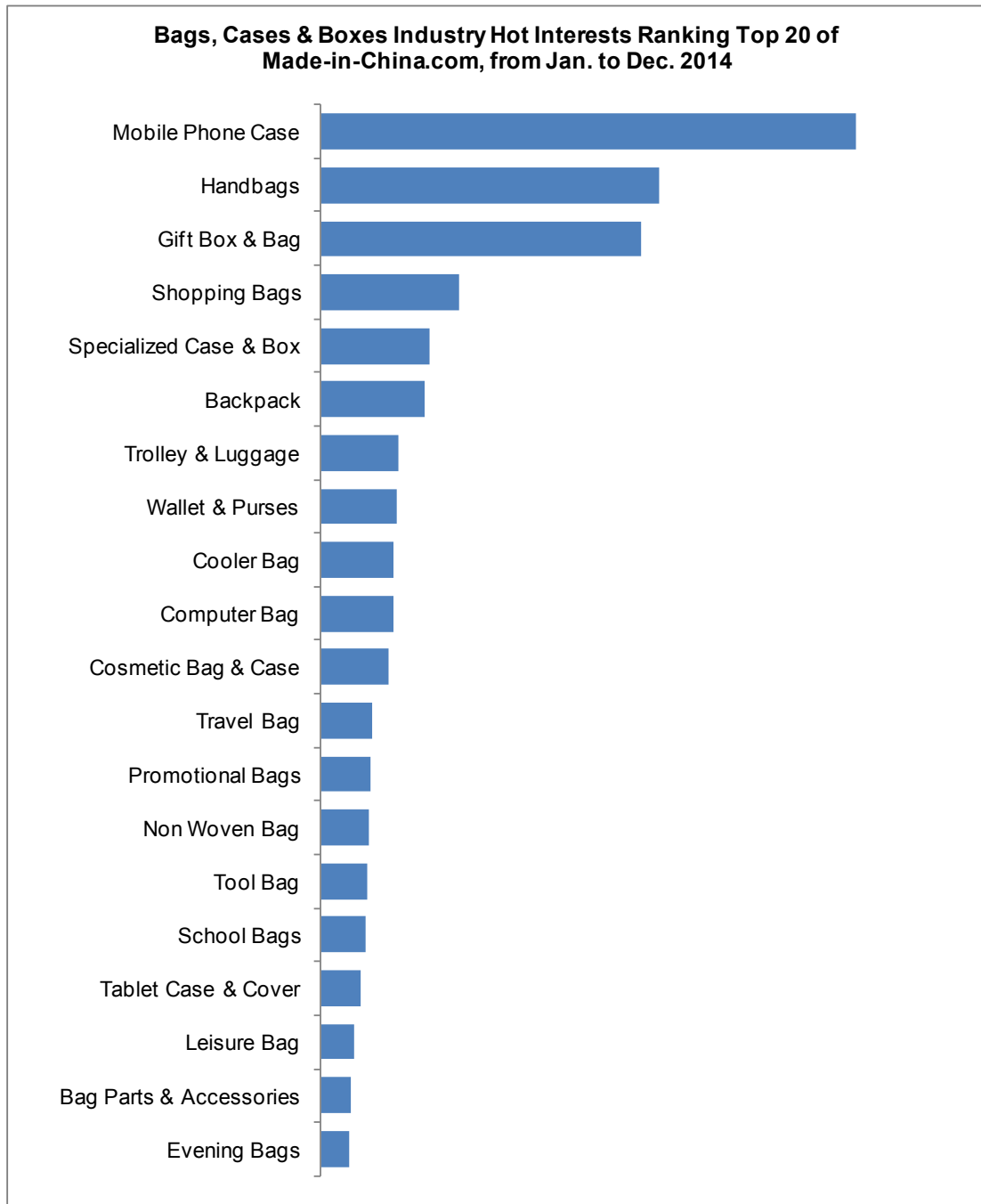
Countries/Regions	Total Import Value From Jan.-Dec.2014 (Thousand USD)	Compared to the Same Period	Percentage
Total	3,704,508	7.66%	100.00%
China	1,050,402	2.32%	28.35%
Italy	744,304	4.81%	20.09%
Switzerland	494,849	21.08%	13.36%
Belgium	377,061	-3.74%	10.18%
Spain	254,735	14.46%	6.88%
Germany	153,070	14.57%	4.13%
Netherlands	118,144	0.26%	3.19%
United Kingdom	73,019	3.40%	1.97%
Vietnam	65,631	31.13%	1.77%
India	61,411	14.42%	1.66%

From Jan. to Dec. 2014, among the major bags, cases & boxes import markets, China is the first original place of import goods in France, accounting for 28.35%. Italy rated the second, accounting for 20.09%.

