2016 Refrigerator

Industry Analysis Report

2016.12













Output Distribution of China's Refrigerators by Province

Month	Current Output	Accumulative Output	On-year growth	Cumulative growth
Feb-16	-	1184.7	-	-4%
Mar-16	867.1	2059.2	11.50%	1.70%
Apr-16	873.3	2959.6	-9%	-1.20%
May-16	855.2	3802.5	-11.60%	-4.10%
Jun-16	901.7	4698.9	-2.40%	-3.90%
unit: 10 thousand				

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District	June	January-June		
Total	901.7	4698.9		
Anhui	309.1	1598.3		
Guangdong	197.2	1086.1		
Jiangsu	99.8	496.9		
Shandong	82.6	443.8		
Zhejiang	92.5	395.3		
Hubei	34.7	192.9		
Henan	16.4	106.2		
Chongqing	19.4	91.2		
Liaoning	11.8	73.8		
Guizhou	12.6	72.9		
Jiangxi	9.7	42.2		
Sichuan	6.2	36.7		
Tianjin	5.3	34.4		
Shanghai	4.5	28.2		
unit: 10 thousand				

The output of household refrigerators was 9.017 million units, falling 2.4% on year. From January to June 2016, the total output was 46.989 million units, falling 3.9% on year.



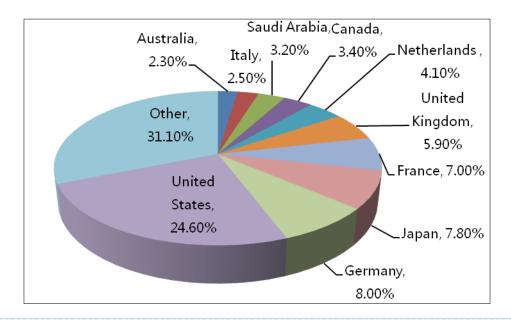
Export Origins of China's Refrigerators

District	January-June Export Value(USD)	Proportion
Guangdong	282,807,981	42.7%
Anhui	171,123,766	25.8%
Zhejiang	90,992,614	13.7%
Jiangsu	51,491,068	7.8%
Shanghai	31,552,166	4.8%

The top export origins of China's refrigerator were Guangdong province, Anhui province and Zhejiang province in 2016. The three provinces exported USD was 82.2% of China's total refrigerators export value, making the largest export origin in China.

Destinations for China's Refrigerators

No.	Country/Region	January-June		On Year	
		Volume (Unit)	Value (USD)	Volume	Value
1	United States	2,045,103	163,095,005	4.9%	-0.9%
2	Germany	578,783	53,296,902	-25.9%	-31%
3	Japan	414,673	51,944,772	-0.1%	-4%
4	France	529,235	46,393,014	25.7%	10%
5	United Kingdom	467,540	39,372,497	6.9%	-4.6%
6	Netherlands	377,602	27,485,760	12.4%	-3.5%
7	Canada	277,750	22,650,391	-5.4%	-10.2%
8	Saudi Arabia	236,189	20,961,990	-26.2%	-26.3%
9	Italy	200,684	16,256,929	18.2%	6.2%
10	Australia	133,778	14,964,211	4.4%	-7.4%





The top destinations for China's refrigerators were the United States, Germany, Japan, France, Britain, the Netherlands, Canada, Saudi Arabia, Italy and Australia. The United States is China's main export market for refrigerators, exports to the United States accounted for 24.6% of China's total.

Among China's top ten refrigerator export markets, only France and Italy's exports value grew over the same period last year, increased by 10% and 6.2% respectively.

Major Refrigerators Demanded Countries

Importer	Importer Value (Thousand USD)	On Year
United States	186,298	4.3%
United Kingdom	111,605	8.8%
Germany	110,386	3.4%
France	110,020	-1.3%
Netherlands	60,937	-5.3%

United States' import value of refrigerators was USD 186,298,000. It was the largest refrigerators importer all over the world and followed by the United Kingdom whose import value of refrigerators was USD 111,605,000.

Major Refrigerators Exporters in 2016

Exporter	Exporter Value (Thousand USD)	On Year
China	662,926	-6.4%
Thailand	335,618	-6.1%
Germany	153,448	5.7%
Mexico	151,104	-19.6%
Italy	110,989	-6.7%

China was the largest exporter of refrigerators and its export value was USD 662,926,000, falling 6.4% on year, followed by Thailand whose export value was USD 335,618,000 and falling 6.1% on year.

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Thanks for reading the report, if you have any questions, opinions or advices,

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