Source: UN COMTRADE

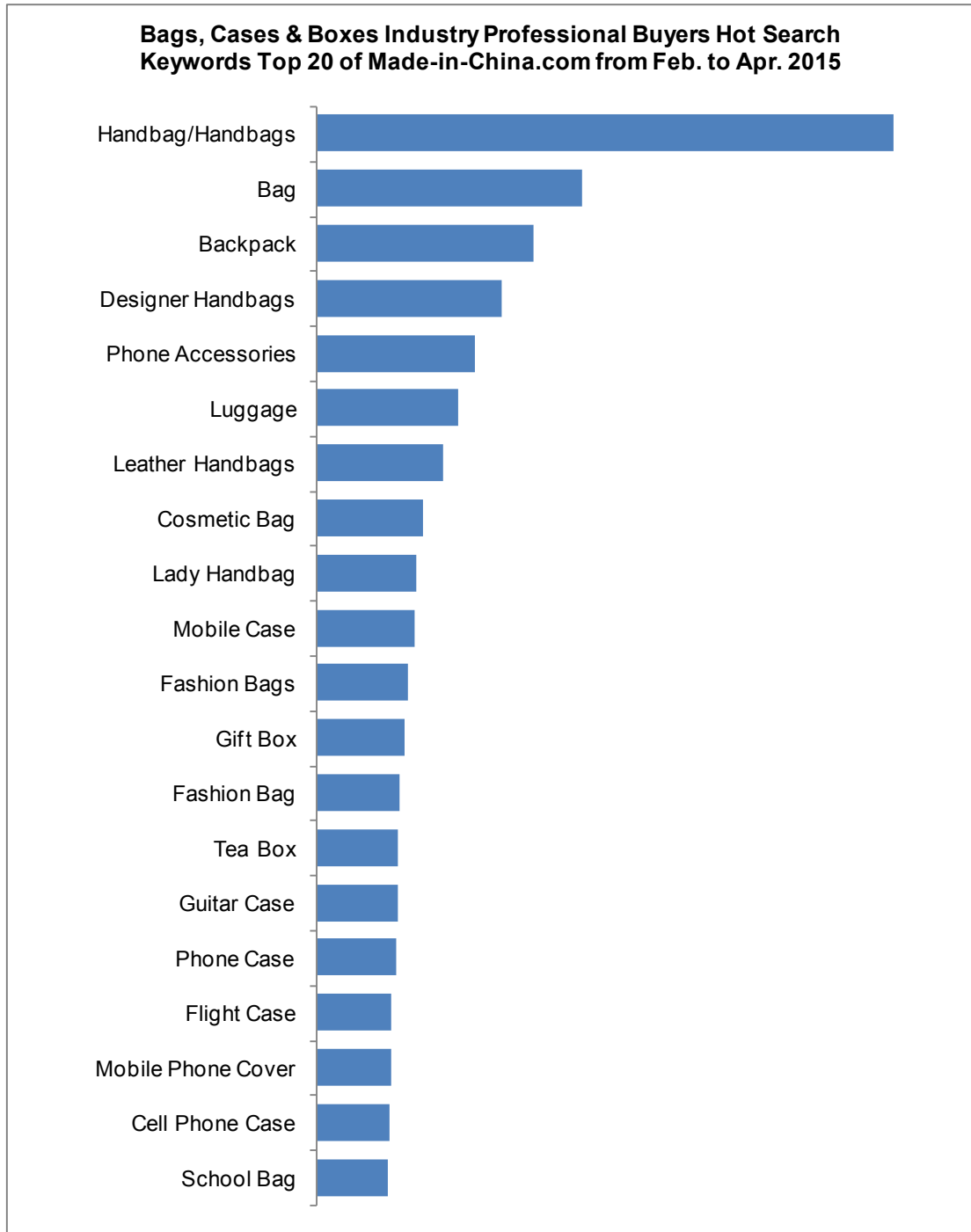
## 6. 2014 Bags, Cases & Boxes Industry Data Analysis of Made-in-China.com

### 6.1. Bags, Cases & Boxes Industry Hot Interests Ranking of Made-in-China.com, from Jan. to Dec. 2014



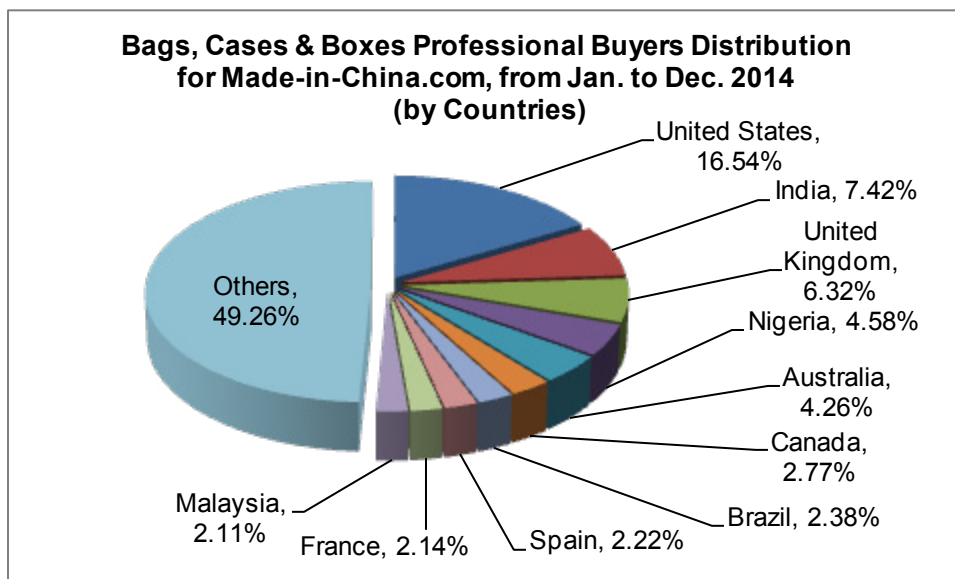
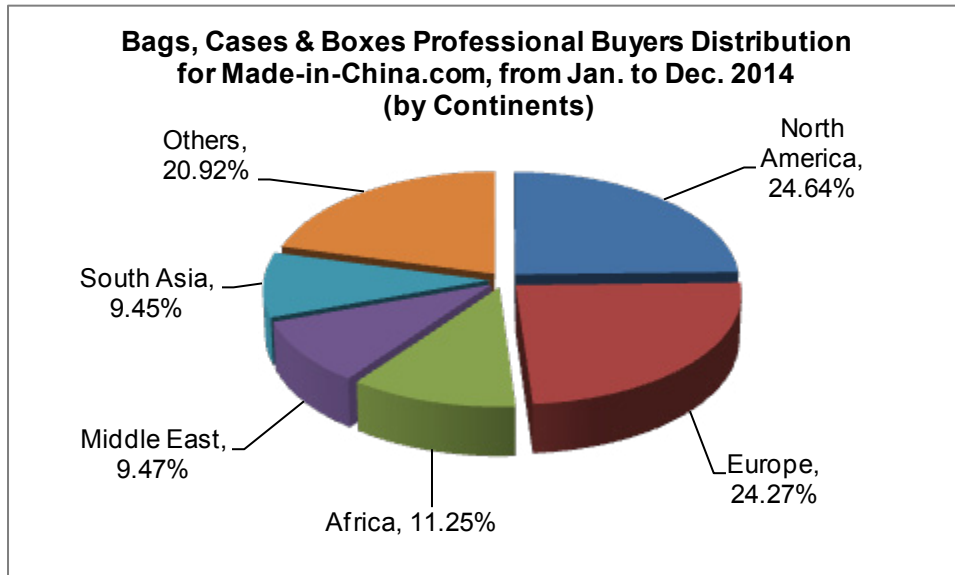
From Jan. to Dec. 2014, according to the statistical data of Made-in-China.com, among the sub-sectors of bags, cases & boxes, buyers pay the most attention to Mobile Phone Case, followed by Handbags.

## 6.2. Bags, Cases & Boxes Industry Professional Buyers Hot Search Keywords of Made-in-China.com from Feb. to Apr. 2015



From Feb. to Apr. 2015, the most popular search keyword in Bags, Cases & Boxes is Handbag/Handbags on Made-in-China.com, followed by Bag.

## 6.3. Bags, Cases & Boxes Professional Buyers Distribution for Made-in-China.com, from Jan. to Dec. 2014



By continents, from Jan. to Dec. 2014, professional buyers of Made-in-China.com are mainly from North America, Europe, Africa, Middle East, South Asia etc. By countries, from Jan. to Dec. 2014, professional buyers of Made-in-China.com are mainly from the United States, India and United Kingdom etc.

Source: Made-in-China.Com



The IAR Team of Made-in-China.com dedicates to surveying,excavating and collating industry information for supplying the service of timely and exact information analysis, providing necessary information and dates for clients'decision.

Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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